

Ordered by issuance date within each category Published on 27 January 2017

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_		Share	e capital
_1	Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
1	a Instrument number	001	002
_2	Unique identifier (e.g. ISIN)	ISIN: CH0244767585	-
_3	Governing law(s) of the instrument	Swiss	Swiss
	Regulatory treatment		
_4	Transitional Basel III rules (1)	CET1 - Going concern capital	CET1 - Going concern capital CET1 - Going concern capital
_5	Post-transitional Basel III rules (2)	CET1 - Going concern capital	CET1 - Going concern capital
6	Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS AG (consolidated), UBS AG (standalone)
_7	Instrument type Amount recognized in regulatory capital (million) (1)	Ordinary shares	Ordinary shares
8	Amount recognized in regulatory capital (million) (1)	CHF 385.1	CHF 385.8
9	Outstanding amount (par value, million)	CHF 385.1	CHF 385.8
1	0 Accounting classification (3)	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
	1 Original date of issuance	-	-
	2 Perpetual or dated		-
1	3 Original maturity date	·	-
	4 Issuer call subject to prior supervisory approval	·	-
 1	5 Optional call date, subsequent call dates, if applicable, and redemption amount	-	-
 1	6 Contingent call dates and redemption amount	·	-
	Coupons / dividend		
 1	7 Fixed or floating dividend / coupon	·	-
1	8 Coupon rate and any related index; frequency of payment	······	-
1	9 Existence of a dividend stopper	······	-
2	0 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
2	1 Existence of step up or other incentive to redeem	-	-
2	2 Noncumulative or cumulative	Noncumulative	Noncumulative
2	3 Convertible or non-convertible		-
2			-
2	15 If convertible, fully or partially	-	-
2		·	-
2	7 If convertible, mandatory or optional conversion	-	-
2	18 If convertible, specify instrument type convertible into	-	-
2	9 If convertible, specify issuer of instrument it converts into	·	-
	0 Write-down feature	-	-
	If write-down, write-down trigger(s)	· · · ·	-
	2 If write-down, full or partial	· · · · · · · · · · · · · · · · · · ·	-
		······	
	4 If temporary write-down, description of write-up mechanism		<u>.</u>
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	Unless otherwise stated in the articles of association, once debts are paid ba shareholders pro rata based on their contributions and considering the prefe Code of Obligations)
3	6 Existence of features, which prevent full recognition under Basel III	-	-
3	7 If yes, specify non-compliant features	-	-
-7.			and a IEDC as and the solution of the solution

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated.

I back the assets of the liquidated company are divided between the eferences attached to certain categories of shares (section 745, Swiss Civil
reterences attached to certain categories of shares (section 745, Swiss Civil

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	High-trigger additional tier 1 capital instruments			
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS Group AG, Switzerland	U
1a Instrument number	003	004	005	00
2 Unique identifier (e.g. ISIN)	-	004 ISIN: CH0271428317	ISIN: CH0286864027	-
3 Governing law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Sv
Regulatory treatment				
4 Transitional Basel III rules (1)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	A
5 Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	A
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	U
7 Instrument type	Contingent cash payment / security delivery obligation towards employees		Tier 1 Capital Notes	
, instance ope	(DCCP)			
8 Amount recognized in regulatory capital (million) (1)	CHF 463.1	CHF 1,266.3	CHF 1,598.1	CH
9 Outstanding amount (par value, million)	CHF 463.1 (4)	USD 1,250	USD 1,575	US
10 Accounting classification (3)	Other liabilities	Debt issued held at amortized cost	Debt issued held at amortized cost	Dı
11 Original date of issuance	31 December 2014 (5)	19 February 2015	7 August 2015	26
12 Perpetual or dated	Perpetual (4)	Perpetual	Perpetual	Pe
13 Original maturity date	-	-	-	-
14 Issuer call subject to prior supervisory approval	Υρς	γρς	γρς	Ye
15 Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2020 At the issuer's sole and absolute discretion,	First optional redemption date: 19 February 2020 Subsequent optional	First optional redemption date: 7 August 2025 Subsequent optional	Fi
redemption amount	settlement by means of either (i) payment of a cash amount equal to the	redemption dates: Any other Interest Payment Date after the First Call	redemption dates: Any other Interest Payment Date after the First Call	re
	value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in	Date Subject to satisfaction of Conditions for Redemption Redemption	Date Subject to satisfaction of Conditions for Redemption Redemption	Da
	such amount equivalent to the value of, and on substantially the same	amount: Aggregate principal amount, together with any accrued and	amount: Aggregate principal amount, together with any accrued and	ar
	terms and conditions of, the Notional Bond (in both cases, net of applicable taxes and social securities contributions)	unpaid interest thereon	unpaid interest thereon	ur
16 Contingent call dates and redemption amount		Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Fo
to contingent can dates and redemption amount		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	sa
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aq
Coupons / dividend				
17 Fixed or floating dividend / coupon	Fixed	Fixed / Floating from 19 February 2020	Fixed / Floating from 7 August 2025	Fi
18 Coupon rate and any related index; frequency of payment	Issues in CHF: 4%; issues in USD: 7.125%; annually	7.125% / Reset Interest Rate; annually	6.875% / Reset Interest Rate; annually	7.
19 Existence of a dividend stopper	No	Yes	Yes	Ye
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fu
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	No
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	N
24 If convertible, conversion trigger(s)	-	-		
25 If convertible, fully or partially	-	-	-	-
26 If convertible, conversion rate	-		-	-
27 If convertible, mandatory or optional conversion	-		-	-
28 If convertible, specify instrument type convertible into	-	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-	-
30 Write-down feature	Yes	Yes	Yes	Ye
31 If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;	With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less than	W
	or FINMA determines a write-down is required to prevent UBS Group AG's		7%; or FINMA determines a write-down necessary to ensure UBS Group	79
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment	AG's viability; or UBS Group AG receives a commitment of governmental		Via
	of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable	support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable	support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable	FII
	conditions.	conditions.	conditions.	UI
32 If write-down, full or partial	Full	Full	Full	Fu
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent	Pe
34 If temporary write-down, description of write-up mechanism	-	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Ri
	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	ob
type immediately senior to instrument)		J		
type immediately senior to instrument)	priority creditors of the issuer (i.e. claims in respect of obligations of the			
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including			
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari			
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the			
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under			
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the			_

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (6) Loan granted by UBS Group AG. (7) The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #006) or 11 October 2016 (instrument #015).

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	UBS AG, Switzerland
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	-
	Swiss Jaw
-	JW1JJ IGW
-	Additional tier 1 - Going concern capital
-	Additional tier 1 - Going concern capital Additional tier 1 - Going concern capital
-	UBS AG (consolidated and standalone)
-	Loan (6)
-	CHF 1,272.2
	IICD 1 250
-	Due to customore
-	26 November 2015 (7)
-	Perpetual
-	-
-	Yes
-	First optional redemption date: 19 February 2020 Subsequent optional
	redemption dates: Any other Interest Payment Date after the First Call
	Date Subject to satisfaction of Conditions for Redemption Redemption
	amount: Aggregate principal amount, together with any accrued and
	unpaid interest thereon
	Early redemption possible due to a Tax or Regulatory Event. Subject to
	satisfaction of Conditions for Redemption. Redemption amount:
-	aggregate principal amount, together with accrued and unpaid interest
_	F' / F -/
_	Fixed / Floating from 19 February 2020
_	7.125% / Reset Interest Rate, in each case plus 0.255%; annually
_	Yes
_	Fully discretionary
	No
	Noncumulative
_	Nonconvertible
	-
	-
	-
	-
_	-
_	-
	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than
	7%; or FINMA determines a write-down necessary to ensure UBS AG's
	viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition
	of Viability Event). Subject to applicable conditions.
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	Parmanant
-	_
-	Rights and claims of all holders of Senior Obligations, subject to any
	obligations that are mandatorily preferred by law
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		High-trigger additional tier 1 o	apital instruments (continued)	
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS
1a Instrument number	007	008	009	010
2 Unique identifier (e.g. ISIN)	-	ISIN: CH0317921697	-	CHO
3 Governing law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swi
Regulatory treatment				
4 Transitional Basel III rules (1)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Ado
5 Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Add
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated and standalone)	UBS
7 Instrument type	Contingent cash payment / security delivery obligation towards employees (DCCP)		Loan (6)	Tier
8 Amount recognized in regulatory capital (million) (1)	CHF 517.3	CHF 1.489.2	CHF 1.526.7	CHE
9 Outstanding amount (par value, million)	CHF 517.3 (4)	USD 1,500	USD 1,500	USE
10 Accounting classification (3)	Other liabilities	Debt issued held at amortized cost	Due to customers	Deb
11 Original date of issuance	31 December 2015 (5)	21 March 2016	21 March 2016	10
12 Perpetual or dated		Perpetual	Perpetual	Per
	Perpetual (4)		reipeluai	rei
13 Original maturity date	-	-	-	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, subsequent call dates, if applicable, and redemption amount	First call date: 1 March 2021 At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions of, the Notional Bond (in both cases, net of available transpaced and a paid excited and the same to be the same terms and conditions of the Notional Bond (in both cases, net of available transpaced and a paid excited and the same terms and conditions of terms and conditions of the same terms and conditions of the same terms and conditions of terms and terms	First optional redemption date: 22 March 2021 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for Redemption Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 22 March 2021 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for Redemption Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Firs rede Dat amo unp
16 Contingent call dates and redemption amount	applicable taxes and social securities contributions) -	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Earl sati agg
Coupons / dividend				
17 Fixed or floating dividend / coupon	Fixed	Fixed / Floating from 22 March 2021	Fixed / Floating from 22 March 2021	Fixe
18 Coupon rate and any related index; frequency of payment	Issues in CHF: 4.15%; issues in USD: 7.35%; annually	6.875% / Reset Interest Rate; annually	6.875% / Reset Interest Rate, in each case plus 0.25%; annually	7.1
19 Existence of a dividend stopper	No	Yes	Yes	Yes
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Full
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Nor
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nor
24 If convertible, conversion trigger(s)	Nonconvertible			
	-	-	-	
25 If convertible, fully or partially	-	-	-	
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion				
28 If convertible, specify instrument type convertible into	-	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-	-
30 Write-down feature	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable	7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable		Wi 7% AG sup viat
22 If write down full or partial	conditions.	conditions.	ГII	con
32 If write-down, full or partial	Full	Full	FUII	Full
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent	Peri
34 If temporary write-down, description of write-up mechanism	-	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP).	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rig obli
36 Existence of features, which prevent full recognition under Basel III			-	

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (6) Loan granted by UBS Group AG.

	UBS Group AG, Switzerland
	010
	CH0331455318
	Swiss law
	Additional tier 1 - Going concern capital
	Additional tier 1 - Going concern capital Additional tier 1 - Going concern capital
	UBS Group AG (consolidated)
	Tier 1 Capital Notes
	CHF 1,075.2
	USD 1,100
	Debt issued held at amortized cost
	10 August 2016
	Perpetual
	reipetuai
	-
	Yes
	First optional redemption date: 10 August 2021 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call
n	Date Subject to satisfaction of Conditions for Redemption Redemption
	amount: Aggregate principal amount, together with any accrued and
	unpaid interest thereon
	Early redemption possible due to a Tax or Regulatory Event. Subject to
	satisfaction of Conditions for Redemption. Redemption amount:
t	aggregate principal amount, together with accrued and unpaid interest
	Fixed / Floating from 10 August 2021
	7.125% / Reset Interest Rate; annually
	Yes
	Fully discretionary
	No
	Noncumulative
	Nonconvertible
	-
	-
	-
	-
	-
	-
	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than
5	7%; or FINMA determines a write-down necessary to ensure UBS Group
	AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's
	viability (see definition of Viability Event). Subject to applicable
	conditions.
	Full
	Permanent
	-
	-
	- Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law

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Ordered by issuance date within each category Published on 27 January 2017

		High-trigger additional tier 1	capital instruments (continued)
1	Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group
 1a	Instrument number	011	012
2	Unique identifier (e.g. ISIN)	·	-
3	Governing law(s) of the instrument	Swiss law	Swiss / NY, US
	Regulatory treatment		
4	Transitional Basel III rules (1)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
5	Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
6	Eligible at solo/group/group&solo	UBS AG (consolidated and standalone)	UBS Group AG (consolidated)
7	Instrument type	Loan (6)	Contingent cash payment / security delivery obligation towards employees (DC
8	Amount recognized in regulatory capital (million) (1)	CHF 1,119.6	CHF 399.4
9	Outstanding amount (par value, million)	USD 1.100	CHF 399.4 (4)
10	Accounting classification (3)	Due to customers	Other liabilities
11	Original date of issuance	10 August 2016	31 December 2016 (5)
12		Perpetual	Perpetual (4)
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 10 August 2021 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date	First call date: 1 March 2022 At the issuer's sole and absolute discretion, sett
	redemption amount	Subject to satisfaction of Conditions for Redemption Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in suc terms and conditions of, the Notional Bond (in both cases, net of applicable ta
16	Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	-
	Coupons / dividend		
17	Fixed or floating dividend / coupon	Fixed / Floating from 10 August 2021	Fixed
18	Coupon rate and any related index; frequency of payment	7.125% / Reset Interest Rate, in each case plus 0.25%; annually	not yet determined
19	Existence of a dividend stopper	Yes	No
20	Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	·	-
26	If convertible, conversion rate		-
27	If convertible, mandatory or optional conversion	·····	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determine
		viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition o	f bankruptcy or failure; or UBS Group AG receives a commitment of governmen
		Viability Event). Subject to applicable conditions.	AG's insolvency, bankruptcy or failure. Subject to applicable conditions.
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under l creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that instruments) and do not, or are expressly not stated to, rank pari passu with, o obligations ranking pari passu with the issuer's obligations under DCCP).
36	Existence of features, which prevent full recognition under Basel III		
37	If yes, specify non-compliant features	-	-

yees (DCCP)
ion, settlement by means of either (i) payment of a cash amount equal to the ts in such amount equivalent to the value of, and on substantially the same icable taxes and social securities contributions)
etermines a write-down is required to prevent UBS Group AG's insolvency, ernmental support that FINMA determines necessary to prevent UBS Group s.
r under DCCP will have a claim ranking junior to all rights and claims of priority r (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 u with, or junior to, the issuer's obligations under DCCP or any of the issuer's P).
Capital Plan (DCCP) issuances Subject to forfeiture and vesting provisions (5) Original date

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	Low-trigger additional tier 1 capital instruments				
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG, Switzerland		
1a Instrument number	013	014	015		
2 Unique identifier (e.g. ISIN)	ISIN: CH0271428309	ISIN: CH0271428333	-		
3 Governing law(s) of the instrument	Swiss law	Swiss law	Swiss law		
Regulatory treatment					
4 Transitional Basel III rules (1)	Additional tier 1 - Going concern capital (9)	Additional tier 1 - Going concern capital (9)	Additional Tier 1 - Going		
5 Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital (9)	Additional tier 1 - Going concern capital (9)	Additional Tier 1 - Going		
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated an		
7 Instrument type	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan (6)		
8 Amount recognized in regulatory capital (million) (1)	CHF 1,086.8	CHF 1,255.6	CHF 1,071.3		
9 Outstanding amount (par value, million)	EUR 1,000	USD 1,250	EUR 1,000		
10 Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Due to customers		
11 Original date of issuance	19 February 2015	19 February 2015	11 October 2016 (7)		
12 Perpetual or dated	Perpetual	Perpetual	Perpetual		
13 Original maturity date	-	-	-		
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes		
15 Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 19 February 2022 Subsequent optional redemption dates: Any	First optional redemption date: 19 February 2025 Subsequent optional redemption dates: Any	First optional redemption		
redemption amount	other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for	other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for	other Interest Payment D		
	Redemption Redemption amount: Aggregate principal amount, together with any accrued and	Redemption Redemption amount: Aggregate principal amount, together with any accrued and	Redemption Redemption		
	unpaid interest thereon	unpaid interest thereon	unpaid interest thereon		
16 Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions	Early redemption possible		
	for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest Early redemption possible upon a Change in Progressive Capital Component	for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest Early redemption possible upon a Change in Progressive Capital Component	for Redemption. Redemp unpaid interest Early red		
	Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of	Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of			
	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amou		
Coupons / dividend					
17 Fixed or floating dividend / coupon	Fixed / Floating from 19 February 2022	Fixed / Floating from 19 February 2025	Fixed / Floating from 19 F		
18 Coupon rate and any related index; frequency of payment	5.75% / Reset Interest Rate; annually	7.00% / Reset Interest Rate; annually	5.75% / Reset Interest Ra		
19 Existence of a dividend stopper	Yes	Yes	Yes		
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary		
21 Existence of step up or other incentive to redeem	No	No	No		
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative		
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible		
24 If convertible, conversion trigger(s)	-	-	-		
25 If convertible, fully or partially		-	-		
26 If convertible, conversion rate		-			
27 If convertible, mandatory or optional conversion	-	-			
28 If convertible, specify instrument type convertible into	-	-	-		
29 If convertible, specify instrument type convertible into	-				
	- Vor	- Var	Voc		
30 Write-down feature 31 If write-down, write-down triager(s)	Tes With report to any Dublication Data Trigger CET1 Data is less than E 1350/ arr FINMA	Yes With report to any Dublication Data Trigger CET1 Data is less than 5-1359/ or FINMA	165 With respect to any Dubli		
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives	With respect to any Publi		
	a commitment of governmental support that FINMA determines necessary to ensure UBS Group	a commitment of governmental support that FINMA determines necessary to ensure UBS Group	commitment of governme		
	AG's viability (see definition of Viability Event). Subject to applicable conditions.	AG's viability (see definition of Viability Event). Subject to applicable conditions.	viability (see definition of		
32 If write-down, full or partial	Full	Full	Full		
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent		
34 If temporary write-down, description of write-up mechanism			-		
35 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are	Rights and claims of all holders of Senior Obligations, subject to any obligations that are	Rights and claims of all h		
type immediately senior to instrument)	mandatorily preferred by law	mandatorily preferred by law	mandatorily preferred by		
36 Existence of features, which prevent full recognition under Basel III	-	-	-		
27 If was specify and some light features					

1/1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG. (7) The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #006) or 11 October 2016 (instrument #015). (9) Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until their call date is after 31 December 2019. From their first call date, even if the first call date is after 31 December 2019. From their first call date, even if the first call date is after 31 December 2019. From their first call date, even if the first call date is after 31 December 2019. From their first call date, even if the first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 31 December 2019. From their first call date is after 3

· · · / (A)
ng concern capital (9)
ng concern capital (9)
and standalone)
ion date: 19 February 2022 Subsequent optional redemption dates: Any
Date after the First Call Date Subject to satisfaction of Conditions for ion amount: Aggregate principal amount, together with any accrued and
n
ble due to a Tax or Regulatory Event. Subject to satisfaction of Conditions
nption amount: aggregate principal amount, together with accrued and
redemption possible upon a Change in Progressive Capital Component
to satisfaction of Conditions for Redemption. Redemption amount: 101% of nount, together with accrued and unpaid interest
9 February 2022
9 February 2022 Rate in each case plus 0 18%: annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
9 February 2022 Rate, in each case plus 0.18%; annually
Rate, in each case plus 0.18%; annually
Rate, in each case plus 0.18%; annually
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a imental support that FINMA determines necessary to ensure UBS AG's
Rate, in each case plus 0.18%; annually
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a imental support that FINMA determines necessary to ensure UBS AG's
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a imental support that FINMA determines necessary to ensure UBS AG's
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a mental support that FINMA determines necessary to ensure UBS AG's of Viability Event). Subject to applicable conditions.
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a imental support that FINMA determines necessary to ensure UBS AG's of Viability Event). Subject to applicable conditions.
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a imental support that FINMA determines necessary to ensure UBS AG's
Rate, in each case plus 0.18%; annually blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a imental support that FINMA determines necessary to ensure UBS AG's of Viability Event). Subject to applicable conditions.

Ordered by issuance date within each category Published on 27 January 2017

	Non-Basel III-compliant tier 1 instrum	nents and related subordinated notes	High-trigger tier 2 c
1 Issuer (country of incorporation; if applicable, branch)	UBS Capital Securities (Jersey) Ltd., Jersey	UBS AG, Switzerland; Jersey branch	UBS Group AG, Switzerland, or other employing entities of the Group
1a Instrument number	016	017	018
2 Unique identifier (e.g. ISIN)	ISIN: XS0336744650	-	-
3 Governing law(s) of the instrument	Jersey	English	Swiss / NY, US
Regulatory treatment			
4 Transitional Basel III rules (1)	Tier 1 - Gone concern loss-absorbing capacity (10)	Tier 2 - Gone concern loss-absorbing capacity (10)	Tier 2 - Going concern capital (11)
5 Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (10)	Gone concern loss-absorbing capacity (10)	Tier 2 - Gone concern loss-absorbing capacity (11)
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated) and UBS AG (consolidated)	UBS AG (standalone)	UBS Group AG (consolidated)
7 Instrument type	Preferred securities (hybrid instruments)	Subordinated notes	Cash payment obligation towards employees (DCCP)
8 Amount recognized in regulatory capital (million) (1)	CHF 642.1	CHF 642.1	CHF 423.9
9 Outstanding amount (par value, million)	EUR 600	EUR 600	CHF 423.9 (4)
10 Accounting classification (3)	Not part of the consolidation scope of UBS Group AG's or UBS AG's	Equity attributable to preferred noteholders	Other liabilities
io , lecounting classification (5)	financial statements under IFRS (8)		
11 Original date of issuance	21 December 2007	21 December 2007	31 December 2012 (5)
12 Perpetual or dated	Perpetual	Perpetual	Dated
13 Original maturity date	-	-	1 March 2018 (4)
14 Issuer call subject to prior supervisory approval	Yes	Yes	-
15 Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 21 December 2017 Subsequent optional	First optional redemption date: 21 December 2017 Subsequent optional	-
redemption amount	redemption dates: 21 March, 21 June, 21 September, 21 December in each	redemption dates: 21 March, 21 June, 21 September, 21 December in	
	year Subject to satisfaction of Redemption Conditions and to the Law	each year Subject to satisfaction of Redemption Conditions Optional	
	Optional Redemption Price: Liquidation Preference, plus any due and	Redemption Amount: Aggregate Nominal Amount, plus any due and	
	accrued but unpaid Distributions for the then current distribution period to	accrued but unpaid interest and any Additional Amounts	
10 Continuent cell datas and a departing account	the relevant optional redemption date, and any Additional Amounts	Redeemable if a Preferred Securities Redemption Event has occurred	
16 Contingent call dates and redemption amount	The Preferred Securities will be redeemable at the option of the Issuer		-
	following the occurrence of a Tax Event or a Regulatory Event; subject to satisfaction of Redemption Conditions and to the Law Redemption price:	Subject to satisfaction of Redemption Conditions Redemption Amount: an amount equivalent to the amount at which each Preferred Security is	
	Make Whole Redemption Amount; however, in case of a Tax Event	to be redeemed	
	resulting from a Change in Tax Law only, the redemption price will be the		
	Optional Redemption Price mentioned above		
Coupons / dividend			
17 Fixed or floating dividend / coupon	Fixed / Floating from 21 December 2017	Fixed / Floating from 21 December 2017	Fixed
18 Coupon rate and any related index; frequency of payment	7.152% / 3-month EURIBOR + 3.45%; annually / guarterly	7.152% / 3-month EURIBOR + 3.45%; annually / guarterly	Issues in CHF: 5.40%; issues in USD: 6.25%; annually
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary, or mandatory	Partially discretionary	Partially discretionary	Partially discretionary (12)
21 Existence of step up or other incentive to redeem	Yes	Yes	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Cumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	-	-	-
25 If convertible, fully or partially	-	-	-
26 If convertible, conversion rate	-	-	-
27 If convertible, mandatory or optional conversion	-	-	-
28 If convertible, specify instrument type convertible into		-	
29 If convertible, specify issuer of instrument it converts into	-	-	-
30 Write-down feature	-	-	Yes
31 If write-down, write-down trigger(s)	-	-	Reported phase-in Basel III CET1 ratio of the Group is less than 7%; or
,			FINMA determines a write-down is required to prevent UBS Group AG's
			insolvency, bankruptcy or failure; or UBS Group AG receives a
			commitment of governmental support that FINMA determines necessary
			to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to
			applicable conditions.
32 If write-down, full or partial	-	-	Full
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	-	-	Permanent
34 If temporary write-down, description of write-up mechanism	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument	Claims under the Preferred Securities in respect of any Liquidation	All claims in respect of the deposit liabilities of the Issuer and all of its	Rights to receive payments under DCCP will be subordinate to the rights
type immediately senior to instrument)	Distributions rank pari passu with claims of the holders of all other preferred securities issued by the Issuer which rank pari passu with the	other liabilities, except those which rank pari passu with or are	of any depositors and general creditors of the Group and no greater
	Preferred securities issued by the issuer which rank parl passu with the Preferred Securities.	subordinated to the Notes	than the rights of unsecured general creditors.
36 Existence of features, which prevent full recognition under Basel III	Yes	γος	-
37 If yes, specify non-compliant features	- No point of non-viability provision - Distributions to holders partially	Same as for relevant hybrid instrument	-
	discretionary - Existence of a step-up	Sume as for relevant hybrid instrument	

Clice to fastep-up (1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of mext the porting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (8) The entity which issued this instrument is not consolidated by either UBS Group AG or UBS AG. As a consequence, there is no accounting classification to apply in the consolidated financial statements of UBS Group AG and UBS AG, and in the standalone financial statements of UBS AG. However, UBS AG has issued a preferred note which was purchased by the non-consolidated entity (see instrument described in adjacent column). This preferred note is recognized in UBS Group AG's consolidated financial statements in accordance with IFRS as equity attributable to preferred note holders and in the UBS AG standalone financial statements qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. (11) Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements until one year before maturity, with a haircut of 50% applied in the last year of eligibility. (12) UBS will only pay interest for the performance years in which the firm generates an adjusted pre-tax profit.

2 capital instruments
UBS Group AG, Switzerland, or other employing entities of the Group
019
-
Swiss / NY, US
Tier 2 - Going concern capital (11)
Tier 2 - Gone concern loss-absorbing capacity (11)
UBS Group AG (consolidated)
Cash payment obligation towards employees (DCCP)
CHF 467.4
CHF 467.4 (4)
Other liabilities
31 December 2013 (5)
Dated
1 March 2019 (4)
-
-

	Fixed
	Issues in CHF: 3.5%; issues in USD: 5.125%; annually
	No
	Partially discretionary (12)
	No
	Cumulative
	Nonconvertible
	-
	-
	-
	-
	-
	-
	Yes
	Reported phase-in Basel III CET1 ratio of the Group is less than 7% /
S	10%; or FINMA determines a write-down is required to prevent UBS
	Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines
y	necessary to prevent UBS Group AG's insolvency, bankruptcy or failure.
	Subject to applicable conditions.
	Full
	Permanent
	-
ts	Rights to receive payments under DCCP will be subordinate to the rights
	of any depositors and general creditors of the Group and no greater
	than the rights of unsecured general creditors.
	-
	-

Ordered by issuance date within each category Published on 27 January 2017

lower (country of incorporations if applicable branch)	LIPS AC Switzerlands large branch	LIPC AC Switzerlands Stamford Linnah	Low-trigger tier 2 capital instruments	LIPE AC Switzerland	LIPS AC Switzerland
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland
Instrument number	020		022	023	024
Unique identifier (e.g. ISIN)	ISIN: XS0747231362	ISIN: US90261AAB89		CH0236733827	CH0244100266
Governing law(s) of the instrument	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment					
Transitional Basel III rules (1)	Tier 2 - Going concern capital (11)	Tier 2 - Going concern capital (11)	Tier 2 - Going concern capital (11)	Tier 2 - Going concern capital (11)	Tier 2 - Going concern capital (11)
Post-transitional Basel III rules (2)	Tier 2 - Gone concern loss-absorbing capacity (11)	Tier 2 - Gone concern loss-absorbing capacity (11)	Tier 2 - Gone concern loss-absorbing capacity (11)	Tier 2 - Gone concern loss-absorbing capacity (11)	Tier 2 - Gone concern loss-absorbing capacity (11)
Eligible at solo/group/group&solo	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated UBS AG (standalone)
Instrument type	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million) (1)	CHF 2,034.3	CHF 1,985.4	CHF 1,515.4	CHF 2,253.6	CHF 2,613.5
Outstanding amount (par value, million) Accounting classification (3)	USD 2,000	USD 2,000	USD 1,500	EUR 2,000	USD 2,500
Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost
Original date of issuance	22 February 2012	17 August 2012	22 May 2013	13 February 2014	15 May 2014
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	22 February 2022	17 August 2022	22 May 2023	12 February 2026	15 May 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	Call date: 22 February 2017 Subject to satisfaction of		Call date: 22 May 2018 Subject to satisfaction of	Call date: 12 February 2021 Subject to satisfaction of	
redemption amount	applicable conditions and applicable law Redemption		applicable conditions and applicable law Redemption	applicable conditions and applicable law Redemption	
	price: aggregate principal amount, together with accrued			price: aggregate principal amount, together with accrued	
Contingent call dates and redemption amount	and unpaid interest	Farly redemotion possible due to a Tay or Degulatory	and unpaid interest	and unpaid interest	Farly redemption percible due to a Tay or Degulate
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and	Early redemption possible due to a Tax or Regulatory	Early redemption possible due to a Tax or Regulato Event. Subject to satisfaction of applicable conditio
	applicable law. Redemption amount: aggregate principal	applicable law. Redemption amount: aggregate principal	applicable law. Redemption amount: aggregate principal	applicable law. Redemption amount: aggregate principal	applicable law. Redemption amount: aggregate pr
	amount, together with accrued and unpaid interest Early	amount, together with accrued and unpaid interest Early		amount, together with accrued and unpaid interest Early	amount, together with accrued and unpaid interest
			redemption possible upon a Change in Progressive Capital	redemption possible upon a Change in Progressive Capital	
	Component Requirement or an Alignment Event. Subject	Component Requirement or an Alignment Event. Subject			Component Requirement or an Alignment Event. S
	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applica Redemption amount: 101% of aggregate principal
	amount, together with accrued and unpaid interest	amount, together with accrued and unpaid interest	amount, together with accrued and unpaid interest	amount, together with accrued and unpaid interest	amount, together with accrued and unpaid interest
Coupons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index; frequency of payment	7.25% / 6.061% + Mid Market Swap Rate from 22	7.625%; semi-annually		4.75% / 3.40% + Mid Market Swap Rate from 12	5.125%; annually
	February 2017; annually		2018; annually	February 2021; annually	
Existence of a dividend stopper	No	No	No	No	No
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-	-
If convertible, fully or partially				-	
If convertible, conversion rate				-	-
If convertible, mandatory or optional conversion			-		
If convertible, specify instrument type convertible into	-	-			
If convertible, specify issuer of instrument it converts into	-		- 		
Write-down feature If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio	With respect to any Publication Date, Trigger CET1 Ratio is	With respect to any Publication Date Trigger CET1 Ratio is	With respect to any Publication Date, Trigger CET1 Ratio	With respect to any Publication Date, Trigger CET1
in write down, write down trigger(5)	is less than 5%: or FINMA determines a write-down	less than 5%: or FINMA determines a write-down	less than 5%; or FINMA determines a write-down	is less than 5%; or FINMA determines a write-down	is less than 5%: or FINMA determines a write-dow
	necessary to ensure UBS AG's viability; or UBS AG receives	necessary to ensure UBS AG's viability; or UBS AG receives	necessary to ensure UBS AG's viability; or UBS AG receives	necessary to ensure UBS AG's viability; or UBS AG	necessary to ensure UBS AG's viability; or UBS AG
	a commitment of governmental support that FINMA	a commitment of governmental support that FINMA	a commitment of governmental support that FINMA	receives a commitment of governmental support that	receives a commitment of governmental support th
	determines necessary to ensure UBS AG's viability (see	determines necessary to ensure UBS AG's viability (see		FINMA determines necessary to ensure UBS AG's viability	FINMA determines necessary to ensure UBS AG's v
	definition of Viability Event). Subject to applicable conditions.	definition of Viability Event). Subject to applicable	definition of Viability Event). Subject to applicable conditions	(see definition of Viability Event). Subject to applicable	(see definition of Viability Event). Subject to applications
If write-down full or partial	Full	conditions.	conditions.	conditions.	conditions.
If write-down, full or partial	i uii Dormanont	l uii Dormanont	I uli Dormanant		I uli Dormanont
If write-down, permanent or temporary			Permanent		
If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument	- Rights and claims of all holders of Senior Obligations	- Rights and claims of all holders of Conjor Obligations	- Rights and claims of all holders of Senior Obligations	- Rights and claims of all holders of Conjor Obligations	- Rights and claims of all holders of Conjer Obligatio
type immediately senior to instrument)	subject to any obligations that are mandatorily preferred	subject to any obligations that are mandatorily preferred	subject to any obligations that are mandatorily preferred	subject to any obligations that are mandatorily preferred	Rights and claims of all holders of Senior Obligation subject to any obligations that are mandatorily pre-
cype minioudicity series to instrumenty	by law	by law	by law	by law	by law
Existence of features, which prevent full recognition under Basel III					<u>-</u>
EXISTENCE OF LEGITIES, MUTCH DIEVENT FUT LECONTITION AND DASET IN					

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (11) Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. From 1 January 2020, these instruments may be used to meet the going concern requirements until one year before maturity, with a haircut of 50% applied in the last year of eligibility.

Ordered by issuance date within each category Published on 27 January 2017

	Non-Basel III-compliant tier 2 capital instruments					
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY branch			
Instrument number	025	026	027			
Unique identifier (e.g. ISIN) Governing law(s) of the instrument	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84			
Governing law(s) of the instrument	NY, US	English	NY, US			
Regulatory treatment						
Transitional Basel III rules (1)	Tier 2 - Gone concern loss-absorbing capacity (10)	Tier 2 - Gone concern loss-absorbing capacity (10)	Tier 2 - Gone concern loss-absorbing capacity (10)			
Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (10)	Gone concern loss-absorbing capacity (10)	Gone concern loss-absorbing capacity (10)			
Eligible at solo/group/group&solo	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)			
Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures			
Amount recognized in regulatory capital (million) (1)	CHF 255.0 USD 250.5	CHF 76.2	CHF 203.6 USD 217.7			
Amount recognized in regulatory capital (million) (1) Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7			
Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost			
Original date of issuance	21 July 1995	18 December 1995	3 September 1996			
Perpetual or dated	Dated	Dated	Dated			
Original maturity date	15 July 2025	18 December 2025	1 September 2026			
Issuer call subject to prior supervisory approval	No	No	No			
Optional call date, subsequent call dates, if applicable, and	-					
redemption amount						
Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax			
Coupons / dividend						
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed			
Coupon rate and any related index; frequency of payment	7.5%; semi-annually	8.75%; annually	7.75%; semi-annually			
Existence of a dividend stopper	No	No	No			
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory			
Existence of step up or other incentive to redeem	No	No	No			
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative			
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible			
If convertible, conversion trigger(s)	·	-				
If convertible, fully or partially	· · · · · · · · · · · · · · · · · · ·					
If convertible, fully or partially If convertible, conversion rate	· · · ·	-				
If convertible, mandatory or optional conversion		-				
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into		-				
If convertible, specify issuer of instrument it converts into		-				
Write-down feature		-				
	-	-	-			
If write-down_write-down triager(s)		-				
If write-down, full or partial		-	-			
lf write-down, full or partial If write-down, permanent or temporary	- - - -		-			
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	- - - 	- - All unsubordinated creditors of the Issuer	- - The denosit liabilities and other liabilities of the Branch and the Bank as a whole except			
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	- - All unsubordinated creditors of the Issuer				
If write-down, full or partial If write-down, permanent or temporary	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities Yes	- - All unsubordinated creditors of the Issuer Yes				

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Ordered by issuance date within each category Published on 27 January 2017

	Non-Basel III-compliant tier 2 capital instruments (continued)					
1 Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland			
1a Instrument number	028	029	030			
2 Unique identifier (e.g. ISIN)	ISIN: US87083KAM45	ISIN: XS0331313055	ISIN: CH0035789210			
3 Governing law(s) of the instrument	NY, US	English	Swiss			
Regulatory treatment						
4 Transitional Basel III rules (1)	Tier 2 - Gone concern loss-absorbing capacity (10)	Tier 2 - Gone concern loss-absorbing capacity (10)	Tier 2 - Gone concern los			
5 Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (10)	Gone concern loss-absorbing capacity (10)	Gone concern loss-absorb			
6 Eligible at solo/group/group&solo	Not applicable (10)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	Not applicable (10)			
7 Instrument type	Subordinated debentures	Subordinated notes	Subordinated notes			
8 Amount recognized in regulatory capital (million) (1)	CHF 0.0	CHF 163.0	CHF 0.0			
9 Outstanding amount (par value, million)	USD 220.4	GBP 130.2	CHF 192.1			
10 Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amort			
11 Original date of issuance	20 June 1997	19 November 2007	27 December 2007			
12 Perpetual or dated	Dated	Dated	Dated			
13 Original maturity date	15 June 2017	19 November 2024	27 December 2017			
14 Issuer call subject to prior supervisory approval	No	No	-			
15 Optional call date, subsequent call dates, if applicable, and redemption amount		First optional redemption date: 19 November 2019 Subsequent optional redemption dates: 19 February, 19 May, 19 August and 19 November in each year Redemption at par together with accrued interest	-			
16 Contingent call dates and redemption amount	The Debentures will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to certain taxes	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate Nominal Amount together with accrued interest	-			
Coupons / dividend	· ····					
17 Fixed or floating dividend / coupon	Fixed	Fixed / Floating from 19 November 2019	Fixed			
18 Coupon rate and any related index; frequency of payment	7.375%; semi-annually	6.375% / 3-month Sterling LIBOR + 2.10%; annually / quarterly	4.125%; annually			
19 Existence of a dividend stopper	No	No	No			
20 Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory			
21 Existence of step up or other incentive to redeem	No	Yes	No			
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative			
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible			
24 If convertible, conversion trigger(s)	-	-	-			
25 If convertible, fully or partially	·	-	-			
26 If convertible, conversion rate	-	-	-			
27 If convertible, mandatory or optional conversion	· ·	-	-			
28 If convertible, specify instrument type convertible into	· ·	-	-			
29 If convertible, specify issuer of instrument it converts into	· ·		-			
30 Write-down feature	· ·	-	-			
31 If write-down, write-down trigger(s)	·		-			
32 If write-down, full or partial		-	-			
33 If write-down, permanent or temporary			-			
34 If temporary write-down, description of write-up mechanism			-			
35 Position in subordination hierarchy in liquidation (specify instrument	The deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except	All claims in respect of the			
type immediately senior to instrument)	which rank equally with or subordinate to the Debentures	those which rank pari passu with or are subordinated to the Notes	those which rank pari pas			
36 Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes			
37 If yes, specify non-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	 No point of non-viability provision - No prior supervisory approval for early repayment - Existenc of step-up 	e No point of non-viability p			

Of step-up (1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (10) Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility.

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