

GRESB results

October 2023

Another compelling year

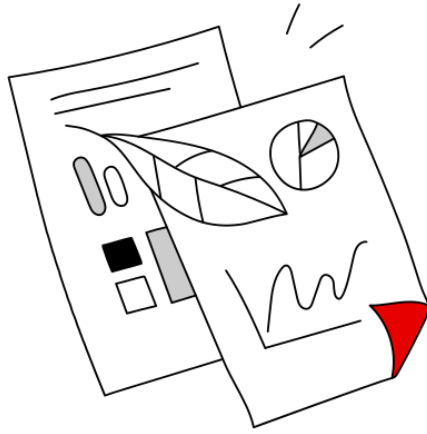
2023 GRESB Real Estate Assessments



G R E S B

★ ★ ★ ★ ★ 2023





Compelling results

Real Estate Switzerland (RE-CH) has again been recognized with very strong GRESB results this year. This reinforces our commitment to consistently integrate sustainability aspects into investment decisions and property management.

Nine of our Swiss real estate investment products have been awarded 5 stars in the existing property rating. Two real estate investment products achieved a very good 4-star award. Overall, Real Estate Switzerland recorded a consistent improvement in the «portfolio» rating with its products. This is not least due to the improved data coverage in the areas of energy, water and waste data.

There has been a slight decline in the rating of construction projects this year. Three of the six participating products have received the highest GRESB rating of 5 stars. The other three have been rated three stars each. One of the reasons for this is that Minergie certificates are now only weighted at 30% in the GRESB rating, which led to a loss of points compared to the previous year.

The GRESB benchmark primarily evaluates whether a real estate investment product has data, certificates and policies, whereas the energy mix and the level of CO₂ emissions of a property are taken into account to a lesser extent.

Daniela Jorio, responsible for Sustainability at Real Estate Switzerland:



«To live up to our claim to responsible real estate management, we participate not only in the GRESB benchmark, but also in the REIDA benchmark, which takes into account and compares effective energy indicators in its assessments.»

Awards

Product	Portfolio rating	Portfolio award	Construction rating	Construction award
UBS (CH) Property Fund – Swiss Residential «Anfos»	★★★★★	2 out of 18 Switzerland Residential	★★★★★	3 out of 8 Switzerland Residential
UBS (CH) Property Fund – Swiss Mixed «Sima»	★★★★★	3 out of 22 Switzerland Mixed	★★★★★	2 out of 6 Switzerland Mixed
UBS (CH) Property Fund – Léman Residential «Foncipars»	★★★★★	1 out of 18 Switzerland Residential	★★★★★	2 out of 8 Switzerland Residential
UBS (CH) Property Fund – Swiss Commercial «Swissreal»	★★★★★	5 out of 22 Switzerland Mixed	No participation	
UBS (CH) Property Fund – Direct Urban	★★★★★	2 out of 22 Switzerland Mixed	No participation	
UBS (CH) Property Fund – Direct Residential	★★★★★	3 out of 18 Switzerland Residential	★★★★★	1 out of 8 Switzerland Residential
Residentia	★★★★★	4 out of 13 Office Mixed / Switzerland Residential	No participation	
UBS (CH) Property Fund – Europe	★★★★★	12 out of 209 Europe Mixed	No participation	
UBS Anlagestiftung Immobilien Schweiz	★★★★★	4 out of 18 Switzerland Residential	★★★	3 out of 6 Switzerland Mixed
UBS Anlagestiftung Kommerzielle Immobilien Schweiz	★★★★★	9 out of 22 Switzerland Mixed	No participation	
RE-CH Mandat	★★★★★	1 out of 13 Office Mixed / Residential Switzerland	★★★★★	1 out of 9 Western Europe Office

Source: GRESB; 5 green stars = top quintile in the global field of participants, 1 green star = lowest quintile in the global field of participants

Sustainability at RE-CH

Real Estate Switzerland implemented a sustainability strategy in 2012 and has been participating in the GRESB Real Estate Assessment since 2015.

By implementing measures in respect of the dimensions of ecology, the economy and society, our investment products make a contribution to the quality of existing buildings in Switzerland.

What is GRESB?

GRESB is a third-party organization that assesses the sustainability performance of real asset portfolios and assets in public, private and direct sectors worldwide.

It offers ESG data, scorecards, benchmark reports and portfolio analysis tools.

The assessments collect information regarding the sustainability performance of companies, funds and assets, including information on performance indicators, such as energy, GHG emissions, water and waste. In 2023, a total of around 1820 real estate companies, funds, strategies, and developers were audited by GRESB.

Further information on GRESB can be found [here](#).


Further information on sustainability at RE-CH can be found [here](#) or in the annual reports of each product.

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