

THIS INFORMATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 29 September 2021

UBS (Lux) Fund Solutions

société anonyme and *société d'investissement à capital variable*, 49, Avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés, Luxembourg*) under number B 83.626 (the "SICAV")

UBS Fund Management (Luxembourg) S.A.

société anonyme, 33A, Avenue J. F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés, Luxembourg*) under number B 154.210 acting in its capacity as management company of the Fund (the "Management Company")

Notice to the shareholders

of

UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates UCITS ETF
UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates 1-5 Year UCITS ETF
UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF

(each a "Sub-Fund", together the "Sub-Funds")

Dear Shareholder,

The board of directors of the Fund (the "**Board**") hereby informs the shareholders of the Sub-Funds that UBS Asset Management Switzerland AG, Zurich, the portfolio manager of the Sub-Funds, will be replaced by UBS Asset Management (UK) Ltd, with effect as of 30 September 2021.

In view of this replacement, the Fund's prospectus, including the fact sheet of the Sub-Funds, will be updated accordingly to reflect and inform shareholders about such replacement.

The prospectus of the Fund can be obtained free of charge from the Management Company of the Fund.

For the shareholders in Austria the prospectus, the key investor information documents (KIIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge, and in hardcopy if requested, from Erste Bank der österreichischen Sparkassen AG, Am Belvedere 1, A-1100 Wien.

For the shareholders in Germany the prospectus, the key investor information documents (KIIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge, and in hardcopy if requested, from UBS Europe SE, Bockenheimer Landstrasse 2-4, D-60306 Frankfurt am Main.

For the shareholders in Liechtenstein the prospectus, the key investor information documents (KIIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge, and in hardcopy if requested, from Liechtensteinische Landesbank AG, Städtle 44, 9490 Vaduz.

Luxembourg, 29 September 2021

The boards of directors of UBS (Lux) Fund Solutions and UBS Fund Management (Luxembourg) S.A.