

Capital and total loss-absorbing capacity instruments of UBS Group AG consolidated and UBS AG consolidated and standalone as of 30 June 2021 – Key features

Ordered by issuance date within each category Published on 20 July 2021

			capital
		Eligible for regular	ory capital purposes
1	lssuer	UBS Group AG	UBS AG
1a	Instrument number	1	2
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0244767585	-
3	Governing law(s) of the instrument	Swiss	Swiss
a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	CET1	CET1
5	Post-transitional Basel III rules <sup>2</sup>	CET1	CET1
ò	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Equities	Equities
3	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 322.1	USD 338.0
	Par value of instrument (currency in millions)	CHF 370.2	CHF 385.8
10	Accounting classification <sup>3</sup>	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
11	Original date of issuance	-	-
12	Perpetual or dated	n/a	n/a
13	Original maturity date	·	-
14	Issuer call subject to prior supervisory approval	n/a	n/a
 15	Optional call date, contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	·	-
	Coupons		
17	Fixed or floating dividend / coupon	n/a	n/a
18	Coupon rate and any related index	-	-
19	Existence of a dividend stopper	n/a	n/a
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	n/a	n/a
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	n/a	n/a
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify insurance of instrument it converts into	-	-
30	Write-down feature	n/a	n/a
30 31	If write-down, write-down trigger(s)		-
32	If write-down, full or partial	-	-
33		-	-
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	-	-
34a		- Statuton	
94a 85	Position in subordination Position in subordination hierarchy in liquidation (specify instrument	Statutory Unless otherwise stated in the Articles of Association, once debts are paid back, the assets of the liquidated company are divided between the	Statutory Unless otherwise stated in the Articles of Association, once debts are paid ba
50	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss Code of Obligations)	shareholders pro rata based on their contributions and considering the prefe Obligations)
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		-

d back, the assets of the liquidated company are divided between the
references attached to certain categories of shares (Art. 745, Swiss Code of

Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
		Eligible for regula	atory capital purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	3	4
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0286864027	CH0331455318
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
1 1	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
- 5	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
 7	Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Tier 1 Capital Notes
 8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,671.4	USD 1,091.8
໌ ຊ	Par value of instrument (currency in millions)	USD 1,575	USD 1,100
) 10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	7 August 2015	10 August 2016
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 7 August 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 10 August 2021 Early redemption possible due to a Tax or Regulatory Event. Subject to satisf principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	6.875% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject to
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36	Non-compliant transitioned features	Νο	Νο
	If yes, specify non-compliant features		··-

satisfaction of Conditions for Redemption. Redemption amount: aggregate
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e after First Call Date
ct to reset every five years) and Margin; annually
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%; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability

Ordered by issuance date within each category Published on 20 July 2021

			lditional tier 1 capital instruments
			tory capital purposes
1 ls	suer	UBS AG	UBS Group AG, Switzerland, or other employing entities of the Group
	istrument number	5	6
	nique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private lacement)	-	-
	overning law(s) of the instrument	Swiss law	Swiss / NY, US
Te	leans by which enforceability requirement of Section 13 of the TLAC erm Sheet is achieved (for other TLAC-eligible instruments governed y foreign law)	n/a	n/a
	egulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Other instruments (Deferred Contingent Capital Plan, DCCP)
8 A	mount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,101.2	USD 339.7
	ar value of instrument (currency in millions)	USD 1,100	USD 339.7 <sup>5</sup>
	ccounting classification <sup>3</sup>	Funding from UBS Group AG	Other non-financial liabilities
	riginal date of issuance	10 August 2016	31 December 2016 <sup>6</sup>
	erpetual or dated		Perpetual <sup>5</sup>
	Original maturity date	Perpetual	reipetuar
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- Var	- Yes
	suer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes	First call date: 1 March 2022; for SMFs, 1 March 2023 and 1 March 2024 ir
15	Optional can date, contingent can dates and redemption amount	First optional redemption date: 10 August 2021 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	At the issuer's sole and absolute discretion, settlement by means of either (i (ii) transfer of perpetual AT1 instruments in such amount equivalent to the Notional Bond (in both cases, net of applicable taxes and social security con
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
C	oupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed
18	Coupon rate and any related index	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; in either case, plus 0.2996%; annually	Issues in CHF: 2.55%; issues in USD: 5.95%; annually
19	Existence of a dividend stopper	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 C	onvertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	·	-
26	If convertible, conversion rate	-	<u>-</u>
27	If convertible, mandatory or optional conversion		-
	If convertible, specify instrument type convertible into	-	-
	If convertible, specify issuer of instrument it converts into	-	-
	/rite-down feature	νας	Yes
	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determi
51	n white-down, white-down thgger(s)	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	bankruptcy or failure; or UBS Group AG receives a commitment of governme AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a Ty	/pe of subordination	Contractual	Contractual
	osition in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under
ty	pe immediately senior to instrument in the insolvency creditor erarchy of the legal entity concerned)		creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) the instruments) and do not, or are expressly not stated to, rank pari passu with obligations ranking pari passu with the issuer's obligations under DCCP)
36 N	on-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances considering FX movements. Subject to forfeiture a 6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees.

4 in equal portions.
r (i) payment of a cash amount equal to the value of the Notional Bond, or
e value of, and on substantially the same terms and conditions as, the contributions)
mines a write-down is required to prevent UBS Group AG's insolvency,
mines a write-down is required to prevent UBS Group AG's insolvency, mental support that FINMA determines necessary to prevent UBS Group
mines a write-down is required to prevent UBS Group AG's insolvency, imental support that FINMA determines necessary to prevent UBS Group
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mines a write-down is required to prevent UBS Group AG's insolvency, mental support that FINMA determines necessary to prevent UBS Group der DCCP will have a claim ranking junior to all rights and claims of priority ) that are unsubordinated, or (ii) that are subordinated (including tier 2
mines a write-down is required to prevent UBS Group AG's insolvency, mental support that FINMA determines necessary to prevent UBS Group der DCCP will have a claim ranking junior to all rights and claims of priority ) that are unsubordinated, or (ii) that are subordinated (including tier 2
mines a write-down is required to prevent UBS Group AG's insolvency, imental support that FINMA determines necessary to prevent UBS Group inder DCCP will have a claim ranking junior to all rights and claims of priority
mines a write-down is required to prevent UBS Group AG's insolvency, imental support that FINMA determines necessary to prevent UBS Group oder DCCP will have a claim ranking junior to all rights and claims of priority ) that are unsubordinated, or (ii) that are subordinated (including tier 2 <i>i</i> rth, or junior to, the issuer's obligations under DCCP or any of the issuer's
mines a write-down is required to prevent UBS Group AG's insolvency, imental support that FINMA determines necessary to prevent UBS Group der DCCP will have a claim ranking junior to all rights and claims of priority ) that are unsubordinated, or (ii) that are subordinated (including tier 2 <i>i</i> th, or junior to, the issuer's obligations under DCCP or any of the issuer's

Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
			ory capital purposes
1	lssuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG
1a	Instrument number	7	8
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH0400441280
3	Governing law(s) of the instrument	Swiss / NY, US	Swiss law
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 335.8	USD 2,067.5
9	Par value of instrument (currency in millions)	USD 335.8 <sup>4</sup>	USD 2,000
10	Accounting classification <sup>3</sup>	Other non-financial liabilities	Debt issued measured at amortized cost
11	Original date of issuance	31 December 2017 <sup>5</sup>	31 January 2018
12	Perpetual or dated	Perpetual <sup>4</sup>	Perpetual
13	Original maturity date	-	-
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First call date: 1 March 2023; for SMFs, 1 March 2024 and 1 March 2025 in equal portions. At the issuer's sole and absolute discretion, settlement	First optional redemption date: 31 January 2023
15		by means of either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	Early redemption possible due to a Tax or Regulatory Event. Subject to satisf principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: any other Interest Payment Date aft
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>6</sup>	Fixed to floating
18	Coupon rate and any related index	Issues in CHF: 2.30%; issues in USD: 5.85%; annually	5% until First Call Date / Reset Interest Rate afterwards; annually
19	Existence of a dividend stopper	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		-
25	If convertible, fully or partially		-
26	If convertible, conversion rate	·	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into		-
29	If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a		Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)	
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
4.0.			

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances considering FX movements. perspective. It does not correspond to grant date for employees. 6 Not applicable to EU Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

tisfaction of Conditions for Redemption. Redemption amount: aggregate
after First Call Date
; or FINMA determines a write-down necessary to ensure UBS Group AG's or that FINMA determines necessary to ensure UBS Group AG's viability
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Ordered by issuance date within each category Published on 20 July 2021

		High-trigger loss-absorbing a	ditional tier 1 capital instruments
			itory capital purposes
1	lssuer	UBS AG	UBS AG
1a	Instrument number	9	10
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		-
3	Governing law(s) of the instrument	Swiss law	Swiss law
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Other instruments (Loan) <sup>4</sup>
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 2,070.2	USD 1,668.9
9	Par value of instrument (currency in millions)	USD 2,000	USD 1,575
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Funding from UBS Group AG
11	Original date of issuance	31 January 2018	20 March 2018 <sup>5</sup>
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 31 January 2023 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 7 August 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfa principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	5% until First Call Date / Reset Interest Rate afterwards. in each case plus 0.3093%; annually	6.875% until First Call Date / Reset Interest Rate afterwards, in each case plu
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
20	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
22			
	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or I viability; or UBS Group AG receives a commitment of governmental support t (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	·	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligation
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	·	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loans granted by UBS Group AG. 5 The relevant loan agreement was entered into on 7 August 2

satisfaction of Conditions for Redemption. Redemption amount: aggregate
on te after First Call Date
ase plus 0.1838%; annually
ase plus 0.1838%; annually %; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability
ase plus 0.1838%; annually %; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability
ase plus 0.1838%; annually %; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability
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ase plus 0.1838%; annually %; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability
ase plus 0.1838%; annually %; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability pligations that are mandatorily preferred by law
ase plus 0.1838%; annually %; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability oligations that are mandatorily preferred by law

Ordered by issuance date within each category Published on 20 July 2021

	<u> </u>	ditional tier 1 capital instruments
	· ·	tory capital purposes
lssuer	UBS Group AG	UBS AG
a Instrument number	11	12
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0447353704	-
Governing law(s) of the instrument	Swiss law	Swiss law
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) <sup>4</sup>
Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 540.5	USD 541.3
Par value of instrument (currency in millions)	SGD 7 10	SGD 700
0 Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Funding from UBS Group AG
1 Original date of issuance	28 November 2018	28 November 2018
2 Perpetual or dated		
	Perpetual	Perpetual
3 Original maturity date	-	-
Issuer call subject to prior supervisory approval     Optional call date, contingent call dates and redemption amount	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First optional redemption date: 28 November 2023 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 28 November 2023 Early redemption possible due to a Tax or Regulatory Event. Subject to satis principal amount, together with any accrued and unpaid interest thereon
6 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date af
Coupons		
7 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
8 Coupon rate and any related index	5.875% until First Call Date; Reset Interest Rate afterwards; semi-annually	5.875% until First Call Date; Reset Interest Rate afterwards, in each case p
9 Existence of a dividend stopper	Yes	Yes
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	NOITCOINEILIDIE	Non-conventione
· · · · · · · · · · · · · · · · · · ·	-	-
6 If convertible, conversion rate	-	-
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; o viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	·	-
	Contractual	Contractual
4a TVDE OFSUDOLOHIAHOH		Rights and claims of all holders of Senior Obligations, subject to any obliga
<ul> <li>4a Type of subordination</li> <li>5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor biararchy of the lenal entity concerned)</li> </ul>	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	regins and claims of an holders of senior obligations, subject to any obliga
5 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	

tisfaction of Conditions for Redemption. Redemption amount: aggregate
after First Call Date
plus 0.3053%; semi-annually
plus 0.3053%; semi-annually
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Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
		· · ·	ory capital purposes
1	lssuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG
1a	Instrument number	13	14
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	144A: US90352JAF03 RegS: USH4209UAT37
3	Governing law(s) of the instrument	Swiss / NY, US	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 365.8	USD 2,635.8
9	Par value of instrument (currency in millions)	USD 365.8 <sup>4</sup>	USD 2,500
10	Accounting classification <sup>3</sup>	Other non-financial liabilities	Debt issued measured at amortized cost
11	Original date of issuance	31 December 2018 <sup>5</sup>	31 January 2019
12	Perpetual or dated	Perpetual <sup>4</sup>	Perpetual
13	Original maturity date	·	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First call date: 1 March 2024; for SMFs, 1 March 2025 and 1 March 2026 in equal portions. At the issuer's sole and absolute discretion, settlement	First optional redemption date: 31 January 2024
		by means of either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	Early redemption possible due to a Tax or Regulatory Event. Subject to satis principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: any other Interest Payment Date aft
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>6</sup>	Fixed to floating
18	Coupon rate and any related index	Issues in CHF: 3.40%; issues in USD: 6.85%; annually	7.000% until First Call Date; Reset Interest Rate afterwards; semi-annually
19	Existence of a dividend stopper	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	·	-
26	If convertible, conversion rate	·	-
27	If convertible, mandatory or optional conversion	·	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	·	-
	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)	
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	·	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances considering FX movements. perspective. It does not correspond to grant date for employees. 6 Not applicable to EU Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

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Subject to forfeiture and vesting provisions. 5 Original date of issuance from a capital

Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
			tory capital purposes
1	lssuer	UBS AG	UBS Group AG
1a	Instrument number Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	15	16 CH0488506673
2	placement)		
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 2,638.1	USD 528.9
9	Par value of instrument (currency in millions)	USD 2,500	AUD 700
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11	Original date of issuance	31 January 2019	27 August 2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 31 January 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 27 August 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfac principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	7.000% until First Call Date; Reset Interest Rate afterwards, in each case plus 0.3170%; semi-annually	4.375% until First Call Date; Reset Interest Rate afterwards; semi-annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or F viability; or UBS Group AG receives a commitment of governmental support th (see definition of Viability Event). Subject to applicable conditions
32	lf write-down, full or partial	Full	Full
33	lf write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	· .	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligation
36	Non-compliant transitioned features	No	No
	If yes, specify non-compliant features		

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Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
			tory capital purposes
1	Issuer	UBS AG	UBS Group AG
1a	Instrument number	17	18
2 	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH0495570928
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 530.2	USD 568.8
9	Par value of instrument (currency in millions)	AUD 700	SGD 750
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11	Original date of issuance	27 August 2019	4 September 2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	·	-
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 27 August 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 4 September 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfar principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	4.375% until First Call Date; Reset Interest Rate afterwards; in each case plus 0.2923%; semi-annually	4.85% until First Call Date; Reset Interest Rate afterwards; semi-annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	·	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or F viability; or UBS Group AG receives a commitment of governmental support th (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a		Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligatio
	Non-compliant transitioned features	No	No
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Ordered by issuance date within each category Published on 20 July 2021

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			dditional tier 1 capital instruments atory capital purposes
1	lssuer	UBS AG	UBS Group AG
	Instrument number	19	20
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		CH0506668869
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
	by foreign law)		
	Regulatory treatment		
	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
.5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
.7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 569.6	USD 292.9
9	Par value of instrument (currency in millions)	SGD 750	CHF 275
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11	Original date of issuance	4 September 2019	13 November 2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 4 September 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 13 November 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfac principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	4.85% until First Call Date; Reset Interest Rate afterwards; in each case plus 0.2958%; semi-annually	3.00% until First Call Date; Reset Interest Rate afterwards; annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate		
20	If convertible, mandatory or optional conversion	-	-
	If convertible, manuatory of optional conversion If convertible, specify instrument type convertible into	-	-
28		-	-
.29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature		Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or F viability; or UBS Group AG receives a commitment of governmental support th (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligation
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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%; or FINMA determines a write-down necessary to ensure UBS Group AG's oport that FINMA determines necessary to ensure UBS Group AG's viability pligations that are mandatorily preferred by law

Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
			tory capital purposes
1	lssuer	UBS AG	UBS Group AG, Switzerland, or other employing entities of the Group
1a	Instrument number	21	22
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3	Governing law(s) of the instrument	Swiss law	Swiss / NY, US
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Other instruments (Deferred Contingent Capital Plan, DCCP)
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 297.3	USD 300.6
9	Par value of instrument (currency in millions)	CHF 275	USD 300.6 <sup>5</sup>
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Other non-financial liabilities
11	Original date of issuance	13 November 2019	21 February 2020
12	Perpetual or dated	Perpetual	Perpetual <sup>5</sup>
13	Original maturity date	·	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 13 November 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2025; for SMFs, 1 March 2026 and 1 March 2027. either (i) payment of a cash amount equal to the value of the Notional Bond to the value of, and on substantially the same terms and conditions as, the contributions)
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed <sup>6</sup>
18	Coupon rate and any related index	3.00% until First Call Date; Reset Interest Rate afterwards; in each case plus 0.2295%; annually	Issues in USD: 3.90%; issues in CHF: 1.50%; annually
19	Existence of a dividend stopper	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
23		Nor-Convertible	Non-convertible
24	If convertible, conversion trigger(s) If convertible, fully or partially	-	-
25	If convertible, conversion rate	-	-
	· · · · · · · · · · · · · · · · · · ·	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature		Tes
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determ bankruptcy or failure; or UBS Group AG receives a commitment of governm AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder und creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) t
	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		instruments) and do not, or are expressly not stated to, rank pari passu with obligations ranking pari passu with the issuer's obligations under DCCP)
36	type immediately senior to instrument in the insolvency creditor	No	instruments) and do not, or are expressly not stated to, rank pari passu with

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances considering FX movements. Subject to forfeiture and vesting provisions. 6 Not applicable to EU Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

7. At the issuer's sole and absolute discretion, settlement by means of
ond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent
he Notional Bond (in both cases, net of applicable taxes and social securities
rmines a write-down is required to prevent UBS Group AG's insolvency,
mental support that FINMA determines necessary to prevent UBS Group
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nder DCCP will have a claim ranking junior to all rights and claims of priority
nder DCCP will have a claim ranking junior to all rights and claims of priority i) that are unsubordinated, or (ii) that are subordinated (including tier 2
nder DCCP will have a claim ranking junior to all rights and claims of priority i) that are unsubordinated, or (ii) that are subordinated (including tier 2 vith, or junior to, the issuer's obligations under DCCP or any of the issuer's
nder DCCP will have a claim ranking junior to all rights and claims of priority i) that are unsubordinated, or (ii) that are subordinated (including tier 2 vith, or junior to, the issuer's obligations under DCCP or any of the issuer's
nder DCCP will have a claim ranking junior to all rights and claims of priority i) that are unsubordinated, or (ii) that are subordinated (including tier 2 vith, or junior to, the issuer's obligations under DCCP or any of the issuer's
nder DCCP will have a claim ranking junior to all rights and claims of priority i) that are unsubordinated, or (ii) that are subordinated (including tier 2 vith, or junior to, the issuer's obligations under DCCP or any of the issuer's

Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
			atory capital purposes
1	lssuer	UBS Group AG	UBS AG
1a	Instrument number	23	24
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0558521263	-
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
 Д	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
	Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) <sup>4</sup>
		USD 726.5	USD 727.8
	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>		
9	Par value of instrument (currency in millions)	USD 750	USD 750
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Funding from UBS Group AG
	Original date of issuance	29 July 2020	29 July 2020
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14		Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 29 July 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 29 July 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfar principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	5.125% until First Call Date; afterwards, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); annually	5.125% until First Call Date; afterwards, at Treasury Yield plus Margin (subjec annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	·	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	·	-
27	If convertible, mandatory or optional conversion	·	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or F viability; or UBS Group AG receives a commitment of governmental support th (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligatio
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-
1.0			

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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satisfaction of Conditions for Redemption. Redemption amount: aggregate
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te after First Call Date
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Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
			tory capital purposes
1	lssuer	UBS Group AG	UBS AG
1a	Instrument number	25	26
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AD01 RegS: USH42097CB19	-
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) <sup>4</sup>
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,460.0	USD 1,463.8
9	Par value of instrument (currency in millions)	USD 1,500	USD 1,500
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Funding from UBS Group AG
11	Original date of issuance	10 February 2021	10 February 2021
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	·	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	First Call Date: 10 February 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 10 February 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisf principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	4.375% until First Call Date; afterwards, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually	4.375% until First Call Date; afterwards, at Treasury Yield plus Margin (subj annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
	If white down white down to read a	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or
31	If write-down, write-down trigger(s)	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
31 	If write-down, write-down trigger(s)	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability	viability; or UBS Group AG receives a commitment of governmental support
		viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32	lf write-down, full or partial	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions Full	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions Full
32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions Full	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions Full
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions Full Permanent	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions Full Permanent -
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions Full Permanent Contractual	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions Full Permanent - Contractual

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

tisfaction of Conditions for Redemption. Redemption amount: aggregate
after First Call Date
ubject to reset every 5 years thereafter); in each case plus 0.1386%; semi-
ubject to reset every 5 years thereafter); in each case plus 0.1386%; semi-
ubject to reset every 5 years thereafter); in each case plus 0.1386%; semi-
or FINMA determines a write-down necessary to ensure UBS Group AG's
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or FINMA determines a write-down necessary to ensure UBS Group AG's ort that FINMA determines necessary to ensure UBS Group AG's viability gations that are mandatorily preferred by law
; or FINMA determines a write-down necessary to ensure UBS Group AG's ort that FINMA determines necessary to ensure UBS Group AG's viability gations that are mandatorily preferred by law
; or FINMA determines a write-down necessary to ensure UBS Group AG's ort that FINMA determines necessary to ensure UBS Group AG's viability gations that are mandatorily preferred by law

Ordered by issuance date within each category Published on 20 July 2021

			ditional tier 1 capital instruments
		· · ·	ory capital purposes
1	lssuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
1a	Instrument number	27	28
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3	Governing law(s) of the instrument	Swiss / NY, US	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) <sup>6</sup>
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 423.9	USD 210.0
9	Par value of instrument (currency in millions)	USD 423.9 <sup>4</sup>	USD 210
10	Accounting classification <sup>3</sup>	Other non-financial liabilities	Funding from UBS Group AG
11	Original date of issuance	21 February 2021	21 February 2021
12	Perpetual or dated	Perpetual <sup>4</sup>	Perpetual
13	Original maturity date	·	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First call date: 1 March 2026; for certain EU MRTs, 1 March 2026, 1 March 2027 and 1 March 2028, due to regulatory requirements in Germany; for SMFs, 1 March 2027 and 1 March 2028. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social securities contributions)	Early redemption possible due to a Tax or Regulatory Event. Subject to satisf
16	Subsequent call dates, if applicable	n/a	Any time on or after the first call date
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>5</sup>	Fixed
18	Coupon rate and any related index	Issues in USD: 4%; issues in CHF: 2.6%; annually	4%; annually from (and including) 1 March 2022
19	Existence of a dividend stopper	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under DCCP)	Rights and claims of all holders of Senior Obligations, subject to any obligati
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances considering FX movements. Sub and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 6 Loan granted by UBS Group AG.

tisfaction of Conditions for Redemption. Redemption amount: aggregate
; or FINMA determines a write-down necessary to ensure UBS Group AG's
ort that FINMA determines necessary to ensure UBS Group AG's viability
gations that are mandatorily preferred by law
bject to forfeiture and vesting provisions. 5 Not applicable to EU Material Risk Takers

Ordered by issuance date within each category Published on 20 July 2021

		High-trigger loss-absorbing ad	Iditional tier 1 capital instruments
			tory capital purposes
1	lssuer	UBS AG	UBS Group AG
1a	Instrument number	29	30
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	144A: US902613AG32 RegS: USH42097CL90
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 135.1	USD 746.1
9	Par value of instrument (currency in millions)	CHF 125	USD 750
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11	Original date of issuance	21 February 2021	2 June 2021
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 2 June 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfa principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Any time on or after the first call date	Subsequent optional redemption dates: any other Interest Payment Date after
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	2.6%; annually from (and including) 1 March 2022	3.875% until First Call Date; afterwards, at Treasury Yield plus Margin (subjection)
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
.22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
.24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
.27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or F viability; or UBS Group AG receives a commitment of governmental support th (see definition of Viability Event). Subject to applicable conditions
32	lf write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligatio
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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or FINMA determines a write-down necessary to ensure UBS Group AG's rt that FINMA determines necessary to ensure UBS Group AG's viability stions that are mandatorily preferred by law

Ordered by issuance date within each category Published on 20 July 2021

		High-trigger loss-absorbing additional tier 1 capital instruments
		Eligible for regulatory capital purposes
1	Issuer	UBS AG
1a	Instrument number	31
2 	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 748.1
9	Par value of instrument (currency in millions)	USD 750
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG
11	Original date of issuance	2 June 2021
12	Perpetual or dated	Perpetual
13	Original maturity date	-
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 2 June 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
	Coupons	
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	3.875% until First Call Date; afterwards, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2339%; semi-annually
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	·
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support th definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	Νο
37	If yes, specify non-compliant features	-
	in jes, specing non compliant leatures	

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Ordered by issuance date within each category Published on 20 July 2021

Instrument number         Use Group AG         USE Group AG           10         Marchet number         24         34           10         Marchet number         33           10         Marchet number         34           10         Marchet number         34           10         Marchet number         34           10         Statument         34           10         Statument         545           10         Instrument problem of statument of			Low-triager loss-absorbing ac	ditional tier 1 capital instruments
Issue         USE Grag / G         USE Grag / G         USE Grag / G           Issuer registing COP         Summary registing CO				
2         Operating Section (Section Control Contro Control Contro Control Contro Contro Control Control Control Contr	1	lssuer		
Justice         Science         Science         Science           6         Science         Science <td>1a</td> <td>Instrument number</td> <td>32</td> <td>33</td>	1a	Instrument number	32	33
Jac         Mark Split/ Sector Split S	2		CH0271428309	CH0271428333
Field is affined for output	3	Governing law(s) of the instrument	Swiss law	Swiss law
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Actional de 11               Additional de 12                 Single activity               Additional de 12                 Instrumer type types to equified ty and typicational               Single activity               Single activity               Single activity                   Amant responsible               USID 1342               Single activity               Single activity               Single activity               Single activity               Single activity               Single activity               Desting activity               Destind activity				
Actional de 11               Additional de 12                 Single activity               Additional de 12                 Instrumer type types to equified ty and typicational               Single activity               Single activity               Single activity                   Amant responsible               USID 1342               Single activity               Single activity               Single activity               Single activity               Single activity               Single activity               Desting activity               Destind activity	4	Transitional Basel III rules <sup>1</sup>	Additional tier 1 <sup>4</sup>	Additional tier 1 <sup>4</sup>
6         The set of space 1 space 1 space 1 set of space 1         UBS coop AG consolitated           7         Instrume types to specify set of space 1 space 1 space 1         UPD types 1         UPD types 1           8         Anoral types 1         UPD types 1         UP	5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 <sup>4</sup>	Additional tier 1 <sup>4</sup>
Instruer type type to separate line your you do not many you you you you you you you you you yo	6			
8         Available constraint recognised in regulatory capital (curreng in million)         US1 1042         US1 1042           10         Available constraint curreng in million)         US1 1042         US1 1044           10         Organization constraint curreng in million)         US1 1044         US1 1044           10         Organization constraint curreng in million)         US1 1044         US1 1044           11         Organization constraint curreng in million)         US1 1044         US1 1044           12         Organization constraint curreng in million         US1 1044         US1 1044           12         Organization constraint curreng in million         US1 1044         US1 1044           13         Organization constraint curreng in million         US1 1044         US1 1044           14         Source of addiet to prior source constraint curreng in million constraint	7			
9         Park do informert current primitical         943 1.00         940 scape manufactor           10         Accounting document current of anomated anomated mode mode.         941 Secame manufactor of anomated anomated anomated mode.           11         Depind a fear of source.         94 Secame manufactor of anomated anomated anomated mode.           12         Preptind a fear of source.         94 Secame manufactor of anomated and anomated anomated anomated anomated and anomated and anomated anomated and anomated anomated and anomated anomated and anomated anomated and anomated and anomated anomated and anomated anomated anomated and anomated and anomated anomated and anomated anomated anomated and anomated anomated and anomated and anomated anomated anomated anomated anomated anomated and anomated anoma	8			· · · · · · · · · · · · · · · · · · ·
Instruction         Deficient and support of source         Deficient and support of source         Deficient and support of source           10         Original and support of source         Part of source         Part of source           12         Original and support of source         Part of source         Part of source           13         Original and support of source         Yes         Part of source         Part of source           14         Issue and subjects to first source source source         Yes         Part of source source         Part of source         Part of source	9			· · · · · · · · · · · · · · · · · · ·
11         Organisation de Staance         19 Perbanay 2015           12         Propetal de dod         Perpetal         Perpetal           13         Despiral retartly date         -         -           14         Staance di Staance         Yes         -         -           15         Optical cili dite, contrigent cili desta and edergriton amoutt         Yes         -         -           15         Optical cili dite, contrigent cili desta and edergriton amoutt         First capital meter til terms         -         -           16         Susce catt Staance         -	10			· · · ·
12         Perspatial or deted         Perspatial or deted         Perspatial or deted           13         original namely dive	10			
13     Opipal raterby dee     -       14     Status rat alvest pairs spending spondi     Yes     Yes       15     Opipal raterby dee     Yes       16     Status rat alvest pairs spending spondi     Yes       17     Finds of risking divided 1 cupton     Finds of risking divided 1 cupton       18     Status ratio risking divided 1 cupton     Finds of risking divided 1 cupton       19     Status ratio risking divided 1 cupton     Finds of risking divided 1 cupton       10     Finds of risking divided 1 cupton     Finds of risking divided 1 cupton       11     Finds of risking divided 1 cupton     Finds of risking divided 1 cupton       12     Copport     Finds of risking divided 1 cupton     Finds to findsing       13     Copport and any related index     5.75% of risking divided 1 cupton     Finds to findsing       15     Status cupton     Finds to findsing     Finds to findsing     Finds to findsing       16     Status cupton     Finds to findsing     Finds to findsing     Finds to findsing       17     Finds of risking divided 1 cupton     Finds to findsing     Finds to findsing     Status cupton       18     Extender of anising     Finds to findsing     Findsord findsing divided findsord	11			
14         Issue rall tubert in prior spension y spension         Yes         Yes           15         Distional call date, contingent call dates and relemption anomal.         First optical call dates and relemption anomal. Spather with an screed and upgate interest hereano. Early indemption possible due to a 1 as or Regulatory term. Subject to satisfaction of Conditions for Relemption. Relemption amount. Spather with any screed and upgate interest hereano. Early indemption possible due to a 1 as or Regulatory term. Subject to satisfaction of Conditions for Relemption.         Early indemption possible due to a 1 as or Regulatory term. Subject to satisfaction of Conditions for Relemption.         Early indemption possible due to a 1 as or Regulatory term. Subject to satisfaction of Conditions for Relemption.         Early indemption possible due to a 1 as or Regulatory term. Subject to satisfaction of Conditions for Relemption.         Early indemption possible due to a 1 as or Regulatory term.           16         Subsequent call dates. If applicable         Subsequent call dates. Any other interest Payment Date aller the First Call Date. Subject to satisfaction of Conditions for Relemption.         Early indemption date: any other interest Payment Date aller the First Call Date. Subject to satisfaction of Conditions for Relemption.         Early indemption date: any other interest Payment Date aller the First Call Date.           17         First or Initiang divident frame         F			Pelpeluai	Perpetual
15       Optional call date, consignent call dates and redemption atter 10 February 2225.       First optional call dates, consignent call dates and redemption atter 10 February 2225.       First optional call dates, consignent call dates and redemption calls to Pebruary 2225.         16       Subsequent call dates, if applicable       First optional exterption calls to Pebruary 2225.       First optional redemption calls to Pebruary 2225.         17       First optional call dates, and redemption calls to Pebruary 2225.       First optional exterption calls to Pebruary 2225.       First optional exterption calls to Pebruary 2225.         18       Subsequent call dates, if applicable       Subsequent call dates, and optional technic pebruary accurs data uppears expanding to peopli redemption date 10 Pebruary 2225.       First optional exterption calls to Pebruary 2225.         19       Subsequent call dates, if applicable       Subsequent call dates, and option interest Peyment Data all there is Call Date, advected call date, advected call bate, adv		,	-	- 
Expression         Express				
Redemption         Redemption           Coupons         Fixed or floating dived / coupon         Fixed to floating           18         Coupon tae and any related index         5.75% unil Fiss Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% unil First Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% unil First Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% unil First Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% unil First Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% unil First Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00%           20         First every first Call Date, alterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00%           21         Explosites of strauge or the intensite to recedem         Non-comulative         Non-comulative           22         Non-comulative or comulative         Non-comulative           23         Convertible ron-comulative or comulative         Non-comulative           24         If convertible, conversion trigger(5)         -         -	15		Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfa principal amount, together with any accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component F Redemption amount: 101% of aggregate principal amount, together with any component in the second sec
17     Fixed or floating dividend / coupon     Fixed to floating       18     Coupon rate and any related index     5.75% until First Call Date, aftewards, Mid Market Swap Rate (subject to reset every five years) and Margin, annually     7.05% until First Call Date, aftewards, Mid Market Swap Rate (subject to reset every five years) and Margin, annually     7.05% until First Call Date, aftewards, Mid Market Swap Rate (subject to reset every five years) and Margin, annually     7.05% until First Call Date, aftewards, Mid Market Swap Rate (subject to reset every five years) and Margin, annually       20     Filly discretionary or mandatory     Fully discretionary     Fully discretionary       21     Existence of advidend Josephan or other incomive to redeen     Non-cumulative     Non-cumulative       22     Non-cumulative     Non-cumulative     Non-cumulative       23     Convertible or non-comerible     Non-cumulative     Non-cumulative       24     If convertible, conversion intigger(s)     -     -       25     If convertible, market yor optional conversion     -     -       26     If convertible, specify inssurent type convertible into     -     -       27     If convertible, specify issue of instrument type convertible     Yes     Yes       28     If convertible, specify issue of instrument type convertible     -     -       29     If convertible, specify issue of instrument type innotanet to any Publication Date, Trigger CET1 Ratio is less than	16	Subsequent call dates, if applicable		
18         Coupon rate and any velated index         5.758 wurll First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually         7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years)           20         Kir convertible, or on-convertible         Non-comulative         Non-comulative         Non-comulative         Non-comulative <td></td> <td>• • • • • • • • • • • • • • • • • • • •</td> <td></td> <td></td>		• • • • • • • • • • • • • • • • • • • •		
19     Existence of a dividend stopper     Yes       20     Fully discretionary, partially discretionary or mandatory     Fully discretionary, partially discretionary or mandatory       21     Existence of step-up or other incentive to redeem     No       22     Non-cumulative or cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative       24     If convertible, conversion trigger(s)     -       25     If convertible, conversion trigger(s)     -       26     If convertible, econversion rate     -       27     If convertible, econversion rate     -       28     If convertible, specify instrument type conversion     -       29     If convertible, specify instrument type conversion     -       29     If write-down, write-down trigger(s)     Yes       31     If write-down, full or partial     Yes       32     If write-down, full or partial     Full       33     If write-down, full or partial     Full       34     If write-down, full or partial     Full       35     If write-down, full or partial     Full       36     If write-down, full or partial     Full       37     If write-down, write-down trigger(s)     Yes       38     If write-down, full or partial     Full       39 <td></td> <td></td> <td>Fixed to floating</td> <td>Fixed to floating</td>			Fixed to floating	Fixed to floating
19     Existence of a dividend stopper     Yes       20     Fully discretionary, partially discretionary or mandatory     Fully discretionary, partially discretionary or mandatory       21     Existence of step-up or other incentive to redeem     No       22     Non-cumulative or cumulative     Non-cumulative       23     Convertible or non-convertible     Non-cumulative       24     If convertible, conversion trigger(s)     -       25     If convertible, conversion trigger(s)     -       26     If convertible, econversion rate     -       27     If convertible, econversion rate     -       28     If convertible, specify instrument type conversion     -       29     If convertible, specify instrument type conversion     -       29     If write-down, write-down trigger(s)     Yes       31     If write-down, full or partial     Yes       32     If write-down, full or partial     Full       33     If write-down, full or partial     Full       34     If write-down, full or partial     Full       35     If write-down, full or partial     Full       36     If write-down, full or partial     Full       37     If write-down, write-down trigger(s)     Yes       38     If write-down, full or partial     Full       39 <td>18</td> <td>Coupon rate and any related index</td> <td>5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually</td> <td>7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to res</td>	18	Coupon rate and any related index	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to res
21         Existence of step-up or other incentive to redeem         No           22         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or num-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger(s)         -         -           25         If convertible, conversion rate         -         -           26         If convertible, madatory or optional conversion         -         -           28         If convertible, madatory or optional conversion         -         -           29         If convertible, specify instrument type convertible into         -         -           29         White down, write-down fragger(s)         Yes         Yes           31         Miter down, full or partial         Yes         Yes           32         If write-down, full or partial         Full         Yes           33         If write-down, full or partial         Full         Yes           34         If there down, full or partial         Full         Yes           34         If write-down, full or partial         Full         Full           34         If write-down, full or partial         Full         Yes           34	19		Yes	Yes
22         Non-cumulative         Non-cumulative         Non-cumulative           23         Convertible or non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion rigger(s)         -         -           25         If convertible, conversion rigger(s)         -         -           26         If convertible, conversion rate         -         -           27         If convertible, specify instrument type conversion         -         -           28         If convertible, specify instrument type conversion         -         -           29         If convertible, specify instrument type conversion         -         -           20         Wite-down feature         Yes         Yes           31         If write-down, write-down trigger(s)         Yes         Yith respect to any Publication Date, Trigger CETI Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group ACS         Yes           32         If write-down, full or partial         Full         Full         Full         Yes           33         If write-down, full or partial         Full         Full         Yes         Yes           34         Type of subordination         Contractual         Contractual         Contractual         Contra	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
23         Convertible or non-convertible         Non-convertible         Non-convertible           24         If convertible, conversion trigger(s)         -         -           25         If convertible, fully or partially         -         -           26         If convertible, conversion rate         -         -           27         If convertible, conversion rate         -         -           28         If convertible, conversion rate         -         -           29         If convertible, specify instrument type convertible into         -         -           29         If convertible, specify instrument type convertible into         -         -           30         Write-down, write-down trigger(s)         -         -           31         If write-down, write-down trigger(s)         Vibility or upsication Date, Trigger CETI Ratio is less than 5.125%, or FINMA determines a write-down necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability, or USB Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability or USB Group	21	Existence of step-up or other incentive to redeem	No	No
24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, conversion and conversion       -         28       If convertible, conversion and conversion       -         29       If convertible, specify instrument type convertible into       -         29       If convertible, specify instrument type convertible into       -         30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       With respect to any Publication Date. Trigger CET1 Ratio is less than 5.125%, or FINMA determines a write-down necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability, cor UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions         32       If write-down, full or partial       Full         33       If write-down, description of write-up mechanism       -         34       Type of subordination       Contractual       Contractual         34       Type inmediately senior to instrument in the insolvency creditor hierarchy in li	22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
25       If convertible, fully or partially       -       -         26       If convertible, conversion rate       -       -         27       If convertible, mandatory or optional conversion       -       -         28       If convertible, specify instrument type convertible into       -       -         29       If convertible, specify instrument it converts into       -       -         30       Write-down feature       Yes       Yes         31       If write-down, write-down trigger(s)       With respect to any Publication Date, Trigger CE11 Ratio is less than 5.125% or FINMA determines a write-down necessary to ensure UBS Group AG's viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions         32       If write-down, permanent or temporary       Permanent       Full         33       If write-down, description of write-up mechanism       -       -         34       Type of subordination       Contractual       Contractual         35       Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)       No         36 <td< td=""><td>23</td><td>Convertible or non-convertible</td><td>Non-convertible</td><td>Non-convertible</td></td<>	23	Convertible or non-convertible	Non-convertible	Non-convertible
25       If convertible, fully or partially       -       -         26       If convertible, conversion rate       -       -         27       If convertible, mandatory or optional conversion       -       -         28       If convertible, specify instrument type convertible into       -       -         29       If convertible, specify instrument it converts into       -       -         30       Write-down feature       Yes       Yes         31       If write-down, write-down trigger(s)       With respect to any Publication Date, Trigger CE11 Ratio is less than 5.125% or FINMA determines a write-down necessary to ensure UBS Group AG's viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions         32       If write-down, permanent or temporary       Permanent       Full         33       If write-down, description of write-up mechanism       -       -         34       Type of subordination       Contractual       Contractual         35       Position in subordination hierarchy in liquidation (specify instrument type inmediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)       No         36 <td< td=""><td>24</td><td>If convertible, conversion trigger(s)</td><td>-</td><td>-</td></td<>	24	If convertible, conversion trigger(s)	-	-
26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -         28       If convertible, specify instrument type convertible into       -         29       If convertible, specify instrument it converts into       -         29       If convertible, specify instrument it converts into       -         30       Wite-down feature       Yes         31       If write-down, write-down trigger(S)       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines a write-down necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines a write-down, necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support that FINMA determines of support support s	25		-	-
28       If convertible, specify instrument type convertible into       -       -         29       If convertible, specify issuer of instrument it converts into       -       -         30       Write-down feature       Yes       Yes         31       If write-down, write-down, trigger(s)       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%, or FINMA determines a write-down necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG's vability	26		·	-
28       If convertible, specify instrument type convertible into       -       -         29       If convertible, specify issuer of instrument it converts into       -       -         30       Write-down feature       Yes       Yes         31       If write-down, write-down, trigger(s)       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%, or FINMA determines a write-down necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's vability, or UBS Group AG's vability	27	If convertible, mandatory or optional conversion		<u>-</u>
29       If convertible, specify issuer of instrument it converts into       -         30       Write-down feature       Yes       Yes         31       If write-down, write-down, trigger(s)       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or VIBA determines necessary to ensure UBS Group AG         32       If write-down, full or partial       Full         33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       -         34       Type of subordination       Contractual         35       Position in subordination herarchy in liquidation (specify instrument in the insolvency creditor hierarchy of the legal entity concerned)       Rights and claims of all holders of Senior Obligations, subject to any obligations, subject	28		·	-
30       Write-down feature       Yes         31       If write-down, write-down trigger(s)       Writh respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental supvort that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental supvort that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental supvort that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions         32       If write-down, full or partial       Full         33       If write-down, description of write-up mechanism       -         34       If temporary write-down, description of write-up mechanism       -         34a       Type of subordination       Contractual       Contractual         35       Position in subordination (specify instrument in the insolvency creditor hierarchy of the legal entity concerned)       Rights and claims of all holders of Senior Obligations, subject to any obli	29	· · · · · · · · · · · · · · · · · · ·	-	-
31       If write-down, write-down trigger(s)       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group       With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG receives a commitment of governmental support viability cee definition of Viability Event). Subject to applicable conditions         32       If write-down, permanent or temporary       Permanent         34       Type of subordination       Contractual			Υρς	Yes
33       If write-down, permanent or temporary       Permanent         34       If temporary write-down, description of write-up mechanism       -         34       Type of subordination       -         35       Position in subordination hierarchy in liquidation (specify instrument in the insolvency creditor hierarchy of the legal entity concerned)       Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law       Rights and claims of all holders of Senior Obligations, subject to any obligations         36       Non-compliant transitioned features       No       No			AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%, AG's viability: or UBS Group AG receives a commitment of governmental supp
34       If temporary write-down, description of write-up mechanism       -         34       Type of subordination       -         35       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)       Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law       Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law         36       Non-compliant transitioned features       No	32	If write-down, full or partial	Full	Full
34a       Type of subordination       Contractual         35a       Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)       Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law       Rights and claims of all holders of Senior Obligations, subject to any obligations         36       Non-compliant transitioned features       No       No	33	If write-down, permanent or temporary	Permanent	Permanent
<ul> <li>Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)</li> <li>Non-compliant transitioned features</li> </ul>	34	If temporary write-down, description of write-up mechanism	-	-
<ul> <li>Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)</li> <li>Non-compliant transitioned features</li> </ul>	34a	Type of subordination	Contractual	Contractual
	35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligatio
37 If yes, specify non-compliant features -	36	· · · · · · · · · · · · · · · · · · ·	No	No
	37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are available to me date. As of their first call date, these instruments are eligible to meet the gone concern requirements.

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Ordered by issuance date within each category Published on 20 July 2021

			listanal star 4 annial instruments
			litional tier 1 capital instruments ory capital purposes
1	lssuer	UBS AG	UBS AG
 1a	Instrument number	34	35
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1 <sup>4</sup>	Additional tier 1 <sup>4</sup>
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 <sup>4</sup>	Additional tier 1 <sup>4</sup>
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>5</sup>	Other instruments (Loan) <sup>5</sup>
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,193.3	USD 1,313.1
9	Par value of instrument (currency in millions)	EUR 1,000	USD 1,250
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Funding from UBS Group AG
11	Original date of issuance	11 October 2016 <sup>6</sup>	20 March 2018 <sup>6</sup>
	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14		Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First optional redemption date: 19 February 2022	First optional redemption date: 19 February 2025
16	Subsequent call dates, if applicable	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with any accrued and unpaid interest thereon. Subsequent optional redemption dates: any other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfa principal amount, together with accrued and unpaid interest. Early redemptio Requirement. Subject to satisfaction of Conditions for Redemption. Redempti accrued and unpaid interest thereon Subsequent optional redemption dates: any other Interest Payment Date after
		Redemption	subsequent optional reactification dates, any other interest i dynam bate area
	Coupons		
.17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; in either case, plus 0.2026%; annually	7% / Reset Interest Rate, in each case plus 0.1815%; annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially		-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	·	-
28	If convertible, specify instrument type convertible into	·	-
29	If convertible, specify issuer of instrument it converts into	·	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125% AG's viability; or UBS Group AG receives a commitment of governmental sup viability (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligation
36	Non-compliant transitioned features	No	No
37	lf yes, specify non-compliant features	-	-
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1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are evailable to meet the going concern requirements date. As of their first call date, these instruments are eligible to meet the goine concern requirements #34 and #35 were issued after the new Swiss SRB framework was implemented and therefore did not qualify as going concern capital but were qualified as gone concern loss-absorbing capacity. Since June 2020 these two instruments qualify as going concern capital but were qualified as gone concern loss-absorbing capacity. Since June 2020 these two instruments qualify as going concern capital but were qualified as gone concern loss-absorbing capacity up to the first call date, as agreed with FINMA. 6 The relevant loan agreement was entered into on 19 February 2015; however, the loan started counting as gone concern loss-absorbing capacity up to the first call date, as agreed with FINMA.

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nption possible upon a Change in Progressive Capital Component mption amount: 101% of aggregate principal amount, together with any
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Ordered by issuance date within each category Published on 20 July 2021

		Low trigger loss absorbin	g tier 2 capital instruments
			LAC purposes
1	lssuer	UBS AG, Stamford Branch	UBS AG
	Instrument number	36	37
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	U\$90261AAB89	CH0244100266
3	Governing law(s) of the instrument	Swiss	Swiss
а	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
	Transitional Basel III rules <sup>1</sup>	Tier 2 <sup>4</sup>	Tier 2 <sup>4</sup>
	Post-transitional Basel III rules <sup>2</sup>	4	_4
		UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone <sup>4</sup>	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
 ,	Eligible at solo / group / group and solo		
	Instrument type (types to be specified by each jurisdiction)	Notes	Notes
; 	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 2,034.34	USD 2,651.34
)	Par value of instrument (currency in millions)	USD 2,000	USD 2,500
0	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1	Original date of issuance	17 August 2012	15 May 2014
2	Perpetual or dated	Dated	Dated
3	Original maturity date	17 August 2022	15 May 2024
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest. Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest.	Early redemption possible due to a Tax or Regulatory Event. Subject to satis aggregate principal amount, together with accrued and unpaid interest. Ear Requirement or an Alignment Event. Subject to satisfaction of applicable co principal amount, together with accrued and unpaid interest
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	7.625%; semi-annually	5.125%; annually
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	•	-
25	If convertible, fully or partially		-
6	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
20			-
	If convertible, specify issuer of instrument it converts into		- Voc
80 81	Write-down feature If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability;	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; o
		or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	or UBS AG receives a commitment of governmental support that FINMA de Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent -	Permanent
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obliga
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 As of 1 January 2020, outstanding low-trigger loss-absorbing tier 2 capital instruments are eligit year before maturity.

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; or FINMA determines a write-down necessary to ensure UBS AG's viability;
determines necessary to ensure UBS AG's viability (see definition of Viability
gations that are mandatorily preferred by law
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iaible to meet the gone concern requirements under the Swiss SRB framework until one

Ordered by issuance date within each category Published on 20 July 2021

		Non-Basel III-compliant	tier 2 capital instruments
		Eligible for T	LAC purposes
1	lssuer	UBS AG, Stamford Branch <sup>5</sup>	UBS AG, Jersey Branch
1a	Instrument number	38	39
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US870836AC77	XS0062270581
3	Governing law(s) of the instrument	NY, US	English
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Tier 2 <sup>4</sup>	Tier 2 <sup>4</sup>
5	Post-transitional Basel III rules <sup>2</sup>	<u>,</u>	_4
6	Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Notes	Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 254.4	USD 84.8
9	Par value of instrument (currency in millions)	USD 250.5	GBP 61.3
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	21 July 1995	18 December 1995
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 July 2025	18 December 2025
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their princ
16	Subsequent call dates, if applicable	n/a	n/a
•••••	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	7.5%; semi-annually	8.75%; annually
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
20	If convertible, mandatory or optional conversion	-	-
27	If convertible, specify instrument type convertible into	-	
20	If convertible, specify instrument type convertible into	-	-
30	Write-down feature	- No	- No
31	If write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	All unsubordinated creditors of the Issuer
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	<ul> <li>No point of non-viability provision</li> <li>No prior supervisory approval for early repayment</li> </ul>
1 D -	and an Eurise CDD requirements, information as of 20 June 2021 2 Deced as Curies	CDD servicements analizable on of 1 leaves, 2020 2 As analizable General statements of LIDC Craws AC as LIDC AC under IEDC support where indicated A New Devel	III semialized the Constitution and a scalif, as seen as seen in the market. As of 1 lands

- TNO Prior Supervisory approval for early repayment 1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity. 5 Formerly denominated "UBS AG NY Branch".

alone
eir principal amount (together with accrued interest)
eir principal amount (together with accrued interest)

Ordered by issuance date within each category Published on 20 July 2021

		Non-Basel III-compliant tier 2 capital instruments
1	lssuer	Eligible for TLAC purposes
10	Instrument number	
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	40 US870845AC84
2	placement)	03070043AC04
3	Governing law(s) of the instrument	NY, US
3a	Means by which enforceability requirement of Section 13 of the TLAC	n/a
	Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2 <sup>4</sup>
5	Post-transitional Basel III rules <sup>2</sup>	4
6	Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Notes
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 207.3
9	Par value of instrument (currency in millions)	USD 217.7
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost
11	Original date of issuance	3 September 1996
12	Perpetual or dated	Dated
13	Original maturity date	1 September 2026
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax
16	Subsequent call dates, if applicable	n/a
	Coupons	
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	7.75%; semi-annually
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities
	hierarchy of the legal entity concerned)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	- No point of non-viability provision
		- No prior supervisory approval for early repayment

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity. 5 Formerly denominated "UBS AG NY Branch".

Ordered by issuance date within each category Published on 20 July 2021

		T	
			g capacity instruments
1	lssuer	UBS Group AG	TLAC purposes UBS Group AG
 1a	Instrument number	41	12 12
1d	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US90351DAB38	CH0302790123
۲ 	placement)	RegS: USG91703AB73	
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 2,644.9	USD 1,503.3
9	Par value of instrument (currency in millions)	USD 2,500	EUR 1,250
10		Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	24 September 2015	16 November 2015
12	······	Dated	Dated
13		24 September 2025	16 November 2022
14		No	No
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfa
16	Subsequent call dates, if applicable	n/a	n/a
•••••	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	4.13%	1.75%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35		n/a	n/a
36		-	-
37	If yes, specify non-compliant features	-	-

satisfaction of conditions for early redemption. Redemption amount: at par
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Ordered by issuance date within each category Published on 20 July 2021

			g capacity instruments
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	43	44
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0310451841	CH0310451858
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 0	USD 158.7
9	Par value of instrument (currency in millions)	CHF 300	CHF 150
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	22 February 2016	22 February 2016
12		Dated	Dated
13	Original maturity date	22 February 2022	23 February 2026
14		No	No
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfa
16	Subsequent call dates, if applicable	n/a	n/a
•••••	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	0.75%	1.25%
	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
		Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

satisfaction of conditions for early redemption. Redemption amount: at par
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	Total loss-absorbin	g capacity instruments
		TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
1a Instrument number	45	46
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0314209351	144A: US90351DAF42 RegS: USG91703AK72
3 Governing law(s) of the instrument	Swiss	Świss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 907.6	USD 2,065.7
9 Par value of instrument (currency in millions)	EUR 750	USD 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	4 March 2016	5 April 2016
12 Perpetual or dated	Dated	Dated
13 Original maturity date	4 March 2024	15 April 2026
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfa
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	2.13%	4.125%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	·	-
37 If yes, specify non-compliant features 1 Based on Swiss SBB requirements: information as of 30 June 2021. 2 Eligible under th	•	-

satisfaction of conditions for early redemption. Redemption amount: at par
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		Total loss-absorbing capacity instruments	
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
 1a	Instrument number	47	48
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private		144A: US90351DAG25
2	placement)	RegS: USG91703AM39	RegS: USG91703AL55
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 0	USD 0
9	Par value of instrument (currency in millions)	USD 2,000	USD 500
10		Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	10 August 2016	10 August 2016
12	······	Dated	Dated
13		1 February 2022	1 February 2022
14		No	No
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Restoration Event. Subject to satisfa
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Floating
18	Coupon rate and any related index	2.65%	3-month USD LIBOR + 153 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36		-	-
37	If yes, specify non-compliant features	-	-

satisfaction of conditions for early redemption. Redemption amount: at par
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thority: FINMA or any other authority in Switzerland that is competent under
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	49	50
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0336602930	CH0341440334
3	Governing law(s) of the instrument	Swiss	Swiss
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	_2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,515.4	USD 1,508.0
9	Par value of instrument (currency in millions)	EUR 1,250	EUR 1,250
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	1 September 2016	30 November 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	1 September 2026	30 November 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 1 June 2026. Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 30 November 2023. Early redemption possible due to a Tax or Restoration Event. Subject to satisf 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	Subsequent optional call dates: any Business Day falling after 1 June 2026	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	1.25%	1.500%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

satisfaction of conditions for early redemption. Redemption amount: EUR
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	51	52
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0359915425	144A: US90352JAA16
	placement)		RegS: USH4209UAA46
3	Governing law(s) of the instrument	Swiss	Swiss
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 2,073.9	USD 2,031.3
9	Par value of instrument (currency in millions)	EUR 1,750	USD 2,000
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	20 March 2017	23 March 2017
12	Perpetual or dated	Dated	Dated
13	Original maturity date	20 September 2022	23 May 2023
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 20 September 2021. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 23 May 2022. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Floating	Fixed
18	Coupon rate and any related index	3-month Euribor + 70 bps	3.49%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

satisfaction of conditions for early redemption. Redemption amount: USD
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
		Eligible for	TAC purposes
1 1	ssuer	UBS Group AG	UBS Group AG
1a l	nstrument number	53	54
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US90352JAB98	144A: US90352JAC71
	placement)	RegS: USH4209UAB29	RegS: USH4209UAC02
	Governing law(s) of the instrument	Swiss	Swiss
٦	Means by which enforceability requirement of Section 13 of the TLAC Ferm Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
I	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	_2	_2
5 5	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
3 /	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,001.5	USD 2,160.3
	Par value of instrument (currency in millions)	USD 1,000	USD 2,000
	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
	Driginal date of issuance	23 March 2017	23 March 2017
	Perpetual or dated	Dated	Dated
13	Original maturity date	23 May 2023	23 March 2028
	ssuer call subject to prior supervisory approval	Yes	Yes
14 1	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 23 May 2022.	Optional call date (Issuer Call): 23 March 2027.
15	Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
(	Coupons		
17	Fixed or floating dividend / coupon	Floating	Fixed
18	Coupon rate and any related index	3-month USD LIBOR + 122 bps	4.253%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 (	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 \	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
t	Position in subordination hierarchy in liquidation (specify instrument ype immediately senior to instrument in the insolvency creditor nierarchy of the legal entity concerned)	n/a	n/a
	Non-compliant transitioned features	-	-
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Ordered by issuance date within each category Published on 20 July 2021

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
a Instrument number	55	56
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0365501516	144A: US90352JAD54
placement)		RegS: USH4209UAF33
Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 437.7	USD 1,239.0
Par value of instrument (currency in millions)	CHF 400	USD 1,250
0 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	18 May 2017	15 August 2017
2 Perpetual or dated	Dated	Dated
3 Original maturity date		15 August 2023
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 May 2023. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 15 August 2022. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa 1,000 per Calculation Amount
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Floating
8 Coupon rate and any related index	0.625%	3-month USD LIBOR + 95 bps
9 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
2.1 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
17 If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
18 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
19 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
I1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
If yes, specify non-compliant features		

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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	57	58
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US90352JAE38 RegS: USH4209UAG16	CH0409606354
3	Governing law(s) of the instrument	Swiss	Swiss
la	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	_2	_2
5	Post-transitional Basel III rules	_2	_2
 δ	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 2,039.4	USD 2,127.9
9	Par value of instrument (currency in millions)	USD 2,000	EUR 1,750
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	15 August 2017	17 April 2018
12	Perpetual or dated	Dated	Dated
13	Original maturity date		17 April 2025
14	*	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 15 August 2022. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 17 April 2024. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed <sup>3</sup>
18	Coupon rate and any related index	2.859% until Floating Rate Commencement Date; 3-month USD LIBOR + 95.423 bps thereafter	1.25% until Reset Date; 1-year EUR Mid-Swap +75bps thereafter
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approaction
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

satisfaction of conditions for early redemption. Redemption amount: EUR
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Ordered by issuance date within each category Published on 20 July 2021

	Total loss-absorbii	ng capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
1a Instrument number	59	60
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for priv placement)	te CH0445624999	CH0445624981
3 Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TI Term Sheet is achieved (for other TLAC-eligible instruments govern by foreign law)</li> </ul>	AC n/a ed	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	.2	_2
5 Post-transitional Basel III rules	.2	_2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 182.9	USD 1,174.0
9 Par value of instrument (currency in millions)	JPY 20,000	JPY 130,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	9 November 2018	9 November 2018
12 Perpetual or dated	Dated	Dated
13 Original maturity date	9 November 2028	8 November 2024
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amour	Optional call date (Issuer Call): 9 November 2027. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early Redemption. Redemption amount: JPY 100,000,000 per Calculation Amount	Optional call date (Issuer Call): 8 November 2023. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf 100,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.973% until first call date; 6-month JPY LIBOR + 65 bps thereafter	0.719% until first call date; 6-month JPY LIBOR + 66bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approar
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrume type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	it n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

satisfaction of conditions for early Redemption. Redemption amount: JPY
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Ordered by issuance date within each category Published on 20 July 2021

	Total loss-absorbing	g capacity instruments
	 Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
a Instrument number	61	62
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0459297435	144A: US902613AA61
placement)		RegS: USH42097AZ05
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	.2	_2
Post-transitional Basel III rules		_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 437.9	USD 1,541.1
Par value of instrument (currency in millions)	CHF 400	USD 1,500
•••••••••••••••••••••••••••••••••••••••	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Accounting classification Original date of issuance	30 January 2019	13 August 2019
	· · · · · · · · · · · · · · · · · · ·	
Perpetual or dated     Original maturity date	Dated 30 January 2025	Dated
onginal matarity date	· · · · · · · · · · · · · · · · · · ·	13 August 2030
4 Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 January 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 1,000 per Calculation Amount	Optional call date (Issuer Call): 13 August 2029. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf USD 1,000 per Calculation Amount
5 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed to floating
8 Coupon rate and any related index	0.875%	3.126% until Floating Rate Commencement Date; 3-month USD LIBOR + 14
9 Existence of a dividend stopper	No	No
D Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approaction
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
12 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
ła Type of subordination	Structural	Structural
<ul> <li>Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)</li> </ul>	n/a	n/a
6 Non-compliant transitioned features	·	-
7 If yes, specify non-compliant features		

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R + 146.759 bps thereafter
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	63	64
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0506668844	CH0520042489
3	Governing law(s) of the instrument	Swiss	Swiss
Ba	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
••••	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
 5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 148.8 <sup>4</sup>	USD 1,780.1
9	Par value of instrument (currency in millions)	USD 148.9 <sup>5</sup>	EUR 1,500
10	Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11	Original date of issuance	4 November 2019	29 January 2020
12		Dated	Dated
13	Original maturity date	4 November 2049	29 January 2026
14		Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 November 2022. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 29 January 2025. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 November of every second year after the first optional call date, to and including 4 November 2048	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed <sup>3</sup>
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.80%)	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 55bps thereafter
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approaction
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fix

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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbin	g capacity instruments
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	65	66
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0521617321	СН0535271214
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 127.8 <sup>4</sup>	USD 179.5 <sup>4</sup>
9	Par value of instrument (currency in millions)	USD 125.7 <sup>3</sup>	USD 209.7 <sup>3</sup>
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	4 March 2020	14 April 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4 March 2050	14 April 2050
14	issuer can subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 March 2025. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 14 April 2025. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Amortized Face Amount
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 March of every year after the first optional call date, to and including 4 March 2049	Subsequent optional redemption dates: 14 April of every year after the first o
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.60%)	Zero Coupon Accreting (annual accrual yield of 4.00%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted f

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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	67	68
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0547243250	CH0543827189
3	Governing law(s) of the instrument	Swiss	Swiss
a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
1	Transitional Basel III rules <sup>1</sup>	.2	_2
	Post-transitional Basel III rules	.2	_2
	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
,  7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
2	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 86.8 <sup>4</sup>	USD 440.6 <sup>4</sup>
י  מ	Par value of instrument (currency in millions)	USD 103.9 <sup>3</sup>	USD 519.1 <sup>3</sup>
1 10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
10		22 May 2020	27 May 2020
11	Original date of issuance		,
12 13	Perpetual or dated	Dated	Dated
	Original maturity date	22 May 2050	27 May 2050
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 May 2025. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 27 May 2025. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Amortized Face Amount
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: 22 May of every year after the first optional call date, to and including 22 May 2049	Subsequent optional redemption dates: 27 May of every year after the first o
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.50%)	Zero Coupon Accreting (annual accrual yield of 3.50%)
9	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approar
32	lf write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	·	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted fi

satisfaction of conditions for early redemption. Redemption amount:
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		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	69	70
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AB45	144A: US902613AC28
۲ 	placement)	RegS: USH42097BS52	RegS: USH42097BT36
	Governing law(s) of the instrument	Swiss	Swiss
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	_2	_2
5	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,292.2	USD 1,259.8
9	Par value of instrument (currency in millions)	USD 1,300	USD 1,300
	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
	Original date of issuance	30 July 2020	30 July 2020
	Perpetual or dated	Dated	Dated
12	Original maturity date	30 July 2024	30 January 2027
	Issuer call subject to prior supervisory approval	Yes	Yes
14	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 July 2023.	Optional call date (Issuer Call): 30 January 2026.
IJ	סטיניטיומו כמוו שמנפ, כטוונווושפווג כמוו שמנפג מוזע ופעפוווטענוטוו מוווטעווע	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa USD 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18	Coupon rate and any related index	1.008% until Reset Date; 1-year U.S. treasury rate (as described in the Pricing Supplement) + 83bps thereafter	1.364% until Reset Date; 1-year U.S. treasury rate (as described in the Pricing
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-

satisfaction of conditions for early redemption. Redemption amount:
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Pricing Supplement) + 108bps thereafter
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	71	72
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0558521271	CH0561923860
3	Governing law(s) of the instrument	Swiss	Swiss
a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
1	Transitional Basel III rules <sup>1</sup>	.2	_2
	Post-transitional Basel III rules	.2	_2
	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
,  7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
 2	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 24.0 <sup>4</sup>	USD 48.8 <sup>4</sup>
י 	Par value of instrument (currency in millions)	AUD 36.8 <sup>3</sup>	USD 56.2 <sup>3</sup>
) 	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
10		18 August 2020	22 September 2020
11	Original date of issuance		
12 13	Perpetual or dated	Dated	Dated
	Original maturity date	18 August 2035	22 September 2050
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 August 2030. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 22 September 2023. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Amortized Face Amount
16	Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 22 September of every year after the
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.50%)	Zero Coupon Accreting (annual accrual yield of 2.80%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approact
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	·	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted f

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satisfaction of conditions for early redemption. Redemption amount:
er the first optional call date, to and including 22 September 2049
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	73	74
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0576402181	CH0579132942
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,732.1	USD 38.8 <sup>4</sup>
9	Par value of instrument (currency in millions)	EUR 1,500	USD 40
10	Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11	Original date of issuance	5 November 2020	24 November 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	5 November 2028	24 November 2035
14	issuel can subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 5 November 2027. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 24 November 2023. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa USD 1,000,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 24 November 2026, 24 November 2029, 24
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed
18	Coupon rate and any related index	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 77bps thereafter	2.210%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
.27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
.28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	· · · · · · · · · · · · · · · · · · ·	Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own credit related gains / losses.

satisfaction of conditions for early redemption. Redemption amount:
9, 24 November 2032
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	75	76
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0581183594	CH0587372951
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 31.0 <sup>4</sup>	USD 93.3 <sup>4</sup>
9	Par value of instrument (currency in millions)	AUD 45	USD 101.2 <sup>3</sup>
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	3 December 2020	12 January 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3 December 2035	12 January 2051
14	issuer can subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 3 December 2023. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: AUD 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 12 January 2026. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Amortized Face Amount
16	Subsequent call dates, if applicable	Subsequent optional call dates: 3 December of every year after the first optional call date, to and including 3 December 2034	Subsequent optional call dates: 12 January of every year after the first option
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
18	Coupon rate and any related index	2.300%	Zero Coupon Accreting (annual accrual yield of 2.70%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted f

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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	77	78
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0588488863	144A: US902613AE83 RegS: USH42097CC91
3	Governing law(s) of the instrument	Świss	Świss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 315.84	USD 1,951.0
9	Par value of instrument (currency in millions)	USD 333.8 <sup>3</sup>	USD 2,000
10	Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11	Original date of issuance	29 January 2021	11 February 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29 January 2051	11 February 2032
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 29 January 2026. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 11 February 2031. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa USD 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	Subsequent optional call dates: 29 January of every year after the first optional call date, to and including 29 January 2050	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.80%)	2.095% until first Reset Date; Reset Reference Rate based on 1-year U.S. tre
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted f

satisfaction of conditions for early redemption. Redemption amount:
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IS treasury rate + 100bps thereafter
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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	79	80
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205524	СН0595205532
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	_2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 1,167.8	USD 1,443.0
9	Par value of instrument (currency in millions)	EUR 1,000	EUR 1,250
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	24 February 2021	24 February 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24 February 2028	24 February 2033
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): n/a. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	0.250%	0.625%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35		n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

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Ordered by issuance date within each category Published on 20 July 2021

	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
1a Instrument number	81	82
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0598928718	US902613AF58
3 Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 389.0	USD 24.8 <sup>3</sup>
Par value of instrument (currency in millions)	CHF 360	USD 25
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	24 February 2021	25 February 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	24 August 2029	25 February 2036
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 24 August 2028. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 25 February 2024. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf. 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 25 February of every year after the first option
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	0.375%	2.370%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument	n/a	n/a
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments	
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	83	84
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205490	CH0595205508
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 168.8 <sup>4</sup>	USD 65.9 <sup>4</sup>
9	Par value of instrument (currency in millions)	USD 171.7 <sup>3</sup>	AUD 90.9 <sup>3</sup>
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	26 February 2021	26 February 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26 February 2051	26 February 2051
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 26 February 2026. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 26 February 2026. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Amortized Face Amount
16	Subsequent call dates, if applicable	Subsequent optional call dates: 26 February of every year after the first optional call date, to and including 26 February 2050	Subsequent optional call dates: 26 February of every year after the first optio
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.00%)	Zero Coupon Accreting (annual accrual yield of 3.01%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted f

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Ordered by issuance date within each category Published on 20 July 2021

		Total loss-absorbing capacity instruments Eligible for TLAC purposes	
1	lssuer	UBS Group AG	UBS Group AG
1a	Instrument number	85	86
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0598928734	CH1112455774
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
.4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in millions) <sup>1</sup>	USD 40.3 <sup>4</sup>	USD 277.2 <sup>4</sup>
9	Par value of instrument (currency in millions)	USD 40	USD 265.9 <sup>3</sup>
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	4 March 2021	26 May 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4 March 2036	26 May 2051
	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 March 2024. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 26 May 2026. Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Amortized Face Amount
16	Subsequent call dates, if applicable	Subsequent optional call dates: 4 March of every year after the first optional call date, to and including 4 March 2035	Subsequent optional call dates: 26 May of every year after the first optional c
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
18	Coupon rate and any related index	2.490%	Zero Coupon Accreting (annual accrual yield of 3.50%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at discretion of Swiss Resolution Authority)	Optional (at discretion of Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: Statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2021. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Information corresponds to the Amortized Face Amount as of 30 June 2021, and therefore includes the applicable accrual yield. 4 The eligible amounts presented are adjusted f

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