

Schedule V

UBS Securities LLC
Statement of Segregation Requirements and Funds in
Segregation for Customers Trading on
U.S. Commodity Exchanges

December 31, 2022

(In Thousands)

Segregation Requirements

Net ledger balance		
Cash	\$	3,821,689
Securities (at market)	\$	1,922,470
Net unrealized gain (loss) on open futures contracts traded on a contract market	\$	95,236
Exchange traded options:		
Add market value of open option contracts purchased on a contract market	\$	227,114
Deduct market value of open option contracts granted (sold) on a contract market	\$	(239,599)
Net equity (deficit)	\$	5,826,910
Accounts liquidating to a deficit and accounts with debit balances – gross amount	\$	7,352
Less: Amount offset by customer owned securities	\$ (7,274)	\$ 78
Amount required to be segregated		<u>\$ 5,826,988</u>

Funds in Segregated Accounts

Deposited in segregated funds bank accounts		
Cash	\$	152,224
Securities representing investments of customers' funds (at market)	\$	-
Securities held for particular customers or option customers in lieu of cash (at market)	\$	436,292
Margins on deposit with clearing organizations of contract markets:		
Cash	\$	3,781,293
Securities representing investments of customers' funds (at market)	\$	181,902
Securities held for particular customers or option customers in lieu of cash (at market)	\$	1,486,178
Net settlement from (to) clearing organizations of contract markets	\$	91,358
Exchange traded options:		
Value of open long option contracts	\$	227,114
Value of open short option contracts	\$	(239,599)
Net equities with other FCMs:		
Net liquidating equity	\$	-
Securities representing investments of customer funds (at market)	\$	-
Securities held for particular customers or option customers in lieu of cash (at market)	\$	-
Segregated funds on hand	\$	-
Total amount in segregation	\$	6,116,762
Excess (deficiency) funds in segregation	\$	289,774
Management Target Amount for Excess funds in segregation	\$	150,000
Excess (deficiency) funds in segregation over (under) Management Target Amount Excess	\$	<u>139,774</u>

There are no material differences between the amounts presented above and those presented in the Company's December 31, 2022 unaudited FOCUS Part II Report as re-filed on February 28, 2023.

Schedule VI

UBS Securities LLC
Statement of Secured Amount and Funds Held in
Separate Accounts for Foreign Futures and Foreign
Options Customers Pursuant to Commission Regulation 30.7

December 31, 2022
(In Thousands)

Secured Requirements

Amounts to be set aside in separate section 30.7 accounts	<u>\$1,971,585</u>
Funds deposited in separate Regulation 30.7 accounts:	
Cash in banks located in the United States	\$ 490,217
Securities in safekeeping with banks located in the United States	\$ 300,975
Amounts held by clearing organizations of foreign boards of trade:	
Cash	-
Securities	-
Amount due to (from) clearing organizations – daily variation	-
Value of long option contracts	-
Value of short option contracts	-
Amount held by members of foreign boards of trade:	
Cash	\$ 1,498,313
Securities	\$ 67,447
Unrealized gains / (losses) on open futures contracts	\$ (227,844)
Value of long option contracts	\$ 17,078
Value of short option contracts	<u>\$ -</u>
Total funds in separate section 30.7 accounts	<u>\$ 2,146,186</u>
Excess (deficiency) funds in separate section 30.7 accounts \$	<u>\$ 174,601</u>
Management Target Amount for Excess Funds in separate section 30.7 accounts	<u>\$ 75,000</u>
Excess (deficiency) funds in separate 30.7 accounts over (under) Management Target	<u>\$ 99,601</u>

There are no material differences between the amounts presented above and those presented in the Company's December 31, 2022 unaudited FOCUS Part II Report as re-filed on February 28, 2023.

Schedule VIII

UBS Securities LLC
Statement of Cleared Swaps Customer Segregation Requirements And
Funds in Cleared Swaps Customer Accounts Under 4D(f) of the CEA

December 31, 2022
(In Thousands)

Cleared Swaps Customer Requirements

Net ledger balance		
Cash		\$ 529,473
Securities (at market)		\$ 388,115
Net unrealized profit (loss) in open cleared swaps		\$ 359,372
Cleared swaps options		
Market value of open swaps option contracts purchased		\$ -
Market value of open cleared swaps option contracts granted -		\$ -
Net equity (deficit)		\$ 1,276,960
Accounts liquidating to a deficit and accounts with		
Debit balances – gross amount	\$2,029	
Less: amount offset by customer owned securities	\$ (1,987)	\$ 42
Amounts required to be segregated for cleared swaps customers		\$ 1,277,002

Funds in Cleared Swaps Customer Segregated Accounts

Deposited in cleared swaps customer segregated accounts at banks		
Cash		\$ 267,706
Securities representing investments of cleared swaps customers funds (at market)		\$ -
Securities held for cleared swaps customers in lieu of cash		\$ 284,676
Margins on deposit with derivatives clearing organizations in cleared swaps customer segregated accounts		
Cash		\$ 880,265
Securities representing investments of cleared swaps customers' funds (at market)		-
Securities held for particular cleared swaps customers in lieu of cash (at market)		\$ 103,440
Net settlement from (to) derivatives clearing organizations		\$ 5,947
Cleared swaps options		\$ -
Value of open cleared swaps long option contracts		\$ -
Value of open cleared swaps short option contracts		\$ -
Net equities with other FCMs		\$ -
Net liquidating equity		\$ -
Securities representing investments of cleared swaps customer funds		\$ -
Securities for particular cleared swaps in lieu of cash (market)		\$ -
Cleared swaps customer funds on hand (describe)		\$ -
Total amount in cleared swaps customer segregation		\$ 1,542,034
Excess (deficiency) funds in cleared swaps customer segregation		\$ 265,032
Management Target Amount for Excess funds in cleared swaps		\$ 125,000
Excess (deficiency) funds in cleared swaps customer segregated accounts over (under) Management Target Excess		\$ 140,032

There are no material differences between the amounts presented above and those presented in the Company's December 31, 2022 unaudited FOCUS Part II Report as re-filed on February 28, 2023.