

Annual Document / Jährliches Dokument UBS AG

April 7, 2009

to SIX Swiss Exchange, Zurich; Bundesanstalt für Finanzdienstleistungsaufsicht, Frankfurt am Main

subject **Annual Document according to Art 29 of the Additional Rules for the Listing on the SIX "EU-Compatible" segment / *Jährliches Dokument nach § 10 Wertpapierprospektgesetz (WpPG)***

In accordance with the German § 10 WpPG and Art 29 of the Additional Rules for the Listing on the SIX "EU-Compatible" segment, UBS AG is pleased to provide its Annual Document relating to information that has been published or made available to the public between 1 January 2008 and 31 December 2008.

In Übereinstimmung mit § 10 WpPG und Art. 29 des Zusatzreglements für die Kotierung im "EU-kompatiblen" Segment der SIX übermittelt die UBS AG hiermit das Jährliche Dokument betreffend Informationen, die vom 1. Januar 2008 bis 31. Dezember 2008 veröffentlicht oder dem Publikum zur Verfügung gestellt wurden.

1. Ad hoc releases / *Insiderinformationen nach § 15 Wertpapierhandelsgesetz (WpHG)*

The ad hoc releases published by UBS AG during 2008 are listed and in part shortly summarized below. The headline of each press release constitutes a hyperlink which will lead the reader to the relevant press release as published by UBS AG. All the documents listed below are also available on the UBS website, under the following link: <http://www.ubs.com/1/e/about/adhoc.html>.

Die von der UBS AG im Jahr 2008 veröffentlichten Ad hoc-Mitteilungen werden im Folgenden aufgelistet und teilweise kurz zusammengefasst. Der Titel der jeweiligen Mitteilung ist mit einem Hyperlink verknüpft, der den Leser direkt zur entsprechenden von der UBS AG veröffentlichten Mitteilung führt. Ebenso sind die aufgeführten Mitteilungen auf der UBS Homepage unter folgendem Link verfügbar: <http://www.ubs.com/1/g/about/adhoc.html>.

[UBS pre-announces full-year and fourth quarter 2007 results / UBS mit Vorankündigung der Ergebnisse für das Gesamtjahr und das vierte Quartal 2007](#) Zurich / Basel, January 30, 2008, 07:00 AM

UBS will report a net loss attributable to shareholders of approximately CHF 4.4 billion for full-year 2007. For fourth quarter 2007, the net loss attributable to UBS shareholders will be approximately CHF 12.5 billion.

UBS Appoints Jerker Johansson as Chairman and Chief Executive Officer of the Investment Bank / *UBS ernennt Jerker Johansson zum Chairman und Chief Executive Officer der Investment Bank*

Zurich / Basel, February 13, 2008, 07:00 AM

UBS announces the appointment of Jerker Johansson as Chairman and Chief Executive Officer of its Investment Bank, and his appointment to the Group Executive Board (GEB), as from 17 March 2008. At the same time, to strengthen the management structure of the firm, UBS announces three appointments to the GEB: Robert Wolf, Chairman and CEO, UBS Group Americas and President and Chief Operating Officer, Investment Bank will join the GEB in his current role; Alexander Wilmot-Sitwell, Joint Global Head, Investment Banking Department, UBS Investment Bank will also become Chairman and CEO, UBS Group EMEA and will join the GEB; Marten Hoekstra, Deputy CEO, Global Wealth Management & Business Banking and Head of Wealth Management, Americas, will join the GEB in his current role.

UBS reports full-year 2007 loss of CHF 4,384 million and fourth quarter loss of CHF 12,451 million, in line with announcement on 30 Jan. 2008 / *UBS mit Konzernverlust von CHF 4384 Millionen im Jahr 2007 und von CHF 12451 Millionen im vierten Quartal – im Rahmen der Vorankündigung vom 30. Jan. 2008*

Zurich / Basel, February 14, 2008, 07:00 AM

New term of office regulation and appointments in the Board of Directors of UBS / *Neue Amtszeitregelung und Ernennungen im UBS-Verwaltungsrat*

Zurich / Basel, February 21, 2008, 07:00 AM

The Board of Directors of UBS will propose to the Annual General Meeting that the terms of office of Board members be reduced to one year. Marcel Ospel, Peter Voser and Larry Weinbach will be proposed for re-election for a one-year term. Sergio Marchionne is appointed non-executive Vice Chairman of the Board of Directors. Peter Voser will take over as Chairman of the Audit Committee from Larry Weinbach.

UBS publishes 2007 annual report / *UBS veröffentlicht Geschäftsbericht 2007*

Zurich / Basel, March 18, 2008, 07:00 AM

Marcel Ospel will not be standing for re-election to the Board of Directors of UBS / *Marcel Ospel steht zur Wiederwahl in den Verwaltungsrat nicht mehr zur Verfügung*

Zurich / Basel, April 1, 2008, 07:00 AM

Peter Kurer is nominated for election to the Board and is proposed as Chairman.

Pre-announcement of first quarter 2008 estimated net loss of approximately CHF 12 billion / *Vorankündigung eines erwarteten Verlustes von ungefähr CHF 12 Milliarden im 1. Quartal 2008*

Zurich / Basel, April 1, 2008, 07:00 AM

Fully underwritten rights issue of approximately CHF 15 billion to strengthen Tier 1 capital. Creation of separate unit to manage selected US real estate related positions. Marcel Ospel not to seek re-election at Annual General Meeting, to be succeeded as Chairman by Peter Kurer (separate media release).

UBS reports first quarter loss of CHF 11,535 million, in line with 1 April 2008 pre-announcement / *UBS mit Verlust von CHF 11 535 Millionen für das 1. Quartal, Ergebnis entspricht der Vorankündigung vom 1. April 2008*

Zurich / Basel, May 6, 2008, 07:00 AM

UBS completes the Sale of USD \$15 Billion of U.S. Real Estate Related Assets to BlackRock / UBS schliesst Verkauf von Vermögenswerten mit Bezug zum US-Immobilienmarkt für 15 Milliarden USD an BlackRock ab
New York, May 21, 2008, 07:00 AM

UBS announced today that it has sold to a newly created distressed asset fund that will be managed by BlackRock, the global investment management firm, positions consisting primarily of Subprime and Alt-A US residential mortgage-backed securities. UBS sold positions with a nominal value of approximately USD 22 billion to the new fund for an aggregate sale price of approximately USD 15 billion.

UBS AG announces final terms of the announced rights issue / UBS legt Konditionen der Bezugsrechtsemission fest
Zurich / Basel, May 22, 2008, 07:00 AM

The Board of Directors of UBS AG has determined the final terms of the public offering of 760,295,181 new shares, which will be subject to the subscription rights of existing shareholders (the "rights issue"). The rights issue was fully underwritten by a syndicate of banks on 1 April 2008 and the related capital increase was authorized by the shareholders of UBS AG on 23 April 2008.

UBS AG successfully completes its rights offering / UBS AG schliesst Bezugsrechts-Kapitalerhöhung erfolgreich ab
Zurich / Basel, June 13, 2008, 07:00 AM

UBS AG has successfully completed its CHF 15.97 billion rights offering, which was approved by its shareholders at the Annual General Meeting on 23 April 2008.

UBS establishes new Corporate Governance and calls an Extraordinary General Meeting to elect four new members to the Board of Directors / UBS erneuert Corporate Governance - Einberufung einer ausserordentlichen Generalversammlung für die Ersatzwahl von vier Verwaltungs-ratsmitgliedern
Zurich / Basel, July 1, 2008, 07:00 AM

New Corporate Governance guidelines to come in to force immediately. Stephan Haeringer, Rolf Meyer, Peter Spuhler and Lawrence Weinbach to resign in October 2008. Extraordinary General Meeting (EGM) scheduled for 2 October 2008. Nominations of the new Board members to be announced in good time before the EGM. Sergio Marchionne to become Senior Independent Director and to continue as non-executive Vice Chairman.

UBS announces estimated results for second quarter / UBS gibt zu erwartende Ergebnisse für das zweite Quartal bekannt
Zurich / Basel, July 4, 2008, 07:00 AM

UBS announces that its results for the second quarter ended June 30, 2008, which will be released as planned on August 12, are likely to be at or slightly below break-even.

UBS statement of Mark Branson before the permanent Subcommittee of Investigation / Aussage von Mark Branson als Vertreter von UBS am Hearing im US-Senat
Zurich / Basel, July 17, 2008, 07:44 PM

UBS representative Mark Branson, Chief Financial Officer of Global Wealth Management & Business Banking, today testified at a US Senate Subcommittee hearing. The title of the hearing was "Tax Haven Banks and US Tax Compliance". As part of his statement Mark Branson announced that UBS will no longer provide offshore banking and securities services to US residents through its bank branches. Such services will only be provided to US residents through companies licensed in the United States.

UBS announces comprehensive settlement, in principle, for all clients holding auction rate securities at the estimated cost of USD 900 million**New York / Zurich / Basel, August 8, 2008, 07:30 PM**

UBS announced today a settlement, in principle, with the New York Attorney General (NYAG), the Massachusetts Securities Division, the Securities and Exchange Commission (SEC) and other state regulatory agencies represented by North American Securities Administrators Association (NASAA) to restore liquidity to all remaining clients' holdings of auction rate securities (ARS).

UBS announces Board of Directors nominations and appointments to the Group Executive Board / *UBS nominiert neue Verwaltungsratsmitglieder und ernennt Mitglieder der Konzernleitung***Zurich / Basel, August 12, 2008, 07:00 AM**

Sally Bott, Rainer-Marc Frey, Bruno Gehrig and William G. Parrett proposed as candidates for election to the Board of Directors of UBS AG at the EGM of 2 October 2008.

Markus Diethelm appointed as Group General Counsel and John Cryan as Group Chief Financial Officer.

UBS reports second quarter loss of CHF 358 million / *UBS mit Verlust von CHF 358 Millionen für das 2. Quartal***Zurich / Basel, August 12, 2008, 07:00 AM****UBS announces repositioning of the Bank to allow maximum strategic flexibility in its future development / *UBS positioniert sich neu und schafft strategische Flexibilität*****Zurich / Basel, August 12, 2008, 07:00 AM**

UBS will separate its business divisions into three autonomous units and vest them with increased operational authority and accountability. Cross-divisional collaboration will be promoted and driven to yield the maximum possible revenue generation for the firm, within a clear framework of servicing, revenue sharing and referral arrangements at market terms. UBS will align incentives for management and staff of each autonomous business division directly with its financial results. This will promote profit generation within an appropriate and rigorous risk framework that fully recognizes the risk/reward profile of different activities. The executive management of the Group will be led by the CEO who will be supported by the Group Executive Board and its newly established Executive Committee. UBS will continue to invest in and develop its global wealth management business, its core asset, with the aim of strengthening both its presence in international growth markets and its leading position in Switzerland. The Investment Bank will continue its repositioning towards client-driven growth, combined with a further reduction of its balance sheet and risk positions. The new structure will result in more transparency on the sources of value creation within UBS, impose strict standards on the availability and usage of capital, reward management for sustainable value creation, and will provide maximum strategic flexibility to capture shareholder value in the future. The UBS brand will continue to be used by all its divisions.

UBS says costs of closing out LEH exposures below \$300m / *Kosten für Auflösung der Lehman-Engagements von UBS liegen unter USD 300 Mio***Zurich / Basel, September 16, 2008, 05:10 PM**

UBS holds EGM: key messages from Chairman / A.o. GV der UBS AG: Kernbotschaften des VR-Präsidenten**Zurich / Basel, October 2, 2008, 07:00 AM**

At the Extraordinary General Meeting in Basel today, UBS Chairman Peter Kurer will give a speech highlighting certain key messages, as indicated in the media release.

UBS announces repositioning of its Investment Bank / UBS kündigt Neuausrichtung der Investment Bank an**Zurich / Basel, October 3, 2008, 07:00 AM**

The Investment Bank will reprioritize its business portfolio to preserve its core strengths and client franchises across Equities, IBD and FICC, while downsizing or exiting certain business activities. This will lead to greater efficiencies and a further reduction in the Investment Bank's headcount and balance sheet.

UBS further materially de-risks balance sheet through transaction with Swiss National Bank / UBS entfernt Risikopositionen aus ihrer Bilanz durch Transaktion mit der Schweizerischen Nationalbank**Zurich / Basel, October 16, 2008, 07:00 AM**

UBS to raise CHF 6 billion of new capital through mandatory convertible notes, fully placed with Swiss Confederation. The Swiss National Bank (SNB) and UBS have reached an agreement to transfer up to USD 60 billion of currently illiquid securities and other assets from UBS's balance sheet to a separate fund entity. With this transaction, UBS caps future potential losses from these assets, secures their long-term funding, reduces its risk-weighted assets, and materially de-risks and reduces its balance sheet. This transaction allows the SNB and shareholders of UBS to participate in the recovery potential of the entity's assets once the loan is fully repaid. The solution significantly reduces the uncertainty for UBS shareholders and clients and contributes to the stability of the financial system by ensuring an orderly sale of these assets. The fund will be capitalized with up to USD 6 billion of equity capital provided by UBS and a non-recourse loan in the maximum amount of USD 54 billion provided to the fund by the SNB. The entity will be controlled by the SNB. UBS will sell its equity interests to SNB for USD 1 and will have an option to repurchase the equity once the loan is fully repaid for a purchase price of USD 1 billion plus half of the equity value exceeding USD 1 billion. To fund its equity contribution, and at the same time maintain its strong capital position, UBS can raise CHF 6 billion of new capital in the form of mandatory convertible notes (MCN). The MCN has been fully placed with the Swiss Confederation.

UBS names Philip Lofts Group Chief Risk Officer / UBS ernennt Philip Lofts zum neuen Group Chief Risk Officer**Zurich / Basel, November 4, 2008, 07:05 AM**

UBS today announced that Philip Lofts has been named Group Chief Risk Officer and a member of the Group Executive Board, effective immediately. Lofts replaces Joseph Scoby, who has decided to return to his former role as Global Head of Alternative and Quantitative Investments (A&Q) within UBS Global Asset Management.

UBS reports third quarter profit of CHF 296 million / UBS erzielt im 3. Quartal Reingewinn von CHF 296 Millionen**Zurich / Basel, November 4, 2008, 07:00 AM**

Statement On Indictment Of UBS Executive / *Anklage gegen UBS Führungsperson*
Zurich / New York, November 12, 2008, 10:00 PM

UBS confirmed today that Raoul Weil, Chairman and CEO of UBS Global Wealth Management and Business Banking and a member of the Group Executive Board, has been indicted by a Federal grand jury sitting in the Southern District of Florida in connection with the ongoing investigation of UBS's US cross-border business by the United States Department of Justice. Mr. Weil has determined that he will relinquish his duties at this time pending the resolution of this matter. On an interim basis, Marten Hoekstra, currently Deputy CEO of Global Wealth Management & Business Banking and Head of Wealth Management US, will assume Mr. Weil's duties.

UBS AG announces sale of Bank of China stake / *UBS AG hat Anteile an der Bank of China verkauft*

Zurich / Basel, December 31, 2008, 10:00 AM

UBS AG announces today that it has sold its investment of approximately 3.4 billion Bank of China Limited H-shares through a placing to institutional investors.

2. Directors' Dealings / *Geschäfte von Führungspersonen nach § 15a WpHG*

Directors' Dealings' information is accessible through the UBS webpage under the following link:
http://www.ubs.com/1/e/investors/share_information/shareholder_details/management_transactions/archive/management_transactions_2008.html.

Geschäfte von Führungspersonen sind über die UBS Homepage unter folgendem Link verfügbar:
http://www.ubs.com/1/g/investors/share_information/shareholder_details/management_transactions/archive/management_transactions_2008.html.

3. Publication of voting rights / *Veröffentlichung von Stimmrechtsmitteilungen nach § 26 WpHG*

UBS AG released five notifications pursuant to § 26 para. 1 sentence 1 WpHG on June 20, 2008.
UBS AG veröffentlichte am 20. Juni 2008 fünf Stimmrechtsmitteilungen nach § 26 Abs. 1 Satz 1 WpHG.

UBS AG released notifications pursuant to § 26 para. 1 sentence 2 WpHG on the following dates:
UBS AG veröffentlichte an folgenden Daten Stimmrechtsmitteilungen nach § 26 Abs. 1 Satz 2 WpHG:

- May 22, 2008
- July 31, 2008
- August 4, 2008
- August 13, 2008

Above mentioned notifications are available under www.unternehmensregister.de. In order to access the specific notification, please use the "extended search" function and enter the following information: Company: UBS AG, Company head office: Zürich, under Publication period: the exact publication date.

Oben genannte Meldungen sind unter www.unternehmensregister.de abrufbar. Zu den gewünschten Informationen gelangt man, wenn man die "Erweiterte Suche"-Funktion benutzt und folgendes eingibt: Firma: UBS AG, Firmensitz: Zürich, unter Veröffentlichungszeitraum: das exakte Publikationsdatum.

Notifications released by UBS AG in accordance to Swiss law (Art 20 BEHG) are available under the following link / *Stimmrechtsmitteilungen der UBS AG nach Schweizer Recht (Art. 20 BEHG) sind unter folgendem Link abrufbar:*

http://www.six-swiss-exchange.com/marketpulse/shares/companies/major_shareholders_en.html.

4. Publication of the invitation to General Meeting / *Veröffentlichung der Einladung zur Generalversammlung nach § 30b WpHG*

All invitations to General Meetings are published on the UBS webpage under the following link:

<http://www.ubs.com/1/e/investors/agm.html>.

Alle Einladungen zur Generalversammlung sind auf der UBS Homepage unter folgendem Link verfügbar: <http://www.ubs.com/1/g/investors/agm.html>.

Listed below are the invitations to all Annual and Extraordinary General Meetings of UBS AG held in 2008 and their respective link / *Nachfolgend finden Sie eine Aufstellung sämtlicher ordentlicher und außerordentlicher Generalversammlungen der UBS AG im Jahr 2008 nebst entsprechendem Link:*

- Invitation to the Extraordinary General Meeting of 27 February 2008, available at http://www.ubs.com/1/e/investors/agm/2008/egm_2008/invagenda.html;
Einladung zur außerordentlichen Generalversammlung vom 27. Februar 2008, abrufbar unter: http://www.ubs.com/1/g/investors/agm/2008/egm_2008/invagenda.html
- Invitation to the Annual General Meeting of 23 April 2008, available at <http://www.ubs.com/1/e/investors/agm/2008/agm2008/invagenda.html>;
Einladung zur ordentlichen Generalversammlung vom 23. April 2008, abrufbar unter: <http://www.ubs.com/1/g/investors/agm/2008/agm2008/invagenda.html>
- Invitation to the Extraordinary General Meeting of 2 October 2008, available at <http://www.ubs.com/1/e/investors/agm/2008/egm2008/invagenda.html>;
Einladung zur außerordentlichen Generalversammlung vom 2. Oktober 2008, abrufbar unter: <http://www.ubs.com/1/g/investors/agm/2008/egm2008/invagenda.html>
- Invitation to the Extraordinary General Meeting of 27 November 2008, available at <http://www.ubs.com/1/e/investors/agm/2008/egm27nov2008/invagenda.html>;
Einladung zur außerordentlichen Generalversammlung vom 27. November 2008, abrufbar unter: <http://www.ubs.com/1/g/investors/agm/2008/egm27nov2008/invagenda.html>

5. Information of importance to the public in the EU and EEA / *Wichtige Informationen für die Öffentlichkeit in der EU und EWR nach § 30e para. 1 Nr. 3 WpHG*

UBS AG issued the following information on the following dates:

Die UBS AG veröffentlichte die folgenden Informationen an nachstehenden Daten:

- August 13, 2008: Invitation to shareholders to submit requests for Agenda items for the EGM to be held on October 2, 2008
13. August 2008: Einladung zur Einreichung von Traktandierungsbegehren für die ausserordentliche Generalversammlung vom 2. Oktober 2008
- October 2, 2008: Results of EGM held on October 2, 2008
<http://www.ubs.com/1/e/investors/releases?newsId=153646>

2. Oktober 2008: *Resultate der ausserordentlichen Generalversammlung vom 2. Oktober 2008*
<http://www.ubs.com/1/glinvestors/releases.html?newsId=153647>
- October 21, 2008: Invitation to shareholders to submit requests for Agenda items for the EGM to be held on November 27, 2008
21. Oktober 2008: *Einladung zur Einreichung von Traktandierungsbegehren für die ausserordentliche Generalversammlung vom 27. November 2008*
 - November 17, 2008: New UBS compensation model
<http://www.ubs.com/1/e/investors/releases?newsId=158103>
17. November 2008: *Neues Vergütungsmodell von UBS*
<http://www.ubs.com/1/glinvestors/releases.html?newsId=158104>
 - November 27, 2008: Results of EGM held on November 27, 2008
<http://www.ubs.com/1/e/investors/releases?newsId=158482>
27. November 2008: *Resultate der ausserordentlichen Generalversammlung vom 27. November 2008*
<http://www.ubs.com/1/glinvestors/releases.html?newsId=158483>

The above mentioned Invitations to shareholders to submit Agenda items are available under www.unternehmensregister.de. In order to access the specific notification, please use the "extended search" function and enter the following information: Company: UBS AG, Company head office: Zürich, under Publication period: the exact publication date.

Die oben genannten Einladungen zur Einreichung von Traktandierungsbegehren sind unter www.unternehmensregister.de abrufbar. Zu den gewünschten Informationen gelangt man, wenn man die "Erweiterte Suche"-Funktion benutzt und folgendes eingibt: Firma: UBS AG, Firmensitz: Zürich, unter Veröffentlichungszeitraum: das exakte Publikationsdatum.

The invitations to shareholders to submit Agenda items for the EGM to be held on 27 February 2008 and the AGM to be held on 23 April 2008 are attached to this document as Annex 1 and 2 respectively. The publications of the results of the mentioned EGM and AGM can be found at the following links: <http://www.ubs.com/1/e/investors/releases?newsId=136974> and <http://www.ubs.com/1/e/investors/releases?newsId=140641> respectively.

Die Einladungen zur Einreichung von Traktandierungsbegehren für die ausserordentliche Generalversammlung vom 27. Februar 2008 und für die ordentliche Generalversammlung vom 23. April 2008 sind diesem Dokument als Annex 1 bzw. 2 angehängt. Die Mitteilungen, die die Resultate der vorstehend erwähnten Generalversammlungen beinhalten, sind unter folgenden Links abrufbar: <http://www.ubs.com/1/glinvestors/releases.html?newsId=136975> bzw. <http://www.ubs.com/1/glinvestors/releases.html?newsId=140642>.

6. Issuance of debt securities / Mitteilung über Aufnahme von Anleihen nach § 30e WpHG

Debt securities issued by UBS AG are listed on the UBS webpage under the following link: <http://www.ubs.com/1/e/investors/debt.html>.

Von der UBS AG ausgegebene Anleihen sind auf der UBS Homepage unter folgendem Link aufgeführt: <http://www.ubs.com/1/glinvestors/debt.html>.

7. Publication of annual financial report / Veröffentlichung des Jahresberichts nach § 37v, z(4) WpHG

The annual financial report for 2008 was published on 11 March 2009 and is available on the UBS webpage under the following link <http://www.ubs.com/1/e/investors/annualreporting.html>.

Der Geschäftsbericht 2008 wurde am 11. März 2009 publiziert und ist auf der UBS Homepage unter folgendem Link verfügbar <http://www.ubs.com/1/g/investors/annualreporting/2008.html>.

UBS' Financial Calendar for 2008 is available on the UBS webpage under the following link http://www.ubs.com/1/e/investors/ubs_events/archive.html.

Der Finanzkalender 2008 der UBS AG ist auf der UBS Homepage unter folgendem Link verfügbar http://www.ubs.com/1/g/investors/ubs_events/archive.html.

8. Publication of interim reports / Veröffentlichung von Halbjahresbericht und Quartalsberichten nach § 37w, x, z(4) WpHG

The quarterly reports for the 2008 financial year were published on 6 May 2008, 12 August 2008 (half-year report), 4 November 2008 and 10 February 2009. All reports are available on the UBS webpage under the following link: http://www.ubs.com/1/e/investors/quarterly_reporting.html.

Die Quartalsberichte für 2008 wurden am 6. Mai 2008, 12. August 2008 (Halbjahresbericht), 4. November 2008 und 10. Februar 2009 publiziert. Alle Quartalsberichte sind auf der UBS Homepage unter folgendem Link verfügbar:

http://www.ubs.com/1/g/investors/quarterly_reporting.html.

UBS' Financial Calendar for 2008 is available on the UBS webpage under the following link http://www.ubs.com/1/e/investors/ubs_events/archive.html.

Der Finanzkalender 2008 der UBS AG ist auf der UBS Homepage unter folgendem Link verfügbar http://www.ubs.com/1/g/investors/ubs_events/archive.html.

9. Further filings with the SEC / Weitere bei der SEC eingereichte Dokumente

All filings of UBS AG with the SEC made in 2008 are listed on the UBS webpage under the following link / Alle Dokumente, die die UBS AG bei der US-amerikanischen Wertpapieraufsichtsbehörde Securities and Exchange Commission (SEC) im Jahr 2008 eingereicht hat, sind unter auf der UBS Homepage unter folgendem Link verfügbar:

http://www.ubs.com/1/e/investors/sec_filings.html

General Information / Allgemeine Information

In the event that an internet link provided in this document is not functioning, UBS AG will provide the relevant information in printed form free of charge. In this case, please contact Investor Relations' team in Zurich at +41 44 234 4100 or at sh-investorrelations@ubs.com. The information contained or referred to in this document may no longer be up-to-date. UBS AG has no obligation to update this information.

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Annexes / Anhänge

Annex 1: Invitations to shareholders to submit Agenda items for the EGM to be held on 27 February 2008 / *Anhang 1: Einladung zur Einreichung von Traktandierungsbegehren für die ausserordentliche Generalversammlung vom 27. Februar 2008*

Unternehmenspublikationen Publications d'entreprises Pubblicazioni d'imprese
No 249 Donnerstag, 27.12.2007 125. Jahrgang



**Ausserordentliche Generalversammlung
vom 27. Februar 2008:**

Einladung zur Einreichung von Traktandierungsbegehren

Aufgrund von Art.12 Abs.1 der UBS-Statuten sind Aktionäre, welche allein oder gemeinsam Aktien im Nennwert von mindestens CHF 62 500 vertreten, berechtigt, die Traktandierung von Verhandlungsgegenständen zu verlangen.

Der Verwaltungsrat lädt Aktionäre, welche die oben umschriebenen Anforderungen erfüllen, ein, allfällige Traktandierungsbegehren mit den ausformulierten Anträgen schriftlich bis zum

11. Januar 2008

bei UBS AG, Sekretariat des Verwaltungsrates, Bahnhofstrasse 45, 8098 Zürich, einzureichen. Dem Begehren ist ein Nachweis der vertretenen Aktien und eine Bestätigung der Depotbank beizulegen, dass diese bis zur Generalversammlung gesperrt sind.

UBS AG
Für den Verwaltungsrat
Der Präsident: Marcel Ospel

Zürich/Basel, 27. Dezember 2007

Annex 2: Invitation to shareholders to submit Agenda items for the AGM to be held on 23 April 2008 / *Anhang 2: Einladung zur Einreichung von Traktandierungsbegehren für die ordentliche Generalversammlung vom 23. April 2008*

Unternehmenspublikationen Publications d'entreprises Pubblicazioni d'impese
No 27 Freitag, 08.02.2008 126. Jahrgang



Ordentliche Generalversammlung vom 23. April 2008:

Einladung zur Einreichung von Traktandierungsbegehren

Aufgrund von Art.12 Abs.1 der UBS-Statuten sind Aktionäre, welche allein oder gemeinsam Aktien im Nennwert von mindestens CHF 62 500 vertreten, berechtigt, die Traktandierung von Verhandlungsgegenständen zu verlangen.

Der Verwaltungsrat lädt Aktionäre, welche die oben umschriebenen Anforderungen erfüllen, ein, allfällige Traktandierungsbegehren mit den ausformulierten Anträgen schriftlich bis zum

3. März 2008

bei UBS AG, Sekretariat des Verwaltungsrates, Bahnhofstrasse 45, 8098 Zürich, einzureichen. Dem Begehren ist ein Nachweis der vertretenen Aktien und eine Bestätigung der Depotbank beizulegen, dass diese bis zur Generalversammlung gesperrt sind.

UBS AG
Für den Verwaltungsrat
Der Präsident: Marcel Ospel

Zürich/Basel, 8. Februar 2008