

UBS e-banking

Receive your documents **electronically**.

UBS e-banking's "Electronic documents" service lets you receive your documents electronically so you don't have to receive them in the mail anymore. Below you will find an overview of the most important documents that you can call up electronically in UBS e-banking. There are some documents (exceptions) that you will have to continue to receive by mail for technical or legal reasons.



Documents you can receive electronically¹

Account reports

- Account statements
- Interest settlement and capital statements
- Service charge calculations

Payment services

- Advice of payments
- Confirmation standing order
- Asset retrocession
- Transaction fee

Loans

- Maturity advices
- Payouts
- Interest rate agreement
- Capital reduction
- Guarantee commission statement

Securities

- Coupon statements
- Stock exchange transaction statements
- Issue statements

Statement of assets

- Statement of assets

Tax reporting

- Capital gains tax – detail
- Capital gains tax – revenue overview



Document, which must be mailed

Securities

- Corporate action notices

Tax reporting

- Annual tax certificate
- Single tax certificate
- Income statement

General

- Closing documents
- Credit card statements
- Miscellaneous correspondence

¹ UBS shall be entitled to unilaterally, i.e. at its sole discretion, specify the Documents intended for systematic electronic processing and delivery, or to change such specification at any time. (Except from the Special Terms and Conditions Governing the "Electronic Documents" Service)

Is there anything else you want to know?

If you have any questions about UBS e-banking and electronic documents, our UBS e-banking Support advisors will be happy to help you at any time:

Service-Line: +49 69 2179 2211

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