UBS ETF

Société d'Investissement à Capital Variable (SICAV)
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: no. B 83626

ANNUAL GENERAL MEETING

Notice is hereby given to the shareholders of UBS ETF (the "Company") that the ANNUAL GENERAL MEETING of the shareholders of the Company will be held at the registered office of the Company at 49, avenue J.F. Kennedy, L-1855 Luxembourg on **15 April 2020** at 11.30 a.m. with the following agenda:

AGENDA

1. Presentation and approval of the Reports of the Board of Directors and of the Independent Auditors;
2. Approval of the Financial Statements for the accounting year ended 31 December 2019;
3. Allocation of the results and approval of the dividend distributions by the Company;
4. Discharge to the Board of Directors in relation to the performance of their duties during the accounting year ended 31 December 2019;
5. Statutory Elections:
   i. Re-election of Mr. Clemens REUTER until the annual general meeting of shareholders to be held in 2024;
   ii. Re-appointment of PricewaterhouseCoopers Société Coopérative as Independent Auditor of the Company until the next annual general meeting of shareholders to the held in 2021;
6. Miscellaneous.

Copies of the latest version of the Annual Report are available free of charge during normal office hours at the registered office of the Company in Luxembourg or on the Internet website of the Company (www.ubs.com/etf) as of 2 April, 2020.

For shareholders who are holding shares in the Company through a financial intermediary or clearing agent, it should be noted that:

- the proxy form must be returned to the financial intermediary or clearing agent in good time for onward transmission to the Company by 7 April 2020.

There will be no requirement as to the quorum in order for the general meeting to validly deliberate and decide on the matters listed in the agenda; resolutions will be passed by the simple majority of the shares present or represented at the meeting. At the annual shareholders' meeting, each share entitles to one vote.

If you cannot attend this meeting and if you want to be represented, please return a proxy, dated and signed to State Street Bank International GmbH, Zweigniederlassung Luxemburg, 49, avenue J.F. Kennedy, L-1855 Luxembourg, by fax followed by mail until 9 April 2020 to the attention of Mrs. Zakia Aouinti, fax number +352 46 40 10 413 or by e-mail at : Luxembourg-Domiciliarygroup@statestreet.com.

Proxy forms may be obtained by simple request at the same address.

Luxembourg, 16 March, 2020
By Order of the Board of Directors