

Ordered by issuance date within each category Published on 28 July 2017

		Shar	e capital
1	Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS AG, Switzerland
1	a Instrument number	001	002
2	Unique identifier (e.g. ISIN)	ISIN: CH0244767585	-
3	Governing law(s) of the instrument	Swiss	Swiss
	Regulatory treatment		
4	Transitional Basel III rules ¹	CET1 - Going concern capital	CET1 - Going concern capital
5	Post-transitional Basel III rules ²	CET1 - Going concern capital	CET1 - Going concern capital
6	Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
7	Instrument type	Ordinary shares	Ordinary shares
8	Amount recognized in regulatory capital (million) ¹	CHF 385.2	CHF 385.8
9	Outstanding amount (par value, million)	CHF 385.2	CHF 385.8
1	0 Accounting classification ³	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
1	1 Original date of issuance	-	-
1	2 Perpetual or dated	-	-
1	3 Original maturity date	-	-
1	4 Issuer call subject to prior supervisory approval	-	-
1			-
1	6 Contingent call dates and redemption amount	-	-
	Coupons / dividend		
1	7 Fixed or floating dividend / coupon	·	-
1	Coupon rate and any related index.	-	-
1		-	-
2	0 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
2	1 Existence of step up or other incentive to redeem	-	-
2	2 Noncumulative or cumulative	Noncumulative	Noncumulative
2	3 Convertible or non-convertible	·	-
2	4 If convertible, conversion trigger(s)	-	-
2	5 If convertible, fully or partially	· ·	-
2		-	-
2		-	-
2			-
2		· · · · · · · · · · · · · · · · · · ·	
		· · · · · · · · · · · · · · · · · · ·	-
		·	-
		-	-
3		-	-
			-
3		Unless otherwise stated in the articles of association, once debts are paid back the assets of the liquidated company are divided between the	Unless otherwise stated in the articles of association, once debts are paid ba
2	(specify instrument type immediately senior to instrument)	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (section 745, Swiss Civil Code of Obligations)	
3		-	-
3	7 If yes, specify non-compliant features	-	-
1	Pased on Swice SPP phase in (incl. transitional arrangement) requirements; information	as of most accent financial constitue data 2 Paced on Switz SPP requirements applicable as of 1 January 2020 2 As applied in UPS Group AC's or UPS AG financial state	mante under IEDS, overant where indicated

1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated.

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e preferences attached to certain categories of shares (section 745, Swiss Civil

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		High-trigger loss-absorbing addi	tional tier 1 canital instruments	
Issuer (country of incorporation; if applicable, branch) UBS	S Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UB
Instrument number 003		004	005	00
Unique identifier (e.g. ISIN) -		ISIN: CH0271428317	ISIN: CH0286864027	-
	ss / NY, US	Swiss law	Swiss law	Sw
Regulatory treatment	557 117, 05			511
	ditional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Ac
		Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Ad
		UBS Group AG consolidated	UBS Group AG consolidated	UE
Instrument type Cont (DCC	5 1 5 5 1 5	Tier 1 Capital Notes	Tier 1 Capital Notes	Lo
	F 443.2	CHF 1,197.4	CHF 1,521.2	Cŀ
······································		USD 1,250	USD 1,575	US
		Debt issued held at amortized cost	Debt issued held at amortized cost	Du
				26
		19 February 2015	7 August 2015	
	petual ⁴	Perpetual	Perpetual	Pe
Original maturity date -		-	-	-
Issuer call subject to prior supervisory approval Yes		Yes	Yes	Ye
redemption amount	t call date: 1 March 2020;	First optional redemption date: 19 February 2020;	First optional redemption date: 7 August 2025;	Fir
(i) pa	the issuer's sole and absolute discretion, settlement by means of either bayment of a cash amount equal to the value of the Notional Bond, or transfer of perpetual AT1 instruments in such amount equivalent to the	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	e Su aft
value	ue of, and on substantially the same terms and conditions of, the tional Bond (in both cases, net of applicable taxes and social securities	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Su
	,	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	Re ac
Contingent call dates and redemption amount -		Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Ea
		satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest	sa ag
Coupons / dividend				
Fixed or floating dividend / coupon Fixed		Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fi
		7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject		
frequency of payment annu	nually	to reset every five years) and Margin;	to reset every five years) and Margin;	to
		annually	annually	an
Existence of a dividend stopper No		Yes	Yes	Ye
Fully discretionary, partially discretionary, or mandatory Fully	y discretionary	Fully discretionary	Fully discretionary	Fu
Existence of step up or other incentive to redeem No		No	No	No
Noncumulative or cumulative None	ncumulative	Noncumulative	Noncumulative	No
Convertible or non-convertible None	nconvertible	Nonconvertible	Nonconvertible	No
If convertible, conversion trigger(s) -		-	-	-
If convertible, fully or partially -		-	-	-
If convertible, conversion rate -		-	-	-
If convertible, mandatory or optional conversion -		-	-	-
If convertible, specify instrument type convertible into -		-	-	-
If convertible, specify issuer of instrument it converts into		-	-	-
Write-down feature Yes		Yes	Yes	Ye
		With respect to any Publication Date, Trigger CET1 Ratio is less than	With respect to any Publication Date, Trigger CET1 Ratio is less than	W
		7%; or FINMA determines a write-down necessary to ensure UBS Group	7%; or FINMA determines a write-down necessary to ensure UBS Group	יי די ר
		AG's viability; or UBS Group AG receives a commitment of governmental	AG's viability; or UBS Group AG receives a commitment of governmenta	
		support that FINMA determines necessary to ensure UBS Group AG's	support that FINMA determines necessary to ensure UBS Group AG's	FII
	pup AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	viability (see definition of Viability Event).	of
	ject to applicable conditions.	Subject to applicable conditions.	Subject to applicable conditions.	Su
If write-down, full or partial Full	······································	Full	Full	Fu
		Permanent	Permanent	Pe
If temporary write-down, description of write-up mechanism -		-	-	-
	rida the accurrance of a Triagar Evant or Viability Evant, the holder	Pights and claims of all holders of Senier Obligations, subject to any	Rights and claims of all holdors of Soniar Obligations, subject to any	 D:.
(specify instrument type immediately senior to instrument) unde prior issue Tier pass	vity creditors of the issuer (i.e. claims in respect of obligations of the uer (i) that are unsubordinated, or (ii) that are subordinated (including 2 instruments) and do not, or are expressly not stated to, rank pari su with, or junior to, the issuer's obligations under DCCP or any of the uer's obligations ranking pari passu with the issuer's obligations under	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rijot
	сı _ј .	-	-	
Existence of features, which prevent full recognition under Basel III		-	-	-
EXISTENCE OF TEATURES, Which prevent full recognition under Basel III If yes, specify non-compliant features I on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of m	most recent financial reporting date. 2 Based on Swiss SRB requirements applicab	- - sle as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial stat	- - ements under l	FRS, except where indicated. 4 Comprised of Deferred Contingent

1 Based on Swiss SRB frequirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements; applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 5 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 6 Loan granted by UBS Group AG. 7 The relevant loan agreement with UBS Group AG as been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #005) or 11 October 2016 (instrument #015).

	UBS AG, Switzerland
	006
	-
•••••	Swiss law
	Additional tier 1 - Going concern capital
	Additional tier 1 - Going concern capital
	UBS AG consolidated and standalone
	Loan ⁶
	CHE 1 108 0
	LICD 1 250
	Due to customers
	26 November 2015 ⁷
	Perpetual
	-
	Yes
	First optional redemption date: 19 February 2020;
ate	Subsequent optional redemption dates: Any other Interest Payment Date
	after the First Call Date.
	Subject to satisfaction of Conditions for Redemption.
	Redemption amount: Aggregate principal amount, together with any
	accrued and unpaid interest thereon.
)	Early redemption possible due to a Tax or Regulatory Event. Subject to
	satisfaction of Conditions for Redemption. Redemption amount:
st	aggregate principal amount, together with accrued and unpaid interest
•••••	
•••••	Fixed until First Call Date; subject to periodic reset afterwards
	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject
ect	to reset every five years) and Margin; in either case, plus 0.255%;
	annually
	Yes
	Fully discretionary
	No
	Noncumulative
	Nonconvertible
	-
	-
	-
	-
	-
	-
	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than
un	7%; or FINMA determines a write-down necessary to ensure UBS AG's
	viability; or UBS AG receives a commitment of governmental support that
	FINMA determines necessary to ensure UBS AG's viability (see definition
	of Viability Event).
	Subject to applicable conditions
	F-0
	Permanent
	-
	Rights and claims of all holders of Senior Obligations, subject to any
	obligations that are mandatorily preferred by law

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Ordered by issuance date within each category Published on 28 July 2017

	High-trigger loss-absorbing additional tier 1 capital instruments (continued)			
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland	UBS AG, Switzerland	U
1a Instrument number		008	009	0
2 Unique identifier (e.g. ISIN)	-	ISIN: CH0317921697	005	0 C
3 Governing law(s) of the instrument	- Swiss / NY, US	Swiss law	- Swiss law	
	SMI22 / IVI , US	2MI22 IGM	200122 IQM	
Regulatory treatment Transitional Basel III rules ¹	Additional tion 1. Caing announ annital	Additional tion 1. Caing appears posited	Additional tier 1. Coinc concern analtal	
	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	A
5 Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital	A
6 Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated and standalone	U
7 Instrument type	Contingent cash payment / security delivery obligation towards employees	Tier 1 Capital Notes	Loan ⁶	T
	(DCCP)			
8 Amount recognized in regulatory capital (million) ¹	CHF 489.6	CHF 1,413.2	CHF 1,418.2	
9 Outstanding amount (par value, million)	CHF 489.64	USD 1,500	USD 1,500	U
10 Accounting classification ³	Other liabilities	Debt issued held at amortized cost	Due to customers	D
11 Original date of issuance	31 December 2015 ⁵	21 March 2016	21 March 2016	1
12 Perpetual or dated	Perpetual ⁴	Perpetual	Perpetual	P
13 Original maturity date	-	-	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Y
15 Optional call date, subsequent call dates, if applicable, and	First call date: 1 March 2021;	First optional redemption date: 22 March 2021;	First optional redemption date: 22 March 2021;	Fi
redemption amount	At the issuer's sole and absolute discretion, settlement by means of either	Subsequent entional redemotion dates: Any other Interest Doumant Date	Cubraguant antianal radomation datas: Any other laterast Dayment Data	
	(i) payment of a cash amount equal to the value of the Notional Bond, or	after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	:)
	(i) payment of a cash amount equal to the value of the Notional Bond, of (ii) transfer of perpetual AT1 instruments in such amount equivalent to the		allei liie fiist Cali Dale.	d
	value of, and on substantially the same terms and conditions of, the	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	S
	Notional Bond (in both cases, net of applicable taxes and social securities	subject to substaction of contactors for neachiption.	subject to subsuction of conditions for neucliption.	5
	contributions)	Redemption amount: Aggregate principal amount, together with any	Redemption amount: Aggregate principal amount, together with any	R
		accrued and unpaid interest thereon.	accrued and unpaid interest thereon.	а
16 Contingent call dates and redemption amount		Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	E
5		satisfaction of Conditions for Redemption. Redemption amount:	satisfaction of Conditions for Redemption. Redemption amount:	Sa
		aggregate principal amount, together with accrued and unpaid interest	aggregate principal amount, together with accrued and unpaid interest	а
Coupons / dividend				
17 Fixed or floating dividend / coupon	Fixed	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fi
18 Coupon rate and any related index;	Issues in CHF: 4.15%; issues in USD: 7.35%;		6.875% until First Call Date; afterwards, Mid Market Swap Rate (subjec	t 7
frequency of payment	annually	to reset every five years) and Margin;	to reset every five years) and Margin; in either case, plus 0.25%;	to
		annually	annually	а
19 Existence of a dividend stopper	No	Yes	Yes	Ŷ
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	F
21 Existence of step up or other incentive to redeem	No	No	No	N
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative	N
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	N
24 If convertible, conversion trigger(s)		-	-	-
25 If convertible, fully or partially		<u>-</u>	-	-
26 If convertible, conversion rate	<u>-</u>	-	-	
27 If convertible, mandatory or optional conversion	<u>-</u>	-	-	-
28 If convertible, specify instrument type convertible into		-	-	
29 If convertible, specify instantine type convertible into	-	-	-	
30 Write-down feature	Yes	Yes	Yes	v
31 If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%;		With respect to any Publication Date, Trigger CET1 Ratio is less than	
ST IT WITE-down, wite-down thyger(s)	or FINMA determines a write-down is required to prevent UBS Group AG's			7
	insolvency, bankruptcy or failure; or UBS Group AG receives a commitment			Δ
	of governmental support that FINMA determines necessary to prevent UBS		that FINMA determines necessary to ensure UBS AG's viability (see	S
	Group AG's insolvency, bankruptcy or failure.	viability (see definition of Viability Event).	definition of Viability Event).	V
	Subject to applicable conditions.	Subject to applicable conditions.	Subject to applicable conditions.	S
32 If write-down, full or partial	Full	Full	Full	F
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent	P
34 If temporary write-down, description of write-up mechanism	-	-	-	
35 Position in subordination hierarchy in liquidation	Outside the occurrence of a Trigger Event or Viability Event, the holder	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	R
(specify instrument type immediately senior to instrument)	under DCCP will have a claim ranking junior to all rights and claims of	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	0
(speerly instrainent type inimediately senior to instrainent)	priority creditors of the issuer (i.e. claims in respect of obligations of the	obligations that are manuatorily preferred by law	bilgatoris that are manaatorily preferred by faw	Ŭ
	issuer (i) that are unsubordinated, or (ii) that are subordinated (including			
	Tier 2 instruments) and do not, or are expressly not stated to, rank pari			
	passu with, or junior to, the issuer's obligations under DCCP or any of the			
	issuer's obligations ranking pari passu with the issuer's obligations under			
	DCCP).			
36 Existence of features, which prevent full recognition under Basel III	-	-	-	-
37 If yes, specify non-compliant features	-	-	-	-
1 Deced on Curice CDD above in (incl. transitional annual) and internets information	in a stand water for a sign and the data 2 Decad as Cuite CDD as sign as the section	able as of 1 locuses 2020 2 As applied in URC Cross A Characteria to the	terrents under IEDC susset where indicated A Comprised of Defended Continents	~

1 Based on Swiss SRB financial statements under IFRS, except where indicated. 4 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 5 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 6 Loan granted by UBS Group AG.

	UBS Group AG, Switzerland
	010
	CH0331455318
	Swiss law
	Additional tier 1 - Going concern capital
	Additional tier 1 - Going concern capital Additional tier 1 - Going concern capital
	LIPS Group AG consolidated
	Tier 1 Capital Notes
	CHF 1,021.4
	LISD 1 100
	Dabt issued hald at amortized cast
	10 August 2016
	Perpetual
	reipetuai
	-
	Yes
	First optional redemption date: 10 August 2021;
te	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.
	Subject to satisfaction of Conditions for Redemption.
t	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon. Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest
	Fixed until First Call Date; subject to periodic reset afterwards
ect	7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject
	to reset every five years) and Margin;
	annually
	Yes
	Fully discretionary
	No
	Noncumulative
	Nonconvertible
	-
	-
	-
	-
	-
	-
	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than
5	7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions. Full Permanent
	-
	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law

Ordered by issuance date within each category Published on 28 July 2017

		al tier 1 capital instruments (continued)
1 Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland	UBS Group AG, Switzerland, or other employing entities of the Group
1a Instrument number	011	012
2 Unique identifier (e.g. ISIN)		-
3 Governing law(s) of the instrument	Swiss law	Swiss / NY, US
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
5 Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital	Additional tier 1 - Going concern capital
6 Eligible at solo/group/group&solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type	Loan ⁴	Contingent cash payment / security delivery obligation towards employees (DC
8 Amount recognized in regulatory capital (million) ¹	CHF 1,025.3	CHF 399.4
9 Outstanding amount (par value, million)	USD 1,100	CHF 399.45
10 Accounting classification ³	Due to customers	Other liabilities
11 Original date of issuance	10 August 2016	31 December 20166
12 Perpetual or dated	Perpetual	Perpetual ⁵
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 10 August 2021;	First call date: 1 March 2022;
redemption amount	Cubersusat antional redemation dates. Any other laterast Developt after the First Cell Date	At the issuer's sole and absolute discretion, settlement by means of either (i) p
	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	(ii) transfer of perpetual AT1 instruments in such amount equivalent to the values of the such amount equivalent to the such amount equivalent equivalen
	Subject to satisfaction of Conditions for Redemption.	Notional Bond (in both cases, net of applicable taxes and social securities cont
		(
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest thereon.	
16 Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate	-
Courses / dividend	principal amount, together with accrued and unpaid interest	
Coupons / dividend	Fixed with First Cell Data, subject to avoid in seast after work	Finad
17 Fixed or floating dividend / coupon 10 Coupon rate and any related index;	Fixed until First Call Date; subject to periodic reset afterwards 7.125% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years) and Margin; in either case, plus 0.25%;	Fixed
18 frequency of payment	annually	Issues in CHF: 2.55%; issues in USD: 5.95%; annually
19 Existence of a dividend stopper	Yes	No
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)		-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify instance type convertible into	-	-
30 Write-down feature	Var	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS AG's	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determine
S1 II white-down, white-down higger(s)	viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of	
	Viability Event).	AG's insolvency, bankruptcy or failure.
	Subject to applicable conditions.	Subject to applicable conditions.
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism		-
35 Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under I
(specify instrument type immediately senior to instrument)		creditors of the issuer (i.e. claims in respect of obligations of the issuer (i) that
		instruments) and do not, or are expressly not stated to, rank pari passu with, c obligations ranking pari passu with the issuer's obligations under DCCP).
36 Existence of features, which prevent full recognition under Basel III	-	-
37 If yes, specify non-compliant features		-
s, in yes, speeny non compnant reatures		

1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees.

is (DCCP)	

her (i) payment of a cash amount equal to the value of the Notional Bond, or the value of, and on substantially the same terms and conditions of, the ies contributions)

ermines a write-down is required to prevent UBS Group AG's insolvency, rnmental support that FINMA determines necessary to prevent UBS Group
under DCCP will have a claim ranking junior to all rights and claims of priority (i) that are unsubordinated, or (ii) that are subordinated (including Tier 2 with, or junior to, the issuer's obligations under DCCP or any of the issuer's).

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	Low-trigger loss-absorbing additional tier 1 capital instruments		
1 Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland	UBS Group AG, Switzerland	UBS AG. Switzerland
1a Instrument number	013	014	015
2 Unique identifier (e.g. ISIN)	ISIN: CH0271428309	ISIN: CH0271428333	-
3 Governing law(s) of the instrument	Swiss law	Swiss law	Swiss law
Regulatory treatment			5001551000
4 Transitional Basel III rules ¹	Additional tier 1 - Going concern capital ⁴	Additional tier 1 - Going concern capital ⁴	Additional Tier 1 - Gone
5 Post-transitional Basel III rules ²	Additional tier 1 - Going concern capital ⁴	Additional tier 1 - Going concern capital ⁴	Gone concern capital ⁴
6 Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated	UBS AG consolidated an
7 Instrument type			Loan ⁵
	Tier 1 Capital Notes	Tier 1 Capital Notes	
8 Amount recognized in regulatory capital (million) ¹	CHF 1,106.3	CHF 1,188.8	CHF 1,095.3
9 Outstanding amount (par value, million)	EUR 1,000	USD 1,250	EUR 1,000
10 Accounting classification ³	Debt issued held at amortized cost	Debt issued held at amortized cost	Due to customers
11 Original date of issuance	19 February 2015	19 February 2015	11 October 20166
12 Perpetual or dated	Perpetual	Perpetual	Perpetual
13 Original maturity date	-	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 19 February 2022;	First optional redemption date: 19 February 2025;	First optional redemption
redemption amount	Colorement and an demotion datase Annother Istant Demote Data (for the Dist Cell Data	Culture work and include the data was the other based Demonstration that the Coll Data	C. have a set of second second
	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional redemption dates: Any other Interest Payment Date after the First Call Date.	Subsequent optional red
	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of Conditions for Redemption.	Subject to satisfaction of
	Subject to satisfaction of conditions for Redemption.	Subject to satisfaction of conditions for Neuemption.	Subject to satisfaction of
	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest	Redemption amount: Aggregate principal amount, together with any accrued and unpaid interest	Redemption amount: Ag
	thereon.	thereon.	thereon.
16 Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions	Early redemption possibl
	for Redemption. Redemption amount: aggregate principal amount, together with accrued and	for Redemption. Redemption amount: aggregate principal amount, together with accrued and	for Redemption. Redemp
	unpaid interest.	unpaid interest.	unpaid interest.
	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject	Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject	
	to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest	to satisfaction of Conditi amount, together with a
Coupons / dividend			anount, together with a
17 Fixed or floating dividend / coupon	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date; subject to periodic reset afterwards	Fixed until First Call Date
18 Coupon rate and any related index;	5.75% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years)	7.00% until First Call Date; adject to penduc reset anewards 7.00% until First Call Date; afterwards, Mid Market Swap Rate (subject to reset every five years)	5.75% until First Call Date
frequency of payment	and Margin;	and Margin;	and Margin; in either cas
inequality of payment	annually	annually	annually
19 Existence of a dividend stopper	Yes	Yes	Yes
20 Fully discretionary, partially discretionary, or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24 If convertible, conversion trigger(s)	NonConvertible	NUICOIVEILUIE	NUTCOTVETUDIE
· · · · · · · · · · · · · · · · · · ·	-	-	-
	-	-	-
	-	-	-
	-	-	-
28 If convertible, specify instrument type convertible into	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-
30 Write-down feature	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA	With respect to any Publ
	determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group	determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group	determines a write-down commitment of governm
	AG's viability (see definition of Viability Event).	AG's viability (see definition of Viability Event).	viability (see definition o
	Subject to applicable conditions.	Subject to applicable conditions.	
32 If write-down, full or partial	Full	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism		-	-
35 Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any obligations that are	 Rights and claims of all holders of Senior Obligations, subject to any obligations that are	- Rights and claims of all h
(specify instrument type immediately senior to instrument)	mandatorily preferred by law	mandatorily preferred by law	mandatorily preferred by
36 Existence of features, which prevent full recognition under Basel III	-		-
37 If yes, specify non-compliant features	-	-	_
1 Pread on Survey SDR phase in Kind transitional programment) requirements information	an format and formation data and a formation for the section of th		dian la ta'anan lana akanakina

1 Based on Swiss SRB phase-in (ind. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated. 4 Outstanding low-trigger loss-absorbing additional tier 1 capital date, even if the first call date, they may be used to meet the going concern requirements. However, the instrument #015 was issued after the new Swiss SRB framework was implemented and therefore qualifies as gone concern loss-absorbing capacity at UBS AG consolidated level. At UBS AG standalone level, the instrument #015 qualifies as low-trigger loss-absorbing additional tier 1 capital both under transitional Basel III rules. 5 Loan granted by UBS Group AG. 6 The relevant loan agreement with UBS Group AG has been entered into on 19 February 2015; however, the loan started counting as AT1 capital as of 26 November 2015 (instrument #006) or 11 October 2016 (instrument #015).

e concern capital ⁴
and standalone
on date: 19 February 2022;
edemption dates: Any other Interest Payment Date after the First Call Date.
of Conditions for Redemption.
Aggregate principal amount, together with any accrued and unpaid interest
ble due to a Tax or Regulatory Event. Subject to satisfaction of Conditions nption amount: aggregate principal amount, together with accrued and
ble upon a Change in Progressive Capital Component Requirement. Subject itions for Redemption. Redemption amount: 101% of aggregate principal accrued and unpaid interest
ate; subject to periodic reset afterwards Date; afterwards, Mid Market Swap Rate (subject to reset every five years) case, plus 0.18%;
.asc, pius 0. 10 /0,
blication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA wn necessary to ensure UBS AG's viability; or UBS AG receives a mental support that FINMA determines necessary to ensure UBS AG's of Viability Event). Subject to applicable conditions.
I holders of Senior Obligations, subject to any obligations that are
ing additional tier 1 capital instruments will remain available to meet the going concern

Ordered by issuance date within each category Published on 28 July 2017

	Non-Basel III-compliant tier 1 instruments and related subordinated notes		
1 Issuer (country of incorporation; if applicable, branch)	UBS Capital Securities (Jersey) Ltd., Jersey	UBS AG, Switzerland; Jersey branch	
1a Instrument number	016	017	
2 Unique identifier (e.g. ISIN)	ISIN: XS0336744650	-	
3 Governing law(s) of the instrument	Jersey	English	
Regulatory treatment			
4 Transitional Basel III rules ¹	Tier 1 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	
5 Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	
6 Eligible at solo/group/group&solo	UBS Group AG consolidated and UBS AG consolidated	UBS AG standalone	
7 Instrument type	Preferred securities	Subordinated notes	
, instancie (jpe	(hybrid instruments)		
8 Amount recognized in regulatory capital (million) ¹	CHF 656.9	CHF 656.9	
9 Outstanding amount (par value, million)	EUR 600	EUR 600	
10 Accounting classification ³	Not part of the consolidation scope of UBS Group AG's or UBS AG's financial statements under IFRS ⁵	Equity attributable to preferred noteholders	
11 Original date of issuance	21 December 2007	21 December 2007	
12 Perpetual or dated	Perpetual	Perpetual	
13 Original maturity date	-	-	
14 Issuer call subject to prior supervisory approval	Yes	Yes	
15 Optional call date, subsequent call dates, if applicable, and	First optional redemption date: 21 December 2017;	First optional redemption date: 21 December 2017;	
redemption amount	hist optional recemption date. 21 December 2017,	This optional redenption date. 21 December 2017,	
	Subsequent optional redemption dates: 21 March, 21 June, 21 September, 21 December in each year.	Subsequent optional redemption dates: 21 March, 21 June, 21 September, 21 December in each year.	
	······································	and the second	
	Subject to satisfaction of Redemption Conditions and to the Law.	Subject to satisfaction of Redemption Conditions.	
	Optional Redemption Price: Liquidation Preference, plus any due and accrued but unpaid Distributions for the then current distribution period to the	Optional Redemption Amount: Aggregate Nominal Amount, plus any due and accrued but unpaid interest and any Additional Amounts.	
	relevant optional redemption date, and any Additional Amounts.		
16 Contingent call dates and redemption amount	The Preferred Securities will be redeemable at the option of the Issuer following the occurrence of a Tax Event or a Regulatory Event; subject to	Redeemable if a Preferred Securities Redemption Event has occurred.	
	satisfaction of Redemption Conditions and to the Law.	Subject to satisfaction of Redemption Conditions.	
	Redemption price: Make Whole Redemption Amount; however, in case of a Tax Event resulting from a Change in Tax Law only, the redemption price		
	will be the Optional Redemption Price mentioned above		
	win be are optional recemption rice mentioned above	Redemption Amount: an amount equivalent to the amount at which each Preferred Security is to be redeemed.	
Coupons / dividend			
17 Fixed or floating dividend / coupon	Fixed / Floating from 21 December 2017	Fixed / Floating from 21 December 2017	
Coupon rate and any related index;	7.152% / 3-month EURIBOR + 3.45%;	7.152% / 3-month EURIBOR + 3.45%;	
18 frequency of payment	annually / quarterly	annually / quarterly	
19 Existence of a dividend stopper	No	No	
20 Fully discretionary, partially discretionary, or mandatory	Partially discretionary	Partially discretionary	
21 Existence of step up or other incentive to redeem	Yes	Yes	
22 Noncumulative or cumulative	Noncumulative	Noncumulative	
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	
24 If convertible, conversion trigger(s)	-	·	
25 If convertible, fully or partially		·	
26 If convertible, conversion rate	-	-	
27 If convertible, mandatory or optional conversion	-	-	
28 If convertible, specify instrument type convertible into	-	-	
29 If convertible, specify issuer of instrument it converts into	-	-	
30 Write-down feature	-	-	
31 If write-down, write-down trigger(s)	-	-	
st in white down, white down digger(s)			
32 If write-down, full or partial	· · · · · · · · · · · · · · · · · · ·	-	
33 If write-down, permanent or temporary	-	-	
34 If temporary write-down, description of write-up mechanism	-	-	
35 Position in subordination hierarchy in liquidation	Claims under the Preferred Securities in respect of any Liquidation Distributions rank pari passu with claims of the holders of all other preferred	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except those which rank pari passu with or are subordinated	
(specify instrument type immediately senior to instrument)	securities issued by the Issuer which rank pari passu with the Preferred Securities.	to the Notes	
36 Existence of features, which prevent full recognition under Basel III	Yes	Yes	
37 If yes, specify non-compliant features	- No point of non-viability provision	Same as for relevant hybrid instrument	
s, in yes, specify non-compliant features	- Distributions to holders partially discretionary	Same of the relation rybrid instrument	
	- Existence of a step-up		

- Existence of a step-up 1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG standalone level, the instrument #017 qualifies as tier 2 capital both under transitional and post-transitional Basel III rules. 5 The entity which issued this instrument is not consolidated by either UBS Group AG or UBS AG. As a consequence, there is no accounting classification to apply in the consolidated financial statements of UBS AG, and in the standalone financial statements of UBS AG has issued a preferred note which was purchased by the non-consolidated entity (see instrument described in adjacent column). This preferred note is recognized in UBS Group AG's consolidated financial statements in accordance with IFRS as equity attributable to non-controlling interests, in UBS AG's consolidated financial statements in accordance with IFRS as equity attributable to preferred note holders and in the UBS AG standalone financial statements in accordance with Swiss GAAP as a liability.

Preferred Security is to be redeemed.
ner liabilities, except those which rank pari passu with or are subordinated

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		ing tier 2 capital instruments
Issuer (country of incorporation; if applicable, branch)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG, Switzerland, or other employing entities of the Group
Instrument number	018	019
Unique identifier (e.g. ISIN)	-	-
Governing law(s) of the instrument	Swiss / NY, US	Swiss / NY, US
Regulatory treatment		
Transitional Basel III rules ¹	Tier 2 - Going concern capital ⁴	Tier 2 - Going concern capital ⁴
Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴
Eligible at solo/group/group&solo	UBS Group AG consolidated	UBS Group AG consolidated
Instrument type	Cash payment obligation towards employees (DCCP)	Cash payment obligation towards employees (DCCP)
Amount recognized in regulatory capital (million) ¹	CHF 407.5	CHF 448.5
Outstanding amount (par value, million)	CHF 407.55	CHF 448.5 ^s
Accounting classification ³	Other liabilities	Other liabilities
Original date of issuance	31 December 2012 ⁶	31 December 20136
Perpetual or dated	Dated	Dated
Original maturity date	1 March 2018 ³	1 March 2019 ⁵
Issuer call subject to prior supervisory approval	-	-
Optional call date, subsequent call dates, if applicable, and	-	-
redemption amount		
Contingent call dates and redemption amount		-
Coupons / dividend		
Fixed or floating dividend / coupon	Fixed	Fixed
		Issues in CHF: 3.5%; issues in USD: 5.125%;
Coupon rate and any related index; frequency of payment	Issues in CHF: 5.40%; issues in USD: 6.25%; annually	annually
	No	No
Existence of a dividend stopper Fully discretionary, partially discretionary, or mandatory	Partially discretionary ⁷	Partially discretionary ⁷
Existence of step up or other incentive to redeem Noncumulative or cumulative	No	No
	Cumulative	Cumulative
Convertible or non-convertible	Nonconvertible	Nonconvertible
If convertible, conversion trigger(s) If convertible, fully or partially	-	
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Reported phase-in Basel III CET1 ratio of the Group is less than 7%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure.	Reported phase-in Basel III CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure.
If write-down, full or partial	Subject to applicable conditions.	Subject to applicable conditions.
lf write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	
Position in subordination hierarchy in liquidation	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and no greater than	Rights to receive payments under DCCP will be subordinate to the rights of any depositors and general creditors of the Group and no greater the
(specify instrument type immediately senior to instrument)	the rights of unsecured general creditors.	the rights of unsecured general creditors.
Existence of features, which prevent full recognition under Basel III	-	-

1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under the transitional rules of the Swiss SRB framework until the earlier of (i) their maturity or first call date or (ii) 31 December 2019. From 1 January 2020, these instruments until one year before maturity, with a haircut of 50% applied in the last year of eligibility. 5 Comprised of Deferred Contingent Capital Plan (DCCP) issuances. Subject to forfeiture and vesting provisions. 6 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 7 UBS will only pay interest for the performance years in which the firm generates an adjusted pre-tax profit.

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		Low-trigger loss-absorbing	g tier 2 capital instruments	
1 Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Stamford branch	UBS AG, Switzerland	UBS AG, Switzerland	UB
1a Instrument number	020	021	022	02
2 Unique identifier (e.g. ISIN)	ISIN: US90261AAB89	ISIN: CH0214139930	CH0236733827	CH
3 Governing law(s) of the instrument	Swiss	Swiss	Swiss	Sw
Regulatory treatment				
4 Transitional Basel III rules ¹	Tier 2 - Going concern capital ⁴	Tier 2 - Going concern capital ⁴	Tier 2 - Going concern capital ⁴	Tie
5 Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Go
6 Eligible at solo/group/group&solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UBS Group AG consolidated, UBS AG consolidated and UBS AG	UB
	standalone	standalone	standalone	sta
7 Instrument type	Subordinated notes	Subordinated notes	Subordinated notes	Su
8 Amount recognized in regulatory capital (million) ¹	CHF 1,885.1	CHF 1,431.3	CHF 2,284.8	CH
9 Outstanding amount (par value, million)	USD 2,000	USD 1,500	EUR 2,000	US
10 Accounting classification ³	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amortized cost	De
11 Original date of issuance	17 August 2012	22 May 2013	13 February 2014	15
12 Perpetual or dated	Dated	Dated	Dated	Da
13 Original maturity date	17 August 2022	22 May 2023	12 February 2026	15
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Ye
15 Optional call date, subsequent call dates, if applicable, and	-	Call date: 22 May 2018.	Call date: 12 February 2021.	-
redemption amount		Subject to satisfaction of applicable conditions and applicable law. Redemption price: aggregate principal amount, together with accrued	Subject to satisfaction of applicable conditions and applicable law. Redemption price: aggregate principal amount, together with accrued	
		and unpaid interest.	and unpaid interest.	
16 Contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Early redemption possible due to a Tax or Regulatory Event. Subject to	Ea
	satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid	satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid	satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid	Sdi
	interest.	interest.	interest.	int
	Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of	Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101%	Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101%	Eai Co
	aggregate principal amount, together with accrued and unpaid interest	of aggregate principal amount, together with accrued and unpaid	of aggregate principal amount, together with accrued and unpaid	ag
	55 5 1 1 . 5	interest	interest	5
Coupons / dividend				
17 Fixed or floating dividend / coupon	Fixed	Fixed	Fixed	Fix
18 Coupon rate and any related index;	7.625%;	4.75% / 3.765% + Mid Market Swap Rate from 22 May 2018;	4.75% / 3.40% + Mid Market Swap Rate from 12 February 2021;	5.1
frequency of payment	semi-annually	annually	annually	an
19 Existence of a dividend stopper	No	No	No	No
20 Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory	Ma
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cu
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible	No
24 If convertible, conversion trigger(s)	-	-	-	-
25 If convertible, fully or partially	-	-	-	-
26 If convertible, conversion rate	-	-	-	-
27 If convertible, mandatory or optional conversion	-	-	-	-
28 If convertible, specify instrument type convertible into	-	-	-	-
29 If convertible, specify issuer of instrument it converts into	-	-	-	-
30 Write-down feature	Yes	Yes	Yes	Ye
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Evont)	viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event)	Wi or via FIN of
	Viability Event). Subject to applicable conditions.	definition of Viability Event). Subject to applicable conditions.	definition of Viability Event). Subject to applicable conditions.	Su
32 If write-down, full or partial	Full	Full	Full	Fu
33 If write-down, permanent or temporary	Permanent	Permanent	Permanent	Pe
34 If temporary write-down, description of write-up mechanism	· · · · · · · · · · · · · · · · · · ·		-	-
35 Position in subordination hierarchy in liquidation	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Rights and claims of all holders of Senior Obligations, subject to any	Ric
(specify instrument type immediately senior to instrument)	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	obligations that are mandatorily preferred by law	ob
36 Existence of features, which prevent full recognition under Basel III	-	-	-	-
37 If yes, specify non-compliant features	-	-	-	-

1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated. 4 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments will remain available to meet the going concern requirements under IFRS, except where indicated in the last year of eligibility. At UBS AG standalone level, the instruments #020 - #023 qualify as low-trigger loss-absorbing tier 2 capital both under transitional and post-transitional Basel III rules.

UBS AG, Switzerland
023
CH0244100266
Swiss
Tier 2 - Going concern capital ⁴
Gone concern loss-absorbing capacity ⁴
UBS Group AG consolidated, UBS AG consolidated and UBS AG
 standalone
Subordinated notes
CHF 2,478.6
USD 2,500
Debt issued held at amortized cost
 15 May 2014
Dated
 15 May 2024
Yes

Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest.

Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of % applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest

	Fixed
•	5.125%;
	annually
	No
	Mandatory
	No
	Cumulative
	Nonconvertible
	-
	-
	-
	-
	-
	-
	Yes
	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%;
	or FINMA determines a write-down necessary to ensure UBS AG's
	viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition
	of Viability Event).
	Subject to applicable conditions
	Full
	Permanent
•	-
	Rights and claims of all holders of Senior Obligations, subject to any
	obligations that are mandatorily preferred by law
	-
	-
Ĵ	sc-absorbing tier 2 capital instruments will remain available to meet the going concern

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	Non-Basel III-compliant tier 2 capital instruments											
I Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; NY branch	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland; NY I									
la Instrument number	024	025	026									
2 Unique identifier (e.g. ISIN)	ISIN: US870836AC77	ISIN: XS0062270581	ISIN: US870845AC84									
3 Governing law(s) of the instrument	NY, US	English	NY, US									
Regulatory treatment												
Transitional Basel III rules ¹	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss									
5 Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbi									
5 Eligible at solo/group/group&solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidate									
7 Instrument type	Subordinated debentures	Subordinated bonds	Subordinated debentures									
Amount recognized in regulatory capital (million) ¹	CHF 240.4	CHF 76.0	CHF 190.4									
Outstanding amount (par value, million)	USD 250.5	GBP 61.3	USD 217.7									
10 Accounting classification ³	Debt issued held at amortized cost	Debt issued held at amortized cost	Debt issued held at amorti									
11 Original date of issuance	21 July 1995	18 December 1995	3 September 1996									
12 Perpetual or dated	Dated	Dated	Dated									
13 Original maturity date	15 July 2025	18 December 2025	1 September 2026									
14 Issuer call subject to prior supervisory approval	No	No	No									
Optional call date, subsequent call dates, if applicable, and redemption amount		-	-									
16 Contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that paymen thereunder become subject to Swiss tax	ts For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)	The Securities will be subje payments thereunder becc									
Coupons / dividend												
17 Fixed or floating dividend / coupon	Fixed	Fixed	Fixed									
Coupon rate and any related index;	7.5%;	8.75%;	7.75%;									
frequency of payment	semi-annually	annually	semi-annually									
19 Existence of a dividend stopper	No	No	No									
20 Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory	Mandatory									
21 Existence of step up or other incentive to redeem	No	No	No									
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative									
23 Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible									
24 If convertible, conversion trigger(s)	-	-	-									
25 If convertible, fully or partially	-	-	-									
26 If convertible, conversion rate	-	-	-									
27 If convertible, mandatory or optional conversion	-	-	-									
28 If convertible, specify instrument type convertible into	-	-	-									
29 If convertible, specify issuer of instrument it converts into	-	-	-									
30 Write-down feature	-	-	-									
31 If write-down, write-down trigger(s)	-	-	-									
32 If write-down, full or partial	-	-	-									
33 If write-down, permanent or temporary	-	-	-									
If temporary write-down, description of write-up mechanism	-	-	-									
55 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	All unsubordinated creditors of the Issuer	The deposit liabilities and which rank equally with or									
B6 Existence of features, which prevent full recognition under Basel III	Yes	Yes	Yes									
If yes, specify non-compliant features	 No point of non-viability provision No prior supervisory approval for early repayment 	No point of non-viability provision No prior supervisory approval for early repayment As anolising the URS crown AC's or URS AC financial statements under URS, except where indicated A Non-	 No point of non-viability No prior supervisory appression 									

1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reported to swiss SRB requirements applied in UBS AG financial statements under IFRS, except where indicated. 4 Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG standalone level, the instruments #024 - #028 qualify as tier 2 capital both under transitional Basel III rules.

Ordered by issuance date within each category Published on 28 July 2017

	Non-Basel III-compliant tier	2 capital instruments (continued)
Issuer (country of incorporation; if applicable, branch)	UBS AG, Switzerland; Jersey branch	UBS AG, Switzerland
a Instrument number	027	028
Unique identifier (e.g. ISIN)	ISIN: XS0331313055	ISIN: CH0035789210
Governing law(s) of the instrument	- English	Swiss
Regulatory treatment		
Transitional Basel III rules ¹	Tier 2 - Gone concern loss-absorbing capacity ⁴	Tier 2 - Gone concern loss-absorbing capacity ⁴
Post-transitional Basel III rules ²	Gone concern loss-absorbing capacity ⁴	Gone concern loss-absorbing capacity ⁴
Eligible at solo/group/group&solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	Not applicable ⁴
Instrument type	Subordinated notes	Subordinated notes
Amount recognized in regulatory capital (million) ¹	CHF 162.3	CHF 0.0
Amount recognized in regulatory capital (million) ¹ Outstanding amount (par value, million)	GBP 130.2	CHF 192.1
O Accounting classification ³	Debt issued held at amortized cost	Debt issued held at amortized cost
1 Original date of issuance	19 November 2007	27 December 2007
2 Perpetual or dated	Dated	Dated
	19 November 2024	27 December 2017
Issuer call subject to prior supervisory approval Optional call date, subsequent call dates, if applicable, and		-
redemption amount	First optional redemption date: 19 November 2019.	-
	Subsequent optional redemption dates: 19 February, 19 May, 19 August and 19 November in each year.	
	Redemption at par together with accrued interest	
6 Contingent call dates and redemption amount	For taxation reasons the Issuer may redeem the Subordinated Notes at 100% of the Aggregate Nominal Amount together with accrued interest	-
Coupons / dividend		
7 Fixed or floating dividend / coupon	Fixed / Floating from 19 November 2019	Fixed
8 Coupon rate and any related index;	6.375% / 3-month Sterling LIBOR + 2.10%;	4.125%;
frequency of payment	annually / quarterly	annually
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary, or mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes	No
	Cumulative	Cumulative
3 Convertible or non-convertible	Nonconvertible	Nonconvertible
4 If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
6 If convertible, conversion rate	-	-
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
0 Write-down feature		-
1 If write-down, write-down trigger(s)	-	-
2 If write-down, full or partial	-	-
If write-down, permanent or temporary	-	-
If temporary write-down, description of write-up mechanism	·	-
5 Position in subordination hierarchy in liquidation	All claims in respect of the deposit liabilities of the Issuer and all of its other liabilities, except those which rank pari passu with or are subordinated	All claims in respect of the deposit liabilities of the Issuer and all of its othe
(specify instrument type immediately senior to instrument)	to the Notes	to the Notes
6 Existence of features, which prevent full recognition under Basel III	Yes	Yes
7 If yes, specify non-compliant features	- No point of non-viability provision	No point of non-viability provision
	- No prior supervisory approval for early repayment	· · ·
	- Existence of step-up as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial st	

1 Based on Swiss SRB phase-in (incl. transitional arrangement) requirements; information as of most recent financial reporting date. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in UBS Group AG's or UBS AG financial statements under IFRS, except where indicated. 4 Non-Basel III-compliant tier 1 and tier 2 capital instruments qualify as gone concern instruments. Under the Swiss SRB rules, these instruments are no longer subject to phase-out. Instruments with a maturity date are eligible to meet the gone concern requirements until one year prior to maturity, with a haircut of 50% applied in the last year of eligibility. At UBS AG standalone level, the instruments #024 - #028 qualify as tier 2 capital both under transitional and post-transitional Basel III rules.

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s other liabilities, except those which rank pari passu with or are subordinated



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