

UBS (Irl) ETF plc
2nd Floor
5 Earlsfort Terrace
Dublin 2
Ireland

14 July 2023

Re: UBS (Irl) ETF Plc (the "Company")
UBS (Irl) ETF Plc - Factor MSCI USA Quality UCITS ETF; and
UBS (Irl) ETF Plc - Factor MSCI USA Prime Value UCITS ETF
(each a "Fund", together the "Funds")
- Notice to Shareholders

Dear Shareholder,

We are writing to you as a shareholder of the Company ("**Shareholder**") to inform you of the following upcoming changes to the Funds.

Capitalised terms used herein, unless otherwise defined, shall have the same meaning as given to them in the prospectus of the Company (the "**Prospectus**").

1. Index Replacement

The board of directors of the Company hereby informs you as a Shareholder of a Fund that the underlying index of each Fund will be updated to the "**New Index**" as set out in the table below.

| Sub-Fund | Current Index | New Index |
|--|---|---|
| UBS (Irl) ETF Plc - Factor MSCI USA Quality UCITS ETF | MSCI USA Quality Index (Net Return) | MSCI USA Quality ESG Low Carbon Select Index (Net Return) |
| UBS (Irl) ETF Plc -Factor MSCI USA Prime Value UCITS ETF | MSCI USA Prime Value Index (Net Return) | MSCI USA Prime Value ESG Low Carbon Select Index (Net Return) |

In addition, the names of each Fund will be updated to the "New Name" as set out in the table below to align with the respective New Index being tracked by the Funds.

| Current Name | New Name |
|--|--|
| UBS (Irl) ETF Plc - Factor MSCI USA Quality UCITS ETF | UBS (Irl) ETF Plc - Factor MSCI USA Quality ESG UCITS ETF |
| UBS (Irl) ETF Plc -Factor MSCI USA Prime Value UCITS ETF | UBS (Irl) ETF Plc -Factor MSCI USA Prime Value ESG UCITS ETF |

2. Classification of the Funds under SFDR

As you are aware, the Funds are currently classified as Article 6 products under the Sustainable Finance Disclosure Regulation (EU) 2019 / 2088 ("**SFDR**").

Each New Index is designed to reflect the performance of an investment strategy that, by tilting away from free-float market cap weights, seeks to gain exposure to those companies demonstrating both a robust Environmental, Social and Governance (ESG) profile as well as a positive trend in improving that profile, using minimal exclusions from their respective parent indices as set out in the supplements relating to the Funds.

Registered in Ireland. Company Number 507439.

Registered Office: As above

An open-ended variable capital umbrella investment company with limited liability
and with segregated liability between sub-funds.

Directors: Markus Goetschi (Swiss), Audrey Collins, Naomi Daly, Marie Antoinette Petrini (Spanish) and Alan White.

As a result of the index replacements, the Manager, together with UBS Asset Management (UK) Ltd (the “**Investment Manager**”), has determined that each Fund will promote, among other characteristics, environmental or social characteristics, or a combination of those characteristics, and that the companies in which the investments are made follow good governance practices and Shareholders are advised that the Manager considers it appropriate to reclassify the Funds as Article 8 products under the SFDR.

In addition, the reclassification of the Funds under SFDR will also result in the Funds aligning with the requirements set out in AMF Position 2020-03 on the information to be provided by collective investment schemes incorporating non-financial approaches, and the necessary disclosures to satisfy the AMF requirements have been included for the Funds.

3. **Rights of Shareholders and Procedural Aspects**

The replacement of each Current Index will enter into force on or around 31 July 2023, subject to the approval of the Central Bank. Shareholders who do not agree with the change have the right to request the redemption of their shares free of charge until and including 27 July 2023 at 4.30 p.m. (Dublin time). After this deadline, the replacement of each Current Index will be binding on all Shareholders who have not exercised their redemption right.

Shareholders may contact the manager of the Company, UBS Fund Management (Ireland) Limited (the “**Manager**”), to obtain additional information on the intended change to the relevant index.

The Prospectus, together with the updated supplements relating to the Funds, the updated Key Investor Information Documents (KIIDs) and PRIIPs Key Information Documents (KIDs) for the Funds, and the constitution of the Company will be available free of charge at the Company’s registered office at 2nd Floor, 5 Earlsfort Terrace, Dublin 2, Ireland and online at www.ubs.com/etf, and/or free of charge from the local representatives in the countries where the Company is registered, including in Switzerland from UBS Fund Management (Switzerland) AG, Aeschenplatz 6, 40552 Basel, Switzerland, which acts as Swiss Representative, and UBS Switzerland AG, Bahnhofstrasse 45, CH-8090 Zurich, Switzerland, which acts as the Swiss Paying.

The Prospectus, the Key Information Documents (KIDs), the articles of association as well as the annual and semi-annual reports of the Company can be obtained or ordered free of charge from the paying agent in Switzerland and its Swiss branch offices, as well as from the Representative in Switzerland.

Yours faithfully

Director, for and on behalf of
UBS (Irl) ETF plc

Director, for and on behalf of
UBS (Irl) ETF plc

UBS Fund Management (Switzerland) AG is a member of UBS Group AG