

UBS (Lux) Fund Solutions
Société d'Investissement à Capital Variable (SICAV)
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: no. B 83626

ANNUAL GENERAL MEETING

Notice is hereby given to the shareholders of UBS (Lux) Fund Solutions (the "Company") that the ANNUAL GENERAL MEETING of the shareholders of the Company will be held at the registered office of the Company at 49, avenue J.F. Kennedy, L-1855 Luxembourg on **17 April 2024 at 11.30 a.m.** with the following agenda:

AGENDA

1. Presentation and approval of the Reports of the Board of Directors and of the Independent Auditors;
2. Approval of the Financial Statements for the accounting year ended 31 December 2023;
3. Allocation of the results and approval of the dividend distributions by the Company;
4. Full release and discharge to each member of the Board of Directors in relation to the performance of their duties during the accounting year ended 31 December 2023;
5. Statutory Elections:
 - a) To re-elect Mr. Clemens Reuter as Director of the Company until the Annual General Meeting of Shareholders to be held in 2028.
 - b) To re-elect Ms. Josee Lynda Denis as Director of the Company until the Annual General Meeting of Shareholders to be held in 2026.
 - c) To re-elect Ms. Marie Antoinette 'Nina' Petrini as Director of the Company until the Annual General Meeting of Shareholders to be held in 2026.
 - d) To re-elect Ms. Anke Jager Director of the Company until the Annual General Meeting of Shareholders to be held in 2026.
 - e) To grant discharge to Ernst & Young S.A. for the exercise of its mandate as statutory auditor (*réviseur d'entreprises agréé*) of the Company until 31 December 2023.
 - f) To re-appointment Ernst & Young S.A. as statutory auditor (*réviseur d'entreprises agréé*) of the Company until the next annual general meeting of shareholders to be held in 2025;
6. Miscellaneous.

Copies of the latest version of the Annual Report are available free of charge during normal office hours at the registered office of the Company in Luxembourg or on the Internet website of the Company (www.ubs.com/etf) as of April 8th, 2024.

For shareholders who are holding shares in the Company through a financial intermediary or clearing agent e.g. the bank where they safekeep their shareholding, it should be noted that:

- the proxy form must be returned to the financial intermediary or clearing agent e.g. the bank where they safekeep their shareholding in good time for onward transmission to the Company by April 11, 2024.

There will be no requirement as to the quorum in order for the general meeting to validly deliberate and decide on the matters listed in the agenda; resolutions will be passed by the simple majority of the shares present or represented at the meeting. At the annual shareholders' meeting, each share entitles to one vote.

The majority at the AGM will be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the AGM (i.e. April 12, 2024) (the "Record Date"). The rights of a shareholder to participate at the AGM and to exercise a voting right attaching to his/her/its shares are determined in accordance with the shares held by this shareholder at the Record Date.

Only those shareholders who are holding their shares by being directly registered in the Company's share register should send either the enclosed Form of Proxy or Voting Form by e-mail to Luxembourg-Domiciliarygroup@statestreet.com and/or by fax to +352 46 40 10 413 no later than **12 April 2024** close of business in Luxembourg.

The original Form of Proxy or Voting Form as applicable shall then be sent by mail to the registered office of the Company (Attn. Domiciliary Services).

Proxy forms and Voting forms may be obtained by simple request at the same address.

Luxembourg, March 15, 2024
By Order of the Board of Directors

UBS (Lux) Fund Solutions
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FORM OF PROXY

I/we _____ the undersigned,

herewith give proxy for _____ /all my/our shares of

UBS (Lux) Fund Solutions (the “Company”)

to the Chairman of the shareholders’ meeting with full power of substitution to exercise on my/our behalf the voting rights relating to my/our shares at the Annual General Meeting of the shareholders of UBS (Lux) Fund Solutions to be held in Luxembourg on **17 April 2024 at 11.30 a.m.** (Luxembourg time) and at any meeting to be held thereafter for the same purpose, with the same agenda, to act and vote on the matters set out in the following agenda:

AGENDA

- | | | |
|------|---|---|
| 1. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | Presentation and approval of the Reports of the Board of Directors and of the Independent Auditors; |
| 2. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | Approval of the Financial Statements for the accounting year ended 31 December 2023; |
| 3. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | Allocation of the results and approval of the dividend distributions by the Company; |
| 4. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | Full release and discharge to each member of the Board of Directors in relation to the performance of their duties during the accounting year ended 31 December 2023; |
| 5 a. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | To re-elect Mr. Clemens Reuter as Director of the Company until the Annual General Meeting of Shareholders to be held in 2028. |
| 5 b. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | To re-elect Ms. Josee Lynda Denis as Director of the Company until the Annual General Meeting of Shareholders to be held in 2026. |
| 5 c. | FOR <input type="checkbox"/> AGAINST <input type="checkbox"/>
ABSTAIN <input type="checkbox"/> | To re-elect Ms. Marie Antoinette 'Nina' Petrini as Director of the Company until the Annual General Meeting of Shareholders to be held in 2026. |

- 5 d. FOR AGAINST
ABSTAIN To re-elect Ms. Anke Jager Director of the Company until the Annual General Meeting of Shareholders to be held in 2026.
- 5 e. FOR AGAINST
ABSTAIN To grant discharge to Ernst & Young S.A. for the exercise of its mandate as statutory auditor (réviseur d'entreprises agréé) of the Company until 31 December 2023.
- 5 f. FOR AGAINST
ABSTAIN To re-appointment Ernst & Young S.A. as statutory auditor (réviseur d'entreprises agréé) of the Company until the next annual general meeting of shareholders to be held in 2025;

I/we hereby give and grant full power and authorization to do and perform all and everything necessary or incidental to the exercise of the powers herein specified and we hereby ratify and confirm that said proxy shall lawfully do or cause to be done by virtue hereof.

Signed: _____

Date: _____

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VOTING FORM

The undersigned _____,

Holder of _____ shares of

UBS (Lux) Fund Solutions (the “Company”)

Hereby declares that he/she/ it is not attending in person to the Annual General Meeting of the shareholders of UBS (Lux) Fund Solutions to be held in Luxembourg on **17 April 2024 at 11.30 a.m** (Luxembourg time) and at any meeting to be held thereafter for the same purpose, with the following agenda:

AGENDA

1. Presentation and approval of the Reports of the Board of Directors and of the Independent Auditors;
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 - f) To re-appointment Ernst & Young S.A. as statutory auditor (*réviseur d'entreprises agréé*) of the Company until the next annual general meeting of shareholders to be held in 2025;
6. Miscellaneous.

The undersigned hereby votes as follow on the proposed resolutions of the Annual General Meeting of the shareholders:

1. Presentation and approval of the Reports of the Board of Directors and of the Independent Auditors:

FOR AGAINST ABSTAIN

2. Approval of the Financial Statements for the accounting year ended 31 December 2023:

FOR AGAINST ABSTAIN

3. Allocation of the results and approval of the dividend distributions by the Company:

FOR AGAINST ABSTAIN

4. Full release and discharge to each member of the Board of Directors in relation to the performance of their duties during the accounting year ended 31 December 2023:

FOR AGAINST ABSTAIN

5. Statutory Elections

- a. To re-elect Mr. Clemens Reuter as Director of the Company until the Annual General Meeting of Shareholders to be held in 2028:

FOR AGAINST ABSTAIN

- b. To re-elect Ms. Josee Lynda Denis as Director of the Company until the Annual General Meeting of Shareholders to be held in 2026:

FOR AGAINST ABSTAIN

- c. To re-elect Ms. Marie Antoinette 'Nina' Petrini as Director of the Company until the Annual General Meeting of Shareholders to be held in 2026:

FOR AGAINST ABSTAIN

- d. To re-elect Ms. Anke Jager Director of the Company until the Annual General Meeting of Shareholders to be held in 2026:

FOR AGAINST ABSTAIN

- e. To grant discharge to Ernst & Young S.A. for the exercise of its mandate as statutory auditor (réviseur d'entreprises agréé) of the Company until 31 December 2023:

FOR AGAINST ABSTAIN

- f. To re-appointment Ernst & Young S.A. as statutory auditor (réviseur d'entreprises agréé) of the Company until the next annual general meeting of shareholders to be held in 2025:

FOR AGAINST ABSTAIN

Signed:

Date: