



**Capital instruments of UBS Group AG (consolidated) and UBS AG (consolidated and standalone) as of 30 June 2016**

**Key features**

Ordered by issuance date within each category  
Based on Swiss SFR Base III phase-in requirements  
Published on 22 July 2016

		Share capital		Additional Tier 1 capital instruments (Basel III compliant)										Additional Tier 1 / Tier 2 capital instruments (hybrid instruments and related subordinated notes - non-Basel III compliant)		Tier 2 capital instruments (Basel-III compliant)		
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS Capital Securities (Issued) Ltd. Jersey	UBS AG, Switzerland Jersey branch	UBS AG, Switzerland Stamford branch	UBS AG, Switzerland Stamford branch	
2 Unique identifier (e.g. ISIN)	ISIN: CH0244767585	ISIN: CH0244899483	003	ISIN: CH0271428309	ISIN: CH0271428317	ISIN: CH0271428333	ISIN: CH0286864027	-	ISIN: XS0336744650	-	-	ISIN: XS0747231362	ISIN: XS0747231362	ISIN: XS0747231362	ISIN: XS0747231362	ISIN: XS0747231362	ISIN: XS0747231362	ISIN: XS0747231362
3 Governing law(s) of the instrument	Swiss	Swiss	Swiss / NY, US	Swiss law	Swiss law	Swiss law	Swiss law	Swiss law	Swiss law	Swiss law	Swiss / NY, US	Swiss law	Swiss law	Jersey	English	Swiss	Swiss	
4 Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS AG (standalone), UBS AG (standalone)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated and standalone)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated and standalone)	UBS Group AG (consolidated) and UBS AG (consolidated)	UBS AG (standalone)	UBS Group AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated) and UBS AG (standalone)
7 Instrument type	Ordinary shares	Ordinary shares	Contingent cash payment / security delivery obligation towards employees (DCCP)	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan (6)	Contingent cash payment / security delivery obligation towards employees (DCCP)	Tier 1 Capital Notes	Loan (6)	Preferred securities (hybrid instruments)	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes	
8 Amount recognized in regulatory capital (Currency in million, as of most recent financial reporting date)	CHF 385.0 (2)	CHF 385.8 (2)	CHF 462.7	CHF 1,109.4	CHF 1,252.3	CHF 1,302.0	CHF 1,657.6	CHF 1,221.8	CHF 1,575.2	CHF 514.2	CHF 1,487.1	CHF 1,466.1	CHF 649.2	CHF 649.2	CHF 1,957.4	CHF 2,010.6	CHF 2,010.6	
9 Outstanding amount (par value, million)	CHF 385.0 (3)	CHF 385.8 (3)	CHF 462.7 (4)	EUR 1,000	USD 1,250	USD 1,250	USD 1,250	USD 1,250	USD 1,250	CHF 514.2 (4)	USD 1,500	USD 1,500	EUR 600	EUR 600	EUR 2,000	USD 2,000	USD 2,000	
10 Accounting classification (1)	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders	Other liabilities	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Due to customers	Other liabilities	Debt issued held at amortized cost	Due to customers	Not part of the consolidation scope of UBS Group AG's or UBS AG's financial statements under IFRS (8)	Equity attributable to preferred noteholders	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	
11 Original date of issuance	-	-	31 December 2014 (5)	19 February 2015	19 February 2015	19 February 2015	07 August 2015	26 November 2015 (7)	31 December 2015 (5)	21 March 2016	21 March 2016	21 March 2016	21 December 2007	21 December 2007	22 February 2012	17 August 2012	17 August 2012	
12 Perpetual or dated	-	-	Perpetual (4)	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual (4)	Perpetual (4)	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Dated	Dated	
13 Original maturity date	-	-	-	-	-	-	-	-	-	-	-	-	-	-	22 February 2022	17 August 2022	17 August 2022	
14 Issuer call subject to prior supervisory approval	-	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15 Optional call date, subsequent call dates, if applicable, and redemption amount	-	-	First call date: 1 March 2020	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2020	First optional redemption date: 19 February 2020	First optional redemption date: 19 February 2025	First optional redemption date: 7 August 2025	First optional redemption date: 19 February 2020	First call date: 1 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 21 December 2017	First optional redemption date: 21 December 2017	Subsequent optional redemption dates: 21 March, 21 June, 21 September, 21 December in each year	Call date: 22 February 2017	-	
16 Contingent call dates and redemption amount	-	-	-	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Redemption price: Make Whole Redemption Amount; however, in case of a Tax Event resulting from a Change in Tax Law only, the redemption price will be the Optional Redemption Price mentioned above	Redemption Amount: an amount equivalent to the security to be redeemed	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest
17 Coupons / dividend	-	-	Fixed	Fixed / Floating from 19 February 2022	Fixed / Floating from 19 February 2020	Fixed / Floating from 19 February 2020	Fixed / Floating from 19 February 2025	Fixed / Floating from 7 August 2025	Fixed / Floating from 19 February 2020	Fixed	Fixed / Floating from 22 March 2021	Fixed / Floating from 22 March 2021	Fixed / Floating from 21 December 2017	Fixed / Floating from 21 December 2017	Fixed	Fixed	Fixed	
18 Fixed or floating dividend / coupon	-	-	Fixed	Fixed / Floating from 19 February 2022	Fixed / Floating from 19 February 2020	Fixed / Floating from 19 February 2020	Fixed / Floating from 19 February 2025	Fixed / Floating from 7 August 2025	Fixed / Floating from 19 February 2020	Fixed	Fixed / Floating from 22 March 2021	Fixed / Floating from 22 March 2021	Fixed / Floating from 21 December 2017	Fixed / Floating from 21 December 2017	Fixed	Fixed	Fixed	
19 Coupon rate and any related index; frequency of payment	-	-	Issues in CHF: 4%; issues in USD: 7.125%; annually	5.75% / Reset Interest Rate, annually	7.125% / Reset Interest Rate, annually	7.125% / Reset Interest Rate, annually	7.00% / Reset Interest Rate, annually	6.875% / Reset Interest Rate, annually	7.125% / Reset Interest Rate, in each case plus 0.25%, annually	Issues in CHF: 4.15%; issues in USD: 7.35%, annually	6.875% / Reset Interest Rate, annually	6.875% / Reset Interest Rate, in each case plus 0.25%, annually	7.152% / 3-month EURIBOR + 3.45%; annually / quarterly	7.152% / 3-month EURIBOR + 3.45%; annually / quarterly	7.25% / 6.061% + Mid Market Swap Rate from 22 February 2017;	7.625%; semi-annually	7.625%; semi-annually	
20 Existence of a dividend stopper	-	-	No	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	No	No	No	No	No	
21 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	
22 Existence of step up or other incentive to redeem	-	-	No	No	No	No	No	No	No	No	No	No	Yes	No	No	No	No	
23 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	Cumulative	Cumulative	Cumulative	
24 Convertible or non-convertible	-	-	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	-	-	-	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
25 If convertible, conversion trigger(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
26 If convertible, fully or partially	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
27 If convertible, conversion rate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
28 If convertible, mandatory or optional conversion	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
29 If convertible, specify instrument type convertible into	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
30 Write-down feature	-	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
31 If write-down, write-down trigger(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
32 If write-down, full or partial	-	-	Full	Full	Full	Full	Full	Full	Full	Full	Full	Full	Full	Full	Full	Full	Full	
33 If write-down, permanent or temporary	-	-	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	Permanent	
34 If temporary write-down, description of write-up mechanism	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are subordinated, or (ii) that are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP).	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Existence of features, which prevent full recognition under Basel III	-	-	-	-	-	-	-	-	-	-	-	-	-	Yes	Yes	-	-	
37 If yes, specify non-compliant features	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

(1) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (2) Represents amount recognized in consolidated regulatory capital of issued share capital. (3) Represents issued share capital as of most recent financial reporting date. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (6) Loan granted by UBS Group AG. (7) The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015, however, the loan started counting as AT1 capital as of 26 November 2015. (8) The entity which issued this instrument is not consolidated by either UBS Group AG or UBS AG. As a consequence, there is no accounting classification to apply in the consolidated financial statements of UBS Group AG and UBS AG, and in the standalone financial statements of UBS AG. However, UBS AG has issued a preferred note which was purchased by the non-consolidated entity (see instrument described in adjacent column). This preferred note is recognized in UBS Group AG's consolidated financial statements in accordance with IFRS as equity attributable to non-controlling interests, in the UBS AG consolidated financial statements in accordance with IFRS as equity attributable to preferred note holders and in the UBS AG standalone financial statements in accordance with Swiss GAAP as a liability.



Capital instruments of UBS Group AG (consolidated) and UBS AG (consolidated and standalone) as of 30 June 2016

Key features

Ordered by issuance date within each category  
Based on Swiss SFDR Basel III phase-in requirements  
Published on 22 July 2016

	Tier 2 capital instruments (Basel-III compliant)					Tier 2 capital instruments (non-Basel III compliant)						
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland NY branch	UBS AG, Switzerland Jersey branch	UBS AG, Switzerland NY branch	UBS AG, Switzerland NY branch	UBS AG, Switzerland Stamford branch	UBS AG, Switzerland Jersey branch	UBS AG, Switzerland
1a Instrument number	016	017	018	019	020	021	022	023	024	025	026	027
2 Unique identifier (e.g. ISIN)		ISIN: CH0214139930		CH023623827	CH0244100266	ISIN: XS0670836AC77	ISIN: XS0602270581	ISIN: US870845AC84	ISIN: US87083KAM45	ISIN: US90261XB7Y6	ISIN: XS0331313055	ISIN: CH0035789210
3 Governing law(s) of the instrument	Swiss / NY, US	Swiss	Swiss / NY, US	Swiss	Swiss	NY, US	English	NY, US	NY, US	NY, US	English	Swiss
Regulatory treatment												
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)
7 Instrument type	Cash payment obligation towards employees (DCCP)	Subordinated notes	Cash payment obligation towards employees (DCCP)	Subordinated notes	Subordinated notes	Subordinated debentures	Subordinated bonds	Subordinated debentures	Subordinated debentures	Subordinated notes	Subordinated notes	Subordinated notes
8 Amount recognized in regulatory capital (Currency in mil. as of most recent financial reporting date)	CHF 423.8	CHF 1,468.1	CHF 466.3	CHF 2,307.9	CHF 2,697.0	CHF 244.9	CHF 79.7	CHF 210.0	CHF 0.0	CHF 0.0	CHF 168.8	CHF 37.3
9 Outstanding amount (par value, million)	CHF 423.8 (9)	USD 1,500	CHF 466.3 (9)	EUR 2,000	USD 2,500	USD 250.5	GBP 61.3	USD 217.7	USD 220.4	USD 637.2	GBP 130.2	CHF 192.1
10 Accounting classification (1)	Other liabilities	Debt issued held at amortized cost	Other liabilities	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost
11 Original date of issuance	31 December 2012 (10)	22 May 2013	31 December 2013 (10)	13 February 2014	15 May 2014	21 July 1995	18 December 1995	3 September 1996	20 June 1997	26 July 2006	19 November 2007	27 December 2007
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	1 March 2018 (9)	22 May 2023	1 March 2019 (9)	12 February 2026	15 May 2024	15 July 2025	18 December 2025	1 September 2026	15 June 2017	15 July 2016	19 November 2024	27 December 2017
14 Issuer call subject to prior supervisory approval	-	Yes	-	Yes	Yes	No	No	No	No	No	No	-
15 Optional call date, subsequent call dates, if applicable, and redemption amount	-	Call date: 22 May 2018 Subject to satisfaction of applicable conditions and applicable law Redemption price: aggregate principal amount, together with accrued and unpaid interest	-	Call date: 12 February 2021 Subject to satisfaction of applicable conditions and applicable law Redemption price: aggregate principal amount, together with accrued and unpaid interest	-	-	-	-	-	-	First optional redemption date: 19 November 2019 Subsequent optional redemption dates: 19 February, 19 May, 19 August and 19 November in each year Redemption at par together with accrued interest	-
16 Contingent call dates and redemption amount	-	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	-	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	The Debentures will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to certain taxes	The Branch will have the right to redeem the notes at a redemption price equal to 100% of their outstanding principal amount, together with any accrued and unpaid interest, if payments under the notes become subject to taxation under Swiss or US law	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate Nominal amount together with accrued interest	-
17 Coupons / dividend	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed / Floating from 19 November	Fixed
18 Coupon rate and any related index; frequency of payment	Issues in CHF: 5.40%; issues in USD: 6.25%; annually	4.75% / 3.765% + Mid Market Swap Rate from 22 May 2016, annually	Issues in CHF: 5.9%; issues in USD: 5.125%; annually	4.75% / 3.40% + Mid Market Swap Rate from 12 February 2021, annually	5.125%; annually	7.5%; semi-annually	8.75%; annually	7.75%; semi-annually	7.375%; semi-annually	5.875%; semi-annually	6.375% / 3-month Sterling LIBOR + 2.10%; annually / quarterly	4.125%; annually
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No	No	No
20 Fully discretionary, partially discretionary, or mandatory	Partially discretionary (11)	Mandatory	Partially discretionary (11)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	Yes	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	-	-	-	-	-	-	-	-	-	-	-	-
25 If convertible, fully or partially	-	-	-	-	-	-	-	-	-	-	-	-
26 If convertible, conversion rate	-	-	-	-	-	-	-	-	-	-	-	-
27 If convertible, mandatory or optional conversion	-	-	-	-	-	-	-	-	-	-	-	-
28 If convertible, specify instrument type convertible into	-	-	-	-	-	-	-	-	-	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-	-	-	-	-	-	-	-	-	-
30 Write-down feature	Yes	Yes	Yes	Yes	Yes	-	-	-	-	-	-	-
31 If write-down, write-down trigger(s)	- Reported phase-in Basel III CET1 ratio of the Group is less than 7%, or - FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions.	- With respect to any Publication Date, Trigger CET1 Ratio is less than 5%, or - FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.	- Reported phase-in Basel III CET1 ratio of the Group is less than 7%, or - FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions.	- With respect to any Publication Date, Trigger CET1 Ratio is less than 5%, or - FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.	- With respect to any Publication Date, Trigger CET1 Ratio is less than 5%, or - FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.	-	-	-	-	-	-	-
32 If write-down, full or partial	Full	Full	Full	Full	Full	-	-	-	-	-	-	-
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent	-	-	-	-	-	-	-
34 If temporary write-down, description of write-up mechanism	-	-	-	-	-	-	-	-	-	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and no greater than the rights of unsecured general creditors.	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and no greater than the rights of unsecured general creditors.	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	All unsecured creditors of the Issuer	The deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank equally with or subordinate to the Securities	The deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank equally with or subordinate to the Debentures	The deposit liabilities and the other liabilities of the Branch and the Bank as a whole, except those which rank equally with or subordinate to the Notes	All claims in respect of the deposit liabilities of the issuer and all of its other liabilities, except those which rank pari passu with or are subordinated to the Notes	All claims in respect of the deposit liabilities of the issuer and all of its other liabilities, except those which rank pari passu with or are subordinated to the Notes
36 Existence of features, which prevent full recognition under Basel III	-	-	-	-	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	-	-	-	-	-	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment - Existence of step-up	No point of non-viability provision

(9) Comprised of DCCP issuances with a minimum five-year duration. Subject to forfeiture and vesting provisions. (10) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (11) UBS will only pay interest for the performance years in which the firm generates an adjusted pre-tax profit.



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