

Ordered by issuance date within each category Published on 14 March 2017

		Share	e capital
1	Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
1a		001	002
2	Unique identifier (e.g. ISIN)	ISIN: CH0244767585	-
3	Governing law(s) of the instrument	Swiss	Swiss
	Regulatory treatment		
4	Transitional Basel III rules (1)	CET1 - Going concern capital	CET1 - Going concern capital
.5	Post-transitional Basel III rules (2)	CET1 - Going concern capital	CET1 - Going concern capital
6	Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS AG (consolidated), UBS AG (standalone)
.7	Instrument type	Ordinary shares	Ordinary shares
.8	Amount recognized in regulatory capital (million) (1)	CHF 385.1	CHF 385.8
9	Outstanding amount (par value, million)	CHF 385.1	CHF 385.8
10	Accounting classification (3)	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
.11	Original date of issuance	-	-
12	Perpetual or dated	-	-
13	Original maturity date	-	-
14		-	-
15	Optional call date, subsequent call dates, if applicable, and redemption amount	-	-
16	Contingent call dates and redemption amount	-	-
	Coupons / dividend		
17	Fixed or floating dividend / coupon	-	-
18	Coupon rate and any related index; frequency of payment	-	-
19	Existence of a dividend stopper	·	-
20	Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	·	-
22	Noncumulative or cumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	·	-
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	·	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	·	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	-	-
31	If write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33		-	-
34		·	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	Unless otherwise stated in the articles of association, once debts are paid bas shareholders pro rata based on their contributions and considering the prefer Code of Obligations)
36	· · · · · · · · · · · · · · · · · · ·	-	-
37	If yes, specify non-compliant features	-	-
(4)			the state of the s

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated.

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	High-trigger additional tier 1 capital instruments				
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UE	
1a Instrument number	003	004	005	00	
2 Unique identifier (e.g. ISIN)	-	ISIN: CH0271428317	ISIN: CH0286864027	-	
3 Governing law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Sv	
Regulatory treatment					
4 Transitional Basel III rules (1)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Ac	
5 Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Δ.	
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UE	
7 Instrument type	Contingent cash payment / security delivery obligation towards employees	Tier 1 Capital Notes	Tier 1 Capital Notes	Lo	
/ instantent type	(DCCP)	her i Capital Notes	her i Capital Notes	LU	
8 Amount recognized in regulatory capital (million) (1)	CHF 463.1	CHF 1,266.3	CHF 1.598.1	CH	
9 Outstanding amount (par value, million)	CHF 463.1 (4)	USD 1,250	USD 1,575	U	
10 Accounting classification (3)	Other liabilities	Debt issued held at amortized cost	Debt issued held at amortized cost	Du	
11 Original date of issuance	31 December 2014 (5)	19 February 2015	7 August 2015	26	
12 Perpetual or dated	Perpetual (4)	Perpetual	Perpetual	 Do	
13 Original maturity date			Telpetuai		
				-	
Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2020 At the issuer's sole and absolute discretion.	Yes First optional redemption date: 19 February 2020 Subsequent optional	First optional redemption date: 7 August 2025 Subsequent optional	re r:,	
15 Optional call date, subsequent call dates, if applicable, and redemption amount	settlement by means of either (i) payment of a cash amount equal to the	redemption dates: Any other Interest Payment Date after the First Call	redemption dates: Any other Interest Payment Date after the First Call	ΓΠ	
redemption amount	value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in	Date Subject to satisfaction of Conditions for Redemption Redemption	Date Subject to satisfaction of Conditions for Redemption Redemption	Da	
	such amount equivalent to the value of, and on substantially the same	amount: Aggregate principal amount, together with any accrued and	amount: Aggregate principal amount, together with any accrued and	an	
	terms and conditions of, the Notional Bond (in both cases, net of	unpaid interest thereon	unpaid interest thereon	un	
	applicable taxes and social securities contributions)				
16 Contingent call dates and redemption amount	-	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Ea	
		satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	sa	
Coupons / dividend		aggregate principal anount, togetter with accured and unpaid interest	aggregate principal annount, togenier with accured and unpaid interest	ay	
	Fixed	Fixed / Floating from 10 Fabruary 2020	Fixed / Election from 7 August 2025	E.	
17 Fixed or floating dividend / coupon	Fixed	Fixed / Floating from 19 February 2020	Fixed / Floating from 7 August 2025	Fix	
18 Coupon rate and any related index; frequency of payment	Issues in CHF: 4%; issues in USD: 7.125%; annually	7.125% / Reset Interest Rate; annually	6.875% / Reset Interest Rate; annually	/.	
19 Existence of a dividend stopper	No	Yes	Yes	Ye	
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fu	
21 Existence of step up or other incentive to redeem	No	No	No	No	
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	No	
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	No	
24 If convertible, conversion trigger(s)	-	-	-	-	
25 If convertible, fully or partially	-	-	-	-	
26 If convertible, conversion rate	-	-	-	-	
27 If convertible, mandatory or optional conversion	-	-	-	-	
28 If convertible, specify instrument type convertible into	-	-	-	-	
29 If convertible, specify issuer of instrument it converts into	-	-	-	-	
30 Write-down feature	Yes	Yes	Yes	Ye	
31 If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;		With respect to any Publication Date, Trigger CET1 Ratio is less than	N	
	or FINMA determines a write-down is required to prevent UBS Group AG's	7%; or FINMA determines a write-down necessary to ensure UBS Group	7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental		
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS	AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's	support that FINMA determines necessary to ensure UBS Group AG's	I VIC	
	Group AG's insolvency, bankruptcy or failure. Subject to applicable	viability (see definition of Viability Event). Subject to applicable	viability (see definition of Viability Event). Subject to applicable	of	
	conditions.	conditions.	conditions.	0.	
32 If write-down, full or partial	Full	Full	Full	Fu	
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent	Pe	
34 If temporary write-down, description of write-up mechanism		-	-	-	
35 Position in subordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Ri	
type immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	ob	
	priority creditors of the issuer (i.e. claims in respect of obligations of the				
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including				
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari				
	passu with, or junior to, the issuer's obligations under DCCP or any of the				
	de la marcía de las de la comencia de las				
	issuer's obligations ranking pari passu with the issuer's obligations under				
36 Existence of features, which prevent full recognition under Basel III	issuer's obligations ranking pari passu with the issuer's obligations under DCCP).				

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (6) Loan granted by UBS Group AG. (7) The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #006) or 11 October 2016 (instrument #015).

UBS AG, Switzerland 006	
- Swire Jaw	
70/122 10/0	
Additional tier 1 - Going concern capital Additional tier 1 - Going concern capital	
UBS AG (consolidated and standalone)	
Loan (6)	
CHF 1,272.2	
USD 1,250	
Due to customers	
26 November 2015 (7)	
Perpetual	
- Yes	
First optional redemption date: 19 February 2020 Subsequent or redemption dates: Any other Interest Payment Date after the Firs Date Subject to satisfaction of Conditions for Redemption Rede amount: Aggregate principal amount, together with any accrued unpaid interest thereon	st Call emption
Early redemption possible due to a Tax or Regulatory Event. Sub	ject to
satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid i	nterest
	interest
Fixed / Floating from 19 February 2020	
7.125% / Reset Interest Rate, in each case plus 0.255%; annual	lly
Yes	
Fully discretionary No	
Noncumulativo	
Nonconvortible	
-	
-	
-	
-	
-	
Yes	
With respect to any Publication Date, Trigger CET1 Ratio is less 7%; or FINMA determines a write-down necessary to ensure UB	
viability; or UBS AG receives a commitment of governmental sup	
FINMA determines necessary to ensure UBS AG's viability (see d of Viability Event). Subject to applicable conditions.	
Full	
Permanent	
-	
Rights and claims of all holders of Senior Obligations, subject to obligations that are mandatorily preferred by law	any

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		High-trigger additional tier 1 o	• • •	
Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS Group AG, Switzerland
Instrument number	007	008	009	010
Unique identifier (e.g. ISIN)	-	ISIN: CH0317921697	-	CH0331455318
Governing law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swiss law
Regulatory treatment				
Transitional Basel III rules (1)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated and standalone)	UBS Group AG (consolidated)
Instrument type	Contingent cash payment / security delivery obligation towards employees (DCCP)	Tier 1 Capital Notes	Loan (6)	Tier 1 Capital Notes
Amount recognized in regulatory capital (million) (1)	CHF 517.3	CHF 1,489.2	CHF 1,526.7	CHF 1,075.2
Outstanding amount (par value, million)	CHF 517.3 (4)	USD 1,500	USD 1,500	USD 1,100
Accounting classification (3)	Other liabilities	Debt issued held at amortized cost	Due to customers	Debt issued held at amortized cost
Original date of issuance	31 December 2015 (5)	21 March 2016	21 March 2016	10 August 2016
Perpetual or dated	Perpetual (4)	Perpetual	Perpetual	Perpetual
Original maturity date		repetual		repetual
	Voc	Voc	Vac	Vac
Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and	Yes First call date: 1 March 2021 At the issuer's sole and absolute discretion,	Yes First optional redemption date: 22 March 2021 Subsequent optional	Yes First optional redemption date: 22 March 2021 Subsequent optional	Yes First optional redemption date: 10 August 2021 Subsequent optic
Optional call date, subsequent call dates, if applicable, and redemption amount	settlement by means of either (i) payment of a cash amount equal to the	redemption dates: Any other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for Redemption Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	redemption dates: Any other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for Redemption Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	redemption date: 10 August 2021 Subsequent option redemption dates: Any other Interest Payment Date after the First of Date Subject to satisfaction of Conditions for Redemption Redem amount: Aggregate principal amount, together with any accrued a unpaid interest thereon
Contingent call dates and redemption amount	· · ·	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid int
Coupons / dividend				
Fixed or floating dividend / coupon	Fixed	Fixed / Floating from 22 March 2021	Fixed / Floating from 22 March 2021	Fixed / Floating from 10 August 2021
Coupon rate and any related index; frequency of payment	Issues in CHF: 4.15%; issues in USD: 7.35%; annually	6.875% / Reset Interest Rate; annually	6.875% / Reset Interest Rate, in each case plus 0.25%; annually	7.125% / Reset Interest Rate; annually
Existence of a dividend stopper	No	Yes	Yes	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
	Nonconvertible	Nonconvertible	NUICOINEILIDIE	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
Write-down feature				
	Yes	Yes	Yes	Yes
Write-down feature If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS
	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's	Yes With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS of AG's viability; or UBS Group AG receives a commitment of governn support that FINMA determines necessary to ensure UBS Group AG viability (see definition of Viability Event). Subject to applicable conditions.
	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS (AG's viability; or UBS Group AG receives a commitment of governr support that FINMA determines necessary to ensure UBS Group AC viability (see definition of Viability Event). Subject to applicable
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions.	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions.	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS Group AG receives a commitment of govern support that FINMA determines necessary to ensure UBS Group A viability (see definition of Viability Event). Subject to applicable conditions.
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions. Full	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions. Full	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions. Full	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS Group AG receives a commitment of governi support that FINMA determines necessary to ensure UBS Group AG viability (see definition of Viability Event). Subject to applicable conditions. Full
If write-down, write-down trigger(s) If write-down, full or partial	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions. Full Permanent Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions. Full	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions. Full	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS of AG's viability; or UBS Group AG receives a commitment of govern support that FINMA determines necessary to ensure UBS Group AG viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions. Full Permanent - Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent - Rights and claims of all holders of Senior Obligations, subject to any	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent - Rights and claims of all holders of Senior Obligations, subject to any	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS of AG's viability; or UBS Group AG receives a commitment of govern support that FINMA determines necessary to ensure UBS Group AG viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent - Rights and claims of all holders of Senior Obligations, subject to ar
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions. Full Permanent Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent - Rights and claims of all holders of Senior Obligations, subject to any	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent - Rights and claims of all holders of Senior Obligations, subject to any	With respect to any Publication Date, Trigger CET1 Ratio is less th 7%; or FINMA determines a write-down necessary to ensure UBS (AG's viability; or UBS Group AG receives a commitment of governr support that FINMA determines necessary to ensure UBS Group AC viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent - Rights and claims of all holders of Senior Obligations, subject to ar

	UBS Group AG, Switzerland
	Λ1Λ
	CU0221/EE210
•••••	
	Swiss law
	Additional tier 1 - Going concern capital
	Additional tion 1 - Going concern capital
•••••	UBS Group AG (consolidated)
	Tier 1 Capital Notes
	CUE 4 075 0
	CHF 1,075.2
	USD 1,100
	Debt issued held at amortized cost
	10 August 2016
	Perpetual
	reipetuai
	-
	Yes
	First optional redemption date: 10 August 2021 Subsequent optional
	redemption dates: Any other Interest Payment Date after the First Call
۱	Date Subject to satisfaction of Conditions for Redemption Redemption
	amount: Aggregate principal amount, together with any accrued and
	unpaid interest thereon
	Early redemption possible due to a Tax or Regulatory Event. Subject to
	satisfaction of Conditions for Redemption. Redemption amount:
:	aggregate principal amount, together with accrued and unpaid interest
	Fixed / Floating from 10 August 2021
•••••	7.125% / Reset Interest Rate; annually
	Yes
	Fully discretionary
	No
	Noncumulativo
	Nonconvertible
	Nonconvertible
	-
	-
	_
	-
	-
	-
	-
	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than
	7%; or FINMA determines a write-down necessary to ensure UBS Group
	AG's viability; or UBS Group AG receives a commitment of governmental
	support that FINMA determines necessary to ensure UBS Group AG's
	viability (see definition of Viability Event). Subject to applicable
	conditions.
	Full
	Permanent
	i emanent
	-
	Rights and claims of all holders of Senior Obligations, subject to any
	obligations that are mandatorily preferred by law

Ordered by issuance date within each category Published on 14 March 2017

		High-trigger additional tier 1 capital instruments (continued)		
1	Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	
1a	Instrument number	011	012	
2	Unique identifier (e.g. ISIN)	-	-	
3	Governing law(s) of the instrument	Swiss law	Swiss / NY, US	
•••••	Regulatory treatment			
4	Transitional Basel III rules (1)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
5	Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
6	Eligible at solo/group/group&solo	UBS AG (consolidated and standalone)	UBS Group AG (consolidated)	
7	Instrument type	Loan (6)	Contingent cash payment / security delivery obligation towards employees (D	
8	Amount recognized in regulatory capital (million) (1)	CHF 1,119.6	CHF 399.4	
9	Outstanding amount (par value, million)	USD 1,100	CHF 399.4 (4)	
10	Accounting classification (3)	Due to customers	Other liabilities	
11		10 August 2016	31 December 2016 (5)	
12		Perpetual	Perpetual (4)	
13	Original maturity date	·	-	
14	· · · · · · · · · · · · · · · · · · ·	Yes	Yes	
15	redemption amount	First optional redemption date: 10 August 2021 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for Redemption Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2022 At the issuer's sole and absolute discretion, set value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in sur terms and conditions of, the Notional Bond (in both cases, net of applicable to	
16	···· 9···· ···	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	-	
	Coupons / dividend			
17	Fixed or floating dividend / coupon	Fixed / Floating from 10 August 2021	Fixed	
18	Coupon rate and any related index; frequency of payment	7.125% / Reset Interest Rate, in each case plus 0.25%; annually	Issues in CHF: 2.55%; issues in USD: 5.95%; annually	
19	Existence of a dividend stopper	Yes	No	
20	Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	
21	Existence of step up or other incentive to redeem	No	No	
22	Noncumulative or cumulative	Noncumulative	Noncumulative	
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	
24	If convertible, conversion trigger(s)	-	-	
25	If convertible, fully or partially	-	-	
26	If convertible, conversion rate	-	-	
27	If convertible, mandatory or optional conversion	-	-	
28	If convertible, specify instrument type convertible into	-	-	
29	If convertible, specify issuer of instrument it converts into	-	-	
30	Write-down feature	Yes	Yes	
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determine f bankruptcy or failure; or UBS Group AG receives a commitment of governmen AG's insolvency, bankruptcy or failure. Subject to applicable conditions.	
32	lf write-down, full or partial	Full	Full	
33	If write-down, permanent or temporary	Permanent	Permanent	
34	If temporary write-down, description of write-up mechanism	-	-	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that instruments) and do not, or are expressly not stated to, rank pari passu with, obligations ranking pari passu with the issuer's obligations under DCCP).	
36 37	Existence of features, which prevent full recognition under Basel III If yes, specify non-compliant features	-	- -	

If yes, specify non-compliant features
 (1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisor issuance from a capital perspective. It does not correspond to grant date for employees.

is (DCCP)
, settlement by means of either (i) payment of a cash amount equal to the n such amount equivalent to the value of, and on substantially the same ble taxes and social securities contributions)
rmines a write-down is required to prevent UBS Group AG's insolvency, imental support that FINMA determines necessary to prevent UBS Group
nder DCCP will have a claim ranking junior to all rights and claims of priority that are unsubordinated, or (ii) that are subordinated (including Tier 2 vith, or junior to, the issuer's obligations under DCCP or any of the issuer's
ital Plan (DCCP) issuances Subject to forfeiture and vesting provisions (5) Original date

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		Low-trigger additional tier 1 capital instruments	
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG, Switzerland
1a Instrument number	013	014	015
2 Unique identifier (e.g. ISIN)	ISIN: CH0271428309	ISIN: CH0271428333	-
3 Governing law(s) of the instrument	Swiss law	Swiss law	Swiss law
Regulatory treatment			
4 Transitional Basel III rules (1)	Additional tier 1 - Going concern capital (4)	Additional tier 1 - Going concern capital (4)	Additional Tier 1 - Gone c
5 Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital (4)	Additional tier 1 - Going concern capital (4)	Additional Tier 1 - Gone c
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated and
7 Instrument type	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan (5)
8 Amount recognized in regulatory capital (million) (1)	CHF 1,086.8	CHF 1,255.6	CHF 1,071.3
9 Outstanding amount (par value, million)	EUR 1,000	USD 1,250	EUR 1,000
10 Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Due to customers
11 Original date of issuance	19 February 2015	19 February 2015	11 October 2016 (6)
12 Perpetual or dated	Perpetual	Perpetual	Perpetual
13 Original maturity date	-	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 19 February 2022 Subsequent optional redemption dates: Any	First optional redemption date: 19 February 2025 Subsequent optional redemption dates: Any	First optional redemption
redemption amount	other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for	other Interest Payment Date after the First Call Date Subject to satisfaction of Conditions for	other Interest Payment Da
	Redemption Redemption amount: Aggregate principal amount, together with any accrued and	Redemption Redemption amount: Aggregate principal amount, together with any accrued and	Redemption Redemption
	unpaid interest thereon	unpaid interest thereon	unpaid interest thereon
16 Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and	Early redemption possible for Redemption. Redempt
	unpaid interest Early redemption possible upon a Change in Progressive Capital Component	unpaid interest Early redemption possible upon a Change in Progressive Capital Component	unpaid interest Early rede
	Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of	Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of	Requirement. Subject to s
	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amou
Coupons / dividend			
17 Fixed or floating dividend / coupon	Fixed / Floating from 19 February 2022	Fixed / Floating from 19 February 2025	Fixed / Floating from 19 F
18 Coupon rate and any related index; frequency of payment	5.75% / Reset Interest Rate; annually	7.00% / Reset Interest Rate; annually	5.75% / Reset Interest Ra
19 Existence of a dividend stopper	Yes	Yes	Yes
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	-	-	-
25 If convertible, fully or partially		-	-
26 If convertible, conversion rate		-	-
27 If convertible, mandatory or optional conversion	-	-	-
28 If convertible, specify instrument type convertible into	-	-	_
29 If convertible, specify instrument type convertible into	-	-	-
30 Write-down feature	Voc	Υρς	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA	With respect to any Public
31 II white-down, white-down thgget(s)	determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives		
	a commitment of governmental support that FINMA determines necessary to ensure UBS Group	a commitment of governmental support that FINMA determines necessary to ensure UBS Group	commitment of governme
	AG's viability (see definition of Viability Event). Subject to applicable conditions.	AG's viability (see definition of Viability Event). Subject to applicable conditions.	viability (see definition of
32 If write-down, full or partial	Full	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are	Rights and claims of all holders of Senior Obligations, subject to any obligations that are	Rights and claims of all ho
type immediately senior to instrument)	mandatorily preferred by law	mandatorily preferred by law	mandatorily preferred by I
36 Existence of features, which prevent full recognition under Basel III	-	-	-
37 If yes, specify non-compliant features	-	-	-

37 If yes, specify non-compliant features

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements. However, the instrument #015 was issued after the new Swiss SRB framework was implemented and therefore qualifies as gone concern loss-absorbing additional tier 1 capital instrument #015 was issued after the new Swiss SRB framework was implemented and therefore qualifies as gone concern loss-absorbing additional tier 1 capital both under transitional and post-transitional and post-transitional Basel III rules. (5) Loan granted by UBS Group AG. (6) The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #015).

ie concern capital (4)
ie concern capital (4)
and standalone)
on date: 19 February 2022 Subsequent optional redemption dates: Any
Date after the First Call Date Subject to satisfaction of Conditions for
ion amount: Aggregate principal amount, together with any accrued and
1
ble due to a Tax or Regulatory Event. Subject to satisfaction of Conditions
nption amount: aggregate principal amount, together with accrued and
edemption possible upon a Change in Progressive Capital Component
o satisfaction of Conditions for Redemption. Redemption amount: 101% of
nount, together with accrued and unpaid interest
0 February 2022
Prebludiy 2022
Rate, in each case plus 0.18%; annually
blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA
wn necessary to ensure UBS AG's viability; or UBS AG receives a
mental support that FINMA determines necessary to ensure UBS AG's
of Viability Event). Subject to applicable conditions.
I holders of Senior Obligations, subject to any obligations that are
I holders of Senior Obligations, subject to any obligations that are
I holders of Senior Obligations, subject to any obligations that are

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	Non-Basel III-compliant tier 1 instrum	High-trigger tier 2 c	
1 Issuer (country of incorporation; if applicable, branch)	UBS Capital Securities (Jersey) Ltd., Jersey	UBS AG, Switzerland; Jersey branch	UBS Group AG, Switzerland, or other employing entities of the Group
1a Instrument number	016	017	018
2 Unique identifier (e.g. ISIN)	ISIN: XS0336744650	-	-
3 Governing law(s) of the instrument	Jersey	English	Swiss / NY, US
Regulatory treatment			
4 Transitional Basel III rules (1)	Tier 1 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Going concern capital (5)
5 Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (5)
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated) and UBS AG (consolidated)	UBS AG (standalone)	UBS Group AG (consolidated)
7 Instrument type	Preferred securities (hybrid instruments)	Subordinated notes	Cash payment obligation towards employees (DCCP)
8 Amount recognized in regulatory capital (million) (1)	CHF 642.1	CHF 642.1	CHF 423.9
9 Outstanding amount (par value, million)	EUR 600	EUR 600	CHF 423.9 (7)
10 Accounting classification (3)	Not part of the consolidation scope of UBS Group AG's or UBS AG's financial statements under IFRS (6)	Equity attributable to preferred noteholders	Other liabilities
11 Original date of issuance	21 December 2007	21 December 2007	31 December 2012 (8)
12 Perpetual or dated	Perpetual	Perpetual	Dated
13 Original maturity date	-	-	1 March 2018 (7)
14 Issuer call subject to prior supervisory approval	Yes	Yes	-
15 Optional call date, subsequent call dates, if applicable, and redemption amount	First optional redemption date: 21 December 2017 Subsequent optional redemption dates: 21 March, 21 June, 21 September, 21 December in each year Subject to satisfaction of Redemption Conditions and to the Law Optional Redemption Price: Liquidation Preference, plus any due and	each year Subject to satisfaction of Redemption Conditions Optional Redemption Amount: Aggregate Nominal Amount, plus any due and	-
	accrued but unpaid Distributions for the then current distribution period to the relevant optional redemption date, and any Additional Amounts		
16 Contingent call dates and redemption amount	The Preferred Securities will be redeemable at the option of the Issuer following the occurrence of a Tax Event or a Regulatory Event; subject to satisfaction of Redemption Conditions and to the Law Redemption price: Make Whole Redemption Amount; however, in case of a Tax Event resulting from a Change in Tax Law only, the redemption price will be the Optional Redemption Price mentioned above	Redeemable if a Preferred Securities Redemption Event has occurred Subject to satisfaction of Redemption Conditions Redemption Amount: an amount equivalent to the amount at which each Preferred Security is to be redeemed	-
Coupons / dividend			
17 Fixed or floating dividend / coupon	Fixed / Floating from 21 December 2017	Fixed / Floating from 21 December 2017	Fixed
18 Coupon rate and any related index; frequency of payment	7.152% / 3-month EURIBOR + 3.45%; annually / quarterly	7.152% / 3-month EURIBOR + 3.45%; annually / quarterly	Issues in CHF: 5.40%; issues in USD: 6.25%; annually
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary, or mandatory	Partially discretionary	Partially discretionary	Partially discretionary (9)
21 Existence of step up or other incentive to redeem	Yes	Yes	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Cumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	-	-	-
25 If convertible, fully or partially	-	-	-
26 If convertible, conversion rate	-	-	-
27 If convertible, mandatory or optional conversion	-	-	
28 If convertible, specify instrument type convertible into	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-
30 Write-down feature	-	-	Yes
31 If write-down, write-down trigger(s)	-	-	Reported phase-in Basel III CET1 ratio of the Group is less than 7%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions.
32 If write-down, full or partial	-	-	Full
33 If write-down, permanent or temporary	-	-	Permanent
34 If temporary write-down, description of write-up mechanism	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Claims under the Preferred Securities in respect of any Liquidation Distributions rank pari passu with claims of the holders of all other preferred securities issued by the Issuer which rank pari passu with the	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except those which rank pari passu with or are subordinated to the Notes	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and no greater than the rights of unsecured general creditors.
	Preferred Securities.		
36 Existence of features, which prevent full recognition under Basel III	Yes	Yes	-
37 If yes, specify non-compliant features	 No point of non-viability provision - Distributions to holders partially discretionary - Existence of a step-up 	Same as for relevant hybrid instrument	-

discretionary – Existence of a step-up (1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG (standalone) level, the instrument #017 qualifies as tier 2 capital lobth under transitional and post-transitional rules of the Swiss SRB framework until the earlier of (ii) their maturity of SiG scope AG or UBS AG. As a consequence, there is no accounting classification to apply in the consolidated financial statements of UBS Group AG or UBS AG. As a consequence, there is no accounting classification to apply and the consolidated financial statements in accordance with IFRS as equity attributable to non-consolidated financial st

2 capital instruments
UBS Group AG, Switzerland, or other employing entities of the Group
019
-
Swiss / NY, US
Tier 2 - Going concern capital (5)
Tier 2 - Gone concern loss-absorbing capacity (5)
UBS Group AG (consolidated)
Cash payment obligation towards employees (DCCP)
CHF 467.4
CHF 467.4 (7)
Other liabilities
31 December 2013 (8)
Dated
1 March 2019 (7)
-
-

	Fixed
	Issues in CHF: 3.5%; issues in USD: 5.125%; annually
	No
	Partially discretionary (9)
	No
	Cumulative
	Nonconvertible
•••	-
•••	-
	-
	-
	-
	-
	Yes
	Reported phase-in Basel III CET1 ratio of the Group is less than 7% /
S	10%; or FINMA determines a write-down is required to prevent UBS
	Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives
y	a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure.
)	Subject to applicable conditions.
	Full
	Permanent
	-
ts	Rights to receive payments under DCCP will be subordinate to the rights
	of any depositors and general creditors of the Group and no greater
	than the rights of unsecured general creditors.
	-
	-

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			Low-trigger tier 2 capital instruments		
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland
a Instrument number	020	021	022	023	024
Unique identifier (e.g. ISIN)	ISIN: XS0747231362	ISIN: US90261AAB89	ISIN: CH0214139930	CH0236733827	CH0244100266
Governing law(s) of the instrument	Swiss	Swiss	Swiss	Swiss	Swiss
Regulatory treatment					
Transitional Basel III rules (1)	Tier 2 - Going concern capital (4)	Tier 2 - Going concern capital (4)			
Post-transitional Basel III rules (2)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)
Eligible at solo/group/group&solo			UBS Group AG (consolidated), UBS AG (consolidated) and		UBS Group AG (consolidated), UBS AG (consolidated)
	UBS AG (standalone)	UBS AG (standalone)	UBS AG (standalone)	UBS AG (standalone)	UBS AG (standalone)
Instrument type	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million) (1)	CHF 2,034.3	CHF 1,985.4	CHF 1,515.4		CHF 2,613.5
Outstanding amount (par value, million)	USD 2,000	USD 2.000	USD 1,500	EUR 2,000	USD 2.500
Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost			
Original date of issuance	22 February 2012	17 August 2012	22 May 2013	13 February 2014	15 May 2014
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	22 February 2022 (5)	17 August 2022	22 May 2023	12 February 2026	15 May 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	Call date: 22 February 2017 Subject to satisfaction of	-	Call date: 22 May 2018 Subject to satisfaction of	Call date: 12 February 2021 Subject to satisfaction of	-
redemption amount	applicable conditions and applicable law Redemption			applicable conditions and applicable law Redemption	
	price: aggregate principal amount, together with accrued			price: aggregate principal amount, together with accrued	
	and unpaid interest		and unpaid interest	and unpaid interest	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory	Early redemption possible due to a Tax or Regulatory	Early redemption possible due to a Tax or Regulatory	Early redemption possible due to a Tax or Regulatory	Early redemption possible due to a Tax or Regulatory
		Event. Subject to satisfaction of applicable conditions and			Event. Subject to satisfaction of applicable conditions
	applicable law. Redemption amount: aggregate principal	applicable law. Redemption amount: aggregate prin			
		amount, together with accrued and unpaid interest Early			amount, together with accrued and unpaid interest
		redemption possible upon a Change in Progressive Capital		redemption possible upon a Change in Progressive Capital	
		Component Requirement or an Alignment Event. Subject			Component Requirement or an Alignment Event. Sult to satisfaction of applicable conditions and applicable
	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal	Redemption amount: 101% of aggregate principal
	amount, together with accrued and unpaid interest	amount, together with accrued and unpaid interest			
Coupons / dividend	anount, together with accided and unpaid interest			aniount, together with accided and unpaid interest	
	Final	Elected	rtd	riand.	Elected
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index; frequency of payment	1	7.625%; semi-annually	1 3	4.75% / 3.40% + Mid Market Swap Rate from 12	5.125%; annually
	February 2017; annually		2018; annually	February 2021; annually	
Existence of a dividend stopper	No	No	No	No	No
Fully discretionary, partially discretionary, or mandatory Existence of step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
······································	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-	-
If convertible, fully or partially	-	-	-	-	-
If convertible, conversion rate	-	-	-	-	-
If convertible, mandatory or optional conversion		-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-	-
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				-	
	Voc	Vac	Voc		Voc
Write-down feature	Yes With recreat to any Publication Data Triager (ET1 Patie	ICS	Yes With respect to any Dublication Data Trigger (ET1 Datio is	Yes With respect to any Publication Data Trigger (ET1 Datio	Yes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down	less than 5%; or FINMA determines a write-down	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down	is less than 5%; or FINMA determines a write-down	With respect to any Publication Date, Trigger CET1 R is less than 5%; or FINMA determines a write-down
			necessary to ensure UBS AG's viability; or UBS AG receives		necessary to ensure UBS AG's viability; or UBS AG
	a commitment of governmental support that FINMA	a commitment of governmental support that FINMA	a commitment of governmental support that FINMA	receives a commitment of governmental support that	receives a commitment of governmental support tha
	determines necessary to ensure UBS AG's viability (see	determines necessary to ensure UBS AG's viability (see	determines necessary to ensure UBS AG's viability (see	FINMA determines necessary to ensure UBS AG's viability	FINMA determines necessary to ensure UBS AG's via
	definition of Viability Event). Subject to applicable	definition of Viability Event). Subject to applicable	definition of Viability Event). Subject to applicable	(see definition of Viability Event). Subject to applicable	(see definition of Viability Event). Subject to applicab
	conditions.	conditions.	conditions.	conditions.	conditions.
If write-down, full or partial	Full	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
	remunent	remuncht	r crimanent	r ermunelit	r emunent
If temporary write-down, description of write-up mechanism	- Dichte and slaine of all halders of Costin Obligati	- Diabte and slaims of all holders of Contine Obliged	- Diabte and slaims of all holders of Contra Obligati	- Dishte and slaims of all holders of Contine Obliged	- Diabte and slaims of all baldees of Contra OUT
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rights and claims of all holders of Senior Obligations,	Rights and claims of all holders of Senior Obligations,	Rights and claims of all holders of Senior Obligations,	Rights and claims of all holders of Senior Obligations,	Rights and claims of all holders of Senior Obligations,
	subject to any obligations that are mandatorily preferred	subject to any obligations that are mandatorily preferred	subject to any obligations that are mandatorily preferred	subject to any obligations that are mandatorily preferred by law	subject to any obligations that are mandatorily preferr by law
type initialities senior to instrumenty	by Jaw	by law			
Existence of features, which prevent full recognition under Basel III	by law	by law	by law	Dy Idw	

1 fryes, specify non-compliant features (1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated. (4) Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated in the last year of eligibility. At UBS AG (standalone) level, the instruments #020 - #024 qualify as low-trigger loss-absorbing tier 2 capital both under transitional and post-transitional and post-transitional Basel III rules. (5) Instrument #020 has been redeemed at the first optional call date.

Ordered by issuance date within each category Published on 14 March 2017

		Non-Basel III-compliant tier 2 capital instruments	
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY
a Instrument number	025	026	027
2 Unique identifier (e.g. ISIN)	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84
Governing law(s) of the instrument	NY, US	English	NY, US
Regulatory treatment			
Transitional Basel III rules (1)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss
Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorb
Eligible at solo/group/group&solo	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidat
/ Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures
Amount recognized in regulatory capital (million) (1)	CHF 255.0	CHF 76.2	CHF 203.6
Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7
0 Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amorti
1 Original date of issuance	21 July 1995	18 December 1995	3 September 1996
2 Perpetual or dated	Dated	Dated	Dated
3 Original maturity date	15 July 2025	18 December 2025	1 September 2026
4 Issuer call subject to prior supervisory approval	No	No	No
5 Optional call date, subsequent call dates, if applicable, and redemption amount	-	-	-
6 Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)	The Securities will be subje payments thereunder becc
Coupons / dividend			
7 Fixed or floating dividend / coupon	Fixed	Fixed	Fixed
8 Coupon rate and any related index; frequency of payment	7.5%; semi-annually	8.75%; annually	7.75%; semi-annually
9 Existence of a dividend stopper	No	No	No
PO Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
14 If convertible, conversion trigger(s)	-	-	-
15 If convertible, fully or partially	-	-	-
16 If convertible, conversion rate	-	-	-
17 If convertible, mandatory or optional conversion	-	-	-
18 If convertible, specify instrument type convertible into	-	-	-
19 If convertible, specify issuer of instrument it converts into		-	-
0 Write-down feature	-	-	-
If write-down, write-down trigger(s)		-	-
12 If write-down, full or partial		-	-
If write-down, permanent or temporary		-	-
If temporary write-down, description of write-up mechanism	·	-	-
Position in subordination hierarchy in liquidation (specify instrument	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	All unsubordinated creditors of the Issuer	The deposit liabilities and which rank equally with o
type immediately senior to instrument)	which rank part passe with or are subordinated to the securities		miner raine equality men o
type immediately senior to instrument) 6 Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG (standalone) level, the instruments #025 - #030 qualify as tier 2 capital both under transitional and post-transitional Basel III rules.

IY branch
oss-absorbing capacity (10)
orbing capacity (4)
dated), UBS AG (consolidated) and UBS AG (standalone)
ortized cost
bject to redemption at par plus accrued interest in the event that
ecome subject to Swiss tax

ility provision - No prior supervisory approval for early repayment

Ordered by issuance date within each category Published on 14 March 2017

		Non-Basel III-compliant tier 2 capital instruments (continued)		
1 Issuer (country of in	ncorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland
1a Instrument number		028	029	030
2 Unique identifier (e	.g. ISIN)	ISIN: US87083KAM45	ISIN: XS0331313055	ISIN: CH0035789210
3 Governing law(s) o		NY, US	English	Swiss
Regulatory treatme	nt			
4 Transitional Bas		Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern los
5 Post-transitiona	Basel III rules (2)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorb
6 Eligible at solo/	group/group&solo	Not applicable (10)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	Not applicable (10)
7 Instrument type	· · · · · · · · · · · · · · · · · · ·	Subordinated debentures	Subordinated notes	Subordinated notes
	d in regulatory capital (million) (1)	CHF 0.0	CHF 163.0	CHF 0.0
	nt (par value, million)	USD 220.4	GBP 130.2	CHF 192.1
10 Accounting classifi		Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amor
11 Original date of iss		20 June 1997	19 November 2007	27 December 2007
12 Perpetual or dated		Dated	Dated	Dated
13 Original maturit	v date	15 June 2017	19 November 2024	27 December 2017
- Original matain	o prior supervisory approval	No	No	-
	te, subsequent call dates, if applicable, and	-	First optional redemption date: 19 November 2019 Subsequent optional redemption dates: 19	-
redemption am			February, 19 May, 19 August and 19 November in each year Redemption at par together with	
			accrued interest	
16 Contingent call	dates and redemption amount	The Debentures will be subject to redemption at par plus accrued interest in the event that	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate	-
		payments thereunder become subject to certain taxes	Nominal Amount together with accrued interest	
Coupons / dividend				
	g dividend / coupon	Fixed	Fixed / Floating from 19 November 2019	Fixed
	d any related index; frequency of payment	7.375%; semi-annually	6.375% / 3-month Sterling LIBOR + 2.10%; annually / quarterly	4.125%; annually
19 Existence of a d		No	No	No
	ary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory
	p up or other incentive to redeem	No	Yes	No
22 Noncumulative	or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-	-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, c	onversion trigger(s)	-	-	-
25 If convertible, fu	Illy or partially	-	-	-
26 If convertible, c	onversion rate	-	-	-
27 If convertible, m	nandatory or optional conversion	-		-
	pecify instrument type convertible into	-	-	-
29 If convertible, s	pecify issuer of instrument it converts into	-	-	-
30 Write-down feature	2	-	-	-
31 If write-down, v	vrite-down trigger(s)	-	-	-
32 If write-down, f	ull or partial	-	-	-
33 If write-down, p	permanent or temporary	-	-	-
	ite-down, description of write-up mechanism	·	-	-
	nation hierarchy in liquidation (specify instrument	The deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except	All claims in respect of the
type immediately s	enior to instrument)	which rank equally with or subordinate to the Debentures	those which rank pari passu with or are subordinated to the Notes	those which rank pari pas
36 Existence of feature	es, which prevent full recognition under Basel III	Yes	Yes	Yes
37 If yes, specify n	on-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	 No point of non-viability provision - No prior supervisory approval for early repayment - Existence of step-up 	e No point of non-viability p

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG (standalone) level, the instruments #025 - #030 qualify as tier 2 capital both under transitional and post-transitional Basel III rules.

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bassu with or are subordinated to the Notes
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