
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934**

Date: August 31, 2023

UBS Group AG

(Registrant's Name)

Bahnhofstrasse 45, 8001 Zurich, Switzerland
(Address of principal executive office)

Commission File Number: 1-36764

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

This Form 6-K consists of the UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt information for the second quarter of 2023, published today by the registrant, which appears immediately following this page.

UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

Second quarter of 2023

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss systemically relevant bank (SRB) framework as of 30 June 2023.

Information about the Swiss SRB capital framework and about Swiss SRB going and gone concern requirements is provided in the “Capital, liquidity and funding, and balance sheet” section of our Annual Report 2022, which is available under “Annual reporting” at ubs.com/investors.

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2023^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.23 (m)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 30.6.23	Gone concern ³ Amount eligible for the gone concern requirement as of 30.6.23		
Additional tier 1 capital								
1	UBS Group AG	CH0286864027	7.8.15	USD 1,575	1,493		Perpetual	7.8.25
2	UBS Group AG	CH0447353704	28.11.18	SGD 700	518		Perpetual	28.11.23
3	UBS Group AG, Switzerland, or employing subsidiaries ⁴		31.12.18	USD 347	347		Perpetual	1.3.24
4	UBS Group AG	144A: US90352JAF03 RegS: USH4209UAT37	31.1.19	USD 2,500	2,457		Perpetual	31.1.24
5	UBS Group AG	CH0488506673	27.8.19	AUD 700	446		Perpetual	27.8.24
6	UBS Group AG	CH0495570928	4.9.19	SGD 750	543		Perpetual	4.9.24
7	UBS Group AG	CH0506668869	13.11.19	CHF 275	286		Perpetual	13.11.25
8	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.20	USD 282	282		Perpetual	1.3.25
9	UBS Group AG	CH0558521263	29.7.20	USD 750	651		Perpetual	29.7.26
10	UBS Group AG	144A: US902613AD01 RegS: USH42097CB19	10.2.21	USD 1,500	1,219		Perpetual	10.2.31
11	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.21	USD 396	396		Perpetual	1.3.26
12	UBS Group AG	144A: US902613AG32 RegS: USH42097CL90	2.6.21	USD 750	669		Perpetual	2.6.26
13	UBS Group AG	144A: US902613AJ70 RegS: USH42097CS44	12.1.22	USD 1,500	1,357		Perpetual	12.2.27
14	UBS Group AG	CH1160680174	16.2.22	CHF 265	289		Perpetual	16.2.27
15	UBS Group AG, Switzerland, or employing subsidiaries ⁴		18.2.22	USD 455	455		Perpetual	1.3.27
16	UBS Group AG, Switzerland, or employing subsidiaries ⁴		17.2.23	USD 432	432		Perpetual	1.3.28
Total high-trigger loss-absorbing additional tier 1 capital					11,839			
1	UBS Group AG	CH0271428333	19.2.15	USD 1,250	1,190		Perpetual	19.2.25
Total low-trigger loss-absorbing additional tier 1 capital⁵					1,190			
Total additional tier 1 capital					13,030			
Tier 2 capital								
1	Credit Suisse AG	144A: US22546DAA46 RegS: XS0957135212	8.8.13	USD 2,500		0	8.8.23	
2	UBS AG	CH0244100266	15.5.14	USD 2,500		0	15.5.24	
Total low-trigger loss-absorbing tier 2 capital						0		
1	UBS AG, Stamford branch ⁶	US870836AC77	21.7.95	USD 251		253	15.7.25	
2	Credit Suisse AG ⁷		31.8.95	CHF 50		0	1.9.25	
3	UBS AG, Jersey branch ⁶	XS0062270581	18.12.95	GBP 61		78	18.12.25	
4	UBS AG, Stamford branch ⁶	US870845AC84	3.9.96	USD 218		209	1.9.26	
5	Credit Suisse AG, London branch ⁷	XS0102733317	15.10.99	EUR 25		0	15.10.29	
6	Credit Suisse AG, London branch ⁷	XS0102733408	15.10.99	EUR 25		0	15.10.29	
7	Credit Suisse AG, London branch ⁷	XS0104830772	1.12.99	USD 80		0	3.1.28	
8	Credit Suisse AG, London branch ⁷	XS0105838964	23.12.99	USD 19		0	30.12.27	
9	Credit Suisse AG, London branch ⁷	XS0105839426	23.12.99	USD 24		0	30.12.24	
10	Credit Suisse AG, London branch ⁷	XS0105839269	23.12.99	USD 46		0	30.12.26	
Total non-Basel III-compliant tier 2 capital						539		
Total tier 2 capital						539		

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2023^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.23 (m)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 30.6.23	Gone concern ³ Amount eligible for the gone concern requirement as of 30.6.23		
TLAC-eligible senior unsecured debt								
1	UBS Group AG ^{8,9}	SEC: US902613AX64 144A: US902613AW81 RegS: USH42097EG87	26.3.15	USD 2,500		2,387	26.3.25	
2	UBS Group AG ^{8,9}	SEC: US902613AY48 144A: US902613AZ13 RegS: USH42097EH60	21.5.15	USD 2,000		1,567	15.5.45	
3	UBS Group AG	144A: US90351DAB38 RegS: USG91703AB73	24.9.15	USD 2,500		2,358	24.9.25	
4	UBS Group AG	CH0310451858	22.2.16	CHF 150		159	23.2.26	
5	UBS Group AG	CH0314209351	4.3.16	EUR 750		0	4.3.24	
6	UBS Group AG	144A: US90351DAF42 RegS: USG91703AK72	5.4.16	USD 2,000		1,830	15.4.26	
7	UBS Group AG ^{8,9}	SEC: US902613BB36 144A: US902613BA52 RegS: USH42097EJ27	18.4.16	USD 2,000		1,863	17.4.26	
8	UBS Group AG ⁸	CH0330938876	8.8.16	GBP 500		570	8.8.25	
9	UBS Group AG	CH0336602930	1.9.16	EUR 1,250		1,235	1.9.26	1.6.26
10	UBS Group AG	CH0341440334	30.11.16	EUR 1,250		1,344	30.11.24	30.11.23
11	UBS Group AG ⁸	144A: US225401AC20 RegS: USH3698DAR55	9.1.17	USD 2,250		2,107	9.1.28	9.1.27
12	UBS Group AG	144A: US90352JAC71 RegS: USH4209UAC02	23.3.17	USD 2,000		1,861	23.3.28	23.3.27
13	UBS Group AG ⁸	CH0343366842	17.7.17	EUR 1,500		1,582	17.7.25	17.7.24
14	UBS Group AG ⁸	CH0379268722	12.9.17	GBP 750		901	12.9.25	12.9.24
15	UBS Group AG ⁸	CH0385997058	27.10.17	JPY 8,300		57	27.10.27	27.10.26
16	UBS Group AG ⁸	CH0385997066	27.10.17	JPY 10,000		68	27.10.33	27.10.32
17	UBS Group AG ⁸	144A: US225401AF50 RegS: USH3698DBM59	12.1.18	USD 2,000		1,890	12.1.29	12.1.28
18	UBS Group AG ⁸	CH0406415312	29.3.18	USD 386.4 ¹⁰		284 ¹¹	29.3.48	29.3.23
19	UBS Group AG	CH0409606354	17.4.18	EUR 1,750		1,858	17.4.25	17.4.24
20	UBS Group AG ⁸	CH0419042517	29.6.18	USD 185.1 ¹⁰		147 ¹¹	29.6.48	29.6.23
21	UBS Group AG ⁸	CH0406415296	11.7.18	EUR 100		91 ¹¹	4.7.34	11.7.28
22	UBS Group AG ⁸	CH0428194218	31.8.18	USD 240.6 ¹⁰		191 ¹¹	31.8.48	31.8.23
23	UBS Group AG ⁸	CH0438965599	26.10.18	USD 127.7 ¹⁰		107 ¹¹	26.10.48	26.10.23
24	UBS Group AG	CH0445624999	9.11.18	JPY 20,000		139	9.11.28	9.11.27
25	UBS Group AG	CH0445624981	9.11.18	JPY 130,000		901	8.11.24	8.11.23
26	UBS Group AG ⁸	CH0449619078	27.12.18	USD 126.8 ¹⁰		107 ¹¹	27.12.48	27.12.23
27	UBS Group AG	CH0459297435	30.1.19	CHF 400		413	30.1.25	30.1.24
28	UBS Group AG ⁸	CH0449619094	30.1.19	USD 151.1 ¹⁰		126 ¹¹	30.1.49	30.1.24
29	UBS Group AG ⁸	CH0457206792	30.1.19	USD 151.1 ¹⁰		126 ¹¹	30.1.49	30.1.24
30	UBS Group AG ⁸	CH0457206834	30.1.19	USD 125.7 ¹⁰		104 ¹¹	30.1.49	30.1.24
31	UBS Group AG ⁸	CH0474977748	29.5.19	USD 156.8 ¹⁰		117 ¹¹	29.5.49	29.5.24
32	UBS Group AG ⁸	CH0483180912	11.6.19	EUR 100		87 ¹¹	11.3.30	11.3.29

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2023^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.23 (m)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 30.6.23	Gone concern ³ Amount eligible for the gone concern requirement as of 30.6.23		
33	UBS Group AG ⁸	CH0483180946	24.6.19	EUR 1,500		1,481	24.6.27	24.6.26
34	UBS Group AG ⁸	CH0483180987	27.6.19	USD 155.1 ¹⁰		112 ¹¹	27.6.49	27.6.24
35	UBS Group AG	144A: US902613AA61 RegS: USH42097AZ05	13.8.19	USD 1,500		1,288	13.8.30	13.8.29
36	UBS Group AG ⁸	CH0494734418	10.9.19	EUR 1,000		889	10.9.29	
37	UBS Group AG ⁸	144A: US225401AM02 RegS: USH3698DCR38	11.9.19	USD 2,000		1,915	11.9.25	11.9.24
38	UBS Group AG	CH0506668844	4.11.19	USD 160.4 ¹⁰		113 ¹¹	4.11.49	4.11.22
39	UBS Group AG ⁸	CH0517825276	14.1.20	EUR 1,250		1,211	14.1.28	14.1.27
40	UBS Group AG	CH0520042489	29.1.20	EUR 1,500		1,532	29.1.26	29.1.25
41	UBS Group AG ⁸	CH0511762046	31.1.20	USD 318.6 ¹⁰		167 ¹¹	31.1.60	31.1.25
42	UBS Group AG	CH0521617321	4.3.20	USD 135.0 ¹⁰		95 ¹¹	4.3.50	4.3.25
43	UBS Group AG ⁸	144A: US225401AP33 RegS: USH3698DCW23	1.4.20	USD 3,000		2,389	1.4.31	1.4.30
44	UBS Group AG ⁸	CH0537261858	2.4.20	EUR 2,000		2,040	2.4.26	2.4.25
45	UBS Group AG	CH0535271214	14.4.20	USD 226.8 ¹⁰		137 ¹¹	14.4.50	14.4.25
46	UBS Group AG	CH0547243250	22.5.20	USD 111.3 ¹⁰		64 ¹¹	22.5.50	22.5.25
47	UBS Group AG	CH0543827189	27.5.20	USD 556.1 ¹⁰		324 ¹¹	27.5.50	27.5.25
48	UBS Group AG ⁸	144A: US225401AQ16 RegS: USH3698DCY88	5.6.20	USD 1,500		1,376	5.6.26	5.6.25
49	UBS Group AG ⁸	CH0550413337	9.6.20	GBP 750		784	9.6.28	9.6.27
50	UBS Group AG	144A: US902613AB45 RegS: USH42097BS52	30.7.20	USD 1,300		1,291	30.7.24	30.7.23
51	UBS Group AG	144A: US902613AC28 RegS: USH42097BT36	30.7.20	USD 1,300		1,146	30.1.27	30.1.26
52	UBS Group AG	CH0558521271	18.8.20	AUD 38.6 ¹⁰		16 ¹¹	18.8.35	18.8.30
53	UBS Group AG	CH0561923860	22.9.20	USD 59.4 ¹⁰		35 ¹¹	22.9.50	22.9.23
54	UBS Group AG	CH0576402181	5.11.20	EUR 1,500		1,372	5.11.28	5.11.27
55	UBS Group AG	CH0579132942	24.11.20	USD 40		30 ¹¹	24.11.35	24.11.23
56	UBS Group AG	CH0581183594	3.12.20	AUD 45		21 ¹¹	3.12.35	3.12.23
57	UBS Group AG	CH0587372951	12.1.21	USD 106.8 ¹⁰		68 ¹¹	12.1.51	12.1.26
58	UBS Group AG ⁸	CH0591979635	18.1.21	EUR 1,500		1,644	16.1.26	16.1.25
59	UBS Group AG ⁸	CH0591979627	18.1.21	EUR 1,500		1,219	18.1.33	
60	UBS Group AG	CH0588488863	29.1.21	USD 352.8 ¹⁰		231 ¹¹	29.1.51	29.1.26
61	UBS Group AG ⁸	144A: US225401AT54 RegS: USH3698DDG63	2.2.21	USD 2,000		1,783	2.2.27	2.2.26
62	UBS Group AG	144A: US902613AE83 RegS: USH42097CC91	11.2.21	USD 2,000		1,619	11.2.32	11.2.31
63	UBS Group AG	CH0595205524	24.2.21	EUR 1,000		922	24.2.28	
64	UBS Group AG	CH0595205532	24.2.21	EUR 1,250		1,021	24.2.33	

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2023^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.23 (m)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 30.6.23	Gone concern ³ Amount eligible for the gone concern requirement as of 30.6.23		
65	UBS Group AG	CH0598928718	24.2.21	CHF 360		352	24.8.29	24.8.28
66	UBS Group AG	US902613AF58	25.2.21	USD 25		19 ¹¹	25.2.36	25.2.24
67	UBS Group AG	CH0595205490	26.2.21	USD 182.2 ¹⁰		124 ¹¹	26.2.51	26.2.26
68	UBS Group AG	CH0595205508	26.2.21	AUD 96.5 ¹⁰		41 ¹¹	26.2.51	26.2.26
69	UBS Group AG	CH0598928734	4.3.21	USD 40		31 ¹¹	4.3.36	4.3.24
70	UBS Group AG ⁸	144A: US225401AU28 RegS: USH3698DDH47	14.5.21	USD 3,250		2,832	14.5.32	14.5.31
71	UBS Group AG	CH1112455774	26.5.21	USD 284.8 ¹⁰		207 ¹¹	26.5.51	26.5.26
72	UBS Group AG	144A: US902613AH15 RegS: USH42097CM73	10.8.21	USD 2,000		1,772	10.8.27	10.8.26
73	UBS Group AG	CH1142231682	3.11.21	EUR 1,250		1,242	3.11.26	3.11.25
74	UBS Group AG	CH1142231690	3.11.21	EUR 1,250		1,079	3.11.31	
75	UBS Group AG	CH1142231708	3.11.21	GBP 400		413	3.11.29	3.11.28
76	UBS Group AG	CH1145096165	9.11.21	CHF 440		479	9.11.28	9.11.27
77	UBS Group AG ⁸	CH1142754311	15.11.21	GBP 450		460	15.11.29	15.11.28
78	UBS Group AG	144A: US902613AK44 RegS: USH42097CT27	11.1.22	USD 1,500		1,242	11.2.33	11.2.32
79	UBS Group AG	144A: US902613AL27 RegS: USH42097CU99	11.1.22	USD 1,500		1,121	11.2.43	11.2.42
80	UBS Group AG	CH1168499791	21.3.22	EUR 1,500		1,633	21.3.25	21.3.24
81	UBS Group AG ⁸	CH1174335732	24.3.22	EUR 2,000		2,047	13.10.26	13.10.25
82	UBS Group AG ⁸	CH1174335740	24.3.22	EUR 1,500		1,387	2.4.32	2.4.31
83	UBS Group AG	CH1175016083	25.3.22	AUD 37.0 ¹⁰		21 ¹¹	25.3.32	25.3.25
84	UBS Group AG	CH1167887269	29.3.22	USD 84.1 ¹⁰		57 ¹¹	29.3.47	29.3.27
85	UBS Group AG ⁸	CH1174335773	4.4.22	JPY 5,000		34 ¹¹	4.4.28	4.4.26
86	UBS Group AG	144A: US902613AM00 RegS: USH42097CZ86	12.5.22	USD 1,200		1,157	12.5.26	12.5.25
87	UBS Group AG	144A: US902613AN82 RegS: USH42097DA27	12.5.22	USD 600		596	12.5.26	12.5.25
88	UBS Group AG	144A: US902613AP31 RegS: USH42097DB00	12.5.22	USD 1,200		1,142	12.5.28	12.5.27
89	UBS Group AG	CH1182086871	16.5.22	EUR 45		43 ¹¹	16.5.37	16.5.27
90	UBS Group AG	CH1187520452	18.5.22	AUD 58.6 ¹⁰		34 ¹¹	18.5.37	18.5.25
91	UBS Group AG	CH1194000340	15.6.22	EUR 1,000		1,029	15.6.27	15.6.26
92	UBS Group AG	CH1194000357	15.6.22	EUR 1,000		995	15.6.30	15.6.29
93	UBS Group AG	CH1195555425	22.6.22	EUR 25		23 ¹¹	22.6.42	22.6.29
94	UBS Group AG	144A: US902613AR96 RegS: USH42097DJ36	5.8.22	USD 1,750		1,705	5.8.25	5.8.24
95	UBS Group AG	144A: US902613AS79 RegS: USH42097DK09	5.8.22	USD 1,750		1,667	5.8.27	5.8.26
96	UBS Group AG	144A: US902613AT52 RegS: USH42097DL81	5.8.22	USD 1,500		1,328	5.8.33	5.8.32
97	UBS Group AG ⁸	144A: US225401AY40 RegS: USH3698DDR29	12.8.22	USD 1,500		1,462	15.7.26	15.7.25

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2023^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.23 (m)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 30.6.23	Gone concern ³ Amount eligible for the gone concern requirement as of 30.6.23		
98	UBS Group AG ⁸	144A: US225401AV01 RegS: USH3698DDN15	12.8.22	USD 1,750		1,685	11.8.28	11.8.27
99	UBS Group AG ⁸	144A: US225401AZ15 RegS: USH3698DDS02	12.8.22	USD 3,000		2,762	12.8.33	12.8.32
100	UBS Group AG	CH1204175116	16.8.22	EUR 31.1 ¹⁰		27 ¹¹	16.8.52	16.8.32
101	UBS Group AG ⁸	CH1211713180	7.9.22	GBP 750		883	30.9.27	30.9.26
102	UBS Group AG ⁸	CH1211713198	7.9.22	GBP 750		842	7.9.33	7.9.32
103	UBS Group AG	CH1210198151	8.9.22	EUR 37		37 ¹¹	8.9.42	8.9.32
104	UBS Group AG	CH1212189141	15.9.22	EUR 120		122 ¹¹	15.9.37	15.9.34
105	UBS Group AG	CH1213243889	21.9.22	EUR 30		31 ¹¹	21.9.32	21.9.27
106	UBS Group AG	CH1213243905	28.9.22	JPY 10,000		62 ¹¹	28.9.42	
107	UBS Group AG ⁸	CH1214797172	14.11.22	EUR 3,000		3,237	1.3.29	1.3.28
108	UBS Group AG ⁸	144A: US225401BB38 RegS: USH3698DDW14	14.11.22	USD 2,000		2,060	15.11.33	15.11.32
109	UBS Group AG	CH1236363391	11.1.23	EUR 1,000		1,073	11.1.31	11.1.30
110	UBS Group AG	144A: US902613AU26 RegS: USH42097DS35	12.1.23	USD 1,750		1,728	12.1.27	12.1.26
111	UBS Group AG	144A: US902613AV09 RegS: USH42097DT18	12.1.23	USD 2,250		2,225	12.1.34	12.1.33
112	UBS Group AG	CH1242301294	16.1.23	EUR 42		44 ¹¹	16.1.43	16.1.33
113	UBS Group AG	CH1244731761	9.2.23	AUD 61.6 ¹⁰		39 ¹¹	9.2.38	9.2.26
114	UBS Group AG	CH1244731779	15.2.23	EUR 90		96 ¹¹	15.2.38	15.2.33
115	UBS Group AG	CH1244731787	17.2.23	EUR 30.5 ¹⁰		31 ¹¹	17.2.43	17.2.33
116	UBS Group AG	CH1255915022	16.3.23	AUD 40		25 ¹¹	16.3.38	16.3.30
117	UBS Group AG	CH1248666922	16.3.23	JPY 10,000		71	16.3.33	
118	UBS Group AG	CH1255915006	17.3.23	EUR 1,046.3 ¹²		1,139	17.3.28	17.3.27
119	UBS Group AG	CH1255915014	17.3.23	EUR 977.1 ¹²		1,069	17.3.32	17.3.31
120	UBS Group AG	CH1255915030	17.3.23	AUD 50.9 ¹⁰		31 ¹¹	17.3.38	17.3.26
121	UBS Group AG	CH1253456094	21.3.23	AUD 200		129 ¹¹	21.3.33	21.3.26
122	UBS Group AG	CH1277240953	29.6.23	EUR 25		26 ¹¹	29.6.43	29.6.33
123	UBS Group AG	CH1277240961	30.6.23	EUR 50		52 ¹¹	30.6.43	30.6.31
124	UBS Group AG ⁸	X51241134821	29.5.15	NOK 1,000		¹³	28.5.25	
Total TLAC-eligible senior unsecured debt						102,214		

¹ Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at ubs.com/investors for more information about the key features and the terms and conditions of the capital instruments included in the table above. Instruments are listed according to their issuance date. ² On 12 June 2023, Credit Suisse Group AG merged with and into UBS Group AG, and its obligations under its outstanding debt securities became obligations of UBS Group AG. ³ Instruments available to meet gone concern requirements remain eligible until one year before maturity. ⁴ Relates to Deferred Contingent Capital Plan (DCCP) awards. ⁵ An outstanding low-trigger loss-absorbing additional tier 1 (AT1) capital instrument is available under the Swiss SRB framework to meet the going concern requirements until its first call date. As of the first call date, this instrument is eligible to meet the gone concern requirements. ⁶ Non-Basel III-compliant tier 2 capital instruments issued by UBS AG qualify as gone concern instruments. ⁷ Non-Basel III-compliant tier 2 capital instruments issued by Credit Suisse AG do not qualify as gone concern instruments. ⁸ Originally issued by Credit Suisse Group AG. ⁹ ISINs for this instrument changed compared to those from original issuance. ¹⁰ Information corresponds to the amortized face amount as of 30 June 2023 and therefore includes the applicable accrual yield and, if applicable, the issue price discount, with the numbers being rounded to one decimal place. ¹¹ The eligible amounts presented are adjusted for own-credit-related gains / losses. ¹² The nominal amount outstanding has been reduced compared to the nominal amount at issue date as a result of a tender offer launched by UBS Group AG on 22 March 2023. ¹³ Information to be provided with the publication as of 30 September 2023.

Cautionary Statement | This report and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this report. Refer to UBS's most recent Annual Report on Form 20-F, quarterly reports and other information furnished to or filed with the US Securities and Exchange Commission on Form 6-K, available at ubs.com/investors, for additional information.

Rounding | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages and percent changes disclosed in text and tables are calculated on the basis of unrounded figures. Absolute changes between reporting periods disclosed in the text, which can be derived from numbers presented in related tables, are calculated on a rounded basis.

Tables | Within tables, blank fields generally indicate non-applicability or that presentation of any content would not be meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Values that are zero on a rounded basis can be either negative or positive on an actual basis.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: August 31, 2023