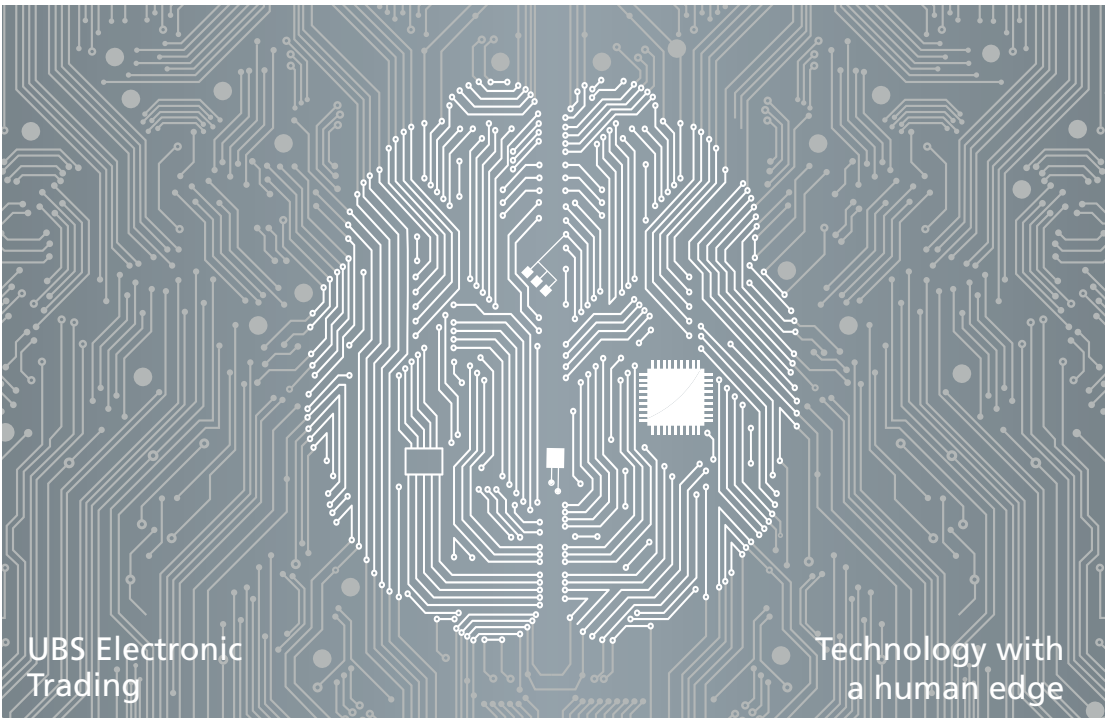


Credit

Electronic Execution – **Bond Port**



UBS Electronic
Trading

Technology with
a human edge

April 2024

For professional/accredited institutional investors only. UBS Bond Port is not available in all jurisdictions.

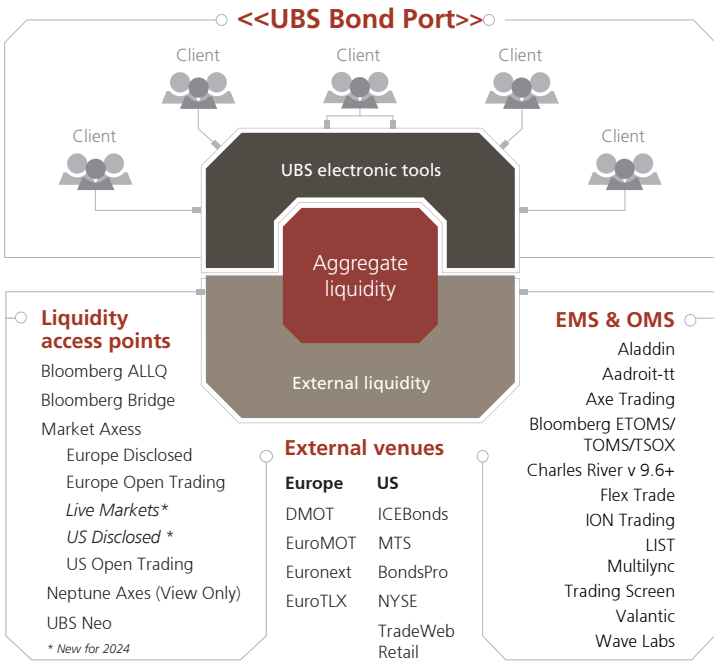
Connectivity, liquidity and anonymity

Everything clients need to instinctively trade credit across multiple channels.

Our Electronic Execution Credit offering, UBS Bond Port, connects you to a global network of liquidity across 19 currencies through a single smart order router. Incorporating a range of voice and electronic execution tools, UBS Bond Port seamlessly integrates UBS and client liquidity as well as liquidity from external venues, traditional dealers and alternative providers to give you an aggregated view of the current liquidity. Our global sales force, supported by technological expertise, helps you navigate this complex world of credit liquidity, ensuring you are prepared for the changing landscape and well positioned as the market evolves.

<p>Choice</p> <ul style="list-style-type: none"> Name your price. If you see a price that doesn't meet your needs or you can't see a price in the market, you can work with UBS Bond Port by communicating the trading price you want. Vendor-agnostic open connectivity allows you to choose the connection that suits you best – no need to log in to new platforms. 	<p>Execution</p> <ul style="list-style-type: none"> UBS offers innovative tools like our Smart Order Router and the Sweep the Stack functionality. Support of a dedicated team of credit execution sales-traders¹. Integration with UBS Neo for cross asset execution capabilities. 	<p>Transparency</p> <ul style="list-style-type: none"> All prices shown or quoted are what you will pay or receive. 	<p>Distribution</p> <ul style="list-style-type: none"> Anonymously distribute your prices through the Bond Port network. Connected to multiple channels, including UBS Neo, leading ECNs, ATSs, and exchanges.
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You choose how you connect to liquidity through UBS Bond Port.



¹Interaction with Bond Port platform will be supported by your UBS sales coverage. Clients can also choose to keep their activity anonymous to their sales coverage.

Aggregated access

Connecting to a team of execution experts and a broad network of credit liquidity.

Execution

- Sweep the stack: Bond Port will trade as many levels in the stack as needed to complete your size at an averaged price.
- Smart order router: Our rules-based workflow evaluates the order details and intelligently routes orders to find clients the right size and right price².
- All electronic tools are supported by a dedicated team of sales-traders operating around the clock.
- Upsize Request: As a Liquidity Provider, receive a real-time message via our FIX API or Neo notifying you that UBS is interested in trading a size larger than your resting order size.

Distribution

- Leverage on UBS' global distribution and sales force.
- Liquidity accessible from over 65 markets³.

Transparency

- A single point to access aggregated global liquidity sources allowing you to more easily identify the liquidity you require.
- A lit pool offering a transparent view of the depth and breadth of orders.
- No hidden fees. Where prices are indicated as firm, the quotes shown are what you will pay or receive.

Simplicity and Anonymity

- Acting in a Principal capacity, UBS will always be your counterparty.
- When connecting to our network there is no need to change your current trading set-up or process.
- No need to sign up to a new relationship, all trades facing the UBS entity are part of your existing relationship.
- Distribute your prices to other participants of the UBS Bond Port network on an anonymous basis.
- You can opt to keep interactions with the Bond Port team strictly confidential at all times⁴.

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²For further detail, please see our disclosure document on the UBS Smart Order Router for Corporate Bonds.

³Correct as of April, 2024. Available functionality may vary by jurisdiction.

⁴Interaction with Bond Port platform will be supported by your UBS sales coverage. Clients can also choose to keep their activity anonymous to their sales coverage.

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