

25 March 2011

Media Release

Agenda for the Annual General Meeting of UBS AG on 28 April 2011

Zurich/Basel, 25 March 2011 – UBS AG today published the agenda for the Annual General Meeting (AGM) on 28 April 2011. The agenda items are as follows:

- 1. Annual report, Group and Parent Bank accounts for financial year 2010
Reports of the statutory auditors**
 - 1.1. Approval of annual report and Group and Parent Bank accounts
 - 1.2. Advisory vote on the compensation report 2010
- 2. Appropriation of retained earnings**
- 3. Discharge of the members of the Board of Directors and the Group Executive Board for the financial year 2010**
- 4. Elections**
 - 4.1. Reelection of members of the Board of Directors
 - 4.1.1. Kaspar Villiger
 - 4.1.2. Michel Demaré
 - 4.1.3. David Sidwell
 - 4.1.4. Rainer-Marc Frey
 - 4.1.5. Bruno Gehrig
 - 4.1.6. Ann F. Godbehere
 - 4.1.7. Axel P. Lehmann
 - 4.1.8. Wolfgang Mayrhuber
 - 4.1.9. Helmut Panke
 - 4.1.10. William G. Parrett
 - 4.2. Election of Joseph Yam to the Board of Directors
 - 4.3. Reelection of the auditors, Ernst & Young Ltd., Basel

The invitation to the AGM with explanations of the agenda items can be viewed on the UBS website at www.ubs.com/agm

The UBS AG AGM will take place on 28 April 2011 at the St. Jakobshalle in Basel, beginning at 10:30 a.m.



Attendance by media representatives

Representatives of the media may register to attend the UBS AG AGM by returning the enclosed invitation by 21 April 2011 at the latest (see invitation on page 3).

UBS AG

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ubs.com



To representatives of the media

25 March 2011

Invitation to the UBS AG Annual General Meeting

Ladies and Gentlemen,

You are invited to attend the UBS AG AGM, which will take place on 28 April 2011 at the St. Jakobshalle, Brüglingerstrasse 21, Basel, beginning at 10:30 a.m. Doors open to media representatives at 9:00 a.m.

For organizational reasons, you are required to register by **21 April 2011 at the latest**. If you wish to attend please provide us with the information below, either by e-mail (mediarelations@ubs.com) or fax (+41-44-234 85 61). Once your registration has been received, we will send you a confirmation, which we kindly ask you to present at the entrance. If you have any questions, please contact G erianne Cruz or Dominique Gerster (tel. +41-44-234 85 00).

Last name/first name: _____

Organization: _____

Address: _____

Telephone/fax: _____

E-mail: _____

Sincerely,

UBS AG