



UBS Group AG standalone

Financial information for the half year ended 30 June 2018

Table of contents

UBS Group AG standalone

- 1 Income statement
- 1 Balance sheet
- 1 Basis of accounting

Appendix

- 2 Cautionary statement

Contacts

Switchboards

For all general inquiries
www.ubs.com/contact

Zurich +41-44-234 1111
London +44-20-7568 0000
New York +1-212-821 3000
Hong Kong +852-2971 8888

Investor Relations

UBS's Investor Relations team supports institutional, professional and retail investors from our offices in Zurich, London, New York and Krakow.

UBS Group AG, Investor Relations
P.O. Box, CH-8098 Zurich,
Switzerland

www.ubs.com/investors

Hotline Zurich +41-44-234 4100
Hotline New York +1-212-882 5734

Media Relations

UBS's Media Relations team supports global media and journalists from our offices in Zurich, London, New York and Hong Kong.

www.ubs.com/media

Zurich +41-44-234 8500
mediarelations@ubs.com

London +44-20-7567 4714
ubs-media-relations@ubs.com

New York +1-212-882 5857
mediarelations-ny@ubs.com

Hong Kong +852-2971 8200
sh-mediarelations-ap@ubs.com

Office of the Group Company Secretary

The Group Company Secretary receives inquiries on compensation and related issues addressed to members of the Board of Directors.

UBS Group AG, Office of the Group Company Secretary
P.O. Box, CH-8098 Zurich,
Switzerland

sh-company-secretary@ubs.com

Hotline +41-44-235 6652
Fax +41-44-235 8220

Shareholder Services

UBS's Shareholder Services team, a unit of the Group Company Secretary Office, is responsible for the registration of UBS Group AG registered shares.

UBS Group AG, Shareholder Services
P.O. Box, CH-8098 Zurich,
Switzerland

sh-shareholder-services@ubs.com

Hotline +41-44-235 6652
Fax +41-44-235 8220

US Transfer Agent

For global registered share-related inquiries in the US.

Computershare Trust Company NA
P.O. Box 30170
College Station
TX 77842-3170, USA

Shareholder online inquiries:
<https://www-us.computershare.com/investor/Contact>

Shareholder website:
www.computershare.com/investor

Calls from the US +1-866-305-9566
Calls from outside the US
+1-781-575-2623
TDD for hearing impaired
+1-800-231-5469
TDD for foreign shareholders
+1-201-680-6610

Imprint

Publisher: UBS Group AG, Zurich, Switzerland | www.ubs.com
Language: English

© UBS 2018. The key symbol and UBS are among the registered and unregistered trademarks of UBS. All rights reserved.

UBS Group AG standalone

Income statement

	Year-to-date	
<i>CHF million</i>	30.6.18	30.6.17
Dividend income from the investment in UBS AG	3,065	0
Other operating income	255	318
Operating income	3,320	318
Operating expenses	215	347
Operating profit / (loss) before tax	3,105	(29)
Tax expense / (benefit)	0	0
Net profit / (loss) for the period	3,105	(29)

Balance sheet

<i>CHF million</i>	30.6.18	31.12.17
Assets		
Current assets	2,915	3,790
Non-current assets	41,914	49,208
<i>of which: investment in UBS AG</i>	40,126	40,126
Total assets	44,829	52,998
Liabilities		
Short-term liabilities	2,870	3,511
Long-term liabilities	2,875	11,193
<i>of which: additional tier 1 capital¹</i>	0	7,677
Total liabilities	5,745	14,704
<i>of which: Deferred Contingent Capital Plan</i>	1,729	1,991
<i>of which: other deferred compensation plans</i>	2,205	2,779
Equity		
Share capital ²	385	385
General reserve ³	30,258	32,683
<i>of which: statutory capital reserve</i>	30,258	32,683
<i>of which: capital contribution reserve</i>	30,258	32,683
Voluntary earnings reserve ³	7,368	7,323
Treasury shares	(2,036)	(2,145)
Reserve for own shares held by subsidiaries	3	1
Net profit / (loss)	3,105	47
Equity attributable to shareholders	39,084	38,294
Total liabilities and equity	44,829	52,998

¹ In May 2018, outstanding perpetual capital notes that qualify as Basel III AT1 capital issued by UBS Group AG have been transferred to UBS Group Funding (Switzerland) AG with a retrospective effect as of 1 January 2018. The transfer has been carried out by means of an issuer substitution pursuant to the voluntary substitution provisions provided in the terms and conditions of the relevant instruments. Following the transfer, the outstanding perpetual capital notes are guaranteed by UBS Group AG, and investors' seniority of claims against UBS Group AG remains unchanged. Compensation-related liabilities for Deferred Contingent Capital Plan (DCCP) awards granted for the performance years 2014, 2015, 2016 and 2017, which also qualify as AT1 capital, are not included. ² Refer to "UBS shares" in the "Capital management" section of the UBS Group AG second quarter 2018 report for information on UBS Group AG shares. ³ During the second quarter of 2018, as approved at the Annual General Meeting of shareholders held on 3 May 2018, the 2017 net profit of CHF 47 million was appropriated to the voluntary earnings reserve. In addition, a payment of an ordinary cash dividend of CHF 0.65 per dividend-bearing share, totalling CHF 2,444 million, was made out of the capital contribution reserve within the general reserve.

Basis of accounting

The UBS Group AG standalone financial statements are prepared in accordance with the principles of the Swiss Law on Accounting and Financial Reporting (32nd title of the Swiss Code of Obligations). More information on the accounting policies applied for the standalone financial statements of UBS Group AG is provided in Note 2 to the UBS Group AG standalone financial statements in the Annual Report 2017.

In preparing the interim financial information for UBS Group AG, the same accounting policies and methods of computation have been applied as in the annual financial statements as of 31 December 2017. This interim financial information is unaudited and should be read in conjunction with the audited financial statements of UBS Group AG included in the Annual Report 2017.

Cautionary Statement | This report and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this report. Refer to UBS's second quarter 2018 report and its Annual Report 2017, available at www.ubs.com/investors, for additional information.

Rounding | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Starting in 2018, percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis. For prior periods, these values are calculated on the basis of rounded figures displayed in the tables and text.

Tables | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

UBS Group AG
P.O. Box
CH-8098 Zurich

ubs.com

