



# Agenda

## Industrials and Transportation Conference

Boca Raton Resort & Club, Boca Raton

Wednesday, November 18, 2015

Afternoon	<b>Registration</b>	Lobby, East side desk Boca Raton Resort
6:30 p.m.	<b>Welcome reception</b>	Cloister Gardens

Thursday, November 19, 2015

7:00 a.m.	<b>Breakfast</b>	Great Hall
7:45 a.m.	<b>Welcome remarks</b> Shannon O'Callaghan, <i>Managing Director, Electrical Equipment &amp; Multi-Industry, UBS Investment Research</i>	Great Hall South
8:00 a.m.	<b>Keynote presentation</b> Thomas Szlosek, <i>Senior Vice President &amp; CFO, Honeywell International</i>	Great Hall South
8:00 a.m.	One-on-one meetings	Cloister Gardens 3 <sup>rd</sup> Floor
12:00 p.m.	<b>Keynote lunch presentation</b> Donald Allan, Jr., <i>Senior Vice President &amp; CFO, Stanley Black &amp; Decker</i>	Great Hall South
12:45 p.m.	<b>Keynote lunch presentation</b> Paul Jacobson, <i>Executive Vice President &amp; CFO, Delta Air Lines Inc.</i>	Great Hall South
3:00 p.m.	<b>Keynote presentation</b> E. Hunter Harrison, <i>Chief Executive Officer &amp; Director, Canadian Pacific Railway</i>	Great Hall South
5:00 p.m.	One-on-one meetings conclude	
6:30 p.m.	<b>Reception &amp; dinner</b>	Boca Beach Club Boca Raton Resort

Friday, November 20, 2015

7:00 a.m.	<b>Breakfast</b>	Great Hall
8:00 a.m.	<b>Keynote presentation</b> Steve Bolze, <i>SVP &amp; President &amp; CEO, GE Power &amp; Water</i>	Great Hall South
8:00 a.m.	One-on-one meetings	Cloister Gardens 3 <sup>rd</sup> Floor
12:00 p.m.	<b>Lunch</b>	Cathedral Room
4:00 p.m.	One-on-one meetings / conference concludes	

To access the audio webcast: Go to [www.ibb.ubs.com/Conferences](http://www.ibb.ubs.com/Conferences) Look for the webcast link under the Industrials and Transportation Conference. Please note: Only companies who have chosen to webcast will be listed.

Participating Company	Wednesday	Thursday	Friday
3M Co		X	
A.O. Smith Corporation		X	
Actuant Corp		X	
AerCap Holdings NV			X
AGCO Corp		X	
Allegheny Technologies Inc.		X	
American Airlines Group Inc			X
Autoliv Inc			X
AutoNation Inc		X	
Babcock & Wilcox Enterprises Inc		X	
Blue Bird Corp		X	
BWX Technologies Inc		X	
Canadian National Railway Co		X	
Canadian Pacific Railway Ltd		X	
CH Robinson Worldwide Inc		X	
Cooper-Standard Holding Inc			X
Delta Air Lines Inc		X	
Dover Corporation			X
Echo Global Logistics Inc	Transport Dinner	X	
Flowserve Corp		X	
GA Telesis		X	
General Electric Co			X
HEICO Corporation		X	
Honeywell International Inc		X	
Kaman Corp		X	X
Kansas City Southern	Transport Dinner	X	
Knight Transportation Inc	Transport Dinner	X	
Lennox International Inc			X
Littelfuse Inc		X	
MSC Industrial Direct Co Inc		X	

<b>Participating Company</b>	<b>Wednesday</b>	<b>Thursday</b>	<b>Friday</b>
Multi-Color Corp			X
Northrop Grumman Corp	Dinner	X	
Orbital ATK Inc			X
Primoris Services Corp		X	
Republic Services Inc			X
Rockwell Collins Inc			X
Roper Technologies Inc			X
Snap-on Incorporated		X	
Spartan Motors Inc		X	
SPX Flow			X
Stanley Black & Decker Inc.		X	
Superior Industries International Inc		X	
Trex Co Inc		X	
United Continental Holdings Inc		X	
United Parcel Service Inc		X	
Vulcan Materials Co		X	
Wabash National Corp		X	
Wabtec Corp	Dinner	X	
Watsco		X	X
XPO Logistics Inc		X	

Agenda is preliminary and subject to change

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