
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934**

Date: August 14, 2024

UBS Group AG

(Registrant's Name)

Bahnhofstrasse 45, 8001 Zurich, Switzerland
(Address of principal executive office)

Commission File Number: 1-36764

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

This Form 6-K consists of the UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt information for the second quarter of 2024, published today by the registrant, which appears immediately following this page.

UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

Second quarter of 2024

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss systemically relevant bank (SRB) framework as of 30 June 2024.

Information about the Swiss SRB capital framework and about Swiss SRB going and gone concern requirements is provided in the “Capital, liquidity and funding, and balance sheet” section of the UBS Group Annual Report 2023, which is available under “Annual reporting” at ubs.com/investors.

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.6.24	Amount eligible for the gone concern requirement as of 30.6.24		
Additional tier 1 capital								
1	UBS Group AG	CH0286864027	7.8.15	USD 1,575	1,528		Perpetual	7.8.25
2	UBS Group AG	CH0488506673	27.8.19	AUD 700	464		Perpetual	27.8.24
3	UBS Group AG	CH0495570928	4.9.19	SGD 750	551		Perpetual	4.9.24
4	UBS Group AG	CH0506668869	13.11.19	CHF 275	297		Perpetual	13.11.25
5	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.20	USD 277	277		Perpetual	1.3.25
6	UBS Group AG	CH0558521263	29.7.20	USD 750	681		Perpetual	29.7.26
7	UBS Group AG	144A: US902613AD01 RegS: USH42097CB19	10.2.21	USD 1,500	1,220		Perpetual	10.2.31
8	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.21	USD 389	389		Perpetual	1.3.26
9	UBS Group AG	144A: US902613AG32 RegS: USH42097CL90	2.6.21	USD 750	688		Perpetual	2.6.26
10	UBS Group AG	144A: US902613AJ70 RegS: USH42097CS44	12.1.22	USD 1,500	1,384		Perpetual	12.2.27
11	UBS Group AG	CH1160680174	16.2.22	CHF 265	290		Perpetual	16.2.27
12	UBS Group AG, Switzerland, or employing subsidiaries ⁴		18.2.22	USD 445	445		Perpetual	1.3.27
13	UBS Group AG, Switzerland, or employing subsidiaries ⁴		17.2.23	USD 420	420		Perpetual	1.3.28
14	UBS Group AG	144A: US902613BF40 RegS: USH42097ES26	13.11.23	USD 1,750	1,743		Perpetual	13.11.28
15	UBS Group AG	144A: US902613BE74 RegS: USH42097ER43	13.11.23	USD 1,750	1,749		Perpetual	13.11.33
16	UBS Group AG	144A: US902613BK35 RegS: USH42097EW38	12.2.24	USD 1,000	965		Perpetual	12.4.31
17	UBS Group AG, Switzerland, or employing subsidiaries ⁴		16.2.24	USD 544	544		Perpetual	1.3.29
18	UBS Group AG	CH1325807860	21.2.24	SGD 650	477		Perpetual	21.8.29
19	UBS Group AG	CH1357852636	24.6.24	SGD 500	364		Perpetual	21.12.29
Total high-trigger loss-absorbing additional tier 1 capital					14,475			
1	UBS Group AG	CH0271428333	19.2.15	USD 1,250	1,225		Perpetual	19.2.25
Total low-trigger loss-absorbing additional tier 1 capital⁵					1,225			
Total additional tier 1 capital					15,700			
Tier 2 capital								
1	UBS AG, Stamford branch ⁶	US870836AC77	21.7.95	USD 251		252		15.7.25
2	UBS AG ⁷		31.8.95	CHF 50		0		1.9.25
3	UBS AG, Jersey branch ⁶	XS0062270581	18.12.95	GBP 61		77		18.12.25
4	UBS AG, Stamford branch ⁶	US870845AC84	3.9.96	USD 218		207		1.9.26
5	UBS AG, London branch ⁷	XS0102733317	15.10.99	EUR 25		0		15.10.29
6	UBS AG, London branch ⁷	XS0102733408	15.10.99	EUR 25		0		15.10.29
7	UBS AG, London branch ⁷	XS0104830772	1.12.99	USD 80		0		3.1.28
8	UBS AG, London branch ⁷	XS0105838964	23.12.99	USD 19		0		30.12.27
9	UBS AG, London branch ⁷	XS0105839426	23.12.99	USD 24		0		30.12.24
10	UBS AG, London branch ⁷	XS0105839269	23.12.99	USD 46		0		30.12.26
Total non-Basel III-compliant tier 2 capital						536		
Total tier 2 capital						536		

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.6.24	Amount eligible for the gone concern requirement as of 30.6.24		
TLAC-eligible senior unsecured debt								
1	UBS Group AG ^{8,9}	SEC: US902613AX64 144A: US902613AW81 RegS: USH42097EG87	26.3.15	USD 2,500		0	26.3.25	
2	UBS Group AG ^{8,9}	SEC: US902613AY48 144A: US902613AZ13 RegS: USH42097EH60	21.5.15	USD 2,000		1,477	15.5.45	
3	UBS Group AG ⁸	XS1241134821	29.5.15	NOK 1,000		0	28.5.25	
4	UBS Group AG	144A: US90351DAB38 RegS: USG91703AB73	24.9.15	USD 2,500		2,412	24.9.25	
5	UBS Group AG	CH0310451858	22.2.16	CHF 150		164	23.2.26	
6	UBS Group AG	144A: US90351DAF42 RegS: USG91703AK72	5.4.16	USD 2,000		1,887	15.4.26	
7	UBS Group AG ^{8,9}	SEC: US902613BB36 144A: US902613BA52 RegS: USH42097EJ27	18.4.16	USD 2,000		1,885	17.4.26	
8	UBS Group AG ⁸	CH0330938876	8.8.16	GBP 500		602	8.8.25	
9	UBS Group AG	CH0336602930	1.9.16	EUR 1,250		1,263	1.9.26	1.6.26
10	UBS Group AG ⁸	144A: US225401AC20 RegS: USH3698DAR55	9.1.17	USD 2,250		2,121	9.1.28	9.1.27
11	UBS Group AG	144A: US90352JAC71 RegS: USH4209UAC02	23.3.17	USD 2,000		1,892	23.3.28	23.3.27
12	UBS Group AG ⁸	CH0343366842	17.7.17	EUR 1,500		1,615	17.7.25	17.7.24
13	UBS Group AG ⁸	CH0379268722	12.9.17	GBP 750		941	12.9.25	12.9.24
14	UBS Group AG ⁸	CH0385997058	27.10.17	JPY 8,300		51	27.10.27	27.10.26
15	UBS Group AG ⁸	CH0385997066	27.10.17	JPY 10,000		59	27.10.33	27.10.32
16	UBS Group AG ⁸	144A: US225401AF50 RegS: USH3698DBM59	12.1.18	USD 2,000		1,885	12.1.29	12.1.28
17	UBS Group AG ⁸	CH0406415312	29.3.18	USD 404.1 ¹⁰		272 ¹¹	29.3.48	29.3.23
18	UBS Group AG ⁸	CH0419042517	29.6.18	USD 194.3 ¹⁰		140 ¹¹	29.6.48	29.6.23
19	UBS Group AG ⁸	CH0406415296	11.7.18	EUR 100		90 ¹¹	4.7.34	11.7.28
20	UBS Group AG ⁸	CH0428194218	31.8.18	USD 252.6 ¹⁰		182 ¹¹	31.8.48	31.8.23
21	UBS Group AG ⁸	CH0438965599	26.10.18	USD 134.5 ¹⁰		102 ¹¹	26.10.48	26.10.23
22	UBS Group AG	CH0445624999	9.11.18	JPY 20,000		123	9.11.28	9.11.27
23	UBS Group AG ⁸	CH0449619078	27.12.18	USD 133.6 ¹⁰		102 ¹¹	27.12.48	27.12.23
24	UBS Group AG ⁸	CH0449619094	30.1.19	USD 159.2 ¹⁰		121 ¹¹	30.1.49	30.1.24
25	UBS Group AG ⁸	CH0457206792	30.1.19	USD 159.2 ¹⁰		121 ¹¹	30.1.49	30.1.24
26	UBS Group AG ⁸	CH0457206834	30.1.19	USD 132.3 ¹⁰		99 ¹¹	30.1.49	30.1.24
27	UBS Group AG ⁸	CH0474977748	29.5.19	USD 164.2 ¹⁰		112 ¹¹	29.5.49	29.5.24
28	UBS Group AG ⁸	CH0483180912	11.6.19	EUR 100		88 ¹¹	11.3.30	11.3.29
29	UBS Group AG ⁸	CH0483180946	24.6.19	EUR 1,500		1,506	24.6.27	24.6.26
30	UBS Group AG ⁸	CH0483180987	27.6.19	USD 162.1 ¹⁰		106 ¹¹	27.6.49	27.6.24
31	UBS Group AG	144A: US902613AA61 RegS: USH42097AZ05	13.8.19	USD 1,500		1,311	13.8.30	13.8.29
32	UBS Group AG ⁸	CH0494734418	10.9.19	EUR 1,000		903	10.9.29	

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.6.24	Amount eligible for the gone concern requirement as of 30.6.24		
33	UBS Group AG ⁸	144A: US225401AM02 RegS: USH3698DCR38	11.9.19	USD 2,000		1,970	11.9.25	11.9.24
34	UBS Group AG	CH0506668844	4.11.19	USD 166.5 ¹⁰		107 ¹¹	4.11.49	4.11.22
35	UBS Group AG ⁸	CH0517825276	14.1.20	EUR 1,250		1,230	14.1.28	14.1.27
36	UBS Group AG	CH0520042489	29.1.20	EUR 1,500		1,569	29.1.26	29.1.25
37	UBS Group AG ⁸	CH0511762046	31.1.20	USD 330.9 ¹⁰		153 ¹¹	31.1.60	31.1.25
38	UBS Group AG	CH0521617321	4.3.20	USD 139.8 ¹⁰		90 ¹¹	4.3.50	4.3.25
39	UBS Group AG ⁸	144A: US225401AP33 RegS: USH3698DCW23	1.4.20	USD 3,000		2,438	1.4.31	1.4.30
40	UBS Group AG ⁸	CH0537261858	2.4.20	EUR 2,000		2,060	2.4.26	2.4.25
41	UBS Group AG	CH0535271214	14.4.20	USD 235.9 ¹⁰		131 ¹¹	14.4.50	14.4.25
42	UBS Group AG	CH0547243250	22.5.20	USD 115.2 ¹⁰		61 ¹¹	22.5.50	22.5.25
43	UBS Group AG	CH0543827189	27.5.20	USD 575.5 ¹⁰		306 ¹¹	27.5.50	27.5.25
44	UBS Group AG ⁸	144A: US225401AQ16 RegS: USH3698DCY88	5.6.20	USD 1,500		1,427	5.6.26	5.6.25
45	UBS Group AG ⁸	CH0550413337	9.6.20	GBP 750		834	9.6.28	9.6.27
46	UBS Group AG	144A: US902613AC28 RegS: USH42097BT36	30.7.20	USD 1,300		1,206	30.1.27	30.1.26
47	UBS Group AG	CH0558521271	18.8.20	AUD 39.6 ¹⁰		17 ¹¹	18.8.35	18.8.30
48	UBS Group AG	CH0561923860	22.9.20	USD 61 ¹⁰		33 ¹¹	22.9.50	22.9.23
49	UBS Group AG	CH0576402181	5.11.20	EUR 1,500		1,421	5.11.28	5.11.27
50	UBS Group AG	CH0579132942	24.11.20	USD 40		29 ¹¹	24.11.35	24.11.23
51	UBS Group AG	CH0581183594	3.12.20	AUD 45		21 ¹¹	3.12.35	3.12.23
52	UBS Group AG	CH0587372951	12.1.21	USD 109.7 ¹⁰		64 ¹¹	12.1.51	12.1.26
53	UBS Group AG ⁸	CH0591979635	18.1.21	EUR 1,500		1,634	16.1.26	16.1.25
54	UBS Group AG ⁸	CH0591979627	18.1.21	EUR 1,500		1,233	18.1.33	
55	UBS Group AG	CH0588488863	29.1.21	USD 362.6 ¹⁰		216 ¹¹	29.1.51	29.1.26
56	UBS Group AG ⁸	144A: US225401AT54 RegS: USH3698DDG63	2.2.21	USD 2,000		1,853	2.2.27	2.2.26
57	UBS Group AG	144A: US902613AE83 RegS: USH42097CC91	11.2.21	USD 2,000		1,628	11.2.32	11.2.31
58	UBS Group AG	CH0595205524	24.2.21	EUR 1,000		949	24.2.28	
59	UBS Group AG	CH0595205532	24.2.21	EUR 1,250		1,050	24.2.33	
60	UBS Group AG	CH0598928718	24.2.21	CHF 360		378	24.8.29	24.8.28
61	UBS Group AG	US902613AF58	25.2.21	USD 25		19 ¹¹	25.2.36	25.2.24
62	UBS Group AG	CH0595205490	26.2.21	USD 187.6 ¹⁰		116 ¹¹	26.2.51	26.2.26
63	UBS Group AG	CH0595205508	26.2.21	AUD 99.4 ¹⁰		38 ¹¹	26.2.51	26.2.26

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
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64	UBS Group AG	CH0598928734	4.3.21	USD 40		31 ¹¹	4.3.36	4.3.24
65	UBS Group AG ⁸	144A: US225401AU28 RegS: USH3698DDH47	14.5.21	USD 3,250		2,755	14.5.32	14.5.31
66	UBS Group AG	CH1112455774	26.5.21	USD 294.7 ¹⁰		193 ¹¹	26.5.51	26.5.26
67	UBS Group AG	144A: US902613AH15 RegS: USH42097CM73	10.8.21	USD 2,000		1,830	10.8.27	10.8.26
68	UBS Group AG	CH1142231682	3.11.21	EUR 1,250		1,273	3.11.26	3.11.25
69	UBS Group AG	CH1142231690	3.11.21	EUR 1,250		1,094	3.11.31	3.11.25
70	UBS Group AG	CH1142231708	3.11.21	GBP 400		439	3.11.29	3.11.28
71	UBS Group AG	CH1145096165	9.11.21	CHF 440		475	9.11.28	9.11.27
72	UBS Group AG ⁸	CH1142754311	15.11.21	GBP 450		502	15.11.29	15.11.28
73	UBS Group AG	144A: US902613AK44 RegS: USH42097CT27	11.1.22	USD 1,500		1,235	11.2.33	11.2.32
74	UBS Group AG	144A: US902613AL27 RegS: USH42097CU99	11.1.22	USD 1,500		1,058	11.2.43	11.2.42
75	UBS Group AG ⁸	CH1174335732	24.3.22	EUR 2,000		2,055	13.10.26	13.10.25
76	UBS Group AG ⁸	CH1174335740	24.3.22	EUR 1,500		1,397	2.4.32	2.4.31
77	UBS Group AG	CH1175016083	25.3.22	AUD 38.7 ¹⁰		22 ¹¹	25.3.32	25.3.25
78	UBS Group AG	CH1167887269	29.3.22	USD 87.4 ¹⁰		54 ¹¹	29.3.47	29.3.27
79	UBS Group AG ⁸	CH1174335773	4.4.22	JPY 5,000		30 ¹¹	4.4.28	4.4.26
80	UBS Group AG	144A: US902613AM00 RegS: USH42097CZ86	12.5.22	USD 1,200		1,172	12.5.26	12.5.25
81	UBS Group AG	144A: US902613AN82 RegS: USH42097DA27	12.5.22	USD 600		600	12.5.26	12.5.25
82	UBS Group AG	144A: US902613AP31 RegS: USH42097DB00	12.5.22	USD 1,200		1,150	12.5.28	12.5.27
83	UBS Group AG	CH1182086871	16.5.22	EUR 45		43 ¹¹	16.5.37	16.5.27
84	UBS Group AG	CH1187520452	18.5.22	AUD 62 ¹⁰		36 ¹¹	18.5.37	18.5.25
85	UBS Group AG	CH1194000340	15.6.22	EUR 1,000		1,036	15.6.27	15.6.26
86	UBS Group AG	CH1194000357	15.6.22	EUR 1,000		995	15.6.30	15.6.29
87	UBS Group AG	CH1195555425	22.6.22	EUR 25		23 ¹¹	22.6.42	22.6.29
88	UBS Group AG	144A: US902613AR96 RegS: USH42097DJ36	5.8.22	USD 1,750		1,730	5.8.25	5.8.24
89	UBS Group AG	144A: US902613AS79 RegS: USH42097DK09	5.8.22	USD 1,750		1,674	5.8.27	5.8.26
90	UBS Group AG	144A: US902613AT52 RegS: USH42097DL81	5.8.22	USD 1,500		1,341	5.8.33	5.8.32
91	UBS Group AG ⁸	144A: US225401AY40 RegS: USH3698DDR29	12.8.22	USD 1,500		1,387	15.7.26	15.7.25
92	UBS Group AG ⁸	144A: US225401AV01 RegS: USH3698DDN15	12.8.22	USD 1,750		1,675	11.8.28	11.8.27
93	UBS Group AG ⁸	144A: US225401AZ15 RegS: USH3698DDS02	12.8.22	USD 3,000		2,740	12.8.33	12.8.32

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
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94	UBS Group AG	CH1204175116	16.8.22	EUR 32.3 ¹⁰		27 ¹¹	16.8.52	16.8.32
95	UBS Group AG ⁸	CH1211713180	7.9.22	GBP 750		926	30.9.27	30.9.26
96	UBS Group AG ⁸	CH1211713198	7.9.22	GBP 750		905	7.9.33	7.9.32
97	UBS Group AG	CH1210198151	8.9.22	EUR 37		36 ¹¹	8.9.42	8.9.32
98	UBS Group AG	CH1212189141	15.9.22	EUR 120		120 ¹¹	15.9.37	15.9.34
99	UBS Group AG	CH1213243889	21.9.22	EUR 30		31 ¹¹	21.9.32	21.9.27
100	UBS Group AG	CH1213243905	28.9.22	JPY 10,000		50 ¹¹	28.9.42	
101	UBS Group AG ⁸	CH1214797172	14.11.22	EUR 3,000		3,237	1.3.29	1.3.28
102	UBS Group AG ⁸	144A: US225401BB38 RegS: USH3698DDW14	14.11.22	USD 2,000		2,051	15.11.33	15.11.32
103	UBS Group AG	CH1236363391	11.1.23	EUR 1,000		1,065	11.1.31	11.1.30
104	UBS Group AG	144A: US902613AU26 RegS: USH42097DS35	12.1.23	USD 1,750		1,732	12.1.27	12.1.26
105	UBS Group AG	144A: US902613AV09 RegS: USH42097DT18	12.1.23	USD 2,250		2,175	12.1.34	12.1.33
106	UBS Group AG	CH1242301294	16.1.23	EUR 42		43 ¹¹	16.1.43	16.1.33
107	UBS Group AG	CH1244731761	9.2.23	AUD 65.8 ¹⁰		41 ¹¹	9.2.38	9.2.26
108	UBS Group AG	CH1244731779	15.2.23	EUR 90		94 ¹¹	15.2.38	15.2.33
109	UBS Group AG	CH1244731787	17.2.23	EUR 31.9 ¹⁰		32 ¹¹	17.2.43	17.2.33
110	UBS Group AG	CH1255915022	16.3.23	AUD 40		25 ¹¹	16.3.38	16.3.30
111	UBS Group AG	CH1248666922	16.3.23	JPY 10,000		62	16.3.33	
112	UBS Group AG	CH1255915006	17.3.23	EUR 1,046		1,131	17.3.28	17.3.27
113	UBS Group AG	CH1255915014	17.3.23	EUR 977		1,067	17.3.32	17.3.31
114	UBS Group AG	CH1255915030	17.3.23	AUD 54 ¹⁰		32 ¹¹	17.3.38	17.3.26
115	UBS Group AG	CH1253456094	21.3.23	AUD 200		129 ¹¹	21.3.33	21.3.26
116	UBS Group AG	CH1277240953	29.6.23	EUR 25		27 ¹¹	29.6.43	29.6.33
117	UBS Group AG	CH1277240961	30.6.23	EUR 50		54 ¹¹	30.6.43	30.6.31
118	UBS Group AG	144A: US225401BC11 RegS: USH42097EL72	22.9.23	USD 1,250		1,253	22.12.27	22.12.26
119	UBS Group AG	144A: US225401BE76 RegS: USH42097EN39	22.9.23	USD 1,500		1,508	22.9.29	22.9.28
120	UBS Group AG	144A: US225401BG25 RegS: USH42097EO69	22.9.23	USD 1,750		1,752	22.9.34	22.9.33
121	UBS Group AG	CH1305916756	21.11.23	EUR 82.7 ¹⁰		87 ¹¹	21.11.38	21.11.30
122	UBS Group AG	CH1305916798	30.11.23	EUR 25		27 ¹¹	30.11.38	30.11.32
123	UBS Group AG	CH1305916806	30.11.23	EUR 60		65 ¹¹	30.11.38	30.11.30
124	UBS Group AG	CH1305916822	7.12.23	AUD 51.7 ¹⁰		35 ¹¹	7.12.53	7.12.26
125	UBS Group AG	CH1305916863	15.12.23	CHF 40.5 ¹⁰		0 ¹¹	30.6.34	
126	UBS Group AG	144A: US902613BJ61 RegS: USH42097EV54	8.1.24	USD 1,750		1,711	8.2.30	8.2.29

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2024^{1,2}

USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 30.6.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 30.6.24	Amount eligible for the gone concern requirement as of 30.6.24		
127	UBS Group AG	144A: US902613BH06 RegS: USH42097EU71	8.1.24	USD 2,250		2,173	8.2.35	8.2.34
128	UBS Group AG	CH1305916897	9.1.24	EUR 1,250		1,289	9.6.33	9.6.32
129	UBS Group AG	CH1314941464	17.1.24	EUR 50		53 ¹¹	17.1.44	17.1.29
130	UBS Group AG	CH1331113543	13.3.24	EUR 25		26 ¹¹	13.3.44	13.3.32
131	UBS Group AG	CH1331113600	15.4.24	USD 36.3 ¹⁰		35 ¹¹	15.4.29	15.4.27
132	UBS Group AG	144A: US902613BL18 RegS: USH42097EX11	13.5.24	USD 1,750		1,762	13.9.30	13.9.29
133	UBS Group AG	CH1348614079	21.5.24	EUR 50		51 ¹¹	21.5.34	
134	UBS Group AG	CH1348614152	22.5.24	CHF 335		373	22.5.30	22.5.29
135	UBS Group AG	CH1348614095	23.5.24	EUR 25.1 ¹⁰		26 ¹¹	23.5.44	23.5.29
136	UBS Group AG	CH1353257855	14.6.24	EUR 70		73 ¹¹	14.6.44	14.6.27
Total TLAC-eligible senior unsecured debt						105,350		

¹ Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at ubs.com/investors for more information about the key features and the terms and conditions of the capital instruments included in the table above. Instruments are listed according to their issuance date. ² On 12 June 2023, Credit Suisse Group AG merged with and into UBS Group AG, and its obligations under its outstanding debt securities became obligations of UBS Group AG. ³ Instruments available to meet gone concern requirements remain eligible until one year before maturity. ⁴ Relates to Deferred Contingent Capital Plan awards. ⁵ An outstanding low-trigger loss-absorbing additional tier 1 capital instrument is available under the Swiss SRB framework to meet the going concern requirements until its first call date. As of the first call date, this instrument is eligible to meet the gone concern requirements. ⁶ Non-Basel III-compliant tier 2 capital instruments issued by UBS AG qualify as gone concern instruments. ⁷ Non-Basel III-compliant tier 2 capital instruments (originally issued by Credit Suisse AG) do not qualify as gone concern instruments. ⁸ Originally issued by Credit Suisse Group AG. ⁹ ISINs for this instrument have changed compared with those from original issuance. ¹⁰ Information corresponds to the amortized face amount as of 31 March 2024 and therefore includes the applicable accrual yield and, if applicable, the issue price discount, with the numbers being rounded to one decimal place. ¹¹ The eligible amounts presented are adjusted for own-credit-related gains / losses.

Cautionary statement | This report and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this report. Refer to UBS's most recent annual report on Form 20-F, quarterly reports and other information furnished to or filed with the US Securities and Exchange Commission (the SEC) on Form 6-K, available at ubs.com/investors, for additional information.

Rounding | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages and percent changes disclosed in text and tables are calculated on the basis of unrounded figures. Absolute changes between reporting periods disclosed in the text, which can be derived from numbers presented in related tables, are calculated on a rounded basis.

Tables | Within tables, blank fields generally indicate non-applicability or that presentation of any content would not be meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Values that are zero on a rounded basis can be either negative or positive on an actual basis.

Websites | In this report, any website addresses are provided solely for information and are not intended to be active links. UBS does not incorporate the contents of any such websites into this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: August 14, 2024