

Capital and total loss-absorbing capacity instruments of UBS Group AG consolidated and UBS AG consolidated and standalone as of 30 June 2022 – Key features

Ordered by issuance date within each category Published on 26 July 2022

	Share capital	
	Eligible for regulatory capital purposes	
Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0244767585	-
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	CET1	CET1
Post-transitional Basel III rules ²	CET1	CET1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
Instrument type (types to be specified by each jurisdiction)	Equities	Equities
Amount recognized in regulatory capital (currency in million) ¹	USD 304	USD 338
		CHF 385.8
Par value of instrument (currency in million)	CHF 352.5	
Accounting classification ³	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
Original date of issuance	-	-
Perpetual or dated	n/a	n/a
Original maturity date	-	-
Issuer call subject to prior supervisory approval	n/a	n/a
Optional call date, contingent call dates and redemption amount	-	-
Subsequent call dates, if applicable	-	-
Coupons		
Fixed or floating dividend / coupon	n/a	n/a
Coupon rate and any related index	-	-
Existence of a dividend stopper	n/a	n/a
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	n/a	n/a
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	n/a	n/a
If convertible, conversion trigger(s)	IVd	11/d
	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into		-
Write-down feature	n/a	n/a
If write-down, write-down trigger(s)	-	-
If write-down, full or partial	-	-
If write-down, permanent or temporary	-	-
If temporary write-down, description of write-up mechanism	-	-
Type of subordination	Statutory	Statutory
Position in subordination hierarchy in liquidation (specify instrument	Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the	Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the
	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss Code of	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss
type infinediately senior to instrument in the insolvency creditor		
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Obligations)	Obligations)

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eliqible for regula	atory capital purposes
1 Issuer	UBS Group AG	UBS Group AG, Switzerland, or other employing entities of the Group
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0286864027	
3 Governing law(s) of the instrument	Swiss law	Swiss / NY, US
3a Means by which enforceability requirement of Section 13 of the TLAC		n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	IV.a	III a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Deferred Contingent Capital Plan, DCCP)
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,540.2	USD 319.7
	i	USD 319.7 ⁴
9 Par value of instrument (currency in million)	USD 1,575	
10 Accounting classification ³	Debt issued measured at amortized cost	Other non-financial liabilities
11 Original date of issuance	7 August 2015	31 December 2017 ⁵
12 Perpetual or dated	Perpetual	Perpetual ⁴
13 Original maturity date		-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 7 August 2025	First call date: 1 March 2023; for SMFs, 1 March 2024 and 1 March 2025 in equal portions. At the issuer's sole and absolute discretion, settlement
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes
		and social security contributions)
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed ⁶
18 Coupon rate and any related index	6.875% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	Issues in Swiss francs: 2.30%; issues in US dollars: 5.85%; annually
19 Existence of a dividend stopper	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially		-
26 If convertible, conversion rate		-
	-	-
28 If convertible, specify instrument type convertible into	-	
29 If convertible, specify issuer of instrument it converts into	-	
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	g 2 1 2. 2 2	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tie 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)
26 Non-compliant transitioned features	No.	
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 6 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0400441280	-
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 1,994.1	USD 1,995
Par value of instrument (currency in million)	USD 2,000	USD 2,000
0 Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
1 Original date of issuance	31 January 2018	31 January 2018
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date	Тегреши	repetition
4 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 31 January 2023	First optional redemption date: 31 January 2023
optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
6 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
7 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
8 Coupon rate and any related index	5% until First Call Date / Reset Interest Rate afterward; annually	5% until First Call Date / Reset Interest Rate afterward, in each case plus 0.3093%; annually
9 Existence of a dividend stopper	Yes	Yes
O Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
6 If convertible, conversion rate	-	•
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AC viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	-	-
4a Type of subordination	Contractual	Contractual
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
6 Non-compliant transitioned features	No	No
17 If yes, specify non-compliant features	-	-
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¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loans granted by UBS Group AG.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	-	CH0447353704
placement)		
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 1,537	USD 509.8
Par value of instrument (currency in million)	USD 1,575	SGD 700
Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
Original date of issuance	20 March 2018 ⁵	28 November 2018
Perpetual or dated	Perpetual	Perpetual
Original maturity date	-	-
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First optional redemption date: 7 August 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 28 November 2023 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		77
Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
Coupon rate and any related index	Fixed to floating 6.875% until First Call Date / Reset Interest Rate afterward, in each case plus 0.1838%; annually	5.875% until First Call Date; Reset Interest Rate afterward; semi-annually
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)		-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vial
	(see definition of Viability Event). Subject to applicable conditions	(see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	rights and claims of all holders of senior conigations, subject to any conigations that are mandatorny preferred by law	rights and claims of all holders of senior conigations, subject to any obligations that are mandatorny preferred by law
Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG. 5 The relevant loan agreement was entered into on 7 August 2015; however, the loan started counting as AT1 capital as of 20 March 2018.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regula	atory capital purposes
Issuer	UBS AG	UBS Group AG, Switzerland, or other employing entities of the Group
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
Governing law(s) of the instrument	Swiss law	Swiss / NY, US
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Other instruments (Deferred Contingent Capital Plan, DCCP)
Amount recognized in regulatory capital (currency in million) ¹	USD 510.3	USD 348.1
Par value of instrument (currency in million)	SGD 700	USD 348.1 ⁵
Accounting classification ³	Funding from UBS Group AG	Other non-financial liabilities
l Original date of issuance	28 November 2018	31 December 2018 ⁶
Perpetual or dated	Perpetual	Perpetual ⁵
B Original maturity date	- E	-
lssuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First optional redemption date: 28 November 2023 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2024; for SMFs, 1 March 2025 and 1 March 2026 in equal portions. At the issuer's sole and absolute discretion, settleme by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable tagand social security contributions)
5 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
	Justice of the Control of the Contro	
Coupons		
7 Fixed or floating dividend / coupon	Fixed to floating	Fixed ⁷
3 Coupon rate and any related index	5.875% until First Call Date; Reset Interest Rate afterward, in each case plus 0.3053%; semi-annually	Issues in Swiss francs: 3.40%; issues in US dollars: 6.85%; annually
9 Existence of a dividend stopper	Yes	No .
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
5 If convertible, conversion rate		
If convertible, specify instrument type convertible into		-
9 If convertible, specify issuer of instrument it converts into	<u>-</u>	-
) Write-down feature	Yes	Yes
l If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
2 If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
4a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the
hierarchy of the legal entity concerned)		issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)
hierarchy of the legal entity concerned) Non-compliant transitioned features	No No	

^{- 1} Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loans granted by UBS Group AG. 5 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 7 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regula	tory capital purposes
Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US90352JAF03 RegS: USH4209UAT37	-
Governing law(s) of the instrument	Swiss law	Swiss law
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 2,467	USD 2,474.5
Par value of instrument (currency in million)	USD 2,500	USD 2,500
0 Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
1 Original date of issuance	31 January 2019	31 January 2019
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date		
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First optional redemption date: 31 January 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 31 January 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
6 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
7 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
8 Coupon rate and any related index	7.000% until First Call Date; Reset Interest Rate afterward; semi-annually	7.000% until First Call Date; Reset Interest Rate afterward, in each case plus 0.3170%; semi-annually
9 Existence of a dividend stopper	Yes	Yes
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
11 Existence of step-up or other incentive to redeem	No	No.
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible		
	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
6 If convertible, conversion rate	-	-
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
81 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG' viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loans granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
lssuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0488506673	-
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 453.9	USD 454.8
Par value of instrument (currency in million)	AUD 700	AUD 700
Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
Original date of issuance	27 August 2019	27 August 2019
Perpetual or dated		
	Perpetual	Perpetual
Original maturity date	<u></u>	
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First optional redemption date: 27 August 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 27 August 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
Coupon rate and any related index	4.375% until First Call Date; Reset Interest Rate afterward; semi-annually	4.375% until First Call Date; Reset Interest Rate afterward; in each case plus 0.2923%; semi-annually
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No.
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	•	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viab (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 26 July 2022

UBS Group AG CH0495570928 Swiss law	ory capital purposes UBS AG -
CH0495570928	UBS AG
	-
Swiss law	
	Swiss law
n/a	n/a
Additional tier 1	Additional tier 1
Additional tier 1	Additional tier 1
UBS Group AG consolidated	UBS AG consolidated and standalone
Tier 1 Capital Notes	Other instruments (Loan) ⁴
USD 530	USD 530.5
	SGD 750
	Funding from UBS Group AG
	4 September 2019
	Perpetual Perpetual
repetua	T elpetual
Voc	Yes
Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	First optional redemption date: 4 September 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Subsequent Option recomption dates, any other interest regiment pate date risk can bet	Subsequent Optional reacting to the anterest agricult bate and mist can bate
Final to floation	Final to Martina
2	Fixed to floating
	4.85% until First Call Date; Reset Interest Rate afterward; in each case plus 0.2958%; semi-annually
	Yes
	Fully discretionary
	No
Non-cumulative	Non-cumulative
Non-convertible	Non-convertible
	-
-	-
-	-
-	-
-	-
-	-
Yes	Yes
With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabi (see definition of Viability Event). Subject to applicable conditions
Full	Full
Permanent	Permanent
-	-
Contractual	Contractual
Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
No	No
	Additional tier 1 UBS Group AG consolidated Tier 1 Capital Notes USD 530 SSD 750 Debt issued measured at amortized cost 4 September 2019 Perpetual

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0506668869	-
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
		USD 274.3
8 Amount recognized in regulatory capital (currency in million) ¹	USD 264.7	
9 Par value of instrument (currency in million)	CHF 275	CHF 275
10 Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
11 Original date of issuance	13 November 2019	13 November 2019
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 13 November 2025	First optional redemption date: 13 November 2025
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
46 61	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	3.00% until First Call Date; Reset Interest Rate afterward; annually	3.00% until First Call Date; Reset Interest Rate afterward; in each case plus 0.2295%; annually
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No .
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
	Null-convenience	Nuir-Curve rune
24 If convertible, conversion trigger(s)		
25 If convertible, fully or partially	-	
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into		-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	rights and cours of an inducts of serior conjugations, subject to any conjugations that are mandatorily preferred by law	rights and claims of an notices of serior congulations, subject to any congulations that are manuationly preferred by law
36 Non-compliant transitioned features	No	No

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
Issuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH0558521263
Governing law(s) of the instrument	Swiss / NY, US	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC	n/a	n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		170
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 283.9	USD 672.3
Par value of instrument (currency in million)	USD 283.9 ⁴	USD 750
Accounting classification ³	Other non-financial liabilities	Debt issued measured at amortized cost
Original date of issuance	21 February 2020	29 July 2020
Perpetual or dated	Perpetual ⁴	Perpetual
Original maturity date	-	-
Issuer call subject to prior supervisory approval		
, , , , , , , , , , , , , , , , , , , ,	Yes	Yes
Optional call date, contingent call dates and redemption amount	First call date: 1 March 2025; for SMFs, 1 March 2026 and 1 March 2027. At the issuer's sole and absolute discretion, settlement by means of eithe (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	
Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed ⁵	Fixed
Coupon rate and any related index	Issues in US dollars: 3.90%; issues in Swiss francs: 1.50%; annually	5.125% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); annually
Existence of a dividend stopper	No No	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No.
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible Non-convertible
If convertible, conversion trigger(s)	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion		
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viab (see definition of Viability Event). Subject to applicable conditions
lf write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tiel 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	
Non-compliant transitioned features	No	No
If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regula	tory capital purposes
Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	144A: US902613AD01 RegS: USH42097CB19
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	U/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
	USD 672.4	USD 1,279.8
Amount recognized in regulatory capital (currency in million) ¹		
Par value of instrument (currency in million)	USD 750	USD 1,500
Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
Original date of issuance	29 July 2020	10 February 2021
Perpetual or dated	Perpetual	Perpetual
Original maturity date	-	-
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First optional redemption date: 29 July 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	First Call Date: 10 February 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
Subsequent call dates, if applicable	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	5.125% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.1980%; annually	
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
lf convertible, conversion trigger(s)	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion		
	-	
If convertible, specify issuer of instrument it converts into	-	
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabil (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
Type of subordination	Contractual	Contractual
	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	rights and claims of an induces of senior obligations, subject to any obligations that are maindatonly preferred by law	nights and claims of all florides of Selliof Congations, subject to any congations that are manuationly preferred by law
Non-compliant transitioned features	No	No

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eliqible for regula	atory capital purposes
1 Issuer	UBS AG	UBS Group AG, Switzerland, or other employing entities of the Group
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
Governing law(s) of the instrument	Swiss law	Swiss / NY, US
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Other instruments (Deferred Contingent Capital Plan, DCCP)
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,284.8	USD 399.3
9 Par value of instrument (currency in million)	USD 1,500	USD 399.3 ⁵
10 Accounting classification ³	Funding from UBS Group AG	Other non-financial liabilities
11 Original date of issuance	10 February 2021	21 February 2021
12 Perpetual or dated		Perpetual ⁵
	Perpetual	ı cipciuai
Original maturity date 14 Issuer call subject to prior supervisory approval	Vac	Yes
	Yes	
15 Optional call date, contingent call dates and redemption amount	First Call Date: 10 February 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2026; for certain EU MRTs, 1 March 2026, 1 March 2027 and 1 March 2028, due to regulatory requirements in Germany; for SMFs, 1 March 2027 and 1 March 2028. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amo equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantial the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed ⁶
18 Coupon rate and any related index	4.375% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.1386%; semi- annually	Issues in US dollars: 4%; issues in Swiss francs: 2.6%; annually
19 Existence of a dividend stopper	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially		-
26 If convertible, conversion rate		
	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	•	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
34a Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Contractual Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)
36 Non-compliant transitioned features	No	No

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 6 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regula	atory capital purposes
Issuer	UBS AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Other instruments (Loan) ⁴
8 Amount recognized in regulatory capital (currency in million) ¹	USD 210	USD 130.8
Par value of instrument (currency in million)	USD 210	CHF 125
10 Accounting classification ³	Funding from UBS Group AG	Funding from UBS Group AG
11 Original date of issuance	21 February 2021	21 February 2021
12 Perpetual or dated		
	Perpetual	Perpetual
13 Original maturity date		V
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	First Call Date: 1 March 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16 Subsequent call dates, if applicable	Any time on or after the first call date	Any time on or after the first call date
Coupons		
17 Fixed or floating dividend / coupon	Floating	Floating
18 Coupon rate and any related index	Compounded Daily SOFR + 339 bps; annually from (and including) 1 March 2022	SARON Compounded + 314.8 bps; annually from (and including) 1 March 2022
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No.
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Non-convertible
	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	•	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
354 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	rights and claims of all holders of senior configations, subject to any configations that are mandatorny preferred by law	nights and claims of all holders of senior conigations, subject to any obligations that are mandatonly preferred by law
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features		

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 26 July 2022

	High-trigger loss-absorbing additional tier 1 capital instruments Eligible for regulatory capital purposes	
Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AG32	-
placement)	RegS: USH42097CL90	
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 688.1	USD 690.3
Par value of instrument (currency in million)	USD 750	USD 750
Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
Original date of issuance	2 June 2021	2 June 2021
Perpetual or dated	Perpetual	Perpetual
	1 erpetual	r el peuda
Original maturity date Issuer call subject to prior supervisory approval		
	Yes	Yes
Optional call date, contingent call dates and redemption amount	First Call Date: 2 June 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 2 June 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	3.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually	3.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2339%; annually
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
	NUIF-CUIVELLUIE	Nuir-Culverture
If convertible, conversion trigger(s)	<u> </u>	
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's via (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
	Contractival	Contractual
Position in subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Contractual Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
	·	

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regula	atory capital purposes
Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AJ70	-
placement)	RegS: USH42097CS44	
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 1,400.1	USD 1,406.6
Par value of instrument (currency in million)	USD 1,500	USD 1,500
Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
Original date of issuance	12 January 2022	12 January 2022
Perpetual or dated	Perpetual	Perpetual
Original maturity date	-	•
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First Call Date: 12 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 12 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	4.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually	4.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2415%; annually
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	•	•
If convertible, fully or partially		•
If convertible, conversion rate		-
If convertible, mandatory or optional conversion		
If convertible, mandatory or optional conversion		-
If convertible, specify issuer of instrument it converts into	•	
	Vor	Yes
Write-down feature	Yes	
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vial (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	•	-
Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regula	atory capital purposes
Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1160680174	-
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 275.9	USD 277.4
Par value of instrument (currency in million)	CHF 265	CHF 265
Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
,		
Original date of issuance	16 February 2022	16 February 2022
Perpetual or dated	Perpetual	Perpetual
Original maturity date	-	-
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First Call Date: 16 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 16 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index Existence of a dividend stopper	3.375% until First Call Date; Mid Market Swap Rate plus Margin afterward; annually	3.375% until First Call Date; Mid Market Swap Rate plus Margin afterward; in each case plus 0.2256%; annually
	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate		-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	•	-
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vial (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulat	tory capital purposes
1 Issuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement) 	-	-
Governing law(s) of the instrument	Swiss / NY, US	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) ⁶
Amount recognized in regulatory capital (currency in million) ¹	USD 462.3	USD 235
Par value of instrument (currency in million)	USD 462.3 ⁴	USD 235
Accounting classification ³	Other non-financial liabilities	Funding from UBS Group AG
l Original date of issuance	18 February 2022	18 February 2022
Perpetual or dated	Perpetual ⁴	Perpetual
3 Original maturity date	-	-
4 Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First call date: 1 March 2027; for certain EU MRTs, on 1 March 2027 and 1 March 2028, due to regulatory requirements in Germany; for certain SMFs, on 1 March 2028 and 1 March 2029. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially	First Call Date: 1 March 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions) n/a	Any time on or after the first call date
Coupons		
Fixed or floating dividend / coupon	Fixed ⁵	Floating
Coupon rate and any related index	Issues in US dollars: 5.70%; issues in Swiss francs: 3.70%; annually	Compounded Daily SOFR + 399.2 bps; annually from (and including) 1 March 2023
9 Existence of a dividend stopper	No	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into		
If convertible, specify instrument type convertible into		
	Yes	Yes
Write-down feature If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group Aviability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
lf write-down, full or partial	Full	Full
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent -	Permanent -
a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
6 Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 6 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
Issuer	UBS AG	
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		
Governing law(s) of the instrument	Swiss law	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	
Post-transitional Basel III rules ²	Additional tier 1	
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	
Amount recognized in regulatory capital (currency in million) ¹	USD 141.3	
Par value of instrument (currency in million)	CHF 135	
Accounting classification ³	Funding from UBS Group AG	
Original date of issuance	18 February 2022	
Perpetual or dated	Perpetual	
Original maturity date	T CI D'ELLOI	
Issuer call subject to prior supervisory approval	- Yes	
Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	
Subsequent call dates, if applicable	Any time on or after the first call date	
Coupons		
Fixed or floating dividend / coupon	Floating	
Coupon rate and any related index	SARON Compounded + 340.0 bps; annually from (and including) 1 March 2023	
Existence of a dividend stopper	Yes	
Fully discretionary, partially discretionary or mandatory	Fully discretionary	
	No	
	Non-cumulative Non-cumulative	
	Non-convertible Non-convertible	
33. (.)	•	
If convertible, fully or partially	-	
If convertible, conversion rate		
If convertible, mandatory or optional conversion	-	
If convertible, specify instrument type convertible into	-	
If convertible, specify issuer of instrument it converts into	- ·	
Write-down feature If write-down, write-down trigger(s)	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability.	
If write-down, full or partial	definition of Viability Event). Subject to applicable conditions	
	Full Demonstration	
If write-down, permanent or temporary	Permanent	
If temporary write-down, description of write-up mechanism	Contracted	
Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Contractual Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	
	No .	
Non-compliant transitioned features	IV	

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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	Low-trigger loss-absorbing additional tier 1 capital instruments Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0271428333	-
placement)		
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC		n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	11/4	ing
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1 ⁴	Additional tier 1 ⁴
5 Post-transitional Basel III rules ²	Additional tier 1 ⁴	Additional tier 1 ⁴
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁵
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,219	USD 1,216.7
9 Par value of instrument (currency in million)	USD 1,250	USD 1,250
10 Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
11 Original date of issuance	19 February 2015	20 March 2018 ⁶
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 19 February 2025	First optional redemption date: 19 February 2025
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon.	Redemption amount: aggregate principal amount, together with accrued and unpaid interest thereon. Early redemption possible upon a Change
	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption.	Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate
4C Charman all data 'Caral'adda	Redemption amount: 101% of aggregate principal amount, together with any accrued and unpaid interest thereon	principal amount, together with any accrued and unpaid interest thereon
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for Redemption	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	7.00% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	7% / Reset Interest Rate, in each case plus 0.1815%; annually
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)		
25 If convertible, fully or partially	-	
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion		-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group	
31 II write-down, write-down trigger(s)	AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's
	viability (see definition of Viability Event). Subject to applicable conditions	viability (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
	1 CHIRDINGT	1 CHRONOLI
34 If temporary write-down, description of write-up mechanism		
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immediately senior to instrument in the insolvency creditor		
hierarchy of the legal entity concerned)		
36 Non-compliant transitioned features	No .	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instrument is available to meet the going concern requirements under the Swiss SRB framework until the first call date. Although instrument #37 was issued after the new Swiss SRB framework was implemented, since June 2020 it qualifies as going concern capital up to the first call date, as agreed with FINMA. As of the first call date, these instruments are eligible to meet the gone concern requirements. 5 Loan granted by UBS Group AG. 6 The relevant loan agreement was entered into on 19 February 2015; however, the loan started counting as gone concern loss-absorbing capacity as of 20 March 2018 (instrument #37), and, starting from June 2020, also count as going concern loss-absorbing capacity up to the first call date, as agreed with FINMA.

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	Low-trigger loss-absorbing tier 2 capital instruments	
	Eligible for T	TLAC purposes
1 Issuer	UBS AG, Stamford Branch	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US90261AAB89	CH0244100266
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Tier 2 ⁴	Tier 2 ⁴
Post-transitional Basel III rules ²	4	.4
Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
Instrument type (types to be specified by each jurisdiction)	Notes	Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 0 ⁴	USD 2,471.1 ⁴
Par value of instrument (currency in million)	USD 2,000	USD 2,500
0 Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	17 August 2012	15 May 2014
2 Perpetual or dated	Dated	Dated
3 Original maturity date	17 August 2022	15 May 2024
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest thereon. Early redemption possible upon a Change i Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redempti amount: 101% of aggregate principal amount, together with accrued and unpaid interest thereon
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed
8 Coupon rate and any related index	7.625%; semi-annually	5.125%; annually
9 Existence of a dividend stopper	No	No
O Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No No
2 Non-cumulative or cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible	
	Non-convertible	Non-convertible
33	-	-
5 If convertible, fully or partially	-	-
5 If convertible, conversion rate		
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viabil or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viabil Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	-	-
4a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
6 Non-compliant transitioned features	No	No No
If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 As of 1 January 2020, outstanding low-trigger loss-absorbing tier 2 capital instruments are eligible to meet the gone concern requirements under the Swiss SRB framework until one year before maturity.

Ordered by issuance date within each category Published on 26 July 2022

	Non-Basel III-compliant tier 2 capital instruments	
	Eligible t	for TLAC purposes
1 Issuer	UBS AG, Stamford Branch ⁴	UBS AG, Jersey Branch
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US870836AC77	XS0062270581
3 Governing law(s) of the instrument	NY, US	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2 ⁵	Tier 2 ⁵
5 Post-transitional Basel III rules ²	_5	_5
6 Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
7 Instrument type (types to be specified by each jurisdiction)	Notes	Notes
8 Amount recognized in regulatory capital (currency in million) ¹	USD 252.9	USD 74.8
9 Par value of instrument (currency in million)	USD 250.5	GBP 61.3
10 Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	21 July 1995	18 December 1995
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 July 2025	18 December 2025
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)
16 Subsequent call dates, if applicable	n/a	n/a
		110
Coupons	rl	FJ
17 Fixed or floating dividend / coupon 18 Coupon rate and any related index	Fixed 7.5%; semi-annually	Fixed 8.75%; annually
	·	
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No .	No .
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate		-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature 31 If write-down, write-down trigger(s)	No -	No -
32 If write-down, full or partial	-	
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to	the All unsubordinated creditors of the Issuer
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Securities	
36 Non-compliant transitioned features	Yes	Yes
37 If yes, specify non-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements qualify as gone concern instruments. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

	Non-Basel III-compliant tier 2 capital instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS AG, Stamford branch ⁴	
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	US870845AC84	
placement)		
3 Governing law(s) of the instrument	NY, US	
3a Means by which enforceability requirement of Section 13 of the TLAC	n/a	
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2 ⁵	
5 Post-transitional Basel III rules ²	.5	
6 Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	
7 Instrument type (types to be specified by each jurisdiction)	Notes	
	USD 209.8	
8 Amount recognized in regulatory capital (currency in million) ¹		
9 Par value of instrument (currency in million)	USD 217.7	
10 Accounting classification ³	Debt issued measured at amortized cost	
11 Original date of issuance	3 September 1996	
12 Perpetual or dated	Dated	
13 Original maturity date	1 September 2026	
14 Issuer call subject to prior supervisory approval	No .	
15 Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	
16 Subsequent call dates, if applicable	n/a	
Coupons		
17 Fixed or floating dividend / coupon	Fixed	
18 Coupon rate and any related index	7.75%; semi-annually	
19 Existence of a dividend stopper	No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	
22 Non-cumulative or cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	-	
25 If convertible, fully or partially	-	
26 If convertible, conversion rate	-	
27 If convertible, mandatory or optional conversion	-	
28 If convertible, specify instrument type convertible into	-	
29 If convertible, specify issuer of instrument it converts into	-	
30 Write-down feature	No	
31 If write-down, write-down trigger(s)	-	
33 If write-down, permanent or temporary	-	
34 If temporary write-down, description of write-up mechanism	- Controlled	
34a Type of subordination	Contractual	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	
hierarchy of the legal entity concerned)		
36 Non-compliant transitioned features	Yes	
37 If yes, specify non-compliant features	- No point of non-viability provision	

⁻ No point of non-viability provision
- No prior supervisory approval for early repayment

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG NY Branch." 5 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

Ordered by issuance date within each category Published on 26 July 2022

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US90351DAB38 RegS: USG91703AB73	CH0302790123
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 2,434.6	USD 0
Par value of instrument (currency in million)	USD 2,500	EUR 1,250
O Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	24 September 2015	16 November 2015
2 Perpetual or dated	Dated	Dated
3 Original maturity date	24 September 2025	16 November 2022
4 Issuer call subject to prior supervisory approval	No	No
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a	Optional call date (Issuer Call): n/a
	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at page 1.
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed
8 Coupon rate and any related index	4.13%	1.75%
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
R7 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

Ordered by issuance date within each category Published on 26 July 2022

	Total loss-absorbing capacity instruments	
	-	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0310451858	CH0314209351
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed		n/a
by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	.2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 150.2	USD 774.8
9 Par value of instrument (currency in million)	CHF 150	EUR 750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	22 February 2016	4 March 2016
12 Perpetual or dated	Dated	Dated
13 Original maturity date	23 February 2026	4 March 2024
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par n/a	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par
16 Subsequent call dates, if applicable	[]/d	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	1.25%	2.13%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument	n/a	n/a
type immediately senior to instrument in the insolvency creditor	I W G	11/4
hierarchy of the legal entity concerned)		
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
Based on Swice CDP requirements: information as of 20 June 2022 . ** Eligible under the		

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US90351DAF42	CH0336602930
placement)	ReqS: USG91703AK72	
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	
Post-transitional Basel III rules	2	
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Senior unsecured debt	Senior unsecured debt
Instrument type (types to be specified by each jurisdiction)		
Amount recognized in regulatory capital (currency in million) ¹	USD 1,894.7	USD 1,235.3
Par value of instrument (currency in million)	USD 2,000	EUR 1,250
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	5 April 2016	1 September 2016
Perpetual or dated	Dated	Dated
Original maturity date	15 April 2026	1 September 2026
Issuer call subject to prior supervisory approval	No	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a	Optional call date (Issuer Call): 1 June 2026
Optional can date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	Subsequent optional call dates: any Business Day falling after 1 June 2026
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
	4.13%	1.250%
Coupon rate and any related index		
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent of Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0341440334	144A: US90352JAC71 RegS: USH4209UAC02
placement)	Swiss	kegs: 05H42090AC02 Swiss
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC		
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	IV d	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	2	.2
	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Eligible at solo / group / group and solo		
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,294.1	USD 1,953.2
Par value of instrument (currency in million)	EUR 1,250	USD 2,000
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	30 November 2016	23 March 2017
Perpetual or dated	Dated	Dated
Original maturity date	30 November 2024	23 March 2028
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 November 2023	Optional call date (Issuer Call): 23 March 2027
	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: EUR 1,000 per Calculation Amount	Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	1.50%	4.25%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent uses Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
	Yes	Yes
Write-down feature		.0
If write-down, write-down trigger(s) If write-down, full or partial	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0365501516	144A: US90352JAD54 RegS: USH4209UAF33
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	
Post-transitional Basel III rules	2	.2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 393.5	USD 1,214.4
Par value of instrument (currency in million)	CHF 400	USD 1.250
	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Accounting classification		
Original date of issuance	18 May 2017	15 August 2017
Perpetual or dated	Dated	Dated
Original maturity date	18 May 2024	15 August 2023
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 May 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200.000 per Calculation Amount	Optional call date (Issuer Call): 15 August 2022 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1.000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
		170
Coupons	Food	Ration
Fixed or floating dividend / coupon	Fixed	Floating
Coupon rate and any related index	0.63%	3-month USD LIBOR + 95 bps
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent uswiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	n/a	n/a
If temporary write-down, description of write-up mechanism a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US90352JAE38	CH0409606354
placement)	RegS: USH4209UAG16	
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	2	
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Senior unsecured debt	Senior unsecured debt
Instrument type (types to be specified by each jurisdiction)		
Amount recognized in regulatory capital (currency in million) ¹	USD 1,994.6	USD 1,807.1
Par value of instrument (currency in million)	USD 2,000	EUR 1,750
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	15 August 2017	17 April 2018
Perpetual or dated	Dated	Dated
Original maturity date	15 August 2023	17 April 2025
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 15 August 2022	Optional call date (Issuer Call): 17 April 2024
Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed to floating	Fixed ³
Coupon rate and any related index	2.859% until Floating Rate Commencement Date; 3-month USD LIBOR + 95.423 bps thereafter	1.25% until Reset Date; 1-year EUR Mid-Swap + 75 bps thereafter
	No	No
Existence of a dividend stopper		
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially If convertible, conversion rate	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

Ordered by issuance date within each category Published on 26 July 2022

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0445624999	CH0445624981
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹ Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 147.5	USD 957.9
Par value of instrument (currency in million)	JPY 20,000	JPY 130,000
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	9 November 2018	9 November 2018
Perpetual or dated	Dated	Dated
Original maturity date	9 November 2028	8 November 2024
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 9 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early Redemption. Redemption amount: JPY 100,000,000 per Calculation Amount	Optional call date (Issuer Call): 8 November 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early Redemption. Redemption amount: JPY 100,000,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
Coupon rate and any related index	0.973% until first call date; 6-month JPY LIBOR + 65 bps thereafter	0.719% until first call date; 6-month JPY LIBOR + 66 bps thereafter
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent ur Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent ur Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0459297435	144A: U\$902613AA61
placement)		RegS: USH42097AZ05
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC	n/a	n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 411.6	USD 1,366.3
Par value of instrument (currency in million)	CHF 400	USD 1.500
······································	Debt issued measured at amortized cost	
Accounting classification		Debt issued measured at amortized cost
Original date of issuance	30 January 2019	13 August 2019
Perpetual or dated	Dated	Dated
Original maturity date	30 January 2025	13 August 2030
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 January 2024	Optional call date (Issuer Call): 13 August 2029
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: CHF 1,000 per Calculation Amount	Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed to floating
Coupon rate and any related index	0.875%	3.126% until Floating Rate Commencement Date; 3-month USD LIBOR + 146.759 bps thereafter
Existence of a dividend stopper	No No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
lf convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
	Yac	Υ _Δ ς
Write-down feature	Tweeters of Cure Description Downs with respect to LIDC Crown A.C. Authority FINIMA as any other authority in Cultural and the discount of the Control of th	Exercise of Curies Decolution Dougs with respect to LIDS Crown AC Authority FINIMA as any other authority is Curingle of the Community of the
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent using Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument	n/a	n/a
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		
Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

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	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0506668844	CH0520042489
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules¹ Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 121.4 ³	USD 1,499.4
Par value of instrument (currency in million)	USD 151.7 ⁴	EUR 1,500
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	4 November 2019	29 January 2020
Perpetual or dated	Dated	Dated
Original maturity date	4 November 2049	29 January 2026
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 November 2022 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 29 January 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 November of every second year after the first optional call date, to and including 4 November 2048	n/a
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed ⁵
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.80%)	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 55 bps thereafter
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent to Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
lf write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

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	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0521617321	CH0535271214
placement)		
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	.2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 103.4 ³	USD 144.5 ³
Par value of instrument (currency in million)	USD 128 ⁴	USD 213.9 ⁴
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
	4 March 2020	14 April 2020
Original date of issuance		
Perpetual or dated	Dated	Dated
Original maturity date	4 March 2050	14 April 2050
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 March 2025	Optional call date (Issuer Call): 14 April 2025
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 March of every year after the first optional call date, to and including 4 March 2049	Subsequent optional redemption dates: 14 April of every year after the first optional call date, to and including 14 April 2049
Coupons	subsequent epitorial recemption actes. This is a citating of the many optional can due to distinct acting a market 2015	subsequent optional recompanies areas 1.7 p.m. of conf. j.ed. areas optional can accept to an including 1.7 p.m. 2015
	Zero Coupon Accreting	Zero Coupon Accreting
Fixed or floating dividend / coupon	Zero Coupon Accreting (annual accrual yield of 3.60%)	Zero Coupon Accreting Zero Coupon Accreting (annual accrual yield of 4.00%)
Coupon rate and any related index		No
Existence of a dividend stopper	No	
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	n/a	n/a
hierarchy of the legal entity concerned)		
Non-compliant transitioned features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own credit related to gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2022, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
		TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0547243250	CH0543827189
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	7	
Transitional Basel III rules ¹	7	1
Post-transitional Basel III rules	LIDC Course AC (second lister A)	110C C AC (
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 68.5 ³	USD 347.7 ³
Par value of instrument (currency in million)	USD 105.7 ⁴	USD 528.2 ⁴
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	22 May 2020	27 May 2020
Perpetual or dated	Dated	Dated
Original maturity date	22 May 2050	27 May 2050
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 27 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	Subsequent optional redemption dates: 22 May of every year after the first optional call date, to and including 22 May 2049	Subsequent optional redemption dates: 27 May of every year after the first optional call date, to and including 27 May 2049
Coupons	77	3
Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.50%)	Zero Coupon Accreting (annual accrual yield of 3.50%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory		
Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No
Non-cumulative or cumulative	Non-cumulative Consortiul	Non-cumulative Convertible
Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competer Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competer Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features		

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own credit related to gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2022, and therefore includes the applicable accrual yield.

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	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
l Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AB45	144A: US902613AC28
placement)	RegS: USH42097BS52	RegS: USH42097BT36
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	2	.2
Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	USD 1,201.3	USD 1,177.7
Amount recognized in regulatory capital (currency in million) ¹	· · · · · · · · · · · · · · · · · · ·	
Par value of instrument (currency in million)	USD 1,300	USD 1,300
) Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	30 July 2020	30 July 2020
2 Perpetual or dated	Dated	Dated
3 Original maturity date	30 July 2024	30 January 2027
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 July 2023	Optional call date (Issuer Call): 30 January 2026
Optional can date, contingent can dates and recemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
······································	Fixed ³	Fixed ³
7 Fixed or floating dividend / coupon		
8 Coupon rate and any related index	1.008% until Reset Date; 1-year US treasury rate (as described in the Pricing Supplement) + 83 bps thereafter	1.364% until Reset Date; 1-year US treasury rate (as described in the Pricing Supplement) + 108 bps thereafter
9 Existence of a dividend stopper	No	No
O Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	7	
B If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
l If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
la Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument		
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
5 Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0558521271	CH0561923860
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹ Post-transitional Basel III rules	<u></u>	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 16.7 ³	USD 38.3 ³
Par value of instrument (currency in million)	AUD 37.2 ⁴	USD 57 ⁴
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	18 August 2020	22 September 2020
2 Perpetual or dated	Dated	Dated
3 Original maturity date	18 August 2035	22 September 2050
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 August 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 22 September 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 22 September of every year after the first optional call date, to and including 22 September 2049
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
B Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.50%)	Zero Coupon Accreting (annual accrual yield of 2.80%)
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No No	No No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
5 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unc Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
R7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own credit related to gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2022, and therefore includes the applicable accrual yield

Ordered by issuance date within each category Published on 26 July 2022

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0576402181	CH0579132942
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹ Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,382.8	USD 31.2 ⁴
Par value of instrument (currency in million)	EUR 1,500	USD 40
0 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
1 Original date of issuance	5 November 2020	24 November 2020
2 Perpetual or dated	Dated	Dated
3 Original maturity date	5 November 2028	24 November 2035
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 5 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 24 November 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 24 November 2026, 24 November 2029, 24 November 2032
Coupons		
7 Fixed or floating dividend / coupon	Fixed ³	Fixed
3 Coupon rate and any related index	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 77 bps thereafter	2.210%
9 Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
5 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
O Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own credit related to gains / losses.

Ordered by issuance date within each category Published on 26 July 2022

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0581183594	CH0587372951
Governing law(s) of the instrument	Swiss	Swiss
la Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 21.7 ³	USD 74.2 ³
Par value of instrument (currency in million)	AUD 45	USD 102.6 ⁴
	Debt issued designated at fair value	Debt issued designated at fair value
10 Accounting classification	3 December 2020	12 January 2021
1 Original date of issuance 2 Perpetual or dated	Dated	Dated
3 Original maturity date	3 December 2035	12 January 2051
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 3 December 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: AUD 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 12 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
6 Subsequent call dates, if applicable	Subsequent optional call dates: 3 December of every year after the first optional call date, to and including 3 December 2034	Subsequent optional call dates: 12 January of every year after the first optional call date, to and including 12 January 2050
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
8 Coupon rate and any related index	2.300%	Zero Coupon Accreting (annual accrual yield of 2.70%)
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible	Convertible
3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
	UBS Group AG	UBS Group AG
9 If convertible, specify issuer of instrument it converts into	Und Group Ad	Voc
0 Write-down feature	Tes	Tes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	•	-
37 If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 26 July 2022

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0588488863	144A: US902613AE83
placement)		RegS: USH42097CC91
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹ Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	USD 251.8 ³	USD 1,707.2
Amount recognized in regulatory capital (currency in million) ¹	USD 338.5 ⁴	<u>`</u>
Par value of instrument (currency in million)		USD 2,000
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	29 January 2021	11 February 2021
Perpetual or dated	Dated	Dated
Original maturity date	29 January 2051	11 February 2032
Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 29 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 11 February 2031 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	Subsequent optional call dates: 29 January of every year after the first optional call date, to and including 29 January 2050	n/a
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed ⁵
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.80%)	2.095% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 100 bps thereafter
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory No.	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
lf convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Υρς	Υρς
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
lf write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	n/a	n/a
6 Non-compliant transitioned features	-	-
/ Non compliant transitioned leatures		

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205524	CH0595205532
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	2	
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Senior unsecured debt	Senior unsecured debt
Instrument type (types to be specified by each jurisdiction)	USD 925.3	USD 1,026.1
Amount recognized in regulatory capital (currency in million) ¹		·
Par value of instrument (currency in million)	EUR 1,000	EUR 1,250
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	24 February 2021	24 February 2021
Perpetual or dated	Dated	Dated
Original maturity date	24 February 2028	24 February 2033
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: EUR 1,000 per Calculation Amount	Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	0.250%	0.625%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
	Permanent	Permanent
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	n/a	n/a
	Structural	
a Type of subordination		Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	-	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0598928718	US902613AF58
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	2	2
Transitional Basel III rules 1	1	2
Post-transitional Basel III rules	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Eligible at solo / group / group and solo	Senior unsecured debt	
Instrument type (types to be specified by each jurisdiction)	USD 336.7	Senior unsecured debt USD 20.2 ³
Amount recognized in regulatory capital (currency in million) ¹		
Par value of instrument (currency in million)	CHF 360	USD 25
Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
Original date of issuance	24 February 2021	25 February 2021
Perpetual or dated	Dated	Dated
Original maturity date	24 August 2029	25 February 2036
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 24 August 2028 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 25 February 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 25 February of every year after the first optional call date, to and including 25 February 2035
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	0.375%	2.370%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Structural n/a	Structural n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own credit related to gains / losses.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205490	CH0595205508
Governing law(s) of the instrument	Swiss	Swiss
a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules Post-transitional Basel III rules	2	2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 135.1 ³	USD 46.9 ³
9 Par value of instrument (currency in million)	USD 174.3 ⁴	AUD 92.3 ⁴
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	26 February 2021	26 February 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	26 February 2051	26 February 2051
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 26 February 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 26 February 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 26 February of every year after the first optional call date, to and including 26 February 2050	Subsequent optional call dates: 26 February of every year after the first optional call date, to and including 26 February 2050
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.00%)	Zero Coupon Accreting (annual accrual yield of 3.01%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

	Total loss-absorbin	ng capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0598928734	CH1112455774
Governing law(s) of the instrument	Swiss	Swiss
ia Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules Post-transitional Basel III rules	2	2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 33.1 ³	USD 224.6 ³
Par value of instrument (currency in million)	USD 40	USD 270.5 ⁴
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	4 March 2021	26 May 2021
2 Perpetual or dated	Dated	Dated
13 Original maturity date	4 March 2036	26 May 2051
14 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 March 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 26 May 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 4 March of every year after the first optional call date, to and including 4 March 2035	Subsequent optional call dates: 26 May of every year after the first optional call date, to and including 26 May 2050
Coupons	3	3
7 Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
8 Coupon rate and any related index	2.490%	Zero Coupon Accreting (annual accrual yield of 3.50%)
9 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
2.2 Non-cumulative or cumulative 2.3 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
16 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
19 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AH15	CH1142231682
placement)	RegS: USH42097CM73	
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,813.5	USD 1,229.6
Par value of instrument (currency in million)	USD 2,000	EUR 1,250
	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Accounting classification		
Original date of issuance	10 August 2021	3 November 2021
Perpetual or dated	Dated	Dated
Original maturity date	10 August 2027	3 November 2026
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 10 August 2026	Optional call date (Issuer Call): 3 November 2025
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
	110	1//0
Coupons	Thoras	Fixed ³
Fixed or floating dividend / coupon	Fixed ³	
Coupon rate and any related index	1.494% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 85 bps thereafter	0.25% until First Reset Date; 1-year EUR Mid-Swap + 48 bps thereafter
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u
If with days full as again	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partial	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partial
If write-down, full or partial		
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1142231690	CH1142231708
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	.2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,079.7	USD 441.8
	EUR 1,250	GBP 400
Par value of instrument (currency in million)		
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	3 November 2021	3 November 2021
Perpetual or dated	Dated	Dated
Original maturity date	3 November 2031	3 November 2029
lssuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): 3 November 2028 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: GBP 1,000 per Calculation Amount
Subsequent call dates, if applicable	Redemption amount: EUR 1,000 per Calculation Amount n/a	n/a
		190
Coupons		-1.4
Fixed or floating dividend / coupon	Fixed	Fixed to floating
Coupon rate and any related index	0.875%	1.875% until Floating Rate Commencement Date; Compounded Daily SONIA + 96 bps thereafter
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under the Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
If temporary write-down, description of write-up mechanism a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	•	-
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1145096165	144A: US902613AK44 RegS: USH42097CT27
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	-2
Post-transitional Basel III rules	2	
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	USD 456.6	USD 1,320.2
Amount recognized in regulatory capital (currency in million) ¹	CHF 440	USD 1,520.2
Par value of instrument (currency in million)		
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	9 November 2021	11 January 2022
Perpetual or dated	Dated	Dated
Original maturity date	9 November 2028	11 February 2033
lssuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 9 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 11 February 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 200,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
	110	1//0
Coupons	Thod	Fixed ³
Fixed or floating dividend / coupon	Fixed O A2CR/	
Coupon rate and any related index	0.435%	2.746% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 110 bps thereafter
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent using Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially If convertible, conversion rate	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent in Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
lf write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AL27	CH1168499791
placement)	RegS: USH42097CU99	
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	3	2
Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Senior unsecured debt	Senior unsecured debt
Instrument type (types to be specified by each jurisdiction)		
Amount recognized in regulatory capital (currency in million) ¹	USD 1,218	USD 1,564
Par value of instrument (currency in million)	USD 1,500	EUR 1,500
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	11 January 2022	21 March 2022
Perpetual or dated	Dated	Dated
Original maturity date	11 February 2043	21 March 2025
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 11 February 2042	Optional call date (Issuer Call): 21 March 2024
Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 200,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed ³	Fixed ³
Coupon rate and any related index	3.179% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 110 bps thereafter	1.00% until Reset Date; 1-year EUR Mid-Swap Rate + 80 bps thereafter
	No	No
Existence of a dividend stopper		
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially If convertible, conversion rate	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument		
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	•	-
If yes, specify non-compliant features		

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1175016083	CH1167887269
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 20.7 ³	USD 60.8 ³
Par value of instrument (currency in million)	AUD 35 ⁴	USD 80 ⁴
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	25 March 2022	29 March 2022
Perpetual or dated	Dated	Dated
Original maturity date	25 March 2032	29 March 2047
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 25 March 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): 29 March 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
C.h. and all data from Eable	Redemption amount: Amortized Face Amount	Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	Subsequent optional call dates: 25 March 2028, 25 March 2031	Subsequent optional call dates: 29 March of every year after the first optional call date, to and including 29 March 2046
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 4.50%)	Zero Coupon Accreting (annual accrual yield of 4.02%)
Existence of a dividend stopper	No No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yec
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Swiss law to exercise swiss resolution rower. Legal basis, statutory approach Full or partial
If write-down, permanent or temporary	Permanent	Permanent
	n/a	n/a
If temporary write-down, description of write-up mechanism		
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented to gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2022, and therefore includes the applicable accrual yield.

	Total loss-absorbin	ng capacity instruments
	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AM00	144A: US902613AN82
placement)	RegS: USH42097CZ86	RegS: USH42097DA27
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	2	2
Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,192.8	USD 599.1
	USD 1,200	USD 600
Par value of instrument (currency in million)	<u> </u>	
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	12 May 2022	12 May 2022
Perpetual or dated	Dated	Dated
Original maturity date	12 May 2026	12 May 2026
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 12 May 2025	Optional call date (Issuer Call): on the Interest Payment Date falling in or nearest to May 2025
optional can date, contangent can dates and reaempaion amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed ³	Floating
	4.488% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 155 bps thereafter	Compounded Daily SOFR + 158 bps
Coupon rate and any related index		
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent u Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
	Yes	Yes
Write-down feature If write-down, write-down trigger(s)		
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments		
	Eligible for TLAC purposes		
Issuer	UBS Group AG	UBS Group AG	
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AP31	CH1182086871	
placement)	RegS: USH42097DB00		
Governing law(s) of the instrument	Swiss	Swiss	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	
Regulatory treatment			
Transitional Basel III rules ¹	2	_2	
Post-transitional Basel III rules	2	2	
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	
	Senior unsecured debt	Senior unsecured debt	
Instrument type (types to be specified by each jurisdiction)			
Amount recognized in regulatory capital (currency in million) ¹	USD 1,197.3	USD 44.3	
Par value of instrument (currency in million)	USD 1,200	EUR 45	
Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value	
Original date of issuance	12 May 2022	16 May 2022	
Perpetual or dated	Dated	Dated	
Original maturity date	12 May 2028	16 May 2037	
Issuer call subject to prior supervisory approval	Yes	Yes	
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 12 May 2027	Optional call date (Issuer Call): 16 May 2027	
Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	
	Redemption amount: USD 1.000 per Calculation Amount	Redemption amount: EUR 1,000,000 per Calculation Amount	
Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 16 May of every year after the first optional call date, to and including 16 May 2036	
Coupons			
Fixed or floating dividend / coupon	Fixed ³	Fixed	
	4.751% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 175 bps thereafter	3.730%	
Coupon rate and any related index			
Existence of a dividend stopper	No	No	
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	
Existence of step-up or other incentive to redeem	No	No	
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	
Convertible or non-convertible	Convertible	Convertible	
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	
If convertible, fully or partially	Fully or partially	Fully or partially	
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)	
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)	
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)	
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG	
Write-down feature	Yes	Yes	
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	
If write-down, full or partial	Full or partial	Full or partial	
If write-down, permanent or temporary	Permanent	Permanent	
If temporary write-down, description of write-up mechanism	n/a	n/a	
	Structural	Structural	
Type of subordination			
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a	
Non-compliant transitioned features	-	•	
If yes, specify non-compliant features			

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1187520452	CH1194000340
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 34.7 ³	USD 1,040
Par value of instrument (currency in million)	AUD 55 ⁴	EUR 1,000
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	18 May 2022	15 June 2022
Perpetual or dated	Dated 18 May 2037	Dated 15 June 2027
Original maturity date Issuer call subject to prior supervisory approval	18 May 2037 Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 May 2025	Optional call date (Issuer Call): 15 June 2026
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	Subsequent optional call dates: 18 May of every year after the first optional call date, to and including 18 May 2036	n/a
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed ⁵
Coupon rate and any related index	Zero Coupon Accreting (decreasing annual accrual yield: between 8.92% at the Issue Date and 5.8253% at the Maturity Date as provided in the applicable Terms & Conditions)	2.750% until Reset Date; 1-year EUR Mid-Swap Rate + 115 bps thereafter
Existence of a dividend stopper	No No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
lf convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature If write-down, write-down trigger(s)	Yes	Yes
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent ur Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	N/a
Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Structural n/a	Structural n/a
Non-compliant transitioned features	-	-
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¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own credit related to gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2022, and therefore includes the applicable accrual yield. 5 Interest Basis: Fixed Rate / Fixed Rate Notes

	Total loss-absorbir	ng capacity instruments
	Eligible for	TLAC purposes
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1194000357	CH1195555425
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	USD 1,030.1	USD 23.9
Amount recognized in regulatory capital (currency in million) ¹		
Par value of instrument (currency in million)	EUR 1,000	EUR 25
Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
Original date of issuance	15 June 2022	22 June 2022
Perpetual or dated	Dated	Dated
Original maturity date	15 June 2030	22 June 2042
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 15 June 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): 22 June 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
Subsequent call dates, if applicable	Redemption amount: EUR 1,000 per Calculation Amount n/a	Redemption amount: EUR 1,000,000 per Calculation Amount
	IVd	IVd
Coupons		
Fixed or floating dividend / coupon	Fixed ³	Fixed
Coupon rate and any related index	3.125% until Reset Date; 1-year EUR Mid-Swap Rate + 135 bps thereafter	3.630%
Existence of a dividend stopper	No	No .
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
	Yes	Yes
Write-down feature	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	
If write-down, write-down trigger(s) If write-down, full or partial	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partial	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2022. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.



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