



Agenda

Industrials and Transportation Conference

Wednesday, November 16, 2016

Afternoon	Registration	Lobby Bridge 2 nd floor
6:30 p.m.	Welcome reception	Dune Beach

Thursday, November 17, 2016

7:00 a.m.	Breakfast	Courtyard
8:00 a.m.	One-on-one meetings	2 nd & 3 rd Floors
12:00 p.m.	Keynote boxed lunch presentation Rockwell Collins, Inc Patrick Allen, Sr VP & CFO Ryan Miller, VP, Investor Relations	Salon 3 & 4 1 st floor
12:45 p.m.	One-on-one meetings resume	2 nd & 3 rd Floors
5:00 p.m.	One-on-one meetings conclude	
6:30 p.m.	Reception & dinner	Dune Beach & North Pool

Friday, November 18, 2016

7:00 a.m.	Breakfast	Courtyard
8:00 a.m.	One-on-one meetings	2 nd & 3 rd Floors
12:00 p.m.	Boxed lunches available	2 nd & 3 rd Floors
2:40 p.m.	One-on-one meetings / conference concludes	

To access the audio webcast: Go to www.ibb.ubs.com/Conferences Look for the webcast link under the Industrials and Transportation Conference. Please note: Only companies who have chosen to webcast will be listed.

Participating Company	Thursday	Friday
3 M Co		Y
A&R Logistics	Y	
Actuant Corp		Y
Allegheny Technologies Inc.	Y	
American Airlines Group Inc.	Y	
Astec Industries Inc.	Y	
Autoliv Inc.	Y	
AutoNation Inc.	Y	
Borg Warner Inc.		Y
Canadian National Railway Co	Y	
Canadian Pacific Railway Ltd	Y	
Delta Air Lines Inc.	Y	
Dover Corporation	Y	
Echo Global Logistics Inc.	Y	
Esterline Technologies Corp	Y	Y
Flowserve Corp		Y
Fortive Corporation	Y	
General Electric Co		Y
General Motors Corp	Y	Y
HEICO Corporation	Y	
Intertape Polymer Group	Y	
JB Hunt Transport Services	Y	
Kaman Corp	Y	
Kansas City Southern	Y	
Manitowoc Co Inc	Y	
Mitsubishi Heavy Industries Ltd	Y	
Motorcar Parts of America Inc.	Y	
NCI Building Systems Inc.	Y	
Northrop Grumman Corp	Y	
Pentair PLC	Y	
Pool Corp	Y	
Primoris Services Corp	Y	
Republic Services Inc	Y	
Rockwell Collins	Y	
SiteOne Landscape Supply		Y
Skanska AB	Y	
Snap-on Incorporated	Y	

Participating Company	Thursday	Friday
Spartan Motors Inc	Y	
Spirit AeroSystems Holdings Inc		Y
SPX Flow		Y
Stanley Black & Decker Inc.	Y	
Superior Industries International Inc.	Y	
Swift Transportation Co.	Y	
Tenneco Inc.	Y	
Trex Co Inc.	Y	
Tunnel Hill Partners	Y	Y
US Concrete Inc.	Y	Y
Vulcan Materials Co	Y	
Wabash National Corp	Y	
Watsco	Y	Y

Agenda is preliminary and subject to change

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