



# Agenda

## Industrials and Transportation Conference

**Wednesday, November 15 – Thursday, November 16, 2017**

InterContinental Hotel Time Square  
New York, NY

### Wednesday, November 15

7:30 a.m.	<b>Registration and breakfast</b>	Grand Ballroom Foyer
8:00 a.m.	<b>Welcome Remarks</b> UBS, Charles Otton, Global Industrials Group, Global Co-Head <b>Morning Keynote fire side chat</b> <i>Moderator</i> , UBS, Steven Winoker, Managing Director, Electric Equipment & Multi-Industry General Electric, John Flannery, CEO and Chairman of the Board	Grand Ballroom
8:45 a.m. -5:00 p.m.	<b>One-on-one meetings</b>	Various Floors
11:45 a.m.	<b>Box lunches will be available</b>	Ballroom Foyer & Meeting Room Floors
5:00 – 6:30 p.m.	<b>Reception</b>	Grand Ballroom Foyer

### Thursday, November 16

7:30 a.m.	<b>Registration and breakfast</b>	Grand Ballroom Foyer
8:45 a.m. - 5:00 p.m.	<b>One-on-one meetings</b>	
11:45 a.m.	<b>Box lunches will be available</b>	Ballroom Foyer & Meeting Room Floors
11:45 a.m. – 12:30 p.m.	<b>Activist Panel</b> <i>Moderator</i> : UBS, Darren Novak, Executive Director, Leads Activist Defense Team Marcato Capital Management, Matthew Helper, Partner Blue Harbor Group, L.P., David Silverman, Managing Director	Grand Ballroom
5:00 p.m.	<b>Conference concludes</b>	

To access the audio webcast: Go to [www.ibt.ubs.com/Conferences](http://www.ibt.ubs.com/Conferences) Look for the webcast link under the Industrials and Transportation Conference. Please note: Only companies who have chosen to webcast will be listed.