

	Shar	e capital
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
1a Instrument number	001	002
2 Unique identifier (e.g., ISIN)	ISIN: CH0244767585	-
3 Governing law(s) of the instrument	Swiss	Swiss
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	CET1 - Going concern capital	CET1 - Going concern capital
5 Post-transitional Basel III rules <sup>2</sup>	CET1 - Going concern capital	CET1 - Going concern capital
6 Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
7 Instrument type	Ordinary shares	Ordinary shares
8 Amount recognized in regulatory capital (million) <sup>1</sup>	CHF 385.4	CHF 385.8
9 Outstanding amount (par value, million)	CHF 385.4	CHF 385.8
10 Accounting classification <sup>3</sup>	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
11 Original date of issuance	-	-
12 Perpetual or dated	-	-
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	-	-
15 Optional call date, subsequent call dates, if applicable, and	-	-
redemption amount		
16 Contingent call dates and redemption amount	-	-
Coupons / dividend		
17 Fixed or floating dividend / coupon	-	-
Coupon rate and any related index;		
frequency of payment	-	-
19 Existence of a dividend stopper	-	-
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	-	-
22 Noncumulative or cumulative	Noncumulative	Noncumulative
23 Convertible or nonconvertible	-	-
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into		
30 Write-down feature		
	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
Position in subordination hierarchy in liquidation	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the
(specify instrument type immediately senior to instrument)	snarenoiders pro rata based on their contributions and considering the preferences attached to certain categories of snares (section 745, Swiss Civil Code of Obligations)	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civ Code of Obligations)
36 Existence of features, which prevent full recognition under Basel III		-
37 If yes, specify non-compliant features	<u>-</u>	<u>-</u>
, co, specify non-compliant features		

<sup>1</sup> Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated.

Control   Cont		High-trigger loss-absorbing additional tier 1 capital instruments					
The part of the part of part	Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland	UBS Group Funding (Switzerland) AG, Switzerland	UBS AG, Switzerland		
Section   Control   Cont	nstrument number	003	004	005	006		
Section   Content   Cont	Unique identifier (e.a., ISIN)	-	ISIN: CH0271428317	ISIN: CH0286864027	-		
The standard Section   15   15   15   15   15   15   15   1		Swics / NY TIS			Swiss law		
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Strategic span   Stra	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital		
Common of particus (page in minister)   Common of page and page	Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone		
Security Sec		Contingent cash payment / security delivery obligation towards employees	Tier 1 Capital Notes		l nan <sup>6</sup>		
Contraction in registery valid of inforced (Control for the Part of Inforcement Control for the Part of Inforcement Control for the Control fo	moduline type		The Federal Motes	The Treatment of the Control of the	200		
Counted part where two, mitted   Control (1975)   Contr	Amount recognized in regulatory capital (million)1	` ′	CHE 1 210 2	CHE 1 /00 0	CHE 1 217 Q		
Description of continues   Description of continues at amounted continues at amounted continues   Description of continues   De							
Capacit of visuous   Popular							
Figure 14 deliche 19 per 19 pe			Debt issued measured at amortized cost	Debt issued measured at amortized cost			
Spring minutary case  Occasion at a first, stockeyers, and lanes, stockeyers, and lanes, stockeyers and lanes,	Original date of issuance	31 December 2014 <sup>5</sup>	19 February 2015	7 August 2015	26 November 2015 <sup>7</sup>		
Graphic all ability of security of personal residence of content of personal processing of personal content of ability of personal content of a personal	Perpetual or dated	Perpetual <sup>4</sup>	Perpetual	Perpetual	Perpetual		
Note   Text   Supplicated   Part   Part   Supplicated   Part		-		-	-		
species of disease placegories and indicates and processing of the state of sealing of the state		Vac	Voc	Voc	Voc		
Septimental processes of the following o							
At the source source and absolute discretion, reliented by mere for class and uncertainty of case and uncertainty of the seath of the color of the c		First call date: 1 March 2020	First optional redemption date: 19 February 2020	First optional redemption date: 7 August 2025	First optional redemption date: 19 February 2020		
Part of the Committee of Execution State State of Execution State State of Execution State State of Execution State State State of Execution State St	redemption amount						
spie of and on pubstanetally be same terms and conditions of reliescaption.  Contingent call electes and redemption amount. Aggressape project amount. Aggre		(i) payment of a cash amount equal to the value of the Notional Bond, or					
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contragent all dees and retemption anount  Fined contingent all dees and retemption anount  Fined contingent all dees and retemption amount  Significant all dees and retemption all deep significant all deep significant all deep significant al		Notional Bond (in both cases, net of applicable taxes and social securities					
Entrinquent call dates and recomption amount as agree that the statistication of confidence for designation of confidence fo		contributions)			Redemption amount: Aggregate principal amount, together with a		
Course Afficiency  Course Afficiency  Fig. 1			accrued and unpaid interest thereon	accrued and unpaid interest thereon	accrued and unpaid interest thereon		
Course Afficiency  Course Afficiency  Fig. 1	Contingent call dates and redemption amount	-	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject		
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Composition of Internation of Inte			aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest			
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samely annually discretionary, or mandatory or profes incentified for commendation or cumulative or cumulative or cumulative or cumulative annually	Coupon rate and any related index;	Issues in CHF: 4%; issues in USD: 7.125%;	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject	6.875% until First Call Date; afterwards, Mid Market Swap Rate (subject	7.125% until First Call Date; afterwards, Mid Market Swap Rate (s		
Existence of a divident stoppe   No	frequency of payment	annually	to reset every five years) and Margin;	to reset every five years) and Margin;	to reset every five years) and Margin; in either case, plus 0.255%;		
Full spice of a dividend stagger   Full spice of spinary, partially discretionary, or mandatory or Full spice of spinary, partially discretionary, partially discretionary, partially discretionary, partially discretionary, partially discretionary prominents or unable to redement the redement of the partial spinary partially discretionary prominents or unable to Romandative   R	1 , 1 ,	•	, , , , , , , , , , , , , , , , , , , ,				
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Convertible or nonconvertible	Existence of step-up or other incentive to redeem	No	No	No	No		
If convertible, conversion intigrant s	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative		
If convertible, conversion intigrate()	Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible		
If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument it convers into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, germanent or temporary If temporary write-down description of write-up mechanism Postion in subodriation in lear active in experting trigonal passes with description of write-up mechanism Postion in subodriation in lear active in experting trigonal passes with description of write-up mechanism Postion in subodriation in lear active in expert of obligations and in passes with the suser's obligations under DCCP or any of the suser of obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part passes with the suser's obligations under DCCP or any of the suser's obligations ranking part		Nonconvertible			Nonconvertible		
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If convertible, specify instrument type convertible into Write-down feature (Fig. 1) (Fig. 1) (Fig. 2)	***************************************	-	-	-	-		
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Group AG's insolvency, bankruptcy or failure.  Subject to applicable conditions  Full  Permanent  Permanent  Permanent  Permanent  Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law obligations that are mandatorily pre			, ,				
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If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of under DCCP will have a claim ranking pari passu with the issuer's obligations under DCCP or any of features, which prevent full recognition under Basel III  Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking pari passu with or junior to all rights and claims of all holders of Senior Obligations, subject to any obligations, subject to any obligations that are mandatorily preferred by law obligations that are mandatoril	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent		
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(specify instrument type immediately senior to instrument) under DCCP will have a claim ranking junior to all rights and claims of obligations that are mandatorily preferred by law priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III  under DCCP will have a claim ranking junior to all rights and claims of obligations of the volligations of the volligations of the obligations of the obligations of the visual priority creditors of the issuer's obligations that are mandatorily preferred by law obligations that are mandatorily preferred		O. 4.1.4.4	Picker and deline of all halfs of the Control of th	Piche and deline full bill of the Court of t	Picker and deline full 11 for 1 our 2		
priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III  priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations of the issuer (ii.e., claims in respect of obligations obligations obligations of obligations							
issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III	(specify instrument type immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law		
Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III  Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with the issuer's obligations under DCCP or any of t		priority creditors of the issuer (i.e., claims in respect of obligations of the					
Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III  Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations under D		issuer (i) that are unsubordinated, or (ii) that are subordinated (including					
passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III							
issuer's obligations ranking pari passu with the issuer's obligations under DCCP)  Existence of features, which prevent full recognition under Basel III							
DCCP) Existence of features, which prevent full recognition under Basel III							
Existence of features, which prevent full recognition under Basel III							
		DCCP)					
	Existence of features, which prevent full recognition under Basel III	-	-	-	-		
If yes, specify non-compliant features							

<sup>2</sup> 

			al tier 1 capital instruments (continued)	
ssuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland	UBS AG, Switzerland	UBS Group Funding (Switzerland) AG, Switzerland
nstrument number	007	008	009	010
Inique identifier (e.g., ISIN)	-	ISIN: CH0317921697	-	CH0331455318
overning law(s) of the instrument	Swiss / NY, US	Swiss law	Swiss law	Swiss law
	JWI35 / W1, U3	200122 IGNA	JANI 22 IGAA	JWISS IGW
egulatory treatment	2			
Transitional Basel III rules <sup>1</sup>	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type	Contingent cash payment / security delivery obligation towards employees		Loan <sup>6</sup>	Tier 1 Capital Notes
instrument type	(DCCP)	Tier i Capitar Notes	Louin	Tier i Capital Notes
mount recognized in regulatory capital (million)1	CHF 475.0	CHF 1,425.8	CUE 1 420 7	CUT 1 021 0
mount recognized in regulatory capital (million)¹			CHF 1,430.7	CHF 1,031.9
utstanding amount (par value, million)	CHF 475.04	USD 1,500	USD 1,500	USD 1,100
counting classification <sup>3</sup>	Other non-financial liabilities	Debt issued measured at amortized cost	Customer deposits	Debt issued measured at amortized cost
iginal date of issuance	31 December 2015 <sup>5</sup>	21 March 2016	21 March 2016	10 August 2016
rpetual or dated	Perpetual <sup>4</sup>	Perpetual	Perpetual	Perpetual
Original maturity date	repetua	1 cipetadi	repetua	i cipetadi
		- -		- -
uer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 22 March 2021	First optional redemption date: 10 August 2021
redemption amount				
			<ul> <li>Subsequent optional redemption dates: Any other Interest Payment Date</li> </ul>	
	(i) payment of a cash amount equal to the value of the Notional Bond, or	after the First Call Date.	after the First Call Date.	after the First Call Date.
	(ii) transfer of perpetual AT1 instruments in such amount equivalent to the			
	value of, and on substantially the same terms and conditions of, the	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.
	Notional Bond (in both cases, net of applicable taxes and social securities	,	•	,
	contributions)	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together wit
	Contributions)	accrued and unpaid interest thereon.	accrued and unpaid interest thereon.	accrued and unpaid interest thereon
Contingent call dates and redemption amount		Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Sub
Contingent can dates and redemption amount		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:
			aggregate principal amount, together with accrued and unpaid interest	
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid
oupons / dividend				
Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index;	Issues in CHF: 4.15%; issues in USD: 7.35%;	6.875% until First Call Date: afterwards. Mid Market Swap Rate (subject	t 6.875% until First Call Date; afterwards, Mid Market Swap Rate (subjec	t 7.125% until First Call Date: afterwards, Mid Market Swap Rate
frequency of payment	annually	to reset every five years) and Margin;	to reset every five years) and Margin; in either case, plus 0.25%;	to reset every five years) and Margin;
		annually	annually	annually
Existence of a dividend stopper	No	Yes	Yes	Yes
Fully discretionary, partially discretionary, or mandatory				
	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
nvertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially		-	-	
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
rite-down feature	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;		With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less
	or FINMA determines a write-down is required to prevent UBS Group AG's			7%; or FINMA determines a write-down necessary to ensure UE
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment		I viability; or UBS AG receives a commitment of governmental support	AG's viability; or UBS Group AG receives a commitment of gove
	of governmental support that FINMA determines necessary to prevent UBS		that FINMA determines necessary to ensure UBS AG's viability (see	support that FINMA determines necessary to ensure UBS Group
	Group AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	definition of Viability Event).	viability (see definition of Viability Event).
	Subject to applicable conditions	Subject to applicable conditions.	Subject to applicable conditions.	Subject to applicable conditions
If write-down, full or partial	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
	i Cimuriciit	1 CITIONCIIL	i CimuilCitt	i Cimaliciit
If temporary write-down, description of write-up mechanism	-	-	-	-
sition in subordination hierarchy in liquidation	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to
pecify instrument type immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law
•	priority creditors of the issuer (i.e., claims in respect of obligations of the			- **
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including			
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari			
	passu with, or junior to, the issuer's obligations under DCCP or any of the			
	issuer's obligations ranking pari passu with the issuer's obligations under			
	DCCP).			
istence of features, which prevent full recognition under Basel III			-	-

<sup>1</sup> Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 5 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 6 Loan granted by UBS Group Funding (Switzerland) AG.

			al tier 1 capital instruments (continued)	
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group Funding (Switzerland) AG, Switzerland
Instrument number	011	012	013	014
Unique identifier (e.g., ISIN)	-	-	-	CH0400441280
Governing law(s) of the instrument	Swiss law	Swiss / NY, US	Swiss / NY, US	Swiss law
Regulatory treatment				
Transitional Basel III rules <sup>1</sup>	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional Tier 1 – Going concern capital
Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional Tier 1 – Going concern capital
Eligible at solo/group/group&solo	UBS AG consolidated and standalone	UBS Group AG consolidated	UBS Group AG consolidated	UBS Group AG consolidated
Instrument type	Loan <sup>4</sup>	Contingent cash payment / security delivery obligation towards	Contingent cash payment / security delivery obligation towards	Tier 1 Capital Notes
instantant type	20011	employees (DCCP)	employees (DCCP)	The Copies Notes
Amount recognized in regulatory capital (million) <sup>1</sup>	CHF 1,034.1	CHF 380.3	CHF 378.4	CHF 1.942.9
Outstanding amount (par value, million)	USD 1,100	CHF 380.3 <sup>5</sup>	CHF 378.4 <sup>5</sup>	USD 2,000
Accounting classification <sup>3</sup>	Customer deposits	Other non-financial liabilities	Other non-financial liabilities	Debt issued measured at amortized cost
Original date of issuance	10 August 2016	31 December 2016 <sup>6</sup>	31 December 2017 <sup>6</sup>	31 January 2018
Perpetual or dated	Perpetual	Perpetual <sup>5</sup>	Perpetual <sup>5</sup>	Perpetual
Original maturity date			V	V
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 10 August 2021	First call date: 1 March 2022	First call date: 1 March 2023; for SMFs, 1 March 2024 and 1 March	First optional redemption date: 31 January 2023
redemption amount	Cubesculat antiqual valencation dates. Any other laterast Revision Date	At the insurate color and absolute disposition, sottlement by manner of	2025 in equal portions	Cubessiant antiquel value attended to the other laterest Doument Date
	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	At the issuer's sole and absolute discretion, settlement by means of	At the increase calculated increasing antilogous by manner of	Subsequent optional redemption dates: Any other Interest Payment Dat after the First Call Date
	after the first Call Date.	either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount	At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional	after the first Cali Date
	Subject to satisfaction of Conditions for Redemption.	equivalent to the value of, and on substantially the same terms and	Bond, or (ii) transfer of perpetual AT1 instruments in such amount	Subject to satisfaction of Conditions for Redemption
	subject to substaction of conditions for recomption.	conditions of, the Notional Bond (in both cases, net of applicable taxes	equivalent to the value of, and on substantially the same terms and	subject to substitution of containors for reading from
	Redemption amount: Aggregate principal amount, together with any	and social securities contributions)	conditions of, the Notional Bond (in both cases, net of applicable taxes	Redemption amount: Aggregate principal amount, together with any
	accrued and unpaid interest thereon	and social securities contributionsy	and social securities contributions)	accrued and unpaid interest thereon
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	-	-	Early redemption possible due to a Tax or Regulatory Event. Subject to
contingent can dates and reacinption amount	satisfaction of Conditions for Redemption. Redemption amount: aggregate			satisfaction of Conditions for Redemption. Redemption amount: aggreg
	principal amount, together with accrued and unpaid interest			principal amount, together with accrued and unpaid interest
Coupons / dividend				
Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed	Fixed <sup>7</sup>	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index;	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject	Issues in CHF: 2.55%; issues in USD: 5.95%; annually	Not yet determined	5% / Reset Interest Rate;
frequency of payment	to reset every five years) and Margin; in either case, plus 0.25%;	133de3 III CIII . 2.33 /0, 133de3 III 03D. 3.33 /0, dilliddily	Not yet determined	annually
nequency of payment	annually			annually
Existence of a dividend stopper	Yes	No	No	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative  Convertible or nonconvertible	Noncumulative	Noncumulative	Noncumulative	Noncumulative
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	_
If convertible, fully or partially	··· -	-	-	_
If convertible, conversion rate	-	-	-	_
If convertible, mandatory or optional conversion	-	-	-	_
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
Write-down feature	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%;	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%
33 **	or FINMA determines a write-down necessary to ensure UBS AG's viability;	determines a write-down is required to prevent UBS Group AG's	determines a write-down is required to prevent UBS Group AG's	FINMA determines a write-down necessary to ensure UBS Group AG's
	or UBS AG receives a commitment of governmental support that FINMA	insolvency, bankruptcy or failure; or UBS Group AG receives a	insolvency, bankruptcy or failure; or UBS Group AG receives a	viability; or UBS Group AG receives a commitment of governmental sup
	determines necessary to ensure UBS AG's viability (see definition of	commitment of governmental support that FINMA determines necessary	commitment of governmental support that FINMA determines necessary	that FINMA determines necessary to ensure UBS Group AG's viability (s
	Viability Event).	to prevent UBS Group AG's insolvency, bankruptcy or failure.	to prevent UBS Group AG's insolvency, bankruptcy or failure.	definition of Viability Event).
	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions	Subject to applicable conditions
If write-down, full or partial	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-	-	-
Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any	Outside the occurrence of a Trigger Event or Viability Event, the holder	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any
(specify instrument type immediately senior to instrument)	obligations that are mandatorily preferred by law	under DCCP will have a claim ranking junior to all rights and claims of	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law
City of the Control o	3		priority creditors of the issuer (i.e., claims in respect of obligations of the	Control of Section Property of W.
			issuer (i) that are unsubordinated, or (ii) that are subordinated (including	
		Tier 2 instruments) and do not, or are expressly not stated to, rank pari	Tier 2 instruments) and do not, or are expressly not stated to, rank pari	
		passu with, or junior to, the issuer's obligations under DCCP or any of	passu with, or junior to, the issuer's obligations under DCCP or any of	
		the issuer's obligations ranking pari passu with the issuer's obligations	the issuer's obligations ranking pari passu with the issuer's obligations	
		under DCCP)	under DCCP)	
Frietones of footings which was out full recognition and page Decel III				_
Existence of leatures, which prevent full recognition under basel in				
Existence of features, which prevent full recognition under Basel III  If yes, specify non-compliant features	-	-	-	_

leguer (country of incorporation) if and inch!		nal tier 1 capital instruments (continued)
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS AG, Switzerland
Instrument number	015	016
Unique identifier (e.g., ISIN)		
Governing law(s) of the instrument	Swiss law	Swiss law
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	Additional Tier 1 – Going concern capital	Additional Tier 1 — Going concern capital
Post-transitional Basel III rules <sup>2</sup>	Additional Tier 1 – Going concern capital	Additional Tier 1 — Going concern capital
Eligible at solo/group/group&solo	UBS AG consolidated and standalone	UBS AG consolidated and standalone
Instrument type	Loan <sup>4</sup>	Loan <sup>4</sup>
Amount recognized in regulatory capital (million) <sup>1</sup>	CHF 1,950.1	CHF 1,504.7
Outstanding amount (par value, million)	USD 2,000	USD 1,575
Accounting classification <sup>3</sup>	Customer deposits	Customer deposits
Original date of issuance	31 January 2018	20 March 2018 <sup>5</sup>
Perpetual or dated	Perpetual	Perpetual
Original maturity date		
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 31 January 2023	First optional redemption date: 7 August 2025
redemption amount	riist optional ledeniption date. 31 January 2023	rist optional recemption date. 7 August 2023
roden, palent annoant	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.
	Subject to satisfaction of Conditions for Redemption	Subject to satisfaction of Conditions for Redemption.
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggre principal amount, together with accrued and unpaid interest
Coupons / dividend		
Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index;	5% / Reset Interest Rate, in each case plus 0.4103%;	6.875% / Reset Interest Rate, in each case plus 0.125 per cent.; annually
frequency of payment	annually	6.675767 Neser interest rate, in each case plus 6.125 per cente, dilinarily
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No.
Noncumulative or cumulative	Noncumulative	Noncumulative
Convertible or nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)		
If convertible, fully or partially		
If convertible, conversion rate		
If convertible, mandatory or optional conversion	-	_
If convertible, specify instrument type convertible into		
If convertible, specify issuer of instrument it converts into	_	_
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's viability or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).	y; With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Event)
	Subject to applicable conditions	Subject to applicable conditions
If write-down, full or partial	Full	Full
p	Permanent	Permanent
If write-down, permanent or temporary	1 Constant	- Condition
If type or any write down description of write up mechanism		
If temporary write-down, description of write-up mechanism	Piatre and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily professed by law	Pights and claims of all holders of Spaige Obligations, subject to any obligations that are mandatorily professed by law.
	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law

<sup>1</sup> Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group Funding (Switzerland) AG. 5 The relevant loan agreement has been entered into on 7 August 2015; however, the loan started counting as AT1 capital as of 20 March 2018.

Ordered by issuance date within each category Published on 24 July 2018

		Low-trigger loss-absorbing add	•	
uer (country of incorporation; if applicable, branch)	UBS Group Funding (Switzerland) AG, Switzerland	UBS Group Funding (Switzerland) AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland
strument number	017	018	019	020
ique identifier (e.g., ISIN)	ISIN: CH0271428309	ISIN: CH0271428333	-	
overning law(s) of the instrument	Swiss law	Swiss law	Swiss law	Swiss law
qulatory treatment	31133 1011	31133 1011	31133 1411	311133 1011
K	Additional tion 1 Coing concern conitals	Additional time 1 Caina announce annital	Additional Tipy 1 Consequence assists!	Additional Tise 1 Cana sense senitely
Transitional Basel III rules <sup>1</sup>	Additional tier 1 - Going concern capital <sup>4</sup>	Additional tier 1 - Going concern capital <sup>4</sup>	Additional Tier 1 - Gone concern capital <sup>4</sup>	Additional Tier 1 - Gone concern capital <sup>4</sup>
Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 - Going concern capital <sup>4</sup>	Additional tier 1 - Going concern capital <sup>4</sup>	Gone concern capital <sup>4</sup>	Gone concern capital <sup>4</sup>
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	UBS AG consolidated and standalone
strument type	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan <sup>5</sup>	Loan <sup>5</sup>
nount recognized in regulatory capital (million) <sup>1</sup>	CHF 1,175.4	CHF 1,183.3	CHF 1,173.6	CHF 1,183.3
itstanding amount (par value, million)	EUR 1,000	USD 1,250	EUR 1,000	USD 1,250
counting classification <sup>3</sup>	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Customer deposits	Customer deposits
iginal date of issuance	19 February 2015	19 February 2015	11 October 2016 <sup>6</sup>	20 March 2018 <sup>6</sup>
rpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
Original maturity date	-	-	-	-
uer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and redemption amount	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025
reachiption amount	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	<ul> <li>Subsequent optional redemption dates: Any other Interest Payme after the First Call Date.</li> </ul>
	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	Redemption amount: Aggregate principal amount, together with accrued and unpaid interest thereon
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subj satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid in
	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions fi Redemption. Redemption amount: 101% of aggregate principal together with accrued and unpaid interest
pupons / dividend	together with accrued and unpaid interest	amount, together with accided and dispaid interest	amount, together with accided and unpaid interest	together with accided and dripaid interest
	Fixed watil First Call Dates subject to provide accept afterwards	Fixed wat First Call Date: subject to project a secret afterwards	Final matil First Call Date, subject to mariedia years often made	Fined wat First Call Date: subject to posicidia seest afterwards
Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index; frequency of payment	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; in either case, plus 0.18%; annually	7% / Reset Interest Rate, in each case plus 0.13 per cent.; annua
Existence of a dividend stopper	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
nvertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	Honcomercial	Noncontratation	Nonconvertible	Nonconvertible
	-	-	-	
If convertible, fully or partially	-	-	-	_
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	_
If convertible, specify instrument type convertible into	-	-	-	_
If convertible, specify issuer of instrument it converts into		-		_
	Voc	Voc	Voc	Voc
rite-down feature	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FIMMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less 5.125%; or FINMA determines a write-down necessary to ensu AG's viability; or UBS AG receives a commitment of governmen support that FINMA determines necessary to ensure UBS AG's (see definition of Viability Event). Subject to applicable condition
If wite dame full as postial				FII
If write-down, full or partial	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-	-	-
sition in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to obligations that are mandatorily preferred by law

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG's financial statements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until their call date, even if the first call date is after 31 December 2019. As of their first call date, but qualifies as gone concern loss-absorbing capacity at UBS AG consolidated level and as low-trigger loss-absorbing additional tier 1 capital at UBS AG standalone level. 5 Loan granted by UBS Group Funding (Switzerland) AG. 6 The relevant loan agreement #019) or 20 March 2018 (instrument #020).

Ordered by issuance date within each category Published on 24 July 2018

	High-trigger loss-absorbing tier 2 capital instruments
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group
a Instrument number	021
2 Unique identifier (e.g., ISIN)	-
Governing law(s) of the instrument	Swiss / NY, US
Regulatory treatment	
Transitional Basel III rules <sup>1</sup>	Tier 2 - Going concern capital <sup>4</sup>
Post-transitional Basel III rules <sup>2</sup>	Gone concern loss-absorbing capacity <sup>4</sup>
Eligible at solo/group/group&solo	UBS Group AG consolidated
7 Instrument type	Cash payment obligation towards employees (DCCP)
Amount recognized in regulatory capital (million) <sup>1</sup>	CHF 433.8
Outstanding amount (par value, million)	CHF 433.8 <sup>5</sup>
O Accounting classification <sup>3</sup>	Other non-financial liabilities
1 Original date of issuance	31 December 2013 <sup>6</sup>
12 Perpetual or dated	Dated
3 Original maturity date	1 March 2019⁵
4 Issuer call subject to prior supervisory approval	
5 Optional call date, subsequent call dates, if applicable, and	-
redemption amount	
6 Contingent call dates and redemption amount	-
Coupons / dividend	
Fixed or floating dividend / coupon	Fixed
Coupon rate and any related index;	Issues in CHF: 3.5%; issues in USD: 5.125%;
frequency of payment	annually
9 Existence of a dividend stopper	No
Fully discretionary, partially discretionary, or mandatory	Partially discretionary <sup>7</sup>
1 Existence of step-up or other incentive to redeem	No
22 Noncumulative or cumulative	Cumulative
3 Convertible or nonconvertible	Nonconvertible
4 If convertible, conversion trigger(s)	<u>-</u>
5 If convertible, fully or partially	-
6 If convertible, conversion rate	
7 If convertible, mandatory or optional conversion	
8 If convertible, specify instrument type convertible into	
9 If convertible, specify issuer of instrument it converts into	-
0 Write-down feature	Yes
11 If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure.  Subject to applicable conditions
12 If write-down, full or partial	Full
3 If write-down, permanent or temporary	Permanent
	1 emignent
5 Position in subordination hierarchy in liquidation	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and not greater than the rights of unsecured general creditors.
(specify instrument type immediately senior to instrument)	
6 Existence of features, which prevent full recognition under Basel III	<u>-</u>
7 If yes, specify non-compliant features	

1 Based on Swiss SRB (including transitional arrangement) requirements are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first capital heavy capital purposes until 30 December of the year prior to maturity.

1 Based on Swiss SRB (including transitional arrangement) requirements are available to meet the going concern requirements under the transitional arrangement) requirements are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions.

6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees.

7 UBS will only pay interest for the performance years in which the firm generates an adjusted pre-tax profit.

Ordered by issuance date within each category Published on 24 July 2018

	UDG 10 6 12 1 1 6 1 6 11 1	Low-trigger loss-absorbing	
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland
Instrument number	022	023	024
Unique identifier (e.g., ISIN)	ISIN: US90261AAB89	CH0236733827	CH0244100266
Governing law(s) of the instrument	Swiss	Swiss	Swiss
Regulatory treatment			
Transitional Basel III rules <sup>1</sup>	Tier 2 - Going concern capital and gone concern <sup>4</sup>	Tier 2 - Going concern capital <sup>4</sup>	Tier 2 - Going concern capital <sup>4</sup>
Post-transitional Basel III rules <sup>2</sup>	Gone concern loss-absorbing capacity <sup>4</sup>	Gone concern loss-absorbing capacity <sup>4</sup>	Gone concern loss-absorbing capacity <sup>4</sup>
Eligible at solo/group/group&solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG
	standalone <sup>4</sup>	standalone	standalone
Instrument type	Subordinated notes	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million) <sup>1</sup>	CHF 1,882.54	CHF 2,395.8	CHF 2,437.7
Outstanding amount (par value, million)	USD 2,000	EUR 2,000	USD 2,500
Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	17 August 2012	13 February 2014	15 May 2014
Perpetual or dated	Dated	Dated	Dated
Original maturity date	17 August 2022	12 February 2026	15 May 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	-	Call date: 12 February 2021	-
redemption amount			
		Subject to satisfaction of applicable conditions and applicable law.	
		Redemption price: aggregate principal amount, together with accrued	
		and unpaid interest.	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to
	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption
	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and unpaid
	interest.	interest.	interest.
	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital	Early redemption possible upon a Change in Progressive Capital
	Component Requirement or an Alignment Event. Subject to satisfaction of	Component Requirement or an Alignment Event. Subject to satisfaction	Component Requirement or an Alignment Event. Subject to satisfaction
	applicable conditions and applicable law. Redemption amount: 101% of	of applicable conditions and applicable law. Redemption amount: 101%	
	aggregate principal amount, together with accrued and unpaid interest	of aggregate principal amount, together with accrued and unpaid	of aggregate principal amount, together with accrued and unpaid
		interest	interest
Coupons / dividend			
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed
Coupon rate and any related index;	7.625%;	4.75% / 3.40% + Mid Market Swap Rate from 12 February 2021;	5.125%;
frequency of payment	semi-annually	annually	annually
Existence of a dividend stopper	No	No	No
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
6 311			
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
	Nonconvertible 	Nonconvertible	Nonconvertible -
If convertible, conversion trigger(s)	Nonconvertible -		Nonconvertible
If convertible, conversion trigger(s) If convertible, fully or partially	Nonconvertible -	-	-
If convertible, conversion trigger(s)	Nonconvertible 		Nonconvertible
lf convertible, conversion trigger(s) If convertible, fully or partially	Nonconvertible	-	-
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Nonconvertible	-	-
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Nonconvertible	-	-
If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into		- - - - - -	- - - - - -
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature		Yes	
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%;	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability;		Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature			Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of		
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).
If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions	
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions Full		
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions	
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions Full		
if convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions Full		
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to any	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions Full Permanent  Rights and claims of all holders of Senior Obligations, subject to any	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions Full Permanent  Rights and claims of all holders of Senior Obligations, subject to any
If convertible, conversion trigger(s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions  Full  Permanent	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event).  Subject to applicable conditions Full Permanent	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions Full Permanent

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing tier 2 capital instruments are available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. As of 1 January 2020, these instruments are eligible to meet the going concern requirements for UBS Group AG and UBS AG consolidated. At UBS AG standalone level, they qualify as low-trigger loss-absorbing tier 2 capital under post-transitional Basel III rules. Outstanding low-trigger loss-absorbing tier 2 instruments are subject to amortization starting five years prior to their maturity, with the amortized portion qualifying as gone concern loss-absorbing capacity for UBS AG consolidated. Instruments available to meet gone concern requirements may be used until one year before maturity, with a haircut of 50% applied in the last year of eligibility. As of 30 June 2018, the instrument #022 contributed (i) CHF 1,506.0 million to going concern capital and CHF 376.5 million to gone concern requirements for UBS AG standalone.

Issuer (country of incorporation; if applicable, branch)	Non-Basel III-compliant tier 2 capital instruments				
	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	
Instrument number	025	026	027	028	
Unique identifier (e.g., ISIN)	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84	ISIN: XS0331313055	
Governing law(s) of the instrument	NY, US	English	NY, US	English	
Regulatory treatment		×			
Transitional Basel III rules <sup>1</sup>	Tier 2 - Gone concern loss-absorbing capacity <sup>4</sup>	Tier 2 - Gone concern loss-absorbing capacity <sup>4</sup>	Tier 2 - Gone concern loss-absorbing capacity <sup>4</sup>	Tier 2 - Gone concern loss-absorbing capacity <sup>4</sup>	
Post-transitional Basel III rules <sup>2</sup>	Gone concern loss-absorbing capacity <sup>4</sup>	Gone concern loss-absorbing capacity <sup>4</sup>	Gone concern loss-absorbing capacity <sup>4</sup>	Gone concern loss-absorbing capacity <sup>4</sup>	
	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	
Eligible at solo/group/group&solo	standalone	standalone	standalone	standalone	
Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures	Subordinated notes	
Amount recognized in regulatory capital (million) <sup>1</sup>	CHF 248.3	CHF 79.6	CHF 197.7	CHF 170.0	
Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7	GBP 130.2	
Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	Debt issued measured at amortized cost	
Original date of issuance	21 July 1995	18 December 1995	3 September 1996	19 November 2007	
Perpetual or dated	Dated	Dated	Dated	Dated	
Original maturity date	15 July 2025	18 December 2025	1 September 2026	19 November 2024	
Issuer call subject to prior supervisory approval	No	No	No	No	
Optional call date, subsequent call dates, if applicable, and	IVU	INU	140	First optional redemption date: 19 November 2019	
redemption amount	-	-	-	riist optional redemption date. 19 November 2019	
reachiption amount				Subsequent optional redemption dates: 19 February, 19 May, 19 August and 19 November in each year.	
				Redemption at par together with accrued interest	
6 Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate Nominal Amount together with accrued interest	
Coupons / dividend					
7 Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed / Floating from 19 November 2019	
Coupon rate and any related index;	7.5%;	8.75%;	7.75%;	6.375% / 3-month Sterling LIBOR + 2.10%;	
frequency of payment	semi-annually	annually	semi-annually	annually / quarterly	
Existence of a dividend stopper	No	No	No	No	
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Existence of step-up or other incentive to redeem	No	No	No	Yes	
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
Convertible or nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible	
If convertible, conversion trigger(s)	-	-	-	-	
If convertible, fully or partially	-	-	-	-	
If convertible, conversion rate	-	-	-	-	
If convertible, mandatory or optional conversion	-	-	-	-	
If convertible, specify instrument type convertible into		-	-	-	
If convertible, specify issuer of instrument it converts into		-	-	-	
) Write-down feature				_	
I If write-down, write-down trigger(s)				_	
			-		
	-	-	-	-	
	-	-	-	-	
If temporary write-down, description of write-up mechanism	All decay to Bulk Tables and sales (Bulk Tables   Columbia   Colum	All was the offer and any flavor of the 1	The decorate Political and advantage of the first transfer of the	All defined a common of the description (1997) (1997) (1997)	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	All unsubordinated creditors of the Issuer	The deposit liabilities and other liabilities of the Branch and the Bank as whole, except those which rank equally with or subordinate to the Securities	other liabilities, except those which rank pari passu with or are subordinated to the Notes	
6 Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes	Yes	
7 If yes, specify non-compliant features	- No point of non-viability provision	- No point of non-viability provision	- No point of non-viability provision	- No point of non-viability provision	
in yes, specify from compilaint reactives	- No point of non-viability provision  - No prior supervisory approval for early repayment	No prior supervisory approval for early repayment	- No prior supervisory approval for early repayment	No point or individuality provision     No prior supervisory approval for early repayment     Existence of sten-in	

<sup>-</sup> Existence of step-up

1 Based on Swiss SRB (including transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements for UBS Group AG and UBS AG consolidated and as tier 2 capital for UBS AG standalone. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility.



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