

Ordered by issuance date within each category Published on 31 August 2023

	Share capital	
	Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0244767585	
placement)	C102+4707303	
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC		n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed		
by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	CET1	CET1
5 Post-transitional Basel III rules ²	CET1	CET1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
7 Instrument type (types to be specified by each jurisdiction)	Equities	Equities
8 Amount recognized in regulatory capital (currency in million) ¹	USD 346	USD 386
9 Par value of instrument (currency in million)	USD 346	USD 386
10 Accounting classification ³	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
11 Original date of issuance	-	-
12 Perpetual or dated	n/a	n/a
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	n/a	n/a
15 Optional call date, contingent call dates and redemption amount	-	-
16 Subsequent call dates, if applicable	-	-
Coupons		
17 Fixed or floating dividend / coupon	n/a	n/a
18 Coupon rate and any related index	-	-
19 Existence of a dividend stopper	n/a	n/a
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	n/a	n/a
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	n/a	n/a
24 If convertible, conversion trigger(s)		-
25 If convertible, fully or partially		-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	n/a	n/a
30 Write-down feature	11/6	
31 If write-down, write-down trigger(s)	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism		
34a Type of subordination	Statutory	Statutory
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss Code of	Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss Code of
hierarchy of the legal entity concerned)	Obligations)	Obligations)
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-
*		

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG or Credit Suisse AG under IFRS, except where indicated.

Ordered by issuance date within each category Published on 31 August 2023

	Share capital
	Eligible for regulatory capital purposes
Issuer	Credit Suisse AG
 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement) 	
Governing law(s) of the instrument	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a
Regulatory treatment	
Transitional Basel III rules ¹	CET1
Post-transitional Basel III rules ²	CET1
Eligible at solo / group / group and solo	Credit Suisse AG consolidated, Credit Suisse AG standalone
Instrument type (types to be specified by each jurisdiction)	Equities
Amount recognized in regulatory capital (currency in million) ¹	CHF 4,399.7
Par value of instrument (currency in million)	CHF 4,399.7
0 Accounting classification ³	Total shareholder equity
1 Original date of issuance	-
2 Perpetual or dated	n/a
3 Original maturity date	
4 Issuer call subject to prior supervisory approval	n/a
5 Optional call date, contingent call dates and redemption amount	-
Subsequent call dates, if applicable	
Coupons	
7 Fixed or floating dividend / coupon	n/a
B Coupon rate and any related index	-
9 Existence of a dividend stopper	n/a
Fully discretionary, partially discretionary or mandatory	Fully discretionary
1 Existence of step-up or other incentive to redeem	n/a
2 Non-cumulative or cumulative	Non-cumulative
3 Convertible or non-convertible	n/a
4 If convertible, conversion trigger(s)	
5 If convertible, fully or partially	-
5 If convertible, conversion rate	•
7 If convertible, mandatory or optional conversion	-
B If convertible, specify instrument type convertible into	-
9 If convertible, specify issuer of instrument it converts into	-
O Write-down feature	n/a
1 If write-down, write-down trigger(s)	-
2 If write-down, full or partial	
	-
If temporary write-down, description of write-up mechanism	
4a Type of subordination	Statutory Code of the Science of the
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss Code of Obligations)
6 Non-compliant transitioned features	No
7 If yes, specify non-compliant features	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG or Credit Suisse AG under IFRS, except where indicated.

Ordered by issuance date within each category Published on 31 August 2023

		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1	Issuer	UBS Group AG	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0286864027	
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
8	Amount recognized in regulatory capital (currency in million) ¹	USD 1,493.2	USD 1,492.2
9	Par value of instrument (currency in million)	USD 1,575	USD 1,575
10	-	Debt issued measured at amortized cost	Funding from UBS Group AG
11	Original date of issuance	7 August 2015	20 March 2018 ⁵
	Perpetual or dated	Perpetual	Perpetual
	Original maturity date	-	-
	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	First optional redemption date: 7 August 2025	First optional redemption date: 7 August 2025
		Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
		Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
	Coupons		
	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	6.875% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	6.875% until First Call Date / Reset Interest Rate afterward, in each case plus 0.1838%; annually
	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	•	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34	Type of subordination	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loans granted by UBS Group AG. 5 The relevant loan agreement was entered into on 7 August 2015; however, the loan started counting as AT1 capital as of 20 March 2018.

Ordered by issuance date within each category Published on 31 August 2023

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG	Credit Suisse AG ⁴
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0447353704	-
Governing law(s) of the instrument	Swiss law	Swiss law
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	Credit Suisse AG consolidated and standalone ⁵
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁶
Amount recognized in regulatory capital (currency in million) ¹	USD 517.7	CHF 430
Par value of instrument (currency in million)	SGD 700	SGD 700
0 Accounting classification ³	Debt issued measured at amortized cost	Long-term debt
1 Original date of issuance	28 November 2018	28 November 2018
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date	-	-
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First optional redemption date: 28 November 2023	First optional redemption date: 28 November 2023
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
7 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
8 Coupon rate and any related index	5.875% until First Call Date; Reset Interest Rate afterward; semi-annually	5.875% until First Call Date; Reset Interest Rate afterward, in each case plus 0.3053%; semi-annually
9 Existence of a dividend stopper	Yes	Yes
O Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group A viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabil (see definition of Viability Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	-	-
4a Type of subordination	Contractual	Contractual
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
6 Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 This internal capital loan was transferred to Credit Suisse AG on 30 June 2023. 5 This internal capital loan was transferred to Credit Suisse AG on 30 June 2023. 6 Loans granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
Issuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	-	144A: US90352JAF03 RegS: USH4209UAT37
placement)		
Governing law(s) of the instrument	Swiss / NY, US	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 346.9	USD 2,457.3
Par value of instrument (currency in million)	USD 346.9 ⁴	USD 2,500
Accounting classification ³	Other non-financial liabilities	Debt issued measured at amortized cost
Original date of issuance	31 December 2018 ⁵	31 January 2019
Perpetual or dated	Perpetual ⁴	Perpetual
Original maturity date		-
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First call date: 1 March 2024; for SMFs, 1 March 2025 and 1 March 2026 in equal portions. At the issuer's sole and absolute discretion, settlement	First optional redemption date: 31 January 2024
optional can date, contingent can dates and reachipiton amount	by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	
Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed ⁶	Fixed to floating
Coupon rate and any related index	Issues in Swiss francs: 3.40%; issues in US dollars: 6.85%; annually	7.000% until First Call Date; Reset Interest Rate afterward; semi-annually
Existence of a dividend stopper	No	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible Non-convertible
If convertible, conversion trigger(s)	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group A viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabil (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	
	issuer's obligations runking pair passa with the issuer's obligations under the Deer /	

¹ Based on Swiss SRB requirements, information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Original date of issuance from a capital perspective. It does not correspond to grant date for employees. 6 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

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	High-trigger loss-absorbing ac	dditional tier 1 capital instruments
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		CH0488506673
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by forcing law)	n/a	n/a
by foreign law) Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 2,457.5	USD 445.6
Par value of instrument (currency in million)	USD 2,500	AUD 700
Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
l Original date of issuance	31 January 2019	27 August 2019
Perpetual or dated	Perpetual	Perpetual
B Original maturity date	-	-
l Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First optional redemption date: 31 January 2024	First optional redemption date: 27 August 2024
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
B Coupon rate and any related index	7.000% until First Call Date; Reset Interest Rate afterward, in each case plus 0.3170%; semi-annually	4.375% until First Call Date; Reset Interest Rate afterward; semi-annually
9 Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	•	-
5 If convertible, fully or partially	-	-
If convertible, conversion rate	-	•
7 If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into		
	Yes	Yes
l If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viab (see definition of Viability Event). Subject to applicable conditions
lf write-down, full or partial	Full	Full
B If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	-	-
4a Type of subordination	Contractual	Contractual
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

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	High-trigger loss-absorbing ac	dditional tier 1 capital instruments
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH0495570928
Governing law(s) of the instrument	Swiss law	Swiss law
Na Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) ¹	USD 446.1	USD 542.7
9 Par value of instrument (currency in million)	AUD 700	SGD 750
10 Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	27 August 2019	4 September 2019
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	i ei petudi	repetual
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 27 August 2024	First optional redemption date: 4 September 2024
15 Optional can date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	4.375% until First Call Date; Reset Interest Rate afterward; in each case plus 0.2923%; semi-annually	4.85% until First Call Date; Reset Interest Rate afterward; semi-annually
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loans granted by UBS Group AG.

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	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH0506668869
Governing law(s) of the instrument	Swiss law	Swiss law
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) ¹	USD 543	USD 285.8
9 Par value of instrument (currency in million)	SGD 750	CHF 275
10 Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	4 September 2019	13 November 2019
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval		Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 4 September 2024	First optional redemption date: 13 November 2025
optional can date, contingent can dates and readingtion amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
l 6 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	4.85% until First Call Date; Reset Interest Rate afterward; in each case plus 0.2958%; semi-annually	3.00% until First Call Date; Reset Interest Rate afterward; annually
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	•	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group A viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabili (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Non-compliant transitioned features	No	No .
37 If yes, specify non-compliant features		-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1	Issuer	UBS AG	UBS Group AG, Switzerland, or other employing entities of the Group
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3	Governing law(s) of the instrument	Swiss law	Swiss / NY, US
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Other instruments (Deferred Contingent Capital Plan, DCCP)
8	Amount recognized in regulatory capital (currency in million) ¹	USD 290.2	USD 282.1
9	Par value of instrument (currency in million)	CHF 275	USD 282.1 ⁵
10	Accounting classification ³	Funding from UBS Group AG	Other non-financial liabilities
	Original date of issuance	13 November 2019	21 February 2020
	Perpetual or dated	Perpetual	Perpetual ⁵
	Original maturity date	Гереши	
	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	res First optional redemption date: 13 November 2025	res First call date: 1 March 2025; for SMFs, 1 March 2026 and 1 March 2027. At the issuer's sole and absolute discretion, settlement by means of
13	Optional can date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivaler to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social securit contributions)
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed ⁶
	Coupon rate and any related index	3.00% until First Call Date; Reset Interest Rate afterward; in each case plus 0.2295%; annually	Issues in US dollars: 3.90%; issues in Swiss francs: 1.50%; annually
19	Existence of a dividend stopper	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
	Type of subordination	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)
36	Non-compliant transitioned features	No	No
37		-	-
	7 - F 7 F		

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 6 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

Ordered by issuance date within each category Published on 31 August 2023

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0558521263	-
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 651.2	USD 660.5
Par value of instrument (currency in million)	USD 750	USD 750
Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
Original date of issuance		
	29 July 2020	29 July 2020
Perpetual or dated	Perpetual	Perpetual
Original maturity date	•	- V
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First optional redemption date: 29 July 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	First optional redemption date: 29 July 2026 Early redemption possible due to a Tay or Populatory Event. Subject to catiffection of Conditions for Redemption
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	5.125% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); annually	5.125% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.1980%; annually
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)		
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	
	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	Vac	Vec
Write-down feature	Yes	Yes Political Data Trians CETA Data in Location 200 - ENNAN determine the description of the Community of th
lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viab (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AD01 RegS: USH42097CB19	-
Governing law(s) of the instrument	Swiss law	Swiss law
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 1,219.4	USD 1,231
Par value of instrument (currency in million)	USD 1,500	USD 1,500
O Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
1 Original date of issuance	10 February 2021	10 February 2021
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date	-	
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First Call Date: 10 February 2031	First Call Date: 10 February 2031
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons	Superquent options receiving the receiver of the receiver of the receiver restrict receiver and the receiver re	Subsequent options recompany determines on options and options and options and options are options.
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	4.375% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually	4.375% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.1386%; ser annually
9 Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	Non-convertible	NOT CONTROLLED
If convertible, fully or partially		-
	-	
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	•	
O Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group A viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabili (see definition of Viability Event). Subject to applicable conditions
lf write-down, full or partial	Full	Full
lf write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
4a Type of subordination	Contractual	Contractual
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
6 Non-compliant transitioned features	No	No
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		-
3 Governing law(s) of the instrument	Swiss / NY, US	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) ⁶
8 Amount recognized in regulatory capital (currency in million) ¹	USD 396.2	USD 210
9 Par value of instrument (currency in million)	USD 396.2 ⁴	USD 210
10 Accounting classification ³	Other non-financial liabilities	Funding from UBS Group AG
11 Original date of issuance	21 February 2021	21 February 2021
12 Perpetual or dated	Perpetual ⁴	Perpetual
13 Original maturity date		-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First call date: 1 March 2026; for certain EU MRTs, 1 March 2026, 1 March 2027 and 1 March 2028, due to regulatory requirements in Germany; for SMFs, 1 March 2027 and 1 March 2028. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	
16 Subsequent call dates, if applicable	n/a	Any time on or after the first call date
Coupons		
17 Fixed or floating dividend / coupon	Fixed ⁵	Floating
18 Coupon rate and any related index	Issues in US dollars: 4%; issues in Swiss francs: 2.6%; annually	Compounded Daily SOFR + 339 bps; annually from (and including) 1 March 2022
19 Existence of a dividend stopper	No	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	•	-
25 If convertible, fully or partially	•	-
26 If convertible, conversion rate	•	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	•	•
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Non-compliant transitioned features	Source is configurous ranking pair passu with the issuer's configurous under the DCCP) No	No
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¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 6 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 31 August 2023

	High-trigger loss-absorbing ac	dditional tier 1 capital instruments
	Eligible for regulatory capital purposes	
Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	-	144A: US902613AG32
placement) Governing law(s) of the instrument	Swiss law	RegS: USH42097CL90 Swiss law
Means by which enforceability requirement of Section 13 of the TLAC	n/a	n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 139.5	USD 668.9
Par value of instrument (currency in million)	CHF 125	USD 750
Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
Original date of issuance	21 February 2021	2 June 2021
2 Perpetual or dated	Perpetual	Perpetual
B Original maturity date	•	-
l Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2026	First Call Date: 2 June 2026
.,,,	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Any time on or after the first call date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
7 Fixed or floating dividend / coupon	Floating	Fixed
B Coupon rate and any related index	SARON Compounded + 314.8 bps; annually from (and including) 1 March 2022	3.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually
9 Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No .	No .
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group A viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viabil (see definition of Viability Event). Subject to applicable conditions
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
a Type of subordination	Contractual	Contractual
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		144A: US902613AJ70 RegS: USH42097CS44
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 674.4	USD 1,357.1
Par value of instrument (currency in million)	USD 750	USD 1,500
0 Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
Original date of issuance	2 June 2021	12 January 2022
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date	-	-
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First Call Date: 2 June 2026	First Call Date: 12 February 2027
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed
3 Coupon rate and any related index	3.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2339%; semi- annually	4.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually
9 Existence of a dividend stopper	Yes	Yes
D Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible Non-convertible	Non-convertible
If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
5 If convertible, conversion rate	-	-
7 If convertible, mandatory or optional conversion	-	•
If convertible, specify instrument type convertible into	-	•
If convertible, specify issuer of instrument it converts into	-	-
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	
2 If write-down, full or partial	Full	Full
B If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
ła Type of subordination	Contractual	Contractual
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
6 Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

	High-trigger loss-absorbing a	dditional tier 1 capital instruments
	Eligible for regula	atory capital purposes
Issuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		CH1160680174
Governing law(s) of the instrument	Swiss law	Swiss law
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
by foreign law) Regulatory treatment		
Transitional Basel III rules ¹	NJPi-24 f 1	AJICasi Ca 4
	Additional tier 1	Additional tier 1
Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) ¹	USD 1,363	USD 289.1
Par value of instrument (currency in million)	USD 1,500	CHF 265
Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
Original date of issuance	12 January 2022	16 February 2022
Perpetual or dated	Perpetual	Perpetual
Original maturity date	-	-
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	First Call Date: 12 February 2027	First Call Date: 16 February 2027
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.
Subsequent call dates, if applicable	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
	Subsequent optional redemption dates, any other interest rayment date after rist Can date	Subsequent optional recemption dates, any other interest rayment Date after rist Can Date
Coupons		
Fixed or floating dividend / coupon	Fixed .	Fixed
Coupon rate and any related index	4.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2415%; semi- annually	3.375% until First Call Date; Mid Market Swap Rate plus Margin afterward; annually
Existence of a dividend stopper	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible Non-convertible
If convertible, conversion trigger(s)	-	-
If convertible, fully or partially	-	-
If convertible, conversion rate	-	-
If convertible, mandatory or optional conversion	-	-
If convertible, specify instrument type convertible into	-	-
If convertible, specify issuer of instrument it converts into	-	-
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	
If write-down, full or partial	Full	Full
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	-	-
a Type of subordination	Contractual	Contractual
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) 	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 31 August 2023

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	UBS Group AG, Switzerland, or other employing entities of the Group
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3 Governing law(s) of the instrument	Swiss law	Swiss / NY, US
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	AJParal day 1	AJJidaa da 1
4 Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Other instruments (Deferred Contingent Capital Plan, DCCP)
8 Amount recognized in regulatory capital (currency in million) ¹	USD 295.8	USD 454.7
9 Par value of instrument (currency in million)	CHF 265	USD 454.7 ⁵
10 Accounting classification ³	Funding from UBS Group AG	Other non-financial liabilities
11 Original date of issuance	16 February 2022	18 February 2022
12 Perpetual or dated	Perpetual	Perpetual ⁵
13 Original maturity date	- W	- W
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First Call Date: 16 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2027; for certain EU MRTs, on 1 March 2027 and 1 March 2028, due to regulatory requirements in Germany; for certain SMFs, on 1 March 2028 and 1 March 2029. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amou equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantiall the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed ⁶
18 Coupon rate and any related index	3.375% until First Call Date; Mid Market Swap Rate plus Margin afterward; in each case plus 0.2256%; annually	Issues in US dollars: 5.70%; issues in Swiss francs: 3.70%; annually
19 Existence of a dividend stopper	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including t 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features		

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG. 5 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 6 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

Ordered by issuance date within each category Published on 31 August 2023

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	UBS AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		-
Governing law(s) of the instrument	Swiss law	Swiss law
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS AG consolidated and standalone
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Other instruments (Loan) ⁴
Amount recognized in regulatory capital (currency in million) ¹	USD 235	USD 150.7
Par value of instrument (currency in million)	USD 235	CHF 135
0 Accounting classification ³	Funding from UBS Group AG	Funding from UBS Group AG
1 Original date of issuance	18 February 2022	18 February 2022
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date		1 CI PCLUDI
14 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2027	First Call Date: 1 March 2027
5 Optional can date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
6 Subsequent call dates, if applicable	Any time on or after the first call date	Any time on or after the first call date
Coupons	Any time on order the mat can duce	raly time of or title the mist can take
7 Fixed or floating dividend / coupon	Floating Compared to Daily COUR + 200 2 have according from Acad including 1 March 2022	Floating SADON Corresponded to 240.0 horse according from (and including) 1 March 2022
8 Coupon rate and any related index 9 Existence of a dividend stopper	Compounded Daily SOFR + 399.2 bps; annually from (and including) 1 March 2023 Yes	SARON Compounded + 340.0 bps; annually from (and including) 1 March 2023 Yes
10 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
44 If convertible, conversion trigger(s)	Ton Contention	Non-Correctione
15 If convertible, fully or partially	-	-
		-
	-	
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	•	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Visibility Event). Subject to applicable conditions	viability, or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability
2 If write-down, full or partial	(see definition of Viability Event). Subject to applicable conditions Full	(see definition of Viability Event). Subject to applicable conditions Full
If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	Cartestial	Catadada
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Non-compliant transitioned features	No No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1 Issuer		UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
 Unique identification placement) 	fier (e.g., CUSIP, ISIN or Bloomberg identifier for private	-	
3 Governing lav	v(s) of the instrument	Swiss / NY, US	Swiss law
	achieved (for other TLAC-eligible instruments governed v)	n/a	n/a
4 Transitional B		Additional tier 1	Additional tier 1
•	nal Basel III rules ²	Additional tier 1	Additional tier 1
J	o / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
·	pe (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) ⁶
	gnized in regulatory capital (currency in million) ¹	USD 431.6	USD 200
		USD 431.6 ⁴	USD 200
	nstrument (currency in million)	Other non-financial liabilities	
10 Accounting cl			Funding from UBS Group AG
11 Original date		17 February 2023	17 February 2023
12 Perpetual or c		Perpetual ⁴	Perpetual
13 Original matu			
	oject to prior supervisory approval	Yes First cell date: 1 March 2020, for CMFs and local 1 March 2020 and 1 March 2020. And his country cells and absolute discretion and local to a cell and absolute discretion.	Yes
15 Optional call (date, contingent call dates and redemption amount	First call date: 1 March 2028; for SMFs, partly on 1 March 2029 and 1 March 2030. At the issuer's sole and absolute discretion, settlement by mear of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16 Subsequent ca	all dates, if applicable	n/a	Any time on or after the first call date
Coupons			
I7 Fixed or floati	ing dividend / coupon	Fixed ⁵	Floating
	and any related index	Issues in US dollars: 7.80%; issues in Swiss francs: 4.85%; annually	Compounded Daily SOFR + 391 bps; annually from (and including) 1 March 2024
19 Existence of a	dividend stopper	No	Yes
20 Fully discretio	nary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of s	tep-up or other incentive to redeem	No	No
	ve or cumulative	Non-cumulative	Non-cumulative
23 Convertible o	r non-convertible	Non-convertible Non-convertible	Non-convertible
24 If convertib	le, conversion trigger(s)	-	-
25 If convertib	ile, fully or partially	-	-
26 If convertib	le, conversion rate	-	-
27 If convertib	le, mandatory or optional conversion	-	-
	le, specify instrument type convertible into	-	-
	le, specify issuer of instrument it converts into	-	-
30 Write-down fe		Yes	Yes
	wn, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32 If write-dov	wn, full or partial	Full	Full
3 If write-dov	wn, permanent or temporary	Permanent	Permanent
	y write-down, description of write-up mechanism	-	-
4a Type of subor	<u></u>	Contractual	Contractual
	bordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
type immedia	tely senior to instrument in the insolvency creditor he legal entity concerned)	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tie 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	
36 Non-complian	nt transitioned features	No	No
37 If yes, speci	ify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 6 Loan granted by UBS Group AG.

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulatory capital purposes	
1 Issuer	UBS AG	
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		
3 Governing law(s) of the instrument	Swiss law	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1	
5 Post-transitional Basel III rules ²	Additional tier 1	
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	
8 Amount recognized in regulatory capital (currency in million) ¹	USD 139.5	
9 Par value of instrument (currency in million)	CHF 125	
10 Accounting classification ³	Funding from UBS Group AG	
11 Original date of issuance	17 February 2023	
12 Perpetual or dated		
	Perpetual	
13 Original maturity date	- Vo.	
14 Issuer call subject to prior supervisory approval	Yes	
15 Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2028 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	
16 Subsequent call dates, if applicable	Any time on or after the first call date	
Coupons		
17 Fixed or floating dividend / coupon	Floating	
18 Coupon rate and any related index	SARON Compounded + 313 bps; annually from (and including) 1 March 2024	
19 Existence of a dividend stopper	Yes	
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	
21 Existence of step-up or other incentive to redeem	No	
22 Non-cumulative or cumulative	Non-cumulative	
23 Convertible or non-convertible	Non-convertible	
	Non-convenione -	
24 If convertible, conversion trigger(s)		
25 If convertible, fully or partially	-	
26 If convertible, conversion rate	-	
27 If convertible, mandatory or optional conversion	-	
28 If convertible, specify instrument type convertible into		
29 If convertible, specify issuer of instrument it converts into	-	
30 Write-down feature	Yes	
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	
32 If write-down, full or partial	Full	
33 If write-down, permanent or temporary	Permanent	
34 If temporary write-down, description of write-up mechanism	-	
34a Type of subordination	Contractual	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	
36 Non-compliant transitioned features	No	
37 If yes, specify non-compliant features	-	
1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swis	s SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.	

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 31 August 2023

	Low-trigger loss-absorbing additional tier 1 capital instruments	
	Eliqible for regulatory capital purposes	
1 Issuer	UBS Group AG	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0271428333	-
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	Additional tier 1 ⁴	Additional tier 1 ⁴
5 Post-transitional Basel III rules ²	Additional tier 1 ⁴	Additional tier 1 ⁴
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁵
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,190.2	USD 1,189.1
9 Par value of instrument (currency in million)	USD 1,250	USD 1,250
10 Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
11 Original date of issuance	19 February 2015	20 March 2018 ⁶
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 19 February 2025	First optional redemption date: 19 February 2025
optional can date, containgent can dates and reachiption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with any accrued and unpaid interest thereon
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for Redemption	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	7.00% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	7% / Reset Interest Rate, in each case plus 0.1815%; annually
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	•	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
75 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements under the Swiss SRB framework until the first call date.

Although instrument #37 was issued after the new Swiss SRB remework was implemented, since June 2020 it qualifies as going concern capital up to the first call date, as agreed with FINMA. As of the first call date, these instruments are eligible to meet the gone concern requirements.

5 Loan granted by UBS Group AG. 6 The relevant loan agreement was entered into on 19 February 2015; however, the loan started counting as gone concern loss-absorbing capacity as of 20 March 2018 (instrument #37), and, starting from June 2020, also counts as going concern loss-absorbing capacity up to the first call date, as agreed with FINMA.

Ordered by issuance date within each category Published on 31 August 2023

	Low-trigger loss-absorbing tier 2 capital instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS AG	Credit Suisse AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0244100266	RegS: XS0957135212 144A: US2254DAA46
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2 ⁴	Tier 2 ⁴
5 Post-transitional Basel III rules ²	.4	4
6 Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, Credit Suisse AG consolidated and Credit Suisse AG standalone
7 Instrument type (types to be specified by each jurisdiction)	Notes	Tier 2 Capital Notes
8 Amount recognized in regulatory capital (currency in million) ¹	USD 0 ⁴	USD 0 ⁴
9 Par value of instrument (currency in million)	USD 2,500	USD 2,500
10 Accounting classification ³	Debt issued measured at amortized cost	Long-term debt
11 Original date of issuance	15 May 2014	8 August 2013
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 May 2024	8 August 2023
14 Issuer call subject to prior supervisory approval	Yes	No
15 Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: 101% of aggregate principal amount, together with accrued and unpaid interest thereon	n/a
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	5.125%; annually	6.5%; semi-annually
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially		-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS AG's viability (see definition of Viability Event). Subject to applicable conditions	
32 If write-down, full or partial	Full	Fully
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Senior
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		
	No	No No

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG or Credit Suisse AG under IFRS, except where indicated. 4 As of 1 January 2020, outstanding low-trigger loss-absorbing tier 2 capital instruments are eligible to meet the gone concern requirements under the Swiss SRB framework until one year before maturity.

Ordered by issuance date within each category Published on 31 August 2023

		Non-Basel III-compliant tier 2 capital instruments	
		Eligible for TLAC purposes	
1	lssuer	UBS AG, Stamford Branch ⁴	UBS AG, Jersey Branch
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US870836AC77	XS0062270581
3	Governing law(s) of the instrument	NY, US	English
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	Tier 2 ⁵	Tier 2 ⁵
5	Post-transitional Basel III rules ²	_5	_5
6	Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Notes	Notes
8	Amount recognized in regulatory capital (currency in million) ¹	USD 252.6	USD 78.1
9	Par value of instrument (currency in million)	USD 250.5	GBP 61.3
10	Accounting classification ³	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	21 July 1995	18 December 1995
	Perpetual or dated	Dated	Dated
13	Original maturity date	15 July 2025	18 December 2025
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their principal amount (together with accrued interest)
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
	Coupon rate and any related index	7.5%; semi-annually	8.75%; annually
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	No	No
31	If write-down, write-down trigger(s)	-	•
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34		-	-
348	Type of subordination	Contractual	Contractual
	Position in subordination hierarchy in liquidation (specify instrument	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the	e All unsubordinated creditors of the Issuer
	type immediately senior to instrument in the insolvency creditor	Securities	
	hierarchy of the legal entity concerned)	Vac	Va
	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	 No point of non-viability provision No prior supervisory approval for early repayment 	 No point of non-viability provision No prior supervisory approval for early repayment
		to pitol septimon, approval to curp repuriting	its prior appearant up the priorities

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

	Non-Basel III-compliant tier 2 capital instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS AG, Stamford branch ⁴	
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US870845AC84	
Governing law(s) of the instrument	NY, US	
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2 ⁵	
5 Post-transitional Basel III rules ²		
6 Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone	
7 Instrument type (types to be specified by each jurisdiction)	Notes	
8 Amount recognized in regulatory capital (currency in million) ¹	USD 208.6	
9 Par value of instrument (currency in million)	USD 217.7	
10 Accounting classification ³	Debt issued measured at amortized cost	
11 Original date of issuance	3 September 1996	
12 Perpetual or dated	Dated	
13 Original maturity date	1 September 2026	
14 Issuer call subject to prior supervisory approval	No	
15 Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	
13 Optional can date, contingent can dates and redemption amount	The securities will be subject to redemption at par plus accided interest in the event that payments thereunder become subject to swiss tax	
16 Subsequent call dates, if applicable	n/a	
Coupons		
17 Fixed or floating dividend / coupon	Fixed	
18 Coupon rate and any related index	7.75%; semi-annually	
19 Existence of a dividend stopper	No No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	
22 Non-cumulative or cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	-	
25 If convertible, fully or partially	-	
26 If convertible, conversion rate	-	
27 If convertible, mandatory or optional conversion	-	
28 If convertible, specify instrument type convertible into	-	
29 If convertible, specify issuer of instrument it converts into	-	
30 Write-down feature	No	
31 If write-down, write-down trigger(s)	-	
32 If write-down, full or partial	-	
33 If write-down, permanent or temporary	-	
34 If temporary write-down, description of write-up mechanism	-	
34a Type of subordination	Contractual	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities	
Non-compliant transitioned features	Yes	
37 If yes, specify non-compliant features	— No point of non-viability provision — No prior supervisory approval for early repayment	

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

5 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments. As of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

	Non-Basel III-compliant tier 2 capital instruments	
	Ineligible for TLAC purposes	
1 Issuer	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	XS0105838964	XS0105839426
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2	Tier 2
5 Post-transitional Basel III rules ²	ineligible	ineligible
6 Eligible at solo / group / group and solo	n/a	n/a
7 Instrument type (types to be specified by each jurisdiction)	Discounted Variable Coupon Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds
8 Amount recognized in regulatory capital (currency in million) ¹	USD 0	USD 0
9 Par value of instrument (currency in million)	USD 19	USD 24
10 Accounting classification ³	Long-term debt	Long-term debt
11 Original date of issuance	23 December 1999	23 December 1999
12 Perpetual or dated	Dated	Dated
13 Original maturity date	30 December 2027	30 December 2024
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount		
	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	Various as per the terms and conditions; annually	Various as per the terms and conditions; annually
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature 31 If write-down, write-down trigger(s)	No -	No
33		
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior	Senior
36 Non-compliant transitioned features	Yes	Yes
37 If yes, specify non-compliant features	– No point of non-viability provision	No point of non-viability provision
	- NO point of non-viability provision SRR requirements applicable as of 1 January 2020. 3 As applied in the financial statements of LIRS Group AG or Credit Suisse AG under IFRS, except where indicated.	TO POINT OF HOLI YOURING PROVISION

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or Credit Suisse AG under IFRS, except where indicated.

	Non-Basel III-compliant tier 2 capital instruments	
		gible for TLAC purposes
1 Issuer	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)		XS0102733408
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2	Tier 2
5 Post-transitional Basel III rules ²	ineligible	ineligible
6 Eligible at solo / group / group and solo	n/a	n/a
7 Instrument type (types to be specified by each jurisdiction)	Subordinated Bonds	Subordinated Bonds
8 Amount recognized in regulatory capital (currency in million) ¹	USD 0	USD 0
9 Par value of instrument (currency in million)	EUR 25	EUR 25
10 Accounting classification ³	Long-term debt	Long-term debt
11 Original date of issuance	15 October 1999	15 October 1999
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 October 2029	15 October 2029
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	
	IVd	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	7.05% annually until 15 October 2014; semi-annual swap rate for 15-year maturity GBP swap and with a cap of 7.5% thereafter	9.35% annually until 15 October 2004; semi-annual swap rate for 15-year maturity GBP swap and with a cap of 7.5% thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	_
28 If convertible, specify instrument type convertible into	-	-
	- No	No
30 Write-down feature 31 If write-down, write-down trigger(s)		-
32 If write-down, full or partial	-	
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior	Senior
36 Non-compliant transitioned features	Yes	Yes
30 Non compilant transitioned reatures		

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or Credit Suisse AG under IFRS, except where indicated.

	Non Decel III compliant tier 2 capital instruments	
-	Non-Basel III-compliant tier 2 capital instruments Ineligible for TLAC purposes	
1 Issuer	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	XS0105839269	XS0104830772
placement)	A30103033203	A30104030772
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed		
by foreign law) Regulatory treatment		
4 Transitional Basel III rules ¹	Tier 2	Tier 2
5 Post-transitional Basel III rules ²		
	ineligible	ineligible
6 Eligible at solo / group / group and solo	n/a	n/a
7 Instrument type (types to be specified by each jurisdiction)	Discounted Variable Coupon Subordinated Bonds	Amortising Subordinated Bonds
8 Amount recognized in regulatory capital (currency in million) ¹	USD 0	USD 0
9 Par value of instrument (currency in million)	USD 46	USD 80
10 Accounting classification ³	Long-term debt	Long-term debt
11 Original date of issuance	23 December 1999	1 December 1999
12 Perpetual or dated	Dated	Dated
13 Original maturity date	30 December 2026	3 January 2028
14 Issuer call subject to prior supervisory approval	No No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	Various as per the terms and conditions; annually	Various as per the terms and conditions; annually
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	•
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into		-
29 If convertible, specify instrument type convertible into	-	-
	No	No
	NU	
31 If write-down, write-down trigger(s)	•	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	•
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	Senior	Senior
type immediately senior to instrument in the insolvency creditor		
hierarchy of the legal entity concerned)		
36 Non-compliant transitioned features	Yes	Yes
37 If yes, specify non-compliant features	— No point of non-viability provision SPR convicements applicable as of 1 language 2020 2 As applied in the financial statements of URS Group AG or Condit Suice AG under IERS, except where indicated.	— No point of non-viability provision

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or Credit Suisse AG under IFRS, except where indicated.

	Non-Development of the Control of th
	Non-Basel III-compliant tier 2 capital instruments
1 January	Ineligible for TLAC purposes
1 Issuer 2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	Credit Suisse AG N/A
placement)	: N/A
3 Governing law(s) of the instrument	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC	
Term Sheet is achieved (for other TLAC-eligible instruments governed	
by foreign law) Regulatory treatment	
4 Transitional Basel III rules ¹	Tier 2
5 Post-transitional Basel III rules ²	
	ineligible
6 Eligible at solo / group / group and solo	n/a
7 Instrument type (types to be specified by each jurisdiction)	Warrants on a portfolio of securities
8 Amount recognized in regulatory capital (currency in million) ¹	USD 0
9 Par value of instrument (currency in million)	CHF 50
10 Accounting classification ³	Long-term debt
11 Original date of issuance	31 August 1995
12 Perpetual or dated	Dated
13 Original maturity date	1 September 2025
14 Issuer call subject to prior supervisory approval	No
15 Optional call date, contingent call dates and redemption amount	n/a
16 Subsequent call dates, if applicable	n/a
Coupons	
17 Fixed or floating dividend / coupon	Fixed
18 Coupon rate and any related index	Zero coupon
19 Existence of a dividend stopper	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No
22 Non-cumulative or cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-
25 If convertible, fully or partially	-
26 If convertible, conversion rate	-
27 If convertible, mandatory or optional conversion	-
28 If convertible, specify instrument type convertible into	-
29 If convertible, specify issuer of instrument it converts into	-
30 Write-down feature	No
31 If write-down, write-down trigger(s)	-
32 If write-down, full or partial	-
33 If write-down, permanent or temporary	-
34 If temporary write-down, description of write-up mechanism	-
34a Type of subordination	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument	Senior
type immediately senior to instrument in the insolvency creditor	
hierarchy of the legal entity concerned)	
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	— No point of non-viability provision
1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Based on Swis	ss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or Credit Suisse AG under IFRS, except where indicated.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US90351DAB38 RegS: USG91703AB73	CH0310451858
Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 2,358.4	USD 159
Par value of instrument (currency in million)	USD 2,500	CHF 150
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	24 September 2015	22 February 2016
12 Perpetual or dated	Dated	Dated
13 Original maturity date	24 September 2025	23 February 2026
14 Issuer call subject to prior supervisory approval	No No	No
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at p
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	4.125%	1.25%
9 Existence of a dividend stopper	No No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent uniforms Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
18 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0314209351	144A: US90351DAF42 RegS: USG91703AK72
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 0	USD 1,829.6
Par value of instrument (currency in million)	EUR 750	USD 2,000
0 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	4 March 2016	5 April 2016
2 Perpetual or dated	Dated	Dated
3 Original maturity date	4 March 2024	15 April 2026
4 Issuer call subject to prior supervisory approval	No	No
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at
5 Subsequent call dates, if applicable	n/a	n/a
	11/0	1//0
Coupons	Fixed	Fixed
7 Fixed or floating dividend / coupon	2.125%	4.125%
8 Coupon rate and any related index		
9 Existence of a dividend stopper	No Marketon	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0336602930	CH0341440334
3	Governing law(s) of the instrument	Swiss	Swiss
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	.2	_2
5	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
**********	Amount recognized in regulatory capital (currency in million) ¹	USD 1,234.9	USD 1,343.8
**********	Par value of instrument (currency in million)	EUR 1,250	EUR 1,250
	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
	Original date of issuance	1 September 2016	30 November 2016
	Perpetual or dated	Dated	Dated
	Original maturity date	1 September 2026	30 November 2024
	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 1 June 2026	Optional call date (Issuer Call): 30 November 2023
13	Optional call date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	Subsequent optional call dates: any Business Day falling after 1 June 2026	n/a
	Coupons		
	Fixed or floating dividend / coupon	Fixed	Fixed
	Coupon rate and any related index	1.25%	1.50%
	Existence of a dividend stopper	No	No No
	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No
	Existence of step-up or other incentive to redeem		
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
	Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US90352JAC71 RegS: USH4209UAC02	CH0409606354
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,861.4	USD 1,857.6
9 Par value of instrument (currency in million)	USD 2,000	EUR 1,750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	23 March 2017	17 April 2018
12 Perpetual or dated	Dated	Dated
13 Original maturity date	23 March 2028	17 April 2025
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 23 March 2027	Optional call date (Issuer Call): 17 April 2024
- S Spania can data, connigent can dates and recomption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed ³
18 Coupon rate and any related index	4.253%	1.25% until Reset Date; 1-year EUR Mid-Swap + 75 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0445624999	CH0445624981
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	2	_2
5 Post-transitional Basel III rules	2	.2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 138.7	USD 900.7
9 Par value of instrument (currency in million)	JPY 20,000	JPY 130,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	9 November 2018	9 November 2018
12 Perpetual or dated	Dated	Dated
13 Original maturity date	9 November 2028	8 November 2024
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 9 November 2027	Optional call date (Issuer Call): 8 November 2023
15 Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early Redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early Redemption.
	Redemption amount: JPY 100,000,000 per Calculation Amount	Redemption amount: JPY 100,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	0.973% until first call date; 6-month JPY LIBOR + 65 bps thereafter	0.719% until first call date; 6-month JPY LIBOR + 66 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0459297435	144A: US902613AA61
² placement)		RegS: USH42097AZ05
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
by foreign law)		
Regulatory treatment	7	.2
4 Transitional Basel III rules ¹		7
5 Post-transitional Basel III rules	-	
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 413.2	USD 1,287.9
9 Par value of instrument (currency in million)	CHF 400	USD 1,500
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	30 January 2019	13 August 2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	30 January 2025	13 August 2030
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 January 2024	Optional call date (Issuer Call): 13 August 2029
5 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: CHF 1,000 per Calculation Amount	Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed to floating
18 Coupon rate and any related index	0.875%	3.126% until Floating Rate Commencement Date; 3-month USD LIBOR + 146.759 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	
31 If write-down, write-down trigger(s)	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a 	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0506668844	CH0520042489
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹		_2
5 Post-transitional Basel III rules		_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 112.8 ³	USD 1,531.6
9 Par value of instrument (currency in million)	USD 160.4 ⁴	EUR 1,500
10 Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11 Original date of issuance	4 November 2019	29 January 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	4 November 2049	29 January 2026
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 November 2022 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 29 January 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 November of every second year after the first optional call date, to and including 4 November 2048	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed ⁵
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.80%)	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 55 bps thereafter
19 Existence of a dividend stopper		No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield. 5 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0521617321	CH0535271214
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 95.5³	USD 137 ³
9 Par value of instrument (currency in million)	USD 135.0 ⁴	USD 226.8 ⁴
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	4 March 2020	14 April 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	4 March 2050	14 April 2050
		Yes
14 Issuer call subject to prior supervisory approval	Yes Outland all the flavor Cells A March 2005	
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 March 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 14 April 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 March of every year after the first optional call date, to and including 4 March 2049	Subsequent optional redemption dates: 14 April of every year after the first optional call date, to and including 14 April 2049
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.60%)	Zero Coupon Accreting (annual accrual yield of 4.00%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0547243250	CH0543827189
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 64.2 ³	USD 324 ³
Par value of instrument (currency in million)	USD 111.3 ⁴	USD 556.1 ⁴
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
1 Original date of issuance	22 May 2020	27 May 2020
2 Perpetual or dated	Dated	Dated
3 Original maturity date	22 May 2050	27 May 2050
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): 27 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
Subsequent call dates, if applicable	Redemption amount: Amortized Face Amount Subsequent optional redemption dates: 22 May of every year after the first optional call date, to and including 22 May 2049	Redemption amount: Amortized Face Amount Subsequent optional redemption dates: 27 May of every year after the first optional call date, to and including 27 May 2049
	Jausequent optional recemption dates. 22 may of every year after the first optional can date, to and including 22 may 2043	Subsequent optional recemption dates. 27 may of every year after the first optional can date, to and including 27 may 2045
Coupons	Zero Coupon Accreting	Zero Coupon Accreting
Fixed or floating dividend / coupon Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.50%)	Zero Coupon Accreting Zero Coupon Accreting (annual accrual yield of 3.50%)
	No	No
Existence of a dividend stopper		
Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No
Existence of step-up or other incentive to redeem		
2 Non-cumulative or cumulative	Non-cumulative Convertible	Non-cumulative Convertible
Convertible or non-convertible		
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
B If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
lf write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features		

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AB45	144A: US902613AC28
placement)	RegS: USH42097BS52	RegS: USH42097BT36
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹		_2
5 Post-transitional Basel III rules		_2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
B Amount recognized in regulatory capital (currency in million) ¹	USD 1,290.9	USD 1,146.2
Par value of instrument (currency in million)	USD 1,300	USD 1,300
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	30 July 2020	30 July 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	30 July 2024	30 January 2027
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 July 2023	Optional call date (Issuer Call): 30 January 2026
5 Optional can date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed ³	Fixed ³
18 Coupon rate and any related index	1.008% until Reset Date; 1-year US treasury rate (as described in the Pricing Supplement) + 83 bps thereafter	1.364% until Reset Date; 1-year US treasury rate (as described in the Pricing Supplement) + 108 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
18 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
	UBS Group AG	UBS Group AG
	Yes	Yes
30 Write-down feature 31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent uniforms Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
12 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
44a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

_		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0558521271	CH0561923860
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	_2	_2
5	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	USD 16.3 ³	USD 35.2 ³
9	Par value of instrument (currency in million)	AUD 38.6 ⁴	USD 59.4 ⁴
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	18 August 2020	22 September 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	18 August 2035	22 September 2050
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 August 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 22 September 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16	Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 22 September of every year after the first optional call date, to and including 22 September 2049
	Coupons		3
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.50%)	Zero Coupon Accreting (annual accrual yield of 2.80%)
	Existence of a dividend stopper		No No
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	Existence of step-up or other incentive to redeem	No	No No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible
24		Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	lf write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

Ordered by issuance date within each category Published on 31 August 2023

Issuer Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	Eligible for	TIAC numocos
		TEAC purposes
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	UBS Group AG	UBS Group AG
placement)	CH0576402181	CH0579132942
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,371.8	USD 29.7 ⁴
Par value of instrument (currency in million)	EUR 1,500	USD 40
Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
Original date of issuance	5 November 2020	24 November 2020
Perpetual or dated	Dated	Dated
Original maturity date	5 November 2028	24 November 2035
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 5 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 24 November 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 24 November 2026, 24 November 2029, 24 November 2032
Coupons		303504011 0 90010 0 1 0 0 0 0 1 0 1 0 1 0 1 0
Fixed or floating dividend / coupon	Fixed ³	Fixed
	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 77 bps thereafter	2.21%
Existence of a dividend stopper	No	No No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent undo Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own-credit-related gains / losses.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0581183594	CH0587372951
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eliqible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 20.6 ³	USD 68 ³
Par value of instrument (currency in million)	AUD 45	USD 106.8 ⁴
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
	3 December 2020	12 January 2021
11 Original date of issuance	Dated	Dated
12 Perpetual or dated		
13 Original maturity date	3 December 2035	12 January 2051
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 3 December 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): 12 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Redemption amount: AUD 1,000,000 per Calculation Amount Subsequent optional call dates: 3 December of every year after the first optional call date, to and including 3 December 2034	Subsequent optional call dates: 12 January of every year after the first optional call date, to and including 12 January 2050
	Subsequent optional can dates. 3 December of every year after the first optional can date, to and including 3 December 2034	Subsequent optional can dates. 12 January of every year after the first optional can date, to and including 12 January 2000
Coupons 17 Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
	2.30%	Zero Coupon Accreting (annual accrual yield of 2.70%)
18 Coupon rate and any related index		No
19 Existence of a dividend stopper	No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0588488863	144A: US902613AE83
placement)		RegS: USH42097CC91
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million)¹	USD 231.2 ³	USD 1,619.5
9 Par value of instrument (currency in million)	USD 352.8 ⁴	USD 2,000
10 Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11 Original date of issuance	29 January 2021	11 February 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	29 January 2051	11 February 2032
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 29 January 2026	Optional call date (Issuer Call): 11 February 2031
optional can date, contingent can dates and reachiption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: Amortized Face Amount	Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 29 January of every year after the first optional call date, to and including 29 January 2050	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed ⁵
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.80%)	2.095% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 100 bps thereafter
19 Existence of a dividend stopper	No	No No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	n/a	n/a
hierarchy of the legal entity concerned) 36 Non-compliant transitioned features	-	
37 If yes, specify non-compliant features		-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield. 5 Interest Basis: Fixed Rate / Fixed Rate Notes.

Ordered by issuance date within each category Published on 31 August 2023

	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205524	CH0595205532
Governing law(s) of the instrument	Swiss	Swiss
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 922.1	USD 1,021.2
Par value of instrument (currency in million)	EUR 1,000	EUR 1,250
0 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	24 February 2021	24 February 2021
2 Perpetual or dated	Dated	Dated
3 Original maturity date	24 February 2028	24 February 2033
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed
8 Coupon rate and any related index	0.25%	0.625%
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unc Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unc Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0598928718	US902613AF58
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	_2	_2
5	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	USD 352.2	USD 19.2 ³
9	Par value of instrument (currency in million)	CHF 360	USD 25
10	Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11	Original date of issuance	24 February 2021	25 February 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24 August 2029	25 February 2036
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 24 August 2028 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 25 February 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 25 February of every year after the first optional call date, to and including 25 February 2035
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
	Coupon rate and any related index	0.375%	2.37%
19	Existence of a dividend stopper	No	No
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
*******	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features		-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205490	CH0595205508
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
1 Transitional Basel III rules ¹	.2	2
5 Post-transitional Basel III rules	.2	_2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
3 Amount recognized in regulatory capital (currency in million) ¹	USD 124.1 ³	USD 41 ³
Par value of instrument (currency in million)	USD 182.2 ⁴	AUD 96.5 ⁴
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	26 February 2021	26 February 2021
12 Perpetual or dated	Dated	Dated
3 Original maturity date	26 February 2051	26 February 2051
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 26 February 2026	Optional call date (Issuer Call): 26 February 2026
optional can date, contingent can dates and reactification amount	Early redemption possible due to a Tax or İneligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or İneligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: Amortized Face Amount	Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 26 February of every year after the first optional call date, to and including 26 February 2050	Subsequent optional call dates: 26 February of every year after the first optional call date, to and including 26 February 2050
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.00%)	Zero Coupon Accreting (annual accrual yield of 3.01%)
19 Existence of a dividend stopper	No	No
Pully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

<u>_</u>	TLAC purposes	
	Eligible for TLAC purposes	
UBS Group AG	UBS Group AG	
CH0598928734	CH1112455774	
Swiss	Swiss	
n/a	n/a	
_2	_2	
.2	_2	
UBS Group AG (consolidated)	UBS Group AG (consolidated)	
Senior unsecured debt	Senior unsecured debt	
USD 31.3 ³	USD 206.5 ³	
USD 40	USD 284.8 ⁴	
Debt issued designated at fair value	Debt issued designated at fair value	
4 March 2021	26 May 2021	
Dated	Dated	
4 March 2036	26 May 2051	
Yes	Yes	
	Optional call date (Issuer Call): 26 May 2026	
Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	
	Redemption amount: Amortized Face Amount	
Subsequent optional call dates: 4 March of every year after the first optional call date, to and including 4 March 2035	Subsequent optional call dates: 26 May of every year after the first optional call date, to and including 26 May 2050	
	Zero Coupon Accreting	
	Zero Coupon Accreting (annual accrual yield of 3.50%)	
No	No	
Mandatory	Mandatory	
No	No	
Non-cumulative	Non-cumulative	
Convertible	Convertible	
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent un Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	
Fully or partially	Fully or partially	
Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)	
Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)	
Common equity tier 1 (CET1)	Common equity tier 1 (CET1)	
UBS Group AG	UBS Group AG	
Yes	Yes	
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent ul Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	
Full or partial	Full or partial	
Permanent	Permanent	
n/a	n/a	
Structural	Structural	
n/a	n/a	
-	-	
	n/a 2 2 2 2 2 2 2 2 2 2 2 2 2	

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AH15 RegS: USH42097CM73	CH1142231682
Governing law(s) of the instrument	Swiss	Swiss
la Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,771.9	USD 1,241.5
Par value of instrument (currency in million)	USD 2,000	EUR 1,250
0 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	10 August 2021	3 November 2021
2 Perpetual or dated	Dated	Dated
3 Original maturity date	10 August 2027	3 November 2026
4 Issuer call subject to prior supervisory approval	Yes	Yes
South Call Subject to prior supervisory approval	Optional call date (Issuer Call): 10 August 2026	Optional call date (Issuer Call): 3 November 2025
5 Optional can date, contingent can dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed ³	Fixed ³
	1.494% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 85 bps thereafter	0.25% until First Reset Date; 1-year EUR Mid-Swap + 48 bps thereafter
	No	No
9 Existence of a dividend stopper		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
14 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1142231690	CH1142231708
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,079.3	USD 413.1
9 Par value of instrument (currency in million)	EUR 1,250	GBP 400
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	3 November 2021	3 November 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	3 November 2031	3 November 2029
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a	Optional call date (Issuer Call): 3 November 2028
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: EUR 1,000 per Calculation Amount	Redemption amount: GBP 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed to floating
18 Coupon rate and any related index	0.875%	1.875% until Floating Rate Commencement Date; Compounded Daily SONIA + 96 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1145096165	144A: US902613AK44 RegS: USH42097CT27
3 Governing law(s) of the instrument	Swiss	Negs. 03142037C127
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 479	USD 1,242.4
9 Par value of instrument (currency in million)	CHF 440	USD 1,500
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	9 November 2021	11 January 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	9 November 2028	11 February 2033
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 9 November 2027	Optional call date (Issuer Call): 11 February 2032
15 Spriorial can date, contingent can dates and reachipriorial amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 200,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed ³
18 Coupon rate and any related index	0.435%	2.746% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 110 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under
25 If convertible, fully or partially	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Fully or partially	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Fully or partially
	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
26 If convertible, conversion rate	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion		1 ,
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1) UBS Group AG	Common equity tier 1 (CET1) UBS Group AG
29 If convertible, specify issuer of instrument it converts into		
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

Total loss-absorbing capacity instruments	
Eliqible for TLAC purposes	
UBS Group AG	UBS Group AG
144A: US902613AL27	CH1168499791
RegS: USH42097CU99	
Swiss	Swiss
n/a	n/a
7	2
	-
	UBS Group AG (consolidated)
	Senior unsecured debt
·	USD 1,633.1
·	EUR 1,500
Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 January 2022	21 March 2022
Dated	Dated
11 February 2043	21 March 2025
Yes	Yes
Optional call date (Issuer Call): 11 February 2042	Optional call date (Issuer Call): 21 March 2024
Early redemption possible due to a Tax or ineligibility Event. Subject to satisfaction of conditions for early redemption.	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
	Redemption amount: EUR 1,000 per Calculation Amount
N/a	n/a
	Fixed ³
3.179% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 110 bps thereafter	1.00% until Reset Date; 1-year EUR Mid-Swap Rate + 80 bps thereafter
No	No
Mandatory	Mandatory
No	No
Non-cumulative	Non-cumulative
Convertible	Convertible
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
Fully or partially	Fully or partially
Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
	Common equity tier 1 (CET1)
	UBS Group AG
	Yes
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
Full or partial	Full or partial
	Permanent
	n/a
	Structural
II/d	n/a
-	-
	Eligible for UBS Group AG 14A: US902613AL27 Regs: USHA2097CU99 Swiss n/a 2 2: 2: 2: 2: 2: 2: 2: 2: 2: 2: 2: 2:

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1175016083	CH1167887269
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules		_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 20.8 ³	USD 57 ³
9 Par value of instrument (currency in million)	AUD 37.0 ⁴	USD 84.1 ⁴
	Debt issued designated at fair value	Debt issued designated at fair value
	25 March 2022	29 March 2022
11 Original date of issuance		
12 Perpetual or dated	Dated	Dated
13 Original maturity date	25 March 2032	29 March 2047
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 25 March 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 29 March 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 25 March 2028, 25 March 2031	Subsequent optional call dates: 29 March of every year after the first optional call date, to and including 29 March 2046
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 4.50%)	Zero Coupon Accreting (annual accrual yield of 4.02%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible	Convertible
23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under
	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features		-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AM00	144A: US902613AN82
placement)	RegS: USH42097CZ86	RegS: USH42097DA27
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	-2	2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,156.9	USD 595.9
Par value of instrument (currency in million)	USD 1,200	USD 600
	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	12 May 2022	12 May 2022
2 Perpetual or dated	Dated	Dated
Original maturity date	12 May 2026	12 May 2026
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 12 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): on the Interest Payment Date falling in or nearest to May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed ³	Floating
8 Coupon rate and any related index	4.488% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 155 bps thereafter	Compounded Daily SOFR + 158 bps
9 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
2.1 Existence of step-up or other incentive to redeem	No No	No
	Non-cumulative	Non-cumulative
	Convertible	Convertible
Convertible or non-convertible If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify instrument type convertible into		
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Nrite-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
14 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AP31 RegS: USH42097DB00	CH1182086871
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,142.5	USD 43.2 ⁴
9 Par value of instrument (currency in million)	USD 1,200	EUR 45
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	12 May 2022	16 May 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	12 May 2028	16 May 2037
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 12 May 2027	Optional call date (Issuer Call): 16 May 2027
15 Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 16 May of every year after the first optional call date, to and including 16 May 2036
Coupons		3
17 Fixed or floating dividend / coupon	Fixed ³	Fixed
18 Coupon rate and any related index	4.751% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 175 bps thereafter	3.73%
19 Existence of a dividend stopper	No	No No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Convertible Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Convertible Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under
24 II conventible, conversion alger(s)	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own-credit-related gains / losses.

	Total loss-absorbing capacity instruments	
		TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1187520452	CH1194000340
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	n/a	n/a
4 Transitional Basel III rules ¹	2	2
5 Post-transitional Basel III rules	2	2
6 Eliqible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	USD 33.9 ³	USD 1,028.6
Amount recognized in regulatory capital (currency in million) ¹ Par value of instrument (currency in million)	AUD 58.6 ⁴	EUR 1,000
	Debt issued designated at fair value	Debt issued measured at amortized cost
10 Accounting classification 11 Original date of issuance	18 May 2022	15 June 2022
12 Perpetual or dated	Dated	Dated
i	18 May 2037	15 June 2027
 Original maturity date Issuer call subject to prior supervisory approval 		Yes
15 Optional call date, contingent call dates and redemption amount	Yes	
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 18 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 15 June 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 18 May of every year after the first optional call date, to and including 18 May 2036	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed ⁵
18 Coupon rate and any related index	Zero Coupon Accreting (decreasing annual accrual yield: between 8.92% at the Issue Date and 5.8253% at the Maturity Date as provided in the applicable Terms & Conditions)	2.750% until Reset Date; 1-year EUR Mid-Swap Rate + 115 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument	n/a	n/a
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
, , , , , , , , , , , , , , , , , , , ,	o none concern loce, absorbing concept, entengage until non-year before maturity3. The clinible amounts presented are adjusted for own coult colored page. I lorge A lafe	rmation corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield. 5 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1194000357	CH1195555425
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 994.5	USD 23.2 ⁴
Par value of instrument (currency in million)	EUR 1,000	EUR 25
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	15 June 2022	22 June 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 June 2030	22 June 2042
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 15 June 2029	Optional call date (Issuer Call): 22 June 2029
optional can date, contingent can dates and recomption amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed ³	Fixed
18 Coupon rate and any related index	3.125% until Reset Date; 1-year EUR Mid-Swap Rate + 135 bps thereafter	3.63%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own-credit-related gains / losses.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AR96	144A: US902613AS79
placement)	RegS: USH42097DJ36	RegS: USH42097DK09
Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹		
5 Post-transitional Basel III rules		
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	USD 1,705.1	USD 1,666.7
Amount recognized in regulatory capital (currency in million) ¹		·
9 Par value of instrument (currency in million)	USD 1,750	USD 1,750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	5 August 2022	5 August 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	5 August 2025	5 August 2027
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 5 August 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 5 August 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
	1// 0	1/0
Coupons 17 Fixed or floating dividend / coupon	Fixed ³	Fixed ³
	4.49% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 160 bps thereafter	4.703% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 205 bps thereafter
18 Coupon rate and any related index	No	No
19 Existence of a dividend stopper		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AT52 RegS: USH42097DL81	CH1204175116
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹		_2
5 Post-transitional Basel III rules		_2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,328.3	USD 27.1 ⁴
Par value of instrument (currency in million)	USD 1,500	EUR 31.1 ⁵
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
	5 August 2022	16 August 2022
11 Original date of issuance 12 Perpetual or dated	Dated	Dated
Original maturity date	5 August 2033	16 August 2052
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 5 August 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 16 August 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed ³	Zero Coupon Accreting
8 Coupon rate and any related index	4.988% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 240 bps thereafter	Zero Coupon Accreting (annual accrual yield of 4.04%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features		

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own-credit-related gains / losses. 5 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield and issue price discount.

Total loss-absorbing capacity instruments	
Eligible for TLAC purposes	
UBS Group AG	UBS Group AG
CH1210198151	CH1212189141
Swiss	Swiss
n/a	n/a
.2	_2
.2	_2
UBS Group AG (consolidated)	UBS Group AG (consolidated)
Senior unsecured debt	Senior unsecured debt
USD 36.7 ³	USD 122.2 ³
	EUR 120
	Debt issued designated at fair value
	15 September 2022
	Dated
	15 September 2037
	Yes
	Optional call date (Issuer Call): 15 September 2034
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
	n/a
1100	
Fivad	Fixed
	4.10%
	No
	Mandatory
	No
	Non-cumulative
	Convertible
Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
Fully or partially	Fully or partially
Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
UBS Group AG	UBS Group AG
Yes	Yes
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
Full or partial	Full or partial
Permanent	Permanent
	n/a
	Structural
n/a	n/a
-	-
	Eligible for CH1210198151 Swiss n/a J. J. J. J. J. J. J. J. J. J. J. J. J.

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1213243889	CH1213243905
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules ¹	_2	_2
5	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	USD 31.2 ³	USD 61.7 ³
9	Par value of instrument (currency in million)	EUR 30	JPY 10,000
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
	Original date of issuance	21 September 2022	28 September 2022
	Perpetual or dated	Dated	Dated
	Original maturity date	21 September 2032	28 September 2042
			Yes
	Issuer call subject to prior supervisory approval	Yes	
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 21 September 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 500,000 per Calculation Amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: JPY 100,000,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
	Coupon rate and any related index	4.03%	1.79%
	Existence of a dividend stopper	No	No No
	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No
	Existence of step-up or other incentive to redeem		
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1236363391	144A: US902613AU26 RegS: USH42097DS35
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹		_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,072.8	USD 1,727.8
9 Par value of instrument (currency in million)	EUR 1,000	USD 1,750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	11 January 2023	12 January 2023
12 Perpetual or dated	Dated	Dated
·	11 January 2031	12 January 2027
13 Original maturity date		,
14 Issuer call subject to prior supervisory approval	Yes C. III. III. I. G. G. III. 44.1. 2022	Yes 2005
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 11 January 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 12 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed ³	Fixed ³
18 Coupon rate and any related index	4.375% until Reset Date; 1-year EUR Mid-Swap Rate + 155 bps thereafter	5.711% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 155 bps thereafter
19 Existence of a dividend stopper	No	No
	Mandatory	
20 Fully discretionary, partially discretionary or mandatory	No No	Mandatory No
21 Existence of step-up or other incentive to redeem		
22 Non-cumulative or cumulative	Non-cumulative Constitution	Non-cumulative Constitution
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
75 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the	e gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.	

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AV09 RegS: USH42097DT18	CH1242301294
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 2,225.3	USD 43.9 ⁴
9 Par value of instrument (currency in million)	USD 2,250	EUR 42
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	12 January 2023	16 January 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	12 January 2034	16 January 2043
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 12 January 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 16 January 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed ³	Fixed
18 Coupon rate and any related index	5.959% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 220 bps thereafter	4.85%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No .
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	e none concern loss-absorbing canacity category until one year before maturity 3 Interest Rasis: Fixed Rate / Fixed Rate Notes 4 The eligible amounts presented are adi	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are adjusted for own-credit-related gains / losses.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1244731761	CH1244731779
Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 39.3 ³	USD 96 ³
9 Par value of instrument (currency in million)	AUD 61.6 ⁴	EUR 75
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	9 February 2023	15 February 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	9 February 2038	15 February 2038
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): 9 February 2026	Optional redemption date (Issuer Call): 15 February 2033
opinion com data, continguire can datas and recomplian amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
6 Subsequent call dates, if applicable	Subsequent optional redemption dates: 9 February of every year after the first optional call date, to and including 9 February 2037	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 6.85%)	4.500%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
10 Write-down feature	Yes	Yes
81 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	e none concern loss-absorbing capacity category until one year before maturity 3. The eligible amounts presented are adjusted for own-credit-related gains / losses 4. Info	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH1244731787	CH1255915022
Governing law(s) of the instrument	Swiss	Swiss
Term Sheet is achieved (for other TLAC-eligible instruments governed	n/a	n/a
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 31.1 ³	USD 25.5 ³
Par value of instrument (currency in million)	EUR 30.5 ⁴	AUD 40
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
	17 February 2023	16 March 2023
Perpetual or dated	Dated	Dated
Original maturity date	17 February 2043	16 March 2038
	Yes	Yes
	Optional redemption date (Issuer Call): 17 February 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional redemption date (Issuer Call): 16 March 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: AUD 2,000,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 16 March of every year after the first optional call date, to and including 16 March 2037
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 4.7250005926%)	6.250%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument	n/a	n/a
Non-compliant transitioned features		•
	Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules¹ Post-transitional Basel III rules Eligible at solo / group / group and solo Instrument type (types to be specified by each jurisdiction) Amount recognized in regulatory capital (currency in million)¹ Par value of instrument (currency in million) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons Fixed or floating dividend / coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	Listanger List

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield and issue price discount.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1248666922	CH1255915006
Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 71.4 ³	USD 1,139.5
9 Par value of instrument (currency in million)	JPY 10,000	EUR 1,046.3 ⁴
10 Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11 Original date of issuance	16 March 2023	17 March 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	16 March 2033	17 March 2028
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.	Optional call date (Issuer Call): 17 March 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption.
16 Subsequent call dates, if applicable	Redemption amount: JPY 100,000,000 per Calculation Amount n/a	Redemption amount: EUR 1,000 per Calculation Amount n/a
, 11	IIId	11/4
Coupons	Fixed	Fixed ⁵
17 Fixed or floating dividend / coupon	1.820%	4.625% until Reset Date; 1-year EUR Mid-Swap Rate + 115 bps thereafter
18 Coupon rate and any related index	No	No
19 Existence of a dividend stopper		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fixed Rate | Fix

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1255915014	CH1255915030
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,068.7	USD 30.8 ⁵
9 Par value of instrument (currency in million)	EUR 977.1 ³	AUD 50.96
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	17 March 2023	17 March 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	17 March 2032	17 March 2038
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 17 March 2031	Optional redemption date (Issuer Call): 17 March 2026
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 17 March of every year after the first optional call date, to and including 17 March 2037
Coupons		
17 Fixed or floating dividend / coupon	Fixed ⁴	Zero Coupon Accreting
18 Coupon rate and any related index	4.750% until Reset Date; 1-year EUR Mid-Swap Rate + 160 bps thereafter	Zero Coupon Accreting (decreasing annual accrual yield: between 9.80% at the Issue Date and 6.213519% at the Maturity Date as provided in the applicable Terms & Conditions)
19 Existence of a dividend stopper	No No	No No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
	the gone concern loss-absorbing capacity category until one year before maturity. 3 The nominal amount outstanding has been reduced compared with the nominal amount a	t issue date as a result of a tender offer launched by UBS Group AG on 22 March 2023. 4 Interest Basis: Fixed Rate / Fixed Rate Notes. 5 The eligible amounts presented a

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 6 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1253456094	CH1277240953
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules ¹	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 128.6 ³	USD 26.1 ³
9 Par value of instrument (currency in million)	AUD 200	EUR 25
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	21 March 2023	29 June 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	21 March 2033	29 June 2043
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): 21 March 2026	Optional call date (Issuer Call): 29 June 2033
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: AUD 1,000,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: 21 March of every year after the first optional call date, to and including 21 March 2032	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	6.10%	5.050%
19 Existence of a dividend stopper	No	No No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
28 If convertible, specify instrument type convertible into	UBS Group AG	UBS Group AG
29 If convertible, specify issuer of instrument it converts into	Yes	
30 Write-down feature 31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Yes Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under
	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		TLAC purposes
lssuer	UBS Group AG	UBS Group AG ⁴
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1277240961	SEC reg: US902613AX64 144A: US902613AW81 RegS: USH42097EG87 ⁵
Governing law(s) of the instrument	Swiss	New York
Means by which enforceability requirement of Section 13 of the TLAC	n/a	
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 52.1 ³	USD 2,387.1
Par value of instrument (currency in million)	EUR 50	USD 2,499.9
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	30 June 2023	26 March 2015
Perpetual or dated	Dated	Dated
Original maturity date	30 June 2043	26 March 2025
Issuer call subject to prior supervisory approval	Yes	No
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 June 2031	n/a
	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount	
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	5.15%	3.75%
Existence of a dividend stopper	No	No No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
lf convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent uses Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
lf convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent of Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		r TLAC purposes
1 Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	SEC reg: US902613AY48	SEC reg: US902613BB36
2 placement)	144A: US902613AZ13	144A: US902613BA52
	RegS: USH42097EH60 ⁴	RegS: USH42097EJ27 ⁴
3 Governing law(s) of the instrument	New York	New York
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed		
by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	.2
5 Post-transitional Basel III rules	.2	2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,566.7	USD 1,862.7
9 Par value of instrument (currency in million)	USD 1,999.9	USD 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	21 May 2015	18 April 2016
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 May 2045	17 April 2026
14 Issuer call subject to prior supervisory approval	No No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
	11/0	11/4
Coupons	Fixed	Fixed
17 Fixed or floating dividend / coupon	4.88%	4.55%
18 Coupon rate and any related index		
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
7 . 1 . 7	he gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 ISINs for this instrument changed compa	ored to those from original issuance

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 ISINs for this instrument changed compared to those from original issuance.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH0330938876	US225401AC20/ USH3698DAR55
placement) Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 570.2	USD 2,106.6
9 Par value of instrument (currency in million)	GBP 500	USD 2,250
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	8 August 2016	9 January 2017
12 Perpetual or dated	Dated	Dated
13 Original maturity date	8 August 2025	9 January 2028
14 Issuer call subject to prior supervisory approval	No	Yes
		9 January 2027
	n/a	
16 Subsequent call dates, if applicable	n/a	n/a
Coupons	F1	P.J
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	2.75%	4.28%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No .
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
	ne gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG.	

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG.

Ordered by issuance date within each category Published on 31 August 2023

UBS Group AG ³ CH0343366842	Eligible for TLAC purposes UBS Group AG ³ CH0379268722
ifier for private CH0343366842	
	CH0270768772
	(1103/73200/22
Swiss	Swiss
13 of the TLAC nents governed	
_2	_2
_2	_2
UBS Group AG (consolidated)	UBS Group AG (consolidated)
on) Senior unsecured debt	Senior unsecured debt
	USD 901.2
	GBP 750
	Debt issued measured at amortized cost
	12 September 2017
	Dated
	12 September 2025
	Yes
	12 September 2024
	1
11/d	n/a
	Fixed ⁴
No	No
Mandatory	Mandatory
No	No No
Non-cumulative	Non-cumulative
Convertible	Convertible
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	VIMA or any other authority in Switzerland that is competent under Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
Fully or partially	Fully or partially
Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
into UBS Group AG	UBS Group AG
Yes	Yes
Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	NMA or any other authority in Switzerland that is competent under Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
Full or partial	Full or partial
Permanent	Permanent
chanism n/a	n/a
	Structural
fy instrument n/a	n/a
-	-
-	-
	UBS Group AG (consolidated) tion) Senior unsecured debt million)¹ USD 1,582.1 EUR 1,500 Debt issued measured at amortized cost 17 July 2017 Dated 17 July 2025 Yes ion amount 17 July 2024 n/a Fixed⁴ 1.25% until the Optional Redemption Date; 1-year EUR Mid-Swap + 75 bps the No y Mandatory No Non-cumulative Convertible Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: Fil Swiss law to exercise Swiss Resolution Authority) Optional (at the discretion of the Swiss Resolution Authority) Common equity tier 1 (CET1) Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partially Discretionary (Swiss Resolution Power with respect to UBS Group AG. Authority: Fil Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partially Discretionary (Swiss Resolution Power with respect to UBS Group AG. Authority: Fil Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partiall Permanent echanism n/a Structural n/a Structural n/a

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Interest Basis: Fixed Rate / Fixed Rate Notes.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		r TLAC purposes
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0385997058	CH0385997066
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 57.5	USD 68.1
9 Par value of instrument (currency in million)	JPY 8,300	JPY 10,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	27 October 2017	27 October 2017
12 Perpetual or dated	Dated	Dated
13 Original maturity date	27 October 2027 ⁴	27 October 2033 ⁵
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	27 October 2026	27 October 2032
16 Subsequent call dates, if applicable	n/a	n/a
	11/0	11/0
Coupons	Fixed to floating	Fixed to floating
17 Fixed or floating dividend / coupon	0.904% until the Optional Redemption Date; 6-month JPY LIBOR + 64 bps thereafter	1.269% until the Optional Redemption Date; 6-month JPY LIBOR + 75 bps thereafter
18 Coupon rate and any related index		No
19 Existence of a dividend stopper	No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Maturity date is the Interest Payment Date falling on or nearest to 27 October 2027. 5 Maturity date is the Interest Payment Date falling on or nearest to 27 October 2027.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		TLAC purposes
Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AF50/ USH3698DBM59	CH0406415312
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	2	-2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 1,889.7	USD 284.5 ⁴
Par value of instrument (currency in million)	USD 2,000	USD 386.4 ⁵
	Debt issued measured at amortized cost	Debt issued designated at fair value
	12 January 2018	29 March 2018
Original date of issuance Perpetual or dated	Dated	Dated
Original maturity date	12 January 2029	29 March 2048
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	12 January 2028	29 March 2024
Subsequent call dates, if applicable	n/a	Every year following the first optional call date until the maturity date
Coupons		
Fixed or floating dividend / coupon	Fixed to floating	Zero Coupon Accreting
Coupon rate and any related index	3.869% until the Optional Redemption Date; 3-month USD LIBOR + 141 bps thereafter	Zero Coupon Accreting (annual accrual yield of 4.60%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent of Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
	n/a	n/a
If temporary write-down, description of write-up mechanism Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 The eligible amounts presented are adjusted for own-credit-related gains / losses. 5 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0419042517	CH0406415296
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹		_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 146.5 ⁴	USD 90.7
9 Par value of instrument (currency in million)	USD 185.1 ⁵	EUR 100
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	29 June 2018	11 July 2018
12 Perpetual or dated	Dated	Dated
13 Original maturity date	29 June 2048	4 July 2034
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	29 June 2023	11 July 2028
16 Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	Every 5 years following the first optional call date until the maturity date
	Every year following the first optional can obte until the finduity date	Every 3 years following the list optional can date until the maturity date
Coupons	Zero Coupon Accreting	Fixed
17 Fixed or floating dividend / coupon	Zero Coupon Accreting Zero Coupon Accreting (annual accrual yield of 5.00%)	2.46%
18 Coupon rate and any related index		
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0428194218	CH0438965599
B Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
B Amount recognized in regulatory capital (currency in million) ¹	USD 190.7 ⁴	USD 106.9 ⁴
9 Par value of instrument (currency in million)	USD 240.6 ⁵	USD 127.7 ⁵
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	31 August 2018	26 October 2018
12 Perpetual or dated	Dated	Dated
13 Original maturity date	31 August 2048	26 October 2048
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	31 August 2023	26 October 2023
16 Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
	Every year following the first optional can date until the maturity date	Every year following the first option of call date until the maturity date
Coupons	Zero Coupon Accreting	Toro Caupan Accreting
17 Fixed or floating dividend / coupon		Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.00%)	Zero Coupon Accreting (annual accrual yield of 5.35%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0449619078	CH0449619094
Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
B Amount recognized in regulatory capital (currency in million) ¹	USD 107 ⁴	USD 126.5 ⁴
9 Par value of instrument (currency in million)	USD 126.8 ⁵	USD 151.1 ⁵
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	27 December 2018	30 January 2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	27 December 2048	30 January 2049
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	27 December 2023	30 January 2024
16 Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
	Every year following the first opinion can date until the maturity date	Every year following the instrophonial can date until the inditing date
Coupons	Zero Coupon Accreting	Zero Coupon Accreting
17 Fixed or floating dividend / coupon		Zero Coupon Accreting Zero Coupon Accreting (annual accrual yield of 5.35%)
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.40%)	
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent unde Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0457206792	CH0457206834
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	-2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 126.5 ⁴	USD 104.3 ⁴
Par value of instrument (currency in million)	USD 151.1 ⁵	USD 125.7 ⁵
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	30 January 2019	30 January 2019
Perpetual or dated	Dated	Dated
Original maturity date	30 January 2049	30 January 2049
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	30 January 2024	30 January 2024
Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.35%)	Zero Coupon Accreting (annual accrual yield of 5.30%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No .
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

		ng capacity instruments
	Eligible for TLAC purposes	
lssuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0474977748	CH0483180912
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules ¹	.2	_2
Post-transitional Basel III rules	.2	.2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) ¹	USD 117.3 ⁴	USD 86.6
Par value of instrument (currency in million)	USD 156.8 ⁵	EUR 100
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	29 May 2019	11 June 2019
Perpetual or dated	Dated	Dated
Original maturity date	29 May 2049	11 March 2030
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	29 May 2024	11 March 2029
Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	n/a
Coupons	21-cr) year following the mix epitionia can one only the mounty date	
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
	Zero Coupon Accreting (annual accrual yield of 4.70%)	1.59% per annum to (but excluding) the first Interest Payment Date (i.e., 11 March 2020) and 1.19% per annum thereafter
Coupon rate and any related index Existence of a dividend stopper	No	No
	Mandatory	
Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	No	Mandatory No
Non-cumulative or cumulative	Non-cumulative Convertible	Non-cumulative Convertible
Convertible or non-convertible		
If convertible, conversion trigger(s) If convertible, fully or partially	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0483180946	CH0483180987
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,481.2	USD 111.7 ⁶
9 Par value of instrument (currency in million)	EUR 1,500	USD 155.1 ⁷
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	24 June 2019 ⁴	27 June 2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	24 June 2027	27 June 2049
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	24 June 2026	27 June 2024
16 Subsequent call dates, if applicable	n/a	Every year following the first optional call date until the maturity date
Coupons		
17 Fixed or floating dividend / coupon	Fixed ⁵	Zero Coupon Accreting
18 Coupon rate and any related index	1.00% until the Optional Redemption Date; 1-year EUR Mid-Swap + 105 bps thereafter	Zero Coupon Accreting (annual accrual yield of 4.50%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- 2 Originally installed by Codit Suiza Group AC - A lectuding a record transh of EUR FOOm maturity - 2 Originally installed by Codit Suiza Group AC - A lectuding a record transh of EUR FOOm	-

1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Including a second tranche of EUR 500m issued on 23 July 2019. 5 Interest Basis: Fixed Rate / Fixed Rate Notes. 6 The eligible amounts presented are adjusted for own-credit-related gains / losses. 7 Information corresponds to the Amortized Face Amount as of 30 June 2023, and therefore includes the applicable accrual yield.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0494734418	US225401AM02/ USH3698DCR38
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 888.8	USD 1,914.9
9 Par value of instrument (currency in million)	EUR 1,000	USD 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	10 September 2019	11 September 2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	10 September 2029	11 September 2025
14 Issuer call subject to prior supervisory approval	No No	Yes
15 Optional call date, contingent call dates and redemption amount	n/a	11 September 2024
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed to floating
18 Coupon rate and any related index	0.65%	2.593% until the Optional Redemption Date; compounded Daily SOFR + 156bps, reset the first day of each guarterly interest reset period thereafte
19 Existence of a dividend stopper	No No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
1 Based on Swiss SRB requirements: information as of 30 June 2023. 2 Eligible under the	ne gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG.	

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0517825276	CH0511762046
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC		
Term Sheet is achieved (for other TLAC-eligible instruments governed		
by foreign law)		
Regulatory treatment	2	2
4 Transitional Basel III rules ¹	2	2
5 Post-transitional Basel III rules		
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,211.1	USD 166.7 ⁵
9 Par value of instrument (currency in million)	EUR 1,250	USD 318.6 ⁶
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	14 January 2020	31 January 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	14 January 2028	31 January 2060
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	14 January 2027	31 January 2025
16 Subsequent call dates, if applicable	n/a	Every year following the first optional call date until the maturity date
Coupons		
17 Fixed or floating dividend / coupon	Fixed ⁴	Zero Coupon Accreting
18 Coupon rate and any related index	0.65% until the Optional Redemption Date; 1-year EUR Mid-Swap + 77 bps thereafter	Zero Coupon Accreting (annual accrual yield of 3.85%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		TLAC purposes
1 Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AP33/ USH3698DCW23	CH0537261858
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules		_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 2,388.9	USD 2,039.8
9 Par value of instrument (currency in million)	USD 3,000	EUR 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	1 April 2020	2 April 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	1 April 2031	2 April 2026
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	1 April 2030	2 April 2025
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed ⁴
18 Coupon rate and any related index	4.194% until the Optional Redemption Date; compounded Daily SOFR + 373bps, reset the first day of each quarterly interest reset period thereafter	
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
	Convertible	Convertible
23 Convertible or non-convertible 24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under
33 **	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
	e gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Interest Basis: Fixed Rate / Fixed Rate No	tes.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AQ16/ USH3698DCY88	CH0550413337
Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹		_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
B Amount recognized in regulatory capital (currency in million) ¹	USD 1,376.2	USD 784.4
Par value of instrument (currency in million)	USD 1,500	GBP 750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	5 June 2020	9 June 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	5 June 2026	9 June 2028
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	5 June 2025	9 June 2027
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed ⁴
18 Coupon rate and any related index	2.193% until the Optional Redemption Date; compounded Daily SOFR + 204.4 bps, reset the first day of each quarterly interest reset period	2.25% until the Optional Redemption Date; 1-year UK benchmark Gilt rate + 223 bps thereafter
,	thereafter	II.
19 Existence of a dividend stopper	No .	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
	-	-
	e gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Interest Basis: Fixed Rate / Fixed Rate No	

¹ Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Interest Basis: Fixed Rate / Fixed Rate Notes.

Ordered by issuance date within each category Published on 31 August 2023

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG ³	UBS Group AG ³
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0591979635	CH0591979627
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules ¹	_2	_2
5	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	USD 1,644.5	USD 1,219.3
9	Par value of instrument (currency in million)	EUR 1,500	EUR 1,500
 10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
	Original date of issuance	18 January 2021	18 January 2021
	Perpetual or dated	Dated	Dated
	Original maturity date	16 January 2026	18 January 2033
	Issuer call subject to prior supervisory approval	Yes	No
	Optional call date, contingent call dates and redemption amount	16 January 2025	
			n/a
10	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
	Fixed or floating dividend / coupon	Floating	Fixed
	Coupon rate and any related index	3m EURIBOR + 100bps	0.625%
	Existence of a dividend stopper	No	No .
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent und Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
	If yes, specify non-compliant features		-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AT54/ USH3698DDG63	US225401AU28/ USH3698DDH47
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,783	USD 2,831.7
9 Par value of instrument (currency in million)	USD 2,000	USD 3,250
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	2 February 2021	14 May 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	2 February 2027	14 May 2032
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	2 February 2026	14 May 2031
16 Subsequent call dates, if applicable	n/a	n/a
Coupons 17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	1.305% until the Optional Redemption Date; compounded Daily SOFR + 98 bps, reset the first day of each quarterly interest reset period thereafter	Ţ
19 Existence of a dividend stopper	No	No
	Mandatory	
20 Fully discretionary, partially discretionary or mandatory	No No	Mandatory No
21 Existence of step-up or other incentive to redeem		
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features		-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1142754311	CH1174335732
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹		2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 460.3	USD 2,046.6
9 Par value of instrument (currency in million)	GBP 450	EUR 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	15 November 2021	24 March 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 November 2029	13 October 2026
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	15 November 2028	13 October 2025
16 Subsequent call dates, if applicable	n/a	n/a
	1//0	11/0
Coupons	Fixed ⁴	Fixed ⁴
17 Fixed or floating dividend / coupon	2.125% until the Optional Redemption Date; 1-year UK benchmark Gilt rate + 155 bps thereafter	2.125% until the Optional Redemption Date; 1-year EUR Mid-Swap + 160 bps thereafter
18 Coupon rate and any related index		
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
1 Based on Swiss SRB requirements: information as of 30 June 2023 2 Eligible under the	ne gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Interest Basis: Fixed Rate / Fixed Rate No	tes.

Ordered by issuance date within each category Published on 31 August 2023

	FRAUL C.	
	Eligible for	TLAC purposes
	UBS Group AG ³	UBS Group AG ³
ifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	CH1174335740	CH1174335773
w(s) of the instrument	Swiss	Swiss
ich enforceability requirement of Section 13 of the TLAC s achieved (for other TLAC-eligible instruments governed v)		
y treatment		
Basel III rules ¹	.2	_2
nal Basel III rules	2	_2
lo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Senior unsecured debt	Senior unsecured debt
	USD 1.386.5	USD 34
·	EUR 1.500	JPY 5,000
		Debt issued designated at fair value
		4 April 2022
		Dated
		4 April 2028
		Yes
		4 April 2026
all dates, il applicable	1\/d	Every year following the first optional call date until the maturity date
		Fixed
		1.10%
	No	No .
onary, partially discretionary or mandatory	Mandatory	Mandatory
step-up or other incentive to redeem	No	No No
ive or cumulative	Non-cumulative	Non-cumulative
r non-convertible	Convertible	Convertible
ole, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
ole, fully or partially	Fully or partially	Fully or partially
ole, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
ole, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
ole, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
ole, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
eature	Yes	Yes
wn, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
wn, full or partial	Full or partial	Full or partial
wn, permanent or temporary	Permanent	Permanent
	n/a	n/a
<u> </u>	Structural	Structural
bordination hierarchy in liquidation (specify instrument stely senior to instrument in the insolvency creditor	n/a	n/a
nt transitioned features	-	-
	-	-
w. y. 3a m. lo. p. g. n. la. C. d. ur. p. d. a	ich enforceability requirement of Section 13 of the TLAC achieved (for other TLAC-eligible instruments governed v) / treatment asel Ill rules¹ nal Basel Ill rules o / group / group and solo pe (types to be specified by each jurisdiction) gnized in regulatory capital (currency in million)¹ nstrument (currency in million) assification of issuance dated rity date oject to prior supervisory approval date, contingent call dates and redemption amount all dates, if applicable ing dividend / coupon and any related index i dividend stopper nary, partially discretionary or mandatory tep-up or other incentive to redeem ve or cumulative ir non-convertible le, conversion trigger(s) le, fully or partially le, conversion rate le, mandatory or optional conversion le, specify instrument type convertible into le, specify instrument type convertible into le, specify instrument or temporary y write-down trigger(s) wn, full or partial wn, permanent or temporary y write-down, description of write-up mechanism dination bordination hierarchy in liquidation (specify instrument tely senior to instrument in the insolvency creditor he legal entity concerned) int transitioned features ify non-compliant features	che enforceability requirement of Section 12 of the LLN calcipable instruments governed scheded for other LLAC eligible instruments governed control of the Common Control of Section 12 of the LLN calcipable instruments governed control of young / group of solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and solo USS Group AG (consolidated) 2- 10 young / group and young young and young

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AY40/ USH3698DDR29	US225401AV01/ USH3698DDN15
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 1,462.5	USD 1,685
9 Par value of instrument (currency in million)	USD 1,500	USD 1,750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	12 August 2022	12 August 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 July 2026	11 August 2028
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	15 July 2025	11 August 2027
16 Subsequent call dates, if applicable	n/a	n/a
	1// 0	11/0
Coupons 17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
	6.373% until the Optional Redemption Date; compounded Daily SOFR + 334 bps, reset the first day of each quarterly interest reset period thereafte	·
	No	No
19 Existence of a dividend stopper		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
	ne gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG.	

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
	Eligible for TLAC purposes	
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AZ15/ USH3698DDS02	CH1211713180
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 2,762.2	USD 882.9
9 Par value of instrument (currency in million)	USD 3,000	GBP 750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	12 August 2022	7 September 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	12 August 2033	30 September 2027
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	12 August 2032	30 September 2026
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed ⁴
	6.537% until the Optional Redemption Date; compounded Daily SOFR + 392 bps, reset the first day of each quarterly interest reset period thereafte	
Coupon rate and any related index Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No
22 Non-cumulative or cumulative	Non-cumulative Convertible	Non-cumulative Convertible
23 Convertible or non-convertible		
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially Discretionary (Swiss Resolution Authority)	Fully or partially Discretionary (Swiss Resolution Authority)
26 If convertible, conversion rate		
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		TLAC purposes
1 Issuer	UBS Group AG ³	UBS Group AG ³
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1211713198	CH1214797172
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 841.9	USD 3,236.9
9 Par value of instrument (currency in million)	GBP 750	EUR 3,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	7 September 2022	14 November 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	7 September 2033	1 March 2029
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	7 September 2032	1 March 2028
16 Subsequent call dates, if applicable	n/a	n/a
	11/0	11/0
Coupons	Fixed ⁴	Fixed ⁴
17 Fixed or floating dividend / coupon	7.375% until the Optional Redemption Date; 1-year UK benchmark Gilt rate + 455 bps thereafter	7.75% until the Optional Redemption Date; 1-year EUR Mid-Swap + 495 bps thereafter
18 Coupon rate and any related index		
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
	ne gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG. 4 Interest Basis: Fixed Rate / Fixed Rate No	tes.

Ordered by issuance date within each category Published on 31 August 2023

	Total loss-absorbing capacity instruments	
		TLAC purposes
1 Issuer	UBS Group AG ³	UBS Group AG ³
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401BB38/ USH3698DDW14	XS1241134821
3 Governing law(s) of the instrument	Swiss	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules ¹	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) ¹	USD 2,060.1	To be provided with the publication as of 31 December 2023
9 Par value of instrument (currency in million)	USD 2,000	NOK 1,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	14 November 2022	29 May 2015
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 November 2033	28 May 2025
14 Issuer call subject to prior supervisory approval	Yes	No No
15 Optional call date, contingent call dates and redemption amount	15 November 2032	n/a
16 Subsequent call dates, if applicable	n/a	n/a
	1//0	11/0
Coupons	Fixed to floating	Fixed
17 Fixed or floating dividend / coupon	9.016% until the Optional Redemption Date; compounded Daily SOFR + 502 bps, reset the first day of each quarterly interest reset period thereafte	
18 Coupon rate and any related index		
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
1 Based on Swiss SRB requirements; information as of 30 June 2023. 2 Eligible under th	ne gone concern loss-absorbing capacity category until one year before maturity. 3 Originally issued by Credit Suisse Group AG.	



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