



**UBS (Lux) Fund Solutions, SICAV  
Société anonyme and  
Société d'investissement à capital variable  
49, Avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg Nr. B 83.626**

**MERGER  
of  
UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates UCITS ETF  
into  
UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF**

### **MERGER EXCHANGE RATIO**

<b>Absorbed sub-fund</b>	<b>ISIN</b>	<b>NAV per share of absorbed sub-fund as of 14/12/2023</b>	<b>Receiving sub-fund</b>	<b>ISIN</b>	<b>NAV per share of receiving sub-fund as of 14/12/2023</b>	<b>Merger Exchange Ratio (number of shares of receiving sub-fund received for 1 share of the absorbed sub-fund)</b>
UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates UCITS ETF	LU0721553864	94,9655	UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF	LU1484799769	12,9333	7,3426917