

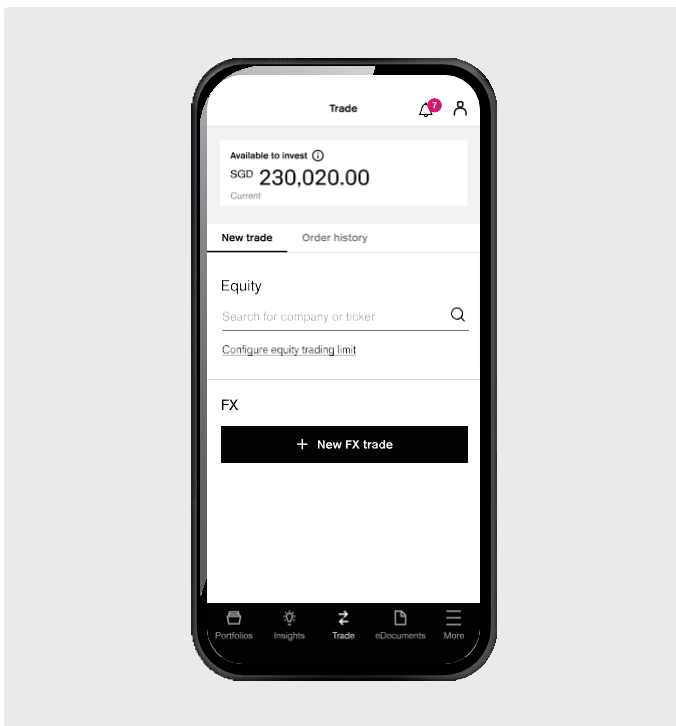
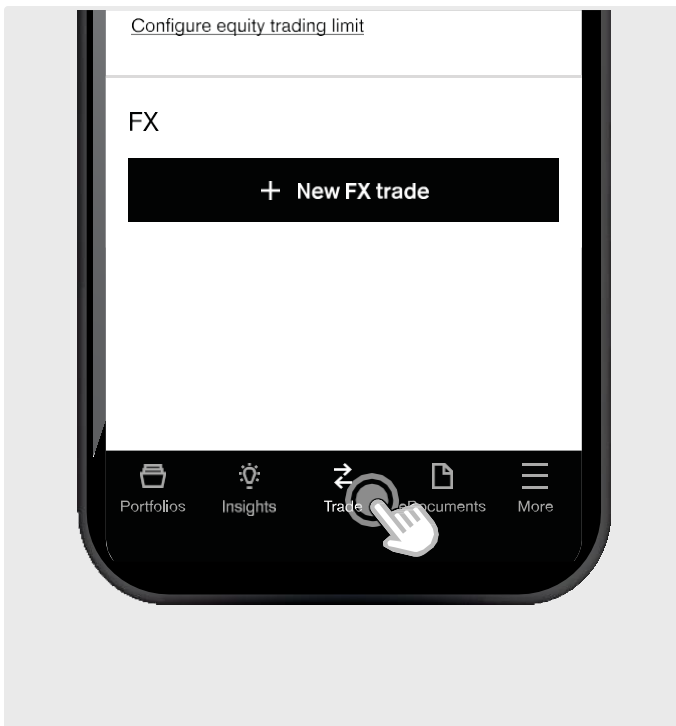
Credit Suisse Wealth Management APAC app

Buy and Sell Equities



Step 1:

Upon login, select “Trade” from the main navigation bar.



This opens the trade feature, where you can trade in equity or FX.

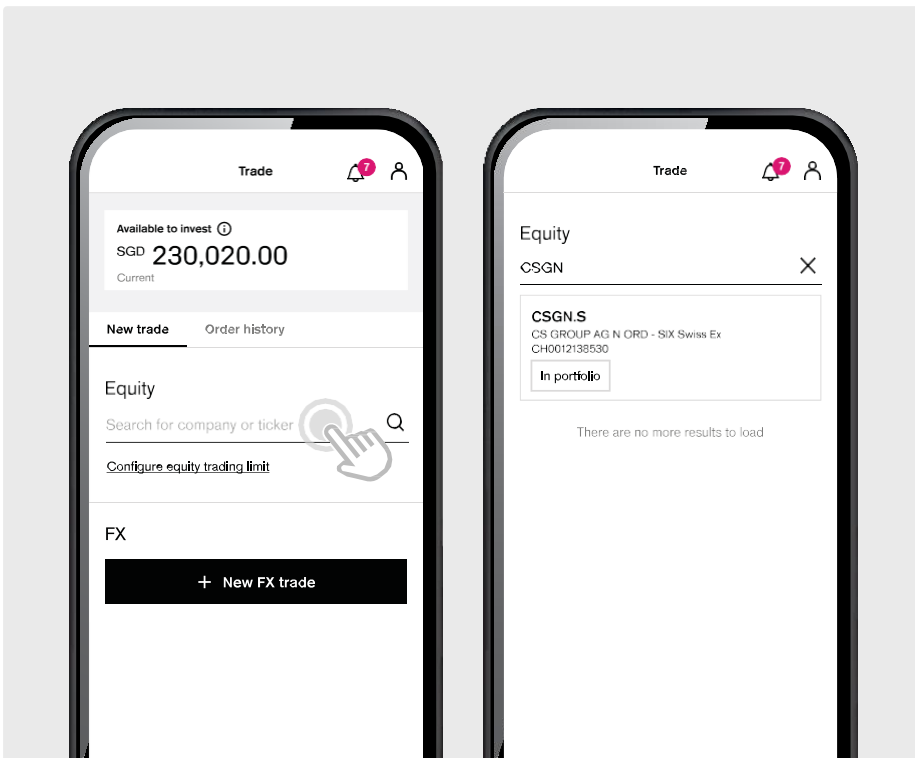
In this guide, we will focus on **trading in equity.**

Step 2:

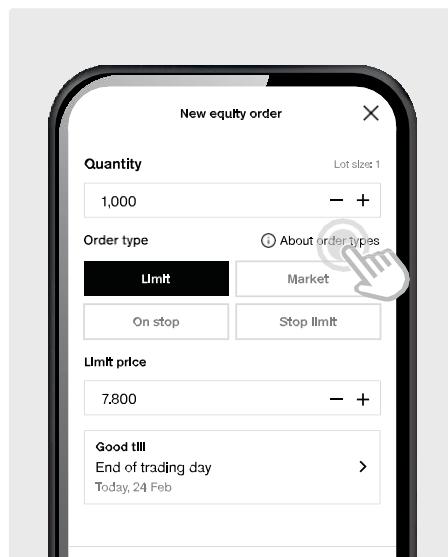
Under “New trade”, type the company name, ISIN or ticker into the search bar.

A list of instruments that match your search criteria will be displayed.

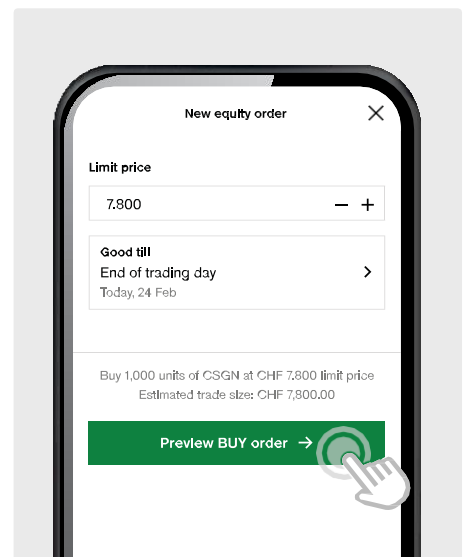
Select your intended instrument.



Then choose “Buy” or “Sell”.



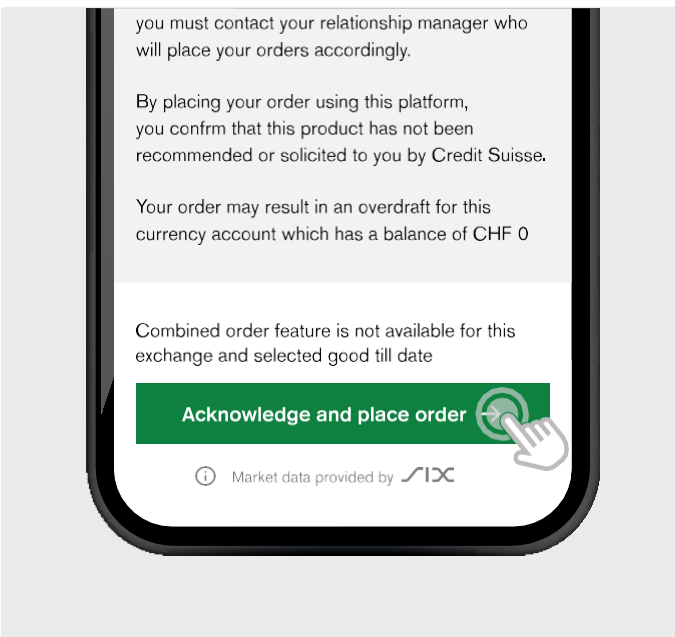
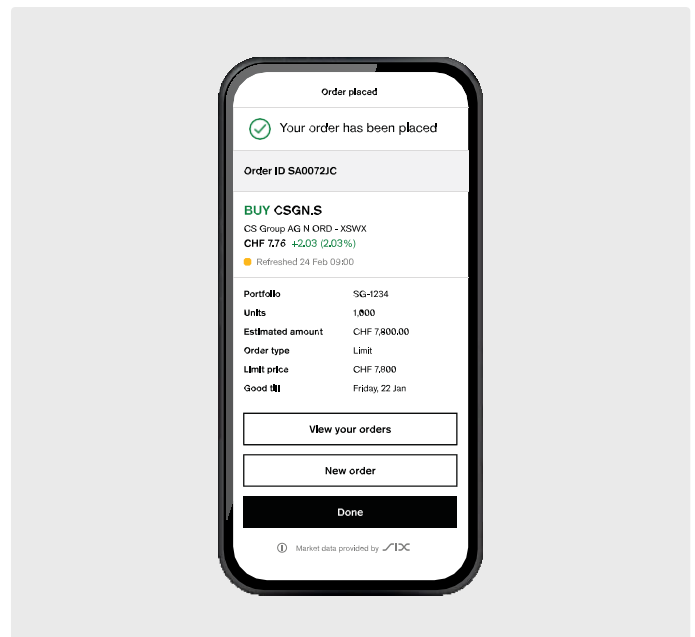
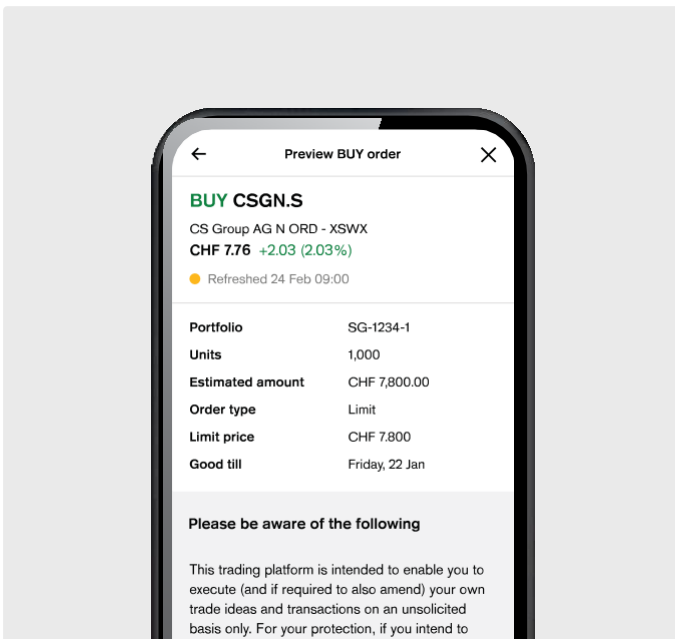
Enter the relevant order details. Tap on "About order types" for an explanation of Stop Loss and Stop Limit order types.



Tap on “Preview Order” to proceed.

Step 3:

On the “Preview Order” screen, details of the trade, including the estimated amount of the transaction, will be displayed.



Scroll down and tap “Acknowledge and place order” after confirming your order details and reading the disclosures. This will initiate the order process. During this time, please do not navigate to the previous page or refresh the page.

The message “Your order has been placed” will be displayed. You can now choose to click “Done” or proceed to place “New order”.

Useful Features

We have added some helpful information to the trading section:

1. Recent orders can be viewed without having to go to Order History
2. Portfolio details now shows average cost and pending orders
3. Instrument details and research are now available for a respective stock

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