# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 6-K

## **REPORT OF FOREIGN PRIVATE ISSUER**

## PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

Date: April 25, 2019

# UBS Group AG Commission File Number: 1-36764 UBS AG

Commission File Number: 1-15060 (Registrants' Names)

Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland (Address of principal executive offices)

Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

This Form 6-K consists of the 1Q19 UBS Group AG (consolidated) capital instruments and TLACeligible senior unsecured debt information, published today by the registrants, which appears immediately following this page.

# UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

# First quarter 2019

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss SRB framework as of 31 March 2019.

Information on the Swiss SRB capital framework and on Swiss SRB going and gone concern requirements that are being phased in until the end of 2019 is provided in the "Capital management" section of our Annual Report 2018, available under "Annual reporting" at *www.ubs.com/investors*.

### Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2019<sup>1</sup>

USD million, except where indicated			Outstanding amount as of	Swiss SRB, incl. transitional arrangements		Swiss SRB as of 1.1.20			
				Going concern Amount recognized in regulatory capital	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement	Going concern Amount recognized in regulatory capital	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement		Optional call
Additional tier 1 capital									
1 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428317	19.02.15	USD 1,250	1,240		1,240		Perpetual	19.02.20
2 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.14	USD 415	415		415		Perpetual	01.03.20
3 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.15	USD 460	460		460		Perpetual	01.03.21
4 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0317921697	21.03.16	USD 1,500	1,464		1 464		Perpetual	22.03.21
5 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0331455318	10.08.16	USD 1,100	1,067 367		1,067 367		Perpetual	10.08.21
6 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.16	USD 367	367		367		Perpetual	01.03.22
7 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0400441280	31.01.18	USD 2,000	1,994		365		Perpetual	31.01.23
8 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.17	USD 365	365		1,994		Perpetual	01.03.21 22.03.21 10.08.21 01.03.22 31.01.23 01.03.23 28.11.23
9 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0447353704	28.11.18	SGD 700	523		523		Perpetual	28.11.23
10 UBS Group Funding (Switzerland) AG	144A: US90352JAF03	31.01.19	USD 2,500	2,534		2,534		Perpetual	31.01.24
	RegS: USH4209UAT37							•	
11 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.18	USD 394	394		394		Perpetual	01.03.24
12 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0286864027	07.08.15	USD 1,575	1,573		1,573		Perpetual	07.08.25
Total high-trigger loss-absorbing additional tier 1 capital				12,397		12,397			
1 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428309	19.02.15	EUR 1,000	1,143		1,143		Perpetual	19.02.22
2 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428333	19.02.15	USD 1,250	1,238		1,238		Perpetual	19.02.25
Total low-trigger loss-absorbing additional tier 1 capital <sup>5</sup>				2,381		2,381			
Total additional tier 1 capital				14,778		14,778			
Tier 2 capital									
1 UBS AG, Switzerland, Stamford branch	US90261AAB89	17.08.12	USD 2,000	1,172	781		1,953	17.08.22	
2 UBS AG, Switzerland	CH0244100266	15.05.14	USD 2,500	2,535			2,535	15.05.24	
3 UBS AG, Switzerland	CH0236733827	13.02.14	EUR 2,000	2,306			2,306	12.02.26	12.02.21
Total low-trigger loss-absorbing tier 2 capital <sup>6</sup>				6,012	781		6,793		
1 UBS AG, Switzerland, Jersey branch	XS0331313055	19.11.07	GBP 130		169		169	19.11.24	19.11.19
2 UBS AG, Switzerland, New York branch	US870836AC77	21.07.95	USD 251		250		250	15.07.25	
3 UBS AG, Switzerland, Jersey branch	XS0062270581	18.12.95	GBP 61		79		79	18.12.25	
4 UBS AG, Switzerland, New York branch	US870845AC84	03.09.96	USD 218		191		191	01.09.26	
Total non-Basel III-compliant tier 2 capital7					690		690		
Total tier 2 capital				6,012	1,471		7,483		

#### Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2019<sup>1</sup>

USD million, except where indicated Swiss SRB, incl. transitional arrangements Swiss SRB as of 1.1.20 Going concern Gone concern<sup>2</sup> Going concern Gone concern<sup>2</sup> Amount eligible for Amount eligible for Outstanding Amount recognized the gone concern Amount recognized the gone concern amount as of in regulatory capital requirement in regulatory capital requirement Optional call No. Issuer ISIN Issue date 31.3.19 as of 31.3.19 as of 31.3.19 as of 31.3.19 as of 31.3.19 Maturity date TLAC-eligible senior unsecured debt 736 UBS Group Funding (Switzerland) AG 144A: US90351DAA54 24 09 15 USD 1.500 736 24.09.20 RegS: USG91703AA90 2 UBS Group Funding (Switzerland) AG 144A: US90351DAC11 24.09.15 150 150 USD 300 24.09.20 RegS: USG91703AC56 3 UBS Group Funding (Switzerland) AG 144A: US90351DAE76 05.04.16 USD 1,000 1,001 1,001 14.04.21 RegS: USG91703AJ00 UBS Group Funding (Switzerland) AG 144A: US90351DAD93 05 04 16 USD 2.000 1.956 1.956 15.04.21 RegS: USG91703AH44 5 UBS Group Funding (Switzerland) AG 144A: US90351DAG25 10.08.16 USD 500 502 502 01.02.22 RegS: USG91703AL55 6 UBS Group Funding (Switzerland) AG 144A: US90351DAH08 10.08.16 USD 2,000 1,928 1,928 01.02.22 ReaS: USG91703AM39 UBS Group Funding (Switzerland) AG 22.02.16 22.02.22 CH0310451841 CHF 300 304 304 8 UBS Group Funding (Switzerland) AG CH0359915425 20.03.17 EUR 1.750 1.962 20.09.22 20.09.21 1.962 9 UBS Group Funding (Switzerland) AG CH0302790123 EUR 1,250 1,433 1,433 16.11.22 16.11.15 10 UBS Group Funding (Switzerland) AG USD 2,000 1.973 23.05.23 23.05.22 144A: US90352JAA16 23.03.17 1.973 ReaS: USH4209UAA46 23.05.22 11 UBS Group Funding (Switzerland) AG 144A: US90352JAB98 23.03.17 USD 1.000 998 998 23.05.23 RegS: USH4209UAB29 12 UBS Group Funding (Switzerland) AG 144A: US90352JAE38 15.08.17 USD 2,000 1,971 1.971 15.08.23 15.08.22 RegS: USH4209UAG16 13 UBS Group Funding (Switzerland) AG 144A: US90352JAD54 15.08.17 1,223 1,223 15.08.23 15.08.22 USD 1.250 ReaS: USH4209UAF33 852 14 UBS Group Funding (Switzerland) AG CH0314209351 04.03.16 FUR 750 04.03.24 852 15 UBS Group Funding (Switzerland) AG CH0365501516 18 05 17 CHF 400 409 18 05 24 409 18.05.23 16 UBS Group Funding (Switzerland) AG 08.11.24 CH0445624981 09.11.18 JPY 130.000 1.180 08.11.23 1.180 17 UBS Group Funding (Switzerland) AG CH0341440334 EUR 1,250 1,421 30.11.24 30.11.23 30.11.16 1,421 18 UBS Group Funding (Switzerland) AG CH0459297435 30.01.19 CHF 400 407 407 30.01.25 30.01.24 19 UBS Group Funding (Switzerland) AG 2.008 2.008 CH0409606354 17.04.18 EUR 1.750 17.04.25 17.04.24 20 UBS Group Funding (Switzerland) AG 144A: US90351DAB38 24.09.15 USD 2,500 2,463 2,463 24.09.25 ReaS: USG91703AB73 153 153 21 UBS Group Funding (Switzerland) AG CH0310451858 22.02.16 CHF 150 23 02 26 22 UBS Group Funding (Switzerland) AG 144A: US90351DAF42 05.04.16 USD 2.000 1.918 1.918 15.04.26 ReaS: USG91703AK72 23 UBS Group Funding (Switzerland) AG CH0336602930 01.09.16 EUR 1.250 1.397 1.397 01.09.26 01.06.26 24 UBS Group Funding (Switzerland) AG 144A: US90352JAC71 23 03 17 USD 2,000 2.020 2.020 23.03.28 23 03 27 RegS: USH4209UAC02 25 UBS Group Funding (Switzerland) AG CH0445624999 09.11.18 JPY 20,000 184 184 09.11.28 09.11.27

Total TLAC-eligible senior unsecured debt

1 Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at www.ubs.com/investors for more information on the key features and the terms and conditions of the capital instruments included in the above table as of 31 March 2019. Instruments are listed according to their maturity or optional call date. 2 Instruments available to meet gone concern requirements are eligible until one year before maturity, with a haircut of 50% applied in the last year of eligibility. 3 Originally issued by UBS Group AG, Switzerland and transferred in May 2018 to UBS Group Funding (Switzerland) AG as issuer. 4 Relates to deferred contingent capital plan (DCCP) awards. DCCP instruments qualifying as tier 2 capital are eligible for regulatory capital purposes until 30 December of the year prior to maturity. 5 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements until their first call date, even if the first call date is after 31 December 2019. As of their first call date, these instruments are eligible to meet the going concern requirements. 6 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements until the earlier of (i) their maturity or first call date or (ii) 31 December 2019, and to meet goine concern requirements thereafter. Outstanding low-trigger loss-absorbing tier 2 capital instruments are subject to amortization starting five years prior to their maturity, with the amortized portion gualifying as gone concern loss-absorbing capacity. 7 Non-Basel III-compliant tier 2 capital instruments gualify as gone concern instruments.

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30.548

date

Notice to investors I This document and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this document. Refer to UBS's first guarter 2019 report and its Annual Report 2018 for additional information. These reports are available at www.ubs.com/investors.

**Rounding** I Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis.

**Tables I** Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: <u>/s/ David Kelly</u> Name: David Kelly Title: Managing Director

By: <u>/s/ Ella Campi</u> Name: Ella Campi Title: Executive Director

UBS AG

By: <u>/s/ David Kelly</u> Name: David Kelly Title: Managing Director

By: <u>/s/ Ella Campi</u> Name: Ella Campi Title: Executive Director

Date: April 25, 2019