

Agenda

Global Consumer & Retail Conference

Four Seasons Hotel Boston, 200 Boylston Street

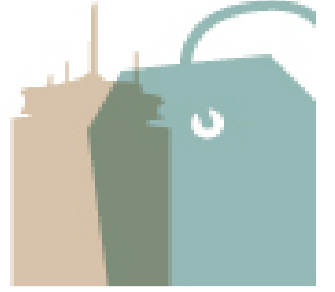
Wednesday, March 8, 2017

Meeting Room	Ballroom	Governor's	Bradstreet-Endicott	Leverett-Winthrop
7:30 a.m.	Registration and continental breakfast			
8:00 a.m.	Welcome remarks Michael Binetti, <i>Managing Director, Retailing/Department Stores & Specialty Softlines Analyst</i> , UBS Michael Lasser, <i>Managing Director, Consumer Hardlines Analyst</i> , UBS			
8:15 a.m.	Keynote presentation Molson Coors Brewing Co. Mark Hunter, <i>Chief Executive Officer</i> Tracey Joubert, <i>Chief Financial Officer</i> Dave Dunnewald, <i>Global Vice President, Investor Relations</i>			
9:00 a.m.	Dean Metropoulos <i>Executive Chairman, Hostess Brands, Inc.</i>			
9:45 a.m.		Nordstrom Inc. Mike Koppel, <i>Executive Vice President and Chief Financial Officer</i>	Hostess Brands Inc. Bill Toler, <i>Chief Executive Officer</i>	Genuine Parts Carol Yancey, <i>EVP and Chief Financial Officer</i>
10:30 a.m.		Macy's Inc. Karen Hoguet, <i>Chief Financial Officer</i>	Colgate-Palmolive Co. Justin Skala, <i>COO, North America, Europe, Africa/Eurasia & Global Sustainability</i>	Rémy Cointreau SA Luca Marotta, <i>Chief Financial Officer</i>
11:15 a.m.		Under Armour Inc. Kevin Plank, <i>Chairman & CEO</i>	Examining The Delivery Competition in the "Last Mile" Rob Williams, <i>Former General Manager, Global Vendor Management, Amazon</i>	Tupperware Brands Corporation Mike Poteshman, <i>Executive Vice President & Chief Financial Officer</i>
12:00 p.m.	Keynote luncheon Wayfair Niraj Shah, <i>Co-Founder and Chief Executive Officer</i> Michael Fleisher, <i>Chief Financial Officer</i>			
1:00 p.m.		CECONOMY (METRO AG Consumer Electronics Company) Pieter Haas, <i>Chief Executive Officer</i> Mark Frese, <i>Chief Financial Officer</i> Sebastian Kauffmann, <i>VP, Investor Relations</i>	Svenska Cellulosa AB SCA Magnus Groth, <i>President and CEO</i>	Nu Skin Enterprises Inc. Ritch Wood, <i>Chief Financial Officer</i> Scott Pond, <i>Director of Investor Relations</i>
1:45 p.m.	Keynote presentation Casper Sleep Philip Krim, <i>Co-Founder and Chief Executive Officer</i>			
2:30 p.m.		To Sell or Not to Sell? Third Party Sellers & Amazon Rob Williams, <i>Former General Manager, Global Vendor Management, Amazon</i> Shawn Cox, <i>Former Senior Vice President of Direct-to-Consumer at Columbia Sportswear</i>	Bai/Dr. Pepper Snapple Group Inc. Michael Simon, <i>Chief Marketing Officer (Bai)</i> Heather Catelotti, <i>Vice President, Investor Relations (DPS)</i>	Autozone Brian Campbell, <i>Vice President, Tax, Treasury and Investor Relations</i>
3:15 p.m.	Keynote presentation QVC Group Mike George, <i>President & Chief Executive Officer</i>			
4:00 p.m.			Strategies for Growth in US Food Manuel Gonzalez de Luna, <i>Director of Investor Relations, Ebro Foods SA</i> Constantin Bisanz, <i>Founder & CEO, Aloha</i> Joe Rainero, <i>CEO, Kinders Meats & BBQ</i>	Pernod Ricard SA Gilles Bogaert, <i>MD, Finance & Operations</i>
4:45pm	Keynote presentation Anheuser-Busch InBev NV Carlos Brito, <i>Chief Executive Officer</i> Lauren Abbott, <i>Global Director, Investor Relations</i>			
5:15pm	Business sessions conclude			
5:15pm	Networking reception - Second Floor, Four Seasons Hotel Boston			

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Thursday, March 9, 2017

Meeting Room	Ballroom	Governor's	Bradstreet-Endicott	Leverett-Winthrop
7:30 a.m.	Registration and continental breakfast			
8:15 a.m.	Keynote presentation Martin Franklin <i>Founder & Chief Executive Officer, Mariposa Capital; Co-Founder & Co-Chairman, Nomad; Executive Chairman & Controlling Shareholder, Royal Oak Enterprises</i>			
9:00 a.m.		Jack in the Box Inc. Lenny Comma, <i>Chairman & CEO</i> Jerry Rebel, <i>EVP and Chief Financial Officer</i> Carol DiRaimo, <i>VP, Investor Relations and Corporate Communications</i>	Pool Corp Manny Perez de la Mesa, <i>President & CEO</i> Curtis Scheel, <i>Investor Relations</i>	Tractor Supply Co Greg Sandfort, <i>Chief Executive Officer</i>
9:45 a.m.		Update on Consumer and Retail Trends From Private Equity Jeff Swenson, <i>Managing Director, Thomas Lee Partners</i> Jeff Case, <i>Managing Director, Advent International</i>	Buffalo Wild Wings Inc. Alex Ware, <i>EVP and Chief Financial Officer</i> Bert Jameson, <i>Director, Treasury</i> Heather Pribyl, <i>Director, Investor Relations</i>	Monro Muffler John Van Heel, <i>President & CEO</i>
10:30 a.m.		Private Labels and the Emergence of Hard Discounters Paul Foley, <i>Former Group Managing Director and CEO, UK & Ireland, Aldi Stores</i> Tom Leech, <i>Former Senior Vice President, Global Food and Consumable Sourcing, Wal-Mart</i>	Restaurant Brands International Josh Kobza, <i>Chief Financial Officer</i>	
11:15 a.m.		The Evolution of Omni-Channel Shopping Jennifer Galante, <i>Former VP of Merchandising at Delia's; Former Senior Director of Merchandising at Global eCommerce, Coach</i> Kasey Lobaugh, <i>Chief Retail Innovation Officer, Deloitte Consulting LLP</i> Amit Sharma, <i>Founder & CEO, Narvar</i>	Olo Marty Hahnfeld, <i>Chief Commerical Officer</i>	Incorporating Weather-Adjusted Sales Into Reporting and Planning Fred Fox, <i>Chief Executive Officer, Planalytics</i>
12:00 p.m.	Keynote luncheon Longevity Economics and the Changing Face of Tomorrow's Global Consumer Joe Coughlin, <i>Founder and Director, MIT AgeLab, Massachusetts Institute of Technology</i>			
1:00 p.m.	Closing Keynote Starbucks Corporation Scott Maw, <i>Chief Financial Officer</i>			
1:45 p.m.	Business sessions conclude			
5:00 p.m.	One-on-one meetings conclude			

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Companies hosting 1x1 meetings only

Aloha
Amira Nature Foods Inc.
Best Buy Co Inc
Big Red, Inc.
Bob Evans Farms Inc
British American Tobacco PLC
Britvic PLC
Coca-Cola Co
Dixons Carphone PLC
Ebro Foods SA
Edgewell Personal Care Co
Glanbia PLC
HanesBrands Inc
Hershey Co

J Sainsbury PLC
Lauren Torres ▪ LatAm Food & Beverage Analyst
Marks & Spencer Group PLC
Minerva SA
Narvar Inc
Nestle SA
Nissin Foods Holdings Co Ltd
Noodles & Co.
Ocado Group PLC
Procter & Gamble Co
Reckitt Benckiser Group PLC
Spectrum Brands, Inc.
Sunita Sachdev, Consumer Research Analyst, India
Valvoline, Inc

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