



UBS MTF Trading Notice

Rulebook Amendment

18 November 2016

Dear Member,

In accordance with Rule 4.2 of the UBS MTF Rulebook, we are taking the opportunity to issue a Trading Notice to notify you of several material changes to the Rulebook.

The changes refer to several sections of the current Rulebook and were required to reflect important functionality changes (sections 6.4 and 6.6), provide information around the suspension or termination of a Member (section 2.4) and the number of trading sessions used by a Participant (section 6.3), and inform all Members of a new Order to Trade Ratio trading rule (Section 6.11).

A mark-up of the Rulebook highlighting the amended sections together with a clean copy of the revised Rulebook are attached with this Trading Notice and are available on our website under www.ubs.com/mtf. An Order to Trade Ratio Guide is published on our website and also attached with this Trading Notice.

All the changes above will apply from Monday 16 January 2017.

UBS MTF Notices and documentation are available at <http://ubs.com/mtf>.

If you have any queries regarding this notice please contact the UBS MTF Supervisors at +44 20 7568 2052 or ubs_mtf@ubs.com.

UBS MTF Management

Notice 19, 2016

UBS Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

UBS Limited is a subsidiary of UBS AG.

UBS Limited is a company limited by shares incorporated in the United Kingdom registered in England and Wales with number 2035362.

Registered office: 5 Broadgate, London EC2M 2QS.