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Ordered by issuance date within each category Published on 28 April 2017

	Shar	re capital
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
a Instrument number	001	002
2 Unique identifier (e.g. ISIN)	ISIN: CH0244767585	-
Governing law(s) of the instrument	Swiss	Swiss
Regulatory treatment		
4 Transitional Basel III rules (1)	CET1 - Going concern capital	CET1 - Going concern capital
5 Post-transitional Basel III rules (2)	CET1 - Going concern capital	CET1 - Going concern capital
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS AG (consolidated), UBS AG (standalone)
7 Instrument type	Ordinary shares	Ordinary shares
Amount recognized in regulatory capital (million) (1)	CHF 385.1	CHF 385.8
Outstanding amount (par value, million)	CHF 385.1	CHF 385.8
10 Accounting classification (3)	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
11 Original date of issuance	-	-
12 Perpetual or dated	-	-
13 Original maturity date	·	·
14 Issuer call subject to prior supervisory approval	-	-
15 Optional call date, subsequent call dates, if applicable, and	·	-
redemption amount		
16 Contingent call dates and redemption amount	-	-
Coupons / dividend		
17 Fixed or floating dividend / coupon	-	-
18 Coupon rate and any related index; frequency of payment	·	·
19 Existence of a dividend stopper	-	-
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	-	-
22 Noncumulative or cumulative	Noncumulative	Noncumulative
23 Convertible or non-convertible	Noncombane	Noncombiance
24 If convertible, conversion trigger(s)		-
	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	-	-
31 If write-down, write-down trigger(s)	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civ Code of Obligations)
36 Existence of features, which prevent full recognition under Basel III	-	-
37 If yes, specify non-compliant features	-	-

<sup>(1)</sup> Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated.

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Issuer (country of incorporation; if applicable, branch) Instrument number Unique identifier (e.g. ISIN) Governing law(s) of the instrument Regulatory treatment Transitional Basel III rules (1)	UBS Group AG, Switzerland, or other employing entities of the Group 003	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG. Switzerland
Unique identifier (e.g. ISIN) Governing law(s) of the instrument Regulatory treatment	003			ODS AG, SWIZEHallu
Governing law(s) of the instrument Regulatory treatment	· · · · · · · · · · · · · · · · · · ·	004	005	006
Governing law(s) of the instrument Regulatory treatment	-	ISIN: CH0271428317	ISIN: CH0286864027	-
legulatory treatment	Swiss / NY, US	Swiss law		Swiss law
	JW133 / 141, UJ	JWIJJ IGW	JW133 1GW	JWIJJ IGW
Transitional Basel III rules (1)				
	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Eligible at solo/group/group&solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS Group AG (consolidated)	UBS AG (consolidated and standalone)
Instrument type	Contingent cash payment / security delivery obligation towards employees (DCCP)	Tier 1 Capital Notes	Tier 1 Capital Notes	Loan (6)
Amount recognized in regulatory capital (million) (1)	CHF 455.5	CHF 1,243.1	CHF 1,567.4	CHF 1,248.0
Outstanding amount (par value, million)	CHF 455.5 (4)	USD 1,250	USD 1.575	USD 1.250
ccounting classification (3)	Other liabilities	Debt issued held at amortized cost	Debt issued held at amortized cost	Due to customers
riginal date of issuance	31 December 2014 (5)	19 February 2015	7 August 2015	26 November 2015 (7)
rpetual or dated	Perpetual (4)	Perpetual	Perpetual	Perpetual
Original maturity date	-	-	-	-
suer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and				First optional redemption date: 19 February 2020; Subsequent
redemption amount	settlement by means of either (i) payment of a cash amount equal to the	redemption dates: Any other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	redemption dates: Any other Interest Payment Date after the First Call	redemption dates: Any other Interest Payment Date after the Fir
Contingent call dates and redemption amount		Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	Early redemption possible due to a Tax or Regulatory Event. Sub- satisfaction of Conditions for Redemption. Redemption amount- aggregate principal amount, together with accrued and unpaid
oupons / dividend				
Fixed or floating dividend / coupon	Fid	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index; frequency of payment	Fixed Issues in CHF: 4%; issues in USD: 7.125%; annually		6.875% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	
Existence of a dividend stopper	No	Yes	Yes	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	Noncumulative
onvertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
	The first transfer of	-	10100110100	TO T
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate  If convertible, mandatory or optional conversion			-	
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into		-	-	
rite-down feature	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions.	7%; or FİNMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental		
If write-down, full or partial	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
	-	-	-	-
If temporary write-down, description of write-up mechanism	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims of	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to obligations that are mandatorily preferred by law
If temporary write-down, description of write-up mechanism osition in subordination hierarchy in liquidation (specify instrument pe immediately senior to instrument)	priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under			
sition in subordination hierarchy in liquidation (specify instrument	priority creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the			

<sup>(1)</sup> Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (6) Loan granted by UBS Group AG. (7) The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #006) or 11 October 2016 (instrument #015).

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	High-trigger additional tier 1 capital instruments (continued)			
uer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS AG, Switzerland	UBS Group AG, Switzerland
strument number	007	008	009	010
iique identifier (e.g. ISIN)	-	ISIN: CH0317921697	-	CH0331455318
	Swiss / NY, US	Swiss law	Swiss law	Swiss law
overning law(s) of the instrument	3WISS / INT, U3	JMI22 IGM	2MI22 IGM	2MI22 IGM
gulatory treatment				
Transitional Basel III rules (1)		Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Post-transitional Basel III rules (2)	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
Eligible at solo/group/group&solo		UBS Group AG (consolidated)	UBS AG (consolidated and standalone)	UBS Group AG (consolidated)
Instrument type	Contingent cash payment / security delivery obligation towards employees (DCCP)		Loan (6)	Tier 1 Capital Notes
nount recognized in regulatory capital (million) (1)		CHF 1,461.6	CUF 1 471 2	CUT 1 057 6
			CHF 1,471.3	CHF 1,057.6
ıtstanding amount (par value, million)		USD 1,500	USD 1,500	USD 1,100
counting classification (3)	Other liabilities	Debt issued held at amortized cost	Due to customers	Debt issued held at amortized cost
iginal date of issuance	31 December 2015 (5)	21 March 2016	21 March 2016	10 August 2016
rpetual or dated	Perpetual (4)	Perpetual	Perpetual	Perpetual
	respectual (4)	repetual	1 especual	i ei petuai
Original maturity date	-	-	-	-
uer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and		First optional redemption date: 22 March 2021; Subsequent optional	First optional redemption date: 22 March 2021; Subsequent optional	First optional redemption date: 10 August 2021; Subsequent op
redemption amount	settlement by means of either (i) payment of a cash amount equal to the	redemption dates: Any other Interest Payment Date after the First Call	redemption dates: Any other Interest Payment Date after the First Call	redemption dates: Any other Interest Payment Date after the First
•	value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in	Date. Subject to satisfaction of Conditions for Redemption. Redemption	Date. Subject to satisfaction of Conditions for Redemption. Redemption	Date. Subject to satisfaction of Conditions for Redemption. Rec
		amount: Aggregate principal amount, together with any accrued and	amount: Aggregate principal amount, together with any accrued and	amount: Aggregate principal amount, together with any accrue
	terms and conditions of, the Notional Bond (in both cases, net of	unpaid interest thereon.	unpaid interest thereon.	unpaid interest thereon.
	applicable taxes and social securities contributions)	unpaid interest dicreon.	anpara merese mereon.	unpula interest thereon.
Continuent cell dates and redemention amount		Fault vandamation pagetikle due to a Taylor Danulaton Frant Cubicat to	Fault radamatics asserble due to a Tay or Description, Frank Cubicat to	Fault and amount in a possible date to a Tay or Description (Frank Cab
Contingent call dates and redemption amount		Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Sub
		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid
oupons / dividend				
Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
Coupon rate and any related index; frequency of payment			6.875% until First Call Date; afterwards, Mid Market Swap Rate (subjec	
Coupon rate and any related index, frequency or payment				
		to reset every five years) and Margin; annually	to reset every five years) and Margin; in either case, plus 0.25%;	to reset every five years) and Margin; annually
			annually	
Existence of a dividend stopper	No	Yes	Yes	Yes
Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No	No
Noncumulative or cumulative				
	Noncumulative	Noncumulative	Noncumulative	Noncumulative
nvertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	-	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
If convertible, specify instrument type convertible into	-	-	-	-
If convertible, specify issuer of instrument it converts into	-	-	-	-
rite-down feature	Yes	Yes	Yes	Yes
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;		With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less
	or FINMA determines a write-down is required to prevent UBS Group AG's			7%; or FINMA determines a write-down necessary to ensure UE
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment		viability; or UBS AG receives a commitment of governmental support	AG's viability; or UBS Group AG receives a commitment of gove
		support that FINMA determines necessary to ensure UBS Group AG's	that FINMA determines necessary to ensure UBS AG's viability (see	support that FINMA determines necessary to ensure UBS Group
	Group AG's insolvency, bankruptcy or failure. Subject to applicable	viability (see definition of Viability Event). Subject to applicable	definition of Viability Event). Subject to applicable conditions.	viability (see definition of Viability Event). Subject to applicable
	conditions.	conditions.		conditions.
If write-down, full or partial	Full	Full	Full	Full
If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-	-	-
sition in subordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to
pe immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law
	priority creditors of the issuer (i.e. claims in respect of obligations of the	g	g	
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including			
	issue: (i) triat are unsuporumateu, or (ii) that are suporumateu (iiiCluulii)			
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari			
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the			
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under			
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the			

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees. (6) Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 28 April 2017

Instrument number 011  Unique identifier (e.g. ISIN) Governing law(s) of the instrument Swiss law  Regulatory treatment  Transitional Basel III rules (1) Additional Post-transitional Basel III rules (2) Additional Eligible at solo/group/group&solo UBS AG (co Instrument type Loan (6)  Amount recognized in regulatory capital (million) (1) CHF 1,061 Outstanding amount (par value, million) USD 1,100 Accounting classification (3) Due to cus Original date of issuance 10 August Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subject to interest the	nal tier 1 - Going concern capital nal tier 1 - Going concern capital (consolidated and standalone) ) 161.9 100 100 100 101 101 101 101 101 101 10	UBS Group AG, Switzerland, or other employing entities of the Group 012
Unique identifier (e.g. ISIN) Governing law(s) of the instrument  Regulatory treatment  Transitional Basel III rules (1) Post-transitional Basel III rules (2) Additional Eligible at solo/group/group&solo UBS AG (cc Instrument type Loan (6) Amount recognized in regulatory capital (million) (1) CHF 1,061 Outstanding amount (par value, million) Accounting classification (3) Due to cus Original date of issuance 10 August Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Pedemption amount Contingent call dates and redemption amount Early redemprincipal ar	nal tier 1 - Going concern capital  (consolidated and standalone)  (61.9  (00  customers  ust 2016  al  citional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Additional tier 1 - Going concern capital  Additional tier 1 - Going concern capital  UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)  -  Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same
Regulatory treatment Transitional Basel III rules (1) Additional Post-transitional Basel III rules (2) Additional Eligible at solo/group/group&solo Instrument type Loan (6) Amount recognized in regulatory capital (million) (1) CHF 1,061 Outstanding amount (par value, million) Accounting classification (3) Due to cus Original date of issuance 10 August Perpetual or dated Perpetual Original maturity date	nal tier 1 - Going concern capital  (consolidated and standalone)  (61.9  (00  customers  ust 2016  al  citional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Additional tier 1 - Going concern capital  Additional tier 1 - Going concern capital  UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)
Regulatory treatment  Transitional Basel III rules (1) Additional Post-transitional Basel III rules (2) Additional Eligible at solo/group/group&solo UBS AG (co. Instrument type Loan (6) Amount recognized in regulatory capital (million) (1) CHF 1,061 Outstanding amount (par value, million) USD 1,100 Accounting classification (3) Due to cus Original date of issuance 10 August Perpetual or dated Perpetual Original maturity date Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Contingent call dates and redemption amount Early redemprincipal ai	nal tier 1 - Going concern capital  (consolidated and standalone)  (61.9  (00  customers  ust 2016  al  citional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Additional tier 1 - Going concern capital  Additional tier 1 - Going concern capital  UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)
Transitional Basel III rules (1)  Post-transitional Basel III rules (2)  Additional Eligible at solo/group/group&solo  UBS AG (or Instrument type  Loan (6)  Amount recognized in regulatory capital (million) (1)  Outstanding amount (par value, million)  Accounting classification (3)  Due to cus  Original date of issuance  10 August  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemprincipal ai	al tier 1 - Going concern capital (consolidated and standalone) ) (61.9 (00 customers ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Additional tier 1 - Going concern capital  UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)
Transitional Basel III rules (1)  Post-transitional Basel III rules (2)  Additional Eligible at solo/group/group&solo  UBS AG (or Instrument type  Loan (6)  Amount recognized in regulatory capital (million) (1)  Outstanding amount (par value, million)  Accounting classification (3)  Due to cus  Original date of issuance  10 August  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemprincipal ai	al tier 1 - Going concern capital (consolidated and standalone) ) (61.9 (00 customers ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Additional tier 1 - Going concern capital  UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)
Post-transitional Basel III rules (2)  Eligible at solo/group/group&solo UBS AG (construment type Loan (6)  Amount recognized in regulatory capital (million) (1)  Outstanding amount (par value, million)  Accounting classification (3) Due to cus Original date of issuance 10 August  Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemprincipal ai	al tier 1 - Going concern capital (consolidated and standalone) ) (61.9 (00 customers ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Additional tier 1 - Going concern capital  UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)
Eligible at solo/group/group&solo  Instrument type  Loan (6)  Amount recognized in regulatory capital (million) (1)  Outstanding amount (par value, million)  Accounting classification (3)  Due to cus  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Perpetual or dated  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemprincipal ai	(consolidated and standalone) ) (61.9 (00 customers ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	UBS Group AG (consolidated)  Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)  Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal t value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Instrument type  Loan (6)  Amount recognized in regulatory capital (million) (1)  Outstanding amount (par value, million)  Accounting classification (3)  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemprincipal are	) 161.9 100 100 101 102 103 105 106 107 108 108 109 109 109 109 109 109 109 109 109 109	Contingent cash payment / security delivery obligation towards employees (DCCP)  CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)   Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal t value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Amount recognized in regulatory capital (million) (1)  Outstanding amount (par value, million)  Accounting classification (3)  Due to cus  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemption and in the control of	100 Customers Ust 2016 al  Litional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  Litional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption amount: aggregate principal amount, together with any accrued and unpaid thereon.	CHF 399.4  CHF 399.4 (4)  Other liabilities  31 December 2016 (5)  Perpetual (4)  -  Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Outstanding amount (par value, million)  Accounting classification (3)  Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemption amount  USD 1,100  Due to cus  Perpetual  -  Perpetual  First optior subject to interest the	customers ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	CHF 399.4 (4)  Other liabilities 31 December 2016 (5)  Perpetual (4)  -  Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Accounting classification (3)  Due to cus Original date of issuance  Perpetual or dated  Original maturity date  Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemption amount  Early redemption amount	ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Other liabilities 31 December 2016 (5) Perpetual (4)  - Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Original date of issuance 10 August Perpetual or dated Perpetual Original maturity date - Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subject to interest the Contingent call dates and redemption amount Early redemptional and redemption amount Early redemptional and redemptional amount Early redemptional and redemptional amount Early redemptincipal and principal and redemptional and redemptional amount Early redemptincipal and redemptional and redemptional amount Early redemptincipal and redemptional amount Early redemptional and redemptional amount Early redemptional Early redemption Early redemption Early redemption Early redemption Early redemption Early re	ust 2016 al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	31 December 2016 (5)  Perpetual (4)  -  Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Perpetual or dated Perpetual Original maturity date - Issuer call subject to prior supervisory approval Yes Optional call date, subsequent call dates, if applicable, and redemption amount Subject to interest the Contingent call dates and redemption amount Early redemptional amount Early redemptional amount Early redemptional amount Early redemptional amount Early redemptincipal Early redempt	al  tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Perpetual (4)  Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Original maturity date	tional redemption date: 10 August 2021; Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date. to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	Yes  First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Issuer call subject to prior supervisory approval  Optional call date, subsequent call dates, if applicable, and redemption amount  Contingent call dates and redemption amount  Early redemption amount  Early redemption amount	to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
Optional call date, subsequent call dates, if applicable, and First optior redemption amount Subject to interest the Contingent call dates and redemption amount Early redemption amount principal a	to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	First call date: 1 March 2022; At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal t value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
redemption amount Subject to interest the Contingent call dates and redemption amount Early redemption amount principal as	to satisfaction of Conditions for Redemption. Redemption amount: Aggregate principal amount, together with any accrued and unpaid thereon.  demption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	value of the Notional Bond, or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the sa
principal a		-
Coupons / dividend		
Fixed or floating dividend / coupon Fixed until	ntil First Call Date; subject to periodic reset afterwards	Fixed
	until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; in either case, plus 0.25%; annually	Issues in CHF: 2.55%; issues in USD: 5.95%; annually
Existence of a dividend stopper Yes		No.
Fully discretionary, partially discretionary, or mandatory Fully discre	cretionary	Fully discretionary
Existence of step up or other incentive to redeem No	G.C.O.O.O.	No
Noncumulative or cumulative Noncumulative	nulativa	Noncumulative
Convertible or non-convertible Nonconver		Nonconvertible
If convertible, conversion trigger(s)	vertune	NOLICUIVELLIDIE
		-
If convertible, fully or partially -		
If convertible, conversion rate -		-
If convertible, mandatory or optional conversion -		-
If convertible, specify instrument type convertible into		-
If convertible, specify issuer of instrument it converts into		-
Write-down feature Yes		Yes
viability; or	spect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's ; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Perent). Subject to applicable conditions.	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolven bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Grad's insolvency, bankruptcy or failure. Subject to applicable conditions.
If write-down, full or partial Full		Full
If write-down, permanent or temporary Permanent	ent	Permanent
If temporary write-down, description of write-up mechanism -		-
	and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under DCCP will have a claim ranking junior to all rights and claims or creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that are unsubordinated, or (ii) that are subordinated (including Tie instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under DCCP or any of the is obligations ranking pari passu with the issuer's obligations under DCCP).
Existence of features, which prevent full recognition under Basel III		

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. (5) Original date of issuance from a capital perspective. It does not correspond to grant date for employees.

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1a         Instrument number         0           2         Unique identifier (e.g. ISIN)         IS           3         Governing law(s) of the instrument         St           Regulatory treatment           4         Transitional Basel III rules (1)         A	013 SIN: CH0271428309 Swiss law	UBS Group AG, Switzerland 014 ISIN: CH0271428333 Swiss law	UBS AG, Switzerland 015
2 Unique identifier (e.g. ISIN) IS 3 Governing law(s) of the instrument Some Regulatory treatment 4 Transitional Basel III rules (1) A	SIN: CH0271428309 Swiss law	ISIN: CH0271428333	015 -
3 Governing law(s) of the instrument St  Regulatory treatment 4 Transitional Basel III rules (1) A	swiss law		-
Regulatory treatment 4 Transitional Basel III rules (1) A		Swiss law	
4 Transitional Basel III rules (1) A	Additional tier 1 - Going concern capital (4)		Swiss law
4 Transitional Basel III rules (1) A	Additional tier 1 - Going concern capital (4)		
· · · · · · · · · · · · · · · · · · ·		Additional tier 1 - Going concern capital (4)	Additional Tier 1 - Gone concern capital (4)
7	,	Additional tier 1 - Going concern capital (4)	Additional Tier 1 - Gone concern capital (4)
6 Eligible at solo/group/group&solo U		UBS Group AG (consolidated)	UBS AG (consolidated and standalone)
		Tier 1 Capital Notes	Loan (5)
		CHF 1,235.4	CHF 1,068.6
		USD 1,250	
			EUR 1,000
	Debt issued held at amortized cost	Debt issued held at amortized cost	Due to customers
	19 February 2015	19 February 2015	11 October 2016 (6)
	Perpetual	Perpetual	Perpetual
3 Original maturity date -		-	-
	r'es	Yes	Yes
5 Optional call date, subsequent call dates, if applicable, and Fi	First optional redemption date: 19 February 2022; Subsequent optional redemption dates: Any	First optional redemption date: 19 February 2025; Subsequent optional redemption dates: Any	First optional redemption date: 19 February 2022; Subsequent optional redemption dates: Any
		other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for	other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for
		Redemption. Redemption amount: Aggregate principal amount, together with any accrued and	Redemption. Redemption amount: Aggregate principal amount, together with any accrued and
	unpaid interest thereon.	unpaid interest thereon.	unpaid interest thereon.
16 Contingent call dates and redemption amount Ea	arly redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions or Redemption. Redemption amount: aggregate principal amount, together with accrued and	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and
10	unpaid interest. Early redemption possible upon a Change in Progressive Capital Component	unpaid interest. Early redemption possible upon a Change in Progressive Capital Component	unpaid interest. Early redemption possible upon a Change in Progressive Capital Component
			Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101%
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest
Coupons / dividend	***************************************		
7 Fixed or floating dividend / coupon Fi	ixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards
		7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years)	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years)
	and Margin; annually	and Margin; annually	and Margin; in either case, plus 0.18%; annually
	/es	Yes	Yes
	ully discretionary	Fully discretionary	Fully discretionary
***************************************	No	No	No
	Noncumulative	Noncumulative	Noncumulative
	Vonconvertible	Nonconvertible	Nonconvertible
	voliculivelible		
4 If convertible, conversion trigger(s) -		-	-
5 If convertible, fully or partially -		-	-
6 If convertible, conversion rate -		-	-
7 If convertible, mandatory or optional conversion -		-	-
8 If convertible, specify instrument type convertible into -		-	-
29 If convertible, specify issuer of instrument it converts into -		-	-
30 Write-down feature Y	/es	Yes	Yes
31 If write-down, write-down trigger(s) V	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA
de	determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives	determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives	
		a commitment of governmental support that FINMA determines necessary to ensure UBS Group	commitment of governmental support that FINMA determines necessary to ensure UBS AG's
		AG's viability (see definition of Viability Event). Subject to applicable conditions.	viability (see definition of Viability Event). Subject to applicable conditions.
	ul	Full	Full
	Permanent	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism -		-	-
		Rights and claims of all holders of Senior Obligations, subject to any obligations that are	Rights and claims of all holders of Senior Obligations, subject to any obligations that are
type immediately senior to instrument)	nandatorily preferred by law	mandatorily preferred by law	mandatorily preferred by law
6 Existence of features, which prevent full recognition under Basel III -		-	-
7 If yes, specify non-compliant features -		-	-

If yes, specify non-compliant features

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements under IFRS, except where indicated. (4) Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until their call date, even if the first call date, they may be used to meet the gone concern requirements. However, the instrument #015 was issued after the new Swiss SRB framework was implemented and therefore qualifies as gone concern loss-absorbing additional tier 1 capital both under transitional and post-transitional and post-transitional and post-transitional assel III rules. (5) Loan granted by UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #005) or 11 October 2016 (instrument #015).

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	Non-Basel III-compliant tier 1 instrum	ents and related subordinated notes	High-trigger tier 2	2 capital instruments
1 Issuer (country of incorporation; if applicable, branch)	UBS Capital Securities (Jersey) Ltd., Jersey	UBS AG, Switzerland; Jersey branch	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland, or other employing entities of the Group
1a Instrument number	016	017	018	019
2 Unique identifier (e.g. ISIN)	ISIN: XS0336744650	-	-	-
3 Governing law(s) of the instrument	Jersey	English	Swiss / NY, US	Swiss / NY, US
Regulatory treatment		7		
4 Transitional Basel III rules (1)	Tier 1 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Going concern capital (5)	Tier 2 - Going concern capital (5)
5 Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (5)	Tier 2 - Gone concern loss-absorbing capacity (5)
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated) and UBS AG (consolidated)	UBS AG (standalone)	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Preferred securities (hybrid instruments)	Subordinated notes	Cash payment obligation towards employees (DCCP)	Cash payment obligation towards employees (DCCP)
7 Instrument type 8 Amount recognized in regulatory capital (million) (1)	CHF 640.7	CHF 640.7	CHF 416.8	CHF 460.7
	EUR 600	EUR 600		
9 Outstanding amount (par value, million)			CHF 416.8 (7) Other liabilities	CHF 460.7 (7) Other liabilities
10 Accounting classification (3)	Not part of the consolidation scope of UBS Group AG's or UBS AG's financial statements under IFRS (6)	Equity attributable to preferred noteholders	Other Habilities	Other liabilities
11 Original data of increases		21 Danambar 2007	21 December 2012 (0)	21 December 2012 (0)
11 Original date of issuance	21 December 2007	21 December 2007	31 December 2012 (8)	31 December 2013 (8)
12 Perpetual or dated	Perpetual	Perpetual	Dated	Dated (7)
13 Original maturity date	-	-	1 March 2018 (7)	1 March 2019 (7)
14 Issuer call subject to prior supervisory approval	Yes	Yes	-	-
Optional call date, subsequent call dates, if applicable, and		First optional redemption date: 21 December 2017; Subsequent	-	-
redemption amount	redemption dates: 21 March, 21 June, 21 September, 21 December in each			
	year. Subject to satisfaction of Redemption Conditions and to the Law.	December in each year. Subject to satisfaction of Redemption		
	Optional Redemption Price: Liquidation Preference, plus any due and accrued but unpaid Distributions for the then current distribution period to	Conditions. Optional Redemption Amount: Aggregate Nominal Amount,		
	the relevant optional redemption date, and any Additional Amounts.	Amounts.		
16 Contingent call dates and redemption amount	The Preferred Securities will be redeemable at the option of the Issuer	Redeemable if a Preferred Securities Redemption Event has occurred.		-
To Contingent can dates and redemption amount	following the occurrence of a Tax Event or a Regulatory Event; subject to	Subject to satisfaction of Redemption Conditions. Redemption Amount:		
		an amount equivalent to the amount at which each Preferred Security is		
	Make Whole Redemption Amount; however, in case of a Tax Event	to be redeemed.		
	resulting from a Change in Tax Law only, the redemption price will be the	to be reactified.		
	Optional Redemption Price mentioned above			
Coupons / dividend				
17 Fixed or floating dividend / coupon	Fixed / Floating from 21 December 2017	Fixed / Floating from 21 December 2017	Fixed	Fixed
18 Coupon rate and any related index; frequency of payment	7.152% / 3-month EURIBOR + 3.45%; annually / guarterly	7.152% / 3-month EURIBOR + 3.45%; annually / quarterly	Issues in CHF: 5.40%; issues in USD: 6.25%; annually	Issues in CHF: 3.5%; issues in USD: 5.125%; annually
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary, or mandatory	Partially discretionary	Partially discretionary	Partially discretionary (9)	Partially discretionary (9)
21 Existence of step up or other incentive to redeem	Yes	Yes	No	No
			Cumulative	
	Noncumulative	Noncumulative		Cumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	-	-	-	-
25 If convertible, fully or partially	-	-	-	-
26 If convertible, conversion rate	-	-	-	-
27 If convertible, mandatory or optional conversion	-	-	-	-
28 If convertible, specify instrument type convertible into	-	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-	-
30 Write-down feature	<del>-</del>	-	Yes	Yes
31 If write-down, write-down trigger(s)	-	-	Reported phase-in Basel III CET1 ratio of the Group is less than 7%; or	Reported phase-in Basel III CET1 ratio of the Group is less than 7% /
33			FINMA determines a write-down is required to prevent UBS Group AG's	
			insolvency, bankruptcy or failure; or UBS Group AG receives a	Group AG's insolvency, bankruptcy or failure; or UBS Group AG receive
			to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to	3 1 1 3
			applicable conditions.	Subject to applicable conditions.
32 If write-down, full or partial	-	-	Full	Full
33 If write-down, permanent or temporary	-	-	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-	-	-
35 Position in subordination hierarchy in liquidation (specify instrument	Claims under the Preferred Securities in respect of any Liquidation	All claims in respect of the deposit liabilities of the Issuer and all of its	Rights to receive payments under DCCP will be subordinate to the rights	
type immediately senior to instrument)	Distributions rank pari passu with claims of the holders of all other	other liabilities, except those which rank pari passu with or are	of any depositors and general creditors of the Group and no greater	of any depositors and general creditors of the Group and no greater
	preferred securities issued by the Issuer which rank pari passu with the	subordinated to the Notes	than the rights of unsecured general creditors.	than the rights of unsecured general creditors.
	Preferred Securities.			
36 Existence of features, which prevent full recognition under Basel III	Yes	Yes	-	-
37 If yes, specify non-compliant features	- No point of non-viability provision - Distributions to holders partially	Same as for relevant hybrid instrument	-	-
	discretionary - Existence of a step-up			

discretionary - Existence of a step-up

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. (6) These instruments will remain available to meet the going concern requirements until one year prior to maturity or first call date or (ii) 31 Geometric 1985 AG. As a consequence, there is no accounting classification to apply in the consolidated financial statements of UBS AG. As a consequence with IFRS as equity attributable to non-constrolling interests, in UBS AG's consolidated financial statements in accordance with IFRS as equity attributable to preferred note which the firm generates an adjusted pre-tax profit.

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			capital instruments	
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland	UBS AG, Switzerland
Instrument number	020	021	022	023
Unique identifier (e.g. ISIN)	ISIN: US90261AAB89	ISIN: CH0214139930	CH0236733827	CH0244100266
Governing law(s) of the instrument	Swiss	Swiss	Swiss	Swiss
Regulatory treatment				
Transitional Basel III rules (1)	Tier 2 - Going concern capital (4)	Tier 2 - Going concern capital (4)	Tier 2 - Going concern capital (4)	Tier 2 - Going concern capital (4)
Post-transitional Basel III rules (2)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)
Eligible at solo/group/group&solo	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG
3 7 3 7	(standalone)	(standalone)	(standalone)	(standalone)
Instrument type	Subordinated notes	Subordinated notes	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million) (1)	CHF 1,950.8	CHF 1,490.8	CHF 2,234.4	CHF 2,562.2
Outstanding amount (par value, million)	USD 2,000	USD 1,500	EUR 2,000	USD 2,500
Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost
Original date of issuance	17 August 2012	22 May 2013	13 February 2014	15 May 2014
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	17 August 2022	22 May 2023	12 February 2026	15 May 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, subsequent call dates, if applicable, and	162	Call date: 22 May 2018. Subject to satisfaction of applicable conditions	Call date: 12 February 2021. Subject to satisfaction of applicable	162
redemption amount	-	and applicable law. Redemption price: aggregate principal amount,	conditions and applicable law. Redemption price: aggregate principal	-
redemption amount		together with accrued and unpaid interest.	amount, together with accrued and unpaid interest.	
Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subje
Contingent can dates and reacinption amount	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redempti
	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and unpaid	amount: aggregate principal amount, together with accrued and u
	interest. Early redemption possible upon a Change in Progressive Capital	interest. Early redemption possible upon a Change in Progressive	interest. Early redemption possible upon a Change in Progressive	interest. Early redemption possible upon a Change in Progressive
	Component Requirement or an Alignment Event. Subject to satisfaction of		Capital Component Requirement or an Alignment Event. Subject to	Component Requirement or an Alignment Event. Subject to satisf
	applicable conditions and applicable law. Redemption amount: 101% of	satisfaction of applicable conditions and applicable law. Redemption	satisfaction of applicable conditions and applicable law. Redemption	applicable conditions and applicable law. Redemption amount: 10
	aggregate principal amount, together with accrued and unpaid interest	amount: 101% of aggregate principal amount, together with accrued	amount: 101% of aggregate principal amount, together with accrued	aggregate principal amount, together with accrued and unpaid into
		and unpaid interest	and unpaid interest	
Coupons / dividend				
Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index; frequency of payment	7.625%; semi-annually	4.75% / 3.765% + Mid Market Swap Rate from 22 May 2018; annually	,	5.125%; annually
			annually	
Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s)	-	-	-	-
If convertible, fully or partially	-	-	-	-
If convertible, conversion rate	- ·	-	-	-
If convertible, mandatory or optional conversion	-	-	-	-
				-
	-	-	-	
If convertible, specify instrument type convertible into			-	-
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into		-		
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Yes With respect to any Publication Date. Trigger CFT1 Ratio is less than 5%:	 Yes	 Yes	Yes With respect to any Publication Date Tringer CFT1 Ratio is less th
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%;	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less that
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature		Yes With respect to any Publication Date, Trigger CET1 Ratio is less than	 Yes	
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability,	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp FINMA determines necessary to ensure UBS AG's viability (see de'
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp FINMA determines necessary to ensure UBS AG's viability (see def of Viability Event). Subject to applicable conditions.  Full
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions. Full	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp FINMA determines necessary to ensure UBS AG's viability (see def of Viability Event). Subject to applicable conditions.
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp FINMA determines necessary to ensure UBS AG's viability (see def of Viability Event). Subject to applicable conditions.  Full  Permanent
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions. Full	Yes  With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp FINMA determines necessary to ensure UBS AG's viability (see def of Viability Event). Subject to applicable conditions.  Full  Permanent
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to any	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full Permanent Rights and claims of all holders of Senior Obligations, subject to any	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to any	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental supp FINMA determines necessary to ensure UBS AG's viability (see def of Viability Event). Subject to applicable conditions.  Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to a
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability, or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to any	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full Permanent Rights and claims of all holders of Senior Obligations, subject to any	Yes With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions.  Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to any	With respect to any Publication Date, Trigger CET1 Ratio is less th or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental suppicable final determines necessary to ensure UBS AG's viability (see defor Viability Event). Subject to applicable conditions.  Full  Permanent  Rights and claims of all holders of Senior Obligations, subject to a

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applicable as of 1 January 2020. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. From 1 January 2020, these instruments may be used to meet the gone concern requirements until one year before maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG (standalone) level, the instruments #020 - #024 qualify as low-trigger loss-absorbing tier 2 capital both under transitional and post-transitional Basel III rules.

Ordered by issuance date within each category Published on 28 April 2017

	Non-Basel III-compliant tier 2 capital instruments			
1 Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY branch	
1a Instrument number	024	025	026	
2 Unique identifier (e.g. ISIN)	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84	
3 Governing law(s) of the instrument	NY, US	English	NY, US	
Regulatory treatment		······································		
4 Transitional Basel III rules (1)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (10)	
5 Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	
6 Eligible at solo/group/group&solo	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	
7 Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures	
8 Amount recognized in regulatory capital (million) (1)	CHF 251.0	CHF 74.3	CHF 199.5	
9 Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7	
10 Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	
11 Original date of issuance	21 July 1995	18 December 1995	3 September 1996	
12 Perpetual or dated	Dated	Dated	Dated	
13 Original maturity date	15 July 2025	18 December 2025	1 September 2026	
14 Issuer call subject to prior supervisory approval	No	No	No	
15 Optional call date, subsequent call dates, if applicable, and	-	-	-	
redemption amount				
16 Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that paymen		The Securities will be subject to redemption at par plus accrued interest in the event that	
	thereunder become subject to Swiss tax	(together with accrued interest)	payments thereunder become subject to Swiss tax	
Coupons / dividend				
17 Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	
18 Coupon rate and any related index; frequency of payment	7.5%; semi-annually	8.75%; annually	7.75%; semi-annually	
19 Existence of a dividend stopper	No	No	No	
20 Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step up or other incentive to redeem	No	No	No	
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	
24 If convertible, conversion trigger(s)	-	-	-	
25 If convertible, fully or partially	-	-	-	
26 If convertible, conversion rate	· · · · · · · · · · · · · · · · · · ·	-	-	
27 If convertible, mandatory or optional conversion	-	-	-	
28 If convertible, specify instrument type convertible into	-	-	-	
29 If convertible, specify issuer of instrument it converts into	-	-	-	
30 Write-down feature	-	-	-	
31 If write-down, write-down trigger(s)	-	-	-	
32 If write-down, full or partial	-	-	-	
33 If write-down, permanent or temporary	-	<del>-</del>	-	
34 If temporary write-down, description of write-up mechanism	-	-	-	
35 Position in subordination hierarchy in liquidation (specify instrument	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those	All unsubordinated creditors of the Issuer	The deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those	
type immediately senior to instrument)	which rank pari passu with or are subordinated to the Securities		which rank equally with or subordinate to the Securities	
36 Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes	
37 If yes, specify non-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment	
, , , , , , , , , , , , , , , , , , ,		. (3) As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. (4) Non-Ba		

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB requirements applied in UBS AG (standalone) level, the instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG (standalone) level, the instruments are no longer subject to phase-out. Instruments are no longer subject

Ordered by issuance date within each category Published on 28 April 2017

Non-Basel III-compliant tier 2 capital instruments (continued)			
1 Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland
1a Instrument number	027	028	029
2 Unique identifier (e.g. ISIN)	ISIN: US87083KAM45	ISIN: XS0331313055	ISIN: CH0035789210
3 Governing law(s) of the instrument	NY, US	English	Swiss
Regulatory treatment		<u>×</u>	
4 Transitional Basel III rules (1)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)	Tier 2 - Gone concern loss-absorbing capacity (4)
5 Post-transitional Basel III rules (2)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)	Gone concern loss-absorbing capacity (4)
6 Eligible at solo/group/group&solo	Not applicable (10)	UBS Group AG (consolidated), UBS AG (consolidated) and UBS AG (standalone)	Not applicable (10)
7 Instrument type	Subordinated debentures	Subordinated notes	Subordinated notes
8 Amount recognized in regulatory capital (million) (1)	CHF 0.0	CHF 163.0	CHF 0.0
9 Outstanding amount (par value, million)	USD 220.4	GBP 130.2	CHF 192.1
10 Accounting classification (3)	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost
11 Original date of issuance	20 June 1997	19 November 2007	27 December 2007
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	15 June 2017	19 November 2024	27 December 2017
	No		27 December 2017
14 Issuer call subject to prior supervisory approval		No	-
Optional call date, subsequent call dates, if applicable, and redemption amount	-	First optional redemption date: 19 November 2019. Subsequent optional redemption dates: 19 February, 19 May, 19 August and 19 November in each year. Redemption at par together with accrued interest	
16 Contingent call dates and redemption amount	The Debentures will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to certain taxes	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate Nominal Amount together with accrued interest	-
Coupons / dividend			
17 Fixed or floating dividend / coupon	Fixed	Fixed / Floating from 19 November 2019	Fixed
18 Coupon rate and any related index; frequency of payment	7.375%; semi-annually	6.375% / 3-month Sterling LIBOR + 2.10%; annually / quarterly	4.125%; annually
19 Existence of a dividend stopper	No	No	No
20 Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	Yes	No
2 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
4 If convertible, conversion trigger(s)	· · · · · · · · · · · · · · · · · · ·	-	-
5 If convertible, fully or partially	-	-	-
6 If convertible, conversion rate	-	-	-
17 If convertible, mandatory or optional conversion	-	<u>-</u>	-
18 If convertible, specify instrument type convertible into			-
9 If convertible, specify instrument it converts into			-
Write-down feature	-	-	-
	-		
,	-	-	-
2 If write-down, full or partial	-	-	-
lf write-down, permanent or temporary	-	-	-
4 If temporary write-down, description of write-up mechanism	-	-	-
85 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	The deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank equally with or subordinate to the Debentures	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except those which rank pari passu with or are subordinated to the Notes	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except those which rank pari passu with or are subordinated to the Notes
			Yes
36 Existence of features, which prevent full recognition under Basel III 37 If yes, specify non-compliant features	Yes	Yes	
If yes, specify non-compliant features	- No point of non-viability provision - No prior supervisory approval for early repayment	- No point of non-viability provision - No prior supervisory approval for early repayment - Existence of step-up	'

(1) Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. (2) Based on Swiss SRB rolles, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG (standalone) level, the instruments #025 - #030 qualify as tier 2 capital both under transitional and post-transitional Basel III rules.



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