

The following disclosure of Publicly Available Crossing System Information is made by UBS Securities Australia Limited with respect to its Crossing Systems in accordance with Part 4A.3 ASIC Market Integrity Rules (Competition in Exchange Markets) 2011

UBS Crossing System	Description of Crossing System, Access Criteria and Products	ASIC Identifier Code	Commencement Date
UBS Crossing System 1 (UBS-PIN)	<p>UBS-PIN only contains orders placed by wholesale clients and orders placed via intermediaries for retail clients. It does not contain orders placed by broker dealers or market makers.</p> <p>UBS-PIN can only be accessed by UBS algorithms and cannot be accessed by other broker dealers or directly.</p> <p>UBS-PIN contains orders in Equity Market Products.</p>	1501	August 2005
UBS Crossing System 2 (UBS-Cross)	<p>UBS-Cross contains orders placed by a broad range of client types including other broker dealers and market makers and UBS Principal orders.</p> <p>UBS-Cross can be accessed by both an algorithm and by posting orders directly.</p> <p>UBS-Cross contains orders in Equity Market Products.</p>	1502	August 2012

Aggregation and Other Crossing Systems

UBS Securities Australia Limited operates a smart order router that is enabled to transmit orders to a Crossing System operated by a third party for execution. The only third party Crossing System to which orders are transmitted is operated by Morgan Stanley Australia Securities Limited (Crossing System Identification 2991).

UBS Crossing System 2 (UBS-Cross) is enabled to receive orders from a third party Crossing System operator. UBS-Cross receives orders from Morgan Stanley Australia Securities Limited (Crossing System Identification 2991).

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