

	Share	e capital
Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
Instrument number	001	002
Unique identifier (e.g., ISIN)	ISIN: CH0244767585	-
Governing law(s) of the instrument	Swiss	Swiss
Regulatory treatment		
Transitional Basel III rules ¹	CET1 - Going concern capital	CET1 - Going concern capital
Post-transitional Basel III rules ²	CET1 - Going concern capital UBS Group AG consolidated	CFT1 - Going concern capital
Eligible at solo/group/group&solo		UBS AG consolidated, UBS AG standalone
Instrument type	Ordinary shares	Ordinary shares
Amount recognized in regulatory capital (million) ¹	CHF 385.4	CHF 385.8
Outstanding amount (par value, million)	CHF 385.4	CHF 385.8
Accounting classification ³	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
Original date of issuance	-	•
Perpetual or dated		-
Original maturity date	•	-
Issuer call subject to prior supervisory approval		
Optional call date, subsequent call dates, if applicable, and redemption amount	-	
Contingent call dates and redemption amount		
Coupons / dividend		
Fixed or floating dividend / coupon		
Coupon rate and any related index; frequency of payment	-	-
Existence of a dividend stopper	······································	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	-	-
Noncumulative or cumulative	Noncumulative	Noncumulative
Convertible or nonconvertible		
		_
If convertible, conversion trigger(s)	-	-
If convertible, fully or partially If convertible, conversion rate	-	·
If convertible, conversion rate If convertible, mandatory or optional conversion	-	-
	-	-
If convertible, specify instrument type convertible into	-	·
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	-	
If write-down, write-down trigger(s)	-	-
If write-down, full or partial	-	-
If write-down, permanent or temporary	-	-
If temporary write-down, description of write-up mechanism	-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	Code of Obligations)
Existence of features, which prevent full recognition under Basel III	-	

¹ Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated.

/	High-trigger loss-absorbing additional tier 1 capital instruments HIPS Crown AC Switzerland as at her completion patition of the Crown Funding (Switzerland) AC Switzerland HIPS Crown Funding (Switzerland) AC Switzerland				
suer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland	UBS Group Funding (Switzerland) AG, Switzerland	UBS AG, Switzerland	
istrument number nigue identifier (e.g., ISIN)	003	004	005	006	
nique identifier (e.g., ISIN)	-	ISIN: CH0271428317	ISIN: CH0286864027	-	
overning law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swiss law	
egulatory treatment					
Transitional Basel III rules ¹	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	
Instrument type	Contingent cash payment / security delivery obligation towards employees	Tier 1 Capital Notes	Tier 1 Capital Notes	l nan ⁶	
instrument type	(DCCP)	Tier i cupital Notes	nor respirations	Eddii	
mount recognized in regulatory capital (million) ¹	CHF 423.1	CHF 1.172.5	CHF 1.461.7	CHF 1.172.1	
	CHF 423.14	USD 1,250	USD 1,575	USD 1,250	
utstanding amount (par value, million)	Other non-financial liabilities	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Customer deposits	
ccounting classification ³ riginal date of issuance	31 December 2014 ⁵	19 February 2015		26 November 2015 ⁷	
	31 December 2014		7 August 2015		
erpetual or dated	Perpetual ⁴	Perpetual	Perpetual	Perpetual	
Original maturity date	-	-	-	-	
suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2020	First optional redemption date: 19 February 2020	First optional redemption date: 7 August 2025	First optional redemption date: 19 February 2020	
redemption amount					
		Subsequent optional redemption dates: Any other Interest Payment Date			
		after the First Call Date.	after the First Call Date.	after the First Call Date.	
	(ii) transfer of perpetual AT1 instruments in such amount equivalent to the				
	value of, and on substantially the same terms and conditions of, the	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	
	Notional Bond (in both cases, net of applicable taxes and social securities	Deducation and Assessed and deal assessed to all the second	Deducation and Assessed and deal assessed to add a side of	Deducation and Assessed and deal and the state of the sta	
	contributions)	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together with	
		accrued and unpaid interest thereon	accrued and unpaid interest thereon	accrued and unpaid interest thereon	
Contingent call dates and redemption amount	-	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Sub	
		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid	
oupons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	Issues in CHF: 4%; issues in USD: 7.125%;	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject	6.875% until First Call Date; afterwards, Mid Market Swap Rate (subject	7.125% until First Call Date; afterwards, Mid Market Swap Rate	
frequency of payment	annually	to reset every five years) and Margin;	to reset every five years) and Margin;	to reset every five years) and Margin; in either case, plus 0.255%	
		annually	annually	annually	
Existence of a dividend stopper	No	Yes	Yes	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
onvertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
	Nonconvertible	NOTICOTIVETUDE	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	-	
If convertible, fully or partially	-	-	-	-	
If convertible, conversion rate	-	-	-	-	
If convertible, mandatory or optional conversion	-	-	-	-	
If convertible, specify instrument type convertible into	-	-	-	-	
If convertible, specify issuer of instrument it converts into	-	-	-	-	
rite-down feature	Yes	Yes	Yes	Yes	
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;	With respect to any Publication Date Trigger CFT1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less	
usus asini angger(s)	or FINMA determines a write-down is required to prevent UBS Group AG's				
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment				
	of governmental support that FINMA determines necessary to prevent UBS		support that FINMA determines necessary to ensure UBS Group AG's	FINMA determines necessary to ensure UBS AG's viability (see of	
	Group AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	viability (see definition of Viability Event).	of Viability Event).	
	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	
If write-down, full or partial	Full	Full	Full	Full	
If write-down, permanent or temporary			Permanent	Permanent	
	i cililalicili.	i emialent	T etitiatietit	1 emanent	
If temporary write-down, description of write-up mechanism				-	
sition in subordination hierarchy in liquidation	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to	
pecify instrument type immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	
	priority creditors of the issuer (i.e., claims in respect of obligations of the				
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including				
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari				
	passu with, or junior to, the issuer's obligations under DCCP or any of the				
	issuer's obligations ranking pari passu with the issuer's obligations under				
	DCCP)				
				_	
istence of features, which prevent full recognition under Basel III	-	-	-	-	

	High-trigger loss-absorbing additional tier 1 capital instruments (continued) High-trigger loss-absorbing additional tier 1 capital instruments (continued) HIPS Crown Funding (Switzerland) AC Switzerland				
Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland	UBS AG, Switzerland	UBS Group Funding (Switzerland) AG, Switzerland	
Instrument number	007	008	009	010	
Unique identifier (e.g., ISIN)	-	ISIN: CH0317921697	•	CH0331455318	
Governing law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swiss law	
	341337141, 03	34133 1044	JW133 10W	JWIJJ IUW	
Regulatory treatment					
Transitional Basel III rules ¹	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	UBS Group AG consolidated	
Instrument type		Tier 1 Capital Notes	Loan ⁶	Tier 1 Capital Notes	
instrument type	3 1 7 7 3 1 7	Tier i Capital Notes	LUdii	Tier i Capital Notes	
•	(DCCP)				
Amount recognized in regulatory capital (million) ¹	CHF 466.8	CHF 1,377.6	CHF 1,378.7	CHF 994.3	
Outstanding amount (par value, million)	CHF 466.84	USD 1,500	USD 1,500	USD 1,100	
Accounting classification ³	Other non-financial liabilities	Debt issued measured at amortized cost	Customer deposits	Debt issued measured at amortized cost	
Original date of issuance	31 December 2015 ⁵		21 March 2016		
		21 March 2016		10 August 2016	
Perpetual or dated	Perpetual ⁴	Perpetual	Perpetual	Perpetual	
Original maturity date	-	-	•	-	
Issuer call subject to prior supervisory approval	Υρς	Υρς	Υρς	Yes	
	First call data: 1 March 2021	First antiqual redemption date: 22 March 2021	First entired vademation data: 22 Mayeb 2021		
Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 10 August 2021	
redemption amount	And the first transfer of the first				
		Subsequent optional redemption dates: Any other Interest Payment Date			
		after the First Call Date.	after the First Call Date.	after the First Call Date.	
	(ii) transfer of perpetual AT1 instruments in such amount equivalent to the				
	value of, and on substantially the same terms and conditions of, the	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	
	Notional Bond (in both cases, net of applicable taxes and social securities				
	contributions)	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together with	
		accrued and unpaid interest thereon.	accrued and unpaid interest thereon.	accrued and unnaid interest thereon	
Contingent call dates and redemption amount	_	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subj	
Contingent can dates and redemption amount		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	
			' '		
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid i	
Coupons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	Issues in CHF: 4.15%; issues in USD: 7.35%;	6 875% until First Call Date: afterwards Mid Market Swan Rate (subject	6.875% until First Call Date; afterwards, Mid Market Swap Rate (subject		
frequency of payment	annually	to reset every five years) and Marqin;	to reset every five years) and Margin; in either case, plus 0.25%;	to reset every five years) and Margin;	
frequency of payment	allitually			, , ,	
		annually	annually	annually	
Existence of a dividend stopper	No	Yes	Yes	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No.	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	-	
If convertible, fully or partially	-	-	-	-	
If convertible, conversion rate	-	-	-	-	
If convertible, mandatory or optional conversion	-	-	-	-	
If convertible, specify instrument type convertible into	-	-	-	-	
If convertible, specify issuer of instrument it converts into	-	-	-	-	
Write-down feature If write-down, write-down trigger(s)			 V _Δ c	νας	
vviite dovvii leature	P. C. I. I. D. INICETA C. C. C. C. I. J. T. T. C.	Mail D. P. P. C. D. C. T. Cotta D. C. L. C.	Model Company	TO DEFEND OF THE CONTROL OF THE CONT	
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;	With respect to any Publication Date, Trigger CETT Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less	
	or FINMA determines a write-down is required to prevent UBS Group AG's			7%; or FINMA determines a write-down necessary to ensure UBS	
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment		viability; or UBS AG receives a commitment of governmental support	AG's viability; or UBS Group AG receives a commitment of gover	
	of governmental support that FINMA determines necessary to prevent UBS	support that FINMA determines necessary to ensure UBS Group AG's	that FINMA determines necessary to ensure UBS AG's viability (see	support that FINMA determines necessary to ensure UBS Group	
	Group AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	definition of Viability Event).	viability (see definition of Viability Event).	
	Subject to applicable conditions	Subject to applicable conditions.	Subject to applicable conditions.	Subject to applicable conditions	
If with days full as partial	F.II		FI		
If write-down, full or partial	ruii	Full	ruii	Full	
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	-	-	-	-	
Position in subordination hierarchy in liquidation	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to	
(specify instrument type immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	
(specify instrument type inimediately senior to instrument)	priority graditors of the issuer (i.e., claims in respect of philosticus of the	obligations that are manuatorily preferred by law	obligations that are manuatorily preferred by law	obligations that are manuatomy preferred by law	
	priority creditors of the issuer (i.e., claims in respect of obligations of the				
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including				
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari				
	passu with, or junior to, the issuer's obligations under DCCP or any of the				
	issuer's obligations ranking pari passu with the issuer's obligations under				
	DCCP).				
	- C /·				
Evictores of factures, which proper full recognition under Page III					
Existence of features, which prevent full recognition under Basel III If yes, specify non-compliant features		-	-	-	

	High-trigger loss-absorbing additional tier 1 capital instruments (continued)				
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland	
Instrument number	011	012	013	014	
Unique identifier (e.g., ISIN)		-	-	CH0400441280	
Governing law(s) of the instrument	Swiss law	Swiss / NY, US	Swiss / NY, US	Swiss law	
Regulatory treatment					
Transitional Basel III rules ¹	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional Tier 1 – Going concern capital	
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional Tier 1 – Going concern capital	
Eligible at solo/group/group&solo	UBS AG consolidated and standalone	UBS Group AG consolidated	UBS Group AG consolidated	UBS Group AG consolidated	
Instrument type	Loan ⁴	Contingent cash payment / security delivery obligation towards employees (DCCP)	Contingent cash payment / security delivery obligation towards employees (DCCP)	Tier 1 Capital Notes	
Amount recognized in regulatory capital (million) ¹	CHF 996.6	CHF 374.2	CHF 370.6	CHF 1.891.9	
Outstanding amount (par value, million)	USD 1,100	CHF 374.2 ⁵	CHF 370.6 ⁵	USD 2,000	
Accounting classification ³	Customer deposits	Other non-financial liabilities	Other non-financial liabilities	Debt issued measured at amortized cost	
Original date of issuance	10 August 2016	31 December 2016 ⁶	31 December 2017 ⁶	31 January 2018	
Perpetual or dated	Perpetual	Perpetual ⁵	Perpetual ⁵		
	reipetuai	reipeluais	reipeluar	Perpetual	
Original maturity date					
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and redemption amount	First optional redemption date: 10 August 2021	First call date: 1 March 2022	First call date: 1 March 2023; for SMFs, 1 March 2024 and 1 March 2025 in equal portions	First optional redemption date: 31 January 2023	
	Subsequent optional redemption dates: Any other Interest Payment Date	At the issuer's sole and absolute discretion, settlement by means of	As the ferror of colored through the order of the colored to the c	Subsequent optional redemption dates: Any other Interest Payment D	
	after the First Call Date.	either (i) payment of a cash amount equal to the value of the Notional	At the issuer's sole and absolute discretion, settlement by means of	after the First Call Date	
	Subject to satisfaction of Conditions for Redemption.	Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and	either (i) payment of a cash amount equal to the value of the Notional	Subject to satisfaction of Conditions for Redemption	
	subject to satisfaction of Conditions for Redemption.	conditions of, the Notional Bond (in both cases, net of applicable taxes	Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and	Subject to satisfaction of Conditions for Redemption	
	Redemption amount: Aggregate principal amount, together with any	and social securities contributions)	conditions of, the Notional Bond (in both cases, net of applicable taxes	Redemption amount: Aggregate principal amount, together with any	
	accrued and unpaid interest thereon	and social securities contributions)	and social securities contributions)	accrued and unpaid interest thereon	
Contingent call dates and redemption amount	'		and social securities contributions)		
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	•	-	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggre	
	principal amount, together with accrued and unpaid interest			principal amount, together with accrued and unpaid interest	
Courans / dividand	philicipal amount, together with accided and unipaid interest			principal amount, together with accided and unpaid interest	
Coupons / dividend	[riad	Fig. 47	Find all Fine Call Date which the model is a second	
Fixed or floating dividend / coupon Coupon rate and any related index;	Fixed until First Call Date; subject to periodic reset afterwards	Fixed	Fixed ⁷	Fixed until First Call Date; subject to periodic reset afterwards	
	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject	Issues in CHF: 2.55%; issues in USD: 5.95%; annually	Not yet determined	5% / Reset Interest Rate;	
frequency of payment	to reset every five years) and Margin; in either case, plus 0.25%;			annually	
	annually	N	N.		
Existence of a dividend stopper	Yes	No	No	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	_	
If convertible, fully or partially	-	-	-	_	
If convertible, conversion rate	-	-	-	_	
If convertible, mandatory or optional conversion	-	-	-	_	
If convertible, specify instrument type convertible into	-		_	_	
If convertible, specify issuer of instrument it converts into					
	Voc	Voc	Voc	Voc	
Write-down feature	162	Described CETA and a fish of Court is less than 70/ / 100/ and ENNA	Described CET4 and a false Course in least the arr 70/ / 100/ constitution	Mish and the angle block of the Data Triang CETA Data is less than	
If write-down, write-down trigger(s)		Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than	
	or FINMA determines a write-down necessary to ensure UBS AG's viability;	determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a	determines a write-down is required to prevent UBS Group AG's	FINMA determines a write-down necessary to ensure UBS Group AG's	
	or UBS AG receives a commitment of governmental support that FINMA		insolvency, bankruptcy or failure; or UBS Group AG receives a	viability; or UBS Group AG receives a commitment of governmental su	
	determines necessary to ensure UBS AG's viability (see definition of	commitment of governmental support that FINMA determines necessary	commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure.	that FINMA determines necessary to ensure UBS Group AG's viability definition of Viability Event).	
	Viability Event).	to prevent UBS Group AG's insolvency, bankruptcy or failure.			
fruits dama full argential	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	
If write-down, full or partial	Full	Full	Full	Parameter 1	
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	-	-	-	_	
Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any	Outside the occurrence of a Trigger Event or Viability Event, the holder	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	
(specify instrument type immediately senior to instrument)	obligations that are mandatorily preferred by law	under DCCP will have a claim ranking junior to all rights and claims of	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	
		priority creditors of the issuer (i.e., claims in respect of obligations of the	priority creditors of the issuer (i.e., claims in respect of obligations of the		
			issuer (i) that are unsubordinated, or (ii) that are subordinated (including		
		Tier 2 instruments) and do not, or are expressly not stated to, rank pari			
			passu with, or junior to, the issuer's obligations under DCCP or any of		
			the recuer's obligations ranking pari passu with the issuer's obligations		
			the issuer's obligations ranking pari passu with the issuer's obligations		
		under DCCP)	under DCCP)		

¹ Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group Funding (Switzerland) AG. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 7 Not applicable to EU Material Risk Takers and individuals performing designated Senior Management Functions (SMF), who have no right to receive interest payments.

Instrument number Unique identifier (e.g., ISIN) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules¹ Post-transitional Basel III rules² Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	UBS AG, Switzerland 015	UBS AG, Switzerland 016
Unique identifier (e.g., ISIN) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules¹ Post-transitional Basel III rules² Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,898.8 USD 2,000	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴
Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules¹ Post-transitional Basel III rules² Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,898.8 USD 2,000	Additional Tier 1 — Going concern capital Additional Tier 1 — Going concern capital UBS AG consolidated and standalone Loan ⁴
Regulatory treatment Transitional Basel III rules¹ Post-transitional Basel III rules² Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	Additional Tier 1 – Going concern capital Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,898.8 USD 2,000	Additional Tier 1 — Going concern capital Additional Tier 1 — Going concern capital UBS AG consolidated and standalone Loan ⁴
Transitional Basel III rules¹ Post-transitional Basel III rules² Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,898.8 USD 2,000	Additional Tier 1 — Going concern capital Additional Tier 1 — Going concern capital UBS AG consolidated and standalone Loan ⁴
Post-transitional Basel III rules² Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	Additional Tier 1 – Going concern capital UBS AG consolidated and standalone Loan ⁴ CHF 1,898.8 USD 2,000	Additional Tier 1 — Going concern capital UBS AG consolidated and standalone Loan ⁴
Eligible at solo/group/group&solo Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	UBS AG consolidated and standalone Loan ⁴ CHF 1,898.8 USD 2,000	UBS AG consolidated and standalone Loan ^a
Instrument type Amount recognized in regulatory capital (million)¹ Outstanding amount (par value, million)	Loan ⁴ CHF 1,898.8 USD 2,000	Loan ⁴
Amount recognized in regulatory capital (million) ¹ Outstanding amount (par value, million)	CHF 1,898.8 USD 2,000	
Outstanding amount (par value, million)	USD 2,000	CIII 1,404.5
		USD 1,575
Accounting classification ³		Customer deposits
	31 January 2018	20 March 2018 ⁵
	Perpetual	Perpetual
Perpetual or dated Original maturity date	r ei petudi	r erpetual
	Yes	Voc
	First optional redemption date: 31 January 2023	First optional redemption date: 7 August 2025
Optional call date, subsequent call dates, if applicable, and redemption amount	That optional redemption date: 3 Fadulary 2023	This optional redemption date. 7 August 2023
	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.
	Subject to satisfaction of Conditions for Redemption	Subject to satisfaction of Conditions for Redemption.
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggrega principal amount, together with accrued and unpaid interest
Coupons / dividend	principal directly agents with decided and displacement of	p. nepa diladity agent with access and alpha interest
Fixed or fleating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index;	5% / Reset Interest Rate, in each case plus 0.4103%;	6.875% / Reset Interest Rate, in each case plus 0.125 per cent.; annually
frequency of payment	annually	
Existence of a dividend stonner	Yes	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
	Noncumulative	Noncumulative
	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	_	_
If convertible, fully or partially		
If convertible, conversion rate	_	_
If convertible, mandatory or optional conversion	-	
If convertible, specify instrument type convertible into	_	_
If convertible, specify issuer of instrument it converts into		
	Yes	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viab or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Vial Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
	Permanent	Permanent
	r crimanent	Termonent
If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Existence of features, which prevent full recognition under Basel III If yes, specify non-compliant features		

Ordered by issuance date within each category Published on 25 May 2018

	Low-trigger loss-absorbing additional tier 1 capital instruments				
Issuer (country of incorporation; if applicable, branch)	UBS Group Funding (Switzerland) AG, Switzerland	UBS Group Funding (Switzerland) AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland	
Instrument number	017	018	019	020	
Unique identifier (e.g., ISIN)	ISIN: CH0271428309	ISIN: CH0271428333	-		
Governing law(s) of the instrument	Swiss law	Swiss law	Swiss law	Swiss law	
Regulatory treatment					
Transitional Basel III rules ¹	Additional tier 1 - Going concern capital ⁴	Additional tier 1 - Going concern capital ⁴	Additional Tier 1 - Gone concern capital ⁴	Additional Tier 1 - Gone concern capital ⁴	
Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital ⁴ Additional tier 1 - Going concern capital ⁴	Additional tier 1 - Going concern capital ⁴	Gone concern capital ⁴	Gone concern capital ⁴	
	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	UBS AG consolidated and standalone	
Eligible at solo/group/group&solo Instrument type	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan ⁵	Loan ⁵	
	CHF 1,189.1	CHF 1,152.7	CHF 1,152.5	CHF 1,187.2	
Amount recognized in regulatory capital (million) ¹					
Outstanding amount (par value, million) Accounting classification ³	EUR 1,000	USD 1,250 Debt issued measured at amortized cost	EUR 1,000	USD 1,250	
	Debt issued measured at amortized cost		Customer deposits	Customer deposits	
Original date of issuance	19 February 2015	'19 February 2015	11 October 2016 ⁶	20 March 2018 ⁶	
Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	
Original maturity date	-	-	-	-	
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	
Optional call date, subsequent call dates, if applicable, and redemption amount	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025	
	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	 Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. 	 Subsequent optional redemption dates: Any other Interest Paymen after the First Call Date. 	
	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	Redemption amount: Aggregate principal amount, together with a accrued and unpaid interest thereon	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subje satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid in	
	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal at together with accrued and unpaid interest	
Coupons / dividend					
Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	
Coupon rate and any related index;	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to		5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject		
frequency of payment	reset every five years) and Margin; annually	to reset every five years) and Margin; annually	to reset every five years) and Margin; in either case, plus 0.18%; annually	, , , , , reset interest rate, in each case plas of 15 per center, almost	
Existence of a dividend stopper	Yes	Yes	Yes	Yes	
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	
Existence of step-up or other incentive to redeem	No	No	No	No	
Noncumulative or cumulative		Noncumulative	Noncumulative		
	Noncumulative			Noncumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	_	
If convertible, fully or partially	-	-	-		
If convertible, conversion rate	-	-	-	_	
If convertible, mandatory or optional conversion	-	-	-	_	
If convertible, specify instrument type convertible into	-	-	-	_	
If convertible, specify issuer of instrument it converts into	·····	-	-	_	
Write-down feature	ν _α ς	ν _ο ς	ν _α ς	 Vας	
	With respect to any Dublication Data Triangu CET1 Datic is less than	With respect to any Dublication Data Triangu CET1 Data is less than	With report to any Dublication Data Trigger CET1 Data is less than	With respect to any Dublication Data Tripper CET1 Data is less to	
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event).	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less t 5.125%; or FINMA determines a write-down necessary to ensure AG's viability; or UBS AG receives a commitment of governmenta support that FINMA determines necessary to ensure UBS AG's via (see definition of Viability Event). Subject to applicable conditions	
If with dame full as passible	Subject to applicable conditions	Subject to applicable conditions	F.·II	rll	
If write-down, full or partial	ruii	ruii	ruii	ruii	
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	-	-	-	_	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to obligations that are mandatorily preferred by law	

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until their call date, even if the first call date is after 31 December 2019. As of their first call date, these instruments are eligible to meet the gone concern requirements. However, the instrument #019 was issued after the new Swiss SRB framework was implemented and therefore does not qualify as going concern capital, but qualifies as gone concern loss-absorbing additional tier 1 capital at UBS AG consolidated level and as low-trigger loss-absorbing additional tier 1 capital at UBS AG standalone level. 5 Loan granted by UBS Group Funding (Switzerland) AG. 6 The relevant loan agreement has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 11 October 2016 (instrument #019) or 20 March 2018 (instrument #020).

Ordered by issuance date within each category Published on 25 May 2018

	High-trigger loss-absorbing tier 2 capital instruments
Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group
	021
Unique identifier (e.g., ISIN)	
Governing law(s) of the instrument	Swiss / NY, US
Regulatory treatment	
Unique identifier (e.g., ISIN) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules ¹	Tier 2 - Going concern capital ⁴ Gone concern loss-absorbing capacity ⁴ UBS Group AG consolidated
Post-transitional Basel III rules ² Eligible at solo/group/group&solo	Gone concern loss-absorbing capacity ⁴
Eligible at solo/group/group&solo	UBS Group AG consolidated
IIISTI AIIIEITE TADE	Cash payment obligation towards employees (DCCP)
Amount recognized in regulatory capital (million) ¹ Outstanding amount (par value, million) Accounting classification ³ Original date of issuance	Cash payment obligation towards employees (DCCP) CHF 428.7
Outstanding amount (par value, million)	CHF 428.7 ⁵
Accounting classification ³	Other non-financial liabilities
Original date of issuance	31 December 2013 ⁶
Perpetual or dated	Dated
Original maturity data	1 March 2019 ⁵
Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and	
Optional call date, subsequent call dates, if applicable, and	
redemotion amount	
Contingent call dates and redemption amount	
Coupons / dividend	
Fixed or floating dividend / coupon	
	Fixed
Coupon rate and any related index; frequency of payment	Issues in CHF: 3.5%; issues in USD: 5.125%; annually
Existence of a dividend stopper	No
Fully discretionary, partially discretionary, or mandatory	Partially discretionary ⁷
Existence of step-up or other incentive to redeem	No
	NO Cumulative
Convertible or nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	
If convertible, fully or partially	
If convertible, conversion rate	
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
If convertible, specify instrument type convertible into	
If convertible, specify issuer of instrument it converts into Write-down feature	
Write-down feature	Yes
lf write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
If write-down, full or partial	Full
If write-down, permanent or temporary	Permanent
If temporary write-down, description of write-up mechanism	-
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and not greater than the rights of unsecured general creditors.
(chacity instrument type immediately conject to instrument)	
Existence of features, which prevent full recognition under Basel III If yes, specify non-compliant features used on Swiss SRB (including transitional arrangement) requirements; information as	-
or restance, make prevent an recognition under busic III	

Based on Swiss SRB (including transitional arrangement) requirements are of most recent financial reporting date. 2 Based on Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. As of 1 January 2020, these instruments are eligible for regulatory capital purposes until 30 December of the year prior to maturity. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 6 Original date of issuance years in which the firm generates an adjusted pre-tax profit.

Ordered by issuance date within each category Published on 25 May 2018

across (acrossing of in across existing if a E LI- L LI-	LIDC AC Control and Chamford has t	Low-trigger loss-absorbing	·
suer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland
strument number	022 ISIN: US90261AAB89	024	025
nique identifier (e.g., ISIN)		CH0236733827	CH0244100266
overning law(s) of the instrument	Swiss	Swiss	Swiss
egulatory treatment			
Transitional Basel III rules¹	Tier 2 - Going concern capital and gone concern ⁴	Tier 2 - Going concern capital ⁴	Tier 2 - Going concern capital ⁴
Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴ UBS Group AG consolidated, UBS AG consolidated and UBS AG	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴
Eligible at solo/group/group&solo		UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG
	standalone ⁴	standalone	standalone
Instrument type	Subordinated notes	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million).	CHF 1,825.4 ⁴	CHF 2,435.4	CHF 2,377.6
Outstanding amount (par value, million)	USD 2,000	EUR 2,000	USD 2,500
Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	17 August 2012	13 February 2014	15 May 2014
Perpetual or dated	Dated	Dated	Dated
Original maturity date	17 August 2022	12 February 2026	15 May 2024
ssuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and redemption amount	-	Call date: 12 February 2021	-
		Subject to satisfaction of applicable conditions and applicable law.	
		Redemption price: aggregate principal amount, together with accrued and unpaid interest.	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to
J	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption
	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and unpaid	
	interest.	interest.	interest.
	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital
	Component Requirement or an Alignment Event. Subject to satisfaction of	Component Requirement or an Alignment Event. Subject to satisfaction	Component Requirement or an Alignment Event. Subject to satisfaction
	applicable conditions and applicable law. Redemption amount: 101% of	of applicable conditions and applicable law. Redemption amount: 101%	
	aggregate principal amount, together with accrued and unpaid interest	of aggregate principal amount, together with accrued and unpaid	of aggregate principal amount, together with accrued and unpaid
		interest	interest
Coupons / dividend			
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed
Coupon rate and any related index;	7.625%;	4.75% / 3.40% + Mid Market Swap Rate from 12 February 2021;	5.125%;
frequency of payment	semi-annually	annually	annually
Existence of a dividend stopper	No	No	No
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-
If convertible, fully or partially	-	-	-
If convertible, conversion rate	-	-	-
		-	-
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into			
If convertible, specify issuer of instrument it converts into		_	
Write-down feature	Voc	Voc	Vec
	Yes	Wish respect to any Divisional Data Triangue CETA Data is less than	Tes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability;		With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's
	or UBS AG receives a commitment of governmental support that FINMA	viability; or UBS AG receives a commitment of governmental support	viability; or UBS AG receives a commitment of governmental support
	determines necessary to ensure UBS AG's viability (see definition of	that FINMA determines necessary to ensure UBS AG's viability (see	that FINMA determines necessary to ensure UBS AG's viability (see
	Viability Event).	definition of Viability Event).	definition of Viability Event).
	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions
If write-down, full or partial	Full	Full	Full
	Permanent	Permanent	Permanent
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	- Cimanett	·	- Cimanum
	Pights and claims of all holders of Copies Obligations subject to any	Pights and claims of all holders of Capier Obligations subject to accomp	Pights and claims of all holders of Soniar Obligations subject to any
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
(specify instrument type immediately senior to instrument)	oungations that are maintationly preferred by law	obilgations that are manuatomy preferred by law	oungations that are manuatorny presented by law
existence of features, which prevent full recognition under Basel III	-	-	-
If yes, specify non-compliant features	-	-	
on Swiss SRB (including transitional arrangement) requirements; information as			nts under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing tier 2 capital instruments are available to meet the going concern require

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	Non-Basel III-compliant tier 2 capital instruments				
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	
Instrument number	026	027	028	029	
Unique identifier (e.g., ISIN)	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84	ISIN: XS0331313055	
Governing law(s) of the instrument	NY, US	English	NY, US	English	
Regulatory treatment					
Transitional Basel III rules¹	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	
Post-transitional Basel III rules²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	
Eligible at solo/group/group&solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	
Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures	Subordinated notes	
Amount recognized in regulatory capital (million) ¹	CHF 238.8	CHF 81.4	CHF 189.7	CHF 173.9	
Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7	GBP 130.2	
Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	
Original date of issuance	21 July 1995	18 December 1995	3 September 1996	19 November 2007	
Perpetual or dated	Dated	Dated	Dated	Dated	
Original maturity data	15 July 2025	18 December 2025	1 September 2026	19 November 2024	
Issuer call subject to prior supervisory approval	No	No	No	No	
Optional call date, subsequent call dates, if applicable, and		······································		First optional redemption date: 19 November 2019	
redemption amount				Subsequent optional redemption dates: 19 February, 19 May, 19 Aug and 19 November in each year. Redemption at par together with accrued interest	
Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest the event that payments thereunder become subject to Swiss tax	n For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons the Issuer may redeem the Subordinated Notes a 100% of the Aggregate Nominal Amount together with accrued inter	
Coupons / dividend					
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed / Floating from 19 November 2019 6.375% / 3-month Sterling LIBOR + 2.10%;	
Coupon rate and any related index;	7.5%;	8.75%;	7.75%;		
frequency of payment	semi-annually	annually	semi-annually	annually / quarterly	
Existence of a dividend stopper	No	No	No	No	
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Existence of step-up or other incentive to redeem	No	No	No	Yes	
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	-	
If convertible, fully or partially	-	-	-	-	
If convertible, conversion rate	-	-	-	-	
If convertible, mandatory or optional conversion	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	
If convertible, specify instrument type convertible into	<u>-</u>	-	-	-	
If convertible, specify issuer of instrument it converts into	<u>-</u>	-	-	-	
Write-down feature	<u>-</u>	-	-	-	
If write-down, write-down trigger(s)	<u>-</u>	-	-	-	
If write-down, full or partial		-	-	-	
If write-down, permanent or temporary	-	-	-	-	
If temporary write-down, description of write-up mechanism	-	-	-	-	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	whole, except those which rank pari passu with or are subordinated to the Securities	All unsubordinated creditors of the Issuer	whole, except those which rank equally with or subordinate to the Securities	 All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except those which rank pari passu with or are subordinated to the Notes 	
Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes	Yes	
If yes, specify non-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	No point of non-viability provision No prior supervisory approval for early repayment Existence of sten-up	

⁻ Existence of step-up

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG and UBS AG consolidated and as tier 2 capital for UBS AG standalone. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility.



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