

THIS INFORMATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 14 September 2021

UBS (Lux) Fund Solutions

société anonyme and *société d'investissement à capital variable*, 49, Avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés, Luxembourg*) under number B 83.626 (the "**SICAV**")

UBS Fund Management (Luxembourg) S.A.

société anonyme, 33A, Avenue J. F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Register of Commerce and Companies (*Registre de Commerce et des Sociétés, Luxembourg*) under number B 154.210 acting in its capacity as management company of the Fund (the "**Management Company**")

Notice to the Shareholders

The board of directors of the SICAV (the "**Board**") hereby informs the shareholders of the following sub-funds:

| Name of Sub-Fund | Share Class | ISIN |
|---|--------------------------|--------------|
| UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates 1-5 Year UCITS ETF | (hedged to CHF) A-acc | LU1048314865 |
| UBS (Lux) Fund Solutions – Bloomberg Euro Area Liquid Corporates 1-5 Year UCITS ETF | (hedged to USD) A-acc | LU1048314436 |
| UBS (Lux) Fund Solutions – Bloomberg MSCI Euro Area Liquid Corporates Sustainable UCITS ETF | (hedged to CHF) A-dis | LU1484800872 |
| UBS (Lux) Fund Solutions – Factor MSCI EMU Low Volatility UCITS ETF | (hedged to CHF) A-acc | LU1215454973 |
| UBS (Lux) Fund Solutions – Factor MSCI EMU Low Volatility UCITS ETF | (hedged to USD) A-acc | LU1215455277 |
| UBS (Lux) Fund Solutions – Factor MSCI EMU Prime Value UCITS ETF | (hedged to CHF) A-acc | LU1215453496 |
| UBS (Lux) Fund Solutions – Factor MSCI EMU Prime Value UCITS ETF | (hedged to USD) A-acc | LU1215453736 |
| UBS (Lux) Fund Solutions – Factor MSCI EMU Quality UCITS ETF | (hedged to USD) A-acc | LU1215452258 |
| UBS (Lux) Fund Solutions – MSCI Canada UCITS ETF | (hedged to SGD) A-acc | LU1130156166 |

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| UBS (Lux) Fund Solutions – MSCI EMU UCITS ETF | (hedged to SGD) A-acc | LU1169820641 |
| UBS (Lux) Fund Solutions – MSCI Europe UCITS ETF | (hedged to USD) A-acc | LU1589327847 |
| UBS (Lux) Fund Solutions – MSCI Japan UCITS ETF | (hedged to GBP) A-acc | LU1169822423 |
| UBS (Lux) Fund Solutions – MSCI Japan UCITS ETF | (hedged to SGD) A-acc | LU1169822936 |
| UBS (Lux) Fund Solutions – MSCI Pacific (ex Japan) UCITS ETF | (USD) A-UKdis | LU1107559707 |
| UBS (Lux) Fund Solutions – MSCI Switzerland 20/35 UCITS ETF | (hedged to SGD) A-acc | LU1169830871 |
| UBS (Lux) Fund Solutions – MSCI United Kingdom UCITS ETF | (hedged to SGD) A-acc | LU1169821615 |
| UBS (Lux) Fund Solutions – MSCI USA Socially Responsible UCITS ETF | (hedged to CHF) A-dis | LU1273642733 |
| UBS (Lux) Fund Solutions – MSCI USA UCITS ETF | (USD) A-UKdis | LU1107559889 |

in respect of the relevant share classes (each a "**Share Class**", collectively the "**Share Classes**"), that the Board has decided in accordance with the applicable provisions of the articles of incorporation of the SICAV (the "**Articles of Incorporation**") and the prospectus of the SICAV (the "**Prospectus**") to liquidate the Share Classes as detailed below and to compulsorily redeem all the shares of the Share Classes (the "**Shares**") with effect on 29.10.2021 (the "**Termination Date**").

Reason for the termination of the Share Classes

The Board considers the liquidation of the Share Classes to be in the best interest of its shareholders. The Share Classes have demonstrated a sustained small level of demand. According to Article 23 of the SICAV's Articles of Incorporation, in the event that the value of the total net assets in any share class of the SICAV has decreased to or has not reached an amount determined by the Board to be the minimum level for such share class to be operated in an economically efficient manner, the Board may decide to compulsorily redeem the shares in such share class. The value of the total net assets in each of the Share Classes is below EUR 20 million, which has been determined in the Prospectus of the SICAV to be the minimum level for any share class of the SICAV to be operated in an economically efficient manner.

Procedure of the termination of the Share Classes

In accordance with the Articles of Incorporation and the Prospectus of the SICAV, the Shares will be redeemed at the net asset value per Share less pro rata the redemption fee (or, in the case of cash redemption, the cash redemption charge), any transfer taxes, redemption dividends and liquidation costs. The payment of the redemption proceeds resulting from the compulsory redemption will take place in the relevant reference currency. The time(s) at which shareholders receive any such redemption proceeds will depend, among others, on the timeframes and arrangements in place at the respective custodian, broker and/or the relevant settlement system involved for processing of such payments, which in individual cases may take up to a few weeks.

Prior to the Termination Date, redemptions will be accepted until and including 25.10.2021 (trade date 25.10.2021) except for UBS (Lux) Fund Solutions – MSCI Japan UCITS ETF and UBS (Lux) Fund Solutions – MSCI Pacific (ex Japan) UCITS ETF for which redemptions will be accepted until and including 22.10.2021 (trade date 25.10.2021) in accordance with the terms and conditions of the

SICAV. However, the liquidation costs will be taken into account in the calculation of the redemption proceeds. No further subscriptions of Shares are accepted.

In the morning of 15.10.2021 the trading of the Shares on the relevant stock exchanges will be suspended. Last trading day on the secondary market is 14.10.2021. Further information on such suspension will be published by the relevant stock exchanges.

Shareholders of the Share Classes should be aware that the liquidation, redemption or exchange of Shares may have tax consequences. Shareholders may suffer income tax, withholding tax, capital gains tax, wealth tax, stamp taxes or any other kind of tax on distributions or deemed distributions of the Sub-Fund in respect of the Share Classes, capital gains within the Sub-Fund in respect of the Share Classes whether realised or unrealised, income received or accrued or deemed received within the Sub-Funds in respect of the Share Classes, subject to the laws and practices of the country where the Shares are purchased, sold, held or redeemed and subject to the country of tax residence or nationality of the Shareholder. Shareholders who are in any doubt as to their tax position should consult their own independent tax advisors as to the Luxembourg or other tax consequences of this termination.

Redemption proceeds relating to Shares for which payment to shareholders cannot be made will be deposited with the *Caisse de Consignation* in Luxembourg on behalf of the persons entitled thereto as soon as possible after the payment date.

For the shareholders in Austria the prospectus, the key investor information documents (KIIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge, and in hardcopy if requested, from Erste Bank der österreichischen Sparkassen AG, Am Belvedere 1, A-1100 Wien.

For the shareholders in Germany the prospectus, the key investor information documents (KIIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge, and in hardcopy if requested, from UBS Europe SE, Bockenheimer Landstrasse 2-4, D-60306 Frankfurt am Main.

For the shareholders in Liechtenstein the prospectus, the key investor information documents (KIIDs) and the copies of the Articles of Incorporation of the SICAV may also be obtained free of charge, and in hardcopy if requested, from Liechtensteinische Landesbank AG, Städtle 44, 9490 Vaduz.

Luxembourg, 14 September 2021

The boards of directors of UBS (Lux) Fund Solutions and UBS Fund Management (Luxembourg) S.A.