

Distribution of a dividend out of the capital contribution reserve

The Annual General Meeting of Shareholders of UBS Group AG held on 4 May 2017 has approved the payout of CHF 0.60 per dividend-bearing share out of the capital contribution reserve for the financial year 2016. There will be no deduction of the Swiss withholding tax for the payout.

The payment will be made on 10 May 2017 to shareholders holding UBS shares on the record date, 9 May 2017.

The distribution will be credited via the shareholder's custodian bank or the US Share Registrar. Shareholders who keep their titles in an omnibus account at UBS and have issued a payment instruction will likewise have the distribution due to them directly transferred to their bank or postal account.

UBS Group AG

On behalf of the Board of Directors
Axel A. Weber, Chairman