

**UBS ETF SICAV - Statement of Reportable
Income - Tax Information for UK Investors
Accounting period 01 January - 18 February 2014
I share classes**

	1	2	3	4
	UBS ETF - EURO STOXX 50 UCITS ETF	UBS ETF - FTSE 100 UCITS ETF	UBS ETF - MSCI AC Asia ex Japan Infrastructure 20/35 UCITS ETF	UBS ETF - MSCI CANADA UCITS ETF
Fund code	U0011-0018	U0011-0020	U0011-0039	U0011-0001
Currency of calculation	EUR	GBP	USD	CAD
ISIN/SEDOL	LU0155367302	LU0446735176	LU0665646575	LU0446734955
Share class	(EUR) I-dis	(GBP) I-dis	(USD) I-dis	(CAD) I-dis
Excess of reportable income per unit	68.5294	6.7382	3.5303	81.1439

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The excess income is deemed to arise on 18 August 2014
- The Fund operates equalisation arrangements but not full equalisation.
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.

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		5	6	7	8
		UBS ETF - MSCI EMERGING MARKET UCITS ETF	UBS ETF - MSCI EMU Small Cap UCITS ETF	UBS ETF - MSCI EMU UCITS ETF	UBS ETF - MSCI Europe & Middle East Socially Responsible UCITS ETF
Fund code		U0011-0007	U0011-0050	U0011-0016	U0011-0047
Currency of calculation		USD	EUR	EUR	EUR
ISIN/SEDOL		LU0480133098	LU0671493434	LU0446735093	LU0629460758
Share class		(USD) I-dis	(EUR) I-dis	(EUR) I-dis	(EUR) I-dis
Excess of reportable income per unit		129.9068	Nil	176.6484	Nil

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	9	10	11	12
	UBS ETF - MSCI Europe Infrastructure 20/35 UCITS ETF	UBS ETF - MSCI EUROPE UCITS ETF	UBS ETF - MSCI Japan Infrastructure 20/35 UCITS ETF	UBS ETF - MSCI Japan UCITS ETF
Fund code	U0011-0043	U0011-0025	U0011-0041	U0011-0022
Currency of calculation	EUR	EUR	JPY	JPY
ISIN/SEDOL	LU0665646815	LU0446734286	LU0665646229	LU0258212462
Share class	(EUR) I-dis	(EUR) I-dis	(JPY) I-dis	(JPY) I-dis
Excess of reportable income per unit	12.2137	107.6579	Nil	Nil

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	13	14	15	16
	UBS ETF - MSCI North America Socially Responsible UCITS ETF	UBS ETF - MSCI PACIFIC (EX- JAPAN) UCITS ETF	UBS ETF - MSCI Pacific Socially Responsible UCITS ETF	UBS ETF - MSCI Turkey UCITS ETF
Fund code	U0011-0049	U0011-0005	U0011-0045	U0011-0003
Currency of calculation	USD	USD	USD	EUR
ISIN/SEDOL	LU0629460162	LU0446734799	LU0629460915	LU0629459669
Share class	(USD) I-dis	(USD) I-dis	(USD) I-dis	(EUR) I-dis
Excess of reportable income per unit	33.5413	34.4036	Nil	2.0891

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	17	18	19	20
	UBS ETF - MSCI USA UCITS ETF	UBS ETF - MSCI World Socially Responsible UCITS ETF	UBS ETF - MSCI WORLD UCITS ETF	UBS ETF - STOXX Global Rare Earth UCITS ETF
Fund code	U0011-0024	U0011-0012	U0011-0009	U0011-0026
Currency of calculation	USD	USD	USD	USD
ISIN/SEDOL	LU0446735259	LU0629459826	LU0446735416	LU0671493194
Share class	(USD) I-dis	(USD) I-dis	(USD) I-dis	(USD) I-dis
Excess of reportable income per unit	213.3671	10.2960	240.2873	1.0787

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