UBS (Irl) Fund Solutions II ICAV (the "**ICAV**")

Incorporated in Ireland with Reference No: C451354

Registered Office
2nd Floor 5 Earlsfort Terrace
Dublin 2
Ireland

NOTICE OF THE ANNUAL GENERAL MEETING OF THE ICAV

Notice is hereby given that an Annual General Meeting (the "**AGM**") of the ICAV will be held at 2nd Floor, 5 Earlsfort Terrace, Dublin 2 on Friday 23 August 2024 at 10.00am (Irish time) for the purpose of transacting the following business:

Ordinary Business:

1. to acknowledge receipt of the Report of the Directors and Auditors and Financial Statements for the year ended 31 December 2023 and to review the affairs of the ICAV;

2. to re-appoint Ernst and Young as Auditors to the ICAV; and

3. to authorise the Directors to fix the remuneration of the Auditors.

For the shareholders in Austria, Germany and Liechtenstein the prospectus, the key information documents (KIDs) and the copies of the Articles of Incorporation of the ICAV may also be obtained free of charge at www.fundinfo.com.

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for and on behalf of
Dechert Secretarial Limited
(the "ICAV Secretary")

Note: A shareholder entitled to attend to vote is entitled to appoint a proxy to attend, speak and vote instead. A body corporate may appoint an authorised representative to attend, speak and vote on its behalf. A proxy need not be a shareholder. Proxies to be used at the meeting should be lodged at the office of the ICAV Secretary, Dechert Secretarial Limited, Second Floor, 5 Earlsfort Terrace, Dublin D02 CK83, Ireland. Signed copies may be sent by email to DBNFSGCorporateSecretary-DL@dechert.com or facsimile to +353 1 436 8501 to arrive no later than half an hour after the time appointed for holding the meeting. The meeting will take place at 10:00 am (Irish time) on 23 August 2024.

UBS (Irl) Fund Solutions II ICAV
(the **"ICAV"**)

I/We

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of _____

being a member/members of the ICAV hereby appoint …… or, failing him or her, the Chairman of the meeting or, failing him or her, Ms Ciara O'Leary or Ms Carol Widger or Ms Aoife Ni Riain or Ms Jennifer McGurdy of Second Floor, 5 Earlsfort Terrace, Dublin D02 CK83, Ireland as my/our proxy to vote for me/us on my/our behalf at the Annual General Meeting of the ICAV to be held at 10:00 am (Irish time) on 23 August 2024 and at any adjournment thereof.

Signed _____
(Print Name)

Dated this day of 2024

RESOLUTIONS **Ordinary Business:**	**FOR**	**AGAINST**	**ABSTAIN**
To approve the re-appointment of the auditors.			
To authorise the Directors to fix the remuneration of the Auditors.			

If you wish this form to be used in *favour of any Resolution*, please mark "X" in the box above under the heading "For". If you wish this form of proxy to be used *against any Resolution*, please mark "X" in the box above under the heading "Against". If you wish this form to be used to abstain from voting for any resolution, please mark "X" in the box above under the heading "abstain". Otherwise, the party appointed proxy will vote as he or she thinks fit.

NOTES:

- Unless otherwise instructed, the party appointed proxy will vote as he or she thinks fit.
- Where this form of proxy is executed by a corporation, it must be either under its seal or under the hand of an officer or attorney duly authorised.
- Signed forms of proxy may be returned to Dechert Secretarial Limited, Second Floor, 5 Earlsfort Terrace Dublin D02 CK83, Ireland**.** Signed copies may be sent by email to DBNFSGCorporateSecretary-DL@dechert.com or facsimile to +353 1 436 8501 to arrive no later than half an hour after the time appointed for holding the meeting. **The meeting will take place at 10:00am (Irish time) on 23 August 2024**.