



Capital and total loss-absorbing capacity instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category  
Published on 30 June 2023

|                             |  |  | High-trigger loss-absorbing additional tier 1 capital instruments   |
|-----------------------------|--|--|---|
|                             |  |  | Eligible for regulatory capital purposes  |
| 1                           | Issuer   | UBS Group AG, Switzerland, or other employing entities of the Group  | UBS AG  |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | -  | -   |
| 3                           | Governing law(s) of the instrument   | Swiss / NY, US   | Swiss law   |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a   |
| <b>Regulatory treatment</b> |  |  |   |
| 1                           | Transitional Basel III rules <sup>1</sup>  | Additional tier 1  | Additional tier 1   |
| 1a                          | Post-transitional Basel III rules <sup>2</sup>   | Additional tier 1  | Additional tier 1   |
| 2                           | Eligible at solo / group / group and solo  | UBS Group AG consolidated  | UBS AG consolidated and standalone  |
| 3                           | Instrument type (types to be specified by each jurisdiction)   | Other instruments (Deferred Contingent Capital Plan, DCCP)   | Other instruments (Loan) <sup>6</sup>   |
| 3a                          | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023  |
|                             | Par value of instrument (currency in million)  | USD 428.4 <sup>4</sup>   | USD 200   |
| 4                           | Accounting classification <sup>3</sup>   | Other non-financial liabilities  | Funding from UBS Group AG   |
| 5                           | Original date of issuance  | 17 February 2023   | 17 February 2023  |
| 6                           | Perpetual or dated   | Perpetual <sup>4</sup>   | Perpetual   |
| 7                           | Original maturity date   | -  | -   |
| 8                           | Issuer call subject to prior supervisory approval  | Yes  | Yes   |
| 9                           | Optional call date, contingent call dates and redemption amount  | First call date: 1 March 2028; for SMFs, partly on 1 March 2029 and 1 March 2030. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)  | First Call Date: 1 March 2028<br>Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.<br>Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon  |
| 10                          | Subsequent call dates, if applicable   | n/a  | Any time on or after the first call date  |
| <b>Coupons</b>              |  |  |   |
| 12                          | Fixed or floating dividend / coupon  | Fixed <sup>5</sup>   | Floating  |
| 13                          | Coupon rate and any related index  | Issues in US dollars: 7.80%;<br>issues in Swiss francs: 4.85%; annually  | Compounded Daily SOFR + 391 bps; annually from (and including) 1 March 2024   |
| 14                          | Existence of a dividend stopper  | No   | Yes   |
| 15                          | Fully discretionary, partially discretionary or mandatory  | Fully discretionary  | Fully discretionary   |
| 16                          | Existence of step-up or other incentive to redeem  | No   | No  |
|                             | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative  |
| 17                          | Convertible or non-convertible   | Non-convertible  | Non-convertible   |
| 18                          | If convertible, conversion trigger(s)  | -  | -   |
| 19                          | If convertible, fully or partially   | -  | -   |
| 20                          | If convertible, conversion rate  | -  | -   |
| 21                          | If convertible, mandatory or optional conversion   | -  | -   |
| 22                          | If convertible, specify instrument type convertible into   | -  | -   |
| 23                          | If convertible, specify issuer of instrument it converts into  | -  | -   |
| 24                          | Write-down feature   | Yes  | Yes   |
| 25                          | If write-down, write-down trigger(s)   | Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions  | With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions |
| 26                          | If write-down, full or partial   | Full   | Full  |
| 27                          | If write-down, permanent or temporary  | Permanent  | Permanent   |
| 28                          | If temporary write-down, description of write-up mechanism   | -  | -   |
| 29                          | Type of subordination  | Contractual  | Contractual   |
| 30                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP) | Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law  |
| 31                          | Non-compliant transitioned features  | No   | No  |
| 32                          | If yes, specify non-compliant features   | -  | -   |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Based on Swiss SRB requirements applicable as of 1 January 2020. <sup>3</sup> As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. <sup>4</sup> Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. <sup>5</sup> Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. <sup>6</sup> Loan granted by UBS Group AG.

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category  
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|                             |  | High-trigger loss-absorbing additional tier 1 capital instruments   |
|-----------------------------|--|---|
|                             |  | Eligible for regulatory capital purposes  |
| 1                           | Issuer   | UBS AG  |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | -   |
| 3                           | Governing law(s) of the instrument   | Swiss law   |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a   |
| <b>Regulatory treatment</b> |  |   |
| 1                           | Transitional Basel III rules <sup>1</sup>  | Additional tier 1   |
| 1a                          | Post-transitional Basel III rules <sup>2</sup>   | Additional tier 1   |
| 2                           | Eligible at solo / group / group and solo  | UBS AG consolidated and standalone  |
| 3                           | Instrument type (types to be specified by each jurisdiction)   | Other instruments (Loan) <sup>4</sup>   |
| 3a                          | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023  |
|                             | Par value of instrument (currency in million)  | CHF 125   |
| 4                           | Accounting classification <sup>3</sup>   | Funding from UBS Group AG   |
| 5                           | Original date of issuance  | 17 February 2023  |
| 6                           | Perpetual or dated   | Perpetual   |
| 7                           | Original maturity date   | -   |
| 8                           | Issuer call subject to prior supervisory approval  | Yes   |
| 9                           | Optional call date, contingent call dates and redemption amount  | First Call Date: 1 March 2028<br>Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.<br>Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon  |
| 10                          | Subsequent call dates, if applicable   | Any time on or after the first call date  |
| <b>11 Coupons</b>           |  |   |
| 12                          | Fixed or floating dividend / coupon  | Floating  |
| 13                          | Coupon rate and any related index  | SARON Compounded + 313 bps; annually from (and including) 1 March 2024  |
| 14                          | Existence of a dividend stopper  | Yes   |
| 15                          | Fully discretionary, partially discretionary or mandatory  | Fully discretionary   |
| 16                          | Existence of step-up or other incentive to redeem  | No  |
|                             | Non-cumulative or cumulative   | Non-cumulative  |
| 17                          | Convertible or non-convertible   | Non-convertible   |
| 18                          | If convertible, conversion trigger(s)  | -   |
| 19                          | If convertible, fully or partially   | -   |
| 20                          | If convertible, conversion rate  | -   |
| 21                          | If convertible, mandatory or optional conversion   | -   |
| 22                          | If convertible, specify instrument type convertible into   | -   |
| 23                          | If convertible, specify issuer of instrument it converts into  | -   |
| 24                          | Write-down feature   | Yes   |
| 25                          | If write-down, write-down trigger(s)   | With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions |
| 26                          | If write-down, full or partial   | Full  |
| 27                          | If write-down, permanent or temporary  | Permanent   |
| 28                          | If temporary write-down, description of write-up mechanism   | -   |
| 29                          | Type of subordination  | Contractual   |
| 30                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law  |
| 31                          | Non-compliant transitioned features  | No  |
| 32                          | If yes, specify non-compliant features   | -   |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Based on Swiss SRB requirements applicable as of 1 January 2020. <sup>3</sup> As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. <sup>4</sup> Loan granted by UBS Group AG.

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments  |  |
|-----------------------------|--|--|--|
|                             |  | Eligible for TLAC purposes   |  |
| 1                           | Issuer   | UBS Group AG   | UBS Group AG   |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1236363391   | 144A: US902613AU26<br>RegS: USH42097DS35   |
| 3                           | Governing law(s) of the instrument   | Swiss  | Swiss  |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a  |
| <b>Regulatory treatment</b> |  |  |  |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2   | -2   |
| 5                           | Post-transitional Basel III rules  | -2   | -2   |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)  | UBS Group AG (consolidated)  |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt  | Senior unsecured debt  |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023   |
| 9                           | Par value of instrument (currency in million)  | EUR 1,000  | USD 1,750  |
| 10                          | Accounting classification  | Debt issued measured at amortized cost   | Debt issued measured at amortized cost   |
| 11                          | Original date of issuance  | 11 January 2023  | 12 January 2023  |
| 12                          | Perpetual or dated   | Dated  | Dated  |
| 13                          | Original maturity date   | 11 January 2031  | 12 January 2027  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes  | Yes  |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional call date (Issuer Call): 11 January 2030<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000 per Calculation Amount | Optional call date (Issuer Call): 12 January 2026<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: USD 1,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | n/a  | n/a  |
| <b>Coupons</b>              |  |  |  |
| 17                          | Fixed or floating dividend / coupon  | Fixed <sup>3</sup>   | Fixed <sup>3</sup>   |
| 18                          | Coupon rate and any related index  | 4.375% until Reset Date; 1-year EUR Mid-Swap Rate + 155 bps thereafter   | 5.711% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 155 bps thereafter  |
| 19                          | Existence of a dividend stopper  | No   | No   |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory  | Mandatory  |
| 21                          | Existence of step-up or other incentive to redeem  | No   | No   |
| 22                          | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative   |
| 23                          | Convertible or non-convertible   | Convertible  | Convertible  |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach          | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach          |
| 25                          | If convertible, fully or partially   | Fully or partially   | Fully or partially   |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)   | Discretionary (Swiss Resolution Authority)   |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)   | Optional (at the discretion of the Swiss Resolution Authority)   |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)  | Common equity tier 1 (CET1)  |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG   | UBS Group AG   |
| 30                          | Write-down feature   | Yes  | Yes  |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach          | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach          |
| 32                          | If write-down, full or partial   | Full or partial  | Full or partial  |
| 33                          | If write-down, permanent or temporary  | Permanent  | Permanent  |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a  | n/a  |
| 34a                         | Type of subordination  | Structural   | Structural   |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a  | n/a  |
| 36                          | Non-compliant transitioned features  | -  | -  |
| 37                          | If yes, specify non-compliant features   | -  | -  |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity. <sup>3</sup> Interest Basis: Fixed Rate / Fixed Rate Notes.

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Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments  |  |
|-----------------------------|--|--|--|
|                             |  | Eligible for TLAC purposes   |  |
| 1                           | Issuer   | UBS Group AG   | UBS Group AG   |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | 144A: US902613AV09<br>RegS: USH42097DT18   | CH1242301294   |
| 3                           | Governing law(s) of the instrument   | Swiss  | Swiss  |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a  |
| <b>Regulatory treatment</b> |  |  |  |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2   | -2   |
| 5                           | Post-transitional Basel III rules  | -2   | -2   |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)  | UBS Group AG (consolidated)  |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt  | Senior unsecured debt  |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023   |
| 9                           | Par value of instrument (currency in million)  | USD 2,250  | EUR 42   |
| 10                          | Accounting classification  | Debt issued measured at amortized cost   | Debt issued designated at fair value   |
| 11                          | Original date of issuance  | 12 January 2023  | 16 January 2023  |
| 12                          | Perpetual or dated   | Dated  | Dated  |
| 13                          | Original maturity date   | 12 January 2034  | 16 January 2043  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes  | Yes  |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional call date (Issuer Call): 12 January 2033<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: USD 1,000 per Calculation Amount | Optional call date (Issuer Call): 16 January 2033<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | n/a  | n/a  |
| <b>Coupons</b>              |  |  |  |
| 17                          | Fixed or floating dividend / coupon  | Fixed <sup>3</sup>   | Fixed  |
| 18                          | Coupon rate and any related index  | 5.959% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 220 bps thereafter  | 4.85%  |
| 19                          | Existence of a dividend stopper  | No   | No   |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory  | Mandatory  |
| 21                          | Existence of step-up or other incentive to redeem  | No   | No   |
| 22                          | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative   |
| 23                          | Convertible or non-convertible   | Convertible  | Convertible  |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach          | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach              |
| 25                          | If convertible, fully or partially   | Fully or partially   | Fully or partially   |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)   | Discretionary (Swiss Resolution Authority)   |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)   | Optional (at the discretion of the Swiss Resolution Authority)   |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)  | Common equity tier 1 (CET1)  |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG   | UBS Group AG   |
| 30                          | Write-down feature   | Yes  | Yes  |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach          | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach              |
| 32                          | If write-down, full or partial   | Full or partial  | Full or partial  |
| 33                          | If write-down, permanent or temporary  | Permanent  | Permanent  |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a  | n/a  |
| 34a                         | Type of subordination  | Structural   | Structural   |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a  | n/a  |
| 36                          | Non-compliant transitioned features  | -  | -  |
| 37                          | If yes, specify non-compliant features   | -  | -  |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity. <sup>3</sup> Interest Basis: Fixed Rate / Fixed Rate Notes.

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|                             |  | Total loss-absorbing capacity instruments   |   |
|-----------------------------|--|---|---|
|                             |  | Eligible for TLAC purposes  |   |
| 1                           | Issuer   | UBS Group AG  | UBS Group AG  |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1244731761  | CH1244731779  |
| 3                           | Governing law(s) of the instrument   | Swiss   | Swiss   |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a   | n/a   |
| <b>Regulatory treatment</b> |  |   |   |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2  | -2  |
| 5                           | Post-transitional Basel III rules  | -2  | -2  |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)   | UBS Group AG (consolidated)   |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt   | Senior unsecured debt   |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023  | To be provided with the publication as of 30 June 2023  |
| 9                           | Par value of instrument (currency in million)  | AUD 60  | EUR 75  |
| 10                          | Accounting classification  | Debt issued designated at fair value  | Debt issued designated at fair value  |
| 11                          | Original date of issuance  | 9 February 2023   | 15 February 2023  |
| 12                          | Perpetual or dated   | Dated   | Dated   |
| 13                          | Original maturity date   | 9 February 2038   | 15 February 2038  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes   | Yes   |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional redemption date (Issuer Call): 9 February 2026<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: Amortized Face Amount | Optional redemption date (Issuer Call): 15 February 2033<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | Subsequent optional redemption dates: 9 February of every year after the first optional call date, to and including 9 February 2037   | n/a   |
| <b>Coupons</b>              |  |   |   |
| 17                          | Fixed or floating dividend / coupon  | Zero Coupon Accreting   | Fixed   |
| 18                          | Coupon rate and any related index  | Zero Coupon Accreting (annual accrual yield of 6.85%)   | 4.50%   |
| 19                          | Existence of a dividend stopper  | No  | No  |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory   | Mandatory   |
| 21                          | Existence of step-up or other incentive to redeem  | No  | No  |
| 22                          | Non-cumulative or cumulative   | Non-cumulative  | Non-cumulative  |
| 23                          | Convertible or non-convertible   | Convertible   | Convertible   |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach     | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach                     |
| 25                          | If convertible, fully or partially   | Fully or partially  | Fully or partially  |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)  | Discretionary (Swiss Resolution Authority)  |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)  | Optional (at the discretion of the Swiss Resolution Authority)  |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)   | Common equity tier 1 (CET1)   |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG  | UBS Group AG  |
| 30                          | Write-down feature   | Yes   | Yes   |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach     | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach                     |
| 32                          | If write-down, full or partial   | Full or partial   | Full or partial   |
| 33                          | If write-down, permanent or temporary  | Permanent   | Permanent   |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a   | n/a   |
| 34a                         | Type of subordination  | Structural  | Structural  |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a   | n/a   |
| 36                          | Non-compliant transitioned features  | -   | -   |
| 37                          | If yes, specify non-compliant features   | -   | -   |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments  |  |
|-----------------------------|--|--|--|
|                             |  | Eligible for TLAC purposes   |  |
| 1                           | Issuer   | UBS Group AG   | UBS Group AG   |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1244731787   | CH1255915022   |
| 3                           | Governing law(s) of the instrument   | Swiss  | Swiss  |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a  |
| <b>Regulatory treatment</b> |  |  |  |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2   | -2   |
| 5                           | Post-transitional Basel III rules  | -2   | -2   |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)  | UBS Group AG (consolidated)  |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt  | Senior unsecured debt  |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023   |
| 9                           | Par value of instrument (currency in million)  | EUR 30 <sup>3</sup>  | AUD 40   |
| 10                          | Accounting classification  | Debt issued designated at fair value   | Debt issued designated at fair value   |
| 11                          | Original date of issuance  | 17 February 2023   | 16 March 2023  |
| 12                          | Perpetual or dated   | Dated  | Dated  |
| 13                          | Original maturity date   | 17 February 2043   | 16 March 2038  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes  | Yes  |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional redemption date (Issuer Call): 17 February 2033<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: Amortized Face Amount | Optional redemption date (Issuer Call): 16 March 2030<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: AUD 2,000,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | n/a  | Subsequent optional redemption dates: 16 March of every year after the first optional call date, to and including 16 March 2037  |
| <b>Coupons</b>              |  |  |  |
| 17                          | Fixed or floating dividend / coupon  | Zero Coupon Accreting  | Fixed  |
| 18                          | Coupon rate and any related index  | Zero Coupon Accreting (annual accrual yield of 4.7250005926%)  | 6.25%  |
| 19                          | Existence of a dividend stopper  | No   | No   |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory  | Mandatory  |
| 21                          | Existence of step-up or other incentive to redeem  | No   | No   |
| 22                          | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative   |
| 23                          | Convertible or non-convertible   | Convertible  | Convertible  |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach      | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach                  |
| 25                          | If convertible, fully or partially   | Fully or partially   | Fully or partially   |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)   | Discretionary (Swiss Resolution Authority)   |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)   | Optional (at the discretion of the Swiss Resolution Authority)   |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)  | Common equity tier 1 (CET1)  |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG   | UBS Group AG   |
| 30                          | Write-down feature   | Yes  | Yes  |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach      | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach                  |
| 32                          | If write-down, full or partial   | Full or partial  | Full or partial  |
| 33                          | If write-down, permanent or temporary  | Permanent  | Permanent  |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a  | n/a  |
| 34a                         | Type of subordination  | Structural   | Structural   |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a  | n/a  |
| 36                          | Non-compliant transitioned features  | -  | -  |
| 37                          | If yes, specify non-compliant features   | -  | -  |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity. <sup>3</sup> Information corresponds to the Amortized Face Amount as of issuance date.

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments  |  |
|-----------------------------|--|--|--|
|                             |  | Eligible for TLAC purposes   |  |
| 1                           | Issuer   | UBS Group AG   | UBS Group AG   |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1248666922   | CH1255915006   |
| 3                           | Governing law(s) of the instrument   | Swiss  | Swiss  |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a  |
| <b>Regulatory treatment</b> |  |  |  |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2   | -2   |
| 5                           | Post-transitional Basel III rules  | -2   | -2   |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)  | UBS Group AG (consolidated)  |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt  | Senior unsecured debt  |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023   |
| 9                           | Par value of instrument (currency in million)  | JPY 10,000   | EUR 1,046.3 <sup>3</sup>   |
| 10                          | Accounting classification  | Debt issued designated at fair value   | Debt issued measured at amortized cost   |
| 11                          | Original date of issuance  | 16 March 2023  | 17 March 2023  |
| 12                          | Perpetual or dated   | Dated  | Dated  |
| 13                          | Original maturity date   | 16 March 2033  | 17 March 2028  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes  | Yes  |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional call date (Issuer Call): n/a<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: JPY 100,000,000 per Calculation Amount | Optional call date (Issuer Call): 17 March 2027<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | n/a  | n/a  |
| <b>Coupons</b>              |  |  |  |
| 17                          | Fixed or floating dividend / coupon  | Fixed  | Fixed <sup>4</sup>   |
| 18                          | Coupon rate and any related index  | 1.82%  | 4.625% until Reset Date; 1-year EUR Mid-Swap Rate + 115 bps thereafter   |
| 19                          | Existence of a dividend stopper  | No   | No   |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory  | Mandatory  |
| 21                          | Existence of step-up or other incentive to redeem  | No   | No   |
| 22                          | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative   |
| 23                          | Convertible or non-convertible   | Convertible  | Convertible  |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach    | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach        |
| 25                          | If convertible, fully or partially   | Fully or partially   | Fully or partially   |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)   | Discretionary (Swiss Resolution Authority)   |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)   | Optional (at the discretion of the Swiss Resolution Authority)   |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)  | Common equity tier 1 (CET1)  |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG   | UBS Group AG   |
| 30                          | Write-down feature   | Yes  | Yes  |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach    | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach        |
| 32                          | If write-down, full or partial   | Full or partial  | Full or partial  |
| 33                          | If write-down, permanent or temporary  | Permanent  | Permanent  |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a  | n/a  |
| 34a                         | Type of subordination  | Structural   | Structural   |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a  | n/a  |
| 36                          | Non-compliant transitioned features  | -  | -  |
| 37                          | If yes, specify non-compliant features   | -  | -  |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity. <sup>3</sup> The nominal amount outstanding has been reduced compared to the nominal amount at issue date as a result of a tender offer launched by UBS Group AG on 22 March 2023. <sup>4</sup> Interest Basis: Fixed Rate / Fixed Rate Notes.



**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments  |   |
|-----------------------------|--|--|---|
|                             |  | Eligible for TLAC purposes   |   |
| 1                           | Issuer   | UBS Group AG   | UBS Group AG  |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1255915014   | CH1255915030  |
| 3                           | Governing law(s) of the instrument   | Swiss  | Swiss   |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a   |
| <b>Regulatory treatment</b> |  |  |   |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2   | -2  |
| 5                           | Post-transitional Basel III rules  | -2   | -2  |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)  | UBS Group AG (consolidated)   |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt  | Senior unsecured debt   |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023  |
| 9                           | Par value of instrument (currency in million)  | EUR 977.1 <sup>3</sup>   | AUD 50  |
| 10                          | Accounting classification  | Debt issued measured at amortized cost   | Debt issued designated at fair value  |
| 11                          | Original date of issuance  | 17 March 2023  | 17 March 2023   |
| 12                          | Perpetual or dated   | Dated  | Dated   |
| 13                          | Original maturity date   | 17 March 2032  | 17 March 2038   |
| 14                          | Issuer call subject to prior supervisory approval  | Yes  | Yes   |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional call date (Issuer Call): 17 March 2031<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000 per Calculation Amount | Optional redemption date (Issuer Call): 17 March 2026<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: Amortised Face Amount |
| 16                          | Subsequent call dates, if applicable   | n/a  | Subsequent optional redemption dates: 17 March of every year after the first optional call date, to and including 17 March 2037   |
| <b>Coupons</b>              |  |  |   |
| 17                          | Fixed or floating dividend / coupon  | Fixed <sup>4</sup>   | Zero Coupon Accreting   |
| 18                          | Coupon rate and any related index  | 4.750% until Reset Date; 1-year EUR Mid-Swap Rate + 160 bps thereafter   | Zero Coupon Accreting (decreasing annual accrual yield: between 9.80% at the Issue Date and 6.213519% at the Maturity Date as provided in the applicable Terms & Conditions)  |
| 19                          | Existence of a dividend stopper  | No   | No  |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory  | Mandatory   |
| 21                          | Existence of step-up or other incentive to redeem  | No   | No  |
| 22                          | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative  |
| 23                          | Convertible or non-convertible   | Convertible  | Convertible   |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach        | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach   |
| 25                          | If convertible, fully or partially   | Fully or partially   | Fully or partially  |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)   | Discretionary (Swiss Resolution Authority)  |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)   | Optional (at the discretion of the Swiss Resolution Authority)  |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)  | Common equity tier 1 (CET1)   |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG   | UBS Group AG  |
| 30                          | Write-down feature   | Yes  | Yes   |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach        | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach   |
| 32                          | If write-down, full or partial   | Full or partial  | Full or partial   |
| 33                          | If write-down, permanent or temporary  | Permanent  | Permanent   |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a  | n/a   |
| 34a                         | Type of subordination  | Structural   | Structural  |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a  | n/a   |
| 36                          | Non-compliant transitioned features  | -  | -   |
| 37                          | If yes, specify non-compliant features   | -  | -   |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity. <sup>3</sup> The nominal amount outstanding has been reduced compared to the nominal amount at issue date as a result of a tender offer launched by UBS Group AG on 22 March 2023. <sup>4</sup> Interest Basis: Fixed Rate / Fixed Rate Notes.

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments  |   |
|-----------------------------|--|--|---|
|                             |  | Eligible for TLAC purposes   |   |
| 1                           | Issuer   | UBS Group AG   | UBS Group AG  |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1253456094   | CH1277240953  |
| 3                           | Governing law(s) of the instrument   | Swiss  | Swiss   |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a  | n/a   |
| <b>Regulatory treatment</b> |  |  |   |
| 4                           | Transitional Basel III rules <sup>1</sup>  | -2   | -2  |
| 5                           | Post-transitional Basel III rules  | -2   | -2  |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)  | UBS Group AG (consolidated)   |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt  | Senior unsecured debt   |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023   | To be provided with the publication as of 30 June 2023  |
| 9                           | Par value of instrument (currency in million)  | AUD 200  | EUR 25  |
| 10                          | Accounting classification  | Debt issued designated at fair value   | Debt issued designated at fair value  |
| 11                          | Original date of issuance  | 21 March 2023  | 29 June 2023  |
| 12                          | Perpetual or dated   | Dated  | Dated   |
| 13                          | Original maturity date   | 21 March 2033  | 29 June 2043  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes  | Yes   |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional redemption date (Issuer Call): 21 March 2026<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: AUD 1,000,000 per Calculation Amount | Optional call date (Issuer Call): 29 June 2033<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | Subsequent optional redemption dates: 21 March of every year after the first optional call date, to and including 21 March 2032  | n/a   |
| <b>Coupons</b>              |  |  |   |
| 17                          | Fixed or floating dividend / coupon  | Fixed  | Fixed   |
| 18                          | Coupon rate and any related index  | 6.10%  | 5.05%   |
| 19                          | Existence of a dividend stopper  | No   | No  |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory  | Mandatory   |
| 21                          | Existence of step-up or other incentive to redeem  | No   | No  |
| 22                          | Non-cumulative or cumulative   | Non-cumulative   | Non-cumulative  |
| 23                          | Convertible or non-convertible   | Convertible  | Convertible   |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach                  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach           |
| 25                          | If convertible, fully or partially   | Fully or partially   | Fully or partially  |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)   | Discretionary (Swiss Resolution Authority)  |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)   | Optional (at the discretion of the Swiss Resolution Authority)  |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)  | Common equity tier 1 (CET1)   |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG   | UBS Group AG  |
| 30                          | Write-down feature   | Yes  | Yes   |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach                  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach           |
| 32                          | If write-down, full or partial   | Full or partial  | Full or partial   |
| 33                          | If write-down, permanent or temporary  | Permanent  | Permanent   |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a  | n/a   |
| 34a                         | Type of subordination  | Structural   | Structural  |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a  | n/a   |
| 36                          | Non-compliant transitioned features  | -  | -   |
| 37                          | If yes, specify non-compliant features   | -  | -   |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

**Capital instruments of UBS Group AG consolidated and UBS AG consolidated and standalone issued after 31 December 2022 – Key features**

Ordered by issuance date within each category

Published on 30 June 2023

|                             |  | Total loss-absorbing capacity instruments   |
|-----------------------------|--|---|
|                             |  | Eligible for TLAC purposes  |
| 1                           | Issuer   | UBS Group AG  |
| 2                           | Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)  | CH1277240961  |
| 3                           | Governing law(s) of the instrument   | Swiss   |
| 3a                          | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)                         | n/a   |
| <b>Regulatory treatment</b> |  |   |
| 4                           | Transitional Basel III rules <sup>1</sup>  | - <sup>2</sup>  |
| 5                           | Post-transitional Basel III rules  | - <sup>2</sup>  |
| 6                           | Eligible at solo / group / group and solo  | UBS Group AG (consolidated)   |
| 7                           | Instrument type (types to be specified by each jurisdiction)   | Senior unsecured debt   |
| 8                           | Amount recognized in regulatory capital (currency in million) <sup>1</sup>   | To be provided with the publication as of 30 June 2023  |
| 9                           | Par value of instrument (currency in million)  | EUR 50  |
| 10                          | Accounting classification  | Debt issued designated at fair value  |
| 11                          | Original date of issuance  | 30 June 2023  |
| 12                          | Perpetual or dated   | Dated   |
| 13                          | Original maturity date   | 30 June 2043  |
| 14                          | Issuer call subject to prior supervisory approval  | Yes   |
| 15                          | Optional call date, contingent call dates and redemption amount  | Optional call date (Issuer Call): 30 June 2031<br>Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.<br>Redemption amount: EUR 1,000,000 per Calculation Amount |
| 16                          | Subsequent call dates, if applicable   | n/a   |
| <b>Coupons</b>              |  |   |
| 17                          | Fixed or floating dividend / coupon  | Fixed   |
| 18                          | Coupon rate and any related index  | 5.15%   |
| 19                          | Existence of a dividend stopper  | No  |
| 20                          | Fully discretionary, partially discretionary or mandatory  | Mandatory   |
| 21                          | Existence of step-up or other incentive to redeem  | No  |
| 22                          | Non-cumulative or cumulative   | Non-cumulative  |
| 23                          | Convertible or non-convertible   | Convertible   |
| 24                          | If convertible, conversion trigger(s)  | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach           |
| 25                          | If convertible, fully or partially   | Fully or partially  |
| 26                          | If convertible, conversion rate  | Discretionary (Swiss Resolution Authority)  |
| 27                          | If convertible, mandatory or optional conversion   | Optional (at the discretion of the Swiss Resolution Authority)  |
| 28                          | If convertible, specify instrument type convertible into   | Common equity tier 1 (CET1)   |
| 29                          | If convertible, specify issuer of instrument it converts into  | UBS Group AG  |
| 30                          | Write-down feature   | Yes   |
| 31                          | If write-down, write-down trigger(s)   | Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach           |
| 32                          | If write-down, full or partial   | Full or partial   |
| 33                          | If write-down, permanent or temporary  | Permanent   |
| 34                          | If temporary write-down, description of write-up mechanism   | n/a   |
| 34a                         | Type of subordination  | Structural  |
| 35                          | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) | n/a   |
| 36                          | Non-compliant transitioned features  | -   |
| 37                          | If yes, specify non-compliant features   | -   |

<sup>1</sup> Based on Swiss SRB requirements. <sup>2</sup> Eligible under the gone concern loss-absorbing capacity category until one year before maturity.



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