

UBS (Irl) FUND SOLUTIONS II ICAV

This document is important and requires your attention. If you are in any doubt as to content of this document, you should seek advice from your independent legal, financial or professional advisor.

All capitalised terms used herein but not defined shall have the same meaning as in the latest prospectus of UBS (Irl) Fund Solutions II ICAV (the “Fund”), including the latest supplements of each sub-fund of the Fund which may be obtained from the registered office of the Fund (the “Prospectus”)

14 February 2023

Re: Change of Manager of the Fund

Dear Shareholder,

We, the board of directors of the Fund, would like to inform you of our intention to appoint UBS Fund Management (Ireland) Limited (“**FMI**”) as the Manager of the Fund. Subject to concluding all necessary formalities and the approval of the Central Bank, it is intended to appoint **FMI** on or after 31st March 2023 (the “**Effective Date**”).

UBS Fund Management (Luxembourg) S.A. (“**FML**”), the Fund's existing Manager, will be replaced by **FMI** as at the Effective Date. The rationale for the replacement of **FML** by **FMI** is to align with the UBS objective to have a local management company service offering for Irish domiciled UBS funds.

FMI is a company incorporated in Ireland, having its registered office located at 1st Floor, College Park House, South Frederick Street, Dublin 2, Ireland. One of **FMI**'s purposes is to manage undertakings for collective investment under Irish law and to issue/redeem units in these products. In addition to this Fund, **FMI** currently manages other undertakings for collective investment. As at 31 December 2021, **FMI** had assets under management of approximately €12,650 million.

Existing contractual relationships to which the Fund and **FML** are parties will either be novated to **FMI**, or new agreements will be put in place with **FMI**, and there will be no impact on the existing fees paid out of the assets of the Fund, as set out in the “Fees and Expenses” section of the Prospectus.

Please note that the Investment Manager of each sub-fund of the Fund, will continue to act as Investment Manager and will continue to manage the assets of each sub-fund of the Fund.

A revised Prospectus (with details of the material terms of the agreement between the Fund and **FMI**, as well as other amendments), will be available on request from the registered office of the Fund once Central Bank approval has been received.

Should you have any questions in relation to the above, please contact the Administrator between 9.00 am and 5.00 pm Irish time.

An umbrella fund with segregated liability between sub-funds under the Irish Collective Asset-management Vehicle Act 2015 and authorised by the Central Bank pursuant to the UCITS Regulations: C451354

Directors: Naomi Daly, Audrey Collins, Frank Muesel (Swiss/German), Marie Antoinette (Nina) Petrini (Italian), and Alan White

Registered Office: Second Floor, 5 Earlsfort Terrace, Dublin 2, Ireland

For the shareholders in Austria the prospectus, the key information documents (KIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge at www.fundinfo.com.

For the shareholders in Germany the prospectus, the key information documents (KIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge at www.fundinfo.com.

For the shareholders in Liechtenstein the prospectus, the key information documents (KIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge at www.fundinfo.com.

Yours faithfully

Director
For and on behalf of
UBS (Irl) Fund Solutions II ICAV

Director
For and on behalf of
UBS (Irl) Fund Solutions II ICAV