

Ordered by issuance date within each category Published on 6 February 2024

	Share	capital
	Eligible for regulat	ory capital purposes
1 Issuer	UBS Group AG	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0244767585	-
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	CET1	CET1
5 Post-transitional Basel III rules <sup>2</sup>	CET1	CET1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated, UBS AG standalone
7 Instrument type (types to be specified by each jurisdiction)	Equities	Equities
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 346	USD 386
9 Par value of instrument (currency in million)	USD 346	USD 386
10 Accounting classification <sup>3</sup>	Equity attributable to UBS Group AG shareholders	Equity attributable to UBS AG shareholders
11 Original date of issuance	-	-
12 Perpetual or dated	n/a	n/a
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	n/a	n/a
15 Optional call date, contingent call dates and redemption amount	•	-
16 Subsequent call dates, if applicable	•	-
Coupons		
17 Fixed or floating dividend / coupon	n/a	n/a
18 Coupon rate and any related index	-	-
19 Existence of a dividend stopper	n/a	n/a
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	n/a	n/a
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	n/a	n/a
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify instrument it converts into	-	-
30 Write-down feature	n/a	n/a
31 If write-down, write-down trigger(s)	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
	-	-
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<ul><li>34a Type of subordination</li><li>35 Position in subordination hierarchy in liquidation (specify instrument</li></ul>	Statutory Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the	Statutory Unless otherwise stated in the articles of association, once debts are paid ba
type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	shareholders pro rata based on their contributions and considering the preferences attached to certain categories of shares (Art. 745, Swiss Code of Obligations)	shareholders pro rata based on their contributions and considering the prefe Obligations)
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated.

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d back, the assets of the liquidated company are divided between the oreferences attached to certain categories of shares (Art. 745, Swiss Code of
references attached to certain categories of shares (Art. 745, 50055 code of

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		Share capital
		Eligible for regulatory capital purposes
1	lssuer	Credit Suisse AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	CET1
5	Post-transitional Basel III rules <sup>2</sup>	CET1
6	Eligible at solo / group / group and solo	Credit Suisse AG consolidated, Credit Suisse AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Equities
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	CHF 4,399.7
9	Par value of instrument (currency in million)	CHF 4,399.7
10	Accounting classification <sup>3</sup>	Total shareholder equity
11	Original date of issuance	•
12	Perpetual or dated	n/a
13	Original maturity date	·
14	Issuer call subject to prior supervisory approval	n/a
15	Optional call date, contingent call dates and redemption amount	•
16	Subsequent call dates, if applicable	•
	Coupons	
17	Fixed or floating dividend / coupon	n/a
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	n/a
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21		n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	n/a
24	If convertible, conversion trigger(s)	•
25	If convertible, fully or partially	•
26	If convertible, conversion rate	•
27	If convertible, mandatory or optional conversion	•
28	If convertible, specify instrument type convertible into	· ·
29	If convertible, specify issuer of instrument it converts into	· ·
30	Write-down feature	n/a
31	If write-down, write-down trigger(s)	•
32	lf write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	· · · · · · · · · · · · · · · · · · ·	Statutory
35	, , , , , , , , , , , , , , , , , , ,	Unless otherwise stated in the articles of association, once debts are paid back, the assets of the liquidated company are divided between the shareholders pro rata based on their contributions and considering the preferences
	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Obligations)
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
1 Ba	sed on Swiss SRB requirements; information as of 31 December 2023. 2 Based on S	wiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS or Credit Suisse AG under US GAAP, except where indicated.

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS or Credit Suisse AG under US GAAP, except where indicated.

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		dditional tier 1 capital instruments
	5 5	tory capital purposes
1 Issuer	UBS Group AG	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0286864027	-
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) <sup>4</sup>
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,521	USD 1,520.6
9 Par value of instrument (currency in million)	USD 1,575	USD 1,575
10 Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Funding from UBS Group AG
11 Original date of issuance	7 August 2015	20 March 2018 <sup>5</sup>
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 7 August 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 7 August 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisf Redemption amount: aggregate principal amount, together with any accrued
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	6.875% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	6.875% until First Call Date; afterward, Mid Market Swap Rate (subject to re
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligati
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features		

atisfaction of Conditions for Redemption. rrued and unpaid interest thereon
after First Call Date
to reset every five years) and Margin; in each case plus 0.1838%; annually
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to reset every five years) and Margin; in each case plus 0.1838%; annually
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		ditional tier 1 capital instruments
		ory capital purposes
1 Issuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private 2 placement)	-	144A: US90352JAF03 <sup>7</sup> ReaS: USH4209UAT37 <sup>7</sup>
3 Governing law(s) of the instrument	Swiss / NY, US	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 351.3	USD 0
9 Par value of instrument (currency in million)	USD 351.3 <sup>4</sup>	USD 2,500
10 Accounting classification <sup>3</sup>	Other non-financial liabilities	Debt issued measured at amortized cost
11 Original date of issuance	31 December 2018 <sup>5</sup>	31 January 2019
12 Perpetual or dated	Perpetual <sup>4</sup>	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First call date: 1 March 2024; for SMFs, 1 March 2025 and 1 March 2026 in equal portions. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	First optional redemption date: 31 January 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to sat Redemption amount: aggregate principal amount, together with any accru
16 Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: any other Interest Payment Date a
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>6</sup>	Fixed
18 Coupon rate and any related index	Issues in Swiss francs: 3.40%; issues in US dollars: 6.85%; annually	7.000% until First Call Date; afterward, Mid Market Swap Rate (subject t
19 Existence of a dividend stopper	No	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	•	-
25 If convertible, fully or partially	•	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion		-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; viability; or UBS Group AG receives a commitment of governmental suppor (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	Rights and claims of all holders of Senior Obligations, subject to any oblig
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements, information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Original form a capital perspective. It does not correspond to grant date for employees. 6 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 7 The instrument was called on 4 December 2023.

atisfaction of Conditions for Redemption. rued and unpaid interest thereon
after First Call Date
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually
to reset every five years) and Margin; semi-annually ; or FINMA determines a write-down necessary to ensure UBS Group AG's ort that FINMA determines necessary to ensure UBS Group AG's viability
; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability
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; or FINMA determines a write-down necessary to ensure UBS Group AG's ort that FINMA determines necessary to ensure UBS Group AG's viability
; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability

		ditional tier 1 capital instruments
		tory capital purposes
lssuer	UBS AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	_4	CH0488506673
Governing law(s) of the instrument	Swiss law	Swiss law
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>5</sup>	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 0	USD 466.2
Par value of instrument (currency in million)	USD 2,500	AUD 700
0 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
1 Original date of issuance	31 January 2019	27 August 2019
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date	-	-
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First optional redemption date: 31 January 2024	First optional redemption date: 27 August 2024
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to sa Redemption amount: aggregate principal amount, together with any accu
6 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed
8 Coupon rate and any related index	7.000% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; in each case plus 0.3170%; semi- annually	4.375% until First Call Date; afterward, 5-Year Semi Quarterly Mid-Swap
9 Existence of a dividend stopper	Yes	Yes
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	•	-
6 If convertible, conversion rate	-	-
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	•	-
9 If convertible, specify issuer of instrument it converts into	•	-
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%, viability; or UBS Group AG receives a commitment of governmental supp (see definition of Viability Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism		-
4 Type of subordination	Contractual	Contractual
<ul> <li>Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor</li> </ul>	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obli
hierarchy of the legal entity concerned)		
6 Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features		-

isfaction of Conditions for Redemption.
ued and unpaid interest thereon
after First Call Date
Rate (subject to reset every five years) and Margin; semi-annually
Rate (subject to reset every five years) and Margin; semi-annually
Rate (subject to reset every five years) and Margin; semi-annually
Rate (subject to reset every five years) and Margin; semi-annually
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		lditional tier 1 capital instruments
	Eligible for regula	tory capital purposes
1 Issuer	UBS AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	СН0495570928
3 Governing law(s) of the instrument	Swiss law	Swiss law
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 466.5	USD 562.5
9 Par value of instrument (currency in million)	AUD 700	SGD 750
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	27 August 2019	4 September 2019
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 27 August 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 4 September 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisl Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	4.375% until First Call Date; afterward, 5-Year Semi Quarterly Mid-Swap Rate (subject to reset every five years) and Margin; in each case plus 0.2923%; semi-annually	4.85% until First Call Date; afterward, sum of the Margin and the Reference years; semi-annually
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

atisfaction of Conditions for Redemption. rued and unpaid interest thereon
after First Call Date
ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
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ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
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ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
ence Rate (based on SGD Interest Rate Swaps) subject to reset every five
; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability
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; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability
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; or FINMA determines a write-down necessary to ensure UBS Group AG's sort that FINMA determines necessary to ensure UBS Group AG's viability gations that are mandatorily preferred by law
; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability gations that are mandatorily preferred by law

# Ordered by issuance date within each category Published on 6 February 2024

	High-trigger loss-absorbing ad	ditional tier 1 capital instruments
	Eligible for regula	tory capital purposes
1 Issuer	UBS AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH0506668869
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 562.7	USD 310.3
9 Par value of instrument (currency in million)	SGD 750	CHF 275
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	4 September 2019	13 November 2019
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 4 September 2024 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 13 November 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satis Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date af
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	4.85% until First Call Date; afterward, sum of the Margin and the Reference Rate (based on SGD Interest Rate Swaps) subject to reset every five years; in each case plus 0.2958%; semi-annually	3.00% until First Call Date; afterward, Mid Market Swap Rate (subject to re
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; o viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

atisfaction of Conditions for Redemption.	
rued and unpaid interest thereon	
after First Call Date	
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o reset every five years) and Margin; annually	
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; or FINMA determines a write-down necessary to ensure ort that FINMA determines necessary to ensure UBS Grou gations that are mandatorily preferred by law	p AG's viability
; or FINMA determines a write-down necessary to ensure port that FINMA determines necessary to ensure UBS Grou gations that are mandatorily preferred by law	p AG's viability
; or FINMA determines a write-down necessary to ensure ort that FINMA determines necessary to ensure UBS Grou gations that are mandatorily preferred by law	p AG's viability

Ordered by issuance date within each category Published on 6 February 2024

		lditional tier 1 capital instruments
	Eligible for regula	tory capital purposes
1 Issuer	Credit Suisse AG <sup>4</sup>	UBS Group AG, Switzerland, or other employing entities of the Group
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	- -	-
3 Governing law(s) of the instrument	Swiss law	Swiss / NY, US
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	Credit Suisse AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>5</sup>	Other instruments (Deferred Contingent Capital Plan, DCCP)
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 290.2	USD 286.2
9 Par value of instrument (currency in million)	CHF 275	USD 286.2 <sup>6</sup>
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Other non-financial liabilities
11 Original date of issuance	13 November 2019	21 February 2020
12 Perpetual or dated	Perpetual	Perpetual <sup>6</sup>
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 13 November 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2025; for SMFs, 1 March 2026 and 1 March 2027 either (i) payment of a cash amount equal to the value of the Notional Bonc to the value of, and on substantially the same terms and conditions as, the contributions)
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed <sup>7</sup>
18 Coupon rate and any related index	3.00% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; in each case plus 0.2295%; annually	Issues in US dollars: 3.90%; issues in Swiss francs: 1.50%; annually
19 Existence of a dividend stopper	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion		-
28 If convertible, specify instrument type convertible into		-
29 If convertible, specify issuer of instrument it converts into	· ·	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determi bankruptcy or failure; or UBS Group AG receives a commitment of governme AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder unde priority creditors of the issuer (i.e., claims in respect of obligations of the iss 2 instruments) and do not, or are expressly not stated to, rank pari passu w issuer's obligations ranking pari passu with the issuer's obligations under th
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements, information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG. 6 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 7 Not applicable to EU / UK Material Risk Takers and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

27. At the issuer's sole and absolute discretion, settlement by means of
and or (ii) transfer of perpetual AT1 instruments in such amount equivalent
the Notional Bond (in both cases, net of applicable taxes and social security
ine Notional Bonu (in Both Cases, net of applicable taxes and social security
ermines a write-down is required to prevent UBS Group AG's insolvency,
ermines a write-down is required to prevent UBS Group AG's insolvency, nmental support that FINMA determines necessary to prevent UBS Group
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nmental support that FINMA determines necessary to prevent UBS Group inder the DCCP will have a claim ranking junior to all rights and claims of sisuer (i) that are unsubordinated or (ii) that are subordinated (including tier
nmental support that FINMA determines necessary to prevent UBS Group inder the DCCP will have a claim ranking junior to all rights and claims of e issuer (i) that are unsubordinated or (ii) that are subordinated (including tier u with, or junior to, the issuer's obligations under the DCCP or any of the we the DCCP
nmental support that FINMA determines necessary to prevent UBS Group inder the DCCP will have a claim ranking junior to all rights and claims of sisuer (i) that are unsubordinated or (ii) that are subordinated (including tier
nmental support that FINMA determines necessary to prevent UBS Group inder the DCCP will have a claim ranking junior to all rights and claims of e issuer (i) that are unsubordinated or (ii) that are subordinated (including tier u with, or junior to, the issuer's obligations under the DCCP or any of the we the DCCP
nmental support that FINMA determines necessary to prevent UBS Group inder the DCCP will have a claim ranking junior to all rights and claims of e issuer (i) that are unsubordinated or (ii) that are subordinated (including tier u with, or junior to, the issuer's obligations under the DCCP or any of the we the DCCP

# Ordered by issuance date within each category Published on 6 February 2024

		dditional tier 1 capital instruments
1 Issuer		atory capital purposes
	UBS Group AG CH0558521263	UBS AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0556321205	-
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC	n/a	n/a
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) <sup>4</sup>
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 679	USD 682
9 Par value of instrument (currency in million)	USD 750	USD 750
10 Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Funding from UBS Group AG
11 Original date of issuance	29 July 2020	29 July 2020
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First optional redemption date: 29 July 2026	First optional redemption date: 29 July 2026
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption.	Early redemption possible due to a Tax or Regulatory Event. Subject to satis
	Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date aft
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	5.125% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); annually	<ol> <li>5.125% until First Call Date; afterward, at Treasury Yield plus Margin (subjeannually</li> </ol>
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	•	-

atisfaction of Conditions for Redemption. rued and unpaid interest thereon after First Call Date
ubject to reset every 5 years thereafter); in each case plus 0.1980%;
s; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability
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	High-trigger loss-absorbing ad	ditional tier 1 capital instruments
	Eligible for regula	tory capital purposes
1 Issuer U	JBS Group AG	UBS AG
	144A: US902613AD01 RegS: USH42097CB19	-
3 Governing law(s) of the instrument Sv	wiss law	Swiss law
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	va	n/a
Regulatory treatment		
	Additional tier 1	Additional tier 1
	Additional tier 1	Additional tier 1
	JBS Group AG consolidated	UBS AG consolidated and standalone
	ier 1 Capital Notes	Other instruments (Loan) <sup>4</sup>
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup> U	JSD 1,241.9	USD 1,260.7
9 Par value of instrument (currency in million) U	JSD 1,500	USD 1,500
10 Accounting classification <sup>3</sup> D	Debt issued measured at amortized cost	Funding from UBS Group AG
11 Original date of issuance 1	10 February 2021	10 February 2021
12 Perpetual or dated P	Perpetual	Perpetual
13 Original maturity date -		-
14 Issuer call subject to prior supervisory approval Y	(es	Yes
E	irst Call Date: 10 February 2031 arly redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 10 February 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisf Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable Si	ubsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
Coupons		
17 Fixed or floating dividend / coupon Fi	ixed	Fixed
18     Coupon rate and any related index     4	1.375% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); semi-annually	4.375% until First Call Date; afterward, at Treasury Yield plus Margin (subje annually
19 Existence of a dividend stopper Y	/es	Yes
20 Fully discretionary, partially discretionary or mandatory Fi	ully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem N	lo	No
22 Non-cumulative or cumulative N	Non-cumulative	Non-cumulative
23 Convertible or non-convertible N	lon-convertible	Non-convertible
24 If convertible, conversion trigger(s) -		-
25 If convertible, fully or partially -		-
26 If convertible, conversion rate -		-
27 If convertible, mandatory or optional conversion -		-
28 If convertible, specify instrument type convertible into -		-
29 If convertible, specify issuer of instrument it converts into -		-
30 Write-down feature Y	/es	Yes
V	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's riability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial Fi	ull	Full
33 If write-down, permanent or temporary P	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism -		-
34a Type of subordination C	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	tights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
	lo	No

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s; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability igations that are mandatorily preferred by law	

Ordered by issuance date within each category Published on 6 February 2024

			ditional tier 1 capital instruments
			tory capital purposes
	suer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
	nique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private lacement)	-	-
	overning law(s) of the instrument	Swiss / NY, US	Swiss law
Te	leans by which enforceability requirement of Section 13 of the TLAC erm Sheet is achieved (for other TLAC-eligible instruments governed y foreign law)	n/a	n/a
Re	egulatory treatment		
4 Tr	ransitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Pc	ost-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 El	ligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 In	strument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) <sup>6</sup>
8 Ar	mount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 403.2	USD 210
9 Pa	ar value of instrument (currency in million)	USD 403.2 <sup>4</sup>	USD 210
10 Ac	ccounting classification <sup>3</sup>	Other non-financial liabilities	Funding from UBS Group AG
11 O <sup>r</sup>	riginal date of issuance	21 February 2021	21 February 2021
12 P€	erpetual or dated	Perpetual <sup>4</sup>	Perpetual
13 O <sup>i</sup>	riginal maturity date	-	•
14 lss	suer call subject to prior supervisory approval	Yes	Yes
15 Or	ptional call date, contingent call dates and redemption amount	First call date: 1 March 2026; for certain EU MRTs, 1 March 2026, 1 March 2027 and 1 March 2028, due to regulatory requirements in Germany; for	
		SMFs, 1 March 2027 and 1 March 2028. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16 Si	ubsequent call dates, if applicable	n/a	Any time on or after the first call date
 C	oupons		,
	ixed or floating dividend / coupon	Fixed <sup>5</sup>	Floating
	oupon rate and any related index	Issues in US dollars: 4%; issues in Swiss francs: 2.6%; annually	Compounded Daily SOFR + 339 bps; annually from (and including) 1 March 2022
19 E>	xistence of a dividend stopper	No	Yes
20 Fu	ully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
	xistence of step-up or other incentive to redeem	No	No
22 N <sup>-</sup>	lon-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Co	onvertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30 W	/rite-down feature	Yes	Yes
	If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-
	ype of subordination	Contractual	Contractual
	osition in subordination hierarchy in liquidation (specify instrument	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
ty	pe immediately senior to instrument in the insolvency creditor ierarchy of the legal entity concerned)	priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	
36 No	Ion-compliant transitioned features	No	No
37	If yes, specify non-compliant features	•	-

1 Based on Swiss SRB requirements, information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 6 Loan granted by UBS Group AG.

		ditional tier 1 capital instruments
	5 5	tory capital purposes
lssuer Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	UBS AG	UBS Group AG 144A: US902613AG32 ReqS: USH42097CL90
Governing law(s) of the instrument	Swiss law	Swiss law
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 148.5	USD 687.7
Par value of instrument (currency in million)	CHF 125	USD 750
0 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
1 Original date of issuance	21 February 2021	2 June 2021
2 Perpetual or dated	Perpetual	Perpetual
3 Original maturity date	•	-
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 2 June 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satis Redemption amount: aggregate principal amount, together with any accrue
6 Subsequent call dates, if applicable	Any time on or after the first call date	Subsequent optional redemption dates: any other Interest Payment Date aft
Coupons		
7 Fixed or floating dividend / coupon	Floating	Fixed
8 Coupon rate and any related index	SARON Compounded + 314.8 bps; annually from (and including) 1 March 2022	3.875% until First Call Date; afterward, at Treasury Yield plus Margin (subj
9 Existence of a dividend stopper	Yes	Yes
0 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-
5 If convertible, fully or partially	-	-
6 If convertible, conversion rate	-	-
7 If convertible, mandatory or optional conversion	-	-
8 If convertible, specify instrument type convertible into	-	-
9 If convertible, specify issuer of instrument it converts into	-	-
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
2 If write-down, full or partial	Full	Full
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	·	-
4a Type of subordination	Contractual	Contractual
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
6 Non-compliant transitioned features	No	No
7 If yes, specify non-compliant features		

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e after First Call Date ubject to reset every 5 years thereafter); semi-annually 6; or FINMA determines a write-down necessary to ensure UBS Group AG's port that FINMA determines necessary to ensure UBS Group AG's viability	••

			Iditional tier 1 capital instruments
		Eligible for regula	tory capital purposes
1 Issuer		UBS AG	UBS Group AG
2 Unique ide placement	entifier (e.g., CUSIP, ISIN or Bloomberg identifier for private t)	-	144A: US902613AJ70 RegS: USH42097CS44
3 Governing	law(s) of the instrument	Swiss law	Swiss law
Term Shee by foreign		n/a	n/a
	y treatment		
4 Transition	al Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-trans	itional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
·····	solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrumen	t type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8 Amount re	ecognized in regulatory capital (currency in million) <sup>1</sup>	USD 695.5	USD 1,391.3
9 Par value	of instrument (currency in million)	USD 750	USD 1,500
10 Accountin	g classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original da	ate of issuance	2 June 2021	12 January 2022
12 Perpetual	or dated	Perpetual	Perpetual
13 Original m	naturity date	•	-
14 Issuer call	subject to prior supervisory approval	Yes	Yes
15 Optional c	all date, contingent call dates and redemption amount	First Call Date: 2 June 2026 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 12 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisf Redemption amount: aggregate principal amount, together with any accrued
16 Subsequer	nt call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date after
Coupons			
17 Fixed or fl	oating dividend / coupon	Fixed	Fixed
18 Coupon ra	ate and any related index	3.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2339%; semi- annually	4.875% until First Call Date; afterward, at Treasury Yield plus Margin (subje
19 Existence	of a dividend stopper	Yes	Yes
20 Fully discre	etionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence	of step-up or other incentive to redeem	No	No
22 Non-cumu	lative or cumulative	Non-cumulative	Non-cumulative
23 Convertibl	le or non-convertible	Non-convertible	Non-convertible
24 If conve	ertible, conversion trigger(s)	-	-
25 If conve	rtible, fully or partially	-	-
26 If conve	ertible, conversion rate	-	-
27 If conve	rtible, mandatory or optional conversion	•	-
28 If conve	ertible, specify instrument type convertible into	•	-
	ertible, specify issuer of instrument it converts into	-	-
30 Write-dow		Yes	Yes
	down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support to (see definition of Viability Event). Subject to applicable conditions
32 If write-	down, full or partial	Full	Full
33 If write-	down, permanent or temporary	Permanent	Permanent
34 If tempo	orary write-down, description of write-up mechanism	-	-
34a Type of su	bordination	Contractual	Contractual
type imme	n subordination hierarchy in liquidation (specify instrument ediately senior to instrument in the insolvency creditor of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations
36 Non-comp	liant transitioned features	No	No
	pecify non-compliant features		

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ubject to reset every 5 years thereafter); semi-annually	
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; or FINMA determines a write-down necessary to ensure UBS Group AG's viability	
; or FINMA determines a write-down necessary to ensure UBS Group AG' port that FINMA determines necessary to ensure UBS Group AG's viability gations that are mandatorily preferred by law	

	Hinh-tringer loss-absorbing ar	lditional tier 1 capital instruments
		tory capital purposes
1 Issuer	UBS AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH1160680174
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,397.8	USD 309
9 Par value of instrument (currency in million)	USD 1,500	CHF 265
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	12 January 2022	16 February 2022
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First Call Date: 12 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 16 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satis Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	Subsequent optional redemption dates: any other Interest Payment Date aft
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	4.875% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2415%; semi- annually	3.375% until First Call Date; Mid Market Swap Rate plus Margin afterward
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; o viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36 Non-compliant transitioned features	No	No
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o satisfaction of Conditions for Redemption. accrued and unpaid interest thereon
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rward (subject to reset every 5 years thereafter); annually 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's upport that FINMA determines necessary to ensure UBS Group AG's viability bligations that are mandatorily preferred by law

Ordered by issuance date within each category Published on 6 February 2024

		lditional tier 1 capital instruments
	Eligible for regula	tory capital purposes
1 Issuer	Credit Suisse AG <sup>4</sup>	UBS Group AG, Switzerland, or other employing entities of the Group
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3 Governing law(s) of the instrument	Swiss law	Swiss / NY, US
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	Credit Suisse AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>5</sup>	Other instruments (Deferred Contingent Capital Plan, DCCP)
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 295.8	USD 459.7
9 Par value of instrument (currency in million)	CHF 265	USD 459.7 <sup>6</sup>
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Other non-financial liabilities
11 Original date of issuance	16 February 2022	18 February 2022
12 Perpetual or dated	Perpetual	Perpetual <sup>6</sup>
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First Call Date: 16 February 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First call date: 1 March 2027; for certain EU MRTs, on 1 March 2027 and 1 1 SMFs, on 1 March 2028 and 1 March 2029. At the issuer's sole and absolute equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instr the same terms and conditions as, the Notional Bond (in both cases, net of a
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after First Call Date	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed <sup>7</sup>
18 Coupon rate and any related index	3.375% until First Call Date; Mid Market Swap Rate plus Margin afterward (subject to reset every 5 years thereafter); in each case plus 0.2256%; annually	Issues in US dollars: 5.70%; issues in Swiss francs: 3.70%; annually
19 Existence of a dividend stopper	Yes	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	·	-
28 If convertible, specify instrument type convertible into	·	-
29 If convertible, specify issuer of instrument it converts into	·	-
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determin bankruptcy or failure; or UBS Group AG receives a commitment of governme AG's insolvency, bankruptcy or failure. Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Outside the occurrence of a Trigger Event or Viability Event, the holder under priority creditors of the issuer (i.e., claims in respect of obligations of the issu 2 instruments) and do not, or are expressly not stated to, rank pari passu wit
36 Non-compliant transitioned features	No	issuer's obligations ranking pari passu with the issuer's obligations under the No
37         If yes, specify non-compliant features		-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG under US GAAP, except where indicated. 4 This internal capital loan was transferred to Credit Suisse AG on 20 October 2023. 5 Loan granted by UBS Group AG. 6 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 7 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments.

d 1 March 2028, due to regulatory requirements in Germany; for certain olute discretion, settlement by means of either (i) payment of a cash amount instruments in such amount equivalent to the value of, and on substantially of applicable taxes and social security contributions)
ermines a write-down is required to prevent UBS Group AG's insolvency, nmental support that FINMA determines necessary to prevent UBS Group
ermines a write-down is required to prevent UBS Group AG's insolvency, nmental support that FINMA determines necessary to prevent UBS Group
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			ditional tier 1 capital instruments tory capital purposes
1	lssuer	UBS AG	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3	Governing law(s) of the instrument	Swiss law	Swiss law
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
.4	Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Other instruments (Loan) <sup>4</sup>
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 235	USD 160.4
9	Par value of instrument (currency in million)	USD 235	CHF 135
10	Accounting classification <sup>3</sup>	Funding from UBS Group AG	Funding from UBS Group AG
11	Original date of issuance	18 February 2022	18 February 2022
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	•	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 1 March 2027 Early redemption possible due to a Tax or Regulatory Event. Subject to satis Redemption amount: aggregate principal amount, together with any accrue
16	Subsequent call dates, if applicable	Any time on or after the first call date	Any time on or after the first call date
	Coupons		
17	Fixed or floating dividend / coupon	Floating	Floating
18	Coupon rate and any related index	Compounded Daily SOFR + 399.2 bps; annually from (and including) 1 March 2023	SARON Compounded + 340.0 bps; annually from (and including) 1 March 2
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	•	-
29	If convertible, specify issuer of instrument it converts into	•	-
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35		Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features		

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Ordered by issuance date within each category Published on 6 February 2024

		Iditional tier 1 capital instruments
		tory capital purposes
Issuer     Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
<ul> <li>Governing law(s) of the instrument</li> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed</li> </ul>	Swiss / NY, US n/a	Swiss law n/a
by foreign law) Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) <sup>6</sup>
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 433.9	USD 200
9 Par value of instrument (currency in million)	USD 433.9 <sup>4</sup>	USD 200
10 Accounting classification <sup>3</sup>	Other non-financial liabilities	Funding from UBS Group AG
11 Original date of issuance	17 February 2023	17 February 2023
12 Perpetual or dated	Perpetual <sup>4</sup>	Perpetual
13 Original maturity date		-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First call date: 1 March 2028; for SMFs, partly on 1 March 2029 and 1 March 2030. At the issuer's sole and absolute discretion, settlement by mean	
	of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16 Subsequent call dates, if applicable	n/a	Any time on or after the first call date
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>5</sup>	Floating
18 Coupon rate and any related index	Issues in US dollars: 7.80%; issues in Swiss francs: 4.85%; annually	Compounded Daily SOFR + 391 bps; annually from (and including) 1 March 2024
19 Existence of a dividend stopper	No	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	•
25 If convertible, fully or partially	-	•
26 If convertible, conversion rate	-	•
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	•	•
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features		-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. 5 Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. 6 Loan granted by UBS Group AG.

Ordered by issuance date within each category Published on 6 February 2024

	High-trigger loss-absorbing ad	ditional tier 1 capital instruments
	Eligible for regulat	tory capital purposes
1 Issuer	UBS AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	144A: US902613BF40 RegS: USH42097ES26
3 Governing law(s) of the instrument	Swiss law	Swiss law
8a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
5 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 148.5	USD 1,766.9
9 Par value of instrument (currency in million)	CHF 125	USD 1,750
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	17 February 2023	13 November 2023
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2028	First Call Date: 13 November 2028
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisf Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable	Any time on or after the first call date	Subsequent optional redemption dates: any Interest Payment Date after First
Coupons		
17 Fixed or floating dividend / coupon	Floating	Fixed
18 Coupon rate and any related index	SARON Compounded + 313 bps; annually from (and including) 1 March 2024	9.250% until First Call Date; afterward, at Treasury Yield plus Margin (subje
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible <sup>5</sup>
24 If convertible, conversion trigger(s)	•	-
25 If convertible, fully or partially	•	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	•	-
28 If convertible, specify instrument type conversion	-	-
· · · · · · · · · · · · · · · · · · ·		-
· · · · ·	Yes	- Yes
30 Write-down feature 31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or
s i i write-down, write-down trigger(s)	viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	·	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features		_

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG ordinary shares (or the UBS Group AG's shareholders (or UBS AG's shareholders, as applicable), upon the occurrence of a Trigger Event or a Viability Event. Following approval of a minimum amount of conversion capital by UBS Group AG's shareholders, as applicable), upon the occurrence of a Trigger Event or a Viability Event the notes (or the UBS Group AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares, as applicable) rather than be subject to write-down. Refer to the terms and conditions for additional information.

stisfaction of conditions for redemption. rued and unpaid interest thereon
First Call Date
ibject to reset every 5 years thereafter); annually
ibject to reset every 5 years thereafter); annually
ibject to reset every 5 years thereafter); annually ; or FINMA determines a write-down necessary to ensure UBS Group AG's or that FINMA determines necessary to ensure UBS Group AG's viability
ibject to reset every 5 years thereafter); annually ; or FINMA determines a write-down necessary to ensure UBS Group AG's or that FINMA determines necessary to ensure UBS Group AG's viability
ibject to reset every 5 years thereafter); annually ; or FINMA determines a write-down necessary to ensure UBS Group AG's ort that FINMA determines necessary to ensure UBS Group AG's viability

Ordered by issuance date within each category Published on 6 February 2024

	High-trigger loss-absorbing additional tier 1 capital instruments	
	Eligible for regulat	tory capital purposes
1 Issuer	UBS AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	144A: US902613BE74 RegS: USH42097ER43
3 Governing law(s) of the instrument	Swiss law	Swiss law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Additional tier 1	Additional tier 1
5 Post-transitional Basel III rules <sup>2</sup>	Additional tier 1	Additional tier 1
6 Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7 Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>	Tier 1 Capital Notes
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,782.5	USD 1,807.8
9 Par value of instrument (currency in million)	USD 1,750	USD 1,750
10 Accounting classification <sup>3</sup>	Funding from UBS Group AG	Debt issued measured at amortized cost
11 Original date of issuance	13 November 2023	13 November 2023
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	-	-
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	First Call Date: 13 November 2028	First Call Date: 13 November 2033
	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	Early redemption possible due to a Tax or Regulatory Event. Subject to satisf Redemption amount: aggregate principal amount, together with any accrue
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: any Interest Payment Date after First Call Date	Subsequent optional redemption dates: any Interest Payment Date after Firs
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	9.250% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2795%; annually	y 9.250% until First Call Date; afterward, at Treasury Yield plus Margin (subje
19 Existence of a dividend stopper	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible <sup>5</sup>	Non-convertible <sup>5</sup>
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	•	_
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify instanting type convertible into	-	_
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or viability; or UBS Group AG receives a commitment of governmental support (see definition of Viability Event). Subject to applicable conditions
32 If write-down, full or partial	Full	Full
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligat
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG ordinary shares (or the UBS Group AG's shareholders (or UBS AG's shareholders, as applicable), upon the occurrence of a Trigger Event or a Viability Event. Following approval of a minimum amount of conversion capital by UBS Group AG's shareholders, as applicable), upon the occurrence of a Trigger Event or a Viability Event the notes (or the UBS Group AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares, as applicable) rather than be subject to write-down. Refer to the terms and conditions for additional information.

atisfaction of conditions for redemption. rued and unpaid interest thereon First Call Date	
ubject to reset every 5 years thereafter); annually	
ubject to reset every 5 years thereafter); annually	
ubject to reset every 5 years thereafter); annually	
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Ordered by issuance date within each category Published on 6 February 2024

		High-trigger loss-absorbing additional tier 1 capital instruments
		Eligible for regulatory capital purposes
1	lssuer	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Swiss law
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) <sup>4</sup>
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,815.3
9	Par value of instrument (currency in million)	USD 1,750
10		Funding from UBS Group AG
11		13 November 2023
	Perpetual or dated	Perpetual
13		-
14	,	Yes
15		First Call Date: 13 November 2033
15	optional can date, contingent can dates and recemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any Interest Payment Date after First Call Date
	Coupons	
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	9.250% until First Call Date; afterward, at Treasury Yield plus Margin (subject to reset every 5 years thereafter); in each case plus 0.1816%; annually
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible <sup>5</sup>
24	If convertible, conversion trigger(s)	•
25	If convertible, fully or partially	•
26	If convertible, conversion rate	•
27	If convertible, mandatory or optional conversion	•
28	If convertible, specify instrument type convertible into	•
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	Yes
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support th definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	•
34a		Contractual
35		Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36		No
37	If yes, specify non-compliant features	•

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated. 9 UBS Group AG or UBS AG under IFRS, except where indicated by UBS Group AG or UBS AG under IFRS, except where indicated by UBS Group AG or UBS AG under IFRS, except where indicated by UBS Group AG or UBS AG under IFRS, except where indicated by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG under IFRS, except where indicated by UBS Group AG or UBS AG under IFRS, except where indicated. 4 Loan granted by UBS Group AG or UBS AG ordinary shares (or UBS AG ordinary shares, as applicable), upon the occurrence of a Trigger Event or a Viability Event the notes (or the UBS Group AG ordinary shares, or UBS AG ordinary shares, as applicable), upon the occurrence of a Trigger Event or a Viability Event the notes (or UBS Group AG ordinary shares, as applicable), upon the occurrence of a Trigger Event or a Viability Event the notes (or UBS Group AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares (or UBS AG ordinary shares, as applicable) will be converted into UBS Group AG ordinary shares (or UBS AG ordinary shares (or UBS AG ordinary shares) (or UBS AG ordinary shares (or UBS AG ordinary shares) (or UBS AG ordinary shares (or UBS AG ordinary shares) (or UBS AG ordinary shares) (or UBS AG ordinary shares) (or UBS AG ordinary shares (or UBS AG ordinary shares) (or UBS AG ordinary shares) (or UBS AG ordinary shares) (or

that FINMA determines necessary to ensure UBS Group AG's viability (see

# Ordered by issuance date within each category Published on 6 February 2024

			lditional tier 1 capital instruments
		Eligible for regula	itory capital purposes
1	lssuer	UBS Group AG	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0271428333	-
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Additional tier 1 <sup>4</sup>	Additional tier 1 <sup>4</sup>
5	Post-transitional Basel III rules <sup>2</sup>	Additional tier 1 <sup>4</sup>	Additional tier 1 <sup>4</sup>
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) <sup>5</sup>
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,214.1	USD 1,212.3
9	Par value of instrument (currency in million)	USD 1,250	USD 1,250
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost	Funding from UBS Group AG
11	Original date of issuance	19 February 2015	20 March 2018 <sup>6</sup>
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	•	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	· · · · · · · · · · · · · · · · · · ·	First optional redemption date: 19 February 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement. Subject to satisfaction of Conditions for Redemption. Redemption amount: 101% of aggregate principal amount, together with any accrued and unpaid interest thereon	First optional redemption date: 19 February 2025 Early redemption possible due to a Tax or Regulatory Event. Subject to sal Redemption amount: aggregate principal amount, together with accrued Progressive Capital Component Requirement. Subject to satisfaction of Co principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any other Interest Payment Date after the First Call Date. Subject to satisfaction of Conditions for Redemption	Subsequent optional redemption dates: any other Interest Payment Date a
	Coupons		
17		Fixed	Fixed
18	, , , , , , , , , , , , , , , , , , , ,	7.00% until First Call Date; afterward, Mid Market Swap Rate (subject to reset every five years) and Margin; annually	7% / Reset Interest Rate, in each case plus 0.1815%; annually
19	Existence of a dividend stopper	Yes	Yes
20		Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.125%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 5.12 AG's viability; or UBS Group AG receives a commitment of governmental viability (see definition of Viability Event). Subject to applicable conditions
32	lf write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	•	-
34	a Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any oblig
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 An outstanding low-trigger loss-absorbing additional tier 1 capital instrument is available to meet the going concern requirements under the Swiss SRB framework until the first call date, as agreed with FINMA. As of the first call date, these instruments are eligible to meet the gone concern requirements. 5 Loan granted by UBS Group AG. 6 The relevant loan agreement was entered into on 19 February 2015; however, the loan started counting as gone concern loss-absorbing capacity as of 20 March 2018 (instrument #40), and, starting from June 2020, also counts as going concern loss-absorbing capacity up to the first call date, as agreed with FINMA.

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Conditions for Redemption. Redemption amount: 101% of aggregate a effer First Call Date after First Call Date 125%; or FINMA determines a write-down necessary to ensure UBS Group al support that FINMA determines necessary to ensure UBS Group AG's ns	
Conditions for Redemption. Redemption amount: 101% of aggregate after First Call Date  after First Call Date after First Call Date after First Call Date after	

### Ordered by issuance date within each category Published on 6 February 2024

		Low-trigger loss-absorbing tier 2 capital instruments
		Eligible for regulatory capital purposes
1	lssuer	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0244100266
3	Governing law(s) of the instrument	Swiss
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2 <sup>4</sup>
5	Post-transitional Basel III rules <sup>2</sup>	_4
6	Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Notes
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 0 <sup>4</sup>
9	Par value of instrument (currency in million)	USD 2,500
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost
11	Original date of issuance	15 May 2014
12	Perpetual or dated	Dated
13	Original maturity date	15 May 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of applicable conditions and applicable law. Redemption amount: aggregate principal amount, together with accrued and unpaid interest thereon. Early redemption possible upon a Change in Progressive Capital Component Requirement or an Alignment Event. Subject to amount: 101% of aggregate principal amount, together with accrued and unpaid interest thereon.
16	Subsequent call dates, if applicable	n/a
	Coupons	
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	5.125%; annually
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	•
25	If convertible, fully or partially	•
26	If convertible, conversion rate	•
27	If convertible, mandatory or optional conversion	•
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 5%; or FINMA determines a write-down necessary to ensure UBS AG's viability; or UBS AG receives a commitment of governmental support that FINMA dete Event). Subject to applicable conditions
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
	ed on Swiss SRB requirements; information as of 31 December 2023. <b>2</b> Based on S before maturity.	wiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 As of 1 January 2020, outstanding low-trigger loss-absorbing tier 2 capital instruments are elig

year before maturity.

t to satisfaction of applicable conditions and applicable law. Redemption
letermines necessary to ensure UBS AG's viability (see definition of Viability
letermines necessary to ensure UBS AG's viability (see definition of Viability

### Ordered by issuance date within each category Published on 6 February 2024

7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No	ord Branch <sup>4</sup>	Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No
2       Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)       US870836AC7         3       Governing law(s) of the instrument       NY, US         3a       Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)       N/a         Regulatory treatment       Tier 25         5       Post-transitional Basel III rules <sup>1</sup> Tier 25         6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>11</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call dates, if applicable       n/a         16       Subsequent call dates, if applicable       n/a         17       Fixed or floating dividend / coupon <td< th=""><th>consolidated, UBS AG consolidated and UBS AG standalone asured at amortized cost</th><th>XS0062270581 English n/a Tier 2<sup>5</sup> -5 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their</th></td<>	consolidated, UBS AG consolidated and UBS AG standalone asured at amortized cost	XS0062270581 English n/a Tier 2 <sup>5</sup> -5 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
placement)       NY, US         3       Governing law(s) of the instrument       NY, US         3a       Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)       n/a         4       Transitional Basel III rules1       Tier 25         5       Post-transitional Basel III rules2       -5         6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million)1       USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification3       Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         17       Fixed or floating dividend / coupon       Fixed <t< th=""><th>consolidated, UBS AG consolidated and UBS AG standalone asured at amortized cost</th><th>English n/a Tier 2<sup>5</sup> _5 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their</th></t<>	consolidated, UBS AG consolidated and UBS AG standalone asured at amortized cost	English n/a Tier 2 <sup>5</sup> _5 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
3a       Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)       n/a         Regulatory treatment       Tier 2 <sup>5</sup> 4       Transitional Basel III rules <sup>1</sup> Tier 2 <sup>5</sup> 5       Post-transitional Basel III rules <sup>2</sup> -5         6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities with a subsequent call dates, if applicable         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ann         19       Existence of step-up or other incentive to redeem       No         20       Fully discretiona	asured at amortized cost	n/a Tier 2 <sup>5</sup> _5 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)         Regulatory treatment         4       Transitional Basel III rules <sup>1</sup> 5       Post-transitional Basel III rules <sup>2</sup> -5       -5         6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         17       Fixed or floating dividend / coupon       Fixed         18       Coupons       No       12         19       Existence of a dividen stopper       No       No      <	asured at amortized cost	Tier 2 <sup>5</sup> _5 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
4       Transitional Basel III rules1       Tier 25         5       Post-transitional Basel III rules2       -5         6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million)1       USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification3       Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities with the Securitis with the Securities with the Securities with the Se	asured at amortized cost	25 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
5       Post-transitional Basel III rules <sup>2</sup> -5         6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities with a subject to prior supervisory approval         16       Subsequent call dates, if applicable       n/a          No       19         17       Fixed or floating dividend / coupon       Fixed         18       Coupons and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existe	asured at amortized cost	25 UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
6       Eligible at solo / group / group and solo       UBS Group AG         7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities with a subsequent call dates, if applicable         17       Fixed or floating dividend / coupon       Fixed         18       Coupons       Fixed         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible, conversion trigger(s)       -         24	asured at amortized cost	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalo Notes USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
7       Instrument type (types to be specified by each jurisdiction)       Notes         8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities with a subsequent call dates, if applicable         17       Fixed or floating dividend / coupon       Fixed         18       Coupons       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       -         24       If convertible, conversion trigger(s)       -         25       If conver	asured at amortized cost	USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
8       Amount recognized in regulatory capital (currency in million) <sup>1</sup> USD 252.1         9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ann         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Lit convertible or non-convertible       Non-convertible         22       Non-cumulative or cumulative       -         23       Convertible, conversion trigger(s)       -         24       If convertible, fully or partially       -         25       If con		USD 78.4 GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
9       Par value of instrument (currency in million)       USD 250.5         10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities with the Securities withe Securities with the Securities withe Securities with the Securi		GBP 61.3 Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
10       Accounting classification <sup>3</sup> Debt issued me         11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ann         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       -         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, mandatory or optional conversion       -         27       If convertible, mandatory or optional		Debt issued measured at amortized cost 18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
11       Original date of issuance       21 July 1995         12       Perpetual or dated       Dated         13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-and         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible, conversion trigger(s)       -         24       If convertible, conversion trigger(s)       -         25       If convertible, conversion rate       -         26       If convertible, mandatory or optional conversion       -		18 December 1995 Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
12     Perpetual or dated     Dated       13     Original maturity date     15 July 2025       14     Issuer call subject to prior supervisory approval     No       15     Optional call date, contingent call dates and redemption amount     The Securities v       16     Subsequent call dates, if applicable     n/a       Coupons       17     Fixed or floating dividend / coupon     Fixed       18     Coupon rate and any related index     7.5%; semi-and       19     Existence of a dividend stopper     No       20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No       22     Non-cumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger(s)     -       25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -	vill be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	Dated 18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
13       Original maturity date       15 July 2025         14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, mandatory or optional conversion       -         27       If convertible, mandatory or optional conversion       -	vill be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	18 December 2025 No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
14       Issuer call subject to prior supervisory approval       No         15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, conversion rate       -         26       If convertible, mandatory or optional conversion       -         27       If convertible, mandatory or optional conversion       -	vill be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	No For taxation reasons, the Issuer may redeem the Bonds at 100% of their
15       Optional call date, contingent call dates and redemption amount       The Securities v         16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-and         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -	vill be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	For taxation reasons, the Issuer may redeem the Bonds at 100% of their
16       Subsequent call dates, if applicable       n/a         Coupons         17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -	vill be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax	
Coupons           17         Fixed or floating dividend / coupon         Fixed           18         Coupon rate and any related index         7.5%; semi-ani           19         Existence of a dividend stopper         No           20         Fully discretionary, partially discretionary or mandatory         Mandatory           21         Existence of step-up or other incentive to redeem         No           22         Non-cumulative or cumulative         Cumulative           23         Convertible or non-convertible         Non-convertible           24         If convertible, conversion trigger(s)         -           25         If convertible, fully or partially         -           26         If convertible, conversion rate         -           27         If convertible, mandatory or optional conversion         -		n/a
17       Fixed or floating dividend / coupon       Fixed         18       Coupon rate and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -		
18       Coupon rate and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -		
18       Coupon rate and any related index       7.5%; semi-ani         19       Existence of a dividend stopper       No         20       Fully discretionary, partially discretionary or mandatory       Mandatory         21       Existence of step-up or other incentive to redeem       No         22       Non-cumulative or cumulative       Cumulative         23       Convertible or non-convertible       Non-convertible         24       If convertible, conversion trigger(s)       -         25       If convertible, fully or partially       -         26       If convertible, conversion rate       -         27       If convertible, mandatory or optional conversion       -		Fixed
20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No       22     Non-cumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger(s)     -       25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -	nually	8.75%; annually
20     Fully discretionary, partially discretionary or mandatory     Mandatory       21     Existence of step-up or other incentive to redeem     No       22     Non-cumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger(s)     -       25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		No
21     Existence of step-up or other incentive to redeem     No       22     Non-cumulative or cumulative     Cumulative       23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger(s)     -       25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		Mandatory
23     Convertible or non-convertible     Non-convertible       24     If convertible, conversion trigger(s)     -       25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		No
24     If convertible, conversion trigger(s)     -       25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		Cumulative
25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		Non-convertible
25     If convertible, fully or partially     -       26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		-
26     If convertible, conversion rate     -       27     If convertible, mandatory or optional conversion     -		-
		-
		-
		-
29 If convertible, specify issuer of instrument it converts into -		-
30 Write-down feature No		No
31 If write-down, write-down trigger(s) -		-
32 If write-down, full or partial -		-
33 If write-down, permanent or temporary -		-
34 If temporary write-down, description of write-up mechanism -		-
34a Type of subordination Contractual		Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned) All deposit liab Securities	lities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the	All unsubordinated creditors of the Issuer
36 Non-compliant transitioned features Yes		Yes
37       If yes, specify non-compliant features       – No point of n         - No prior supe       1 Based on Swiss SRB requirements; information as of 31 December 2023.       2 Based on Swiss SRB requirements; SRB requireme	on-viability provision	<ul> <li>No point of non-viability provision</li> <li>No prior supervisory approval for early repayment</li> </ul>

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Formerly denominated "UBS AG NY Branch." 5 Non-Basel III-compliant tier 2 capital instrur eligible to meet the gone concern requirements until one year prior to maturity.

one	
principal amount (together with accrued interest)	
ments qualify as gone concern instruments. As of 1 January 2020, these instrum	ients are

### Ordered by issuance date within each category Published on 6 February 2024

		Non-Basel III-compliant tier 2 capital instruments
		Eligible for TLAC purposes
1	lssuer	UBS AG, Stamford branch <sup>4</sup>
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US870845AC84
3	Governing law(s) of the instrument	NY, US
3a	Means by which enforceability requirement of Section 13 of the TLAC	n/a
	Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2 <sup>5</sup>
5	Post-transitional Basel III rules <sup>2</sup>	5
6	Eligible at solo / group / group and solo	UBS Group AG consolidated, UBS AG consolidated and UBS AG standalone
7	Instrument type (types to be specified by each jurisdiction)	Notes
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 208.0
9	Par value of instrument (currency in million)	USD 217.7
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost
11	Original date of issuance	3 September 1996
12	Perpetual or dated	Dated
13	Original maturity date	1 September 2026
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	The Securities will be subject to redemption at par plus accrued interest in the event that payments thereunder become subject to Swiss tax
16	Subsequent call dates, if applicable	n/a
	Coupons	
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	7.75%; semi-annually
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	•
27	If convertible, mandatory or optional conversion	•
28	If convertible, specify instrument type convertible into	•
29	If convertible, specify issuer of instrument it converts into	•
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	•
33	If write-down, permanent or temporary	•
34	If temporary write-down, description of write-up mechanism	•
34a		Contractual
35	Position in subordination hierarchy in liquidation (specify instrument	All deposit liabilities and other liabilities of the Branch and the Bank as a whole, except those which rank pari passu with or are subordinated to the Securities
	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	- No point of non-viability provision
		- No prior supervisory approval for early repayment wiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. 4 Formerly denominated "UBS AG NY Branch," 5 Non-Basel III-compliant tier 2 capital instrum

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020, these instruments are eligible to meet the gone concern requirements until one year prior to maturity.

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	Non-Basel III-complian	t tier 2 capital instruments
	Ineligible for	TLAC purposes
1 Issuer	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	XS0105838964	XS0105839426
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Tier 2	Tier 2
5 Post-transitional Basel III rules <sup>2</sup>	ineligible	ineligible
6 Eligible at solo / group / group and solo	n/a	n/a
7 Instrument type (types to be specified by each jurisdiction)	Discounted Variable Coupon Subordinated Bonds	Discounted Variable Coupon Subordinated Bonds
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 0	USD 0
9 Par value of instrument (currency in million)	USD 19	USD 24
10 Accounting classification <sup>3</sup>	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	23 December 1999	23 December 1999
12 Perpetual or dated	Dated	Dated
13 Original maturity date	30 December 2027	30 December 2024
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	Various as per the terms and conditions; annually	Various as per the terms and conditions; annually
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	No	No
31 If write-down, write-down trigger(s)	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	·	-
34 If temporary write-down, description of write-up mechanism	·	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior	Senior
36 Non-compliant transitioned features	Yes	Yes
37 If yes, specify non-compliant features	– No point of non-viability provision	<ul> <li>No point of non-viability provision</li> </ul>
	wiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG under IFRS or Credit Suisse AG under US GAAP, except w	

	Non-Basel III	-compliant tier 2 capital instruments
	Ine	eligible for TLAC purposes
1 Issuer	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	XS0102733317	XS0102733408
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	Tier 2	Tier 2
5 Post-transitional Basel III rules <sup>2</sup>	ineligible	ineligible
6 Eligible at solo / group / group and solo	n/a	n/a
7 Instrument type (types to be specified by each jurisdiction)	Subordinated Bonds	Subordinated Bonds
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 0	USD 0
9 Par value of instrument (currency in million)	EUR 25	EUR 25
10 Accounting classification <sup>3</sup>	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	15 October 1999	15 October 1999
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 October 2029	15 October 2029
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	7.05% annually until 15 October 2014; semi-annual swap rate for 15-year maturity GBP swap and with a cap of 7.5% thereafter	9.35% annually until 15 October 2004; semi-annual swap rate for 15-ye
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	-	-
25 If convertible, fully or partially	-	-
26 If convertible, conversion rate	-	-
27 If convertible, mandatory or optional conversion	-	-
28 If convertible, specify instrument type convertible into	-	-
29 If convertible, specify issuer of instrument it converts into	-	-
30 Write-down feature	No	No
31 If write-down, write-down trigger(s)	-	-
32 If write-down, full or partial	-	-
33 If write-down, permanent or temporary	-	-
34 If temporary write-down, description of write-up mechanism	-	-
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior	Senior
36 Non-compliant transitioned features	Yes	Yes
37 If yes, specify non-compliant features	– No point of non-viability provision	<ul> <li>No point of non-viability provision</li> </ul>
	wiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG under IFRS or Credit Suisse AG under US GAA	, ,,

ear maturity GBP sw	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
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ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er
ear maturity GBP sv	vap and with a cap	o of 7.5% thereaft	er

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		Non-Basel III-complia	nt tier 2 capital instruments
		Ineligible fo	or TLAC purposes
1	lssuer	Credit Suisse AG, London Branch	Credit Suisse AG, London Branch
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	X50105839269	XS0104830772
3	Governing law(s) of the instrument	English	English
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	Tier 2	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	ineligible	ineligible
6	Eligible at solo / group / group and solo	n/a	n/a
7	Instrument type (types to be specified by each jurisdiction)	Discounted Variable Coupon Subordinated Bonds	Amortising Subordinated Bonds
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 0	USD 0
9	Par value of instrument (currency in million)	USD 46	USD 80
10	Accounting classification <sup>3</sup>	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	23 December 1999	1 December 1999
12	Perpetual or dated	Dated	Dated
13	Original maturity date	30 December 2026	3 January 2028
14	3 1 1 3 11	No	No
15	Optional call date, contingent call dates and redemption amount	n/a	n/a
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	Various as per the terms and conditions; annually	Various as per the terms and conditions; annually
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	No	No
31	lf write-down, write-down trigger(s)	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Senior	Senior
	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	- No point of non-viability provision	<ul> <li>No point of non-viability provision</li> </ul>
<b>1</b> Ba	sed on Swiss SRB requirements; information as of 31 December 2023. 2 Based on S	wiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG under IFRS or Credit Suisse AG under US GAAP, except	where indicated.

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		Non-Basel III-compliant tier 2 capital instruments
		Ineligible for TLAC purposes
1	lssuer	Credit Suisse AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Governing law(s) of the instrument	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	Tier 2
5	Post-transitional Basel III rules <sup>2</sup>	ineligible
6	Eligible at solo / group / group and solo	n/a
7	Instrument type (types to be specified by each jurisdiction)	Warrants on a portfolio of securities
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 0
9	Par value of instrument (currency in million)	CHF 50
10	Accounting classification <sup>3</sup>	Debt issued measured at amortized cost
11	Original date of issuance	31 August 1995
12	Perpetual or dated	Dated
13	Original maturity date	1 September 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
	Coupons	
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	Zero coupon
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	·
25	If convertible, fully or partially	•
26	If convertible, conversion rate	·
27	If convertible, mandatory or optional conversion	•
28	If convertible, specify instrument type convertible into	•
29	If convertible, specify issuer of instrument it converts into	•
30	Write-down feature	No
31	If write-down, write-down trigger(s)	•
32	lf write-down, full or partial	-
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	
	Type of subordination	- Contractual
35 35	21	Senior
J	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	– No point of non-viability provision

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Based on Swiss SRB requirements applicable as of 1 January 2020. 3 As applied in the financial statements of UBS Group AG under IFRS or Credit Suisse AG under US GAAP, except where indicated.

| <br> | ••• | <br>••• | ••• | <br> | <br>••• | <br> | <br> | <br>••• | ••• |
|------|------|------|------|------|------|------|-----|---------|-----|------|------|------|------|------|------|------|------|------|------|------|------|------|------|---------|------|------|---------|-----|
| <br> |     | <br>    |     | <br>    | <br> | <br> | <br>    | ••• |
| <br> |     | <br>    |     | <br>    | <br> | <br> | <br>    |     |

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			g capacity instruments
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	SEC reg: US902613AX64 144A: US902613AW81 RegS: USH42097EG87 <sup>3</sup>	SEC reg: US902613AY48 144A: US902613AZ13 RegS: USH42097EH60 <sup>3</sup>
3	Governing law(s) of the instrument	New York	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 2,410.4	USD 1,560.3
9	Par value of instrument (currency in million)	USD 2,499.9	USD 1,999.9
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	26 March 2015	21 May 2015
12	Perpetual or dated	Dated	Dated
13	Original maturity date	26 March 2025	15 May 2045
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	n/a	n/a
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		110
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	3.75%	4.88%
10	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No
21	Existence of step-up or other incentive to redeem		
22	Non-cumulative	Non-cumulative Convertible	Non-cumulative Convertible
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approaction
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 ISINs for this instrument have changed compared to those from original issuance.

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	Total loss-absorbing	g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	X\$1241134821	144A: US90351DAB38 RegS: USG91703AB73
Governing law(s) of the instrument	English	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 96.3	USD 2,402.6
Par value of instrument (currency in million)	NOK 1,000	USD 2,500
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	29 May 2015	24 September 2015
Perpetual or dated	Dated	Dated
Original maturity date	28 May 2025	24 September 2025
Issuer call subject to prior supervisory approval	No	No
Optional call date, contingent call dates and redemption amount	n/a	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satis
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	3.60%	4.125%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approad
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approad
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		

to satisfaction of conditions for early redemption. Redemption amount: at par
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		Total loss-absorbing	g capacity instruments
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0310451858	CH0314209351
3	Governing law(s) of the instrument	Swiss	Swiss
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		A
.4	Transitional Basel III rules <sup>1</sup>	2	_2
.5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
.7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 168.3	USD 0
9	Par value of instrument (currency in million)	CHF 150	EUR 750
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	22 February 2016	4 March 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	23 February 2026	4 March 2024
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisl
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	1.25%	2.125%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36		-	-
37	If yes, specify non-compliant features	-	-
1 Ba	sed on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible und	der the gone concern loss-absorbing capacity category until one year before maturity.	

to satisfaction of conditions for early redemption. Redemption amount: at par
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			g capacity instruments
			TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US90351DAF42 RegS: USG91703AK72	SEC reg: US902613BB36 144A: US902613BA52 RegS: USH42097EJ27 <sup>3</sup>
3	Governing law(s) of the instrument	Swiss	New York
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,884.3	USD 1,879.5
9	Par value of instrument (currency in million)	USD 2,000	USD 2,000
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	5 April 2016	18 April 2016
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 April 2026	17 April 2026
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Restoration Event. Subject to satisfaction of conditions for early redemption. Redemption amount: at par	n/a
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	4.125%	4.55%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

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		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
	lssuer	UBS Group AG	UBS Group AG
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0330938876	CH0336602930
	Governing law(s) of the instrument	Swiss	Swiss
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
	Regulatory treatment		
	Transitional Basel III rules <sup>1</sup>	_2	_2
	Post-transitional Basel III rules	_2	_2
	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 600.7	USD 1,300.1
	Par value of instrument (currency in million)	GBP 500	EUR 1,250
0	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1	Original date of issuance	8 August 2016	1 September 2016
2	Perpetual or dated	Dated	Dated
3	Original maturity date	8 August 2025	1 September 2026
4	Issuer call subject to prior supervisory approval	No	Yes
5	Optional call date, contingent call dates and redemption amount	n/a	Optional call date (Issuer Call): 1 June 2026 Early redemption possible due to a Tax or Restoration Event. Subject to satis Redemption amount: EUR 1,000 per Calculation Amount
; ;	Subsequent call dates, if applicable	n/a	Subsequent optional call dates: any Business Day falling after 1 June 2026
	Coupons		
7	Fixed or floating dividend / coupon	Fixed	Fixed
8	Coupon rate and any related index	2.75%	1.25%
9	Existence of a dividend stopper	No	No
)	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	Existence of step-up or other incentive to redeem	No	No
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Convertible	Convertible
ļ	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5	If convertible, fully or partially	Fully or partially	Fully or partially
	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0	Write-down feature	Yes	Yes
	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2	If write-down, full or partial	Full or partial	Full or partial
3	If write-down, permanent or temporary	Permanent	Permanent
ļ	If temporary write-down, description of write-up mechanism	n/a	n/a
a	Type of subordination	Structural	Structural
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
	Non-compliant transitioned features	-	-
7	If yes, specify non-compliant features		

o satisfaction of conditions for early redemption.
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	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AC20/ USH3698DAR55	144A: US90352JAC71 RegS: USH4209UAC02
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 2,127.1	USD 1,911
Par value of instrument (currency in million)	USD 2,250	USD 2,000
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	9 January 2017	23 March 2017
Perpetual or dated	Dated	Dated
Original maturity date	9 January 2028	23 March 2028
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	9 January 2027	Optional call date (Issuer Call): 23 March 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
5 Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	4.28%	4.253%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	•	-
If yes, specify non-compliant features		

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		g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0343366842	CH0379268722
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		_2
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules		
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,631.8	USD 928
Par value of instrument (currency in million)	EUR 1,500	GBP 750
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	17 July 2017	12 September 2017
Perpetual or dated	Dated	Dated
Original maturity date	17 July 2025	12 September 2025
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	17 July 2024	12 September 2024
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
Coupon rate and any related index	1.25% until the Optional Redemption Date; 1-year EUR Mid-Swap + 75 bps thereafter	2.125% until the Optional Redemption Date; 1-year GBP Mid-Swap + 123
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	n/a	n/a
hierarchy of the legal entity concerned)		
Non-compliant transitioned features	-	-

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		g capacity instruments
	Eligible for	ILAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0385997058	CH0385997066
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment	2	_2
Transitional Basel III rules <sup>1</sup>	2	2
Post-transitional Basel III rules	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Eligible at solo / group / group and solo	Senior unsecured debt	Senior unsecured debt
Instrument type (types to be specified by each jurisdiction)	USD 58.7	USD 68.2
Amount recognized in regulatory capital (currency in million) <sup>1</sup>		
	JPY 8,300	JPY 10,000
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
	27 October 2017	27 October 2017
Perpetual or dated	Dated	Dated
Original maturity date	27 October 2027 <sup>3</sup>	27 October 2033 <sup>4</sup>
Issuer call subject to prior supervisory approval	Yes	Yes
	27 October 2026	27 October 2032
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
Coupon rate and any related index	0.904% until the Optional Redemption Date; 6-month JPY LIBOR + 64 bps thereafter	1.269% until the Optional Redemption Date; 6-month JPY LIBOR + 75 bps
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
type immediately senior to instrument in the insolvency creditor	n/a	n/a
hierarchy of the legal entity concerned)		
Non-compliant transitioned features	-	-

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		g capacity instruments
	· · · · · · · · · · · · · · · · · · ·	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AF50/ USH3698DBM59	CH0406415312
Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>		
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,902.3	USD 285.5 <sup>3</sup>
Par value of instrument (currency in million)	USD 2,000	USD 395.1 <sup>4</sup>
0 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
1 Original date of issuance	12 January 2018	29 March 2018
2 Perpetual or dated	Dated	Dated
3 Original maturity date	12 January 2029	29 March 2048
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	12 January 2028	29 March 2024
6 Subsequent call dates, if applicable	n/a	Every year following the first optional call date until the maturity date
Coupons		
7 Fixed or floating dividend / coupon	Fixed to floating	Zero Coupon Accreting
8 Coupon rate and any related index	3.869% until the Optional Redemption Date; 3-month USD LIBOR + 141 bps thereafter	Zero Coupon Accreting (annual accrual yield of 4.60%)
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

uthority: FINMA or any other authority in Switzerland that is competent under approach
uthority: FINMA or any other authority in Switzerland that is competent under approach
and therefore includes the applicable accrual yield.

# Ordered by issuance date within each category Published on 6 February 2024

		g capacity instruments
	5	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0409606354	CH0419042517
Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	_2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,912.5	USD 147 <sup>4</sup>
Par value of instrument (currency in million)	EUR 1,750	USD 189.7 <sup>5</sup>
) Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
I Original date of issuance	17 April 2018	29 June 2018
2 Perpetual or dated	Dated	Dated
3 Original maturity date	17 April 2025	29 June 2048
l ssuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 17 April 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	29 June 2023
5 Subsequent call dates, if applicable	n/a	Every year following the first optional call date until the maturity date
Coupons		
7 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Zero Coupon Accreting
3 Coupon rate and any related index	1.25% until Reset Date; 1-year EUR Mid-Swap + 75 bps thereafter	Zero Coupon Accreting (annual accrual yield of 5.00%)
Existence of a dividend stopper	No	No
) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
3 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features		

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		g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0406415296	CH0428194218
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	.2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 93.8	USD 191.3 <sup>3</sup>
Par value of instrument (currency in million)	EUR 100	USD 246.5 <sup>4</sup>
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	11 July 2018	31 August 2018
Perpetual or dated	Dated	Dated
Original maturity date	4 July 2034	31 August 2048
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	11 July 2028	31 August 2023
Subsequent call dates, if applicable	Every 5 years following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
Coupons		
Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
Coupon rate and any related index	2.46%	Zero Coupon Accreting (annual accrual yield of 5.00%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

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uthority: FINMA or any other authority in Switzerland that is competent under approach
uthority: FINMA or any other authority in Switzerland that is competent under
approach
and therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
	UBS Group AG	UBS Group AG
placement)	CH0438965599	CH0445624999
	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
	_2	_2
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Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 107.6 <sup>3</sup>	USD 140.8
Par value of instrument (currency in million)	USD 131.0 <sup>4</sup>	JPY 20,000
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	26 October 2018	9 November 2018
Perpetual or dated	Dated	Dated
Original maturity date	26 October 2048	9 November 2028
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	26 October 2023	Optional call date (Issuer Call): 9 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: JPY 100,000,000 per Calculation Amount
Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	n/a
Coupons		
••••••	Zero Coupon Accreting	Fixed to floating
	Zero Coupon Accreting (annual accrual yield of 5.35%)	0.973% until first call date; 6-month JPY LIBOR + 65 bps thereafter
	No	No
	Mandatory	Mandatory
	No	No
	Non-cumulative	Non-cumulative
	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features		

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0449619078	CH0459297435
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed		n/a
by foreign law)		
Regulatory treatment	2	_2
Transitional Basel III rules <sup>1</sup> Post-transitional Basel III rules		2
	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Eligible at solo / group / group and solo	Senior unsecured debt	Senior unsecured debt
Instrument type (types to be specified by each jurisdiction)	USD 107.6 <sup>3</sup>	USD 431.1
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 107.0°	CHF 400
Par value of instrument (currency in million)		
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
1 Original date of issuance	27 December 2018	30 January 2019
2 Perpetual or dated	Dated	Dated
3 Original maturity date	27 December 2048	30 January 2025
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	27 December 2023	Optional call date (Issuer Call): 30 January 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: CHF 1,000 per Calculation Amount
5 Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	n/a
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
3 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.40%)	0.875%
Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
I If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features		-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses. 4 Information corresponds to the Amortized Face Amount as of 31 December 2023, and

atisfaction of conditions for early redemption.
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ority: FINMA or any other authority in Switzerland that is competent under roach
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ority: FINMA or any other authority in Switzerland that is competent under roach
d therefore includes the applicable accrual yield.

		g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0449619094	CH0457206792
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 127.1 <sup>3</sup>	USD 127.1 <sup>3</sup>
Par value of instrument (currency in million)	USD 155.1 <sup>4</sup>	USD 155.1 <sup>4</sup>
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	30 January 2019	30 January 2019
Perpetual or dated	Dated	Dated
Original maturity date	30 January 2049	30 January 2049
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	30 January 2024	30 January 2024
Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.35%)	Zero Coupon Accreting (annual accrual yield of 5.35%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
lf write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		

uthority: FINMA or any other authority in Switzerland that is competent under approach
uthority: FINMA or any other authority in Switzerland that is competent under approach
and therefore includes the applicable accrual yield.

		g capacity instruments
		TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0457206834	CH0474977748
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		_2
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules		
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt USD 117.4 <sup>3</sup>
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 104.9 <sup>3</sup>	
Par value of instrument (currency in million)	USD 128.94	USD 160.54
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	30 January 2019	29 May 2019
Perpetual or dated	Dated	Dated
Original maturity date	30 January 2049	29 May 2049
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	30 January 2024	29 May 2024
Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	Every year following the first optional call date until the maturity date
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.30%)	Zero Coupon Accreting (annual accrual yield of 4.70%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

uthority: FINMA or any other authority in Switzerland that is competent under approach
uthority: FINMA or any other authority in Switzerland that is competent under approach
and therefore includes the applicable accrual yield.

	Total loss-absorbing	g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0483180912	CH0483180946
Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>		
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 92.5	USD 1,553.2
Par value of instrument (currency in million)	EUR 100	EUR 1,500
D Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
1 Original date of issuance	11 June 2019	24 June 2019 <sup>3</sup>
2 Perpetual or dated	Dated	Dated
3 Original maturity date	11 March 2030	24 June 2027
Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	11 March 2029	24 June 2026
5 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Fixed <sup>4</sup>
3 Coupon rate and any related index	1.59% per annum to (but excluding) the first Interest Payment Date (i.e., 11 March 2020) and 1.19% per annum thereafter	1.00% until the Optional Redemption Date; 1-year EUR Mid-Swap + 105 bp
Existence of a dividend stopper	No	No
D Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
5 If convertible, fully or partially	Fully or partially	Fully or partially
5 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
3 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
I If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor	n/a	n/a
hierarchy of the legal entity concerned)		
5 Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

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# Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorb	ing capacity instruments
		Eligible fo	r TLAC purposes
1 Issuer		UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN o placement)	or Bloomberg identifier for private	CH0483180987	144A: US902613AA61 RegS: USH42097AZ05
3 Governing law(s) of the instrument		Swiss	Swiss
3a Means by which enforceability require Term Sheet is achieved (for other TL/ by foreign law)			n/a
Regulatory treatment			
4 Transitional Basel III rules <sup>1</sup>		2	_2
5 Post-transitional Basel III rules		2	_2
6 Eligible at solo / group / group and s		UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specifie		Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory cap		USD 111.6 <sup>3</sup>	USD 1,317.6
9 Par value of instrument (currency in	million)	USD 158.5 <sup>4</sup>	USD 1,500
10 Accounting classification		Debt issued designated at fair value	Debt issued measured at amortized cost
11 Original date of issuance		27 June 2019	13 August 2019
12 Perpetual or dated		Dated	Dated
13 Original maturity date		27 June 2049	13 August 2030
14 Issuer call subject to prior supervisor	y approval	Yes	Yes
15 Optional call date, contingent call da	ates and redemption amount	27 June 2024	Optional call date (Issuer Call): 13 August 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable		Every year following the first optional call date until the maturity date	n/a
Coupons			
17 Fixed or floating dividend / coupon		Zero Coupon Accreting	Fixed to floating
18 Coupon rate and any related index		Zero Coupon Accreting (annual accrual yield of 4.50%)	3.126% until Floating Rate Commencement Date; 3-month USD LIBOR + 14
19 Existence of a dividend stopper		No	No
20 Fully discretionary, partially discretio	nary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentiv	ve to redeem	No	No
22 Non-cumulative or cumulative		Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Convertible	Convertible
24 If convertible, conversion trigger(s	.)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially		Fully or partially	Fully or partially
26 If convertible, conversion rate		Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or option	nal conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument t	ype convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of inst	trument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature		Yes	Yes
31 If write-down, write-down trigger	(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
32 If write-down, full or partial		Full or partial	Full or partial
33 If write-down, permanent or temp	oorary	Permanent	Permanent
34 If temporary write-down, descripti	ion of write-up mechanism	n/a	n/a
34a Type of subordination		Structural	Structural
35 Position in subordination hierarchy in type immediately senior to instrumer hierarchy of the legal entity concerne	nt in the insolvency creditor ed)	n/a	n/a
36 Non-compliant transitioned features		-	-
37 If yes, specify non-compliant feature		- er the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

atisfaction of conditions for early redemption.
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		Total loss-absorbing	g capacity instruments
		 Eligible for	ILAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0494734418	US225401AM02/ USH3698DCR38
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 949.9	USD 1,951.2
9	Par value of instrument (currency in million)	EUR 1,000	USD 2,000
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	10 September 2019	11 September 2019
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10 September 2029	11 September 2025
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount	n/a	11 September 2024
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed	Fixed to floating
18	Coupon rate and any related index	0.65%	2.593% until the Optional Redemption Date; compounded Daily SOFR + 15
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	· · · · · · · · · · · · · · · · · · ·	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	•	-

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#### Ordered by issuance date within each category Published on 6 February 2024

			g capacity instruments
		· · · · · · · · · · · · · · · · · · ·	TLAC purposes
	lssuer	UBS Group AG	UBS Group AG
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0506668844	CH0517825276
	Governing law(s) of the instrument	Swiss	Swiss
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
	Regulatory treatment		
	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	_2	_2
3	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
1	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
3	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 114.6 <sup>3</sup>	USD 1,273.4
)	Par value of instrument (currency in million)	USD 163.4 <sup>4</sup>	EUR 1,250
10	Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11	Original date of issuance	4 November 2019	14 January 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4 November 2049	14 January 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 November 2022 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	14 January 2027
6	Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 November of every second year after the first optional call date, to and including 4 November 2048	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed <sup>5</sup>
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.80%)	0.65% until the Optional Redemption Date; 1-year EUR Mid-Swap + 77 bps
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approaction
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
	Non-compliant transitioned features	-	-
	If yes, specify non-compliant features		

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#### Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorbing capacity instruments	
			TLAC purposes
lssuer		UBS Group AG	UBS Group AG
placemer		CH0520042489	CH0511762046
	g law(s) of the instrument	Swiss	Swiss
	y which enforceability requirement of Section 13 of the TLAC et is achieved (for other TLAC-eligible instruments governed n law)	n/a	
Regula	tory treatment		
Transition	nal Basel III rules <sup>1</sup>	.2	_2
Post-tran	isitional Basel III rules	2	_2
Eligible a	t solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrume	nt type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount i	recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,592.5	USD 162.84
Par value	e of instrument (currency in million)	EUR 1,500	USD 324.7 <sup>5</sup>
0 Accounti	ng classification	Debt issued measured at amortized cost	Debt issued designated at fair value
1 Original o	date of issuance	29 January 2020	31 January 2020
2 Perpetua	l or dated	Dated	Dated
3 Original r	maturity date	29 January 2026	31 January 2060
4 Issuer cal	Il subject to prior supervisory approval	Yes	Yes
5 Optional	call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 29 January 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	31 January 2025
δ Subseque	ent call dates, if applicable	n/a	Every year following the first optional call date until the maturity date
Coupor	ns		
· · · · · · · · · · · · · · · · · · ·	floating dividend / coupon	Fixed <sup>3</sup>	Zero Coupon Accreting
	rate and any related index	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 55 bps thereafter	Zero Coupon Accreting (annual accrual yield of 3.85%)
	e of a dividend stopper	No	No
	retionary, partially discretionary or mandatory	Mandatory	Mandatory
	e of step-up or other incentive to redeem	No	No
	ulative or cumulative	Non-cumulative	Non-cumulative
3 Convertik	ble or non-convertible	Convertible	Convertible
	ertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If conv	ertible, fully or partially	Fully or partially	Fully or partially
6 If conv	vertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If conv	ertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If conv	vertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If conv	vertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-do	wn feature	Yes	Yes
1 If write	e-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write	e-down, full or partial	Full or partial	Full or partial
3 If write	e-down, permanent or temporary	Permanent	Permanent
4 lf temp	porary write-down, description of write-up mechanism	n/a	n/a
4a Type of s	ubordination	Structural	Structural
type imm	in subordination hierarchy in liquidation (specify instrument rediately senior to instrument in the insolvency creditor of the legal entity concerned)	n/a	n/a
	pliant transitioned features	•	-
	specify non-compliant features		

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zed Face Amount as of 31 December 2023, and therefore includes the applicable accrual

		Total loss-absorbing capacity instruments	
		¥	TLAC purposes
	Issuer	UBS Group AG	UBS Group AG
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0521617321	US225401AP33/ USH3698DCW23
3	Governing law(s) of the instrument	Swiss	Swiss
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	.2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 95.7 <sup>3</sup>	USD 2,442.5
9	Par value of instrument (currency in million)	USD 137.4 <sup>4</sup>	USD 3,000
10	Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11	Original date of issuance	4 March 2020	1 April 2020
12	Perpetual or dated	Dated	Dated
13	Original maturity date	4 March 2050	1 April 2031
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 4 March 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	1 April 2030
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: 4 March of every year after the first optional call date, to and including 4 March 2049	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed to floating
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.60%)	4.194% until the Optional Redemption Date; compounded Daily SOFR + 37
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
	Type of subordination	Structural	Structural
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	•	-

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	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0537261858	CH0535271214
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	.2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 2,107.8	USD 137.94
Par value of instrument (currency in million)	EUR 2,000	USD 231.3 <sup>5</sup>
Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
Original date of issuance	2 April 2020	14 April 2020
Perpetual or dated	Dated	Dated
Original maturity date	2 April 2026	14 April 2050
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	2 April 2025	Optional call date (Issuer Call): 14 April 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 14 April of every year after the first
		Subsequent optional reacting ion dates. 14 April of every year after the mat
Coupons Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Zero Coupon Accreting
	3.25% until the Optional Redemption Date; 1-year EUR Mid-Swap + 350 bps thereafter	Zero Coupon Accreting (annual accrual yield of 4.00%)
Coupon rate and any related index	No	No
Existence of a dividend stopper		
) Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approx
5 If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features	•	-
	er the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are a	

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Zed Face Amount as of 31 December 2023, and therefore includes the applicable accida	ority: FINMA or any other authority in Switzerland that is competent under roach ority: FINMA or any other authority in Switzerland that is competent under roach

#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
l Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0547243250	CH0543827189
B Governing law(s) of the instrument	Świss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		_2
Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules		UBS Group AG (consolidated)
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 64.53	USD 325.4 <sup>3</sup>
Par value of instrument (currency in million)	USD 113.14	USD 565.74
0 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
1 Original date of issuance	22 May 2020	27 May 2020
2 Perpetual or dated	Dated	Dated
3 Original maturity date	22 May 2050	27 May 2050
4 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 27 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
6 Subsequent call dates, if applicable	Subsequent optional redemption dates: 22 May of every year after the first optional call date, to and including 22 May 2049	Subsequent optional redemption dates: 27 May of every year after the first
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
8 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.50%)	Zero Coupon Accreting (annual accrual yield of 3.50%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for	ILAC purposes
1 Issuer	UBS Group AG	UBS Group AG
	US225401AQ16/ USH3698DCY88	CH0550413337
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		A
	.2	_2
	.2	_2
3	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,403.3	USD 845.5
9 Par value of instrument (currency in million)	USD 1,500	GBP 750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	5 June 2020	9 June 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	5 June 2026	9 June 2028
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	5 June 2025	9 June 2027
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed <sup>3</sup>
18 Coupon rate and any related index	2.193% until the Optional Redemption Date; compounded Daily SOFR + 204.4 bps, reset the first day of each quarterly interest reset period thereafter	2.25% until the Optional Redemption Date; 1-year UK benchmark Gilt rate
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AC28 RegS: USH42097BT36	CH0558521271
Governing law(s) of the instrument	Świss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		2
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,182.5	USD 17.7 <sup>4</sup>
9 Par value of instrument (currency in million)	USD 1,300	AUD 39.15
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	30 July 2020	18 August 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	30 January 2027	18 August 2035
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 18 August 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Zero Coupon Accreting
18 Coupon rate and any related index	1.364% until Reset Date; 1-year US treasury rate (as described in the Pricing Supplement) + 108 bps thereafter	Zero Coupon Accreting (annual accrual yield of 2.50%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
5 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
81 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
87 If yes, specify non-compliant features	-	-
1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible und yield.	er the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are a	djusted for own-credit-related gains / losses. <b>5</b> Information corresponds to the Amortized F

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zed Face Amount as of 31 December 2023, and therefore includes the applicable accrual

#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing	g capacity instruments
	Eligible for 1	LAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0561923860	CH0576402181
Governing law(s) of the instrument	Swiss	Swiss
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		A
Transitional Basel III rules <sup>1</sup>	2	_2
	_2	_2
	UBS Group AG (consolidated)	UBS Group AG (consolidated)
······································	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 35.2 <sup>3</sup>	USD 1,469.6
	USD 60.24	EUR 1,500
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
- 5	22 September 2020	5 November 2020
Perpetual or dated	Dated	Dated
Original maturity date	22 September 2050	5 November 2028
Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date (Issuer Call): 22 September 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 5 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000 per Calculation Amount
5 Subsequent call dates, if applicable	Subsequent optional redemption dates: 22 September of every year after the first optional call date, to and including 22 September 2049	n/a
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed <sup>5</sup>
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.80%)	0.25% until first Reset Date; 1-year EUR Mid-Swap Rate + 77 bps thereafte
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If convertible, fully or partially	Fully or partially	Fully or partially
5 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
3 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) Write-down feature	Yes	Yes
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2. If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	·	-

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#### Ordered by issuance date within each category Published on 6 February 2024

		g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0579132942	CH0581183594
3 Governing law(s) of the instrument	Świss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 29.8 <sup>3</sup>	USD 21.5 <sup>3</sup>
9 Par value of instrument (currency in million)	USD 40	AUD 45
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	24 November 2020	3 December 2020
12 Perpetual or dated	Dated	Dated
13 Original maturity date	24 November 2035	3 December 2035
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 24 November 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 3 December 2023 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: AUD 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 24 November 2026, 24 November 2029, 24 November 2032	Subsequent optional call dates: 3 December of every year after the first opti
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	2.21%	2.30%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- der the gone concern loss-absorbing capacity category until one year before maturity. <b>3</b> The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

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		g capacity instruments
		TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0587372951	СН0591979635
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 67.8 <sup>3</sup>	USD 1,674.7
9 Par value of instrument (currency in million)	USD 108.2 <sup>4</sup>	EUR 1,500
10 Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11 Original date of issuance	12 January 2021	18 January 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	12 January 2051	16 January 2026
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 12 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	16 January 2025
16 Subsequent call dates, if applicable	Subsequent optional call dates: 12 January of every year after the first optional call date, to and including 12 January 2050	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Floating
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.70%)	3m EURIBOR + 100bps
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-
	der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	Information corresponds to the Amortized Face Amount as of 31 December 2023 and the

ority: FINMA or any other authority in Switzerland that is competent under roach
ority: FINMA or any other authority in Switzerland that is competent under roach
d therefore includes the applicable accrual yield.

	Total loss-absorbing	g capacity instruments
	Eligible for T	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0591979627	CH0588488863
soverning lan(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment	2	_2
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules		
	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	Senior unsecured debt	Senior unsecured debt
	USD 1,300.6	USD 230.6 <sup>3</sup>
	EUR 1,500	USD 357.6 <sup>4</sup>
	Debt issued measured at amortized cost	Debt issued designated at fair value
	18 January 2021	29 January 2021
	Dated	Dated
- 5 ,	18 January 2033	29 January 2051
Issuer call subject to prior supervisory approval	No	Yes
Optional call date, contingent call dates and redemption amount	n/a	Optional call date (Issuer Call): 29 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 29 January of every year after the first optic
Coupons		
	Fixed	Zero Coupon Accreting
	0.625%	Zero Coupon Accreting (annual accrual yield of 2.80%)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		

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satisfaction of conditions for early redemption.
optional call date, to and including 29 January 2050
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hority: FINMA or any other authority in Switzerland that is competent under
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	Total loss-absorbing	capacity instruments
	Eligible for T	LAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AT54/ USH3698DDG63	144A: US902613AE83 RegS: USH42097CC91
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,835.7	USD 1,669
9 Par value of instrument (currency in million)	USD 2,000	USD 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	2 February 2021	11 February 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	2 February 2027	11 February 2032
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	2 February 2026	Optional call date (Issuer Call): 11 February 2031 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed to floating	Fixed <sup>3</sup>
	1.305% until the Optional Redemption Date; compounded Daily SOFR + 98 bps, reset the first day of each quarterly interest reset period thereafter	2.095% until first Reset Date; Reset Reference Rate based on 1-year US trea
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
· · · · · · · · · · · · · · · · · · ·	Fully or partially	Fully or partially
	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
	UBS Group AG	UBS Group AG
	Yes	Yes
	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
	Full or partial	Full or partial
	Permanent	Permanent
	n/a	n/a
	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features		

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	Total loss-absorbing capacity instruments	
	· · · · · · · · · · · · · · · · · · ·	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205524	СН0595205532
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 982.6	USD 1,099.3
Par value of instrument (currency in million)	EUR 1,000	EUR 1,250
Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
Original date of issuance	24 February 2021	24 February 2021
Perpetual or dated	Dated	Dated
Original maturity date	24 February 2028	24 February 2033
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000 per Calculation Amount
Subsequent call dates, if applicable	n/a	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed
Coupon rate and any related index	0.25%	0.625%
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

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## Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0598928718	US902613AF58
3 Governing law(s) of the instrument	Świss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 397.2	USD 19.8 <sup>3</sup>
9 Par value of instrument (currency in million)	CHF 360	USD 25
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	24 February 2021	25 February 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	24 August 2029	25 February 2036
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 24 August 2028 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 25 February 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	Subsequent optional call dates: 25 February of every year after the first optio
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	0.375%	2.37%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37         If yes, specify non-compliant features           1 Based on Swiss SRB requirements; information as of 31 December 2023.         2 Eligible und	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

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ptional call date, to and including 25 February 2035
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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments           Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH0595205490	СН0595205508
3 Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 123.8 <sup>3</sup>	USD 43.3 <sup>3</sup>
9 Par value of instrument (currency in million)	USD 184.9 <sup>4</sup>	AUD 97.94
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	26 February 2021	26 February 2021
12 Perpetual or dated	Dated	Dated
13 Original maturity date	26 February 2051	26 February 2051
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 26 February 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 26 February 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 26 February of every year after the first optional call date, to and including 26 February 2050	Subsequent optional call dates: 26 February of every year after the first opti
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.00%)	Zero Coupon Accreting (annual accrual yield of 3.01%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- Jer the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

atisfaction of conditions for early redemption.
ptional call date, to and including 26 February 2050
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	Total loss-absorbing capacity instruments	
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lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for p placement)	vate CH0598928734	US225401AU28/ USH3698DDH47
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the Term Sheet is achieved (for other TLAC-eligible instruments gove by foreign law)		
Regulatory treatment	1	1
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	2	2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 32.3 <sup>3</sup>	USD 2,822.4
Par value of instrument (currency in million)	USD 40	USD 3,250
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	4 March 2021	14 May 2021
Perpetual or dated	Dated	Dated
Original maturity date	4 March 2036	14 May 2032
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amoun	Optional call date (Issuer Call): 4 March 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000,000 per Calculation Amount	14 May 2031
Subsequent call dates, if applicable	Subsequent optional call dates: 4 March of every year after the first optional call date, to and including 4 March 2035	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed to floating
Coupon rate and any related index	2.49%	3.091% until the Optional Redemption Date; compounded Daily SOFR + 17
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrun type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	ent n/a	n/a
Non-compliant transitioned features	-	-
If yes, specify non-compliant features		-

173 bps, reset the first day of each quarterly interest reset period thereaft	ter
173 bps, reset the first day of each quarterly interest reset period thereaft	ter
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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for 1	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1112455774	144A: US902613AH15 RegS: USH42097CM73
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 206.2 <sup>3</sup>	USD 1,823
Par value of instrument (currency in million)	USD 289.7 <sup>4</sup>	USD 2,000
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	26 May 2021	10 August 2021
Perpetual or dated	Dated	Dated
Original maturity date	26 May 2051	10 August 2027
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 26 May 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 10 August 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	Subsequent optional call dates: 26 May of every year after the first optional call date, to and including 26 May 2050	n/a
Coupons		
Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed <sup>5</sup>
Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 3.50%)	1.494% until first Reset Date; Reset Reference Rate based on 1-year US tree
Existence of a dividend stopper	No	No
11		-
Fully discretionary, partially discretionary or mandatory Existence of step-up or other incentive to redeem	Mandatory No	Mandatory No
		-
Non-cumulative	Non-cumulative Convertible	Non-cumulative Convertible
Convertible or non-convertible		
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	-	-

atisfaction of conditions for early redemption.
treasury rate + 85 bps thereafter
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## Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1142231682	CH1142231690
3	Governing law(s) of the instrument	Swiss	Swiss
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	_2	_2
5	Post-transitional Basel III rules	.2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,302.1	USD 1,153.6
9	Par value of instrument (currency in million)	EUR 1,250	EUR 1,250
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	3 November 2021	3 November 2021
12	Perpetual or dated	Dated	Dated
13	Original maturity date	3 November 2026	3 November 2031
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 3 November 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Redemption amount: EUR 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed
18	Coupon rate and any related index	0.25% until First Reset Date; 1-year EUR Mid-Swap + 48 bps thereafter	0.875%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
.32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a		Structural	Structural
35	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	· · · · · · · · · · · · · · · · · · ·	-	-
37 1 Ba	If yes, specify non-compliant features sed on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible und	- Jer the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.	-

atisfaction of conditions for early redemption.
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		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
ا	suer	UBS Group AG	UBS Group AG
/	Inique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private lacement)	CH1142231708	CH1145096165
	ioverning law(s) of the instrument	Swiss	Swiss
T b	leans by which enforceability requirement of Section 13 of the TLAC erm Sheet is achieved (for other TLAC-eligible instruments governed y foreign law)	n/a	n/a
	legulatory treatment		
T	ransitional Basel III rules <sup>1</sup>	2	_2
Р	ost-transitional Basel III rules	_2	_2
E	ligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Ir	nstrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
A	mount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 451	USD 517.6
Р	ar value of instrument (currency in million)	GBP 400	CHF 440
0 A	ccounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 C	riginal date of issuance	3 November 2021	9 November 2021
2 P	erpetual or dated	Dated	Dated
3 C	)riginal maturity date	3 November 2029	9 November 2028
4 19	suer call subject to prior supervisory approval	Yes	Yes
5 C	ptional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 3 November 2028 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: GBP 1,000 per Calculation Amount	Optional call date (Issuer Call): 9 November 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: CHF 200,000 per Calculation Amount
i S	ubsequent call dates, if applicable	n/a	n/a
C	Coupons		
7 F	ixed or floating dividend / coupon	Fixed to floating	Fixed
	oupon rate and any related index	1.875% until Floating Rate Commencement Date; Compounded Daily SONIA + 96 bps thereafter	0.435%
9 E	xistence of a dividend stopper	No	No
0 F	ully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	xistence of step-up or other incentive to redeem	No	No
2 N	lon-cumulative or cumulative	Non-cumulative	Non-cumulative
3 (	onvertible or non-convertible	Convertible	Convertible
ļ	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5	If convertible, fully or partially	Fully or partially	Fully or partially
)	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
3	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
) V	Vrite-down feature	Yes	Yes
	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa-
2	lf write-down, full or partial	Full or partial	Full or partial
3	If write-down, permanent or temporary	Permanent	Permanent
ŀ	If temporary write-down, description of write-up mechanism	n/a	n/a
a T	ype of subordination	Structural	Structural
ty	osition in subordination hierarchy in liquidation (specify instrument /pe immediately senior to instrument in the insolvency creditor ierarchy of the legal entity concerned)	n/a	n/a
	Ion-compliant transitioned features	-	-
	If yes, specify non-compliant features		

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		g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1142754311	144A: US902613AK44 RegS: USH42097CT27
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 516.1	USD 1,264.4
9 Par value of instrument (currency in million)	GBP 450	USD 1,500
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	15 November 2021	11 January 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	15 November 2029	11 February 2033
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	15 November 2028	Optional call date (Issuer Call): 11 February 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 200,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18 Coupon rate and any related index	2.125% until the Optional Redemption Date; 1-year UK benchmark Gilt rate + 155 bps thereafter	2.746% until first Reset Date; Reset Reference Rate based on 1-year US treated
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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treasury rate + 110 bps thereafter
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## Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AL27 RegS: USH42097CU99	CH1168499791
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,120.8	USD 1,654.4
9 Par value of instrument (currency in million)	USD 1,500	EUR 1,500
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	11 January 2022	21 March 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	11 February 2043	21 March 2025
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 11 February 2042 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 200,000 per Calculation Amount	Optional call date (Issuer Call): 21 March 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfa Redemption amount: EUR 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18 Coupon rate and any related index	3.179% until first Reset Date; Reset Reference Rate based on 1-year US treasury rate + 110 bps thereafter	1.00% until Reset Date; 1-year EUR Mid-Swap Rate + 80 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approad
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37         If yes, specify non-compliant features           1 Based on Swiss SRB requirements; information as of 31 December 2023.         2 Eligible unit	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.	-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

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		Total loss-absorbing	g capacity instruments
		Eligible for	TLAC purposes
1 lssu	ier	UBS Group AG	UBS Group AG
	que identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private cement)	CH1174335732	CH1174335740
	verning law(s) of the instrument	Swiss	Swiss
Tern by f	ans by which enforceability requirement of Section 13 of the TLAC m Sheet is achieved (for other TLAC-eligible instruments governed foreign law)		
	gulatory treatment	Δ	2
	nsitional Basel III rules <sup>1</sup>	2	_2
	t-transitional Basel III rules	2	_2
·····	ible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	trument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	ount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 2,118.1	USD 1,478.3
	value of instrument (currency in million)	EUR 2,000	EUR 1,500
	ounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
	ginal date of issuance	24 March 2022	24 March 2022
12 Perp	petual or dated	Dated	Dated
13 Orig	ginal maturity date	13 October 2026	2 April 2032
14 Issu	er call subject to prior supervisory approval	Yes	Yes
15 Opt	tional call date, contingent call dates and redemption amount	13 October 2025	2 April 2031
16 Sub	sequent call dates, if applicable	n/a	n/a
Со	upons		
17 Fixe	ed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18 Cou	upon rate and any related index	2.125% until the Optional Redemption Date; 1-year EUR Mid-Swap + 160 bps thereafter	2.875% until the Optional Redemption Date; 1-year EUR Mid-Swap + 195 b
19 Exis	stence of a dividend stopper	No	No
20 Fully	y discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Exis	stence of step-up or other incentive to redeem	No	No
22 Non	n-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Con	nvertible or non-convertible	Convertible	Convertible
24 If	f convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25 If	f convertible, fully or partially	Fully or partially	Fully or partially
26 If	f convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If	f convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If	f convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If	f convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Writ	te-down feature	Yes	Yes
31 If	f write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
32 If	f write-down, full or partial	Full or partial	Full or partial
33 If	f write-down, permanent or temporary	Permanent	Permanent
34 If	f temporary write-down, description of write-up mechanism	n/a	n/a
34а Туре	e of subordination	Structural	Structural
type hier	ition in subordination hierarchy in liquidation (specify instrument e immediately senior to instrument in the insolvency creditor rarchy of the legal entity concerned)	n/a	n/a
36 Non	n-compliant transitioned features	-	-
37 If	f yes, specify non-compliant features	- er the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.	-

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#### Ordered by issuance date within each category Published on 6 February 2024

		g capacity instruments
	· · · · · · · · · · · · · · · · · · ·	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1175016083	CH1167887269
3 Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 22.6 <sup>3</sup>	USD 57.8 <sup>3</sup>
9 Par value of instrument (currency in million)	AUD 37.84	USD 85.7 <sup>4</sup>
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	25 March 2022	29 March 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	25 March 2032	29 March 2047
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 25 March 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 29 March 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	Subsequent optional call dates: 25 March 2028, 25 March 2031	Subsequent optional call dates: 29 March of every year after the first option
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Zero Coupon Accreting
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 4.50%)	Zero Coupon Accreting (annual accrual yield of 4.02%)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

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t therefore includes the applicable accrual yield.

		g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1174335773	144A: US902613AM00 RegS: USH42097CZ86
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	_2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 34.7	USD 1,164
Par value of instrument (currency in million)	JPY 5,000	USD 1,200
Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
Original date of issuance	4 April 2022	12 May 2022
Perpetual or dated	Dated	Dated
Original maturity date	4 April 2028	12 May 2026
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	4 April 2026	Optional call date (Issuer Call): 12 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
Subsequent call dates, if applicable	Every year following the first optional call date until the maturity date	n/a
Coupons		
Fixed or floating dividend / coupon	Fixed	Fixed <sup>3</sup>
	1.10%	4.488% until first Reset Date; Reset Reference Rate based on 1-year US tre
Coupon rate and any related index Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No
Existence of step-up or other incentive to redeem		-
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approx
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	•	-
If yes, specify non-compliant features		

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# Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613AN82 RegS: USH42097DA27	144A: US902613AP31 RegS: USH42097DB00
3 Governing law(s) of the instrument	Swiss	Świss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 599.7	USD 1,164.7
9 Par value of instrument (currency in million)	USD 600	USD 1,200
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	12 May 2022	12 May 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	12 May 2026	12 May 2028
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): on the Interest Payment Date falling in or nearest to May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 12 May 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Floating	Fixed <sup>3</sup>
18 Coupon rate and any related index	Compounded Daily SOFR + 158 bps	4.751% until first Reset Date; Reset Reference Rate based on 1-year US treated
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- Jer the gone concern loss-absorbing capacity category until one year before maturity. <b>3</b> Interest Basis: Fixed Rate / Fixed Rate Notes.	-

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	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1182086871	CH1187520452
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 46.2 <sup>3</sup>	USD 36.9 <sup>3</sup>
Par value of instrument (currency in million)	EUR 45	AUD 60.3 <sup>4</sup>
Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
Original date of issuance	16 May 2022	18 May 2022
Perpetual or dated	Dated	Dated
Original maturity date	16 May 2037	18 May 2037
Issuer call subject to prior supervisory approval	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 16 May 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 18 May 2025 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: Amortized Face Amount
Subsequent call dates, if applicable	Subsequent optional call dates: 16 May of every year after the first optional call date, to and including 16 May 2036	Subsequent optional call dates: 18 May of every year after the first optional
Coupons		
Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
Coupon rate and any related index	3.73%	Zero Coupon Accreting (decreasing annual accrual yield: between 8.92% at applicable Terms & Conditions)
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
Existence of step-up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approact
If convertible, fully or partially	Fully or partially	Fully or partially
If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
Write-down feature	Yes	Yes
lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
Non-compliant transitioned features	•	-
If yes, specify non-compliant features		

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### Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	Issuer	UBS Group AG	UBS Group AG
	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1194000340	CH1194000357
3	Governing law(s) of the instrument	Swiss	Swiss
	Means by which enforceability requirement of Section 13 of the TLAC	n/a	n/a
	Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		
4	Transitional Basel III rules <sup>1</sup>	_2	_2
-	Post-transitional Basel III rules	_2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,068.2	USD 1,057.6
9	Par value of instrument (currency in million)	EUR 1,000	EUR 1,000
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	15 June 2022	15 June 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 June 2027	15 June 2030
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 15 June 2026	Optional call date (Issuer Call): 15 June 2029
		Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18	Coupon rate and any related index	2.750% until Reset Date; 1-year EUR Mid-Swap Rate + 115 bps thereafter	3.125% until Reset Date; 1-year EUR Mid-Swap Rate + 135 bps thereafter
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument	n/a	n/a
	type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)		
	Non-compliant transitioned features	-	-
	If yes, specify non-compliant features	-	-

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	Total loss-absorbing capacity instruments Eligible for TLAC purposes	
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1195555425	144A: US902613AR96 RegS: USH42097DJ36
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	2	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 24.8 <sup>3</sup>	USD 1,725.7
9 Par value of instrument (currency in million)	EUR 25	USD 1,750
10 Accounting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
11 Original date of issuance	22 June 2022	5 August 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	22 June 2042	5 August 2025
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 June 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 5 August 2024 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed <sup>4</sup>
18 Coupon rate and any related index	3.63%	4.49% until Reset Date; Reset Reference Rate based on 1-year US treasury
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach Full or partial	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial		Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AS79	144A: US902613AT52
<sup>2</sup> placement)	RegS: USH42097DK09	RegS: USH42097DL81
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	_2	-2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,695.8	USD 1,383.3
9 Par value of instrument (currency in million)	USD 1,750	USD 1,500
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	5 August 2022	5 August 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	5 August 2027	5 August 2033
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 5 August 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 5 August 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisi Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
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Coupons	Fixed <sup>3</sup>	Fixed <sup>3</sup>
17 Fixed or floating dividend / coupon	4.703% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 205 bps thereafter	4.988% until Reset Date; Reset Reference Rate based on 1-year US treasury
18 Coupon rate and any related index	4.703 // uniti neset Date, neset reference nate based on ingear 05 treasury rate + 205 bps triefearter	No
19 Existence of a dividend stopper		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	•	-

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes.

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		Total loss-absorbing capacity instruments	
		Eligible for 1	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	US225401AY40/ USH3698DDR29	US225401AV01/ USH3698DDN15
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
	Regulatory treatment		A
4	Transitional Basel III rules <sup>1</sup>		_2
5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,467.5	USD 1,681.8
9	Par value of instrument (currency in million)	USD 1,500	USD 1,750
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	12 August 2022	12 August 2022
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15 July 2026	11 August 2028
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	15 July 2025	11 August 2027
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	6.373% until the Optional Redemption Date; compounded Daily SOFR + 334 bps, reset the first day of each quarterly interest reset period thereafter	6.442% until the Optional Redemption Date; compounded Daily SOFR + 37
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	lf write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
32	lf write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

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		Total loss-absorbing capacity instruments Eligible for TLAC purposes	
l Issuer		UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, I placement)	SIN or Bloomberg identifier for private	US225401AZ15/ USH3698DDS02	CH1204175116
Governing law(s) of the instrum	ent	Swiss	Swiss
Term Sheet is achieved (for othe by foreign law)	equirement of Section 13 of the TLAC er TLAC-eligible instruments governed		n/a
Regulatory treatment		.2	_2
Transitional Basel III rules <sup>1</sup> 5 Post-transitional Basel III rules			2
5 Eligible at solo / group / group a	and colo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be spe		Senior unsecured debt	Senior unsecured debt
		USD 2,793.4	USD 28.8 <sup>3</sup>
<ul> <li>Amount recognized in regulator</li> <li>Par value of instrument (current</li> </ul>		USD 3,000	EUR 31.7 <sup>4</sup>
	y in million)	Debt issued measured at amortized cost	Debt issued designated at fair value
10 Accounting classification		12 August 2022	16 August 2022
Original date of issuance     Perpetual or dated		Dated	Dated
1			16 August 2052
13 Original maturity date 14 Issuer call subject to prior super supe		12 August 2033	Yes
14 Issuer call subject to prior super 0 Strengt call deta continuent of the super	• • • •	Yes	
15 Optional call date, contingent c	all dates and redemption amount	12 August 2032	Optional call date (Issuer Call): 16 August 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applica	able	n/a	n/a
Coupons			
17 Fixed or floating dividend / coup	oon	Fixed to floating	Zero Coupon Accreting
18 Coupon rate and any related in	dex	6.537% until the Optional Redemption Date; compounded Daily SOFR + 392 bps, reset the first day of each quarterly interest reset period thereafte	r Zero Coupon Accreting (annual accrual yield of 4.04%)
19 Existence of a dividend stopper		No	No
20 Fully discretionary, partially disc	retionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other in	centive to redeem	No	No
22 Non-cumulative or cumulative		Non-cumulative	Non-cumulative
23 Convertible or non-convertible		Convertible	Convertible
24 If convertible, conversion trig	-	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	/	Fully or partially	Fully or partially
26 If convertible, conversion rate	2	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or c	optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrum	ent type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of	f instrument it converts into	UBS Group AG	UBS Group AG
80 Write-down feature		Yes	Yes
31 If write-down, write-down tri	gger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial		Full or partial	Full or partial
33 If write-down, permanent or		Permanent	Permanent
	cription of write-up mechanism	n/a	n/a
34a Type of subordination		Structural	Structural
Position in subordination hierary type immediately senior to instr hierarchy of the legal entity con		n/a	n/a
Non-compliant transitioned feat		-	-
37 If yes, specify non-compliant		•	-

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nd therefore includes the applicable accrual yield and issue price discount.

	Total loss-absorbing	g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1211713180	CH1211713198
Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>		
Regulatory treatment		
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 947.2	USD 938.8
Par value of instrument (currency in million)	GBP 750	GBP 750
0 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	7 September 2022	7 September 2022
2 Perpetual or dated	Dated	Dated
3 Original maturity date	30 September 2027	7 September 2033
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	30 September 2026	7 September 2032
6 Subsequent call dates, if applicable	n/a	n/a
Coupons		
7 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
8 Coupon rate and any related index	7.00% until the Optional Redemption Date; 1-year UK benchmark Gilt rate + 420 bps thereafter	7.375% until the Optional Redemption Date; 1-year UK benchmark Gilt rate
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit
	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
7 If yes, specify non-compliant features	-	-

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### Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorbi	ng capacity instruments
		Eligible for	r TLAC purposes
1 Issuer		UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUS placement)	IP, ISIN or Bloomberg identifier for private	CH1210198151	CH1212189141
3 Governing law(s) of the ins		Swiss	Swiss
Term Sheet is achieved (for by foreign law)	lity requirement of Section 13 of the TLAC other TLAC-eligible instruments governed	n/a	n/a
Regulatory treatmen	t		A
4 Transitional Basel III rules <sup>1</sup>		_2	_2
5 Post-transitional Basel III ru	les	_2	_2
6 Eligible at solo / group / gro	oup and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to b	e specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regu	latory capital (currency in million) <sup>1</sup>	USD 37.6 <sup>3</sup>	USD 125.3 <sup>3</sup>
9 Par value of instrument (cu	rrency in million)	EUR 37	EUR 120
10 Accounting classification		Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance		8 September 2022	15 September 2022
12 Perpetual or dated		Dated	Dated
13 Original maturity date		8 September 2042	15 September 2037
14 Issuer call subject to prior s	upervisory approval	Yes	Yes
15 Optional call date, continge	ent call dates and redemption amount	Optional call date (Issuer Call): 8 September 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 15 September 2034 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if ap	plicable	n/a	n/a
Coupons			
17 Fixed or floating dividend /	coupon	Fixed	Fixed
18 Coupon rate and any relate	d index	4.09%	4.10%
19 Existence of a dividend stop	oper	No	No
20 Fully discretionary, partially	discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or othe	er incentive to redeem	No	No
22 Non-cumulative or cumulat	ive	Non-cumulative	Non-cumulative
23 Convertible or non-converti	ble	Convertible	Convertible
24 If convertible, conversion	trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or par	tially	Fully or partially	Fully or partially
26 If convertible, conversion	rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory	or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify ins	trument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issu	uer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature		Yes	Yes
31 If write-down, write-dow	n trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
32 If write-down, full or par	tial	Full or partial	Full or partial
33 If write-down, permanen	t or temporary	Permanent	Permanent
34 If temporary write-down,	description of write-up mechanism	n/a	n/a
34a Type of subordination		Structural	Structural
type immediately senior to hierarchy of the legal entity		n/a	n/a
36 Non-compliant transitioned		-	-
37 If yes, specify non-compl	iant features	- er the gone concern loss-absorbing capacity category until one year before maturity. <b>3</b> The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1213243889	CH1213243905
3 Governing law(s) of the instrument	Swiss	Swiss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 32 <sup>3</sup>	USD 58.8 <sup>3</sup>
9 Par value of instrument (currency in million)	EUR 30	JPY 10,000
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	21 September 2022	28 September 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	21 September 2032	28 September 2042
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 21 September 2027	Optional call date (Issuer Call): n/a
-	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 500,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: JPY 100,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	4.03%	1.79%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approaction
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37         If yes, specify non-compliant features           1 Based on Swiss SRB requirements; information as of 31 December 2023.         2 Eligible unit	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

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		g capacity instruments
		TLAC purposes
lssuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1214797172	US225401BB38/ USH3698DDW14
B Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		
Regulatory treatment		
1 Transitional Basel III rules <sup>1</sup>	.2	_2
5 Post-transitional Basel III rules	2	_2
5 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
3 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 3,384.1	USD 2,088.3
Par value of instrument (currency in million)	EUR 3,000	USD 2,000
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
1 Original date of issuance	14 November 2022	14 November 2022
12 Perpetual or dated	Dated	Dated
13 Original maturity date	1 March 2029	15 November 2033
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	1 March 2028	15 November 2032
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
I7 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed to floating
18 Coupon rate and any related index	7.75% until the Optional Redemption Date; 1-year EUR Mid-Swap + 495 bps thereafter	9.016% until the Optional Redemption Date; compounded Daily SOFR + 50
9 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
81 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
32 If write-down, full or partial	Full or partial	Full or partial
If write-down, permanent or temporary	Permanent	Permanent
If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
87 If yes, specify non-compliant features	-	-

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1236363391	144A: US902613AU26 RegS: USH42097DS35
3 Governing law(s) of the instrument	Swiss	Swiss
Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	2	1
4 Transitional Basel III rules <sup>1</sup>	-	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,117.9	USD 1,736
9 Par value of instrument (currency in million)	EUR 1,000	USD 1,750
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	11 January 2023	12 January 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	11 January 2031	12 January 2027
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 11 January 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 12 January 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18 Coupon rate and any related index	4.375% until Reset Date; 1-year EUR Mid-Swap Rate + 155 bps thereafter	5.711% until Reset Date; Reset Reference Rate based on 1-year US treasury
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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# Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
1 Issuer		UBS Group AG	UBS Group AG
2 Unique identifier (e placement)	e.g., CUSIP, ISIN or Bloomberg identifier for private	144A: US902613AV09 RegS: USH42097DT18	CH1242301294
3 Governing law(s) o		Swiss	Swiss
Term Sheet is achie by foreign law)	forceability requirement of Section 13 of the TLAC eved (for other TLAC-eligible instruments governed	n/a	n/a
Regulatory tre			
4 Transitional Basel I	II rules <sup>1</sup>	_2	_2
5 Post-transitional Ba	asel III rules	.2	_2
	oup / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	pes to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	d in regulatory capital (currency in million) <sup>1</sup>	USD 2,234.3	USD 47 <sup>4</sup>
	nent (currency in million)	USD 2,250	EUR 42
10 Accounting classifi	cation	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of iss	uance	12 January 2023	16 January 2023
12 Perpetual or dated		Dated	Dated
13 Original maturity d	ate	12 January 2034	16 January 2043
14 Issuer call subject t	o prior supervisory approval	Yes	Yes
15 Optional call date,	contingent call dates and redemption amount	Optional call date (Issuer Call): 12 January 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 16 January 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisl Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call da	tes, if applicable	n/a	n/a
Coupons			
17 Fixed or floating di	vidend / coupon	Fixed <sup>3</sup>	Fixed
18 Coupon rate and a	ny related index	5.959% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 220 bps thereafter	4.85%
19 Existence of a divid	lend stopper	No	No
20 Fully discretionary,	partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-u	p or other incentive to redeem	No	No
22 Non-cumulative or	cumulative	Non-cumulative	Non-cumulative
23 Convertible or non	-convertible	Convertible	Convertible
	nversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
25 If convertible, fu	lly or partially	Fully or partially	Fully or partially
26 If convertible, co	nversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, m	andatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, sp	ecify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, sp	ecify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down featur		Yes	Yes
31 If write-down, w	rite-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approad
32 If write-down, fu	II or partial	Full or partial	Full or partial
33 If write-down, p	ermanent or temporary	Permanent	Permanent
34 If temporary writ	e-down, description of write-up mechanism	n/a	n/a
34a Type of subordinat	ion	Structural	Structural
type immediately s hierarchy of the leg	nation hierarchy in liquidation (specify instrument enior to instrument in the insolvency creditor Jal entity concerned)	n/a	n/a
36 Non-compliant trai		-	-
37 If yes, specify no	n-compliant features	- ler the gone concern loss-absorbing capacity category until one year before maturity. 3 Interest Basis: Fixed Rate / Fixed Rate Notes. 4 The eligible amounts presented are	-

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# Ordered by issuance date within each category Published on 6 February 2024

		g capacity instruments
	· · · · · · · · · · · · · · · · · · ·	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1244731761	CH1244731779
B Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		
1 Transitional Basel III rules <sup>1</sup>	.2	-2
5 Post-transitional Basel III rules	.2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 42.5 <sup>3</sup>	USD 102.7 <sup>3</sup>
Par value of instrument (currency in million)	AUD 63.64	EUR 75
0 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
1 Original date of issuance	9 February 2023	15 February 2023
2 Perpetual or dated	Dated	Dated
13 Original maturity date	9 February 2038	15 February 2038
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): 9 February 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional redemption date (Issuer Call): 15 February 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: 9 February of every year after the first optional call date, to and including 9 February 2037	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 6.85%)	4.50%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
85 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

atisfaction of conditions for early redemption.
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d therefore includes the applicable accrual yield.

#### Ordered by issuance date within each category Published on 6 February 2024

		g capacity instruments
	Eligible for	TLAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1244731787	CH1255915022
Governing law(s) of the instrument	Swiss	Swiss
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	2	_2
Transitional Basel III rules <sup>1</sup>	2	2
Post-transitional Basel III rules		
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 33.4 <sup>3</sup>	USD 27.5 <sup>3</sup>
Par value of instrument (currency in million)	EUR 31.2 <sup>4</sup>	AUD 40
D Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
1 Original date of issuance	17 February 2023	16 March 2023
2 Perpetual or dated	Dated	Dated
3 Original maturity date	17 February 2043	16 March 2038
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): 17 February 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional redemption date (Issuer Call): 16 March 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: AUD 2,000,000 per Calculation Amount
6 Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 16 March of every year after the fir
Coupons		
7 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
8 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 4.7250005926%)	6.25%
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
I If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authori Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
la Type of subordination	Structural	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	·	-
17 If yes, specify non-compliant features	-	-

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first optional call date, to and including 16 March 2037
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# Ordered by issuance date within each category Published on 6 February 2024

		g capacity instruments
	· · · · · · · · · · · · · · · · · · ·	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1248666922	CH1255915006
3 Governing law(s) of the instrument	Świss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 71.2	USD 1,178.7
Par value of instrument (currency in million)	JPY 10,000	EUR 1,046.3 <sup>3</sup>
10 Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11 Original date of issuance	16 March 2023	17 March 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	16 March 2033	17 March 2028
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: JPY 100,000,000 per Calculation Amount	Optional call date (Issuer Call): 17 March 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed <sup>4</sup>
18 Coupon rate and any related index	1.82%	4.625% until Reset Date; 1-year EUR Mid-Swap Rate + 115 bps thereafter
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	-	-

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# Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbin	g capacity instruments
	Eligible for	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1255915014	CH1255915030
3 Governing law(s) of the instrument	Swiss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	2	2
4 Transitional Basel III rules <sup>1</sup>	-	_2
5 Post-transitional Basel III rules	2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,130.1	USD 33.5 <sup>5</sup>
9 Par value of instrument (currency in million)	EUR 977.1 <sup>3</sup>	AUD 52.46
10 Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11 Original date of issuance	17 March 2023	17 March 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	17 March 2032	17 March 2038
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 17 March 2031 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional redemption date (Issuer Call): 17 March 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: Amortized Face Amount
16 Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 17 March of every year after the first
Coupons		
17 Fixed or floating dividend / coupon	Fixed <sup>4</sup>	Zero Coupon Accreting
18 Coupon rate and any related index	4.750% until Reset Date; 1-year EUR Mid-Swap Rate + 160 bps thereafter	Zero Coupon Accreting (decreasing annual accrual yield: between 9.80% at applicable Terms & Conditions)
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor biocecharchy is preserved)	n/a	n/a
hierarchy of the legal entity concerned) 36 Non-compliant transitioned features	•	-
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37 If yes, specify non-compliant features	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The nominal amount outstanding has been reduced compared with the nominal amou	

1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible under the gone concern loss-absorbing capacity category until one year before maturity. 3 The nomin are adjusted for own-credit-related gains / losses. 6 Information corresponds to the Amortized Face Amount as of 31 December 2023, and therefore includes the applicable accrual yield.

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing	g capacity instruments
	Eligible for 1	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1253456094	CH1277240953
3 Governing law(s) of the instrument	Swiss	Świss
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	.2	_2
5 Post-transitional Basel III rules	.2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 138.9 <sup>3</sup>	USD 28 <sup>3</sup>
9 Par value of instrument (currency in million)	AUD 200	EUR 25
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	21 March 2023	29 June 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	21 March 2033	29 June 2043
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): 21 March 2026	Optional call date (Issuer Call): 29 June 2033
-	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: AUD 1,000,000 per Calculation Amount	Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	Subsequent optional redemption dates: 21 March of every year after the first optional call date, to and including 21 March 2032	n/a
Coupons		
17 Fixed or floating dividend / coupon	Fixed	Fixed
18 Coupon rate and any related index	6.10%	5.05%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approac
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approaction
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features 1 Based on Swiss SRB requirements; information as of 31 December 2023. 2 Eligible unc	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

atisfaction of conditions for early redemption.	
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		Total loss-absorbin	g capacity instruments
		Eligible for	TLAC purposes
1 Issu	Jer	UBS Group AG	UBS Group AG
/	ique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private cement)	CH1277240961	144A: US225401BC11 RegS: USH42097EL72
3 Gov	verning law(s) of the instrument	Swiss	Swiss
Tern by f	ans by which enforceability requirement of Section 13 of the TLAC m Sheet is achieved (for other TLAC-eligible instruments governed foreign law)	n/a	n/a
	gulatory treatment	2	2
	nsitional Basel III rules <sup>1</sup>	-	_2
	st-transitional Basel III rules		_2
	gible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
	trument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
	nount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 55.8 <sup>3</sup>	USD 1,275
	value of instrument (currency in million)	EUR 50	USD 1,250
10 Acc	counting classification	Debt issued designated at fair value	Debt issued measured at amortized cost
	ginal date of issuance	30 June 2023	22 September 2023
12 Perp	petual or dated	Dated	Dated
	ginal maturity date	30 June 2043	22 December 2027
14 Issu	uer call subject to prior supervisory approval	Yes	Yes
15 Opti	tional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 June 2031 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount	Optional call date (Issuer Call): 22 December 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: USD 1,000 per Calculation Amount
16 Sub	osequent call dates, if applicable	n/a	n/a
Coi	upons		
17 Fixe	ed or floating dividend / coupon	Fixed	Fixed <sup>4</sup>
	upon rate and any related index	5.15%	6.327% until Reset Date; Reset Reference Rate based on 1-year US treasury
	stence of a dividend stopper	No	No
20 Fully	ly discretionary, partially discretionary or mandatory	Mandatory	Mandatory
	stence of step-up or other incentive to redeem	No	No
	n-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Con	nvertible or non-convertible	Convertible	Convertible
24 If	f convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
	f convertible, fully or partially	Fully or partially	Fully or partially
	f convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
	f convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
	f convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If	f convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
	ite-down feature	Yes	Yes
	f write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
	f write-down, full or partial	Full or partial	Full or partial
	f write-down, permanent or temporary	Permanent	Permanent
	f temporary write-down, description of write-up mechanism	n/a	n/a
	e of subordination	Structural	Structural
type	sition in subordination hierarchy in liquidation (specify instrument e immediately senior to instrument in the insolvency creditor rarchy of the legal entity concerned)	n/a	n/a
	n-compliant transitioned features	-	-
	f yes, specify non-compliant features	•	-

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#### Ordered by issuance date within each category Published on 6 February 2024

		Total loss-absorbing capacity instruments	
		Eligible for	TLAC purposes
1	lssuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US225401BE76 RegS: USH42097EN39	144A: US225401BG25 RegS: USH42097EQ69
3	Governing law(s) of the instrument	Świss	Swiss
За	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		A
4	Transitional Basel III rules <sup>1</sup>	2	_2
.5	Post-transitional Basel III rules	2	_2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
.7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 1,540.3	USD 1,811.3
9	Par value of instrument (currency in million)	USD 1,500	USD 1,750
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
.11	Original date of issuance	22 September 2023	22 September 2023
.12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 September 2029	22 September 2034
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 September 2028 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 22 September 2033 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisl Redemption amount: USD 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons		
17	Fixed or floating dividend / coupon	Fixed <sup>3</sup>	Fixed <sup>3</sup>
18	Coupon rate and any related index	6.246% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 180 bps thereafter	6.301% until Reset Date; Reset Reference Rate based on 1-year US treasury
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approar
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	- der the gone concern loss-absorbing capacity category until one year before maturity. <u>3</u> Interest Basis: Fixed Rate / Fixed Rate Notes.	-

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#### Ordered by issuance date within each category Published on 6 February 2024

	Total loss-absorbing capacity instruments	
	· · · · · · · · · · · · · · · · · · ·	TLAC purposes
1 Issuer	UBS Group AG	UBS Group AG
2 Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1305916756	CH1305916798
3 Governing law(s) of the instrument	Świss	Swiss
Ba Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules <sup>1</sup>	_2	_2
5 Post-transitional Basel III rules	_2	_2
6 Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8 Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 91.3 <sup>3</sup>	USD 28 <sup>3</sup>
9 Par value of instrument (currency in million)	EUR 80.5 <sup>4</sup>	EUR 25
10 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11 Original date of issuance	21 November 2023	30 November 2023
12 Perpetual or dated	Dated	Dated
13 Original maturity date	21 November 2038	30 November 2038
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 21 November 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount	Optional call date (Issuer Call): 30 November 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satis Redemption amount: EUR 1,000,000 per Calculation Amount
16 Subsequent call dates, if applicable	n/a	n/a
Coupons		
17 Fixed or floating dividend / coupon	Zero Coupon Accreting	Fixed
18 Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 5.610%)	5.05%
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
25 If convertible, fully or partially	Fully or partially	Fully or partially
26 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30 Write-down feature	Yes	Yes
31 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authorit Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approa
32 If write-down, full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Permanent	Permanent
34 If temporary write-down, description of write-up mechanism	n/a	n/a
34a Type of subordination	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36 Non-compliant transitioned features	-	-
37 If yes, specify non-compliant features	- der the gone concern loss-absorbing capacity category until one year before maturity. 3 The eligible amounts presented are adjusted for own-credit-related gains / losses.	-

atisfaction of conditions for early redemption.
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d therefore includes the applicable accrual yield.

	Total loss-absorbing capacity instruments	
	~	ILAC purposes
lssuer	UBS Group AG	UBS Group AG
Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1305916806	CH1305916822
Governing law(s) of the instrument	Swiss	Swiss
<ul> <li>Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)</li> </ul>	n/a	n/a
Regulatory treatment	л	2
Transitional Basel III rules <sup>1</sup>	2	_2
Post-transitional Basel III rules	_2	_2
Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 67.2 <sup>3</sup>	USD 39.2 <sup>3</sup>
Par value of instrument (currency in million)	EUR 60	AUD 50.2 <sup>4</sup>
0 Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
1 Original date of issuance	30 November 2023	7 December 2023
2 Perpetual or dated	Dated	Dated
3 Original maturity date	30 November 2038	7 December 2053
4 Issuer call subject to prior supervisory approval	Yes	Yes
5 Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 30 November 2030 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount	Optional redemption date (Issuer Call): 7 December 2026 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisf Redemption amount: Amortized Face Amount
6 Subsequent call dates, if applicable	n/a	Subsequent optional redemption dates: 7 December of every year after the fi
Coupons		
7 Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
8 Coupon rate and any related index	5.05%	Zero Coupon Accreting (decreasing annual accrual yield: between 16.00% a applicable Terms & Conditions)
9 Existence of a dividend stopper	No	No
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
1 Existence of step-up or other incentive to redeem	No	No
2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Convertible	Convertible
4 If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approaction
5 If convertible, fully or partially	Fully or partially	Fully or partially
6 If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
7 If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
8 If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
9 If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
0 Write-down feature	Yes	Yes
1 If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approaction
2 If write-down, full or partial	Full or partial	Full or partial
3 If write-down, permanent or temporary	Permanent	Permanent
4 If temporary write-down, description of write-up mechanism	n/a	n/a
4a Type of subordination	Structural	Structural
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
6 Non-compliant transitioned features	-	-
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ne first optional call date, to and including 7 December 2052
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		Total loss-absorbing capacity instruments
		Eligible for TLAC purposes
<u> </u>	lssuer	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1305916863
3	Governing law(s) of the instrument	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
	Regulatory treatment	
4	Transitional Basel III rules <sup>1</sup>	_2
5	Post-transitional Basel III rules	.2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) <sup>1</sup>	USD 45.9 <sup>3</sup>
9	Par value of instrument (currency in million)	CHF 40.0 <sup>4</sup>
10	Accounting classification	Debt issued designated at fair value
11	Original date of issuance	15 December 2023
12	Perpetual or dated	Dated
13	Original maturity date	30 June 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortized Face Amount
16	Subsequent call dates, if applicable	n/a
	Coupons	
17	Fixed or floating dividend / coupon	Zero Coupon Accreting
18	Coupon rate and any related index	Zero Coupon Accreting (annual accrual yield of 2.4726605548%)
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG
30	Write-down feature	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	n/a
34a	Type of subordination	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a
36	Non-compliant transitioned features	-
37	If yes, specify non-compliant features	-

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and therefore includes the applicable accrual yield and issue price discount.

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