

	Shar	re capital
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
1a Instrument number	001	002
2 Unique identifier (e.g., ISIN)	ISIN: CH0244767585	-
3 Governing law(s) of the instrument	Swiss	Swiss
Regulatory treatment		
4 Transitional Basel III rules ¹	CET1 - Going concern capital	CET1 - Going concern capital
5 Post-transitional Basel III rules ²	CET1 - Going concern capital	CET1 - Going concern capital
6 Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
7 Instrument type	Ordinary shares	Ordinary shares
8 Amount recognized in regulatory capital (million) ¹	CHF 385.4	CHF 385.8
9 Outstanding amount (par value, million)	CHF 385.4	CHF 385.8
10 Accounting classification ³	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
11 Original date of issuance	-	-
12 Perpetual or dated	-	•
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	-	-
15 Optional call date, subsequent call dates, if applicable, and	-	-
redemption amount		
16 Contingent call dates and redemption amount	-	-
Coupons / dividend		
17 Fixed or floating dividend / coupon	···· -	-
Coupon rate and any related index;		
frequency of payment	-	-
19 Existence of a dividend stopper	-	-
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	-	-
22 Noncumulative or cumulative	Noncumulative	Noncumulative
23 Convertible or nonconvertible	-	-
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into		
	-	-
	-	-
30 Write-down feature	-	-
31 If write-down, write-down trigger(s)	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
Position in subordination hierarchy in liquidation	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the
(specify instrument type immediately senior to instrument)	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civ Code of Obligations)
36 Existence of features, which prevent full recognition under Basel III	-	-
37 If yes, specify non-compliant features		
or in yes, specify non-compliant leatures	-	-

¹ Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated.

/ , f:	High-trigger loss-absorbing additional tier 1 capital instruments				
er (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG, Switzerland	
rument number	003	004	005	006	
gue identifier (e.g., ISIN)	-	ISIN: CH0271428317	ISIN: CH0286864027	-	
verning law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swiss law	
julatory treatment					
Transitional Basel III rules ¹	Additional tier 1 - Going concern capital	Additional tior 1 Coing concern capital	Additional tier 1. Coing concern conital	Additional tier 1 - Going concern capital	
		Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital		
Post-transitional Basel III rules²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	
Instrument type	Contingent cash payment / security delivery obligation towards employees	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan ⁶	
21	(DCCP)	•	•		
ount recognized in regulatory capital (million) ¹	CHF 423.1	CHF 1,172.5	CHF 1,461.7	CHF 1,172.1	
standing amount (par value, million)	CHF 423.14	USD 1,250	USD 1,575	USD 1,250	
ounting classification³	Other non-financial liabilities	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Customer deposits	
ginal date of issuance	31 December 2014 ⁵	19 February 2015	7 August 2015	26 November 2015 ⁷	
petual or dated	Perpetual ⁴	Perpetual	Perpetual	Perpetual	
Original maturity date	······································	-	-	-	
er call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and redemption amount	First call date: 1 March 2020	First optional redemption date: 19 February 2020	First optional redemption date: 7 August 2025	First optional redemption date: 19 February 2020	
	At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Paym after the First Call Date.	
	value of, and on substantially the same terms and conditions of, the Notional Bond (in both cases, net of applicable taxes and social securities	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	
	contributions)	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together wit accrued and unpaid interest thereon	
Contingent call dates and redemption amount	•	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Sul	
		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount	
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid	
ipons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	Issues in CHF: 4%; issues in USD: 7.125%;		t 6.875% until First Call Date; afterwards, Mid Market Swap Rate (subject		
frequency of payment	annually	to reset every five years) and Margin;	to reset every five years) and Margin;	to reset every five years) and Margin; in either case, plus 0.255	
		annually	annually	annually	
Existence of a dividend stopper	No	Yes	Yes	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
vertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
f convertible, conversion trigger(s)	-	-	-	-	
f convertible, fully or partially		-	-	-	
			-	-	
If convertible, conversion rate	<u>-</u>	-	-	-	
If convertible, mandatory or optional conversion	-	-	-	-	
If convertible, specify instrument type convertible into	-	-	-	-	
If convertible, specify issuer of instrument it converts into	· · · · · · · · · · · · · · · · · · ·	-	-	-	
	νος	······································	νας	Vac	
te-down teature	Yes	Yes	Yes	Yes	
lf write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;		With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is les	
	or FINMA determines a write-down is required to prevent UBS Group AG's				
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment	,. ,	, ,	,.	
	of governmental support that FINMA determines necessary to prevent UBS	support that FINMA determines necessary to ensure UBS Group AG's	support that FINMA determines necessary to ensure UBS Group AG's	FINMA determines necessary to ensure UBS AG's viability (see	
	Group AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	viability (see definition of Viability Event).	of Viability Event).	
	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	
f write-down, full or partial	Full	Full	Full	Full	
		· · ·			
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	
	-	-	-	-	
If temporary write-down, description of write-up mechanism	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to	
f temporary write-down, description of write-up mechanism		obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	
	under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under	, , ,			
If temporary write-down, description of write-up mechanism ition in subordination hierarchy in liquidation ecify instrument type immediately senior to instrument)	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the				
If temporary write-down, description of write-up mechanism ition in subordination hierarchy in liquidation	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under	- · · · · · · · · · · · · · · · · · · ·			

	High-trigger loss-absorbing additional tier 1 capital instruments (continued)				
er (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS Group AG, Switzerland	
rument number	007	008	009	010	
que identifier (e.g., ISIN)	-	ISIN: CH0317921697	-	CH0331455318	
erning law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swiss law	
ulatory treatment					
Transitional Basel III rules¹	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	UBS Group AG consolidated	
			Loan ⁶	Tier 1 Capital Notes	
instrument type	Contingent cash payment / security delivery obligation towards employees (DCCP)	Her i Capital Notes	LUdii	Her i Capital Notes	
		CUE 4 277 C	CUE 1 270 7	CULODA 2	
ount recognized in regulatory capital (million) ¹	CHF 466.8	CHF 1,377.6	CHF 1,378.7	CHF 994.3	
standing amount (par value, million)	CHF 466.84	USD 1,500	USD 1,500	USD 1,100	
ounting classification ³	Other non-financial liabilities	Debt issued measured at amortized cost	Customer deposits	Debt issued measured at amortized cost	
jinal date of issuance	31 December 2015 ⁵	21 March 2016	21 March 2016	10 August 2016	
petual or dated	Perpetual ⁴	Perpetual	Perpetual	Perpetual	
Original maturity date	·····	-	-	-	
er call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 10 August 2021	
redemption amount	First can date. Finarch 2021	riist optional reachiption date. 22 March 2021	This optional reachiption date. 22 March 2021	This optional reachiption date. To August 2021	
edemption uniount	At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the	after the First Call Date.	e Subsequent optional redemption dates: Any other Interest Payment Data after the First Call Date.	e Subsequent optional redemption dates: Any other Interest Paym after the First Call Date.	
	value of, and on substantially the same terms and conditions of, the Notional Bond (in both cases, net of applicable taxes and social securities	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	
	contributions)	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	Redemption amount: Aggregate principal amount, together wit accrued and unpaid interest thereon	
Contingent call dates and redemption amount		Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Sul satisfaction of Conditions for Redemption. Redemption amount aggregate principal amount, together with accrued and unpaid	
pons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	Issues in CHF: 4.15%; issues in USD: 7.35%;		t 6.875% until First Call Date; afterwards, Mid Market Swap Rate (subjection		
requency of payment	annually	to reset every five years) and Margin; annually	to reset every five years) and Margin; in either case, plus 0.25%; annually	to reset every five years) and Margin; annually	
Existence of a dividend stopper	No	Yes	Yes	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
vertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
f convertible, conversion trigger(s)	-	-	-	-	
f convertible, fully or partially	-	-	-	-	
f convertible, conversion rate	-	-	-	-	
f convertible, mandatory or optional conversion	-	-	-	-	
f convertible, specify instrument type convertible into	- · · · · · · · · · · · · · · · · · · ·	-	-	-	
f convertible, specify issuer of instrument it converts into		-			
te-down feature	Yes	Yes	Yes	Yes	
f write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10% or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmenta support that FINMA determines necessary to ensure UBS Group AG's	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see	With respect to any Publication Date, Trigger CET1 Ratio is les 7%; or FINMA determines a write-down necessary to ensure U AG's viability; or UBS Group AG receives a commitment of gover support that FINMA determines necessary to ensure UBS Group	
	Group AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	definition of Viability Event).	viability (see definition of Viability Event).	
6 5 1 6 H 2 1	Subject to applicable conditions	Subject to applicable conditions.	Subject to applicable conditions.	Subject to applicable conditions	
f write-down, full or partial	Full	Full	Full	Full	
f write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	
f temporary write-down, description of write-up mechanism	-	-	-	-	
ition in subordination hierarchy in liquidation ccify instrument type immediately senior to instrument)	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to obligations that are mandatorily preferred by law	
	issuer's obligations ranking pari passu with the issuer's obligations under				
tence of features, which prevent full recognition under Basel III	issuer's obligations ranking pari passu with the issuer's obligations under DCCP).				

¹ Based on Swiss SRB (including transitional arrangement) requirements information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 5 Original data of issuance from a capital perspective. It does not correspond to grant date for employees. 6 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments (continued)				
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland	
a Instrument number	011	012	013	014	
Unique identifier (e.g., ISIN)	-	-	-	CH0400441280	
Governing law(s) of the instrument	Swiss law	Swiss / NY, US	Swiss / NY, US	Swiss law	
Regulatory treatment					
Transitional Basel III rules ¹	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional Tier 1 – Going concern capital	
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional Tier 1 — Going concern capital	
	UBS AG consolidated and standalone	UBS Group AG consolidated	UBS Group AG consolidated	UBS Group AG consolidated	
Eligible at solo/group/group&solo					
Instrument type	Loan ⁴	Contingent cash payment / security delivery obligation towards employees (DCCP)	Contingent cash payment / security delivery obligation towards employees (DCCP)	Tier 1 Capital Notes	
Amount recognized in regulatory capital (million)1	CHF 996.6	CHF 374.2	CHF 370.6	CHF 1.891.9	
Outstanding amount (par value, million)	USD 1,100	CHF 374.2 ⁵	CHF 370.6 ⁵	USD 2,000	
Accounting classification ³	Customer deposits	Other non-financial liabilities	Other non-financial liabilities	Debt issued measured at amortized cost	
Original date of issuance	10 August 2016	31 December 2016 ⁶	31 December 2017 ⁶	31 January 2018	
Perpetual or dated	Perpetual	Perpetual ⁵	Perpetual ⁵	Perpetual	
Original maturity date	-	-	-	_	
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and redemption amount	First optional redemption date: 10 August 2021	First call date: 1 March 2022	First call date: 1 March 2023; for SMFs, 1 March 2024 and 1 March 2025 in equal portions	First optional redemption date: 31 January 2023	
reachiption amount	Subsequent optional redemption dates: Any other Interest Payment Date	At the issuer's sole and absolute discretion, settlement by means of	2023 III equal portions	Subsequent optional redemption dates: Any other Interest Payment Dat	
	after the First Call Date.	either (i) payment of a cash amount equal to the value of the Notional	At the issuer's sole and absolute discretion, settlement by means of	after the First Call Date	
	dital the first can sate.	Bond, or (ii) transfer of perpetual AT1 instruments in such amount	either (i) payment of a cash amount equal to the value of the Notional	and the first can bate	
	Subject to satisfaction of Conditions for Redemption.	equivalent to the value of, and on substantially the same terms and	Bond, or (ii) transfer of perpetual AT1 instruments in such amount	Subject to satisfaction of Conditions for Redemption	
	,	conditions of, the Notional Bond (in both cases, net of applicable taxes	equivalent to the value of, and on substantially the same terms and	,	
	Redemption amount: Aggregate principal amount, together with any	and social securities contributions)	conditions of, the Notional Bond (in both cases, net of applicable taxes	Redemption amount: Aggregate principal amount, together with any	
	accrued and unpaid interest thereon	,	and social securities contributions)	accrued and unpaid interest thereon	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	-	-	Early redemption possible due to a Tax or Regulatory Event. Subject to	
contingent can dates and reachiption amount	satisfaction of Conditions for Redemption. Redemption amount: aggregate			satisfaction of Conditions for Redemption. Redemption amount: aggre	
	principal amount, together with accrued and unpaid interest			principal amount, together with accrued and unpaid interest	
Coupons / dividend	principal amount, together with accraca and amount interest			principal amount, together with accrete and amount merest	
Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed	Fixed ⁷	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject	Issues in CHF: 2.55%; issues in USD: 5.95%; annually	Not yet determined	5% / Reset Interest Rate;	
frequency of payment	to reset every five years) and Margin; in either case, plus 0.25%; annually			annually	
Fyistance of a dividend stancer		No	No	Voc	
Existence of a dividend stopper	Yes	No	No	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	_	
If convertible, fully or partially	-	-	-	_	
If convertible, conversion rate	-	-	-	_	
If convertible, mandatory or optional conversion	-	-	-	_	
If convertible, specify instrument type convertible into		-	-		
If convertible, specify issuer of instrument it converts into		_	_	_	
	Voc	Voc	Voc	Voc	
Write-down feature	Yes	Yes	Yes	Yes	
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%;	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than 7	
	or FINMA determines a write-down necessary to ensure UBS AG's viability;	determines a write-down is required to prevent UBS Group AG's	determines a write-down is required to prevent UBS Group AG's	FINMA determines a write-down necessary to ensure UBS Group AG's	
	or UBS AG receives a commitment of governmental support that FINMA	insolvency, bankruptcy or failure; or UBS Group AG receives a	insolvency, bankruptcy or failure; or UBS Group AG receives a	viability; or UBS Group AG receives a commitment of governmental su that FINMA determines necessary to ensure UBS Group AG's viability	
	determines necessary to ensure UBS AG's viability (see definition of	commitment of governmental support that FINMA determines necessary	commitment of governmental support that FINMA determines necessary	, , , , , , , , , , , , , , , , , , , ,	
	Viability Event).	to prevent UBS Group AG's insolvency, bankruptcy or failure.	to prevent UBS Group AG's insolvency, bankruptcy or failure.	definition of Viability Event).	
if with days fill as a said.	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	
If write-down, full or partial	Full	Full	Full	Full	
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	-	-	-	_	
Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any	Outside the occurrence of a Trigger Event or Viability Event, the holder	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	
	obligations that are mandatorily preferred by law	under DCCP will have a claim ranking junior to all rights and claims of	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	
(specify instrument type immediately senior to instrument)		and the first of the state of the state of	priority creditors of the issuer (i.e., claims in respect of obligations of the		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	,, ,	issuer (i) that are unsubordinated, or (ii) that are subordinated (including	issuer (i) that are unsubordinated, or (ii) that are subordinated (including		
	,, ,	issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari	Tier 2 instruments) and do not, or are expressly not stated to, rank pari		
	,, ,	issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of		
		issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations		
(specify instrument type immediately senior to instrument)		issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of		
(specify instrument type immediately senior to instrument) Existence of features, which prevent full recognition under Basel III		issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations		
(specify instrument type immediately senior to instrument)		issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations		

¹ Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 7 Not applicable to EU Material Risk Takers and individuals performing designated Senior Management Functions (SMF), who have no right to receive interest payments.

Instrument number 01! Unique identifier (e.g., ISIN) — Governing law(s) of the instrument Sw Regulatory treatment Transitional Basel III rules¹ Add Post-transitional Basel III rules² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million)¹ CH Outstanding amount (par value, million) USI Accounting classification³ Cus Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subsequence Sw	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital JBS AG consolidated and standalone Oan ⁴ CHF 1,898.8 JSD 2,000 Lustomer deposits 31 January 2018 Perpetual	UBS AG, Switzerland 016
Unique identifier (e.g., ISIN) — Governing law(s) of the instrument Sw Regulatory treatment Transitional Basel III rules¹ Add Post-transitional Basel III rules² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million)¹ CH Outstanding amount (par value, million) USI Accounting classification³ Cus Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Sub	Additional Tier 1 — Going concern capital Additional Tier 1 — Going conc	Additional Tier 1 — Going concern capital Additional Tier 1 — Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules¹ Add Post-transitional Basel III rules² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million)¹ CH Outstanding amount (par value, million) Accounting classification³ Custoriginal date of issuance 31 Perpetual or dated Per Original maturity date Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and redemption amount Sub	Additional Tier 1 — Going concern capital Additional Tier 1 — Going concern capital Additional Tier 1 — Going concern capital ADBS AG consolidated and standalone ADBS AG cons	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Regulatory treatment Transitional Basel III rules¹ Add Post-transitional Basel III rules² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million)¹ CH Outstanding amount (par value, million) USI Accounting classification³ Cur Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Petional call date, subsequent call dates, if applicable, and redemption amount Sub	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Oan4 CHF 1,898.8 USD 2,000 Customer deposits 11 January 2018 Perpetual Fers Fers First optional redemption date: 31 January 2023	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Transitional Basel III rules¹ Add Post-transitional Basel III rules² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million)¹ CH Outstanding amount (par value, million) Accounting classification³ Cur Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Perpetual or dated First accounting the prior supervisory approval Optional call date, subsequent call dates, if applicable, and redemption amount Sub	Additional Tier 1 — Going concern capital JBS AG consolidated and standalone oan4 LHF 1,898.8 JSD 2,000 Lustomer deposits 31 January 2018 Perpetual	Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Post-transitional Basel III rules ² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million) ¹ CH Outstanding amount (par value, million) USI Accounting classification ³ Cu: Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Sub	Additional Tier 1 — Going concern capital JBS AG consolidated and standalone oan4 LHF 1,898.8 JSD 2,000 Lustomer deposits 31 January 2018 Perpetual	Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Post-transitional Basel III rules ² Add Eligible at solo/group/group&solo UB Instrument type Loa Amount recognized in regulatory capital (million) ¹ CH Outstanding amount (par value, million) USI Accounting classification ³ Cu: Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Sub	Additional Tier 1 — Going concern capital JBS AG consolidated and standalone oan4 LHF 1,898.8 JSD 2,000 Lustomer deposits 31 January 2018 Perpetual	Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Eligible at solo/group/group&solo Instrument type Loa Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million) Accounting classification³ Cur Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and redemption amount Sub	JBS AG consolidated and standalone oan4 LHF 1,898.8 JSD 2,000 Lustomer deposits 11 January 2018 Perpetual - (es	UBS AG consolidated and standalone Loan ⁴ CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million) Accounting classification³ Cur Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and redemption amount Sub	oan ⁴ IHF 1,898.8 ISD 2,000 Customer deposits I1 January 2018 Perpetual	Loan ⁴
Amount recognized in regulatory capital (million)¹ CH Outstanding amount (par value, million) USI Accounting classification³ Cu: Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subsequence Subsequent Call dates Subsequent Call	CHF 1,898.8 USD 2,000 Customer deposits Ust January 2018 Perpetual Ces Ces Cirst optional redemption date: 31 January 2023	CHF 1,464.9 USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Outstanding amount (par value, million) Accounting classification ³ Original date of issuance Original or dated Per Original maturity date Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and redemption amount Subsequent Call dates, if applicable, and Subse	USD 2,000 Customer deposits 11 January 2018 Perpetual	USD 1,575 Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Accounting classification ³ Cus Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subsequent Subsequent Call dates Subsequent Subsequen	Lustomer deposits 31 January 2018 Perpetual - Pers First optional redemption date: 31 January 2023	Customer deposits 20 March 2018 ⁵ Perpetual - Yes
Original date of issuance 31 Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subsequent	il January 2018 Perpetual	20 March 2018 ⁵ Perpetual - Yes
Perpetual or dated Per Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subsequent Call dates of the prior supervisory approval Subsequent Call dates.	Perpetual	Perpetual - Yes
Original maturity date — Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Sub	res First optional redemption date: 31 January 2023	Yes
Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Sub	irst optional redemption date: 31 January 2023	
Optional call date, subsequent call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, if applicable, and First redemption amount Subsequent Call dates, and First red Call dates, and	irst optional redemption date: 31 January 2023	
redemption amount Sub		First optional redemption date: 7 August 2025
Sub	subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date	
	subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date	
Sub		Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.
	subject to satisfaction of Conditions for Redemption	Subject to satisfaction of Conditions for Redemption.
Rec	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon
	arly redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggr
	rincipal amount, together with accrued and unpaid interest	principal amount, together with accrued and unpaid interest
Coupons / dividend		
	ixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
	5% / Reset Interest Rate, in each case plus 0.4103%;	6.875% / Reset Interest Rate, in each case plus 0.125 per cent.; annually
	nnually	
Existence of a dividend stopper Yes		Yes
	ully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem No	lo	No
Noncumulative or cumulative No	loncumulative	Noncumulative
Convertible or nonconvertible No	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s) —		_
If convertible, fully or partially —		_
If convertible, conversion rate —		
If convertible, mandatory or optional conversion —		
If convertible, specify instrument type convertible into —	-	
If convertible, specify issuer of instrument it converts into –		
Write-down feature Yes		Yes
or l	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability event).	
	subject to applicable conditions	Subject to applicable conditions
If write-down, full or partial Ful	ull	Full
	Permanent	Permanent
If temporary write-down, description of write-up mechanism —	-	
	lights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Existence of features, which prevent full recognition under Basel III –	-	

¹ Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG (#15) and UBS Group AG (#16). 5 The relevant loan agreement with UBS Group AG has been entered into on 7 August 2015; however, the loan started counting as AT1 capital as of 20 March 2018.

Ordered by issuance date within each category Published on 23 April 2018

	Low-trigger loss-absorbing additional tier 1 capital instruments				
ssuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland	
nstrument number	017	018	019	020	
Jnique identifier (e.g., ISIN)	ISIN: CH0271428309	ISIN: CH0271428333	-		
Governing law(s) of the instrument	Swiss law	Swiss law	Swiss law	Swiss law	
Regulatory treatment	31133 1011	511.55 14.11	511.55 1011	51135 1011	
Transitional Basel III rules ¹	Additional tier 1. Coing concern capital4	Additional tier 1. Coing concern capital4	Additional Tier 1 - Gone concern capital ⁴	Additional Tier 1 - Gone concern capital ⁴	
	Additional tier 1 - Going concern capital ⁴	Additional tier 1 - Going concern capital ⁴			
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital ⁴	Additional tier 1 - Going concern capital ⁴	Gone concern capital ⁴	Gone concern capital ⁴	
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	UBS AG consolidated and standalone	
nstrument type	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan ⁵	Loan ⁵	
Amount recognized in regulatory capital (million) ¹	CHF 1,189.1	CHF 1,152.7	CHF 1,152.5	CHF 1,187.2	
outstanding amount (par value, million)	EUR 1,000	USD 1,250	EUR 1,000	USD 1,250	
ccounting classification ³	Debt issued measured at amortized cost		Customer deposits	Customer deposits	
		Debt issued measured at amortized cost			
iginal date of issuance	19 February 2015	'19 February 2015	11 October 2016 ⁶	20 March 2018 ⁶	
erpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	
Original maturity date	-	-	-	-	
suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and redemption amount	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025	
	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. 	 Subsequent optional redemption dates: Any other Interest Pay after the First Call Date. 	
	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	Redemption amount: Aggregate principal amount, together wi accrued and unpaid interest thereon	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Si satisfaction of Conditions for Redemption. Redemption amour aggregate principal amount, together with accrued and unpai	
	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, teather with account and uponid integral.	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal	Early redemption possible upon a Change in Progressive Capi Component Requirement. Subject to satisfaction of Condition Redemption. Redemption amount: 101% of aggregate princip	
	together with accrued and unpaid interest	amount, together with accrued and unpaid interest	amount, together with accrued and unpaid interest	together with accrued and unpaid interest	
oupons / dividend					
Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to	7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject	7% / Reset Interest Rate, in each case plus 0.13 per cent.; and	
frequency of payment	reset every five years) and Margin; annually	to reset every five years) and Margin; annually	to reset every five years) and Margin; in either case, plus 0.18%; annually		
Existence of a dividend stopper	Yes	Yes	Yes	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
nvertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	_	
If convertible, fully or partially	···	-	-		
If convertible, conversion rate	· ·	-	-	_	
If convertible, mandatory or optional conversion	-	-	-	_	
If convertible, specify instrument type convertible into	-	-	-	_	
If convertible, specify issuer of instrument it converts into	-	-	-	-	
rite-down feature	Yes	Yes	Yes	Yes	
If write-down, write-down trigger(s)					
ii whie-down, whie-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is le 5.125%; or FINMA determines a write-down necessary to en: AG's viability; or UBS AG receives a commitment of governme support that FINMA determines necessary to ensure UBS AG's (see definition of Viability Event). Subject to applicable conditions of the condition of the conditions of the co	
If write-down, full or partial	Full	Full	Full	Full	
		Permanent		***************************************	
If write-down, permanent or temporary	Permanent	ו כווומווכוונ	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	-	-	-	-	
sition in subordination hierarchy in liquidation becify instrument type immediately senior to instrument) istence of features, which prevent full recognition under Basel III	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject obligations that are mandatorily preferred by law	

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until their call date, even if the first call date is after 31 December 2019. As of their first call date, these instrument #019 was issued after the new Swiss SRB framework was implemented and therefore does not qualify as going concern capital, but qualifies as gone concern loss-absorbing capacity at UBS AG consolidated level and as low-trigger loss-absorbing additional tier 1 capital at UBS AG standalone level. 5 Loan granted by UBS Group AG. 6 The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 11 October 2016 (instrument #019) or 20 March 2018 (instrument #019).

Ordered by issuance date within each category Published on 23 April 2018

	High-trigger loss-absorbing tier 2 capital instruments
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group
la Instrument number	021
2 Unique identifier (e.g., ISIN)	-
Governing law(s) of the instrument	Swiss / NY, US
Regulatory treatment	
4 Transitional Basel III rules¹	Tier 2 - Going concern capital ⁴
5 Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴
5 Eligible at solo/group/group&solo	UBS Group AG consolidated
7 Instrument type	Cash payment obligation towards employees (DCCP)
8 Amount recognized in regulatory capital (million) ¹	CHF 428.7
9 Outstanding amount (par value, million)	CHF 428.7 ⁵
10 Accounting classification ³	Other non-financial liabilities
11 Original date of issuance	31 December 2013 ⁶
12 Perpetual or dated	Dated
13 Original maturity date	1 March 2019 ⁵
14 Issuer call subject to prior supervisory approval	
15 Optional call date, subsequent call dates, if applicable, and	-
redemption amount	
16 Contingent call dates and redemption amount	
Coupons / dividend	
7 Fixed or floating dividend / coupon	Fixed
Coupon rate and any related index;	Issues in CHF: 3.5%; issues in USD: 5.125%;
frequency of payment	annually
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary, or mandatory	Partially discretionary ⁷
	No Cumulative
Noncumulative or cumulative	
23 Convertible or nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	
25 If convertible, fully or partially	
26 If convertible, conversion rate	-
27 If convertible, mandatory or optional conversion	
28 If convertible, specify instrument type convertible into	
29 If convertible, specify issuer of instrument it converts into	
30 Write-down feature	Yes
31 If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32 If write-down, full or partial	Full
If write-down, permanent or temporary	Permanent
	I emilianen
Position in subordination hierarchy in liquidation	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and not greater than the rights of unsecured general creditors.
(specify instrument type immediately senior to instrument)	
B6 Existence of features, which prevent full recognition under Basel III	-
7 If yes, specify non-compliant features	

1 Based on Swiss SRB (including transitional arrangement) requirements are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first capital heat of 1 January 2020, these instruments are eligible for regulatory capital purposes until 30 December of the year prior to maturity.

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date.

2 Based on Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions.

6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees.

7 UBS will only pay interest for the performance years in which the firm generates an adjusted pre-tax profit.

Ordered by issuance date within each category Published on 23 April 2018

			g tier 2 capital instruments	
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland
Instrument number	022	023	024	025
Unique identifier (e.g., ISIN)	ISIN: US90261AAB89	ISIN: CH0214139930	CH0236733827	CH0244100266
Governing law(s) of the instrument	Swiss	Swiss	Swiss	Swiss
Regulatory treatment				31.33
Transitional Basel III rules1	Tier 2 - Going concern capital and gone concern ⁴	Tior 2 Coing concern conital	Tior 2 Coing concern conital4	Tier 2 - Going concern capital ⁴
		Tier 2 - Going concern capital ⁴	Tier 2 - Going concern capital ⁴	
Post-transitional Basel III rules²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴
Eligible at solo/group/group&solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG
	standalone ⁴	standalone	standalone	standalone
Instrument type	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million) ¹	CHF 1,825.44	CHF 1,424.9	CHF 2,435.4	CHF 2,377.6
Outstanding amount (par value, million)	USD 2,000	USD 1,500	EUR 2,000	USD 2,500
Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	17 August 2012	22 May 2013	13 February 2014	15 May 2014
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	17 August 2022	22 May 2023	12 February 2026	15 May 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	-	Call date: 22 May 2018	Call date: 12 February 2021	-
redemption amount		•	•	
·		Subject to satisfaction of applicable conditions and applicable law.	Subject to satisfaction of applicable conditions and applicable law.	
		Redemption price: aggregate principal amount, together with accrued and unpaid interest.	Redemption price: aggregate principal amount, together with accrued and unpaid interest.	
Continued call data and advanting annual	Fight and continue with the transfer Developer Fight California			Fight and an extra control of the day at a Tourn Doubleton Fight Cabinet
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject
	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemptic
	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and unpaid		amount: aggregate principal amount, together with accrued and un
	interest.	interest.	interest.	interest.
	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital
	Component Requirement or an Alignment Event. Subject to satisfaction of	Component Requirement or an Alignment Event. Subject to satisfaction	Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction	Component Requirement or an Alignment Event. Subject to satisfac
	applicable conditions and applicable law. Redemption amount: 101% of	of applicable conditions and applicable law. Redemption amount: 101%	of applicable conditions and applicable law. Redemption amount: 101%	applicable conditions and applicable law. Redemption amount: 101
	aggregate principal amount, together with accrued and unpaid interest	of aggregate principal amount, together with accrued and unpaid	of aggregate principal amount, together with accrued and unpaid	aggregate principal amount, together with accrued and unpaid inter
	aggregate principal amount, together with accrued and unipaid interest	interest	interest	aggregate principal amount, together with accrued and unpaid inter-
Company / dividend		IIILETESL	ווועובטנ	
Coupons / dividend	e' 1	r'	r'	e 1
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index;	7.625%;	4.75% / 3.765% + Mid Market Swap Rate from 22 May 2018;	4.75% / 3.40% + Mid Market Swap Rate from 12 February 2021;	5.125%;
frequency of payment	semi-annually	annually	annually	annually
Existence of a dividend stopper	No	No	No No	No
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into				
	- W		- -	
Write-down feature	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)		With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less that
	or FINMA determines a write-down necessary to ensure UBS AG's viability;		5%; or FINMA determines a write-down necessary to ensure UBS AG's	or FINMA determines a write-down necessary to ensure UBS AG's
	or UBS AG receives a commitment of governmental support that FINMA	viability; or UBS AG receives a commitment of governmental support	viability; or UBS AG receives a commitment of governmental support	viability; or UBS AG receives a commitment of governmental support
	determines necessary to ensure UBS AG's viability (see definition of	that FINMA determines necessary to ensure UBS AG's viability (see	that FINMA determines necessary to ensure UBS AG's viability (see	FINMA determines necessary to ensure UBS AG's viability (see defi
	Viability Event).	definition of Viability Event).	definition of Viability Event).	of Viability Event).
	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions
If write-down, full or partial	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-	-	-
Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to an
(specify instrument type immediately senior to instrument)	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law
(specify instrument type ininiculately sellior to instrument)	oonganons that are managerny preferred by law	obligations that are manuatomy preferred by law	obligations that are manuatorily preferred by law	obligations that are manuatorny preferred by law
Evictorica of footures, which proved full recognition under Bornilli				
Existence of features, which prevent full recognition under Basel III If yes, specify non-compliant features	-	-	-	-

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing tier 2 capital instruments are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. As of 1 January 2020, these instruments are legible to meet the going concern requirements are eligible to send on Swiss SRB requirements for UBS Group AG and UBS AG consolidated. At UBS AG consolidated instruments are subject to amortization starting five years prior to their maturity, with the last year of eligibility. As of 31 December 2017, the instrument #023 contributed (i) CHF 1,513.5 million to going concern capital and CHF 378.4 million to gone concern requirements for UBS AG consolidated, and (ii) CHF 1,513.5 million to going concern capital for UBS AG standalone.

Issuer (country of incorporation; if applicable, branch)	Non-Basel III-compliant tier 2 capital instruments				
	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	
Instrument number	026	027	028	029	
Unique identifier (e.g., ISIN)	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84	ISIN: XS0331313055	
Governing law(s) of the instrument	NY, US	English	NY, US	English	
Regulatory treatment					
Transitional Basel III rules ¹	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	
Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	
i ost-ti alistitoliai pasei ili i ules	UBS Group AG consolidated. UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	
Eligible at solo/group/group&solo	standalone	standalone	standalone	standalone	
Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures	Subordinated notes	
Amount recognized in regulatory capital (million) ¹	CHF 238.8	CHF 81.4	CHF 189.7	CHF 173.9	
Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7	GBP 130.2	
Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	
Original date of issuance					
	21 July 1995	18 December 1995	3 September 1996	19 November 2007	
Perpetual or dated	Dated	Dated	Dated	Dated	
Original maturity date	15 July 2025	18 December 2025	1 September 2026	19 November 2024	
Issuer call subject to prior supervisory approval	No	No	No	No	
Optional call date, subsequent call dates, if applicable, and redemption amount	-	-	-	First optional redemption date: 19 November 2019	
Country of the Countr				Subsequent optional redemption dates: 19 February, 19 May, 19 Auguand 19 November in each year.	
				Redemption at par together with accrued interest	
Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of thei principal amount (together with accrued interest)	ir The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate Nominal Amount together with accrued intere	
Coupons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed / Floating from 19 November 2019	
Coupon rate and any related index;	7.5%;	8.75%;	7.75%;	6.375% / 3-month Sterling LIBOR + 2.10%;	
frequency of payment	semi-annually	annually	semi-annually	annually / quarterly	
Existence of a dividend stopper	No	No	No	No	
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Existence of step-up or other incentive to redeem	No	No	No	Yes	
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	-	
If convertible, fully or partially		-	-	-	
If convertible, conversion rate	-	-	-	-	
If convertible, mandatory or optional conversion	-	-	-	-	
If convertible, specify instrument type convertible into	-	-	-	-	
If convertible, specify issuer of instrument it converts into					
Write-down feature					
			-	-	
If write-down, write-down trigger(s)	···· -	-	-	-	
If write-down, full or partial	-	-	-	-	
If write-down, permanent or temporary	····	-	-	-	
If temporary write-down, description of write-up mechanism	-	-	-	<u>-</u>	
Position in subordination hierarchy in liquidation	All deposit liabilities and other liabilities of the Branch and the Bank as a	All unsubordinated creditors of the Issuer	The deposit liabilities and other liabilities of the Branch and the Bank as		
(specify instrument type immediately senior to instrument)	whole, except those which rank pari passu with or are subordinated to		whole, except those which rank equally with or subordinate to the	other liabilities, except those which rank pari passu with or are	
	the Securities	W	Securities	subordinated to the Notes	
Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes	Yes	
If yes, specify non-compliant features	 No point of non-viability provision No prior supervisory approval for early repayment 	 No point of non-viability provision No prior supervisory approval for early repayment 	 No point of non-viability provision No prior supervisory approval for early repayment 	No point of non-viability provision No prior supervisory approval for early repayment Existence of stenuin	

Existence of step-up

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date.

2 Based on Swiss SRB requirements applicable as of 1 January 2020.

3 As applied in UBS Group AG sor UBS AG's financial statements under IFRS, except where indicated.

4 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments for UBS Group AG and UBS AG consolidated and as tier 2 capital for UBS AG standalone. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility.



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