

Distribution of a dividend out of the capital contribution reserve

The Annual General Meeting of Shareholders of UBS Group AG held on 10 May 2016 has approved the payout of CHF 0.85 in cash per dividend-bearing share out of the capital contribution reserve for the financial year 2015. The payout consists of an ordinary dividend distribution of CHF 0.60 as well as of a special dividend of CHF 0.25 per share. There will be no deduction of the Swiss withholding tax for the payout.

The payment will be made on 17 May 2016 to shareholders holding UBS shares on the record date, 13 May 2016.

For shareholders recorded in the share register in Switzerland who have indicated a bank as their dividend address, the distribution will be transferred to that bank for the account of the shareholder. Shareholders who keep their shares in their own custody and have issued a payment instruction to UBS Shareholder Services will likewise have the distribution due to them transferred to their bank or postal account.

Holders of registered shares who are not recorded in the Swiss share register will have the distribution credited to them via their custodian bank or the US Share Registrar.

UBS Group AG

On behalf of the Board of Directors
Axel A. Weber, Chairman