

**SIXTH SUPPLEMENT DATED 13 FEBRUARY 2023 TO THE BASE PROSPECTUS
DATED 20TH MAY 2022**

Credit Suisse AG

(incorporated with limited liability in Switzerland)

Euro Medium Term Note Programme

This supplement (the **Sixth Supplement**) to the Base Prospectus dated 20th May 2022 (the **Base Prospectus**) constitutes a supplement for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) and is prepared in connection with the Euro Medium Term Note Programme (the **Programme**) established by Credit Suisse AG, acting through its Zurich head office or its London, Tokyo, Singapore, Guernsey, Sydney or New York branch (**CS** or the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Sixth Supplement.

This Sixth Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus as supplemented by the first supplement to the Base Prospectus dated 10th June 2022, (the **First Supplement**), the second supplement to the Base Prospectus dated 9th August 2022, (the **Second Supplement**), the third supplement to the Base Prospectus dated 31st August 2022, (the **Third Supplement**), the fourth supplement to the Base Prospectus dated 17th November 2022, (the **Fourth Supplement**) and the fifth supplement to the Base Prospectus dated 2nd December 2022, (the **Fifth Supplement**) (together, the **Existing Supplements**), including the documents incorporated therein.

The Issuer accepts responsibility for the information contained in the Base Prospectus, as supplemented by the Existing Supplements and this Sixth Supplement. To the best of the knowledge of the Issuer the information contained in the Base Prospectus, as supplemented by the Existing Supplements and this Sixth Supplement, is in accordance with the facts and does not omit anything likely to affect the import of such information.

Documents Incorporated by Reference

The section headed "*Documents Incorporated by Reference*" on pages 48 to 54 of the Base Prospectus shall be amended at page 53 to include the additional documents listed below:

- The Form 6-K of CSG and CS filed with the SEC on 9th February 2023 (the **Form 6-K Dated 9th February 2023**), which contains the Credit Suisse Earnings Release 4Q22 attached as an exhibit thereto, as indicated in the cross reference table below (page 2).
- The Second Form 6-K of CSG and CS filed with the SEC on 9th February 2023 (the **Second Form 6-K Dated 9th February 2023**), which contains a media release titled "Credit Suisse Group announces the acquisition of The Klein Group LLC, the appointment of Michael Klein as Chief Executive Officer of Banking and of the Americas as well as CEO designate of CS First Boston", as indicated in the cross-reference table below, (page 2).

| Section Heading | Sub-Heading | PDF Page Number(s) |
|--|---|--------------------|
| Form 6-K Dated 9th February 2023 | | |
| Form 6-K | Cover page | 1 |
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| | Group and Bank differences | 3 to 4 |
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| Exhibit to the Form 6-K Dated 9th February 2023 (Credit Suisse Earnings Release 4Q22) | | |
| Earnings Release 4Q22 | Cover page | 8 |
| | Key metrics | 9 |
| | Credit Suisse | 10 to 20 |
| | Wealth Management | 21 to 25 |
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| | Additional financial metrics | 44 |
| | Important information | 45 |
| Appendix | | 46 to 56 |
| Second Form 6-K Dated 9th February 2023 | | |
| Media Release | Whole document except the fourth, fifth and sixth paragraphs on page 1 and the first paragraph on page 2 of the media release and the sentence “Further information about Credit Suisse can be found at www.credit-suisse.com .” | 1 to 7 |

The information that is not included in the above cross-reference list and therefore not incorporated herein by reference for the purposes of the Prospectus Regulation is either (a) covered elsewhere in the Base Prospectus as supplemented by the Existing Supplements; or (b) not relevant for the investor.

A copy of the documents incorporated by reference specified above may be inspected online at:

- <https://www.credit-suisse.com/media/assets/corporate/docs/about-us/investor-relations/financial-disclosures/sec-filings/2022-q4-6k-group-bank-0902.pdf> (the Form 6-K Dated 9 February 2023).

- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/second-form-6-k-dated-9-february-2023.pdf> (the Second Form 6-K Dated 9 February 2023).

Announcement of Upcoming Changes to the Executive Board

On 9th February 2023, CSG and CS announced the planned acquisition of The Klein Group LLC and the appointment of Michael Klein as Chief Executive Officer (**CEO**) of Banking and of the Americas, CEO designate of CS First Boston and member of the Executive Board (subject in each case to regulatory approvals).

Amendments to the section headed “*Significant or Material Change*” in the Base Prospectus

The section headed “*General Information—Significant or Material Change*” on pages 177 to 178 of the Base Prospectus shall be amended and restated as follows:

Apart from the potential consequences of the matters disclosed in: (i) the section headed “*Credit Suisse—Other information—Liquidity issues in 4Q22*” in the Credit Suisse Earnings Release 4Q22, (ii) the section headed “*Credit Suisse—Other information—Outflows in assets under management in 4Q22*” in the Credit Suisse Earnings Release 4Q22, and (iii) the section headed “*RISK FACTORS—FACTORS THAT MAY AFFECT THE ISSUER’S ABILITY TO FULFIL ITS OBLIGATIONS UNDER THE NOTES— Strategy Risk—CS may not achieve some or all of the expected benefits of the strategic initiatives it has announced*” in this Base Prospectus (as supplemented), there has been no significant change in the financial performance of CS and its consolidated subsidiaries since 31st December 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed “*Credit Suisse—Other information—Liquidity issues in 4Q22*” in the Credit Suisse Earnings Release 4Q22, (ii) the section headed “*Credit Suisse—Other information—Outflows in assets under management in 4Q22*” in the Credit Suisse Earnings Release 4Q22, and (iii) the section headed “*RISK FACTORS—FACTORS THAT MAY AFFECT THE ISSUER’S ABILITY TO FULFIL ITS OBLIGATIONS UNDER THE NOTES— Strategy Risk—CS may not achieve some or all of the expected benefits of the strategic initiatives it has announced*” in this Base Prospectus (as supplemented), there has been no significant change in the financial position of CS and its consolidated subsidiaries since 31st December 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed “*Credit Suisse—Other information—Liquidity issues in 4Q22*” in the Credit Suisse Earnings Release 4Q22, (ii) the section headed “*Credit Suisse—Other information—Outflows in assets under management in 4Q22*” in the Credit Suisse Earnings Release 4Q22, (iii) the section headed “*RISK FACTORS—FACTORS THAT MAY AFFECT THE ISSUER’S ABILITY TO FULFIL ITS OBLIGATIONS UNDER THE NOTES— Strategy Risk—CS may not achieve some or all of the expected benefits of the strategic initiatives it has announced*” in this Base Prospectus (as supplemented), and (iv) the section headed “*RISK FACTORS—FACTORS THAT MAY AFFECT THE ISSUER’S ABILITY TO FULFIL ITS OBLIGATIONS UNDER THE NOTES—Archeegos and SCFF-related risks—Significant negative consequences of the Archeegos and supply chain finance funds matters*” and “*—Legal, regulatory and reputational risks—Damage to CS’s reputation can significantly harm its businesses, including its competitive position and business prospects*” in this Base Prospectus (as supplemented) and the section headed “*Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archeegos matters*” in the Credit Suisse Earnings Release 4Q22, there has been no material adverse change in the prospects of CS and its consolidated subsidiaries since 31st December 2021.

General

This Sixth Supplement has been filed with the CSSF, and copies of this Sixth Supplement, the Existing Supplements, the Base Prospectus and the documents incorporated by reference therein will be available on the website of the Luxembourg Stock Exchange at www.luxse.com, and on the website of the Issuer at <https://www.credit-suisse.com/about-us/en/investor-relations/debt-investors/euro-medium-term-note-programme.html>, and may be collected from the specified offices of the Paying Agents for the time being.

Except for the copies of the documents incorporated by reference into the Base Prospectus, as supplemented by the Existing Supplements and this Sixth Supplement, no information contained on the websites to which links have been provided is incorporated by reference in the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Sixth Supplement or any statement or information incorporated by reference into this Sixth Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus or the Existing Supplements, the statements in (a) above will prevail.

Save as disclosed in the Existing Supplements and this Sixth Supplement, there has been no significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Please see the Base Prospectus, under the heading "*Risk Factors*" on pages 12 to 31, as amended by the Existing Supplements, for the risk factors that may affect the future results of operations or financial condition of CS.