

Submitting items to be included on the agenda

Annual General Meeting of Shareholders 24 April 2024

As provided for by Article 12 paragraph 1 of UBS Group AG's Articles of Association, UBS Group AG shareholders who, either individually or collectively, represent shares with an aggregate par value of at least USD 62,500 may submit requests for items to be placed on the agenda or that motions relating to agenda items be included in the notice to convene the General Meeting.

Submissions by qualifying shareholders together with their written proposals, must reach UBS Group AG, Group Company Secretary, P.O. Box, CH-8098 Zurich no later than

5 March 2024

In addition, qualifying shareholders must also submit a statement from their depository bank confirming the number of shares they hold, and that the shares are blocked from sale until the end of the Annual General Meeting.

UBS Group AG
Colm Kelleher, Chairman of the Board of Directors