

**UBS Global Solutions**  
*Société d'investissement à capital variable organisée sous la forme d'une société anonyme*  
33A, avenue J.F. Kennedy, L-1855 Luxembourg  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg B 135.728  
(the **Company**)

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**By registered mail**

Luxembourg, 21 March 2019

**Subject: UBS Global Solutions – convening notice to an extraordinary general meeting of the shareholders of the Company to be held on 3 April 2019 at 9.00 a.m. (Luxembourg time).**

Dear Shareholder,

We, the board of directors of the Company (the **Board**), write to you in your capacity as shareholder of one or more of the sub-funds of the Company, an investment company with variable capital, subject to part I of the Luxembourg act of 17 December 2010 relating to UCIs, as amended (the **2010 Act**).

You are hereby convened to an extraordinary general meeting of the shareholders (the **General Meeting**) to be held at the registered office of the Company on 3 April 2019 at 9.00 a.m. (Luxembourg time) with the following agenda:

- (i) Change of the name of the Company from “UBS Global Solutions” to “Global Opportunities Access” and subsequent amendment of article 1 and of the fifth paragraph of article 5 of the articles of incorporation of the Company (the **Articles**);
- (ii) Simplification of the procedure to change the registered office of the Company by a resolution of the board of directors of the Company and subsequent amendment of the first paragraph of article 2 of the Articles;
- (iii) Removal of the reference made to bearer shares and subsequent amendments of the first, sixth and eleventh paragraphs of article 6, of the third paragraph of article 8 and of the third paragraph under d) (1) of article 9 of the Articles;
- (iv) Simplification of the provisions on the valuation of money market instruments and subsequent amendments of the twenty-first, twenty-second, twenty-third and twenty-fourth paragraphs under (f) (i) and (ii) of article 10 of the Articles;
- (v) Renumbering of article 10 of the Articles;
- (vi) Removal of the fixed date of the annual general meeting which will be held within six (6) months of the end of each financial year of the Company and subsequent amendment of the third and fourth paragraphs of article 23 of the Articles;
- (vii) Inclusion of provisions on the possibility to inform shareholders by other means of communication than registered mail or mail and to amend subsequently the sixth paragraph of article 23 of the Articles and the ninth paragraph of article 25 of the Articles;
- (viii) Inclusion of provisions on waivers and suspensions of voting rights and subsequent insertion of an eleventh and twelfth paragraph of article 23 of the Articles;

- (ix) Update of the new denomination of the Luxembourg official gazette from “*Mémorial*” to “*Recueil Electronique des Sociétés et Associations*” and subsequent amendment of the fifth paragraph of article 25 of the Articles; and
- (x) Miscellaneous.

Should you wish to be represented at the General Meeting, please return the duly signed power of attorney attached as **Appendix 1** to attention of the company secretary at Northern Trust Global Services SE, Luxembourg Branch, at fax number +352 441010 6248 or by e-mail to NTGSL\_CoSec\_Clients@ntrs.com, as soon as possible and in any case before 31 March 2019. Should you wish to attend the General Meeting in person please inform the company secretary at Northern Trust Global Services SE, Luxembourg Branch, at fax number +352 441010 6248 or by courier at 33A, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, at the latest on 31 March 2019.

A quorum of 50% of all issued and outstanding shares of the Company is required for the valid deliberation of the General Meeting and the resolution must be taken by a two third (2/3) majority of the votes of the shareholders present or represented at the General Meeting.

Upon receipt of the proxy, the shares will be blocked until the day after the General Meeting. Without specific instruction in writing to the company secretary (see above for contact details), any valid proxy which was returned for attendance at the General Meeting will remain valid in case of another shareholders' meeting of the Company with the same agenda (referred to as **Adjourned General Meeting**) if the conditions for its validity are still met at the record date of the Adjourned General Meeting (i.e. five days prior to the Adjourned General Meeting). Similar blocking procedures as for the General Meeting would be followed for the Adjourned General Meeting.

This convening notice (including its attachments) shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg and the parties submit to the exclusive jurisdiction of the courts of the district of Luxembourg-City.

Yours faithfully,

For the Company

## APPENDIX 1

### POWER OF ATTORNEY

The undersigned, \_\_\_\_\_ (*name of the shareholder*), (the **Shareholder**),

being a shareholder of, and holding \_\_\_\_\_ (*number and class of shares*) shares of UBS Global Solutions, a Luxembourg investment company with variable capital (*société d'investissement à capital variable*) incorporated as a public limited company (*société anonyme*), subject to part I of the Luxembourg act of 17 December 2010 relating to UCIs, as amended (the "**2010 Act**"), having its registered office at 33A, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number B 135.728 and incorporated pursuant to a deed of the notary Maître Henri HELLINCKX dated 10 January 2008, published on 16 February 2008 in the Luxembourg official gazette (*Mémorial C, Recueil des Sociétés et Associations*) C-N°405 (the **Company**),

hereby gives special power of attorney, with power of substitution, to the chairman of the bureau of the general meeting of the shareholders of the Company mentioned below (the **Attorney**), in order to represent him/her/it at the general meeting of shareholders of the Company to be held at the registered office of the Company on 3 April 2019 at 9.00 a.m. (Luxembourg time), and at any adjournment thereof (the **General Meeting**), and to vote in his/her/its name and on his/her/its behalf on the following agenda, being acknowledged that, in respect of the following resolutions, his/her/its proxy is to vote as indicated by an 'X' below and that where no indication is given, the proxy will vote or abstain as he/she/it thinks fit and in respect of our total holding.

#### AGENDA

	For	Against	Abstain
(i) Change of the name of the Company from "UBS Global Solutions" to "Global Opportunities Access" and subsequent amendment of article 1 and of the fifth paragraph of article 5 of the articles of incorporation of the Company (the <b>Articles</b> );			
(ii) Simplification of the procedure to change the registered office of the Company by a resolution of the board of directors of the Company and subsequent amendment of the first paragraph of article 2 of the Articles;			
(iii) Removal of the reference made to bearer shares and subsequent amendments of the first, sixth and eleventh paragraphs of article 6, of the third paragraph of article 8 and of the third paragraph under d) (1) of article 9 of the Articles;			
(iv) Simplification of the provisions on the valuation of money market instruments and subsequent amendments of the twenty-first, twenty-second, twenty-third and twenty-fourth paragraphs under (f) (i) and (ii) of article 10 of the Articles;			
(v) Renumbering of article 10 of the Articles;			
(vi) Removal of the fixed date of the annual general meeting which will be held within six (6) months of the end of each financial year of the Company and subsequent amendment of the third and fourth paragraphs of article 23 of the Articles;			

(vii) Inclusion of provisions on the possibility to inform shareholders by other means of communication than registered mail or mail and to amend subsequently the sixth paragraph of article 23 of the Articles and the ninth paragraph of article 26 (formerly article 25) of the Articles;			
(viii) Inclusion of provisions on waivers and suspensions of voting rights and subsequent insertion of an eleventh and twelfth paragraph of article 23 of the Articles;			
(ix) Miscellaneous.			

In accordance with article 31 of the Articles, a quorum of 50% of all issued and outstanding shares of the Company is required for the valid deliberation of the General Meeting and the resolution must be taken by a two third (2/3) majority of the votes of the shareholders present or represented at the General Meeting.

Votes relating to shares for which the shareholder did not participate in the vote, abstain from voting, cast a blank (*blanc*) or spoilt (*nul*) vote are not taken into account to calculate the above majority requirements.

The present proxy will remain in force if this General Meeting, for any reason whatsoever, is to be continued or postponed. Any valid proxy returned for the General Meeting will remain valid for an Adjourned General Meeting under the conditions mentioned in the convening notice.

The shareholder undertakes to ratify whatever the Attorney may do or purport to do in its name and on its behalf in exercising the powers contained in this power of attorney.

The Shareholder agrees that (i) no liability of the Attorney shall arise out of or in connection with the entering into of this power of attorney or any exercise by the Attorney of any powers granted under this power of attorney, (ii) he/she/it shall not make any demand or bring any claim or action of any kind against Attorney, and (iii) he/she/it shall indemnify the Attorney against all claims, losses, demands or other actions of any kind against him/her/it or incurred by it/him/her that may arise or be made as a consequence of the exercise of the powers granted under this power of attorney.

This power of attorney is governed by, and shall be construed in accordance with, the laws of the Grand Duchy of Luxembourg. The competent courts of the district of the city of Luxembourg shall have exclusive jurisdiction to hear any dispute or controversy arising out of or in connection with this power of attorney.

Given in \_\_\_\_\_ on \_\_\_\_\_ 2019

\_\_\_\_\_ (*signature*)

By: \_\_\_\_\_ (*name of the shareholder*)

In its capacity as shareholder of UBS Global Solutions.