



# Agenda

## Global TMT **Virtual** Conference



Monday, December 6, 2021

	TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6	TRACK 7				
7:00 a.m. ET	<b>Check Point Software</b> Gil Shwed, Chief Executive Officer Tal Payne, Chief Financial Officer	<b>Siltronic AG</b> Rainer Irle, Chief Financial Officer	<b>Outreach</b> Manny Medina, Chief Executive Officer Melissa Fisher, Chief Financial Officer	<b>Blend Labs Inc</b> Nima Ghamsari, Founder & Head	<b>Nextdoor</b> Mike Doyle, Chief Financial Officer	<b>GetYourGuide</b> Nils Chrestin, Chief Financial Officer					
8:00 a.m. ET	<b>Ad Agency Panel: 2022 Forecasts</b> Lauren Hanrahan, Chief Executive Officer, Zenith US, Moxie and MRY Brian Wieser, President, GroupM Vincent Letang, EVP, Managing Partner, Global Market Intelligence, Magna										
9:00 a.m. ET	<b>Verizon Communications Inc.</b> Hans Vestberg, Chief Executive Officer										
10:00 a.m. ET	<b>Cisco</b> Jonathan Davidson, Executive Vice President & General Manager of Mass-Scale Infrastructure Group	<b>SIGNA Sports United</b> Stephan Zoll, Chief Executive Officer Alex Johnstone, Chief Financial Officer Jeremy Nelle, Head of Corporate Finance	<b>VMware</b> Sumit Dhawan, President	<b>American Tower</b> Rod Smith, SVP, Chief Financial Officer & Treasurer	<b>AMC Networks</b> Matt Blank, Interim Chief Executive Officer	<b>CyberArk Software</b> Josh Siegel, Chief Financial Officer	<b>Veem</b> Marwan Forzley, Chief Executive Officer Pramod Iyengar, Chief Financial Officer				
11:00 a.m. ET	<b>Western Digital</b> David Goeckeler, Chief Executive Officer Bob Eulau, Chief Financial Officer	<b>Automatic Data Processing Inc</b> Don McGuire, Chief Financial Officer	<b>Booking Holdings Inc</b> Glenn Fogel, Chief Executive Officer David Goulden, Chief Financial Officer	<b>Teradyne</b> Greg Smith, President, Industrial Automation Group	<b>Endeavor Group Holdings</b> Ari Emanuel, Chief Executive Officer	<b>Kyndryl</b> Martin Schroeter, Chief Executive Officer David Wyshner, Chief Financial Officer					
12:00 p.m. ET	<b>AT&amp;T Inc.</b> John Stankey, Chief Executive Officer										
1:00 p.m. ET	<b>Interpublic Group of Companies</b> Philippe Krakowsky, Chief Executive Officer Ellen Johnson, Chief Financial Officer	<b>NVIDIA</b> Colette Kress, Chief Financial Officer	<b>International Money Express</b> Andras Bende, Chief Financial Officer	<b>Splunk</b> Jason Child, Chief Financial Officer Ken Tinsley, Vice President, Corporate Treasurer & Investor Relations	<b>Crowdstrike</b> George Kurtz, President & Chief Executive Officer Burt Podbere, Chief Financial Officer	<b>Five9 Inc</b> Barry Zwarenstein, Chief Executive Officer Dan Burkland, President	<b>Expedia</b> Peter Kern, Vice Chairman & Chief Executive Officer				
2:00 p.m. ET	<b>The New York Times Co.</b> Meredith Kopit Levien, President & Chief Executive Officer	<b>Ichor Holdings</b> Jeff Andreson, Chief Executive Officer Larry Sparks, Chief Financial Officer	<b>Euronet Worldwide Inc.</b> Michael Brown, Chairman & Chief Executive Officer	<b>Lam Research</b> Doug Bettinger, Chief Financial Officer	<b>Tyler Technologies</b> Brian Miller, EVP, Chief Financial Officer	<b>Varonis Systems Inc</b> Brian Vecchi, Field CTO Guy Melamed, Chief Financial Officer & Chief Operating Officer James Arestia, Investor Relations	<b>Digital Ocean</b> Yancey Spruill, Chief Executive Officer Bill Sorenson, Chief Financial Officer				
3:00 p.m. ET	<b>Cogent Communications</b> Dave Schaeffer, Chief Executive Officer Sean Wallace, Chief Financial Officer	<b>Seagate Technology</b> Dave Mosley, Chief Executive Officer	<b>CDK Global Inc</b> Eric Guerin, Chief Financial Officer Reuben Gallegos, Vice President, Investor Relations	<b>Veeva Systems Inc</b> Brent Bowman, Chief Financial Officer Paul Shawah, Executive Vice President, Veeva Systems Inc	<b>KAR Auction Services Inc</b> Eric Loughmiller, EVP & Chief Financial Officer	<b>Synopsys Inc.</b> Trac Pham, Chief Financial Officer	<b>Applyboard</b> Martin Basiri, Chief Executive Officer				
4:00 p.m. ET	<b>Marvell Technology Group</b> Matt Murphy, Chief Executive Officer			<b>Snowflake</b> Mike Scarpelli, Chief Financial Officer							
5:00 p.m. ET											
6:00 p.m. ET											
6:45 p.m. ET											



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## Global TMT **Virtual** Conference



Tuesday, December 7, 2021

	TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6	TRACK 7
8:00 a.m. ET	<b>Alchimie</b> Nicolas dHueppe, Chief Executive Officer	<b>Capgemini</b> Aiman Ezzat, Chief Executive Officer	<b>Shenzhen Deeproute.ai</b> Xuan Liu, VP, Partner	<b>ZenDesk Inc</b> Jason Tsai, VP, Head of Investor Relations	<b>Global Payments Inc</b> Jeff Sloan, Chief Executive Officer	<b>PowerSchool Holdings, Inc.</b> Hardeep Gulati, Chief Executive Officer Eric Shander, Chief Financial Officer	
9:00 a.m. ET	<b>ViacomCBS</b> Bob Bakish, Chief Executive Officer						
10:00 a.m. ET	<b>Comcast Corporation</b> Dave Watson, President & Chief Executive Officer, Comcast Cable	<b>MyTheresa</b> Michael Kliger, Chief Executive Officer Martin Beer, Chief Financial Officer	<b>AvidXchange</b> Michael Praeger, Co-Founder & Executive Chairman Joel Wilhite, Chief Financial Officer	<b>KnowBe4</b> Krish Venkataraman, Chief Financial Officer & Co-President Ken Talanian, VP, Investor Relations	<b>Sim Corp A/S</b> Michael Rosenvold, Chief Financial Officer	<b>Silicon Motion</b> Riyadh Lai, Chief Financial Officer	<b>MicroStrategy</b> Michael Saylor, Chairman and Chief Executive Officer
11:00 a.m. ET	<b>Altice USA</b> Dexter Goei, Chief Executive Officer			<b>Intel Corporation</b> Sandra Rivera, Head of Data Center Group (DCG)			
12:00 p.m. ET	<b>Charter Communications</b> *Rescheduled to Wednesday* Tom Rutledge, Chairman & Chief Executive Officer						
1:00 p.m. ET	<b>VIZIO Holding Corp</b> Adam Townsend, Chief Financial Officer	<b>ASML</b> Pete Convertito, Director, Investor Relations North America	<b>Radius Global Infrastructure</b> Bill Berkman, Co-Chairman & Chief Executive Officer	<b>Rover</b> Aaron Easterly, Chief Executive Officer Charles Wicker, Vice President of Finance	<b>ServiceNow</b> Gina Mastantuono, Chief Financial Officer	<b>IBM</b> Rob Thomas, IBM Senior Vice President, Global Markets	<b>Viant Technology Inc.</b> Tim Vanderhook, Chief Executive Officer Chris Vanderhook, Chief Operating Officer
2:00 p.m. ET	<b>MasTec, Inc</b> George Pita, EVP & Chief Financial Officer Jose Mas, Chief Executive Officer	<b>Openpay Group Ltd</b> Brian Shniderman, US Chief Executive Officer & Global Chief Strategy Officer	<b>Sonder Holdings</b> Sanjay Banker, Chief Financial Officer	<b>AVEVA Group PLC</b> Peter Herweck, Chief Executive Officer Matthew Springett, Head of Investor Relations	<b>Databricks</b> Ali Ghodsi, Chief Executive Officer	<b>IMAX Corporation</b> Richard Gelfond, Chief Executive Officer Brett Harriss, Investor Relations	<b>Graphcore</b> Nigel Toon, Chief Executive Officer
3:00 p.m. ET	<b>Queen's Gambit Growth Capital</b> Mostafa Kandil, Chief Executive Officer, Swvl Youssef Salem, Chief Financial Officer, Swvl	<b>Fortinet Inc</b> Keith Jensen, Chief Financial Officer John Maddison, Chief Marketing Officer	<b>Lumen Technologies</b> Shaun Andrews, Executive Vice President, Chief Marketing Officer	<b>WM Technology Inc</b> Chris Beals, Chief Executive Officer, Weedmaps Arden Lee, Chief Financial Officer, Weedmaps	<b>Amplitude Inc.</b> Spenser Skates, Chief Executive Officer Hoang Vuong, Chief Financial Officer	<b>Kyligence</b> Li Kang, Vice President, North America	<b>Salesforce.com Inc</b> Brian Millham, President, Salesforce Customer Success Group and Salesforce Success Cloud
4:00 p.m. ET	<b>Dell Technologies Inc</b> Chuck Whitten, Co-Chief Operating Officer						
5:00 p.m. ET	<b>Compass Inc</b> Kristen Ankerbrandt, Chief Financial Officer Robert Reffkin, Chief Executive Officer	<b>NewsCorp</b> Susan Panuccio, Chief Financial Officer Michael Florin, SVP and Head of Investor Relations	<b>Frontier Communications</b> Nick Jeffery, Chief Executive Officer	<b>Aligned Energy</b> Anubhav Raj, Chief Financial Officer	<b>TigerGraph</b> Yu Xu, Chief Executive Officer	<b>Impact.com</b> David A. Yovanno, Chief Executive Officer	<b>HomeToGo</b> Steffen Schneider, Chief Financial Officer
5:45 p.m. ET	<b>Presentations conclude</b>						

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# Agenda

## Global TMT **Virtual** Conference



Wednesday, December 8, 2021

	TRACK 1	TRACK 2	TRACK 3	TRACK 4	TRACK 5	TRACK 6	TRACK 7
8:00 a.m. ET	<b>Printful Inc.</b> Davis Siksnans, Chief Executive Officer	<b>Software AG</b> Sanjay Brahmawar, Chief Executive Officer	<b>Dentsu</b> Kate Stewart, Head of Investor Relations	<b>Recorded Future</b> Scott Almeida, Chief Financial Officer	<b>GrubMarket</b> Mike Xu, Chief Executive Officer	<b>Xometry Inc</b> Randy Altschuler, Chief Executive Officer Jim Rallo, Chief Financial Officer	
9:00 a.m. ET	<b>Jack Henry &amp; Associates</b> David Foss, Board Chair, Chief Executive Officer & President	<b>The Metaverse and the Future of Media</b> Matthew Ball, Managing Director, Epyllion Industries	<b>Salsify</b> Jason Purcell, Chief Executive Officer Mary Jeffs, Chief Financial Officer	<b>MongoDB</b> Michael Gordon, Chief Operating Officer & Chief Financial Officer	<b>UpGrad</b> Ronnie Screwvala, Co-Founder & Executive Chairman Mayank Kumar, Co-Founder & Managing Director		
10:00 a.m. ET	<b>Paya Holdings Inc</b> Matt Humphries, Head of Investor Relations	<b>Fox Corporation</b> Steven Tomsic, Chief Financial Officer	<b>Analog Devices Inc</b> Prashanth Mahendra-Rajah, Chief Financial Officer	<b>Softbank Group Corp</b> Glen Hayashi, Partner, US Investor Relations	<b>Zoom Video Communications</b> Kelly Steckelberg, Chief Financial Officer	<b>Skyworks Solutions Inc</b> Kris Sennesael, SVP, Chief Financial Officer	
11:00 a.m. ET	<b>Mastercard</b> Sachin Mehra, Chief Financial Officer						
12:00 p.m. ET	<b>Microsoft Corp.</b> Corey Sanders, Chief Vice President, Microsoft Cloud for Industry and Global Expansion			<b>Charter Communications</b> Tom Rutledge, Chairman & Chief Executive Officer			
1:00 p.m. ET	<b>Rent-A-Center Inc</b> Mitch Fadel, Chief Executive Officer Maureen Short, Chief Financial Officer Jason Hogg, Executive Vice President, Acima	<b>Lions Gate Entertainment</b> Jeffrey Hirsch, Chief Executive Officer, Starz	<b>Universal Display</b> Sidney Rosenblatt, EVP & Chief Financial Officer	<b>EZopen Parent Holdings Inc</b> Michael Farlekas, Chief Executive Officer Jarett Janik, Chief Financial Officer	<b>Datastax</b> Ed Anuff, Chief Product Officer	<b>S&amp;P Debt Panel</b> Naveen Sarma, Senior Director Allyn Arden, Director Ryan Gilmore, Associate Director	
2:00 p.m. ET	<b>Informatica</b> Amit Walla, Chief Executive Officer Eric Brown, Chief Financial Officer	<b>TripAdvisor</b> Ernst Teunissen, Chief Financial Officer	<b>Zynga Inc.</b> Frank Gibeau, Chief Executive Officer	<b>Opera</b> Frode Jacobsen, Chief Financial Officer	<b>Microchip Technology Inc.</b> Eric Bjornholt, Chief Financial Officer Ganesh Moorthy, Chief Executive Officer	<b>Veritone Inc</b> Ryan Steelberg, President & Founder	<b>Coursera Inc</b> Ken Hahn, Chief Financial Officer
3:00 p.m. ET	<b>ZoomInfo Technologies</b> Cameron Hyzer, Chief Financial Officer	<b>Morgan, Lewis &amp; Bockius LLP</b> Andrew Lipman, Partner	<b>HP Inc*</b> Alex Cho, President, Personal Systems Business <i>*Starts at 3:15 p.m. ET</i>	<b>Yotpo</b> Ophir Reshef, Chief Financial Officer	<b>DocuSign</b> Dan Springer, Chief Executive Officer Cynthia Gaylor, Chief Financial Officer	<b>Forge Global</b> Kelly Rodrigues, Chief Executive Officer Mark Lee, Chief Financial Officer	
4:00 p.m. ET	<b>Visa</b> Vasant Prabhu, Chief Financial Officer						
4:45 p.m. ET	<b>Conference concludes</b>						



# Preliminary Agenda

## Global TMT **Virtual** Conference

One-on-one and group meetings only

Company		
Airbnb Inc	InterActiveCorp	SBA Communications Corp
Applied Materials	KLA Corporation	Shift4 Payments Inc
ASM Pacific Technology	LG Display	SoftBank Corp
Automation Anywhere	Liberty Global PLC	SoftwareONE
Avid Technology Inc	Mail.ru Group Ltd	Sony Corp
Bezeq The Israel Telecommunication Corp	MediaTek Inc	Block
Brex	Meesho Inc	Synaptics Incorporated
Bukalapak.com Tbk	Millicom International Cellular SA	Texas Instruments
Dentsu	Nerdy Inc	The Walt Disney Company
Deutsche Telekom AG	Netflix Inc	TIM Brasil
Entegris Inc	Nidec Corp	TOKYO ELECTRON LTD
Equifax Inc	OmniVision	TOTVS
Ericsson	Ozon Holdings	United Microelectronics Corp
Eugene Technology Co	Pinterest	Vantage Data Centers
Fidelity National Information Services Inc	Pinterest	Wise plc
FLEETCOR Technologies Inc	Pure Storage Inc	Wonik Ips Co Ltd
Fujitsu Ltd	Rakuten Group, Inc.	
Gympass	RingCentral	
Hewlett Packard Enterprise	Samsung Electronics Co Ltd	

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