

UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

Third quarter of 2024

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss systemically relevant bank (SRB) framework as of 30 September 2024.

Information about the Swiss SRB capital framework and about Swiss SRB going and gone concern requirements is provided in the “Capital, liquidity and funding, and balance sheet” section of the UBS Group Annual Report 2023, which is available under “Annual reporting” at ubs.com/investors.

Capital instruments and TLAC-eligible senior unsecured debt as of 30 September 2024^{1,2}

USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.9.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.9.24	Amount eligible for the gone concern requirement as of 30.9.24		
Additional tier 1 capital								
1	UBS Group AG	CH0286864027	7.8.15	USD 1,575	1,552		Perpetual	7.8.25
2	UBS Group AG	CH0506668869	13.11.19	CHF 275	319		Perpetual	13.11.25
3	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.20	USD 281	281		Perpetual	1.3.25
4	UBS Group AG	CH0558521263	29.7.20	USD 750	704		Perpetual	29.7.26
5	UBS Group AG	144A: US902613AD01 RegS: USH42097CB19	10.2.21	USD 1,500	1,273		Perpetual	10.2.31
6	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.21	USD 396	396		Perpetual	1.3.26
7	UBS Group AG	144A: US902613AG32 RegS: USH42097CL90	2.6.21	USD 750	710		Perpetual	2.6.26
8	UBS Group AG	144A: US902613AJ70 RegS: USH42097CS44	12.1.22	USD 1,500	1,405		Perpetual	12.2.27
9	UBS Group AG	CH1160680174	16.2.22	CHF 265	311		Perpetual	16.2.27
10	UBS Group AG, Switzerland, or employing subsidiaries ⁴		18.2.22	USD 450	450		Perpetual	1.3.27
11	UBS Group AG, Switzerland, or employing subsidiaries ⁴		17.2.23	USD 423	423		Perpetual	1.3.28
12	UBS Group AG	144A: US902613BF40 RegS: USH42097ES26	13.11.23	USD 1,750	1,799		Perpetual	13.11.28
13	UBS Group AG	144A: US902613BE74 RegS: USH42097ER43	13.11.23	USD 1,750	1,836		Perpetual	13.11.33
14	UBS Group AG	144A: US902613BK35 RegS: USH42097EW38	12.2.24	USD 1,000	1,013		Perpetual	12.4.31
15	UBS Group AG, Switzerland, or employing subsidiaries ⁴		16.2.24	USD 551	551		Perpetual	1.3.29
16	UBS Group AG	CH1325807860	21.2.24	SGD 650	516		Perpetual	21.8.29
17	UBS Group AG	CH1357852636	24.6.24	SGD 675	538		Perpetual	21.12.29
18	UBS Group AG	144A: US902613BN73 RegS: USH42097EZ68	10.9.24	USD 1,500	1,495		Perpetual	10.9.29
Total high-trigger loss-absorbing additional tier 1 capital					15,572			
1	UBS Group AG	CH0271428333	19.2.15	USD 1,250	1,239		Perpetual	19.2.25
Total low-trigger loss-absorbing additional tier 1 capital⁵					1,239			
Total additional tier 1 capital					16,810			
Tier 2 capital								
1	UBS AG, Stamford branch ⁶	US870836AC77	21.7.95	USD 251		0	15.7.25	
2	UBS AG ⁷		31.8.95	CHF 50		0	1.9.25	
3	UBS AG, Jersey branch ⁶	XS0062270581	18.12.95	GBP 61		82	18.12.25	
4	UBS AG, Stamford branch ⁶	US870845AC84	3.9.96	USD 218		207	1.9.26	
5	UBS AG, London branch ⁷	XS0102733317	15.10.99	EUR 25		0	15.10.29	
6	UBS AG, London branch ⁷	XS0102733408	15.10.99	EUR 25		0	15.10.29	
7	UBS AG, London branch ⁷	XS0104830772	1.12.99	USD 80		0	3.1.28	
8	UBS AG, London branch ⁷	XS0105838964	23.12.99	USD 19		0	30.12.27	
9	UBS AG, London branch ⁷	XS0105839426	23.12.99	USD 24		0	30.12.24	
10	UBS AG, London branch ⁷	XS0105839269	23.12.99	USD 46		0	30.12.26	
Total non-Basel III-compliant tier 2 capital						289		
Total tier 2 capital						289		

Capital instruments and TLAC-eligible senior unsecured debt as of 30 September 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.9.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 30.9.24	Gone concern ³ Amount eligible for the gone concern requirement as of 30.9.24		
TLAC-eligible senior unsecured debt								
1	UBS Group AG ^{8,9}	SEC: US902613AX64 144A: US902613AW81 RegS: USH42097EG87	26.3.15	USD 2,500		0	26.3.25	
2	UBS Group AG ^{8,9}	SEC: US902613AY48 144A: US902613AZ13 RegS: USH42097EH60	21.5.15	USD 2,000		1,709	15.5.45	
3	UBS Group AG ⁸	XS1241134821	29.5.15	NOK 1,000		0	28.5.25	
4	UBS Group AG	144A: US90351DAB38 RegS: USG91703AB73	24.9.15	USD 2,500		0	24.9.25	
5	UBS Group AG	CH0310451858	22.2.16	CHF 150		173	23.2.26	
6	UBS Group AG	144A: US90351DAF42 RegS: USG91703AK72	5.4.16	USD 2,000		1,935	15.4.26	
7	UBS Group AG ^{8,9}	SEC: US902613BB36 144A: US902613BA52 RegS: USH42097EJ27	18.4.16	USD 2,000		1,957	17.4.26	
8	UBS Group AG ⁸	CH0330938876	8.8.16	GBP 500		0	8.8.25	
9	UBS Group AG	CH0336602930	1.9.16	EUR 1,250		1,340	1.9.26	1.6.26
10	UBS Group AG ⁸	144A: US225401AC20 RegS: USH3698DAR55	9.1.17	USD 2,250		2,158	9.1.28	9.1.27
11	UBS Group AG	144A: US90352JAC71 RegS: USH4209UAC02	23.3.17	USD 2,000		1,941	23.3.28	23.3.27
12	UBS Group AG ⁸	CH0385997058	27.10.17	JPY 8,300		56	27.10.27	27.10.26
13	UBS Group AG ⁸	CH0385997066	27.10.17	JPY 10,000		62	27.10.33	27.10.32
14	UBS Group AG ⁸	144A: US225401AF50 RegS: USH3698DBM59	12.1.18	USD 2,000		1,886	12.1.29	12.1.28
15	UBS Group AG ⁸	CH0406415312	29.3.18	USD 408.8 ¹⁰		281 ¹¹	29.3.48	29.3.23
16	UBS Group AG ⁸	CH0419042517	29.6.18	USD 196.8 ¹⁰		145 ¹¹	29.6.48	29.6.23
17	UBS Group AG ⁸	CH0406415296	11.7.18	EUR 100		93 ¹¹	4.7.34	11.7.28
18	UBS Group AG ⁸	CH0428194218	31.8.18	USD 255.8 ¹⁰		188 ¹¹	31.8.48	31.8.23
19	UBS Group AG ⁸	CH0438965599	26.10.18	USD 136.3 ¹⁰		106 ¹¹	26.10.48	26.10.23
20	UBS Group AG	CH0445624999	9.11.18	JPY 20,000		138	9.11.28	9.11.27
21	UBS Group AG ⁸	CH0449619078	27.12.18	USD 135.4 ¹⁰		105 ¹¹	27.12.48	27.12.23
22	UBS Group AG ⁸	CH0449619094	30.1.19	USD 161.3 ¹⁰		125 ¹¹	30.1.49	30.1.24
23	UBS Group AG ⁸	CH0457206792	30.1.19	USD 161.3 ¹⁰		125 ¹¹	30.1.49	30.1.24
24	UBS Group AG ⁸	CH0457206834	30.1.19	USD 134.1 ¹⁰		103 ¹¹	30.1.49	30.1.24
25	UBS Group AG ⁸	CH0474977748	29.5.19	USD 166.1 ¹⁰		114 ¹¹	29.5.49	29.5.24
26	UBS Group AG ⁸	CH0483180912	11.6.19	EUR 100		94 ¹¹	11.3.30	11.3.29
27	UBS Group AG ⁸	CH0483180946	24.6.19	EUR 1,500		1,587	24.6.27	24.6.26
28	UBS Group AG ⁸	CH0483180987	27.6.19	USD 163.9 ¹⁰		108 ¹¹	27.6.49	27.6.24
29	UBS Group AG	144A: US902613AA61 RegS: USH42097AZ05	13.8.19	USD 1,500		1,362	13.8.30	13.8.29
30	UBS Group AG ⁸	CH0494734418	10.9.19	EUR 1,000		951	10.9.29	
31	UBS Group AG	CH0506668844	4.11.19	USD 168.1 ¹⁰		116 ¹¹	4.11.49	4.11.22
32	UBS Group AG ⁸	CH0517825276	14.1.20	EUR 1,250		1,289	14.1.28	14.1.27

Capital instruments and TLAC-eligible senior unsecured debt as of 30 September 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.9.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.9.24	Amount eligible for the gone concern requirement as of 30.9.24		
33	UBS Group AG	CH0520042489	29.1.20	EUR 1,500		1,649	29.1.26	29.1.25
34	UBS Group AG ⁸	CH0511762046	31.1.20	USD 334.1 ¹⁰		148 ¹¹	31.1.60	31.1.25
35	UBS Group AG	CH0521617321	4.3.20	USD 141.1 ¹⁰		97 ¹¹	4.3.50	4.3.25
36	UBS Group AG ⁸	144A: US225401AP33 RegS: USH3698DCW23	1.4.20	USD 3,000		2,749	1.4.31	1.4.30
37	UBS Group AG ⁸	CH0537261858	2.4.20	EUR 2,000		2,207	2.4.26	2.4.25
38	UBS Group AG	CH0535271214	14.4.20	USD 238.3 ¹⁰		141 ¹¹	14.4.50	14.4.25
39	UBS Group AG	CH0547243250	22.5.20	USD 116.2 ¹⁰		66 ¹¹	22.5.50	22.5.25
40	UBS Group AG	CH0543827189	27.5.20	USD 580.6 ¹⁰		333 ¹¹	27.5.50	27.5.25
41	UBS Group AG ⁸	144A: US225401AQ16 RegS: USH3698DCY88	5.6.20	USD 1,500		1,453	5.6.26	5.6.25
42	UBS Group AG ⁸	CH0550413337	9.6.20	GBP 750		912	9.6.28	9.6.27
43	UBS Group AG	144A: US902613AC28 RegS: USH42097BT36	30.7.20	USD 1,300		1,236	30.1.27	30.1.26
44	UBS Group AG	CH0558521271	18.8.20	AUD 39.9 ¹⁰		19 ¹¹	18.8.35	18.8.30
45	UBS Group AG	CH0561923860	22.9.20	USD 61.5 ¹⁰		36 ¹¹	22.9.50	22.9.23
46	UBS Group AG	CH0576402181	5.11.20	EUR 1,500		1,526	5.11.28	5.11.27
47	UBS Group AG	CH0579132942	24.11.20	USD 40		31 ¹¹	24.11.35	24.11.23
48	UBS Group AG	CH0581183594	3.12.20	AUD 45		23 ¹¹	3.12.35	3.12.23
49	UBS Group AG	CH0587372951	12.1.21	USD 110.4 ¹⁰		69 ¹¹	12.1.51	12.1.26
50	UBS Group AG ⁸	CH0591979635	18.1.21	EUR 1,500		1,658	16.1.26	16.1.25
51	UBS Group AG ⁸	CH0591979627	18.1.21	EUR 1,500		1,269	18.1.33	
52	UBS Group AG	CH0588488863	29.1.21	USD 365.2 ¹⁰		234 ¹¹	29.1.51	29.1.26
53	UBS Group AG ⁸	144A: US225401AT54 RegS: USH3698DDG63	2.2.21	USD 2,000		1,865	2.2.27	2.2.26
54	UBS Group AG	144A: US902613AE83 RegS: USH42097CC91	11.2.21	USD 2,000		1,715	11.2.32	11.2.31
55	UBS Group AG	CH0595205524	24.2.21	EUR 1,000		1,015	24.2.28	
56	UBS Group AG	CH0595205532	24.2.21	EUR 1,250		1,143	24.2.33	
57	UBS Group AG	CH0598928718	24.2.21	CHF 360		409	24.8.29	24.8.28
58	UBS Group AG	US902613AF58	25.2.21	USD 25		20 ¹¹	25.2.36	25.2.24
59	UBS Group AG	CH0595205490	26.2.21	USD 189 ¹⁰		126 ¹¹	26.2.51	26.2.26
60	UBS Group AG	CH0595205508	26.2.21	AUD 100.1 ¹⁰		43 ¹¹	26.2.51	26.2.26
61	UBS Group AG	CH0598928734	4.3.21	USD 40		33 ¹¹	4.3.36	4.3.24
62	UBS Group AG ⁸	144A: US225401AU28 RegS: USH3698DDH47	14.5.21	USD 3,250		2,766	14.5.32	14.5.31
63	UBS Group AG	CH1112455774	26.5.21	USD 297.4 ¹⁰		209 ¹¹	26.5.51	26.5.26

Capital instruments and TLAC-eligible senior unsecured debt as of 30 September 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.9.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.9.24	Amount eligible for the gone concern requirement as of 30.9.24		
64	UBS Group AG	144A: US902613AH15 RegS: USH42097CM73	10.8.21	USD 2,000		1,886	10.8.27	10.8.26
65	UBS Group AG	CH1142231682	3.11.21	EUR 1,250		1,347	3.11.26	3.11.25
66	UBS Group AG	CH1142231690	3.11.21	EUR 1,250		1,196	3.11.31	
67	UBS Group AG	CH1142231708	3.11.21	GBP 400		476	3.11.29	3.11.28
68	UBS Group AG	CH1145096165	9.11.21	CHF 440		485	9.11.28	9.11.27
69	UBS Group AG ⁸	CH1142754311	15.11.21	GBP 450		519	15.11.29	15.11.28
70	UBS Group AG	144A: US902613AK44 RegS: USH42097CT27	11.1.22	USD 1,500		1,302	11.2.33	11.2.32
71	UBS Group AG	144A: US902613AL27 RegS: USH42097CU99	11.1.22	USD 1,500		1,139	11.2.43	11.2.42
72	UBS Group AG ⁸	CH1174335732	24.3.22	EUR 2,000		2,167	13.10.26	13.10.25
73	UBS Group AG ⁸	CH1174335740	24.3.22	EUR 1,500		1,545	2.4.32	2.4.31
74	UBS Group AG	CH1175016083	25.3.22	AUD 39.1 ¹⁰		24 ¹¹	25.3.32	25.3.25
75	UBS Group AG	CH1167887269	29.3.22	USD 88.3 ¹⁰		60 ¹¹	29.3.47	29.3.27
76	UBS Group AG ⁸	CH1174335773	4.4.22	JPY 5,000		33 ¹¹	4.4.28	4.4.26
77	UBS Group AG	144A: US902613AM00 RegS: USH42097CZ86	12.5.22	USD 1,200		1,182	12.5.26	12.5.25
78	UBS Group AG	144A: US902613AN82 RegS: USH42097DA27	12.5.22	USD 600		600	12.5.26	12.5.25
79	UBS Group AG	144A: US902613AP31 RegS: USH42097DB00	12.5.22	USD 1,200		1,183	12.5.28	12.5.27
80	UBS Group AG	CH1182086871	16.5.22	EUR 45		47 ¹¹	16.5.37	16.5.27
81	UBS Group AG	CH1187520452	18.5.22	AUD 62.9 ¹⁰		40 ¹¹	18.5.37	18.5.25
82	UBS Group AG	CH1194000340	15.6.22	EUR 1,000		1,097	15.6.27	15.6.26
83	UBS Group AG	CH1194000357	15.6.22	EUR 1,000		1,083	15.6.30	15.6.29
84	UBS Group AG	CH1195555425	22.6.22	EUR 25		25 ¹¹	22.6.42	22.6.29
85	UBS Group AG	144A: US902613AS79 RegS: USH42097DK09	5.8.22	USD 1,750		1,718	5.8.27	5.8.26
86	UBS Group AG	144A: US902613AT52 RegS: USH42097DL81	5.8.22	USD 1,500		1,409	5.8.33	5.8.32
87	UBS Group AG ⁸	144A: US225401AY40 RegS: USH3698DDR29	12.8.22	USD 1,500		1,496	15.7.26	15.7.25
88	UBS Group AG ⁸	144A: US225401AV01 RegS: USH3698DDN15	12.8.22	USD 1,750		1,772	11.8.28	11.8.27
89	UBS Group AG ⁸	144A: US225401AZ15 RegS: USH3698DDS02	12.8.22	USD 3,000		3,098	12.8.33	12.8.32
90	UBS Group AG	CH1204175116	16.8.22	EUR 32.6 ¹⁰		30 ¹¹	16.8.52	16.8.32
91	UBS Group AG ⁸	CH1211713180	7.9.22	GBP 750		1,019	30.9.27	30.9.26
92	UBS Group AG ⁸	CH1211713198	7.9.22	GBP 750		1,079	7.9.33	7.9.32
93	UBS Group AG	CH1210198151	8.9.22	EUR 37		38 ¹¹	8.9.42	8.9.32

Capital instruments and TLAC-eligible senior unsecured debt as of 30 September 2024^{1,2}
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94	UBS Group AG	CH1212189141	15.9.22	EUR 120		126 ¹¹	15.9.37	15.9.34
95	UBS Group AG	CH1213243889	21.9.22	EUR 30		32 ¹¹	21.9.32	21.9.27
96	UBS Group AG	CH1213243905	28.9.22	JPY 10,000		56 ¹¹	28.9.42	
97	UBS Group AG ⁸	CH1214797172	14.11.22	EUR 3,000		3,732	1.3.29	1.3.28
98	UBS Group AG ⁹	144A: US225401BB38 RegS: USH3698DDW14	14.11.22	USD 2,000		2,373	15.11.33	15.11.32
99	UBS Group AG	CH1236363391	11.1.23	EUR 1,000		1,128	11.1.31	11.1.30
100	UBS Group AG	144A: US902613AU26 RegS: USH42097DS35	12.1.23	USD 1,750		1,727	12.1.27	12.1.26
101	UBS Group AG	144A: US902613AV09 RegS: USH42097DT18	12.1.23	USD 2,250		2,275	12.1.34	12.1.33
102	UBS Group AG	CH1242301294	16.1.23	EUR 42		47 ¹¹	16.1.43	16.1.33
103	UBS Group AG	CH1244731761	9.2.23	AUD 66.9 ¹⁰		46 ¹¹	9.2.38	9.2.26
104	UBS Group AG	CH1244731779	15.2.23	EUR 90		103 ¹¹	15.2.38	15.2.33
105	UBS Group AG	CH1244731787	17.2.23	EUR 32.3 ¹⁰		35 ¹¹	17.2.43	17.2.33
106	UBS Group AG	CH1255915022	16.3.23	AUD 40		28 ¹¹	16.3.38	16.3.30
107	UBS Group AG	CH1248666922	16.3.23	JPY 10,000		70	16.3.33	
108	UBS Group AG	CH1255915006	17.3.23	EUR 1,046		1,191	17.3.28	17.3.27
109	UBS Group AG	CH1255915014	17.3.23	EUR 977		1,144	17.3.32	17.3.31
110	UBS Group AG	CH1255915030	17.3.23	AUD 54.9 ¹⁰		36 ¹¹	17.3.38	17.3.26
111	UBS Group AG	CH1253456094	21.3.23	AUD 200		141 ¹¹	21.3.33	21.3.26
112	UBS Group AG	CH1277240953	29.6.23	EUR 25		28 ¹¹	29.6.43	29.6.33
113	UBS Group AG	CH1277240961	30.6.23	EUR 50		56 ¹¹	30.6.43	30.6.31
114	UBS Group AG	144A: US225401BC11 RegS: USH42097EL72	22.9.23	USD 1,250		1,281	22.12.27	22.12.26
115	UBS Group AG	144A: US225401BE76 RegS: USH42097EN39	22.9.23	USD 1,500		1,556	22.9.29	22.9.28
116	UBS Group AG	144A: US225401BG25 RegS: USH42097EQ69	22.9.23	USD 1,750		1,849	22.9.34	22.9.33
117	UBS Group AG	CH1305916756	21.11.23	EUR 83.8 ¹⁰		96 ¹¹	21.11.38	21.11.30
118	UBS Group AG	CH1305916798	30.11.23	EUR 25		29 ¹¹	30.11.38	30.11.32
119	UBS Group AG	CH1305916806	30.11.23	EUR 60		71 ¹¹	30.11.38	30.11.30
120	UBS Group AG	CH1305916822	7.12.23	AUD 52.4 ¹⁰		39 ¹¹	7.12.53	7.12.26
121	UBS Group AG	CH1305916863	15.12.23	CHF 40.8 ¹⁰		48 ¹¹	30.6.34	
122	UBS Group AG	144A: US902613BJ61 RegS: USH42097EV54	8.1.24	USD 1,750		1,769	8.2.30	8.2.29
123	UBS Group AG	144A: US902613BH06 RegS: USH42097EU71	8.1.24	USD 2,250		2,280	8.2.35	8.2.34
124	UBS Group AG	CH1305916897	9.1.24	EUR 1,250		1,393	9.6.33	9.6.32
125	UBS Group AG	CH1314941464	17.1.24	EUR 50		58 ¹¹	17.1.44	17.1.29
126	UBS Group AG	CH1331113543	13.3.24	EUR 25		28 ¹¹	13.3.44	13.3.32

Capital instruments and TLAC-eligible senior unsecured debt as of 30 September 2024^{1,2}

USD m, except where indicated

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					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.9.24	Amount eligible for the gone concern requirement as of 30.9.24		
127	UBS Group AG	CH1331113600	15.4.24	USD 36.8 ¹⁰		37 ¹¹	15.4.29	15.4.27
128	UBS Group AG	144A: US902613BL18 RegS: USH42097EX11	13.5.24	USD 1,750		1,821	13.9.30	13.9.29
129	UBS Group AG	CH1348614079	21.5.24	EUR 50		55 ¹¹	21.5.34	
130	UBS Group AG	CH1348614152	22.5.24	CHF 335		396	22.5.30	22.5.29
131	UBS Group AG	CH1348614095	23.5.24	EUR 25.4 ¹⁰		29 ¹¹	23.5.44	23.5.29
132	UBS Group AG	CH1353257855	14.6.24	EUR 70		80 ¹¹	14.6.44	14.6.27
133	UBS Group AG	CH1357852727	16.7.24	USD 25.3 ¹⁰		26 ¹¹	16.7.39	16.7.29
134	UBS Group AG	CH1357852743	23.7.24	USD 77.7 ¹⁰		78 ¹¹	23.1.32	23.1.31
135	UBS Group AG	CH1357852719	25.7.24	JPY 4100		29 ¹¹	25.7.54	25.7.29
136	UBS Group AG	CH1357852768	30.7.24	EUR 25		28 ¹¹	30.7.31	30.7.27
137	UBS Group AG	CH1357852776	30.7.24	EUR 35		39 ¹¹	30.7.36	30.7.27
138	UBS Group AG	144A: US902613BM90 RegS: USH42097EY93	6.9.24	USD 1,500		1,472	6.9.45	6.9.44
139	UBS Group AG	CH1377443820	20.9.24	USD 50		49 ¹¹	20.9.34	20.9.30
140	UBS Group AG	CH1377443861	26.9.24	EUR 43		46 ¹¹	26.9.44	26.9.34
Total TLAC-eligible senior unsecured debt						103,593		

¹ Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at ubs.com/investors for more information about the key features and the terms and conditions of the capital instruments included in the table above. Instruments are listed according to their issuance date. ² On 12 June 2023, Credit Suisse Group AG merged with and into UBS Group AG, and its obligations under its outstanding debt securities became obligations of UBS Group AG. ³ Instruments available to meet gone concern requirements remain eligible until one year before maturity. ⁴ Relates to Deferred Contingent Capital Plan awards. ⁵ An outstanding low-trigger loss-absorbing additional tier 1 capital instrument is available under the Swiss SRB framework to meet the going concern requirements until its first call date. As of the first call date, this instrument is eligible to meet the gone concern requirements. ⁶ Non-Basel III-compliant tier 2 capital instruments issued by UBS AG qualify as gone concern instruments. ⁷ Non-Basel III-compliant tier 2 capital instruments (originally issued by Credit Suisse AG) do not qualify as gone concern instruments. ⁸ Originally issued by Credit Suisse Group AG. ⁹ The ISINs for this instrument have changed compared with those from original issuance. ¹⁰ Information corresponds to the amortized face amount as of 30 September 2024 and therefore includes the applicable accrual yield and, if applicable, the issue price discount, with the numbers being rounded to one decimal place. ¹¹ The eligible amounts presented are adjusted for own-credit-related gains / losses.

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Rounding | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages and percent changes disclosed in text and tables are calculated on the basis of unrounded figures. Absolute changes between reporting periods disclosed in the text, which can be derived from numbers presented in related tables, are calculated on a rounded basis.

Tables | Within tables, blank fields generally indicate non-applicability or that presentation of any content would not be meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Values that are zero on a rounded basis can be either negative or positive on an actual basis.

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