



Agenda

Global Consumer and Retail Conference

Four Seasons Hotel Boston

Wednesday, March 6, 2019

Meeting Room	Ballroom	Governor's Room	Endicott-Bradstreet Room	Winthrop-Leverett Room
7:00 a.m.	Registration and continental breakfast, 2nd floor foyer			
8:00 a.m.	Welcome remarks Michael Lasser, Managing Director, Consumer Hardlines Analyst, UBS			
8:15 a.m.	Keynote presentation TreeHouse Foods Inc Matthew Foulston, Executive Vice President & CFO			
9:00 a.m.	Keynote presentation Mondelez International Inc Luca Zaramella, Chief Financial Officer			
9:45 a.m.		Pernod Ricard SA Julia Massies, Director, IR		Natural Grocers by Vitamin Cottage, Inc. Todd Dissinger, Chief Financial Officer
10:30 a.m.		Best Buy (f) Hubert Joly, Chairman & CEO Corie Barry, Chief Financial & Strategic Transformation Officer	Quantifying the Weather's Impact on Retail Q1 & Q2 Financial Performance Fred Fox, Founder & CEO, planalytics	Nomad Foods Ltd (f) Stefan Descheemaeker, Chief Executive Officer Samy Zekhout, Chief Financial Officer
11:15 a.m.		HanesBrands Inc Gerald Evans, Chief Executive Officer Barry Hytinen, Chief Financial Officer	Private Equity Panel Tricia Patrick, Managing Director, Advent International Corp Nikhil Thukral, Managing Partner, Buyout Fund, L Catterton Ben Tuttmann, Principal, Castanea Partners Katie Harris, Vice President, The Carlyle Group	Kerry Group PLC (f) Edmond Scanlon, Chief Executive Officer
12:00 p.m.	Keynote luncheon Walmart Inc. Greg Foran, President & CEO, Walmart U.S.			
1:00 p.m.		O'Reilly Automotive Inc Tom McFall, Executive Vice President & CFO		Zalando SE Rubin Ritter, Co-Chief Executive Officer
1:45 p.m.	Keynote presentation Anheuser-Busch InBev NV Felipe Dutra, Chief Financial Officer & CTO			
2:30 p.m.		Autozone (f) Tom Newbern, Executive Vice President, Store Operations, Commercial, Loss, Prevention and ALLDATA	The Wendy's Company Gunther Plosch, Chief Financial Officer	Skechers USA Inc (f) John Vandemore, Chief Financial Officer
3:15 p.m.		Customer First: Insights into Grocery Consumer Preference and Retailer Market Performance Haluk Nural, SVP, Retail Consulting, dunnhumby Erich Kahner, Associate Director of Strategy, dunnhumby	Orkla ASA Thomas Ljungqvist, Senior Vice President, IR	Tupperware Brands Corp Tricia Stitzel, President & CEO
4:00 p.m.		National Alcohol Beverage Control Association David Jackson, Chief Operating Officer	The Future of Retail Jeff Abate, Managing Partner, Retail Strategies & Solution (Former VP, Retail Operations, The Kroger Co) Marshall Kay, RFID Sherpas LLC	Focus on the key trends that will shape the industry in 2019, including a look at the "superwinners" in fashion Anita Balchandani, Partner, McKinsey & Company
4:45 p.m.	Business sessions conclude / one-on-one meetings continue			
5:00 p.m.	Networking reception			
5:30 p.m.	Primark Store Tour Shuttles depart from Four Seasons Hotel Boston main entrance			

* (f) Indicates presentation is fireside chat

To access the audio webcast: www.ubs.com/Conferences. Look for the webcast link below Global Consumer and Retail Conference. Please note: only companies who have chosen to webcast will be listed.

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Global Consumer and Retail Conference

Four Seasons Hotel Boston

Thursday, March 7, 2019

Meeting Room	Ballroom	Governor's Room	Endicott-Bradstreet Room	Winthrop-Leverett Room
7:00 a.m.	Registration and continental breakfast, 2nd floor foyer			
7:30 a.m.	Keynote presentation Keurig Dr Pepper (f) Robert Gamgort, Chief Executive Officer Ozan Dokmecioglu, Chief Financial Officer Maria Sceppaguercio, Chief Corporate Affairs Officer Tyson Seely, Vice President, IR			
8:15 a.m.		Heineken NV Laurence Debroux, Chief Financial Officer & Member Executive Board	Tractor Supply (f) Steve Barbarick, President & CFO	
9:00 a.m.	Qurate Retail, Inc. (f) Mike George, Chief Executive Officer			The Container Store (f) Jodi Taylor, Chief Financial & Administrative Officer
9:45 a.m.		Genuine Parts Co Carol Yancey, Chief Financial Officer	Looking at the Next Retail Innovations Pano Anthos, Managing Partner, XRC Labs	Domino's Pizza, Inc Ritch Allison, Chief Executive Officer
10:30 a.m.			Monro Inc (f) Brett Ponton, President & CEO Brian D'Ambrosia, Executive Vice President & CFO	Under Armour Inc Lance Allega, Vice President, IR & Corporate Development
11:15 a.m.		Nordstrom Inc (f) Anne Bramman, Chief Financial Officer	Weight Watchers International Mindy Grossman, President & CEO	Cannabis and the Consumer Michael Patterson, US Cannabis Pharmaceutical Research & Development, Chief Executive Officer
12:00 p.m.	Keynote luncheon Hasbro Inc Brian Goldner, Chairman & CEO			
1:00 p.m.		Sportswear Industry Trends Neil Schwartz, Vice President, Market Insights & Business Development, SportsOneSource	Koninklijke Ahold Delhaize NV Frans Muller, Chief Executive Officer Alvin Concepcion, Director, IR	Poolcorp Peter Arvan, President & CEO
1:45 p.m.	Keynote presentation Discovering New Markets and Investment Opportunities in the Longevity Economy Joe Coughlin, Director, AgeLab, Massachusetts Institute of Technology			
2:30 p.m.	Business sessions conclude / one-on-one meetings continue			
5:15 p.m.	Conference concludes			

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Wednesday, March 6 - Thursday, March 7, 2019

Companies hosting one-on-one and group meetings only

Company Name	Ticker Symbol
Beiersdorf AG	BEI GR
Britvic PLC	BVIC LN
Burberry Group	BURBY
Capri Holdings Ltd	CPRI
CARLSBERG A/S	CARL A
Carter's. Inc	CRI
Denny's Corporation	DENN
Detsky Mir	DSKY ME
Diageo PLC	DEO
Ebro Foods SA	EBRO SM
Essity AG	ESSITYB:SS
Henkel AG & Co KGaA	HEN3:GR
Nu Skin Enterprises Inc	NUS
Primark	ABF
Procter & Gamble Co/The	PG
Reckitt Benckiser Group PLC	RB/LN
Spectrum Brands Holdings	SPB
Sysco Corporation	SY
Tempur Sealy International Inc	TPX
Yum! Brands	YUM

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