Session 3
Future trends

Biographies

Haim Israel

Global Strategist, Head of Global Thematic Investing Research, Bank of America Merrill Lynch

Haim Israel is a Managing Director and Global Strategist who heads up the Global Thematic Research team. Prior to this, Israel was the head of Bank of America's EEMEA Technology, Media and Telecommunication Research team. For the past two years, Israel and team have been ranked first in the Thematic Research and ESG – Integrated Climate Change teams in the Institutional Investor Extel Global Survey.

Israel attained his MBA from The Hebrew University, Jerusalem, and also holds a dual major in Finance & Business.

Edward Stanley

Head of Thematic Research, Morgan Stanley

Edward Stanley is an Executive Director leading Thematic Research in Europe. Before this he ran the European Business Services sector at Morgan Stanley between 2018-2021. This followed 5 years covering Business Services at Redburn, latterly running the team from 2017.

Prior to this, Edward graduated from Cass Business School with an MSc in Investment Management. He graduated from UCL in 2012 and has passed all three levels of the CFA program

Henning Stein

Global Head of Thought Leadership and Market Strategy, Invesco

Dr. Henning Stein is the Global Head of Thought Leadership and Market Strategy for Invesco. Henning and his team of investment strategists and researchers provide valuable insight and perspectives to the institutional investor and financial advisor global communities. Throughout his career, Henning has developed a broad network of academic scholars and practitioners from across the insurance and asset management industry. His work is widely recognized for its insightful industry analysis and thought leadership that help clients develop ideas and solutions to address wider financial requirements beyond their immediate manager selection activities. He has 22 years of experience, including senior executive, business development and consulting roles, across pension funds, platforms, academia, asset management, and insurance working with boards and CEOs.

He earned a PhD from the University of Cambridge in business and strategy and serves as a Finance Fellow at Cambridge University Judge Business School, as a member of the Board of Advisors of ESI ThoughtLab and as a member of the FAIRR Policy Working Group. He achieved the ESG Competent Boards Certificate and Global Competent Boards Designation (GCB.D).

Alastair Unwin

Fund Manager and Senior Analyst, Polar Capital

Alastair joined Polar Capital in June 2019 as a Fund Manager and Senior Analyst. Prior to joining Polar Capital, Alastair co-managed the Arbrook American Equities Fund. Between 2014 and 2018 he launched and then managed the Neptune Global Technology Fund and managed the Neptune US Opportunities Fund. Prior to Neptune, Alastair was a technology analyst at Herald Investment Management.

Alastair has a BA (1st Class Hons) in history from Trinity College, Cambridge and is a CFA Charterholder.