

**UBS (Lux) Money Market SICAV**

***Société d'investissement à capital variable***

Registered office: **33A, Avenue J.F. Kennedy, L-1855, Grand Duchy of Luxembourg**

**R.C.S. Luxembourg B 86.004**

(the "Fund")

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**Convening notice to the shareholders of the Fund to an extraordinary general meeting**

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Dear Shareholder,

The board of directors of the Fund, after due consideration, decided, in accordance with article 30 of the articles of association of the Fund, and according to the law of 10 August 1915 on commercial companies, as amended (the "**1915 Law**"), to submit the dissolution and liquidation of the Fund to the shareholders of the Fund (the "**Shareholders**") and thus, to convene the Shareholders to an extraordinary general meeting (the "**Extraordinary General Meeting**") which will be held, before notary, on **26 September 2024** at **09.30 a.m.**, at **101, rue Cents, L-1319 Luxembourg**, Grand Duchy of Luxembourg, with the following agenda:

1. Dissolution and liquidation of the Fund.
2. Appointment of KPMG Tax & Advisory S.à r.l. represented by **Ziauddin Hossen** as liquidator of the Fund and determination of its powers and compensation.
3. Appointment of Ernst & Young S.A., 35E, Avenue John F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg as auditor to the liquidation of the Fund.
4. Miscellaneous

Please note that **UBS Asset Management Switzerland AG** will bear any expenses linked to the liquidation of the Fund.

According to the 1915 Law, a quorum for the Extraordinary General Meeting of at least half of the share capital of the Fund is required and the resolutions of the Extraordinary General Meeting shall be valid if adopted by a majority of at least two-thirds of the votes validly cast at the meeting. If such quorum is not met, the meeting will be reconvened.

The Extraordinary General Meeting shall deliberate if the quorum requirements are met. The Extraordinary General Meeting shall be reconvened, should the present Extraordinary General Meeting not be duly constituted.

The Shareholders will be allowed to attend the Extraordinary General Meeting, by giving proof of their identity, provided that they have informed the Fund at its registered office by **21 September 2024** at the

latest, of their intention to personally attend the Extraordinary General Meeting. The Shareholders who cannot personally attend the Extraordinary General Meeting can be represented by any person of their convenience or by proxy; for this effect, a proxy form is hereby attached and will also be available at the registered office of the Fund. In order to be taken into consideration, the proxies duly completed and signed must be received by mail and/or e-mail at **the registered office of the Fund** to the attention of the Support Services Agent: UBS Europe SE, Luxembourg Branch, 33A, avenue J.F. Kennedy, L-1855 Luxembourg (e-mail: [sh-ubsl-as-domiciliation@ubs.com](mailto:sh-ubsl-as-domiciliation@ubs.com)) five days prior to the Extraordinary General Meeting (i.e. 21 September 2024).

We further recommend that you inform yourself of, and where appropriate take advice on, the tax consequences of the forgoing in your country of citizenship, residence or domicile. If you have any questions or concerns about the forgoing or the proposed agenda of the Extraordinary General Meeting, please contact your financial adviser or the registered office of the Fund.

For the board of directors of the Fund

Luxembourg, 9 September 2024

Appendix:

- Proxy form