

Mitch Slater

Director

Manager, National Sales Digital Communications

**Contact Information:**

(201) 259-2865
Mitch.Slater@ubs.com

Professional History

After a very successful 35-year career as a Financial Advisor, the last 12 at UBS, Mitch has pivoted to become Manager, Director of Digital Communications for National Sales. In this new role Mitch is hosting programs for advisors on UBS-TV as well as creating content for both advisors and clients. Before Mitch joined UBS, he was a Financial Advisor at Smith Barney and Merrill Lynch for 23 years. He worked closely with clients to build balanced and diversified investment portfolios that match the needs and risk profiles of his clients. Mitch has always been a staunch believer in financial literacy and education and has often been tapped to discuss family financial issues on CNN, CNBC, Fox Business, Bloomberg, News 12 NJ, and several radio programs across America. Most recently Mitch has hosted his own UBS Advisor Podcast, "Financially Speaking with Mitch Slater" which recently aired its 100th episode. Guests included Rock Hall of Fame musicians to Entertainers as well as serial entrepreneurs.

Education

Mitch received his B.A. in Communications from The George Washington University and has also completed executive leadership programs at Wharton and Stanford. He was elected and served two terms on the Westfield New Jersey Board of Education and has sat on advisory boards for Little Kids Rock and The Rock and Roll Forever Foundation. He resides in Westfield with his wife of 35 years Leslie and has two children, Harrison and Georgia who live in New York City.

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